SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.3 (ID # 19026)

MEETING DATE:

Tuesday, November 28, 2023

Kimberly A. Rector

Clerk of the Board

FROM: TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 214, Item 669. Last assessed to: Joseph L. Lauria and Epiphany B. Lauria, Husband and Wife as joint tenants. District 4. [\$5,189-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Linda Atkinson, Administrator of the Estate of Joseph F. Lauria, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 642192020-4:
- Authorize and direct the Auditor-Controller to issue a warrant to Linda Atkinson, Administrator of the Estate of Joseph F. Lauria in the amount of \$5,189.05, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 11/13/2023

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington and Perez and Gutierrez

Nays:

None

Absent:

None

Date:

November 28, 2023

XC:

Tax Collector

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 5,189	\$0	\$ 5,189	\$ 0
NET COUNTY COST	\$0	\$ 0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	eeds from Tay Sale	Budget Adjust	ment: N/A
	Tuna ocobo Excess i Toc	ceds from Tax bale.	For Fiscal Yea	r: 23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

<u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the June 4, 2019 public auction sale. The deed conveying title to the purchasers at the auction was recorded August 13, 2019. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 27, 2019, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Linda Atkinson, Administrator for the Estate of Joseph F. Lauria based on a Grant Deed recorded February 16, 1978 as Instrument No. 1978-30152, an Affidavit-Death of Joint Tenant recorded March 17, 2020 as Document No. 2020-0122708, a Stipulation and Order Thereon recorded July 15, 2002 as Document No. 2002-385436, Letters of Administration for the Estate of Joseph Francis Lauria filed May 8, 2018, and Certificates of Death for Joseph L. Lauria, Epiphany B. Lauria, and Joseph F. Lauria.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that the claim from Linda Atkinson, Administrator for the Estate of Joseph F. Lauria be awarded excess proceeds in the amount of \$5,189.05. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENT A. Claim Atkinson

Cesar Bernal Cesar Bernal 11/17/2023

Haron Settis
Aaron Gettis, Deputy County Bounsel 9/26/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector	
Re: Claim for Excess Proceeds	以秦城(10里)(10年)(10年)(10年)(10年)(10年)(10年)(10年)(10年
	RECEIVED
Assessment No.: 642192020-4	AUG 1 3 2020
Assessee: LAURIA, JOSEPH L & EPIPHANY B	1 5 2020
Situs:	
Date Sold: June 4, 2019	
Date Deed to Purchaser Recorded: August 13, 2019	
Final Date to Submit Claim: August 13, 2020	
Recorder's Document No. **	ection 4675, hereby claim excess proceeds in the amount of a real property. I/We were the lienholder(s), e of the sale of the property as is evidenced by Riverside County on ** A copy of this document is attached hereto. ed assignment of interest. I/We have listed below and attached submitted.
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED U	NLESS THE DOCUMENTATION IS ATTACHED
** Linda Atkinson is the administrator of the estate of	of Joseph L. Lauria LASC Case No. 19STPB06297.
	h L. Lauria. The relevant documents supporting the
	ease contact Tamila C. Jensen for further information
Claimant may only receive his or her respective portion of I/We affirm under penalty of perjury that the foregoing is to Executed this 4+h day of Cedmen Cedmen	20 at Los Angeles, California
inda Atkinson	
Print Name	Print Name
16911 San Fernando Mission Blvd, #345	
	Street Address
Granada Hills, CA 91344	
City, State, Zip	City, State, Zip
(818)832-6849	
Phone Number	Phone Number
	SCO 8-21 (1-99)

	Name Street Address City State Zip Name Street Address Zip State Zip	Pransamerica Title Ins. Co. 7-106349 AND WHEN RECORDED MAIL TO MR. & MRS. JOSEPH L. LAURIA 6401 Showp Avenue Canoga Park, Ca 91304 MAIL TAX STATEMENTS TO Same As Above	AT 9:00 OCLOCK A M. AT 9:00 OCTOCK A M. AT 9:00 O
		<u> </u>	TRANSAMERICA TITLE INSURANCE CO. Signature of Dacierant or Agent determining tax. Firm Name
		PARCET. No: 642-192-019-4 and	642-192-020-4
			GRANT DEED (Escrow No. 604947)
		By this instrument dated	vember 2, 1977 for a valuable consideration,
-		DOROTHY G. AMEND, a widow	
		hereby GRANT'S to	
,		JOSEPH L. LAURIA and EPIPHA	NY B. LAURIA, Husband and Wife as joint tenants
		the following described Real Property in the St	ate of California, County of _RIVERSIDE
:		City of Desert Hat Spring:	3
			HEIGHTS UNIT NO. 2, as shown by Map on file in of Maps, records of Riverside County, California
			₹
APPLICATION OF THE REAL PROPERTY OF THE PARTY OF THE PART			DOROTHY G. AMEND J. Amend
	7		0112m /10110 00
	Revised 9.67	COUNTY OF SAN STEGO	before me, the understigned, a Notary Public in and for said and State, personally appeared. Dorothy G. Am end
	Form No 140	PARCE DELPHENICH NOTAY PUBLIC CALEARANIA PRINCIPAL OSSICE IN SON SIGN ON ANY	prized to the within insignment, and acknowledged to me that
	l	My Commission Expires June 30, 1981 # M	AIL TAX STATEMENTS AS DIRECTED ABOVE

RECORDING REQUESTED BY

Linda Atkinson c/o Tamila C. Jensen 10324 Balboa Blvd., Ste. 200 Granada Hills, CA 91344

AND WHEN RECORDED MAIL TO

NAME: Tamila C. Jensen
ADDRESS: 10324 Balboa Bl. #200
CITY&STATE: Granada Hills, CA 91344

2020-0122708

03/17/2020 12:51 PM Fee: \$ 102.00

Page 1 of 2

Recorded in Official Records County of Riverside Peter Aldana Assessor-County Clerk-Recorder



1032 104

AFFIDAVIT-DEATH OF JOINT TENANT

STATE OF CALIFORNIA,	\ ADMC40_100_000	
or and or and or and or) APN: 642-192-020)SS.	
County of RIVERSIDE)	
Linda Atkinson That Joseph L. Lauria Certificate of Death, is same person as Josep named as one of the parties in that certain Gra executed by Dorothy G. Amend	, of legal age, being first duly sworm, deposes and say , the decedent mentioned in the attached certified cop oh L. Lauria nt Deed dated November 2, 1977	ys: by of
to Joseph L. Lauria and	Epiphany B. Lauria, Husband and Wife	
as joint tenants, recorded as Instrument No. book 1978 , page 30152 , of O County, California, covering the following describer County of Riverside	on February 16, 1978, fficial Records of Riverside d property situated in the City of Desert Hot Springs, State of California:	in
Lots 393 and 394 of MIRACLE file in Book 32 pages 40, 41 County, California.	HEIGHTS UNIT NO. 2, as shown by Map on and 42 of Maps, records of Riverside	
(Commonly known as: n/a - undevelop	ped land	
That the value of all real and personal proper property above described, did not then exceed the Dated	Linda Atkinson, Administrator of the	e
A notary public or other officer completing this certiwhich this certificate is attached, and not the truthful	Estate of Joseph Francis Lauria ficate verifies only the identity of the individual who signed the document filness, accuracy, or validity of that document.	to
State of California County of Los Angeles Subscribed and sworn to (or affirmed) before me or Loth day of Jan, 2020 by Linda Atkinson proved to me on the basis of satisfactory evidence to person(s) who appeared before me. Signature Title Order No.	MICAH HOLLAND Commission # 2143462 Notary Public - California I as Appeles County	
Escrow No.		

COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

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This is to certify that this document is a true copy of the official record filed with the Registrar-Recorder/County Clerk.

DEAN C. LOGAN

OCT 2 5 2018





CALOSANGDE

RECORDING REQUESTED BY AND MAIL TO:

(Name and mailing address, including city, state, and ZIP code, of requesting party)

Thomas E. Jimenez Jimenez Law Office 7179 Magnolia Avenue Riverside, CA 92504-3805

DOC # 2002-385436

07/15/2002 08:00A Fee:22.00 Page 1 of 6 Recorded in Official Records County of Riverside

Gary L. Orso Assessor, County Clerk & Recorder



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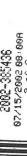


DOCUMENT TITLE

	ABSTRACT	OF J	UDGMEN'	T
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ACKNOWLEDGMENT OF SATISFACTION OF JUDGMENT

X OTHER (specify): STIPULATION AND ORDER THEREON





- 3. The acts and proceedings of Christopher Lauria as sole executor reflected in the petitioner's First Account Current and Report be confirmed, ratified and approved;
- 4. As set forth in the will, the following real property located in Desert Hot Springs, California are distributed to to Joseph F. Lauria:
 - Lots 393 and 394, Miracle Heights Unit No. 2, as per map recorded in Book 32, Pages 40 to 42 inclusive of maps, in the Office of the County Recorder of Riverside County, subject to covenants, conditions, restrictions, reservations, rights, rights of way and easements of record;
 - Lot 643, Palm Drive, Desert Springs Estates, Unit No. 4, as
 per Map on file in Book 34 Pages 19, of Maps, in the Office of
 Riverside County Record, subject to covenants, conditions,
 restrictions, reservations, rights, rights of way and
 easements of record.
- 5. The net proceeds from the sale of the real property devised to Christopher Lauria at 6401 Shoup Avenue, West Hills are distributed to him except for an amount sufficient to cover all the estate's outstanding debts plus \$75,000.00 pursuant to the will and as repayment for costs advanced.

6.	Christopher Lauria will quitclaim his interest in the real property known as
	8301 Valjean Avenue, North Hills, California to Joseph Lauria. Joseph
	Lauria will quitclaim his interest in the real estate known as 19230 Roscoe
	Boulevard, Northridge, California to Christopher Lauria. Christopher
	Lauria will petition the Court under Probate Code § 850 et seq and all other
	appropriate laws for a determination of property rights granting to Joseph
	Lauria 8301 Valjean and to Christopher Lauria 19230 Roscoe. The matter
	will be heard on August 2, 2002 at 9:30 a.m. in Department NW H.

- 7. Attorney Thomas Jimenez will petition for a preliminary award of statutory fees for work already accomplished. The matter will also be heard on August 2, 2002 at 9:30 a.m. in Department NW H.
- 8. The period of administration of this estate will be extended for one year from the date of the entry of the Order settling the First Account Current.

SO STIPULATED:

Dated: June 17, 2002

Dated: June / 6, 2002

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COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

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DEAN C. LOGAN DEAN C. LOGAN DEAN C. Registrar-Recorder/County Clerk







Form Approved by the

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lásmine Orozco

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COUNTY OF LOS ANGELES DEPARTMENT OF PUBLIC HEALTH

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DECEDENT'S PERSONAL DATA	AKA, ALSO KNOWN AS	47	KA (FIRST, WOOLE, LA				10/11		STORY S. AGE VAL.	F UNDER DA	Days	P UNCER :	- W-0163	s sex
8 PERSO	9. BIRTH STATE FOR LIG CALIFORNIA		I 10. SOCIAL RECI	11,542.5	VES YES		LAK	DIVORO		01/05/	2012		025	9
ECEDENT	MASTER'S		YES	483			K HC	CAUCAS	RACE - Up to 3 races IAN ocery store, road constr.				YEARS IN	DCO EDITION
٥	HIGH SCHOO	DL ADM	INISTRATO			DUCATIO			320				20	
UBUAL	23611 DRAC			22. COUNTY/PROV		A Arriver	HEIGH.	Ma _{teria} .					205	PAR.
	WEST HILLS			LOS ANG		1	9130	7	45	CAL	IFOF		18.1	
MANT.	SUSAN FRAI	NCES L	AURIA, DAU		NAME OF TAXABLE	23611	DRA	TOTAL CONT. P.	WESTHILL	S, CA	1307	wn stale and	2(0)	
AND	SP HAME OF STEAMING	3 SPOUSE/SA	DP'-#RST	28. MIDDL	i.			30. LAST (BII	TH NAME	affia 🐧				
SPOUSE/SRIDP AMENT INFORM	JOSEPH	WENT-PIRST		FRAN		1		LAURI	A	1	100		CT	STATE
PAVIENT	EPIPHANY	PARENT-PRIS		56. MIDDL	1/2	\$.C	A.	BONO	(TH NAME)	1	1	50. · · ·	NEW	
TOR	39. DISPOSITION DATE 1	nam/dat/ceyy	23611 DRA	CO WAY.	RESID WEST H	ENCE O	F SUS	AN FRA	NCES LAUR	IA .		W.		
L DIRECTORY RECEISTRAP	AT TYPE OF DISPOSITION	Mid		looped Owner	42. SIGNA	TEMBAL	WEA	3 Guiros				4.0	CENSE NUN	IBER
LOCAL	LORENZEN	NGELE	NO	1		RE NUMBER 44	. SIGNATU		EGISTRAR IELDING, M	D	01/12/2012			
b H	101. PLACE OF DEATH RESIDENCE	21	194-78Az	mà i		Pagain age		HOSPITAL SPE	DEY ONE 100. IF	CITHER THAN	нозить	SPECIFY	ONE	Den Contract
PLACE OF	LOS ANGELES 23611 DRACO WAY							106,	Numer, TC X Deceder's Other 106, CTY WEST HILLS					
-	107. CAUSE OF DEATH	S. Al.	Errer the chain or event as cardiac arrest, recover		, or consplication was deviked on w	ons that oracity elihous showing the	Caused dos	IT. DO NOT ENSY O NOT AGREEVE	torners overes such	Temp	Time status Borman TIM, DEATH REPORTED TO COMONE			
	MINEDIATE CAUSE (A)	CARDI	AC ARREST	ALEXANDER OF THE				ATO		MI	NS	J.	YES	X NO
	Sequentially list conditions if any	RESPI	RATORY FA	LURE			19	10	N. Sections	(en) HF	RS		PSY PERFO YES	X NO
AUSE OF DEATH		CHRON	NIC OBSTRU	ICTIVE PU	LMONA	ARY DISE	ASE		ant de	YF	P.Spe	1	TOPSY PERI YES	DAMED?
SAUSE C	CAUSE (pressure or surprise or							(PG)	1	1	IN DETERMIN	NO CAUSE?		
	112, OTHER SIGNERCANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN 107 NONE													
	113, WAS DEPARTON PERFORMED FOR ANY CONDITION IN ITEM 107 OR 1127 (F year, left types of operation and datas). NO							A Property of the Party of the	11	YES	PRECINANT S	UNK		
MIS	THE HOUR DATE MED PL	CE STATED FRO	W THE CAUSES STATED.	110, 31010010			D M F	hi.	<i>[</i>	176. LIC	ENSE NU	MBER 117	/10/20	
PHYSICIAN'S CERTIFICATION	IN min/dd/coyy BR min/dd/coyy 18. TYPE ATTENDING PHYSICIAN STUME, MAILING ADDRESS 720 CODE RICHARD D. DRUCKER										110/20	12		
- 5	02/29/2008 111.10ERTEY THAT WINT O MANNER OF DEATH		20/2011	DATE AND PLACE STR	Pendin	CAUSES STATED	could not be		THILLS, CA		URY DAT	E mm/dd/coy	122. HOL	A (24 hours)
A.	123: PLACE OF INJURY II		J		bwestq	gation c	Mierrured	10.				1200	4.000	
'S USE	124. DESCRIBE HOW INJ	URY DOCUME	ED Events which recul	ed in injury)					77.33				100	950
CORONER'S USE ONLY	125. LOCATION OF INJUS	RY (Street and	number, or location, and	l city, and zipj		289	1	rangarar N	642W	79.	12000		1986	2000 2000
8	126 SIGNATURE OF COR	ONER / DEPU	TY CORONER		- 1	27 DATE menulo	diceyy	128 TYPE NA	ME. TITLE OF COPIONS	ER / DEPUTY (ORONER		370	81
STAT	P A 8		JC .	D E		Managamin	ine com car	DH SIMI HA ISES		PAX A	JTH.#		CENSU	IS TRACT
REGIST	TRAR			1.2		INCENTEDITORING		1001958784		60		1789		400 6

This is a true certified copy of the record filed in the County of Los Angeles Department of Public Health if it bears the Registrar's signature in purple ink.



JAN 31 2012

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.





