

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM:** 19.10  
(ID # 22417)

**MEETING DATE:**  
Tuesday, September 26, 2023

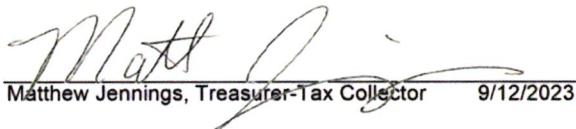
**FROM :** TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 214, Item 82. Last assessed to: The Allen Family Revocable Living Trust, Gary Allen and Patricia R. Allen, Trustees. District 3. [\$1,410-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust, last assessees for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 350103034-7;
2. Authorize and direct the Auditor-Controller to issue a warrant to Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust in the amount of \$1,410.89, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675;

**ACTION:Policy**

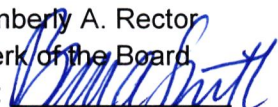
  
Matthew Jennings, Treasurer-Tax Collector 9/12/2023

---

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Perez, Washington, Perez and Gutierrez  
Nays: None  
Absent: None  
Date: September 26, 2023  
xc: Tax Collector

Kimberly A. Rector  
Clerk of the Board  
By:   
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA**

<b>FINANCIAL DATA</b>	<b>Current Fiscal Year:</b>	<b>Next Fiscal Year:</b>	<b>Total Cost:</b>	<b>Ongoing Cost</b>
<b>COST</b>	\$ 1,410	\$ 0	\$ 1,410	\$ 0
<b>NET COUNTY COST</b>	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale.			<b>Budget Adjustment:</b>	N/A
			<b>For Fiscal Year:</b>	23/24

**C.E.O. RECOMMENDATION:** Approve.

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the June 4, 2019 public auction tax sale. The deed conveying title to the purchasers at the auction was recorded August 13, 2019. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 27, 2019, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust based on a Tax Deed to Purchaser of Tax-Defaulted Property recorded January 9, 2006 as Instrument No. 2006-0018621.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust be awarded excess proceeds in the amount of \$1,410.89. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

**Impact on Residents and Businesses**

Excess proceeds will be released to the last assessees of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim Allen**

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA

*Cesar Bernal*  
Cesar Bernal, PRINCIPAL MGMT ANALYST 9/15/2023

*Kristine Bell-Valdez*  
Kristine Bell-Valdez, Supervising Deputy County Counsel 8/10/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 82 Assessment Number: 350103034-7

Assessee: ALLEN, GARY TR & PATRICIA R TR

Situs:

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

RECEIVED  
 2019 SEP 17 AM 8:54  
 RIVERSIDE COUNTY  
 TREAS-TAX COLLECTOR

Sold 5,000  
 taxes 1,149.93  
 Claim 3850.07

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$3850.07 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_; recorded on \_\_\_\_\_. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 9<sup>th</sup> day of Sept, 2019 at Corona, Cal, Riverside  
 County, State County

Gary Allen  
 Signature of Claimant

x Patricia R. Allen  
 Signature of Claimant

GARY ALLEN  
 Print Name

PATRICIA ALLEN  
 Print Name

Street Address Gary and Patricia Allen  
750 S. Lincoln Ave., #104-131  
Corona CA 92882

Street Address Gary and Patricia Allen  
750 S. Lincoln Ave., #104-131  
Corona CA 92882

City, State, Zip \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

Phone Number \_\_\_\_\_

Gary 3636 @ AOL  
 Email Address

\_\_\_\_\_  
 Email Address

THE ALLEN FAMILY REVOCABLE LIVING TRUST, GARY ALLEN AND PATRICIA R. ALLEN, TRUSTEES  
 1070 SEPENE DR  
 CORONA, CA 92880

DOC # 2006-0018621  
 01/09/2006 08:00A Fee:7.00  
 Page 1 of 1 Doc T Tax Paid  
 Recorded in Official Records  
 County of Riverside  
 Larry W. Ward  
 Assessor, County Clerk & Recorder



M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC.	
A	R	L				COPY	LONG	REFUND	NCHG	EXAM

TRA 054-021  
 Doc. Trans. Tax - computed on full value of property conveyed \$ 31.90

Paul McDonnell, Tax Collector  
*Christina Quintero*  
 Signature of Declarant

**TAX DEED TO PURCHASER OF TAX-DEFAULTED PROPERTY**

On which the legally levied taxes were a lien for Fiscal Year 1991-1992  
 and for nonpayment were duly declared to be in default 1992-350103034-0000  
 Default Number

This deed, between the Tax Collector of RIVERSIDE County ("SELLER") and  
 THE ALLEN FAMILY REVOCABLE LIVING TRUST, GARY ALLEN AND PATRICIA R. ALLEN, TRUSTEES

("PURCHASER") conveys to the PURCHASER free of all encumbrances of any kind existing before the sale, except those referred to in §3712 of the Revenue and Taxation Code, to the real property described herein which the SELLER sold to the PURCHASER at a public auction held on NOVEMBER 7, 2005 pursuant to a statutory power of sale in accordance with the provisions of Division 1, Part 6, Chapter 7, Revenue and Taxation Code, for the sum of \$29,000.00 objected to the sale.

In accordance with law, the SELLER, hereby grants to the PURCHASER that real property situated in said county, State of California, last assessed to FINZI, DAVID B, described as follows:

350103034-7  
 Assessor's Parcel Number

OUTSIDE CITY

LOT 37 IN BLOCK O OF LAKE ELSINORE LODGE 2, AS SHOWN BY MAP ON FILE IN BOOK 12, PAGE 28 OF MAPS, RECORDS OF RIVERSIDE COUNTY.

State of California Executed on NOVEMBER 7, 2005 By Paul McDonnell  
RIVERSIDE County Tax Collector  
 JAN 09 2006



On \_\_\_\_\_ before me, Larry W. Ward, Assessor, Clerk-Recorder, Paul McDonnell personally known to me to be the Treasurer and Tax Collector for Riverside County and the person who subscribed to the within instrument in his capacity as the County Tax Collector, and that by his signature on the instrument executed the instrument on behalf of the County of Riverside.

WITNESS my hand and official seal.  
LARRY W. WARD Assessor, Clerk-Recorder By: Terri R. Santos Deputy