# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.22 (ID # 21499) MEETING DATE: Tuesday, May 23, 2023

FROM:

TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 212, Item 74. Last assessed to: Estate of Willie M Hines. District 2. [\$38,890-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Global Discoveries, Ltd., Assignee for Jerald Deone Burleson, heir to the Estate of J.D. Burleson, heir to the Estate of Willie M. Hines, for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 266312002-8;
- Authorize and direct the Auditor-Controller to issue a warrant Global Discoveries, Ltd., Assignee for Jerald Deone Burleson, heir to the Estate of J.D. Burleson, heir to the Estate of Willie M. Hines in the amount of \$38,890.01 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.
- 3. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$38,890.01 to the County General Fund pursuant to Revenue and Taxation Code Section 4674.

**ACTION:Policy** 

Matthew Jennings, Treasurer-Tax Collector 5/10/2023

### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez, and Gutierrez

Nays:

None

Absent:

None May 23, 2023

Date:

Tax-Collector, Auditor Controller

Kimberly A. Rector Clerk withe Board

Deputy

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost: O	ngoing Cost	
COST	\$38,890	\$0	\$38,890	\$ 0	
NET COUNTY COST	\$0	\$0	\$0	\$ 0	
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A	
			For Fiscal Year:	22/23	

C.E.O. RECOMMENDATION: Approve

### **BACKGROUND:**

### **Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 1, 2018 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 26, 2018. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 18, 2018, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code 4676 (c). The Treasurer-Tax Collector's Office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

- 1. Examined title reports to notify all parties of interest attached to the parcel.
- 2. Researched all last assessee's through the County's Property Tax System for any additional addresses.
- 3. Used Accurint (people finder) to notify any new addresses that may be listed for our last assessees.
- 4. Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
- 5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code 4676 (b).

According to Revenue and Taxation Code 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the expiration of the one year following the recordation of the Tax Collector's deed to the Purchaser, which was recorded on June 26, 2018.

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Global Discoveries, Ltd., Assignee for Jerald Deone Burleson, heir to the Estate of J.D. Burleson, heir to the Estate of Willie M. Hines based on an Assignment of Right to Collect Excess Proceeds notarized May 14, 2019, a Grant Deed recorded April 30, 1953 as Instrument No. 1953-21189, a Certificate of Death for Willie M. Hines, a Certificate of Death for J.D. Burleson, and Affidavits for Collection of Personal Property notarized June 4, 2019.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., Assignee for Jerald Deone Burleson, heir to the Estate of J.D. Burleson, heir to the Estate of Willie M. Hines be awarded excess proceeds in the amount of \$38,890.01. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$38,890.01 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

### Impact on Residents and Businesses

Excess proceeds will be released to an heir to the last assessee of the property and transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Global

Kristine Bell-Valdez, Supervising Deputy County County 5/4/2023



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

## **CLAIM SUMMARY**

Date:

June 25, 2019

То:

Riverside County Treasurer and Tax Collector

Assessors Parcel Number:

266312002-8

Last Assessee:

HINES WILLIE M ESTATE OF

Sale Date:

4/26/2018

TC:

TC 212

Item Number:

74

Deadline:

6/26/2019

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

## 1. Explanation of Events

- Grant Deed granting interest to Alfred T. Hines and Willie Mae Hines as Husband and Wife as Joint Tenants as Book Number: 1467 Page Number: 335, Recorded on April 30, 1953 in Riverside County, CA.
- 3. Certified Certificate Death for Alfred Thomas Hines
  - a. Willie Mae Hines is listed as Spouse and Informant
- 4. Certified Certificate of Death for Willie Mae Hines
  - a. The 19431 Ray St., Riverside CA 92508 address is listed as usual address and is one and the same property for the above referenced Parcel Number.
- 5. Probate Affidavit for the Estate of Willie Mae Hines
- 6. Certificate of Birth for J.D. Burleson
  - a. This Vital Record is To Follow
- 7. Certified Certificate of Death for J.D. Burleson
  - a. Willie Mae Porter is listed as Mother.
  - b. "Porter" is Willie's maiden last name.
  - c. Leroy Burleson is listed as Brother and Informant reporting to the <u>19431 Ray St.</u>, <u>Riverside CA 92508</u> address; which is one and the same property for the above referenced Parcel Number.
- 8. Probate Affidavit for the Estate of J.D. Burleson
- 9. Certificate of Birth for James Burleson
  - a. This Vital Record is To Follow
- 10. Certified Certificate of Death for James Burleson
  - a. J.D. Burleson is listed as Father
- 11. Probate Affidavit for the Estate of James Burleson
  - a. This signed/notarized instrument is To Follow



- 12. Certificate of Birth for Brian Burleson
  - a. This Vital Record is To Follow
- 13. Certified Certificate of Death for Brian Martell Burleson
- 14. Probate Affidavit for the Estate of Brian Martell Burleson
  - a. This signed/notarized instrument is To Follow
- 15. Certified Certificate of Live Birth for Jerald Deone Burleson
  - a. J.D. Burleson is listed as Father
- 16. Affidavit signed by Jerald Deone Burleson declaring under penalty of perjury the following:
  - a. Identity
  - b. Name variations
  - c. Unable to provide specific documentation to reference the <u>19431 Ray St., Riverside CA</u> <u>92508</u> address; which is one and the same property for the above referenced Parcel Number.
- 17. Assignment of Rights To Collect Excess Proceeds signed by Jerald Deone Burleson, as heir to the Estate of JD Burleson who was heir to the Estate of Willie Mae Hines
- 18. Claim form(s) signed by Global Discoveries
- 19. Photo ID for Assignor: Jerald Deone Burleson
  - a. This ID is To Follow

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

• One warrant in the amount of \$38,838.31 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748. Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: 7018-2290-0002-2081-4848

ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS. As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number \_\_\_\_\_ 266312002-8\_\_\_ Tax\_Sale sold at public auction on 4/26/2018 . I understand that the total of excess proceeds available for refund is 77,676.62+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to Jerald Deone Burleson, as heir to the Estate of JD Burleson gnature of Party of Interest/Assignor) who was heir to the Estate of Willie Mae Hines (Name Printed) Tax ID/SS 933 Fairway Drive, #155 (Address) Colton, CA, 92324 (City/State/Zip) 909-361-7185 (Area Code/Telephone Number) CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document, State o County of personally appeared (here insert name and title of the officer) the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their. authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal. MEREH ABURAJAR COMM. #2209780 NOTARY PUBLIC + CALIFORNIA (I) SAN BERNAHISING COUNTY (seal) Signature of Notary Public My Conm Expires Aug 12, 2021 I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT. Jed Byerly, Managing Member of Global Discoveries Ltd. (Signature of Assignee) (Name Printed) Tax ID/SS# P.O. Box 1748 (Address) Modesto, CA 95353-1748 (City/State/Zip) Phone: (209) 593-3913 CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. State of County of aria personally appeared (Date (here insert name and title of the officer) er , who proved to me on the basis of satisfactory evidence to be

the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted,

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(seal) Signature of Notary Public

117-174 (3/85) (Ret-Perm)



MARIA MENDOZA Notary Public - California Stanislaus County Commission # 2212722 My Comm. Expires Sep 3, 2021

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY

To: Riverside County Treasurer and Tax Collector Assessor's Parcel No: 266312002-8 Tax Sale Number: TC 212 Item Number: 74 Date of Sale: 4/26/2018 The undersigned claimant, Global Discoveries, Ltd., claims \$38,838.31+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above. Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation: Please refer to Claim Summary and attached Documents I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. day of 3, 20 9 at Modesto, California. By: Jed Byerly, Managing Member Global Discoveries Ltd. Tax ID # P.O. Box 1748 Modesto, CA 95353-1748 CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. alifornia County of (here insert name and title of the officer , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal. MARIA MENDOZA Signature of Notary Public Notary Public - California

Stanislaus County Commission \* 2212722 My Comm. Expires Sep 3, 2021

GD Number: 35268-228016



# Grant Deed

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	Grant Deed \$
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	(GRANTON - GRAFTONN)
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CERTIFICATION OF VITAL RECORD

# **COUNTY OF RIVERSIDE**

RIVERSIDE, CALIFORNIA

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CERTIFIED COPY OF VITAL RECORD STATE OF CALIFORNIA, COUNTY OF RIVERSIDE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the County of Riverside, Assessor-County Clerk-Recorder.

MAY 09 2018

Seton aldere

PETER ALDANA
ASSESSOR-COUNTY CLERK-RECORDER
RIVERSIDE COUNTY, CALIFORNIA

ACR

SELL OF EUREKA

RIVERSIDE COUNTY, CALIFORM
This copy is not valid unless prepared on an engraved border displaying the date, seal and signature of the Assessor-County Clerk-Re

#### AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

The undersigned state(s) as follows:

- 1. <u>Willie Mae Hines</u> died on <u>September 22</u>, 1971 in the County of <u>Riverside</u>, State of California;
- 2. At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy of the decedent's death certificate;
- 3. No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate;
- 4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$150,000.00;
- 5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$77,676.62 +- of which I am entitled to collect 50% and/or \$38,838.31 that generated from Assessor's Parcel Number(s) 266312002-8, sold at the Riverside County, California, public auction of tax-defaulted property held on 4/26/2018.

- 6. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:
  - Jerald Deone Burleson, The Estate of Leroy Burleson
- 7. The undersigned (please check which box(s) applies):
  - Is successor(s) of the decedent to the decedent's interest in the described property, or Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property;
- 8. No other person has a superior right to the interest of the decedent in the described property;
- 9. The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Jerald Burleson Printed Name	signature
Printed Name	signature
	Printed Name Printed Name Printed Name Printed Name

Page 1 of 2

#### CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of	
County of SAN, BERNARDINO.	NOTARY POBLIC
On 06/04/20/9 before me, 0	ETRANCISCO DAVILA, personally appeared
(Bate) DEONE BUR	nsert name and title of the officer) , who proved to me on the basis of
satisfactory evidence to be the person(s) whose nan	ne(s) is are subscribed to the within instrument and acknowledged to me that

he she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public (seal)

JOSE FRANCISCO DAVILA
COMM. #2239816
NOTARY PUBLIC • CALIFORNIA
SAN BERNARDINO COUNTY
SAN BERNARDINO COUNTY
Comm Expires APRIL 26,2022

Page 2 of 2

# **COUNTY OF RIVERSIDE**

RIVERSIDE, CALIFORNIA

		CE	STATE OF CAL		3	9033008	684
	STATE FILE NUMBER		USE BLACK INK	ONLY	LOCAL RI	EGISTRATION DISTRICT AND	CERTIFICATE NUMBER
	1A. NAME OF DECEDENT-FIE	NST 18. MIDDLE	IC. LA	ST (FAMILY)	2A. DATE	OF DEATH-MO, DAY, 1	R 2B. HOUR 3. SEX
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	12. MILITARI SERVICEI	13. SOCIAL SECONITY IN		ARITAL STATES	TO TEATHE OF GO	internation of order (in this	LI LIVER MAIDEN NAME
	19 TO 19 K NOT		NA WAY		N Ne		
	16A. USUAL OCCUPATION	OR D TA	S 16C	USU . MPLO ER	D. EARS	PATION 17. EDUCATION	N-YEARS COMPLETED
	Truck Drivet	Produce P	auling Ma	ket Trucking	A STORES	9 8	
200	18A. RESIDENCE-STREET AND N	NUMBER OR LOCATION			18B. CITY		18C. ZIP CODE
USUAL	53AV E Rostre			$\mathbf{n}$		VAR Lide	92509
RESIDENCE	180 Co IT	IV and	TE DAF EN EL OF.	S' YE A DE	111 AY 20 JA E	E IT MEHID. IAN S AL	RESS
	Riverside	! 2 "	CA		Leroy	Burleson - b	rother
	19A. PLAN COF OLD TH	194	F. H. SPO. V. PECIES IV	70 NT	1943		
PLACE		Hoose A	E: /C . DOA	D. Fa de		do (1) 225	<b>16</b>
OF	Rivers de Compunit	ET AND NUMBER OR LOCAT	ION THE CITY	W A 12 TOE	LIVIVE	22 WAS DEATH PER	ORTED TO CORONER?
DEATH			132. 011		TIME INTER	NSET REFER	RAL NUMBER
	4445 Magnolia Av		Riversi		AND DEA		No No
	21. DEATH WAS CAUSED BY:	ENTER ONLY ONE CA	USE PER LINE FOR A.	B. AND C)		23. WAS BIOPSY PE	_
	CAUSE (A) RESPIT	atory Failure		The street	Min.		No
CAUSE						24A. WAS AUTOPSY	PERFORMED?
DEATH	DUE TO (B) Pheumo	nia			3 day	S YES	No
						248. WAS IT USED IN	DETERMINING CAUSE
	DUE TO (C)					VES	7 No
	25. OTHER SIGNIFICANT CONDITIO	NS CONTRIBUTING TO DEAT	H BUT NOT RELATED TO	CAUSE GIVEN IN 21	26. WAS OPERATION P	PERFORMED FOR ANY CONDIT	ION IN ITEM 21 OR 257
	Cancer of Lung			Discontinues	NONE	F OPERATION AND DATE.	
	I CENTIFY THAT TO THE BEST OF M	MY KNOWLEDGE DEATH	278. SIGNATURE AND	DESREE OF TITLE O		ERTIFIER'S LICENSE NUMBER	270. DATE SIGNED
PHYSI-	OCCURRED AT THE HOUR, DATE AN	NO PLACE STATED FROM TH	HE A	3/10/11	11/6	-012565	
CIAN'S CERTIFICA-	27A. DECEDENT ATTENDED SINCE		E DIE TYPE ATTEND	The state of the s	NAME AND ADDRESS		12/28/90
TION	MONTH, DAY, YEAR	MONTH, DAY, YEAR	. 1				
	12/1/1990	12/25/1990			gton, Riverside	The state of the s	
	I CERTIFY THAT IN MY OPINION DE		28A. SIGNATURE AND	TITLE OF CORONER	OR DEPUTY CORONER		28B, DATE SIGNED
	STATED.			- 12 TO			
CORONER'S	29. MANNER OF DEATH-specify on suicide, homicide, pending investigation of co	e: natural, accident, 30A. I	PLACE OF INJURY		30B. INJURY AT	WORK 30C. DATE OF INJ	
ONLY	Server, manager, person process	ord my or delements			YES	NO I	
	32. LOCATION (STREET AND NUMB	ER OR LOCATION AND CITY	ri	33. DESC	RIBE HOW INJURY OCO	URRED (EVENTS WHICH RES	ULTED IN INJURY)
	34A. DISPOSITION(S) . 34B. PL	ACE OF FINAL DISPOSITION	-NAME AND ADDRESS	34C. DAT	TE 35A. SK	GNATURE OF EMBALMER	35B. LICENSE
FUNERAL		dence - brother	14- 00		DAY, YEAR	at Embalmed	NUMBER
	CR/RES 1 19431	Ray Ave., Rivers		Jan.3		example of Embalmed	REGISTRATION DATE
AND		TOD DEDECK ACTING AF CL		J. I S CHENNINA I UK		mnn A #   30.	THE PARTY OF THE
LOCAL	36A. NAME OF FUNERAL DIRECTOR			7.0	OXX.	La Moth	
AND	36A. NAME OF FUNERAL DIRECTOR EVANS-Brown Perr	is Mortuary	F 839	To Que	2/34	Will MGO Ja	nuary 2, 1991
LOCAL	36A. NAME OF FUNERAL DIRECTOR			No Qu	2 Say	MINE SUS	nuary 2, 1991

CERTIFIED COPY OF VITAL RECORD STATE OF CALIFORNIA, COUNTY OF RIVERSIDE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the County of Riverside, Assessor-County Clerk-Recorder.

DATE ISSUED

APR 04 2019







### AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

The undersigned state(s) as follows:

- 1. <u>J.D. Burleson</u> died on <u>December 25, 1990</u> in the County of <u>Riverside</u>, State of California;
- 2. At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy of the decedent's death certificate;
- 3. No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate;
- 4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$150,000.00;
- 5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$77,676.62 +- of which I am entitled to collect 50% and/or \$38,838.31 that generated from Assessor's Parcel Number(s) 266312002-8, sold at the Riverside County, California, public auction of tax-defaulted property held on 4/26/2018.

6. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:

Jerald Deone Burleson

- 7. The undersigned (please check which box(s) applies):
  - Is successor(s) of the decedent to the decedent's interest in the described property, or
  - ☐ Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property;
- 8. No other person has a superior right to the interest of the decedent in the described property;
- 9. The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

6-04-201°	Jerald Burleson Printed Name	signature
(DATE)	Printed Name	signature
(DATE)	Printed Name	signature
(DATE)	Printed Name	signature
(DATE)	Printed Name if Necessary)	Signature

Page 1 of 2

# CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of CAUFORNIA
County of SAN BERNARDINO
On Ob/04/2019 before me, OSE FRANCISCO DAVILA, personally appeared
(here insert name and title of the officer)  satisfactory evidence to be the person(s) whose name(s) (s) are subscribed to the within instrument and acknowledged to me that the she/they executed the same in his her/their authorized capacity(ies), and that by his her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal.
Signature of Notary Public  (seal)  JOSE FRANCISCO DAVILA COMM. #2239816  NOTARY PUBLIC • CALIFORMA SAN BERNARDINO COUN Comm Expires APRIL 26.20

JOSE FRANCISCO DAVILA COMM. #2239816 NOTARY PUBLIC • CALIFORNIA Q SAN BERNARDINO COUNTY Comm Expires APRIL 26,2022

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### **AFFIDAVIT**

I, <u>Jerald Deone Burleson</u>, as heir to the Estate of J.D. Burleson who was heir to the Estate of Willie <u>Mae Hines</u>, do hereby declare:

- 1. I am over the age of 18 and a resident of Colton, CA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
- 2. Alfred T. Hines and Willie Mae Hines are one and the same people who are listed on the Grant Deed as Book Number: 1467 Page Number: 335, Recorded on April 30, 1953 in Riverside County, CA.
- 3. Alfred T. Hines passed away on October 4, 1955 in Riverside County, CA. Alfred T. Hines is one and the same person who is listed as Alfred Thomas Hines on his Certificate of Death. Willie Mae Hines is listed as Spouse and Informant.
- 4. Willie Mae Hines a.k.a. Willie Mae Porter, passed away on September 22, 1971. She died with two biological children; J. D. Burleson and Washington Leroy Burleson a/k/a Leroy Burleson a/k/a Leroy B. Payor.
- 5. I, Jerald Deone Burleson am one and the same person who is listed as Jarald Deone Burleson on my Certificate of Birth.
- 6. I, Jerald Deone Burleson am the biological child to J. D. Burleson and biological grandchild to Willie Mae Hines. My father; J.D. Burleson passed away on December 25, 1990.
- 7. J.D. Burleson died with three biological children; myself, <u>James Burleson</u> and <u>Brian Martell Burleson</u>.
- 8. My deceased brother; James Burleson passed away on October 25, 1991 in San Bernardino County, CA. To my knowledge he was a divorced man and did not have any biological or adopted children.
- 9. My deceased brother; Brian Martell Burleson passed away on January 2, 2009 in Multnomah County, OR. To my knowledge he was never married, nor did he have any biological or adopted children
- 10. Sylvia Harris is listed as "sister" and informant on the Certificate of Death for my deceased brother; James Burleson. Sylvia Harris is a half-sibling to myself, James Burleson and Brian Martell Burleson. We all share the same mother; Carrye Jo Pharms, but we do not share the same father; J.D. Burleson. Sylvia Harris is in no way biologically related to Willie Mae Hines.
- 11. I, Jerald Deone Burleson did not reside at the <u>19431 Ray Ave.</u>, <u>Riverside CA 92508</u> address; which is one and the same address that is the below referenced Parcel/Property. Therefore, I do not have nor can I provide any Tax Bills, Title Insurance Policies, Utility Bills to reference this address. The only supporting documentation that I can provide is the Vital Records referenced above for my grandmother; Willie Mae Hines and for my father; J.D. Burleson.

12. I assigned the excess proceeds to Global Discoveries, Ltd., for <u>Riverside</u> County Assessors Parcel Number <u>266312002-8</u> .
I declare under penalty of perjury that the foregoing is true and correct. Executed this 17 day of June, 2019, in San Bards, C.A.
Jerald Deone Burleson, as heir to the Estate of J.D. Burleson who was heir to the Estate of Willie Mae Hines

### **JURAT**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

County of SAN BERNARDINO

Subscribed and sworn to (or affirmed) before me on this



proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



Signature

Signature of Notary Public

(Place Notary Seal Above)