SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.2 (ID # 19025)

MEETING DATE:

Tuesday, November 28, 2023

FROM:

TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 214, Item 668. Last assessed to: Joseph L. Lauria and Epiphany B. Lauria, Husband and Wife as joint tenants. District 4. [\$4,989-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Linda Atkinson, Administrator of the Estate of Joseph F. Lauria, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 642192019-4:
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Linda Atkinson, Administrator of the Estate of Joseph F. Lauria in the amount of \$4,989.05, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

atthew Jennings, Treasurer-Tax Collector 11/13/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington and Perez and Gutierrez

Nays:

None

Absent:

None

Date:

November 28, 2023

XC:

Tax Collector

19.2

Kimberly A. Rector Clerk of the Board

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	On	going Cost
COST	\$4,989	\$ 0	\$4,989	9	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ ()	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Pro	coade from Tay Sala	Budget Adj	ustment:	N/A
COUNCE OF FORDO.	Tuna cocco Excess Flo	coods from Tax Gale.	For Fiscal Y	'ear:	23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the June 4, 2019 public auction sale. The deed conveying title to the purchasers at the auction was recorded August 13, 2019. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 27, 2019, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Linda Atkinson, Administrator for the Estate of Joseph F. Lauria based on a Grant Deed recorded February 16, 1978 as Instrument No. 1978-30152, an Affidavit-Death of Joint Tenant recorded March 17, 2020 as Document No. 2020-0122734, a Stipulation and Order Thereon recorded July 15, 2002 as Document No. 2002-385436, Letters of Administration for the Estate of Joseph Francis Lauria filed May 8, 2018, and Certificates of Death for Joseph L. Lauria, Epiphany B. Lauria, and Joseph F. Lauria.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Linda Atkinson, Administrator for the Estate of Joseph F. Lauria be awarded excess proceeds in the amount of \$4,989.05. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENT A. Claim Atkinson

Cesar Bernal Cesar Bernal 11/17/2023

aron Gettis, Deputy County Sounsel 9/26/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collecto	r
Re: Claim for Excess Proceeds	
TC 214 Item 668 Assessment No.: 642192019-4	
Assessee: LAURIA, JOSEPH L & EPIPHANY B	AUG 1 3 2020
Situs:	MOO 1 3 2020
Date Sold: June 4, 2019	
Date Deed to Purchaser Recorded: August 13, 2019	i.
Final Date to Submit Claim: August 13, 2020	
property owner(s) [check in one box] at the ti	Section 4675, hereby claim excess proceeds in the amount of ned real property. I/We were the lienholder(s), me of the sale of the property as is evidenced by Riverside County of a significant of interest. I/We have listed below and attached im submitted.
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED	UNLESS THE DOCUMENTATION IS ATTACHED
** Linda Atkinson is the administrator of the estate	e of Joseph L. Lauria LASC Case No. 19STPB06297.
This claim is filed on behalf of the estate of Jos	eph L. Lauria. The relevant documents supporting the
claim of Joseph L. Lauria are attached hereto. Ple	ase contact Tamila C. Jensen Esq for further information
-	
Executed this Hth day of Clegust Finder Ottomson Colorest Colore	rocess has severed this Joint Tenancy, and all Joint Tenants will roof that he or she is entitled to the full amount of the claim, the of the claim. is true and correct. 2020 at Los Angeles, California County, State
Linda Atkinson	
Print Name	Print Name
16911 San Fernando Mission Blvd, #345	
Street Address	Street Address
Granada Hills, CA 91344	
City, State, Zip	City, State, Zip
(818)832-6849	-
Phone Number	Phone Number SCO 8-21 (1-99)

of

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i		JOSEPH L. LAURIA and EPIPH	ANY B. LAUR	IA, Husband and W	life as joint tenants	
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RECORDING REQUESTED BY Linda Atkinson c/o Tamila C. Jensen 10324 Balboa Blvd., Ste. 200 Granada Hills, CA 91344

AND WHEN RECORDED MAIL TO

NAME: Tamila C. Jensen ADDRESS: 10324 Balboa Bl. #200 CITY & STATE: Granada Hills, CA 91344

2020-0122734

03/17/2020 12:58 PM Fee: \$ 102.00

Page 1 of 2

Recorded in Official Records County of Riverside Peter Aldana

Assessor-County Clerk-Recorder

1032 104

SPACE ABOVE THIS LINE FOR RECORDER'S USE ONLY AFFIDAVIT-DEATH OF JOINT TENANT

	ATTION OF BUILDING TEN	AIII	
;	STATE OF CALIFORNIA,) APN: 642-192-019)SS.	
(County of RIVERSIDE)	
(Linda Atkinson That Joseph L. Lauria Certificate of Death, is same person as Joseph L. I named as one of the parties in that certain Grant Dee executed by Dorothy G. Amend	, of legal age, being first duly sworn, deposes and so, the decedent mentioned in the attached certified collauria discontinuous dated November 2, 1977	ays: opy of
t	Joseph L. Lauria and Epipha	ny B. Lauria, Husband and Wife	,
b	is joint tenants, recorded as Instrument No. book 1978 , page 30152 , of Official Reco County, California, covering the following described property County of Riverside	ords of Riverside, on February 16, 1978, ords of Riverside, situated in the City of Desert Hot Springs, State of California:	, in
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(Commonly known as: n/a - undeveloped la	nd)
р	That the value of all real and personal property owned roperty above described, did not then exceed the sum of \$	by said decedent at date of death, including the full value of	the
	lated 1/20/2020	Linda Atkinson, Administrator of the Estate of Joseph Francis Lauria	-
A W	notary public or other officer completing this certificate verily which this certificate is attached, and not the truthfulness, acc	ies only the identity of the individual who signed the docume	ent to
d b p	tate of California county of los Angeles bubscribed and sworn to (or affirmed) before me on this ay of January, John y Liuda Atkinson roved to me on the basis of satisfactory evidence to be the erson(s) who appeared before me. ignature itte Order No.	MICAH HOLLAND Commission # 2143462 Notary Public - California Los Angeles County My Comm. Expires Feb 20, 2020	
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STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

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This is to certify that this document is a true copy of the official record filed with the Registrar-Recorder/Gounty Clerk.

DEAN C. LOGAN SEN

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CALOSANGDE

RECORDING REQUESTED BY AND MAIL	TO
(Name and mailing address, including city, state,	

and ZIP code, of requesting party)

Thomas E. Jimenez Jimenez Law Office 7179 Magnolia Avenue Riverside, CA 92504-3805

2002-385436

07/15/2002 08:00A Fee:22.00 Page 1 of 6 Recorded in Official Records County of Riverside

Gary L. Orso Assessor, County Clerk & Recorder



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ACKNOWLEDGMENT OF SATISFACTION OF JUDGMENT

X OTHER (specify): STIPULATION AND ORDER THEREON



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- The acts and proceedings of Christopher Lauria as sole executor reflected in 3. the petitioner's First Account Current and Report be confirmed, ratified and approved;
- As set forth in the will, the following real property located in Desert Hot 4. Springs, California are distributed to to Joseph F. Lauria:
 - Lots 393 and 394, Miracle Heights Unit No. 2, as per map recorded in Book 32, Pages 40 to 42 inclusive of maps, in the Office of the County Recorder of Riverside County, subject to covenants, conditions, restrictions, reservations, rights, rights of way and easements of record;
 - Lot 643, Palm Drive, Desert Springs Estates, Unit No. 4, as per Map on file in Book 34 Pages 19, of Maps, in the Office of Riverside County Record, subject to covenants, conditions, restrictions, reservations, rights, rights of way and easements of record.
- 5. The net proceeds from the sale of the real property devised to Christopher Lauria at 6401 Shoup Avenue, West Hills are distributed to him except for an amount sufficient to cover all the estate's outstanding debts plus \$75,000.00 pursuant to the will and as repayment for costs advanced.

- Christopher Lauria will quitclaim his interest in the real property known as 6. 8301 Valjean Avenue, North Hills, California to Joseph Lauria. Joseph Lauria will quitclaim his interest in the real estate known as 19230 Roscoe Boulevard, Northridge, California to Christopher Lauria. Christopher Lauria will petition the Court under Probate Code § 850 et seq and all other appropriate laws for a determination of property rights granting to Joseph Lauria 8301 Valjean and to Christopher Lauria 19230 Roscoe. The matter will be heard on August 2, 2002 at 9:30 a.m. in Department NW H.
- Attorney Thomas Jimenez will petition for a preliminary award of statutory 7. fees for work already accomplished. The matter will also be heard on August 2, 2002 at 9:30 a.m. in Department NW H.
- The period of administration of this estate will be extended for one year 8. from the date of the entry of the Order settling the First Account Current.

SO STIPULATED:

Dated: June 17, 2002

Dated: June __ / 6 __ , 2002

Joseph F. Lauria

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COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

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DEAN C. LOGAN Registrar-Recorder County









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Form Approved by the

smine Orozco

IFTTERS

lásmine Orozco

STATE OF CALUFORNIA CERTIFICATION OF VITAL RECORD

COUNTY OF LOS ANGELES DEPARTMENT OF PUBLIC HEALTH

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This is a true certified copy of the record filed in the County of Los Angeles Department of Public Health if it bears the Registrar's signature in purple ink



Jong han & Fielding DATE ISSUED
Director of Public Health and Registrar

JAN 31 2012

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.



