# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.7 (ID # 12832) MEETING DATE: Tuesday, August 01, 2023

FROM : TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 212, Item 897. Last assessed to: Rory Legacy, a single man. District 4. [\$50,190-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 750220012-3;
- 2. Deny the claim from Global Discoveries, Ltd., Assignee for Rory Legacy, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 750220012-3;
- Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 in the amount of \$50,190.59, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

# ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 7/19/2023

# MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:	Jeffries, Spiegel, Perez, Washington, and Gutierrez
Nays:	None
Absent:	None
Date:	August 1, 2023
XC:	Treasurer

Kimberly A. Rector Clerk of the Board By: Deput

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	т	otal Cost:	Ong	oing Cost
COST	\$ 50,190	\$0		\$ 50,190		\$ 0
NET COUNTY COST	\$ 0	\$ 0		\$ 0		\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	eeds from Tax Sale		Budget Adjus	stment:	N/A
				For Fiscal Ye	ar:	23/24

# C.E.O. RECOMMENDATION: Approve

# BACKGROUND:

# <u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 1, 2018 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 26, 2018. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 18, 2018, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

- Claim from Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 based on an Assignment of Right to Collect Excess Proceeds notarized July 27, 2018, an Assignment of Deed of Trust recorded March 10, 2006 as Instrument No. 2006-0174095, a Straight Note - Secured by Deed of Trust dated August 30, 2005, a Certificate of Death for Pamela Ruth Georges, and a Certification of Trustees Under Trust notarized July 18, 2018.
- 2. Claim from Global Discoveries, Ltd., Assignee for Rory Legacy based on an Assignment of Right to Collect Excess Proceeds notarized June 7, 2018 and a Grant Deed recorded September 9, 2005 as Instrument No. 2005-0749174.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 be awarded excess proceeds in the amount of \$50,190.59. Since the amount claimed by Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 be awarded excess proceeds in the amount of \$50,190.59. Since the amount claimed by Global Discoveries, Ltd., Assignee for John Earl Chandler, Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, as Restated March 21, 2017 exceeds the amount of excess proceeds, available there are no funds available for consideration for the claim from Global Discoveries, Ltd., Assignee for Rory Legacy. Supporting

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

# Impact on Residents and Businesses

Excess proceeds will be released to a lienholder of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. <u>Claim GlobalJohn</u> ATTACHMENT B. <u>Claim GlobalRory</u>

Cesar Bernal Bernal BRINCIPAL MGMT ANALYST 7/21/2023

Kristine Bell-Valdez, Kristine Bell-Valdez, Supervising Deputy County County 7/14/2023

www.globaldiscoveries.com



GLOBAL DISCOVERIES, LTD

1120 13th Street Sule A + Modesto CA 35354

Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

# CLAIM SUMMARY

RIVERSIDE COUNTY TREAS-TAX COLLECTOR

Date:July 27, 2018To:Riverside County Treasurer and Tax CollectorAssessors Parcel Number:750220012-3Last Assessee:LEGACY RORYSale Date:4/26/2018Item Number:897Deadline:6/26/2019

Dear Treasurer/Tax Collector:

1. Claimant(s): <u>Global Discoveries, Ltd.</u>

The following proof of claim(s) for excess proceeds and documents are attached:

- 1. Short Form Deed of Trust and Assignment of Rents naming Pamela Georges as Beneficiary, as Document Number: 2005-0749175, recorded on 9/9/2005 in Riverside County, CA.
- Assignment of Deed of Trust granting to Pamela Georges, Trustee of the Pamela Georges Living Trust Dated February 23,2006, as Document Number: 2006-0174095, Recorded on 3/10/2006 in Riverside County, CA.
- 3. Declaration of Trust for the Pamela Georges Revocable Living Trust dated February 23, 2006
- 4. Restatement of the Pamela Georges Revocable Living Trust naming John E. Chandler as Successor Trustee
- 5. <u>Certified</u> translation translated from Spanish to English for the Certificate of Death for Pamela Ruth Georges
- Certification of Trustees Under Trust signed by John E. Chandler as Successor Trustee of the Pamela Georges Living Trust dated February 23,2006
- 7. Copy Straight Note Secured by Deed of Trust
- 8. Payment History
- 9. Statement of Amount Due and Owing
- 10. Amount Due and Payable Calculation Worksheet
- 11. Affidavit
- Assignment of Rights to Collect Excess Proceeds signed by John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006
- 13. Claim form(s) signed by Global Discoveries
- 14. Photo ID for Assignor: John Earl Chandler

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

• One warrant in the amount of \$50,190.59 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: \_7018-0040-0000-8203-8621



# AFFIDAVIT

I, John Earl Chandler, do hereby declare:

- 1. I am over the age of 18 and a resident of San Diego, CA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
- 2. The Pamela Georges Living Trust dated February 23, 2006 is one and the same trust who is listed on the Assignment of Deed of Trust as Trustee, as Document Number: 2006-0174095, Recorded on 3/10/2006 in Riverside County, CA.
- I, John Earl Chandler is one and the same person as John E. Chandler who is listed on the Restatement of The Pamela Georges Revocable Living Trust Agreement Dated March 21, 2017.
- 4. I assigned the excess proceeds to Global Discoveries, Ltd., for <u>Riverside</u> County Assessors Parcel Number <u>750220012-3</u>.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 18 day of July, 2018, in Sandlege Ca John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006

#### JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of CALIFORNIA County of SAN DISCIT

Subscribed and sworn to (or affirmed) before me on this

20<u>18</u>, by Year day of Month Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature Signature of Notary Public

(Place Notary Seal Above)



### ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

Number , Item 897 sold at public auction on GIVING UP MY RIGHT TO FILE A CLAIM FOR T	5 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to <u>Global Discoveries Ltd.</u> my reds which you are holding and to which I am entitled from the sale of assessment number <u>750220012-3 Tax Sale</u> <u>4/26/2018</u> . I understand that the total of excess proceeds available for refund is \$ <u>50,706.00+/-</u> , and that I AM HEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.
(Signature cf n-+	John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006 (Name Printed)
Tax ID/SS#	
	San Diego, CA, 92154-3461 (City/State/Zip)
	760-464-6270
	(Area Code/Telephone Number)
C	ERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer completin attached, and not the truthfulness, accur	ing this certificate verifies only the identity of the individual who signed the document to which this certificate is acv. or validity of that document.
State of CALLFORNIA	
County of SPID DEGD	
on 7-18-18 hefore me 00	Brain not pulpabili
TODO (Date) 1 1/00	(here insert name and title of the officer)
the person(s) whose name(s) (is/are subsc	, who proved to me on the basis of satisfactory evidence to be ribed to the within instrument and acknowledged to me that herein the same in his/her/their er/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted,
I certify under PENALTY OF PERJURY under	he laws of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal.	MIA D. BROWN
Signature of Notary Public	Commission # 2141201 Notary Public - California San Diego County My Comm. Expires Feb 27, 2020
I, the undersigned, certify under penalty of p and Taxation Code, all facts of which I am as proceeds available, and that THAVE ADVISE	berjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue ware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess D HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.
(Signature of Assignee)	Jed Byerly, Managing Member (Name Printed)
Tax ID/SS#	
	Global Discoveries Ltd. (Address)
	P.O. Box 1748
	Modesto, CA 95353-1748 (City/State/Zip)
	Phone: (209) 593-3913
	CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer completing attached, and not the truthfulness, accura	this certificate verifies only the identity of the industry to the standard state of the
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County of STANISLAUS	
on 7/27/18 before me, Mari	ere insert name and title of the officer)
	entity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the laws	of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal.	
Signature of Notary Public (seal) 117-174 (3/85) (Ret-Perm)	



DOC # 2006-0174095
03/10/2006 08:00A Fee:15.00
Page 1 of 3
Recorded in Official Records
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Larry W. Ward
Assessor, County Clerk & Recorder
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# RECORDING REQUESTED BY WHEN RECORDED MAIL TO:

Best Best & Krieger LLP Attn: David J. Erwin P. O. Box 13650 Palm Desert, CA 92255



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# ASSIGNMENT OF DEED OF TRUST

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THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION

(\$3.00 Additional Recording Fee Applies)



Recording Requested By and When Recorded Mail to:

Best Best & Krieger LLP Attn: David J. Erwin P. O. Box 13650 Palm Desert, CA 92255

## ASSIGNMENT OF DEED OF TRUST

For Value Received, the undersigned hereby grants, assigns and transfers to Pamela, Georges, Trustee of The Pamela Georges Living Trust dated Auruang 23, 2006, all beneficial interest under that certain Deed of Trust dated August 30, 2005, executed by Rory Legacy, Trustor, to Stewart Title of California, Inc., a California corporation, Trustee, and recorded as Instrument No. 0749175, on September 9, 2005, of Official Records of Riverside County, California, describing land therein as:

The Northeast one-quarter of the Northeast one-quarter of Section 23, Township 4 South, Range 7 East, San Bernardino Base and Meridian, according to the official plat thereof.

Excepting therefrom an undivided one-half interest in all oil, gas and mineral rights in and under said property, as reserved by Sidney Lewis and Marcia Lewis, husband and wife, in deed recorded July 6, 1956.

Also excepting therefrom that portion conveyed to Eugene Durney, an unmarried man and Helen Tribble, an unmarried woman, by deed recorded January 15, 1962, as Instrument No. 4002, of Official Records.

Together with the note or notes therein described or referred to, the money due and to become due thereon with interest, and all rights accrued or to accrue under said Deed of Trust.

Dated: 2/23/04

PAMELA GEORGÉS

# STATE OF CALIFORNIA

# COUNTY OF RIVERSIDE

On FEBRUMY 232006, before me, CELIA MElganejo , personally appeared PAMELA GEORGES, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) (s/are subscribed to the within instrument and acknowledged to me that he/spe/they executed the same in his her/their authorized capacity(ies), and that by his her/their signatures(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

) SS.



Celie Melgaryo Notary Public



DO NOT DESTROY THIS NOTE: When paid, this note, with Deed of Trust securing same, must be surrendered to Trustee for cancellation before reconveyance will be made.

# STRAIGHT NOTE - SECURED BY DEED OF TRUST

\$100,000.00

La Quinta, California

August 30, 2005

On or before <u>AUG. 9, 2008</u>, for value received, I/We, promise to pay to Pamela Georges, or order, at place designated by holder, the sum of **One Hundred Thousand dollars and Zero cents** ( **\$100,000.00**) with interest from <u>SEPT. 9, 2005</u> on unpaid principal at the rate of Eleven percent (11%) per annum, payable monthly, of not less than interest only on the same day of each and every month, beginning on <u>OCT. 9, 2005</u>, and continuing until <u>AUG. 9, 2008</u> at which time the then unpaid principal balance together with any unpaid accrued interest will be due and payable in full.

Borrower will pay a late charge of \$50.00, for each and every payment received more than 10 days after it is due.

The Deed of Trust securing this Note contains the following: If the Trustor shall sell, convey, or alienate said property or any part thereof, or any interest therein, or shall be divested of his title or any interest therein in any manner or way, whether voluntarily or involuntarily, without the written consent of the beneficiary being first had and obtained, beneficiary shall have the right, at its option, to declare any indebtedness or obligation secured hereby, irrespective of the maturity date specified in any Note evidencing the same, immediately due and payable.

This note is subject to Section 2966 of the Civil Code, which provides that the holder of this Note shall give written notice to the Trustor, or his successor in interest, of prescribed information at least ninety (90) and not more than one hundred and fifty (150) days before any balloon payment is due.

Should default be made in payment of principal or interest when due, then the whole sum of principal and interest shall become immediately due and payable at the option of the holder of this note. Principal and interest payable in lawful money of the United States. If action be instituted on this note I promise to pay such sum as the Court may fix as attorney's fees. This note is secured by a Deed of Trust to STEWART TITLE OF CALIFORNIA, INC. a California corporation, as Trustee.

Rory Legacy

STEWART TITLE OF CALIFORNIA, INC.

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# EXECUTIVE LINGUIST AGENCY, INC.

INTERPRETING AND TRANSLATING SERVICE IN ALL LANGUAGES

#### TRANSLATION FROM SPANISH

SEAL OF THE UNITED STATES OF MEXICO	IN THE NAME OF THE F OFFICE A CERTIFICATE OF FOLLOWING DATA:	OF DEATH HAS BEEN REGISTEF	F BAJA CALIFORNIA I HEREBY CERTIF ED AND A CERTIFICATION AND COP	Y THAT IN THE ARC Y OF WHICH IS HER	CHIVE OF THIS CIVIL REGISTRY EBY GRANTED CONTAINING THE
OFFICE	воок	CERTIFICATE	DATE OF REGISTRY		LOCATION
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	PLAYAS DE ROSAI	RITO		BAJA CALIFORNI	
		DATA	OF THE DECEASED	DASA CALIFORNI	<u> </u>
NAME:	PAMELA RUTH	GEORGES			
	NAME(S)	FIRST FAMILY NAME	SECOND FAMILY NAME		
GENDER: FEMALE	CIVIL STATUS: MARRI	ED NATIONALITY: UNITED			
AGE: 62		DATE OF BIRTH: JUN	E 16th. 1954		
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	LOCATION	MUNICIPALITY	ENTITY		
SPOUSE NAME: JOH	HN EARL CHANDLER	NATIONALITY: UNITE	D STATES OF AMERICA		
FATHER'S NAME:	THOMAS THESUES	GEORGES JR			
	NAME(S)	FIRST FAMILY NAME	SECOND FAMILY NAME		
MOTHER'S NAME:	HELEN ELIZABETH	PERLMAN			
	NAME(S)	FIRST FAMILY NAME	SECOND FAMILY NAME		
			ATA OF DEATH		
	DEATH: JUNE 2nd, 2017	12:15:00 PLACE: CARRETE	RA KM 39		
CERTIFICATE No.: 17		CADAVER DESTINATION: CRE			
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NAME OF DOCTOR CL	ERTIFYING DEATH: ARM	ONIA DEL SOL RODRIGUEZ MA	RIN		

#### **Registered** notes

PRESENTS BALUDA'S SECRETARIAT PERMISSION TO TRANSFER FROM PLAYAS DE ROSARITO BC TO TIJUANA BC BY GROUND TRANSPORTATION FOR INCINERATION AT CREMATORIO DEL PANTEON JARDIN AND THEREUPON TRANSFER THE ASHES TO ENSENADA BC KEEPING THE ASHES AT CERRADA OCEANO CT **6225 BAJAMAR ENSENADA BC** 

THIS CERTIFICATE OF REGISTRATION IS HEREBY ISSUED AND CERTIFIED ON THE 6th DAY OF THE MONTH OF JUNE 2017

LIC. MATILDE ELENA RUIZ AGUILAR CIVIL REGISTRY OFFICIAL [SIGNATURE ILLEGIBLE]

SEAL CONSTITUTIONAL GOVERNMENT UNITED STATES OF MEXICO MUNICIPALITY OF PLAYAS DE ROSARITO CIVIL REGISTRY

0078602

I, the undersigned, declare that I am familiar with the Spanish and English languages that I made the above translation and that said translation is to the best of my knowledge and belief a true and correct translation.

Sentirelli' Signature D

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document, to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Los Angeles

On 16th July, 2018 before me, <u>Ronald Randolph</u>, Notary Public (insert name and title of the officer) personally appeared <u>Domingo Sentinelli</u>, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State WITNESS my hand and official seal.

Signature Clench Clinklyk

My Comm, Expires Mar 28, 2021

fornia that the foregoing peragraph is true and correct. RONALD RANDOLPH Notary Public - California Los Angeles County Commission # 2185085

# CERTIFICATION OF TRUSTEES UNDER TRUST (California Probate Code Section 18100.5)

I, John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006, being of legal age, declares under penalty of perjury:

1. Declarant(s) certify the existence of the following described Trust and state that he/she/they are all of the current trustees:

Name of Trust: The Pamela Georges Living Trust dated February 23, 2006 Date of Trust: <u>February 23, 2006</u> Trustor(s)/Settlor(s) <u>Pamela Georges</u> Original Trustee(s): <u>Pamela Georges</u> Successor Trustee(s) <u>John Earl Chandler</u> Trust Identification, Social Security or Employer Identification

- 2. Declarant(s) state that the Trust is in full force and effect and has not been revoked, terminated or otherwise amended in any manner which would cause the representations in this Certification to be incorrect. The name(s) of all persons who have any power to revoke the trust are: John Earl Chandler
- 3. Declarant(s) state the following named trustee(s) is/are full empowered to act for said Trust and is/are properly exercising his/her/their authority under said Trust in negotiating for, contract for and executing the document(s) attached hereto, and that no trustee(s) other than the following named trustees are necessary under the Trust to sign said document(s):

Trustees authorized to sign:John Earl ChandlerNature of document:Assignment of Right to Collect Excess ProceedsDate of document:Image: Collect Excess Proceeds

4. Declarant(s) state that to the best of their knowledge, there are no claims, challenges of any kind or cause of action alleged, contesting or questioning the validity of the Trust or the trustee's authority to act for the Trust.

5. This Declaration is prepared and executed pursuant to California Probate Code Section 18100.5.

Signed under penalty of perjury, this 19th day of Toly	.201
John Carl Chiqueda	
Signature	
Name: John Earl Chandler	
Address: <u>3340 Del Sor Blvd.</u> , #215	
City, State, Zip: San Diego, CA 92154	

# CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of CALLODDIA County of SAN DIECI On 7-15-18 (Date) APL nandlep

On 7-15-18 before me, MAD BLOW, ACTACY PUBLE, personally appeared (here insert name and title of the officer), who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) (state subscribed to the within instrument and acknowledged to me that

he she/they executed the same in his/her/their authorized capacity(jes), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal.

D-Brown (seal) Signature of Notary Public



# **Amount Due And Payable Calculation**

Trustor(s) or Debtor(s):	Rory Legacy
Beneficiary(ies) or Creditor(s): dated February 23, 2006	John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust
Instrument Number:	2006-0174095 and Others
County:	Riverside
APN:	750220012-3
Original Principal Balance of Loan:	\$100,000.00
Interest Rate:	11%
Payment Received:	\$66,000.24
Last Payment Received Date:	10/8/2011
Interest Accrual to Date:	4/26/2018
Total in Years:	6.55
Total Interest Due:	\$24,496.83
Monthly Payment:	\$916.67
Late Payment Penalty-Flat Fee:	\$50.00
Total Late Fees:	\$3,930.00
Interest and Late Payments Due:	\$28,426.83
Unpaid Principal Balance Due:	\$33,999.76
Total Due to Date:	\$62,426.59
Signer declares under penalty of perjury under	the laws of the State of California that the foregoing is true and correct.
Dated this 18 day of July 2	0/8

Dated this 0 day of  $20 \setminus C$ Signature: John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006

# CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of C.ALIGOD DADDIEG County of

On <u>7-18-18</u> before me, <u>Min D. Blockin phasey poblic</u>, personally appeared (Date) (here insert name and title of the officer)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/the/ executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(seal) Signature of Notary Public

MIA D. BROWN Commission # 2141201 Notary Public - California San Diego County My Comm. Expires Feb 27, 2020

# County of Riverside Treasurer - Tax Collector

**Giovane Pizano** Assistant Treasurer

MAY 22, 2023



Melissa Johnson Assistant Tax Collector

# **Final Notice**

GLOBAL DISCOVERIES, LTD. PO BOX 1748 MODESTO, CA 95353

Re: PIN: 750220012-3 TC 212 Item 897 Date of Sale: May 1, 2018

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- \_\_Copy of a trust/will
- \_\_\_Notarized Statement of different/misspelled
- Original Notarized Authorization for Agent to Collect Excess Proceeds
- \_\_\_Notarized Assignment of Right to Collect Excess Proceeds
- \_\_\_Certified Death Certificate
- \_\_Copy of Birth Certificates

- \_\_Copy of Marriage Certificate for
- $\underline{X}$  Notarized Updated Statement of Monies Owed (up to the date of the tax sale)
- \_\_\_Articles of Incorporation
- (if applicable Statement by Domestic Stock)
- \_\_\_Court Order Appointing Administrator
- \_\_\_Deed (Quitclaim/Grant etc...)
- \_\_Other:

Please send in all **original** documents by **June 6, 2023** to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Maricela Ambriz

Accounting Technician I Tax Sale Operations/Excess Proceeds Tel 951 955-3336/Fax 951 955-3990

4080 Lemon Stree

WWW.CountyTreasurer.or

**SENDER:** COMPLETE THIS SECTION COMPLETE THIS SECTION A. Signature Complete items 1, 2, and 3. Print your name and address on the reverse X so that we can return the card to you. Attach this card to the back of the mailpiece, B. Received by (Printed Name or on the front if space permits. 1. Article Addressed to: D. Is delivery address different If YES, enter delivery addre GLOBAL DISCOVERIES, LTD. PO BOX 1748 MODESTO, CA 95353 3. Service Type Adult Signature
 Adult Signature Restricted Delivery Certified Mail® 9590 9402 7412 2055 2348 34 Collect on Delivery
 Collect on Delivery
 Collect on Delivery
 Collect on Delivery Restricted Delivery Certified Mall Restricted Delivery 2 Article Number (Transfer from service label) d Mail 2022 3330 0000 1902 9900 ail Restricted Delivery 0014 LL. 0000 DOLLETOD 00 000 0000

#### STATEMENT OF AMOUNT DUE AND OWING

The undersigned hereby states that the original amount of the lien or security interest against Assessor's Parcel Number(s) 750220012-3, Situs Address: DESERT HOT SPRINGS CA 92241 was \$100,000.00. The amount still due and owing as of the 4/26/2018 sale of the tax-defaulted property by the Riverside County Tax Collector was at least \$62,426.59; no further payments were received after this date.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct to the best of my knowledge.

APRIL 26,2023 DATE: MONTH, DAY, YEAR John Earl Chandler, as Successor Trustee of The Pamela Georges Living Trust dated February 23, 2006

#### CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

COUNTRY OF ANSTRALIA State of ACTOR MECADUROE KATT ), personally appeared before me, HOMON (here insert name and title of the officer) , who proved to me on the basis of

satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(seal) Signature of Notar ublic

KEITH EDMOND HOBAN Notary Public Melbourne, Victoria, Australia My appointment is not limited by time



www.globaldiscoveries.com



GLOBAL DISCOVERIES, LTD

1120 13th Street, Suite A | Modesto, CA 95354

# **CLAIM SUMMARY**

Date:July 27, 2018To:Riverside County Treasurer and Tax CollectorAssessors Parcel Number:750220012-3Last Assessee:LEGACY RORYSale Date:4/26/2018Item Number:897

Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

- 1. Grant Deed granting interest to Rory Legacy, as Document Number: 2005-0749174, Recorded on 9/9/2005 in Riverside County, CA.
- Copy of Utility Bill referencing Rory Legacy previously reporting to the <u>82754 VINCENT DR</u> <u>INDIO CA 92203-3107</u> address; which is one and the same address that Riverside County recognizes as the Tax Mailing address.
- 3. Affidavit
- 4. Assignment of Rights To Collect Excess Proceeds signed by Rory Legacy
- 5. Claim form(s) signed by Global Discoveries
- 6. Photo ID for Assignor: Rory Legacy

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

• One warrant in the amount of \$50,190.59 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

# Certified Tracking Number: 7017-3040-0000-4886-7007



GD Number:	35325-221865
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VERSID	AUG -7	
COLLE	PH 12	
	35	

#### AFFIDAVIT

I, <u>Rory Legacy</u>, do hereby declare:

1 1

- 1. I am over the age of 18 and a resident of Indio, CA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
- 2. I, Rory Legacy am one and the same person who is listed on the Grant Deed, as Document Number: 2005-0749174, Recorded on 09/09/2005 in Riverside County, CA.
- 3. I, Rory Legacy never reported to the <u>30195 SUNNY ROCK RD. INDIO HILLS, CA 92241</u> address, which is one and the same address that is noted on the above referenced Grant Deed. Inner Beauti Development, Inc reported to this address as referenced on the above Deed. Therefore, I cannot provide any Original or Copies of Tax Bills, Title Insurance Policies, Utility Bills or any other supporting documentation to reference this address.
- 4. I assigned the excess proceeds to Global Discoveries, Ltd., for <u>Riverside</u> County Assessors Parcel Number <u>750220012-3</u>.

I declare under penalty of perjury that the foregoing is true and correct. Executed this / day of	
June, 2018, in India, California	
x functeau	
Rory Legacy	

#### JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of ( County of

Subscribed and sworn to (or affirmed) before me on this

 $\frac{1}{\text{Date}} \frac{\text{day of}}{\text{Rory}} \frac{\text{JUNE}}{\text{Month}}, 20 \frac{18}{\text{Year}}, \text{by}$ 

Name of Signe

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature

Signature of Notary Public

(Place Notary Seal Above)

TREVOR LEE BROWN Notary Public - California

**Riverside County** 

Commission # 2163326 My Comm. Expires Aug 21, 2020

#### ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

right to apply for and collect the excess proceeds <u>Number</u> , <u>Item 897</u> sold at public is \$ 50,706.00+/-, and that I AM GIVING U RIGHT OF COLLECTION (assignment) TO THE ASS relating to the value of this right I am assigning.	which you are holding and c auction on <u>4/26/2018</u> JP MY RIGHT TO FILE A CL/	Taxation Code), I, the undersigned, do hereby assign to <u>Global Discoveries Ltd.</u> my to which I am entitled from the sale of assessment number <u>750220012-3 Tax Sale</u> . I understand that the total of excess proceeds available for refund AIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS nalty of perjury that I have disclosed to the assignee all facts of which I am aware
(Signature of Party of Interest/Assignor)	(Date)	Rory Legacy (Name Printed)
	(Date)	
Tax ID/SS#	-	42250 Jackson Street #C103 (Address)
		Indio, CA, 92203-9762
		(City/State/Zip)
		760-272-4444 (Area Code/Telephone Number)
CER	TIFICATE OF ACKNOW	VLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer completing the attached, and not the truthfulness, accuracy	his certificate verifies only t . or validity of that docume	the identity of the individual who signed the document to which this certificate is ent.
State of CACIFORNIA	<b>`</b>	
RIVER LIDE	)	
County of <u>AIVERVIDE</u> On <u>JUNEI, LOI8</u> before me, <u>TR</u> (Date) <u>RORY</u> LEGY	_)	1. 150 ho Parcic
On SCIASE 1, 1018 before me, 11	GAA GEEISAONI	v, Norw y, personally appeared
(Date) RORY LEGY	receinsert name and title o	if the officer) , who proved to me on the basis of satisfactory evidence to be
the person(s) whose name(s) is are subscribe	ed to the within instrumen	it and acknowledged to me that he/she/they executed the same in his/her/their hstrument the person(s), or the entity upon behalf of which the person(s) acted,
I certify under PENALTY OF PERJURY under the	laws of the State of Califor	nia that the foregoing paragraph is true and correct.
		VOR LEE BROWN
WITNESS my hand and official seal.	Service States	y Public - California
Signature of Nature Dublic (seal)		iverside County Z
Signature of Notary Public		nission # 2163326
and Taxation Code, all facts of which I am awar	re relating to the value of the	n. Expires Aug 21, 2020, ssignor), pursuant to Section 4675 of the California Revenue he right he is assigning, that I have disclosed to him the full amount of excess A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.
feel	_	Jed Byerly, Managing Member
(Signature of Assignee)		(Name Printed)
Tax ID/SS#		Global Discoveries Ltd.
		(Address) P.O. Box 1748
		Modesto, CA 95353-1748
		(City/State/Zip)
		Phone: (209) 593-3913
	ERTIFICATE OF ACKNOV	VLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer completing the attached, and not the truthfulness, accuracy	nis certificate verifies only t , or validity of that docume	the identity of the individual who signed the document to which this certificate is ent.
State of California)		
County of Stanislaus)		
on 6/7/18 before me, Maria	Mentora NoTaru	Public c
	insert name and title of the offi	
name(s) is/are subscribed to the within instrument and	d acknowledged to me that he/	, who proved to me on the basis of satisfactory evidence to be the person(s) whose /she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their
signature(s) on the instrument the person(s), or the en		
I certify under PENALTY OF PERJURY under the laws of	the State of California that the f	oregoing paragraph is true and correct.
WITNESS my hand and official seal.		
Signature of Notary Public (seal)		
		MARIA MENDOZA

117-174 (3/85) (Ret-Perm)

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# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY

To: Riverside County Treasurer and Tax Collector

Assessor's Parcel No: 750220012-3 Item Number: 897 Date of Sale: 4/26/2018

The undersigned claimant, Global Discoveries, Ltd., claims \$50,190.59+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above.

Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

Please refer to Claim Summary and attached Documents

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 27 day of Juny, 20 10 at	Modesto, California.
al day of at	Modesto, Camornia.
By:	
Jed Byerly, Managing Member	
Global Discoveries Ltd. Tax ID #	
P.O. Box 1748	

# CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of <u>California</u> )	
County of Stanislaus ) Notary	Dublic
On 150118 before me, Maria Mendoza	, personally appeared
Led Byerly (here insert name and title of the officer)	, who proved to me on the

basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/shc/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Modesto, CA 95353-1748

(seal) Signature of Notary Public



	T ART TITLE-RIVER	
. *	RECORDING REQUESTED BY: Stewart Title Guaranty. WHEN RECORDED MAIL TO:	DOC # 2005-0749174 09/09/2005 08:00A Fee:40.00 Page 1 of 2 Doc T Tax Paid Recorded in Official Records County of Riverside Larry W. Ward
	Inner Beauti Development, Inc. 30195 Sunny Rock Rd. Indio Hills, CA 92241	Hosessor, County Clerk & Recorder
	ORDER NO. 519287114 ESCROW NO. 80128565KW APN. 750-220-012	M     S     U     PAGE     SIZE     DA     PCOR     NOCOR     SMF     MISC.
2	<ul> <li>THE UNDERSIGNED GRANTOR(s) DECLARE(s): DOCUMENTARY TRANSFER TAX is:</li> <li>Monument Preservation Fee is:</li> <li>computed on full value of property conveyed, or</li> <li>computed on full value less value of liens or encun</li> <li>Unincorporated area: City of Desert Hot S</li> <li>FOR A VALUABLE CONSIDERATION, receipt of wh</li> </ul>	prings, and
FIILSCHIZ	Jay R. Jakopic, a married woman as her sole and separate hereby GRANT(S) to RORY LEGACY, A Singleman the following described real property in the , County of I See Exhibit "A" attached hereto and incorporated herein	property
	DATE: August 5, 2005 STATE OF CALIFORNIA COUNTY OF $fefferson$ on $Aug. 8 200 \text{ S}$ before me, $Den$ , Stackhouse, personally appeared $faypersonally known to me (or proved to me on the basis ofevidence) to be the person(s), whose name(s) is/are subwithin instrument and acknowledged to me that he/she/the same in his/her/their authorized capacity(ies),his/her/their signature(s) on the instrument the person(s)upon behalf of which the person(s) acted, executed the in$	f satisfactory cribed to the hey executed and that by or the entity
	WITNESS my hand and official seal.	(This area for official notarial seal)
	My Commission Expires 01/26/2007 MAIL TAX STAT	EMENTS AS DIRECTED ABOVE

519287114

#### EXHIBIT "A"

#### LEGAL DESCRIPTION

The land referred to herein is situated in the State of California, County of Riverside, Unincorporated Area, described as follows:

THE NORTHEAST ONE-QUARTER OF THE NORTHEAST ONE-QUARTER OF SECTION 23, TOWNSHIP 4 SOUTH, RANGE 7 EAST, SAN BERNARDINO BASE AND MERIDIAN, ACCORDING TO THE OFFICIAL PLAT THEREOF.

EXCEPTING THEREFROM AN UNDIVIDED ONE-HALF INTEREST IN ALL OIL, GAS AND MINERAL RIGHTS IN AND UNDER SAID PROPERTY, AS RESERVED BY SYDNEY LEWIS AND MARCIA LEWIS, HUSBAND AND WIFE, IN DEED RECORDED JULY 6, 1956.

ALSO EXCEPTING THEREFROM THAT PORTION CONVEYED TO EUGENE DURNEY, AN UNMARRIED MAN AND HELEN TRIBBLE, AN UNMARRIED WOMAN BY DEED RECORDED JANUARY 15, 1962, AS INSTRUMENT NO. 4002, OF OFFICIAL RECORDS.

End of Legal Description