

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 19.11
(ID # 22418)**

MEETING DATE:

Tuesday, September 26, 2023

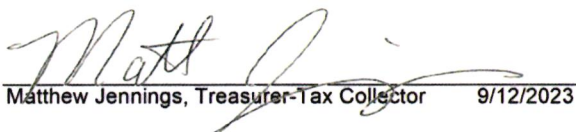
FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 214, Item 110. Last assessed to: The Allen Family Revocable Living Trust, Gary Allen and Patricia R. Allen, Trustees. District 3. [\$1,266-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust, last assessees for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 350245008-3;
2. Authorize and direct the Auditor-Controller to issue a warrant to Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust in the amount of \$1,266.00, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675;

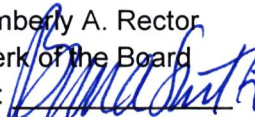
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 9/12/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Perez, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: September 26, 2023
xc: Tax Collector

Kimberly A. Rector,
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 1,266	\$ 0	\$ 1,266	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	23/24

C.E.O. RECOMMENDATION: Approve.

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the June 4, 2019 public auction tax sale. The deed conveying title to the purchasers at the auction was recorded August 13, 2019. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 27, 2019, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust based on a Tax Deed to Purchaser of Tax-Defaulted Property recorded January 9, 2006 as Instrument No. 2006-0018649.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Gary Allen & Patricia R Allen, Trustees of the Allen Family Revocable Living Trust be awarded excess proceeds in the amount of \$1,266.00. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessees of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Allen

Cesar Bernal
Cesar Bernal, PRINCIPAL MGMT ANALYST

9/15/2023

Kristine Bell-Valdez
Kristine Bell-Valdez, Supervising Deputy County Clerk

8/16/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

RECEIVED

2019 SEP 17 AM 8:54
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 110 Assessment Number: 350245008-3

Assessee: ALLEN, GARY TR & PATRICIA R TR

Situs:

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 3584.00 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _____; recorded on _____. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 9th day of Sept, 2019 at Riverside, Cal
County, State

Gary Allen
Signature of Claimant

Patricia R. Allen
Signature of Claimant

GARY ALLEN
Print Name
Gary and Patricia Allen
750 S. Lincoln Ave., #104-131
Corona CA 92882

Gary and Patricia Allen
750 S. Lincoln Ave., #104-13
Corona CA 92882

Street Address

Street Address

City, State, Zip

City, State, Zip

Phone Number

Phone Number

Email Address

Email Address

THE ALLEN FAMILY REVOCABLE LIVING TRUST, GARY ALLEN AND PATRICIA R. ALLEN, TRUSTEES
1070 SEPENE DR
CORONA, CA 92880

DOC # 2006-0018649

01/09/2006 08:00A Fee:7.00

Page 1 of 1 Doc Tax Paid

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC.	
A	R	L				COPY	LONG	REFUND	NCHG	EXAM

TRA 054-021

Doc. Trans. Tax - computed on full value of property conveyed \$ 22.00

Paul McDonnell, Tax Collector
Christina Quindus

Signature of Declarant

TAX DEED TO PURCHASER OF TAX-DEFAULTED PROPERTY

On which the legally levied taxes were a lien for Fiscal Year 1994-1995
and for nonpayment were duly declared to be in default 1995-350245008-0000

Default Number

This deed, between the Tax Collector of RIVERSIDE County ("SELLER") and THE ALLEN FAMILY REVOCABLE LIVING TRUST, GARY ALLEN AND PATRICIA R. ALLEN, TRUSTEES

("PURCHASER") conveys to the PURCHASER free of all encumbrances of any kind existing before the sale, except those referred to in §3712 of the Revenue and Taxation Code, to the real property described herein which the SELLER sold to the PURCHASER at a public auction held on NOVEMBER 7, 2005 pursuant to a statutory power of sale in accordance with the provisions of Division 1, Part 6, Chapter 7, Revenue and Taxation Code, for the sum of \$20,000.00 objected to the sale.

In accordance with law, the SELLER, hereby grants to the PURCHASER that real property situated in said county, State of California, last assessed to HAMMOND, DAVID IRWIN, described as follows:

350245008-3

Assessor's Parcel Number

OUTSIDE CITY

LOT 123 OF PARK SQUARE ADD 1, AS SHOWN BY MAP ON FILE IN BOOK 13, PAGE 15 OF MAPS, RECORDS OF RIVERSIDE COUNTY.

State of California Executed on
RIVERSIDE County, NOVEMBER 7, 2005 By *Paul McDonnell*
Tax Collector

On JAN 09 2006 before me, Larry W. Ward, Assessor, Clerk-Recorder, Paul McDonnell personally known to me to be the Treasurer and Tax Collector for Riverside County and the person who subscribed to the within instrument in his capacity as the County Tax Collector, and that by his signature on the instrument executed the instrument on behalf of the County of Riverside.

WITNESS my hand and official seal.

LARRY W. WARD
Assessor, Clerk-Recorder

By: *Janice B. Santo*
Deputy



§§3708 & 3804 R&T Code

TDL 8-19 (6-97)