SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE. STATE OF CALIFORNIA



ITEM: 19.1 (ID # 10777)

MEETING DATE:

Tuesday, February 27, 2024

FROM: TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 212, Item 865. Last assessed to: Catherine E. Robinson as Trustee of the Catherine E. Robinson Revocable Living Trust dated May 30, 1985. District 4. [\$68,933-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from the State of California, Department of Housing and Community Development for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 681321136-9;
- 2. Deny the claim from Epsten Grinnel & Howell, APC, Attorney for El Dorado Palms Estates for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 681321136-9;
- 3. Deny the claim from the State of California, Department of Health Care Services for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 681321136-9;
- 4. Deny the claim from Faith Frenz-Heckman for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 681321136-9; and
- 5. Authorize and direct the Auditor-Controller to issue a warrant to the State of California, Department of Housing and Community Development in the amount of \$68,933.90, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

None

Date:

Tax Collector

February 27, 2024

gs, Treasurer-Tax Collector

40

Kimberly A. Rector

Clerk of the Board

By: Manny Li

Deputy

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ong	oing Cost
COST	\$ 68,933	\$0	\$ 68,933		\$ 0
NET COUNTY COST	\$ 0	\$0	\$ 0		\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	eads from Tay Sale	Budget Adjus	stment:	N/A
COUNCE OF TONDO.	Tuliu 00000 Excess Froc	ceus Ironi Tax Gale.	For Fiscal Ye	ar:	23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 1, 2018 public auction tax sale. The deed conveying title to the purchasers at the auction was recorded June 26, 2018. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 18, 2018, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received four claims for excess proceeds:

- Claim from the State of California, Department of Housing and Community Development based on Deed of Trust With Assignment of Rents recorded November 29, 2006 as Instrument No. 2006-0874920.
- Claim from Epsten Grinnel & Howell, APC, Attorney for El Dorado Palms Estates based on an Authorization for Claim of Excess Proceeds notarized May 9, 2019 and a Notice of Delinquent Assessment recorded September 30, 2013 as Instrument No. 2013-04717017.
- 3. Claim from the State of California, Department of Health Care Services based on a Notice of Lien Including Stipulation of Lien in Favor of California Department of Health Care Services recorded July 30, 2015 as Instrument No. 2015-0338543.
- 4. Claim from Faith Frenz-Heckman based on a Grant Deed recorded June 20, 2007 as Instrument No. 2007-0402250 and a Certificate of Death for Catherine E. Robinson.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that the State of California, Department of Housing and Community Development be awarded excess proceeds in the amount of \$68,933.90. Since the amount claimed by the State of California, Department of Housing and Community Development exceeds the amount of excess proceeds available, there are no funds available for consideration for the claims from Epsten Grinnel & Howell, APC, Attorney for El Dorado Palms Estates, the State of California, Department of Health Care Services, and Faith Frenz-Heckman. Supporting documentation has been provided. The Tax Collector requests approval

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to a lienholder of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim DHCD

ATTACHMENT B. Claim ElDorado

ATTACHMENT C. Claim DHCS

ATTACHMENT D. Claim Heckman

Cesar Bernal, PRINCIPAL MGMT ANALYST 2/16/2024

aron Gettis, Deputy County Sounsel 1/2/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Jon Christensen, Treasurer-Tax Collector	
Re: Claim for Excess Proceeds	
TC 212 "Item 865 Assessment Number: 681321	136-9
Assessee: ROBINSON, CATHERINE E TR	
Situs: 136 SAGE DR PALM SPRINGS 92264	
Date Sold: May 1, 2018	
Date Deed to Purchaser Recorded: June 26, 2018	
Final Date to Submit Claim: June 26, 2019	· **
\$_95,724.88 from the sale of the above mention owner(s) [check in one box] at the time of the sale Document No.2006-08749.20; recorded on 11/29(2)	ection 4675, hereby claim excess proceeds in the amount of led real property. If we were the lienholder(s), property of the property as is evidenced by Riverside County Recorder's A copy of this document is attached hereto. If we are the of interest. If we have listed below and attached hereto each item
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED U	
	lated 11/1/2006 and recorded on 11/29/2006 (DOC#2006-
	gibral principal & amount of \$71,415.00 N/32 Rer annum
Pryoff Demand, dated 8/27/18, with	interest paid through 5/1/2018, the Property Tax-Defauls
have to sign the claim unless the claimant submits pro- claimant may only receive his or her respective portion of I/We affirm under penalty of perjury that the foregoing is	oll at Sacramento County, California
7/7/00/	County, State
Signature of Claimant	Signature of Claimant
Ken Holder (CRP Manager) Print Name	Print Name
2020 W. El Camino Ave., Suite 610/CRP Street Address	Street Address
Sacramento, CA 95833 City, State, Zip	City, State, Zip
(916) 263-1501 Phone Number	Phone Number
Kenneth. Holder@ HCD.CA, GOV Email Address	Email Address

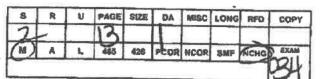
82000c4-FCR 6

Chicago Title

FREE RECORDING REQUESTED PURSUANT TO GOVERNMENT CODE SECTIONS 27383 and 6103

WHEN RECORDED PLEASE MAIL TO:

STATE OF CALIFORNIA Department of Housing and Community Development Underwriting Unit/MPROP P.O. Box 952054, MS 390-5 Sacramento, CA 94252-2054 DOC # 2006-0874920 11/29/2006 98:00R Fee:NC Page 1 of 13 Recorded in Official Records County of Riverside Larry W. Used Assessor, County Clerk & Recorder



STATE OF CALIFORNIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT MOBILEHOME PARK RESIDENT OWNERSHIP PROGRAM

NOTICE TO BORROWER: THIS DEED OF TRUST CONTAINS PROVISIONS RESTRICTING ASSUMPTIONS AND A BALLOON PAYMENT

T 034

DEED OF TRUST WITH ASSIGNMENT OF RENTS

Loan No.

This Deed of Trust is made on November 1, 2006, (for reference purpose only) by CATHERINE E. ROBINSON, a single woman (the "Borrower") and Chicago Title Company (the "Trustee"), whose business address is 72-980 Fred Waring Drive, Suite B Palm Desert, CA 92260 in favor of the State of California Department of Housing and Community Development ("the Department") or Assignee, whose address is P.O. Box 952054, Sacramento, CA 94252-2054, attn. Monitoring and Management.

1. BORROWER, IN CONSIDERATION OF THE INDEBTEDNESS HEREIN RECITED AND THE TRUST HEREIN CREATED, HEREBY IRREVOCABLY GRANTS, TRANSFERS AND ASSIGNS to Trustee in trust, with power of sale and right of entry and possession, all of Borrower's right, title and interest now held or hereafter acquired in and to the following: (a) all of that certain real property located at 136 Sage Drive, Palm Springs, California 92264 in the County of Riverside, in the State of California, which is more particularly described in Exhibit A (attached), including a manufactured home located thereon which is more particularly described in Exhibit "B" (attached), both of which are incorporated herein by this reference (the "Property"); and (b) all buildings, improvements and fixtures now or hereafter erected thereon, and all appurtenances, easements, and articles of property now or hereafter affined to, placed upon or used in connection with the Property, together with all additions to, substitutions for, changes in or replacements of the or any part of said articles of property; all of which are hereby pledged and assigned, transferred, and set over onto Trustee, and for purposes of this Deed of Trust declared to be part of the realty; provided, however, that furniture and other personal property of Borrower now or hereafter situated on said real property are not intended to be included as part of the Property.

2. FOR THE PURPOSE OF SECURING:

2.1. Repayment of the indebtedness evidenced by that certain Promissory Note of the Borrower (the "Note") Loan No. dated of even date herewith, in the principal amount of Seventy One Thousand Four Hundrest Fifteen and No/100 Dollars (\$71,415.00), together with simple interest on such indebtedness according to the terms of the Note, and any and all amendments, modifications, extensions or reaswals of the Note. The Note and this Doed of Trust are subject to the terms, conditions, and restrictions of the State of California Mobilehome Park Resident Ownership Program ("MPROP") as set for the in

the Health and Safety Code section 50650 et seq. and implementing guidelines or regulations adopted by the California Department of Housing and Community Development, all of which are hereby incorporated by reference.

- 2.2. Payment of such additional sums, with interest thereon:
 - (a) As may hereafter be borrowed from the Department by the then-record owner of the Property and evidenced by a promissory note or notes reciting that it or they are so secured and all modifications, extensions, or renewals of the Note; and
 - (b) As may be incurred, paid, or advanced by the Department, or as may otherwise be due to Trustee or the Department, under any provision of this Deed of Trust and any modification, extension, or renewal of this Deed of Trust; and
 - (o) As may otherwise be paid or advanced by the Department to protect the security or priority of this Deed of Trust.
- 2.3. Performance of each obligation, covenant, and agreement of Borrower contained in this Deed of Trust, the Note, or any other document executed by Borrower in connection with the loan(s) secured by this Deed of Trust, and all amendments to these documents whether set forth in this Deed of Trust or incorporated in this Deed of Trust by reference.

3. BORROWER COVENANTS:

Borrower hereby covenants to maintain and protect the security of this Deed of Trust, to secure the full and timely performance by Borrower of each and every obligation, covenant, and agreement of Borrower under the Note and this Deed of Trust, and as additional consideration for the obligation(s) evidenced by the Note, Borrower covenants as follows:

- 3.1. Title. That Borrower is lawfully seized of the estate hereby conveyed and has the right to grant and convey the Property, and that Borrower will warrant and defend generally the title of the Property against all claims and demands subject to any declarations, easements, or restrictions listed in the schedule of exemptions to coverage in any title insurance policy insuring the Department's interest in the real Property described in Exhibit "A."
- Uniform Commercial Code Security Agreement, Financing Statement and Fixture Filing. That this Deed of Trust is a security agreement and financing statement under the Uniform Commercial Code for the benefit of the Department as secured part for any of the items specified above as part of the Property which, under applicable law, may be subject to a security interest pursuant to the Uniform Commercial code, and the Borrower hereby grants the Department a security interest in said items. This Deed of Trust is filed as a fixture filing and covers goods which are or are to become fixtures. The address of the principal place of business of the Department (secured party) from which information concerning the security interest may be obtained and the mailing address of Borrower (debtor) are set forth in this Deed of Trust. The types or items of collateral are described in the description of "Property" in this Deed of Trust. Borrower agrees that the Department may file any appropriate document in the appropriate index as a financing statement for any of the items specified above as part of the Property. In addition, Borrower agrees to execute and deliver to the Department, upon the Department's request, any financing statements, as well as extensions, renewals and amendments thereof, and reproductions of this instrument in such form as the Department may require to perfect a security interest with respect to said items. Borrower shall pay all costs of filing such financing statements and any extensions, renewals, amendments, and releases thereof, and shall pay all reasonable costs and expenses of any record searches for financing statements, and releases thereof, as the Department may reasonably require. Without the prior written consent of the Department, Borrower shall not create or suffer to be created pursuant to the Uniform Commercial Code any other security interest in said items, including replacements and additions thereto, except as otherwise expressly permitted by the Department. Upon an acceleration as provided herein or in the Note, the Department shall have the remedies of a secured party under the Uniform Commercial Code and, at the Department's option, may also invoke the other remedies provided in this Deed of Trust and the Note as to such items. In exercising any of said remedies, the Department may proceed against the items of real property and any items of personal property specified above as part of the Property separately or together and in any order whatsoever, without in any way affecting the availability of the Department's rights or remedies under the Uniform Commercial Code or of the other remedies provided in this Deed of Trust, in the Loan Documents, or by law.

Borrower agrees that the filing of any financing statement in the records normally having to do with personal property shall not be construed as derogating from or impairing this Deed of Trust and the lotention of the parties hereto that those portions of the Property herein declared part of the real estate are, and at all times and for all purposes and in all proceedings both legal or

equitable shall b, regarded as part of the real estate irrespective of whether any such item is physically attached to the improvements or any such item is referred to or reflected in any such financing statement so filed at any time.

Similarly, the mention in any such financing statement of (a) compensation for damage or destruction of the Property by insured casualty, or be any judgment, award, or other compensation for a taking of the Property by eminent domain, or (c) the rents, royalties, issues, accounts and profits of the Property under leases, shall never be construed as altering any of the Department's rights as determined by this Deed of Trust or impugning the priority of the Department's lien granted hereby or by any other recorded document, but such mention in the financing statement is declared to be for the protection of the Department in the event that any court or judge shall at any time hold with respect to (a); (b), or (c) of this paragraph that notice of the Department's priority of interest to be effective against a particular class or person, including without limitation the federal government or any subdivision or entity thereof, must be filed as provided for in the Uniform Commercial Code.

- 3.3. Payment of Principal and Interest. That Borrower shall promptly pay, when due, the principal and interest on the Note, and such other charges as are provided in the Note and such other amounts as are provided under this Deed of Trust.
- 3.4. Maintenance of the Property. (a) To keep the Property in a decent, safe, sanitary, tenantable condition and repair and permit no waste thereof; (b) not to commit or suffer to be done or exist on or about the Property any condition causing the Property to become less valuable; (c) remove, demolish or structurally alter any buildings and improvements now or hereinafter located on the Property; (d) to repair, restore or rebuild promptly any buildings or improvements on the Property that may become damaged or be destroyed while subject to the lien of this Deed of Trust; (e) to comply with all applicable laws, ordinances and governmental regulations affecting the Property or requiring any alteration or improvement thereof, and not to suffer or permit any violations of any such law, ordinance or governmental regulation, nor of any covenant, condition or restriction affecting the Property; (f) not to initiate or acquiesce in any change in any zoning or other land use or legal classification which affects any of the Property without the Department's written consent; and (g) not to alter the use of all or any part of the Property without the prior written consent of the Department.
- 3.5. Appear and Defend. Borrower shall appear in and defend any action or proceeding purporting to affect the security hereof or the rights or powers of the Department or Trustee; and to pay all costs and expenses, including cost of evidence of title and attenuay's fees in a reasonable sum, in any such action or proceeding in which the Department or Trustee may appear, and in any suit brought by the Department to foreclose this deed.
- 3.6. Payment of Taxes and Utility Charges. Borrower shall pay, at least ten (10) days before delinquency all taxes and assessments affecting the Property, including assessments on appurtenant water stock; when due, all encumbrances, charges and liens, fines and impositions attributable to the Property, leasehold payments or ground rents, if any, and any interest on the Property or any part thereof; all costs, fees and expenses of this trust. Borrower shall make such payments when due, directly to the payer thereof. Borrower shall promptly furnish to the Department all notices of amounts due under this paragraph, and Borrower shall promptly furnish to the Department receipts evidencing all such payments made.
- 3.7. Insurance. To keep the Property insured with loss payable to the Department, against loss or damage by fire and such other hazards, casualties and contingencies and by such companies on such forms and in the amount of the replacement cost of the Property, and to deliver the original of all such policies to the Department, together with receipts satisfactory to the Department evidencing payment of the premiums.

The insurance carrier providing this insurance shall be licensed to do business in the State of California and be chosen by Borrower subject to approval by Department; provided that such approval will not be unreasonably withheld.

All insurance policies and renewals thereof will be in a form acceptable to Department and will include a standard mortgages clause with standard endorsement number 438BFU in favor of and in a form acceptable to Department. All such policies provide that the Department shall be given thirty (30) days advance written notice of the cancellation, expiration or termination of any such policy or any material change in the coverage afforded by it. Renewal policies and any replacement policies, together with premium receipts satisfactory to the Department, shall be delivered to the Department at least thirty (30) days prior to the expiration of existing policies. Neither Trustee nor the Department shall by reason of accepting, rejecting, approving or obtaining insurance incur any liability for the existence, nonexistence, form or legal sufficiency of such insurance, or solvency of any insurer for payment of losses.

Unless Department and Berrower otherwise agree in writing, insurance proceeds will be applied to restoration or repair of the Property damaged, provided such restoration or repair is economically feasible and the security of this Deed of Trust is not thereby impaired. If such restoration or repair is not economically feasible or if the security of this Deed of Trust would be impaired, the insurance proceeds will be applied to the sums secured by this Deed of Trust, with the excess, if any, paid to Borrower. If the

Property is abandoned by Borrower, or if Borrower fails to respond to Department within thirty (30) days from the date notice is mailed by Department to Borrower that the insurance carrier offers to settle a claim for insurance benefits, Department is authorized to collect and apply the insurance proceeds at Department's option either to restoration or repair of the Property or to the sums secured by this Deed of Trust.

Unless Department or Borrower otherwise agree in writing, any such application of proceeds to principal will not extend or postpone the due date of the monthly installments referred to above or change the amount of such installments. If the Property is acquired by Department, all right, title and interest of Borrower in and to any insurance policies and in and to the proceeds thereof resulting from damage to the Property prior to the sale or acquisition will pass to Lender to the extent of the sums secured by this Deed of Trust immediately prior to such sale or acquisition.

3.8. Payments and Discharge of Liens. Borrower will pay, when due, all claims of every kind and nature which might or could become a lien on the Property or any part thereof; provided, however, that the following are excepted from this prohibition: (a) liens for taxes and assessments which are not delinquent although by law are given the status of a lien, and (b) such of the above claims as are, and only during the time they are, being contested by Borrower in good faith and by appropriate legal proceedings, and Borrower shall post security for the payment of these contested claims as may be requested by the Department, Borrower shall not default in the payment or performance of any obligation secured by a lien, mortgage or deed of trust which is superior to this Deed of Trust.

4. IT IS MUTUALLY AGREED THAT:

- 4.1. Application of Payments. Unless applicable law provides otherwise, all payments received by the Department under the Note and Section 2.1 shall be applied by the Department first to interest payable on the Note and then to the principal due on the Note.
- 4.2. <u>Future Advances.</u> Upon request by Borrower, the Department, at the Department's option, may make future advances to Borrower. All such future advances, with interest thereon, shall be added to and become a part of the indebtedness secured by this Deed of Trust when evidenced by promissory note(s) reciting that such note(s) are secured by this Deed of Trust.
- 4.3. <u>Disburgements to Protect the Department's Security.</u> All sums disbursed by the Department to protect and preserve the Property, this Deed of Trust, or the Department's security for the performance of Borrower's obligations under the Note shall be and be deemed to be an indebtedness of Borrower secured by this Deed of Trust.
- 4.4. Protection of the Department's Security. If Borrower fails to perform the covenants and agreements contained in this Deed of Trust, or if any action or proceeding is commenced which materially affects the Department's interest in the Property, including, but not limited to, eminent domain, insolvency, code enforcement, arrangements or proceedings involving a bankrupt or decedent, foreclosure of any mortgage secured by the Property or sale of the Property under a power of sale of any instrument secured by the Property, then the Department, at the Department's option, upon notice to Borrower, may make such appearance, disburse such sums and take such action as is necessary to protect the Department's interest, including, but not limited to, disbursement of reasonable atterney's fees and entry upon the Property to make repairs.

Any amounts disbursed by the Department pursuant to this Section 4.4, with interest thereon, shall become additional indebtedness of Borrower secured by this Deed of Trust. Unless Borrower and the Department agree to other terms of payment, such amounts shall be payable upon notice from the Department to Borrower requesting payment thereof, and shall bear interest from the date of disbursement at the highest rate permissible under applicable law. Nothing contained in this Section 4.4 shall require the Department to incur any expense or take any action hereunder.

- 4.5. <u>Inspection.</u> The Department or its agent may make or cause to be made reasonable entries upon and inspections of the Property. The Department shall give Borrower notice at the time of or prior to any such inspection specifying reasonable cause for the inspection
- 4.6. Awards and Damages. All judgments, awards of damages, settlements and compensation made in connection with or in lieu of (a) taking of all or any part of or any interest in the Property by or under assertion of the power of eminent domain, (b) any damage to or destruction of the Property or any part thereof by insured casualty, and (c) any other injury or damage to all or any part of the Property, are hereby assigned to and shall be paid to the Department. The Department is authorized and empowered (but not required) to collect and receive any such sums and is authorized to apply them in whole or in part upon any indebtedness or obligation secured hereby, in such order and manner as the Department shall determine at its option. The Department shall be entitled to settle and adjust all claims under insurance policies provided under this Deed of Trust and may deduct and retain from the proceeds of such insurance the amount of all expenses incurred by it in connection with any such

scalement or adjustment. All or any part of the amounts so collected and recovered by the Department may be released to Borrower upon such conditions as the Department may impose for its disposition. Application of all or any part of the amounts collected and received by the Department or the release thereof shall not cure or waive any default under this Deed of Trust. If the Property is abandoned by Borrower, or if, after notice by the Department to Borrower that the condemnor offers to make an award or settle a claim for damages, Borrower fails to respond to the Department within thirty (30) days after the date such notice is mailed, the Department is authorized to collect and apply the proceeds, at the Department's option, either to restoration or repair of the Property or to the sum secured by this Deed of Trust.

- Prohibition on Transfers of Interest. With the exception of the transfers permitted in Section 4.11 below, if all or any part of the Property or an interest therein is sold or transferred by Bosrower without the Department's prior written consent, the Department may, at the Department's option, declare all the sums secured by this Security Instrument to be immediately due and payable. If the Department exercises such option to accelerate, the Department shall mail Borrower notice of acceleration in accordance with Section 6.9 hereof. Such notices shall provide a period of not less than 30 days from the date the notice is mailed within which Borrower may pay the sums declared due. If borrower fails to pay such sums prior to the expiration of such period, the Department may, without further notice or demand on Borrower, invoke any remedies permitted by Section 5.2(a) hereof.
- Sale or Forbearance. No sale of the Property, forbearances on the part of the Department or extension of the time for payment of the indebtedness hereby secured shall operate to release, discharge, waive, modify, change or affect the liability of Borrower either in whole or in part. The procurement of insurance or the payment of taxes or other liens or charges by Department will not be a waiver of Department's rights to accelerate the maturity of the indebtedness secured by this Deed of Trust.
- The Department's Rights to Release. Without affecting the liability of any person for payment of any indebtedness hereby secured (other than any person released pursuant hereto), including without limitation any one or more endorsers or guarantors, and without affecting the lien hereof upon any of the Property not released pursuant hereto, at any time and from time to time without notice: (a) The Department may, at its sole discretion, (I) release any person now or hereafter liable for payment of any or all such indebtedness, (II) extend the time for or agree to alter the terms of payment of any or all of such indebtedness, and (III) release or accept additional security for such indebtedness, or subordinate the lien or charge hereof; and (b) Trustee, acting pursuant to the written request of the Department, may reconvey all or any part of the Property, consent to the making of any map or plot thereof, join in granting any assessment thereon, or join in any such agreement of extension or subordination.
- 4.10. Reconveyance. Upon payment of all sums secured by this Security Instrument, the Department shall request Trustee to reconvey the Property and shall surrender this Security Instrument and all notes evidencing indebtedness secured by this Security Instrument to Trustee. Trustee shall reconvey the Property without warranty and without charge to the person or persons legally entitled thereto. Such person or persons shall pay all costs of recordation, if any. The recitals in the reconveyance of any matters or facts shall be conclusive proof of the truthfulness thereof.
- Requirement of Owner-accupancy and Permitted Transfers, Borrower shall occupy the Property as Borrower's principal place of residence during the term of the Note. Notwithstanding any other provision of the Note or this Deed of Trust, the following transfers shall not be deemed to be a default under the Note or this Deed of Trust:
 - The transfer of the Property to the surviving joint tenant by devise, descent or operation of the law, on (a) the death of a joint tenant.
 - A transfer of the Property where the spouse becomes an owner of the property;
 - A transfer of the Property resulting from a decree of dissolution of marriage, legal separation or from an (c) incidental property settlement agreement by which the spouse becomes an owner of the Property.
 - A transfer to an inter vives trust in which the Borrower is and remains the beneficiary and occupant of (d) the property.

EVENTS OF DEFAULT 5.

Events of Default. Any one or more of the following events shall constitute a default under this Deed of Trust (a) failure of the Borrower to pay the indebtedness secured hereby or any installment thereof, whether principal, interest or otherwise, when and as the same become due and payable, whether at maturity or by acceleration or otherwise; or (b) failure of Borrower to observe or to perform any covenant condition or agreement to be observed or performed by Borrower pursuant to the Note or this Deed of Trust including but not limited to the occupancy of property by Borrower provision; or (c) the occurrence of any event which, under the terms of the Note, shall entitle the Department to exercise the rights or remedies thereunder, or (d) the

occurrence of any event which, under the terms of the First Note and First Deed of Trust shall entitle the Department to exercise the rights or remedies thereunder.

5.2. Acceleration and Sale.

- (a) Acceleration. Except as provided in Section 4.7, upon Borrower's breach of any covenant or agreement of Borrower in this Deed of Trust, including the covenants to pay when due any sums secured by this Deed of Trust, upon Borrower's failure to make my payment or to perform any of its obligations, covenants and agreements pursuant to the Note, the Department shall mail notice to Borrower as provided in Section 6.9 hereof specifying: (1) the breach; (2) the action required to cure such breach; (3) a date, no less than 30 days from the date the notice is mailed to Borrower, by which such breach must be cured; and (4) that failure to cure such breach on or before the date specified in the notice may result in acceleration of the sums secured by this Deed of Trust and sale of the Property. The notice shall further inform Borrower of the right to reinstate after acceleration and the right to bring a court action to assert the nonexistence of a default or any other defense of Borrower to acceleration and sale. If the breach is not cured on or before the date specified in the notice, the Department at the Department's option may declare all of the sums secured by this Deed of Trust to be immediately due and payable without further demand and may invoke the power of sale and any other remedies permitted by applicable law. The Department shall be entitled to collect from the Borrower, or sale proceeds, if any, all reasonable costs and expenses incurred in pursuing the remedies provided in this paragraph, including, but not limited to, reasonable attorney's fees.
- Deed of Trust, Borrower's Right to Reinstate. Notwithstanding the Department's acceleration of the sums secured by this Deed of Trust, Borrower will have the right to have any proceedings begun by the Department to enforce this Deed of Trust discontinued at any time prior to five (5) days before sale of the Property pursuant to the power of sale contained in this Deed of Trust or at any time prior to entry of the judgment enforcing this Deed of Trust if: (1) Borrower pays the Department all sums which would be then due under this Deed of Trust and the Note, had no acceleration occurred; (2) Borrower pays all reasonable expenses incurred by the Department and Trustee in enforcing the covenants and agreements of Borrower contained in this Deed of Trust, remedies including, but not limited to, reasonable atterneys' fees; and (3) Borrower takes such action as Department may reasonably require to assure that the lien of this Deed of Trust, the Department's interest in the Property and Borrower's obligation to pay the sums secured by this Deed of Trust shall continue unimpaired. Upon such payment and cure by Borrower, this Deed of Trust and the obligations secured hereby will remain in full force and effect as if no acceleration had occurred.
- (c) <u>Sale.</u> After delivery to Trustee of a Notice of Default and Demand for Sale and after the expiration of such time and the giving of such notice of default and sale as may then be required by law, and without demand on Borrower Trustee shall sell the Property at the time and place of sale fixed by it in said notice of sale, at public auction to the highest bidder for cash in lawful money of the United States of America, payable at time of sale. Trustee may postpone sale of all or any portion of the Property by public announcement at such time and place of sale and from time to time thereafter may postpone such sale by public announcement at the time and place fixed by the preceding postponement. Any person, including Borrower, Trustee or the Department, may purchase at such sale. Upon such sale by Trustee it shall deliver to such purchaser its deed conveying the Property so sold, but without any covenant or warranty expressed or implied. The recitals in such deed of any matters or facts shall be conclusive proof of their truthfulness. Upon sale by Trustee and after deducting all costs, expenses and fees of Trustee and of this Deed of Trust, Trustee shall apply the proceeds of sale to the payment of the principal indebtedness hereby secured, whether evidenced by the Note or otherwise, or representing advances made or osts or expenses paid or incurred by the Department under this Deed of Trust, or the secured obligations or any other instrument evidencing or securing any indebtedness hereby secured and to the payment of all other sums then secured thereby, including interest as provided in this Deed of Trust, the secured obligations or any other such instrument, in such order as the Department shall direct; and then the remainder, if any, shall be paid to the person or persons legally entitled thereto.
- (d) Assignment of Rents; Appointment of Receiver; Department in Possession. Upon acceleration under paragraph (a) of Section 5.2 hereof or abundonment of the Property, the Department (in person, by agent or by judicially appointed receiver) shall be entitled to enter upon, take possession of and manage the Property and to collect the rents of the Property (if any) including those past due. All rents collected by the Department or the Receiver shall be applied first to payment of the costs of management of the Property and collection of rents including, but not limited to, receiver's fees, premiums on receiver's bonds and reasonable attorney's fees, and then to the sums secured by this Security Instrument. The Department and the receiver shall be liable to account only for those rents actually received. The provisions of this paragraph and paragraph (a) of Section 5.2 shall operate subject to the claims of prior lien holders.

The foregoing is an absolute assignment, effective upon execution and delivery of this Deed of Trust, not an assignment merely for security, and it is independent of the Department's actual or constructive possession of the Property.

Borrower acknowledges that neither the foregoing assignment, not the exercise of the Department's rights and remedies under this Deed of Trust, including, without limitation, possession by a court appointed receiver obtained by the Department or a

receiver by agreement between Bostower and Department, shall make Department a "mortgagee-in-possession" or otherwise create in Department any responsibility, obligation, or liability with respect to the Property and its expenses, and Bostower hereby waives the benefit of any statutory or decisional law that would impose the same upon Department.

Notwithstanding anything to the contrary contained in this Deed of Trust, upon condition that no Event of Default shall have occurred, Borrower shall have a license to collect all legal and economic benefits of the property assigned to the Department pursuant to this Paragraph. Upon occurrence of an Event of Default, without the necessity of notice to Borrower or any other act to enforce Department's interest pursuant to this assignment, the foregoing license in Borrower shall be deemed revoked, Trustor shall have no interest whatsoever, either legal and/or economic, in the rents or other benefits of the Property assigned hereunder that are received by, or which are currently held, by Borrower after an Event of Default, and all such rents and other benefits of the Property shall be received and held by Borrower in constructive trust for Department and delivered promptly in kind to Department, or to a court-appointed receiver for the Property, without the necessity for further notice to, or demand upon, Borrower.

- 5.3. Exercise of Remedies: Delay. No exercise of any right or remedy by the Department or Trustee bereunder shall constitute a waiver of any other right or remedy herein contained or provided by law, and no delay by the Department or Trustee in exercising any such right or remedy hereunder shall operate as a waiver thereof or preclude the exercise thereof during the continuance of any default hereunder.
- 5.4. Trustee Substitution. The invecable power to appoint a substitute trustee or trustees bereunder is hereby expressly granted to the Department, to be exercised at any time hereafter, without specifying any reason therefore by filing for record in the office where this Deed of Trust is recorded a deed of appointment, and said power of appointment of successor trustee or trustees may be exercised as often as and whenever the Department deems advisable. The exercise of said power of appointment, no matter how often, shall not be deemed an exhaustion thereof, and upon recording of such deed or deeds of appointment, the trustee or trustees so appointed shall thereupon, without further act or deed of conveyance, succeed to and become fully vested with identically the same title and estate in and to the Property hereby conveyed and with all the rights, powers, trusts and duties of the predecessor in the trust hereunder, with the like effect as if originally names as trustee or as one of the trustees.
- 5.5. Remedies Cumulative. No remedy herein contained or conferred upon the Department or Trustee is intended to be exclusive of any other remedy or remedies afforded by law or by the terms hereof to the Department or Trustee but each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or now or hereafter existing at law or in equity.

6. MISCELLANEOUS PROVISIONS

- 6.1. Successors, Assigns, Gender, Number. The covenants and agreements contained in this Deed or Trust shall bind, and the benefit and advantages under it shall inure to, the respective heirs, executors, administrators, successors and assigns of the parties. Wherever used, the singular number shall include the plural, and the plural the singular, and the use of any gender shall be applicable to all genders.
- 6.2. <u>Headings</u>. The headings are inserted only for convenience of reference and in no way define, limit, or describe the scope or intent of this Deed of Trust, or of any particular provision thereof, or the proper construction thereof.
- 6.3. Actions on Behalf of the Department. Except as otherwise specifically provided herein, whenever any approval, notice, direction, consent, request or other action by the Department is required or permitted under this Deed of Trust, such action shall be in writing.
- 6.4. Terms. The words "the Department" means the present Department, or any future owner or holder, including pledges of the indebtedness secured hereby.
- 6.5. Obligations of Borrower, If more than one person has executed this Deed of Trust as "Borrower," the obligations of all such persons hereunder shall be joint and several.
- 6.6. <u>Incorporation by References.</u> The provisions of the Californe Program security instruments and the documents relating to that program are incorporated by reference as though set out verbatim.
- 6.7. Severability. If any provision of this Deed of Trust shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions hereof shall not in any way be affected or impaired.

- 6.8. Indemnification. Borrower will indemnify and hold the Department, its officers and agents harmless against any and all losses, claims, demands, penalties and liabilities which the Department, its officers or agents may sustain or suffer by reason of anything done or omitted in good faith pursuant to or in connection with this Deed of Trust and not easert any claim against the Department, its officers or agents by reason of any action so taken or omitted. Borrower shall, at Borrower's expense, defend, indemnify, save and hold the Department, its officers and agents harmless from any and all claims, demands, losses, expenses, damages (general, punitive or otherwise); causes of action (whether legal or equilable in nature) asserted by any person, firm, corporation or other entity arising out of this Deed of Trust and Borrower shall pay the Department upon demand all claims, judgments, damages, losses or expenses (including reasonable legal expense) incurred by the Department as a result of any legal action arising out of this Deed of Trust.
- 6.9. Notice, Except for any notice required under applicable law to be given in another manner (a) any notice to Borrower provided for in this Deed of Trust shall be given by mailing such notice by certified mail directed to the Property Address or any other address Borrower designates by notice to the Department as provided herein; and, (b) any notice to the Department shall be given by certified mail, return receipt requested, to the Department's mailing address stated herein or to such other address as the Department may designate by notice to Borrower as provided herein. Any notice provided for in this Deed of Trust shall deem to have been given to Borrower or the Department when given in the manner designated herein.
- 6.10. Beneficiary Statement. The Department may collect a fee for furnishing the beneficiary statement in an amount not to exceed the amount as provided by Section 2943 of the Civil Code of California.
- 6.11. <u>Use of Property</u>, Borrower shall not permit or suffer the use of any of the Property for any purpose other than as a single family residential dwelling.
 - 6.12 <u>Governing Law.</u> This Deed of Trust shall be governed by the laws of the State of California.

IN WITNESS WHEREOF, Borrower has executed this Deed of Trust on the day and year set forth above. By signing below, Borrower agrees to the terms and conditions as set forth above.

MAILING ADDRESS FOR NOTICES:

SIGNATURE OF BORROWER(s):

CATHERINE E. RORINSON

For Borrower:

136 Sage Drive

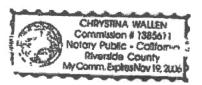
Palm Springs, California 92264

Acknowledgment

STATE OF CALIFORNIA. COUNTY OF RECEIVED
On: Nov-15.20NG a before me,
the understance (h s and the Alexander Public, personally appeared
personally known to one (or proved to me on the basis of mistactory evidence) to be the person(s) whose name(s) (s'are subscribed to the within instrument and acknowledged to me that he shellhey executed the same in his neitheir authorized capacity(ies), and that
by histocriticis signature(s) on the instrument the person(s), or the unity upon behalf of which the person(s) acted, executed the instrument.
WITNESS my Kapti and official seal.
WITNESS my land and official seal. Signstore Wifting Wille
<i>U</i> -1

[Notarial Seal]







CERTIFICATION

UNDER THE PROVISIONS OF COVERNMENT CODE 27361.7 I CERTIFY UNDER PENALTY OF PERJURY THAT THE NOTARY SEAL ON THE DOCUMENT TO WHICH THIS STATEMENT IS ATTACHED READS AS FOLLOWS:

COMMISSION NO.: 1385471

DATE COMMISSION EXPIRES: NOV. 19, 2004

COUNTY: RIVERSIDE COUNTY

DATE:

SIGNATURE:

OTTY READLEX CHICAGO TITLE

EXHIBIT "A"

LEGAL DESCRIPTION

ALL THAT CERTAIN LAND SITUATED IN THE STATE OF CALIFORNIA, COUNTY OF RIVERSIDE, CITY OF PALM SPRINGS, DESCRIBED AS FOLLOWS:

PARCEL NO. 1:

UNIT 136, AS SHOWN AND DEFINED ON THAT CERTAIN CONDOMINIUM PLAN RECORDED JULY 24, 2003 AS INSTRUMENT NO. 2003-554906, OFFICIAL RECORDS OF RIVERSIDE COUNTY.

PARCEL NO. 2:

AN UNDIVIDED 1/377 INTEREST IN AND TO LOT 1 OF TRACT NO. 28087, AS SHOWN ON A MAP RECORDED IN BOOK 338, PAGES 39 AND 40, OF MAPS, RECORDS OF SAID COUNTY, STATE OF CALIFORNIA, TOGETHER WITH ALL IMPROVEMENTS THEREON, EXCEPTING THEREFROM CONDOMINIUM UNITS 1 THROUGH 377, INCLUDSIVE, LOCATED THEREON.

ALSO EXCEPTING THEREFROM EXCLUSIVE EASEMENTS APPURTENANT TO EACH UNIT FOR THE USE AND OCCUPANCY OF THOSE PORTIONS OF THE EXCLUSIVE USE COMMON AREA DESIGNATED IN THE DECLARATION OF RESTRICTIONS RECORDED JULY 24, 2003 AS INSTRUMENT NO. 2003-554907 OFFICIAL RECORDS OF RIVERSIDE COUNTY AND SHOWN ON THE CONDOMINIUM PLAN FOR EACH UNIT.

PARCEL NO. 3:

AN EXCLUSIVE EASEMENT APPURTENANT TO EACH UNIT FOR THE USE AND OCCUPANCY OF THOSE PORTIONS OF THE EXCLUSIVE USE COMMON AREA DESIGNATED IN THE DECLARATION OF RESTRICTIONS AND SHOWN ON THE CONDOMINIUM PLAN FOR EACH UNIT.

PARCEL NO. 4:

A NON EXCLUSIVE EASEMENT FOR USE AND ENJOYMENT OF THE COMMON AREA AS PROVIDED UNDER THE DECLARATION OF RESTRICTIONS AND THE CONDOMINIUM PLAN.

EXHIBIT "B"

	Description of Manufactur	ed Hothe Located in the Sixt	COI CBILI	OFBLE
1975	Silvercrest	Chalet	58	'6'' x 24'
Year	Manufacturer's Name	Model Name/Medel No.		Length x Width
Manufactur	er's Serial No(s) [List number(s) for all sections]:			
Insignia No	(s) [List number(s) for all sections]:			
				ž.
Decal No [Even if being relinquished with HCD Form 433c]:			
136 Sage D	rive Palm Springs	Riverside	92264	<u>:</u>
Address Str	rect City	County		Zip Code

CERTIFICATION

Under the provisions of Government Code 27361.7 I certify under the penalty of perjury that the following is a true copy of illegible wording found in the attached document:

(Print or type the page number(s) and wording below):

C'hrystina wallen C'atherine E. Robinson

Date:

11-29-06

Signature:

Please make check payable to: DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT

From:

ATTN: Excess Proceeds

Mobilehome Park Resident Ownership Program

DO NOT FILL IN BELOW -- FOR HCD USE ONLY:

_____. ROD#:

Alt. Acc

P.O. Box 12005

Riverside, CA 92502-2205

Contract: Sub: 53010078

Payment: \$__

Interest: \$

FMO:

Catherine Robinson

Payoff: Amount as of May 1, 2018

Reporting Structure No.:22408000 SL No.: 84500 Fund: 0530

Principal: \$.____. Alt. Acc

P: \$71,162.42

1: \$24,562.46

Dept. of Housing & Community Development

Mail To: Accounting Branch Cashier Post Office Box

952050, MS 300 Sacramento, CA 94252-

2050

Or For Couriers:

2020 W. El Camino Ave, Suite 300

Sacramento, CA 95833

(cut along dotted line) ------ Mail Coupon With Your Payment ------

EDMUND G. BROWN JR., Governor

STATE OF CALIFORNIA-BUSINESS, CONSUMER SERVICES, AND HOUSING AGENCY

DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT ADMINISTRATION AND MANAGEMENT DIVISION

Fiscal Management Branch
Financial Management Office
2020 W. El Camino Ave, Suite 330
P.O. Box 952050
Sacramento, CA 94252-2050
FAX (916) 263-6917



August 27, 2018

Jon Christensen, Treasurer-Tax Collector

ATTN: Excess Proceeds

P.O. Box 12005

Riverside, CA 92502-2205

Dear Jon Christensen, Treasurer-Tax Collector:

RE: Mo

Mobilehome Park Resident Ownership Program

Loan Number:

Catherine Robinson

This is in response to your request for a payoff demand for the above-referenced loan. This payoff demand is as follows:

Principal

\$71,162.42

Interest as of May 1, 2018

France Shimin

\$24.562.46

Total due through May 1, 2018

\$95,724.88

You must mail the coupon above along with your payment to our Cashier at the address listed on the coupon to ensure proper credit.

If you have any questions about the loan balance, please contact Teresa Crain at (916) 263-6906.

Sincerely,

Lorrinda Shimizu, Manager Financial Management Officer

County of Riverside Treasurer - Tax Collector

Giovane Pizano Assistant Treasurer

SEPTEMBER 12, 2023



Melissa Johnson Assistant Tax Collector

Final Notice

State of California Department of Housing and Community Development 2020 W. El Camino Avenue, Suite 610/CRP Sacramento, CA 95833

Re:

PIN: 681321136-9

TC 212 Item 865

Date of Sale: May 1, 2018

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Copy of a trust/will Notarized Statement of different/misspelled
- Original Notarized Authorization for Agent to
- Collect Excess Proceeds
- Notarized Assignment of Right to Collect
- Excess Proceeds
- Certified Death Certificate
- Copy of Marriage Certificate for

X Updated Statement of Monies Owed (as of date of tax sale)

- __Articles of Incorporation
 - (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
 - Other:

OCTOOCR 13, 2023

Please send in all original documents by September 22, 2023 to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Megan Montellano

Senior Accounting Assistant Tax Sale Operations/Excess Proceeds Tel 951 955-3336/Fax 951 955-3990

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

State of California Department of Housing and Community Development 2020 W. El Camino Avenue, Suite 610/CRP Sacramento, CA 95833



3. Service Type ☐ Adult Signature

☐ Adult Signature Restricted Di
☐ Certified Mail® ☐ Certified Mall Restricted Deli

COMPLETE THIS SECTION

B. Received by (Printed N

D. Is delivery address diffe

If YES, enter delivery a

A. Signature

Collect on Delivery ☐ Collect on Delivery Restricte

Mail Restricted Della

2. Article Number (Transfer from service label) ---n nnnn 1835 9275

4080 Lemon Street, 4T

WWW.CountyTreasurer.org ★

DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT **DIVISION OF STATE FINANCIAL ASSISTANCE** ASSET MANAGEMENT & COMPLIANCE BRANCH COMPLIANCE RESOLUTION SECTION

2020 W. El Camino Avenue, Suite 400, 95833 P.O. Box 952054 Sacramento, CA 94252-2054 (916) 776-7463

www.hcd.ca.gov

October 11, 2023

County of Riverside, Treasurer-Tax Collector Attn: Megan Montellano, Sr. Accounting Assistant **Excess Proceeds Department** 4080 Lemon Street, 4th Floor P.O. Box 12005 Riverside, CA 92502-2205

Re: Department's Updated Statement of Monies Owed (from date of Tax Sale)

TC 212 Item 865

APN:

681321136-9 Date of Sale: May 1, 2018

Address:

136 Sage Drive, Palm Springs, CA 92264 (Property)

Borrower:

Catherine Robinson

Program:

Mobilehome Park Resident Ownership Program (MPROP)

Contract No.

Dear Megan Montellano:

The Department of Housing and Community Development (the "Department") is responding to the County of Riverside's (the "County") letter, dated January 19, 2023, regarding the Department's claim for excess proceeds from the above-mentioned tax sale titled TC 209 Item 401. The letter indicated documentation the Department had previously provided is insufficient to establish the claim and required a notarized Updated Statement of Monies Owed (as of date of tax sale).

Please consider this letter and the attached payoff demand, the Updated Statement of Monies Owed. This Statement of Monies Owed is based on the Department's payoff demand, dated October 9, 2023, with interest calculated based on the date of the County's Tax Sale held on May 1, 2018.

Principal Amount good thru May 1, 2018:	\$71,162.42
Interest Amount good thru May 1, 2018:	\$24,562.46
Payoff Amount good thru May 2, 2017:	\$95,724.88

The Department is the current senior lienholder and is requesting payment of any Excess Proceeds from the County Tax-Default Property Sale up to the full amount owed the Department. Please mail the Department's Excess Proceeds funds check to the following address:

Department of Housing and Community Development Accounting Branch Cashier P.O. Box 952050, MS 300 Sacramento, CA 94252-20

When the County is ready to issue payment to the Department, please be sure to indicate the Department's Loan No.

on the check. In addition, please include a copy of the enclosed updated Payoff Demand with the check so the Department can correctly process payment.

If you wish to discuss these matters further, please call Kathy Michaud at 916-776-7463, or email at patricia.michaud@hcd.ca.gov.

Sincerely,

Mai Le

Mai Le, Manager Compliance Resolution Program

Enclosures: Department's Payoff Demand

RECEIVED

2019 MAY 28 AM 9: 47

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CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY WERSIDE COUNTY

To: Jon Christensen, Treasurer-Tax Collector Re: Claim for Excess Proceeds TC 212 Item 865 Assessment Number: 681321136-9 Assessee: ROBINSON, CATHERINE E TR Situs: 136 SAGE DR PALM SPRINGS 92264 Date Sold: May 1, 2018 Date Deed to Purchaser Recorded: June 26, 2018 Final Date to Submit Claim: June 26, 2019 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of from the sale of the above mentioned real property. I/We were the X lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2013-0471017 ; recorded on 9/30/2013 ____ A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. 1. Itemized Account History. 2. Notice of Delinquent Assessment Recorded as doc #2013-0471017. 3. Authorization for Claim for Excess Proceeds. If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. County, State Signature of Claimant Signature of Claimant Elisa M. Pérez, Attorney for El Dorado Palms Estates Print Name Print Name 10200 Willow Creek Road, Suite 100 Street Address Street Address San Diego, CA 92131 City, State, Zip City, State, Zip 800-300-1704 Phone Number Phone Number eperez@epsten.com Email Address Email Address

EL DORADO PALMS ESTATES COMMUNITY ASSOCIATION, INC. AUTHORIZATION FOR CLAIM OF EXCESS PROCEEDS

APN: 681-321-136-9

Assessee: Robinson, Catherine E.TR

Property Address: 136 Sage Drive, Palm Springs, California 92264

Tax Sale: May 1, 2018

I hereby authorize Elisa M. Perez, attorney at Epsten Grinnell & Howell, APC, to claim on behalf of El Dorado Palms Estates Community Association, Inc., excess proceeds from the tax sale for the property referenced above.

EL DORADO PALMS ESTATES COMMUNITY ASSOCIATION, INC.

Dated! 124 9, 2019

Its: 50010

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy or validity of that document

STATE OF CALIFORNIA)	
)	SS.
COUNTY OF RIVERSIDE)	

On May 9, 2019, before me, onrad Trembath, Notary Public, personally appeared Richard K. Miller, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

CONRAD TREMBATH
COMM. #2268651
Notary Public - California
Riverside County
My Comm. Expires Dec. 22, 2022

Notary Public in and for said State

DOC # 2013-0471017 09/30/2013 03:35P Fee:30.00

Page 1 of 3 Recorded in Official Records County of Riverside Larry W.

Assessor . County Clerk & Recorder

31.50

U PAGE SIZE DA MISC LONG

COPY 426 PCOR NCOR 465 SME NCHG 81 CTY UNI

20028

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

EPSTEN GRINNELL & HOWELL, APC 74830 Highway 111, Suite 100 Indian Wells, CA 92210

Jennifer L. James, Esq.

NOTICE OF DELINQUENT ASSESSMENT

NOTICE IS HEREBY GIVEN that the Board of Directors of EL DORADO PALMS ESTATES COMMUNITY ASSOCIATION, INC., pursuant to the powers conferred upon it by that certain Declaration of Establishment of Covenants, Conditions and Restrictions recorded in the Office of the Riverside County Recorder, State of California, on July 24, 2003, as File/Page No. 03-554907, and any amendments or restatements thereof, and Civil Code Section 1367.1, levied assessments and other charges on that certain unit located at 136 Sage Drive, Palm Springs, CA 92264, more particularly known as Parcel No. 681-321-136, and further described in the deed recorded on June 20, 2007 as File/Page No. 07-0402250.

The amount of the lien imposed on the unit by this notice is the sum of \$4,379.39, as itemized in Exhibit "A" attached hereto, plus any additional amounts accrued and owing after the date of recordation to the date of satisfaction hereof, which includes the following:

In addition to the amounts set forth in Exhibit "A", this lien shall include any other delinquent payments, credits, assessments and/or interest which have become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which have been accrued on such amounts prior to the recording of this notice; and this lien shall further include any delinquent payments, assessments and interest which become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which accrue subsequent to the levy of this assessment and/or recording of this Notice. FAILURE TO PAY ACCRUED ASSESSMENTS AND OTHER COSTS MAY RESULT IN YOUR PROPERTY BEING FORECLOSED UPON.

- The purported owner of the unit is CATHERINE E. ROBINSON AS TRUSTEE OF THE CATHERINE E. ROBINSON REVOCABLE LIVING TRUST DATED MAY 30, 1985.
- The name and address of the trustee authorized by the Association to enforce the lien by sale is Cal Western Reconveyance LLC, 525 East Main Street, El Cajon, California, 92022-9004.

DATED: 9 25 13

Jennife L. James, Esquire

Attorney for EL DORADO PALMS ESTATES COMMUNITY ASSOCIATION,

INC

STATE OF CALIFORNIA

COUNTY OF RIVERSIDE

9/25 On , before me, Donica Bridget Simmons, Notary Public in and for said County and State, personally appeared Jennifer L. James, Esq., who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed in the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

DONICA BRIDGET SIMMONS Commission # 1996714 Notary Public - California Riverside County Corem. Expires Nov 26, 2016 Notary Public in and for said State



2013-0471017 09/30/2013 03:35P 2 of 3

Account History Report El Dorado Palms Estates Association

Catherine E Robinson

00117-9493

Community Address: 136 Sage Drive

Palm Springs, CA 92264

Mailing Address:

c/o Faith Frenz-Heckman

PO Box 7519

Northridge, CA 91327

Date Settled:

Unit Type: 01 - Unit Type 01

Last payment date: Wed Apr 11, 2012

Last payment amount:

271.19

Current balance:

4,124.39

Trans Date	Transaction	Charges	Payments	Balance	Date Billed	Reference	Comments
12/31/2011	Late Fees	19.50		19.50		Balance Forward	Late Fees
12/31/2011	Gas Utility Charges	37.31		56.81		Balance Forward	Gas
01/01/2012	Monthly Assessment	195.00		251.81		Monthly Charges	Recurring Charges: 01/01/2012
01/13/2012	Lockbox		-195.00	56.81		2001	Lock Box: 01/13/2012
01/20/2012	Gas Utility Charges	98.02		154.83		Jan. 2012	Gas
01/20/2012	Gas Utility Charges	119.78		274.61		Dec 6 - Jan 7	Gas
2/01/2012	Monthly Assessment	195.00		469.61		Monthly Charges	Recurring Charges: 02/01/2012
2/09/2012	Lockbox		-469.61	0.00		2004	Lock Box: 02/09/2012
2/28/2012	Gas Utility Charges	106.95		106.95		Jan 7, 2012 - Feb	Gas
2/28/2012	Gas Utility Charges	5.34		112.29		Jan 7 2012 -Feb 7	Gas Tax
3/01/2012	Monthly Assessment	195.00		307.29		Monthly Charges	Recurring Charges: 03/01/2012
3/14/2012	Lockbox		-307.29	0.00		2012	Lock Box: 03/14/2012
3/20/2012	Gas Utility Charges	72.57		72.57		Feb 7-Mar 7, 2012	Gas
3/20/2012	Gas Utility Charges	3.62		76.19		Feb 7-Mar 7, 2012	
4/01/2012	Monthly Assessment	195.00		271.19			Recurring Charges: 04/01/2012
4/11/2012	Lockbox		-271.19	0.00		2015	Lock Box: 04/11/2012
4/23/2012	Gas Utility Charges	41.49		41.49		Mar 7-Apr 7 2012	Gas
4/23/2012	Gas Utility Charges	2.06		43.55		Mar 7-Apr 7 2012	Gas Tax
5/01/2012	Monthly Assessment	195.00		238.55		Monthly Charges	Recurring Charges: 05/01/2012
5/17/2012	Gas Utility Charges	20.09		258.64		Apr 7- May 8 2012	Gas
5/17/2012	Gas Utility Charges	0.99		259.63		Apr 7- May 8 2012	Gas Tax
6/01/2012	Monthly Assessment	195.00		454.63		Monthly Charges	Recurring Charges: 06/01/2012
6/25/2012	Gas Utility Charges	7.87		462.50		May 8-June 7 201:	Gas
6/25/2012	Gas Utility Charges	0.38		462.88		May 8-June 7 201:	Gas Tax
6/27/2012	Late Fees	19.50		482.38		Late Fee	Late Fee: 06/27/2012
6/27/2012	Processing Fee	10.00		492.38		Processing Fee	Processing Fee
7/01/2012	Monthly Assessment	195.00		687.38		Monthly Charges	Recurring Charges: 07/01/2012
7/19/2012	Gas Utility Charges	7.36		694.74		June 7-July 7 2012	Gas
7/19/2012	Gas Utility Charges	0.36		695.10		June 7-July 7 2012	Gas Tax
3/01/2012	Monthly Assessment	195.00		890.10		Monthly Charges	Recurring Charges: 08/01/2012
3/21/2012	Pre Lien and Title Search Fo	100.00		990.10		COLLECTIONS	PRE LIEN LETTER FEES
3/24/2012	Gas Utility Charges	9.18		999.28		July 7 - August 8 2	Gas
8/24/2012	Gas Utility Charges	0.45		999.73		July 7 - August 8 2	Gas Tax
B/24/2012	Late Fees	19.50		1,019.23		Late Fee	Late Fee: 08/24/2012
8/24/2012	Processing Fee	10.00		1,029.23		Processing Fee	Processing Fee
9/01/2012	Monthly Assessment	195.00		1,224.23		Monthly Charges	Recurring Charges: 09/01/2012
9/19/2012	Gas Utility Charges	8.13		1,232.36		Aug 8-Sept 7-12	Gas
9/19/2012	Gas Utility Charges	0.40		1,232.76		Aug 8-Sept 7-12	Gas Tax
/21/2012	Late Fees	19.50		1,252.26		Late Fee	Late Fee: 09/21/2012
/25/2012	Processing Fee	10.00		1,262.26		Processing Fee	Processing Fee
/01/2012	Monthly Assessment	195.00		1,457.26		Monthly Charges	Recurring Charges: 10/01/2012
)/23/2012	Gas Utility Charges	8.19		1,465.45		Sept 7- Oct 9 12	Gas
/23/2012	Gas Utility Charges	0.40		1,465.85		Sept 7- Oct 9 12	Gas Tax
/24/2012	Late Fees	19.50		1,485.35		late Fee	Late Fee
/24/2012	Processing Fee	10.00		1,495.35		Processing Fee	Processing Fee
/01/2012	Monthly Assessment	195.00		1,690.35		Monthly Charges	Recurring Charges: 11/01/2012

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Catherine E Robinson

00117-9493

rans Date	Transaction	Charges	Payments Balance	Date Billed	Reference	Comments
11/27/2012	Gas Utility Charges	8.13	1,698.4	3	Oct 10 - Nov 7 12	Gas
11/27/2012	Gas Utility Charges	0.40	1,698.8	3	Oct 10 - Nov 7 12	Gas Tax
11/27/2012	Late Fees	19.50	1,718.3	3	Late Fees	Late Fees
1/27/2012	Processing Fee	10.00	1,728.3	3	Processing Fee	Processing Fee
2/01/2012	Monthly Assessment	195.00	1,923.3	I	Monthly Charges	Recurring Charges: 12/01/2012
2/21/2012	Gas Utility Charges	7.52	1,930.9)	Nov 7-Dec7 12	Gas
2/21/2012	Gas Utility Charges	0.37	1,931.2	• 0	Nov 7-Dec7 12	Gas Tax
2/21/2012	Late Fees	19.50	1,950.7	•	Late Fee	Late Fee
2/21/2012	Processing Fee	10.00	1,960.7		Processing Fee	Processing Fee
1/01/2013	Monthly Assessment	185.00	2,145.77	· C	Monthly Charges	Recurring Charges: 01/01/2013
1/16/2013	Gas Utility Charges	10.38	2,156.1	;	Dec 8-Jan 8 13	Gas
1/16/2013	Gas Utility Charges	0.51	2,156.60	•	Dec 8-Jan 8 13	Gas Tax
/16/2013	Late Fees	18.50	2,175.10		Late Fee	Late Fee
/16/2013	Processing Fee	10.00	2,185.10	•	Processing Fee	Processing Fee
2/01/2013	Monthly Assessment	185.00	2,370.10	i)	Monthly Charges	Recurring Charges: 02/01/2013
2/20/2013	Gas Utility Charges	9.16	2,379.32		Jan 8-Feb 7 13	Gas
2/20/2013	Gas Utility Charges	0.45	2,379.77		Jan 8-Feb 7 13	Gas Tax
2/20/2013	Late Fees	18.50	2,398.27		Late Fee	Late Fee
2/20/2013	Processing Fee	10.00	2,408.27		Processing Fee	Processing Fee
3/01/2013	Monthly Assessment	185.00	2,593.27		Monthly Charges	Recurring Charges: 03/01/2013
3/19/2013	Late Fees	18.50	2,611.77		Late Fee	Late Fee
3/19/2013	Processing Fee	10.00	2,621.77		Processing Fee	Processing Fee
/25/2013	Gas Utility Charges	8.07	2,629.84		Gas	Feb 7-Mar7 13
/25/2013	Gas Utility Charges	0.39	2,630.23		Gas Tax	Feb 7-Mar7 13
/01/2013	Monthly Assessment	185.00	2,815.23		Monthly Charges	Recurring Charges: 04/01/2013
/22/2013	Gas Utility Charges	8.70	2,823.93		3/7/13-4/8/13	Gas
/22/2013	Gas Utility Charges	0.42	2,824.35		3/7/13-4/8/13	Gas Tax
1/23/2013	Late Fees	18.50	2,842.85		Late Fee	Late Fee
1/23/2013	Processing Fee	10.00	2,852.85			
6/01/2013	Monthly Assessment	185.00	3,037.85		Processing Fee	Processing Fee
6/21/2013	Gas Utility Charges	8.44			Monthly Charges 4/8/13-5/7/13	Recurring Charges: 05/01/2013 Gas
/21/2013	Gas Utility Charges	0.41	3,046.29		4/8/13-5/7/13	Gas Tax
5/21/2013	Late Fees		3,046.70			
/21/2013	Processing Fee	18.50	3,065.20		Late Fee	Late Fee
/01/2013	Monthly Assessment	10.00	3,075.20		Processing fee	Processing Fee
/21/2013	Gas Utility Charges	185.00	3,260.20		Monthly Charges	Recurring Charges: 06/01/2013
		8.89	3,269.09		Gas	5/7/13-6/7/13
/21/2013	Gas Utility Charges Late Fees	0.43	3,269.52		Gas Tax	5/7/13-6/7/13
		18.50	3,288.02		Late Fee	Late Fee
	Processing Fee	10.00	3,298.02		Processing Fee	Processing Fee
/01/2013	Monthly Assessment	185.00	3,483.02			Recurring Charges: 07/01/2013
	Gas Utility Charges	8.91	3,491.93		Gas	6/7/13-7/7/13
/17/2013	Gas Utility Charges	0.44	3,492.37		Gas Tax	6/7/13-7/7/13
/01/2013	Monthly Assessment	185.00	3,677.37		Monthly Charges	Recurring Charges: 08/01/2013
/27/2013	Gas Utility Charges	9.13	3,686.50		Gas	7/7/13-8/8/13
/27/2013	Gas Utility Charges	0.45	3,686.95		Gas Tax	7/7/13-8/8/13
27/2013	Late Fees	18.50	3,705.45		Late Fee	Late Fee
/27/2013	Processing Fee	10.00	3,715.45		Processing Fee	Processing Fee
/01/2013	Monthly Assessment	185.00	3,900.45		Monthly Charges	Recurring Charges: 09/01/2013
16/2013	Gas Utility Charges	9.95	3,910.40		Gas	8/8/13-9/9/13
/16/2013	Gas Utility Charges	0.49	3,910.89		Gas Tax	8/8/13-9/9/13
16/2013	Late Fees	18.50	3,929.39		Late Fee	Late Fee
16/2013	Processing Fee	, 10.00_	3,939.39		Processing Fee	Processing Fee
/01/2013	Monthly Assessment	/185.00 /	4,124.39		Monthly Charges	Recurring Charges: 10/01/2013

Page 2 of 2

Legal 440.00 Balance 4,379.39

EXHIBIT A

User: jsaldivar -- Mon Sep 23, 2013 02:26 pm

Catherine E Robinson

00117-9493

Community Address: 136 Sage Drive

Palm Springs, CA 92264

Date Settled:

Unit Type: 01 - Unit Type 01

Mailing Address:

5525 Canoga Ave Apt 209

Woodland Hills, CA 91367-6646

Last payment date:

Wed Apr 11, 2012

Last payment amount:

271.19

Trans Date	Transaction	Charges	Payments	Balance	Date Billed	Reference	Comments
12/31/2011	Late Fee	19.50		19.50	10/20/2014	Balance Forward	Late Fees
12/31/2011	Gas	37.31		56.81	10/20/2014	Balance Forward	Gas
01/01/2012	Monthly Assessment	195.00		251.81	10/20/2014	Monthly Charges	Recurring Charges: 01/01/2012
01/13/2012	Lockbox Payment		-195.00	56.81	10/20/2014	2001	Lock Box: 01/13/2012
01/20/2012	Gas	98.02		154.83	10/20/2014	Jan. 2012	Gas
01/20/2012	Gas	119.78		274.61	10/20/2014	Dec 6 - Jan 7	Gas
02/01/2012	Monthly Assessment	195.00		469.61	10/20/2014	Monthly Charges	Recurring Charges: 02/01/2012
02/09/2012	Lockbox Payment		-469.61	0.00	10/20/2014	2004	Lock Box: 02/09/2012
02/28/2012	Gas	106.95		106.95	10/20/2014	Jan 7, 2012 - Feb	Gas
02/28/2012	Gas	5.34		112.29	10/20/2014	Jan 7 2012 -Feb 7	Gas Tax
03/01/2012	Monthly Assessment	195.00		307.29	10/20/2014	Monthly Charges	Recurring Charges: 03/01/2012
03/14/2012	Lockbox Payment		-307.29	0.00	10/20/2014	2012	Lock Box: 03/14/2012
03/20/2012	Gas	72.57		72.57	10/20/2014	Feb 7-Mar 7, 2012	Gas
03/20/2012	Gas	3.62		76.19	10/20/2014	Feb 7-Mar 7, 2012	Gas Tax
04/01/2012	Monthly Assessment	195.00		271.19	10/20/2014	Monthly Charges	Recurring Charges: 04/01/2012
04/11/2012	Lockbox Payment		-271.19	0.00	10/20/2014	2015	Lock Box: 04/11/2012
04/23/2012	Gas	41.49		41.49	10/20/2014	Mar 7-Apr 7 2012	Gas
04/23/2012	Gas	2.06		43.55	10/20/2014	Mar 7-Apr 7 2012	Gas Tax
05/01/2012	Monthly Assessment	195.00		238.55	10/20/2014	Monthly Charges	Recurring Charges: 05/01/2012
05/17/2012	Gas	20.09		258.64	10/20/2014	Apr 7- May 8 2012	Gas
05/17/2012	Gas	0.99		259.63	10/20/2014	Apr 7- May 8 2012	Gas Tax
06/01/2012	Monthly Assessment	195.00		454.63	10/20/2014	Monthly Charges	Recurring Charges: 06/01/2012
06/25/2012	Gas	7.87		462.50	10/20/2014	May 8-June 7 2012	Gas
06/25/2012	Gas	0.38		462.88	10/20/2014	May 8-June 7 2012	Gas Tax
06/27/2012	Late Fee	19.50		482.38	10/20/2014	Late Fee	Late Fee: 06/27/2012
06/27/2012	Handling Charge	10.00		492.38	10/20/2014	Processing Fee	Processing Fee
07/01/2012	Monthly Assessment	195.00		687.38	10/20/2014	Monthly Charges	Recurring Charges: 07/01/2012
07/19/2012	Gas	7.36		694.74	10/20/2014	June 7-July 7 2012	Gas
07/19/2012	Gas	0.36		695.10	10/20/2014	June 7-July 7 2012	Gas Tax
08/01/2012	Monthly Assessment	195.00		890.10	10/20/2014	Monthly Charges	Recurring Charges: 08/01/2012
08/21/2012	Delinq Proc Fee - Assn	100.00		990.10	10/20/2014	COLLECTIONS	PRE LIEN LETTER FEES
08/24/2012	Gas	9.18		999.28	10/20/2014	July 7 - August 8 2	Gas
08/24/2012	Gas	0.45		999.73	10/20/2014	July 7 - August 8 2	Gas Tax
08/24/2012		19.50		1,019.23	10/20/2014	Late Fee	Late Fee: 08/24/2012
	Handling Charge	10.00		1,029.23	10/20/2014	Processing Fee	Processing Fee
09/01/2012	Monthly Assessment	195.00		1,224.23			Recurring Charges: 09/01/2012
09/19/2012	Gas	8.13		1,232.36	10/20/2014	Aug 8-Sept 7-12	Gas
09/19/2012	Gas	0.40		1,232.76	10/20/2014	Aug 8-Sept 7-12	Gas Tax
09/21/2012	Late Fee	19.50		1,252.26	10/20/2014	Late Fee	Late Fee: 09/21/2012
	Handling Charge	10.00		1,262.26	10/20/2014	Processing Fee	Processing Fee
	Monthly Assessment	195.00		1,457.26	10/20/2014	Monthly Charges	Recurring Charges: 10/01/2012
10/23/2012	Gas	8.19		1,465.45	10/20/2014	Sept 7- Oct 9 12	Gas
10/23/2012	Gas	0.40		1,465.85	10/20/2014	Sept 7- Oct 9 12	Gas Tax
10/24/2012		19.50		1,485.35	10/20/2014	late Fee	Late Fee
10/24/2012	Handling Charge	10.00		1,495.35	10/20/2014	Processing Fee	Processing Fee
10/24/2012				.,			

Catherine E Robinson

Trans Date	Transaction	Charges	Payments	Balance	Date Billed	Reference	Comments
11/27/2012	Gas	8.13		1,698.48	10/20/2014	Oct 10 - Nov 7 12	Gas
11/27/2012	Gas	0.40		1,698.88	10/20/2014	Oct 10 - Nov 7 12	Gas Tax
11/27/2012	Late Fee	19.50		1,718.38	10/20/2014	Late Fees	Late Fees
11/27/2012	Handling Charge	10.00		1,728.38	10/20/2014	Processing Fee	Processing Fee
12/01/2012	Monthly Assessment	195.00		1,923.38	10/20/2014	Monthly Charges	Recurring Charges: 12/01/2012
12/21/2012	Gas	7.52		1,930.90	10/20/2014	Nov 7-Dec7 12	Gas
2/21/2012	Gas	0.37		1,931.27	10/20/2014	Nov 7-Dec7 12	Gas Tax
12/21/2012	Late Fee	19.50		1,950.77	10/20/2014	Late Fee	Late Fee
2/21/2012	Handling Charge	10.00		1,960.77	10/20/2014	Processing Fee	Processing Fee
1/01/2013	Monthly Assessment	185.00		2,145.77	10/20/2014	Monthly Charges	Recurring Charges: 01/01/2013
01/16/2013	Gas	10.38		2,156.15	10/20/2014	Dec 8-Jan 8 13	Gas
01/16/2013	Gas	0.51		2,156.66	10/20/2014	Dec 8-Jan 8 13	Gas Tax
1/16/2013	Late Fee	18.50		2,175.16	10/20/2014	Late Fee	Late Fee
1/16/2013	Handling Charge	10.00		2,185.16	10/20/2014	Processing Fee	Processing Fee
2/01/2013	Monthly Assessment	185.00		2,370.16	10/20/2014	Monthly Charges	Recurring Charges: 02/01/2013
02/20/2013	Gas	9.16		2,379.32	10/20/2014	Jan 8-Feb 7 13	Gas
02/20/2013	Gas	0.45		2,379.77	10/20/2014	Jan 8-Feb 7 13	Gas Tax
2/20/2013	Late Fee	18.50		2,398.27	10/20/2014	Late Fee	Late Fee
2/20/2013	Handling Charge	10.00		2,408.27	10/20/2014	Processing Fee	Processing Fee
3/01/2013	Monthly Assessment	185.00		2,593.27	10/20/2014	Monthly Charges	Recurring Charges: 03/01/2013
3/19/2013	Late Fee	18.50		2,611.77	10/20/2014	Late Fee	Late Fee
3/19/2013	Handling Charge	10.00		2,621.77	10/20/2014	Processing Fee	Processing Fee
3/25/2013	Gas	8.07		2,629.84	10/20/2014	Gas	Feb 7-Mar7 13
3/25/2013	Gas	0.39		2,630.23	10/20/2014	Gas Tax	Feb 7-Mar7 13
4/01/2013	Monthly Assessment	185.00		2,815.23	10/20/2014	Monthly Charges	Recurring Charges: 04/01/2013
4/22/2013	Gas	8.70		2,823.93	10/20/2014	3/7/13-4/8/13	Gas
4/22/2013	Gas	0.42		2,824.35	10/20/2014	3/7/13-4/8/13	Gas Tax
4/23/2013	Late Fee	18.50		2,842.85	10/20/2014	Late Fee	Late Fee
4/23/2013		10.00		2,852.85	10/20/2014		
5/01/2013	Handling Charge Monthly Assessment	185.00		3,037.85	10/20/2014	Processing Fee	Processing Fee
5/21/2013	Gas	8.44				Monthly Charges	Recurring Charges: 05/01/2013
	Gas	0.41		3,046.29	10/20/2014	4/8/13-5/7/13	Gas
5/21/2013	88 171 8 181			3,046.70	10/20/2014	4/8/13-5/7/13	Gas Tax
5/21/2013	Late Fee	18.50		3,065.20	10/20/2014	Late Fee	Late Fee
5/21/2013	Handling Charge	10.00		3,075.20	10/20/2014	Processing fee	Processing Fee
6/01/2013	Monthly Assessment	185.00		3,260.20	10/20/2014		Recurring Charges: 06/01/2013
6/21/2013	Gas	8.89		3,269.09	10/20/2014	Gas	5/7/13-6/7/13
6/21/2013	Gas	0.43		3,269.52	10/20/2014	Gas Tax	5/7/13-6/7/13
6/21/2013	Late Fee	18.50		3,288.02	10/20/2014	Late Fee	Late Fee
06/21/2013	Handling Charge	10.00		3,298.02	10/20/2014	Processing Fee	Processing Fee
7/01/2013	Monthly Assessment	185.00		3,483.02	10/20/2014	Monthly Charges	Recurring Charges: 07/01/2013
7/17/2013	Gas	8.91		3,491.93	10/20/2014	Gas	6/7/13-7/7/13
7/17/2013	Gas	0.44		3,492.37		Gas Tax	6/7/13-7/7/13
8/01/2013	Monthly Assessment	185.00		3,677.37		Monthly Charges	Recurring Charges: 08/01/2013
8/27/2013	Gas	9.13		3,686.50	10/20/2014	Gas	7/7/13-8/8/13
8/27/2013	Gas	0.45		3,686.95		Gas Tax	7/7/13-8/8/13
8/27/2013	Late Fee	18.50		3,705.45		Late Fee	Late Fee
8/27/2013	Handling Charge	10.00		3,715.45		Processing Fee	Processing Fee
9/01/2013	Monthly Assessment	185.00		3,900.45			Recurring Charges: 09/01/2013
9/16/2013	Gas	9.95		3,910.40	10/20/2014	Gas	8/8/13-9/9/13
9/16/2013	Gas	0.49		3,910.89	10/20/2014	Gas Tax	8/8/13-9/9/13
9/16/2013	Late Fee	18.50		3,929.39	10/20/2014	Late Fee	Late Fee
9/16/2013	Handling Charge	10.00		3,939.39	10/20/2014	Processing Fee	Processing Fee
10/01/2013	Monthly Assessment	185.00		4,124.39	10/20/2014	Monthly Charges	Recurring Charges: 10/01/2013

Catherine E Robinson

Trans Date	Transaction	Charges	Payments B	alance	Date Billed	Reference	Comments
0/22/2013	Gas	7.56	4,	131.95	10/20/2014	Gas	9/9/13-10/8/13
0/22/2013	Gas	0.37	4,	132.32	10/20/2014	Gas Tax	9/9/13-10/8/13
0/22/2013	Late Fee	18.50	4,	150.82	10/20/2014	Late Fee	Late Fee
0/22/2013	Handling Charge	10.00	4,	160.82	10/20/2014	Processng Fee	Processing Fee
1/01/2013	Monthly Assessment	185.00	4,	345.82	10/20/2014	Monthly Charges	Recurring Charges: 11/01/2013
1/21/2013	Gas	8.77	4,	354.59	10/20/2014	Gas	10/8/13-11/8/13
1/21/2013	Gas	0.43	4,	355.02	10/20/2014	Gas Tax	10/8/13-11/8/13
2/01/2013	Monthly Assessment	185.00	4,	540.02	10/20/2014	Monthly Charges	Recurring Charges: 12/01/2013
2/17/2013	Late Fee	18.50	4,	558.52	10/20/2014	Late Fee	Late Fee
2/17/2013	Handling Charge	10.00	4,	568.52	10/20/2014	Processing Fee	Processing Fee
2/20/2013	Gas	9.64	4,	578.16	10/20/2014	Gas	11/8/13-12/9/13
2/20/2013	Gas	0.47	4,	578.63	10/20/2014	Gas Tax	11/8/13-12/9/13
1/01/2014	Monthly Assessment	185.00	4,	763.63	10/20/2014	Monthly Charges	Recurring Charges: 01/01/2014
1/16/2014	Late Fee	18.50	4,	782.13	10/20/2014	Late Fee	Late Fee
1/16/2014	Handling Charge	10.00	4,	792.13	10/20/2014	Processing Fee	Processing Fee
1/21/2014	Gas	8.62	4,	800.75	10/20/2014	Gas	12/9/13-1/7/14
1/21/2014	Gas	0.42	4,	801.17	10/20/2014	Gas Tax	12/9/13-1/7/14
2/01/2014	Monthly Assessment	185.00	4,	986.17	10/20/2014	Monthly Charges	Recurring Charges: 02/01/2014
2/21/2014	Late Fee	18.50	5,	004.67	10/20/2014	Late Fee	Late Fee
2/21/2014	Handling Charge	10.00	5,	014.67	10/20/2014	Processing Fee	Processing Fee
2/26/2014	Gas	9.57	5,	024.24	10/20/2014	Gas	1/7/14-2/9/14
2/26/2014	Gas	0.47	5,	024.71	10/20/2014	Gas Tax	1/7/14-2/9/14
3/01/2014	Monthly Assessment	185.00	5,	209.71	10/20/2014	Monthly Charges	Recurring Charges: 03/01/2014
3/17/2014	Late Fee	18.50	5,	228.21	10/20/2014	Late Fee	Late Fee
3/17/2014	Handling Charge	10.00	5,	238.21	10/20/2014	Processing Fee	Processing Fee
3/21/2014	Gas	7.93	5,	246.14	10/20/2014	Gas	2/9/14-3/9/14
3/21/2014	Gas	0.39	5,	246.53	10/20/2014	Gas Tax	2/9/14-3/9/14
1/01/2014	Monthly Assessment	185.00	5,	431.53	10/20/2014	Monthly Charges	Recurring Charges: 04/01/2014
1/16/2014	Late Fee	18.50	5,	450.03	10/20/2014	Late Fee	Late Fee
1/16/2014	Handling Charge	10.00	5,	460.03	10/20/2014	Processing Fee	Processing Fee
4/21/2014	Gas	8.19	5,	468.22	10/20/2014	Gas	3/9/14-4/7/14
1/21/2014	Gas	0.40	5,	468.62	10/20/2014	Gas Tax	3/9/14-4/7/14
5/01/2014	Monthly Assessment	185.00	5,	653.62	10/20/2014	Monthly Charges	Recurring Charges: 05/01/2014
5/16/2014	Late Fee	18.50	5,	672.12	10/20/2014	Late Fee	Late Fee
/16/2014	Late Fee	18.50	5,	690.62	10/20/2014	Late Fee	Late Fee
5/22/2014	Gas	10.30	5,	700.92	10/20/2014	Gas	4/7/14-5/8/14
5/22/2014	Gas	0.50	5,	701.42	10/20/2014	Gas Tax	4/7/14-5/8/14
5/01/2014	Monthly Assessment	185.00	5,	886.42	10/20/2014	Monthly Charges	Recurring Charges: 06/01/2014
6/16/2014	Late Fee	18.50	5,	904.92	10/20/2014	Late Fee	Late Fee
6/16/2014	Handling Charge	10.00	5,	914.92	10/20/2014	Processing Fee	Processing Fee
3/19/2014	Gas	10.03	5,	924.95		Gas	5/8/14-6/12/14
6/19/2014	Gas	0.49				Gas Tax	5/8/14-6/12/14
7/01/2014	Monthly Assessment	185.00		110.44		Monthly Charges	Recurring Charges: 07/01/2014
7/16/2014	Gas	8.78				Gas	6/12/14-7/9/14
7/16/2014	Late Fee	18.50				Late Fee	Late Fee
//16/2014	Handling Charge	10.00	100	147.72		Processing Fee	Processing Fee
7/16/2014	Gas	0.43				Gas Tax	6/12/14-7/9/14
3/01/2014	Monthly Assessment	185.00				Monthly Charges	Recurring Charges: 08/01/2014
3/20/2014	Gas	9.05				Gas	7/9/14-8/6/14
3/20/2014	Gas	0.44	100		10/20/2014		7/9/14-8/6/14
3/20/2014	Late Fee	18.50			10/20/2014		Late Fee
		. 0.00	0,				
3/20/2014	Handling Charge	10.00	6.3	371.14	10/20/2014	Processing Fee	Processing Fee

Catherine E Robinson

Trans Date	Transaction	Charges	Payments	Balance	Date Billed	Reference	Comments
09/16/2014	Gas	7.97		6,564.11	10/20/2014	Gas	8/6/14-9/4/14
09/16/2014	Gas	0.39		6,564.50	10/20/2014	Gas Tax	8/6/14-9/4/14
09/16/2014	Late Fee	18.50		6,583.00	10/20/2014	Late Fee	Late fee
09/16/2014	Handling Charge	10.00		6,593.00	10/20/2014	Processing Fee	Processing Fee
10/01/2014	Monthly Assessment	185.00		6,778.00	10/20/2014	Monthly Charges	Recurring Charges: 10/01/2014
10/15/2014	Gas	10.42		6,788.42	10/20/2014	9/4/14-10/6/14	Gas
10/15/2014	Gas	0.51		6,788.93	10/20/2014	9/4/14-10/6/14	Gas Tax
10/16/2014	Late Fee	18.50		6,807.43	10/20/2014	Late Fee	Late Fee
10/16/2014	Handling Charge	10.00		6,817.43	10/20/2014	Processing Fee	Processing Fee
11/01/2014	Monthly Assessment	185.00		7,002.43	10/20/2014	Monthly Charges	Recurring Charges: 11/01/2014
11/17/2014	Gas	9.20		7,011.63		10/6/14-11/6/14	Gas
11/17/2014	Gas	0.45		7,012.08		10/6/14-11/6/14	Gas Tax
11/17/2014	Late Fee	18.50		7,030.58		Late Fee	late Fee
12/01/2014	Monthly Assessment	185.00		7,215.58		Monthly Charges	Recurring Charges: 12/01/2014
12/15/2014	Gas	9.68		7,225.26		11/6/14-12/10/14	Gas
12/15/2014	Gas	0.47		7,225.73		11/6/14-12/10/14	Gas Tax
12/17/2014	Late Fee	18.50		7,244.23		Late Fee	Late Fee
12/17/2014	Handling Charge	10.00		7,254.23		Processing Fee	Processing Fee
01/01/2015	Monthly Assessment	185.00		7,439.23		Monthly Charges	Recurring Charges: 01/01/2015
01/16/2015	Late Fee	18.50		7,457.73		Late Fee	Late Fee
01/16/2015	Handling Charge	10.00		7,467.73		Processing Fee	Processing Fee
01/19/2015	Gas	8.63		7,476.36		12/10/14-1/6/15	Gas
01/19/2015	Gas	0.42		7.476.78		12/10/14-1/6/15	Gas Tax
02/01/2015	Monthly Assessment	185.00		7,661.78		Monthly Charges	Recurring Charges: 02/01/2015
02/23/2015	Gas	8.97		7,670.75		1/6/15-2/6/15	Gas
02/23/2015	Gas	0.44		7,671.19		1/6/15-2/6/15	Gas Tax
02/23/2015	Late Fee	18.50		7,689.69		Late fee	Late fee
02/23/2015	Handling Charge	10.00		7,699.69		Processing Fee	Processing Fee
03/01/2015	Monthly Assessment	185.00		7,884.69		Monthly Charges	Recurring Charges: 03/01/2015
03/17/2015	Late Fee	18.50		7,903.19		Late Fee	Late Fee
03/17/2015	Handling Charge	10.00		7,913.19		Processing Fee	Processing Fee
03/19/2015	Gas	9.24		7,922.43		2/6/15-3/10/15	Gas
03/19/2015	Gas	0.45		7,922.88		2/6/15-3/10/15	Gas Tax
04/01/2015	Monthly Assessment	185.00		8,107.88		Monthly Charges	Recurring Charges: 04/01/2015
04/16/2015	Late Fee	18.50		8,126.38		Late Fee	Late Fee
04/16/2015	Handling Charge	10.00		8,136.38		Processing Fee	Processing Fee
04/17/2015	Gas	8.54		8,144.92		3/10/15-4/7/15	Gas
04/17/2015	Gas	0.42		8,145.34		3/10/15-4/7/15	Gas Tax
05/01/2015	Monthly Assessment	200.00		8,345.34		Monthly Charges	Recurring Charges: 05/01/2015
05/15/2015	Gas	8.93		8,354.27		4/7/15-5/8/15	Gas
05/15/2015	Gas	0.44		8,354.71		4/7/15-5/8/15	Gas Tax
05/19/2015	Late Fee	20.00		8,374.71		Late Fee	Late Fee
05/19/2015	Handling Charge	10.00		8,384.71		Processing Fee	Processing Fee
06/01/2015	Monthly Assessment	200.00		8,584.71		Monthly Charges	Recurring Charges: 06/01/2015
06/15/2015	Gas	8.42		8,593.13		5/8/15-6/5/15	Gas
06/15/2015	Gas	0.41		8,593.54		5/8/15-6/5/15	Gas Tax
06/16/2015	Late Fee	20.00		8,613.54		Late Fee	Late Fee
06/16/2015	Handling Charge	10.00		8,623.54		Processing Fee	Processing Fee
07/01/2015	Monthly Assessment	200.00		8,823.54		Monthly Charges	Recurring Charges: 07/01/2015
07/16/2015	Handling Charge	10.00		8,833.54		Processing Fee	Processing Fee
07/16/2015	Late Fee	20.00		8,853.54		Late Fee	Late Fee
07/17/2015	Gas	9.71		8,863.25		6/5/15-7/10/15	Gas
07/17/2015	Gas	0.48		8,863.73		6/5/15-7/10/15	Gas tax

Catherine E Robinson

Trans Date	Transaction	Charges	Payments Balance	Date Billed Reference	Comments
08/01/2015	Monthly Assessment	200.00	9,063.73	Monthly Charges	Recurring Charges: 08/01/2015
8/14/2015	Gas	9.06	9,072.79	7/10/15-8/10/15	Gas
8/14/2015	Gas	0.44	9,073.23	7/10/15-8/10/15	Gas Tax
8/15/2015	Late Fee	20.00	9,093.23	Late Fee	Late Fee: 08/15/2015
8/15/2015	Handling Charge	10.00	9,103.23	August, 2015	Handling Charge
9/01/2015	Monthly Assessment	200.00	9,303.23	Monthly Charges	Recurring Charges: 09/01/2015
9/10/2015	Gas	0.35	9,303.58	8/10/15-9/4/15	Gas Tax
9/10/2015	Gas	7.17	9,310.75	8/10/15-9/4/15	Gas
9/17/2015	Late Fee	20.00	9,330.75	Late Fee	Late Fee: 09/17/2015
0/01/2015	Monthly Assessment	200.00	9,530.75	Monthly Charges	Recurring Charges: 10/01/2015
0/30/2015	Gas	10.32	9,541.07	9/4/15-10/7/15	0.51
0/30/2015	Gas	0.51	9,541.58	Gas Tax	9/4/15-10/7/15
/01/2015	Monthly Assessment	200.00	9,741.58	Monthly Charges	Recurring Charges: 11/01/2015
/23/2015	Gas	7.90	9,749.48	10/7/15-11/6/15	Gas
/23/2015	Gas	0.38	9,749.86	10/7/15-11/6/15	Gas Tax
2/01/2015	Monthly Assessment	200.00	9,949.86	Monthly Charges	Recurring Charges: 12/01/2015
2/16/2015	Late Fee	20.00	9,969.86	Late Fee	Late Fee: 12/16/2015
2/21/2015	Monthly Assessment	8.38	9,978.24	11/6/15-12/4/15	Gas
2/21/2015	Monthly Assessment	0.41	9,978.65	11/6/15-12/4/15	Gas Tax
1/01/2016	Monthly Assessment	200.00	10,178.65	Monthly Charges	Recurring Charges: 01/01/2016
1/19/2016	Gas	10.91	10,189.56	12/4/15-1/4/16	Gas
1/19/2016	Gas	0.54	10,190.10	12/4/15-1/4/16	Gas Tax
2/01/2016	Monthly Assessment	200.00	10,390.10	Monthly Charges	Recurring Charges: 02/01/2016
2/27/2016	Gas	8.72	10,398.82	1/4/16-2/2/16	Gas
2/27/2016	Gas	0.43	10,399.25	1/4/16-2/2/16	Gas Tax
3/01/2016	Monthly Assessment	200.00	10,599.25	Monthly Charges	Recurring Charges: 03/01/2016
3/21/2016	Gas	8.70	10,607.95	2/16/16-3/2/16	Gas
3/21/2016	Gas	0.42	10,608.37	2/16/16-3/2/16	Gas Tax
1/01/2016	Monthly Assessment	200.00	10,808.37	Monthly Charges	Recurring Charges: 04/01/2016
1/22/2016	Gas	9.19	10,817.56	3/2/16-4/4/16	Gas
1/22/2016	Gas	0.45	10,818.01	3/2/16-4/4/16	Gas Tax
5/01/2016	Monthly Assessment	200.00	11,018.01	Monthly Charges	Recurring Charges: 05/01/2016
5/20/2016	Gas	8.54	11,026.55	4/4/16-5/3/16	Gas
5/20/2016	Gas	0.42	11,026.97	4/4/16-5/3/16	Gas Tax
6/01/2016	Monthly Assessment	200.00	11,226.97	Monthly Charges	Recurring Charges: 06/01/2016
5/21/2016	Gas	8.81	11,235.78	5/3/16-6/2/16	Gas
5/21/2016	Gas	0.43	11,236.21	5/3/16-6/2/16	Gas Tax
	Monthly Assessment	200.00	11,436.21	Monthly Charges	Recurring Charges: 07/01/2016
7/19/2016	Gas	10.84	11,447.05	6/2/16-7/8/16	Gas
7/19/2016	Gas	0.53	11,447.58	6/2/16-7/8/16	Gas Tax
3/01/2016	Monthly Assessment	200.00	11,647.58	Monthly Charges	Recurring Charges: 08/01/2016
3/31/2016	Gas	0.42	11,648.00	7/8/16-8/9/16	Gas Tax
3/31/2016	Gas	8.53	11,656.53	7/8/16-8/9/16	Gas
9/01/2016	Monthly Assessment	200.00	11,856.53	Monthly Charges	Recurring Charges: 09/01/2016
9/22/2016	Gas	0.41	11,856.94	8/9/16-9/2/16	Gas Tax
9/22/2016	Gas	8.38	11,865.32	8/9/16-9/2/16	Gas Tax
	Monthly Assessment	200.00	12,065.32		
0/01/2016	The second of th	9.89		Monthly Charges 9/2/16-10/5/16	Recurring Charges: 10/01/2016 Gas
0/17/2016	Gas		12,075.21		
0/17/2016	Gas Monthly Assessment	0.48	12,075.69	9/2/16-10/5/16	Gas Tax
1/01/2016	Monthly Assessment	200.00	12,275.69	Monthly Charges	Recurring Charges: 11/01/2016
2/01/2016	Monthly Assessment	200.00	12,475.69	Monthly Charges	Recurring Charges: 12/01/2016
2/27/2016	Gas	5.80	12,481.49	11/2/16-12/6/16	Gas
2/27/2016	Gas	0.28	12,481.77	11/2/16-12/6/16	Gas Tax

Catherine E Robinson

Trans Date	Transaction	Charges	Payments	Balance	Date Billed	Reference	Comments
01/01/2017	Monthly Assessment	210.00		12,691.77		Monthly Charges	Recurring Charges: 01/01/2017
2/01/2017	Monthly Assessment	210.00	14	12,901.77		Monthly Charges	Recurring Charges: 02/01/2017
2/20/2017	Gas	4.81	14	12,906.58		1/6/17-2/3/17	Gas
2/20/2017	Gas	0.23		12,906.81		1/9/17-2/3/17	Gas Tax
3/01/2017	Monthly Assessment	210.00		13,116.81		Monthly Charges	Recurring Charges: 03/01/2017
3/27/2017	Gas	0.26		13,117.07		2/3/17-3/7/17	Gas Tax
3/27/2017	Gas	5.47	9	13,122.54		2/3/17-3/7/17	2/3/17-3/7/17
4/01/2017	Monthly Assessment	210.00		13,332.54		Monthly Charges	Recurring Charges: 04/01/2017
5/01/2017	Monthly Assessment	210.00		13,542.54		Monthly Charges	Recurring Charges: 05/01/2017
5/22/2017	Gas	4.81		13,547.35		4/4/17-5/2/17	Gas
5/22/2017	Gas	0.23		13,547.58		4/4/17-5/2/17	Gas Tax
6/01/2017	Monthly Assessment	210.00		13,757.58		Monthly Charges	Recurring Charges: 06/01/2017
6/22/2017	Gas	5.31		13,762.89		5/2/17-6/2/17	Gas
6/22/2017	Gas	0.26		13,763.15		5/2/17-6/2/17	Gas Tax
7/01/2017	Monthly Assessment	210.00		13,973.15		Monthly Charges	Recurring Charges: 07/01/2017
7/16/2017	Late Fee	21.00		13,994.15		Late Fee	Late Fee: 07/16/2017
7/18/2017	Gas	5.31		13,999.46		6/2/17-7/3/17	Gas
7/18/2017	Gas	0.26		13,999.72		6/2/17-7/3/17	Gas Tax
3/01/2017	Monthly Assessment	210.00	19	14,209.72		Monthly Charges	Recurring Charges: 08/01/2017
8/16/2017	Late Fee	21.00		14,230.72		Late Fee	Late Fee: 08/16/2017
8/17/2017	Gas	5.31	2.	14,236.03		7/3/17-8/3/17	Gas
8/17/2017	Gas	0.26		14,236.29		7/3/17-8/3/17	Gas Tax
9/01/2017	Monthly Assessment	210.00		14,446.29		Monthly Charges	Recurring Charges: 09/01/2017
9/16/2017	Late Fee	21.00		14,467.29		Late Fee	Late Fee: 09/16/2017
9/20/2017	Gas	0.27		14,467.56		8/3/17-9/5/17	Gas Tax
9/20/2017	Gas	5.63		14,473.19		8/3/17-9/5/17	Gas
0/01/2017	Monthly Assessment	210.00		14,683.19		Monthly Charges	Recurring Charges: 10/01/2017
0/18/2017	Monthly Assessment	4.81		14,688.00		9/5/17-10/3/17	Gas
0/18/2017	Monthly Assessment	0.23		14,688.23		9/17-10/3/17	Gas Tax
1/01/2017	Monthly Assessment	210.00		14,898.23		Monthly Charges	Recurring Charges: 11/01/2017
1/20/2017	Gas	5.31		14,903.54		GAS	0.26
1/20/2017	Gas	0.26		14,903.80		10/3/17-11/3/17	Gas Tax
2/01/2017	Monthly Assessment	210.00	-	15,113.80		Monthly Charges	Recurring Charges: 12/01/2017
2/16/2017	Late Fee	21.00	3.	15,134.80		Late Fee	Late Fee: 12/16/2017
2/29/2017	Gas	5.47	2.0	15,140.27		11/3/17-12/5/17	Gas
2/29/2017	Gas	0.26	0.0	15,140.53		11/3/17-12/5/17	Gas Tax
1/01/2018	Monthly Assessment	225.00		15,365.53		Monthly Charges	Recurring Charges: 01/01/2018
1/16/2018	Late Fee	22.50		15,388.03		Late Fee	Late Fee: 01/16/2018
1/23/2018	Gas	4.98	12	15,393.01		12/5/17-1/3/18	Gas
1/23/2018	Gas	0.24	19	15,393.25		12/5/17-1/3/18	Gas Tax
2/01/2018	Monthly Assessment	225.00	2.5	15,618.25		Monthly Charges	Recurring Charges: 02/01/2018
2/16/2018	Late Fee	22.50		15,640.75		Late Fee	Late Fee: 02/16/2018
2/22/2018	Gas	0.25		15,641.00		1/3/18-2/2/18	Gas Tax
2/22/2018	Gas	5.14		15,646.14		1/3/18-2/2/18	Gas
3/01/2018	Monthly Assessment	225.00		15,871.14		Monthly Charges	Recurring Charges: 03/01/2018
3/16/2018	Late Fee	22.50		15,893.64		Late Fee	Late Fee: 03/16/2018
3/29/2018	Gas	4.81		15,898.45		2/2/18-3/2//18	Gas
3/29/2018	Gas	0.23		15,898.68		2/2/18-3/2/18	Gas Tax
4/01/2018	Monthly Assessment	225.00		16,123.68		Monthly Charges	Recurring Charges: 04/01/2018
4/16/2018	Late Fee	22.50		16,146.18		Late Fee	Late Fee: 04/16/2018
4/18/2018	Gas	5.47		16,151.65		3/2/18-4/3/18	Gas
4/18/2018	Gas	0.26		16,151.91		3/2/18-4/3/18	Gas Tax

Fax 1.760.836.1040

ASSESSMENT RECOVERY DEPARTMENT

Certified Article Number

9414 7266 9904 2051 3661 54

SENDERS RECORD

May 21, 2019

VIA CERTIFIED MAIL

Riverside County Treasurer Jon Christensen, Treasurer-Tax Collector P.O. Box 12005 Riverside, CA 92502-2205

Attention: Excess Proceeds

Re: EL Dorado Palms Estates Community Association, Inc.

> Assessment Number: 681321136-9 Assessee: Robinson, Catherine E. TR

Property: 136 Sage Drive, Palm Springs, CA 92264

Our Reference No. 20028.2008; Association Account No. 00117-9493

Dear Mr. Christensen:

This office represents El Dorado Palms Estates Community Association ("Association"). Enclosed please find a Claim for Excess Proceeds for the above referenced property on behalf of the Association. Please feel free to contact me at any time should you require further information.

Very truly yours,

EPSTEN GRINNELL & HOWELL, APC

Olisa M. Pere

Elisa M. Pérez

Enclosures

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS) RECEIVED Jon Christensen, Treasurer-Tax Collector 2018 NOV -2 AM 8: 22 Re: Claim for Excess Proceeds RIVERSIDE COUNTY TC 212 Item 865 Assessment No.: 681321136-9 Assessee: ROBINSON, CATHERINE E TR Situs: 136 SAGE DR PALM SPRINGS 92264 Date Sold: May 1, 2018 Date Deed to Purchaser Recorded: June 26, 2018 Final Date to Submit Claim: June 26, 2019 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of $\frac{111,656,67}{1}$ from the sale of the above mentioned real property. I/We were the $\frac{1}{2}$ lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No $\frac{2015 - 0338543}{1000}$; recorded on $\frac{1/30/2015}{1000}$. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. FAVOR OF CALIFORNIA DEPARTMENT FIGURE INCLUDES INTEREST If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Signature of Claimant Signature of Claimant HEALTH CARPETINE Name SELVICE Street Address Street Address City, State, Zip City, State, Zip

Phone Number

SCO 8-21 (1-99)

Phone Number

RECORDING REQUEST BY:

California Department of Health Care Services Estate Recovery Branch MS 4720 P.O Box 997425 Sacramento, CA 95899-7425

WHEN RECORDED MAIL TO:

California Department of Health Care Services Estate Recover Branch MS 4720 P.O. Box 997425 Sacramento, CA 95899-7425

Fees waived pursuant to Govt. Code §27383

All that real property located at: APN 681-321-136-9 136 Sage Drive, Palm Springs, CA 92264 2015-0338543

07/30/2015 08:00 AM Fee: \$ 0.00

Page 1 of 8

Recorded in Official Records County of Riverside Peter Aldana Assessor-County Clerk-Recorder

19/2					R	Α	Exam:	30	04
Page	DA	PCOR	Misc	Long	RFD	1st Pg	Adtl Pg	Cert	CC
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SIZE	NCOR	SMF(NCHG	P:					_

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NOTICE OF LIEN INCLUDING STIPULATION OF LIEN IN FAVOR OF CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES

RECORDING REQUESTED BY:

STATE OF CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES (916) 341-7019

When Recorded Mail To:

STATE OF CALIFORNIA
DEPARTMENT OF HEALTH CARE SERVICES
RECOVERY BRANCH
MS 4720
P.O. BOX 997425
SACRAMENTO, CA 95800-7425

Fees waived pursuant to Government Code 27383

State of California in the County of Riverside

NOTICE OF LIEN

CATHERINE ROBINSON, DECEASED DHCS ACCOUNT NUMBER:

- I, JOSHUA EMENIKE, on information and belief, state that I am authorized by the State of California, Department of Health Care Services, herein referred to as the "Department", to act on its behalf in the above-entitled matter.
- 2) The Department and
 - MS. FAITH FRENZ-HECKMAN (TRUSTEE),

Distributee(s), enter into a voluntary lien on the following specifically described property, pursuant to California's Probate Code, Sections 215, 9202, and 9203, and California's Welfare and Institutions Code, Section 14009.5. This lien is for reimbursement of medical expenses paid by the California Medi-Cal Program, on behalf of the deceased, CATHERINE ROBINSON, in the amount of \$88,567.64, with interest at 7.0%. The entire remaining balance, including all interest accrued, becomes due and payable upon:

- (1) the death of the distributee(s), or
- (2) the sale, refinance, or transfer of the real property, or
- (3) any change in title.

PB4001.1,011 (12/10)

EXHIBIT A

ALL THAT CERTAIN LAND SITUATED IN THE STATE OF CALIFORNIA, COUNTY OF RIVERSIDE, CITY OF PALM SPRINGS DESCRIBED AS FOLLOWS:

PARCEL NO. 1:

UNIT 136, AS SHOWN AND DEFINED ON THAT CERTAIN CONDOMINIUM PLAN RECORDED JULY 24, 2003 AS INSTRUMENT NO. 2003-554908, OFFICIAL RECORDS OF RIVERSIDE COUNTY.

PARCEL NO. 2:

AN UNDIVIDED 1/377 INTEREST IN AND TO LOT 1 OF TRACT NO. 28087, AS SHOWN ON A MAP RECORDED IN BOOK 338, PAGES 39 AND 40, OF MAPS, RECORDS OF SAID COUNTY, STATE OF CALIFORNIA, TOGETHER WITH ALL IMPROVEMENTS THEREON, EXCEPTING THEREFROM CONDOMINIUM UNITS 1 THROUGH 377, INCLUSIVE, LOCATED THEREON.

ALSO EXCEPTING THEREFROM EXCLUSIVE EASEMENTS APPURTENANT TO EACH UNIT FOR THE USE AND OCCUPANCY OF THOSE PORTIONS OF THE EXCLUSIVE USE COMMON AREA DESIGNATED IN THE DECLARATION OF RESTRICTIONS RECORDED JULY 24, 2003 AS INSTRUMENT NO. 2003-554907 OFFICIAL RECORDS OF RIVERSIDE COUNTY AND SHOWN ON THE CONDOMINIUM PLAN FOR EACH UNIT.

PARCEL NO. 3:

AN EXCLUSIVE EASEMENT APPURTENANT TO EACH UNIT FOR THE USE AND OCCUPANCY OF THOSE PORTIONS OF THE EXCLUSIVE USE COMMON AREA DESIGNATED IN THE DECLARATION OF RESTRICTIONS AND SHOWN ON THE CONDOMINIUM PLAN FOR EACH UNIT.

PARCEL NO. 4:

A NON EXCLUSIVE EASEMENT FOR USE AND ENJOYMENT OF THE COMMON AREA AS PROVIDED UNDER THE DECLARATION OF RESTRICTIONS AND THE CONDOMINIUM PLAN.

EXHIBIT A (continued)

GRANTEE(S) IN ACCEPTING THIS DEED AND THE CONVEYANCE HEREUNDER, DO HEREBY COVENANT AND AGREE, JOINTLY AND SEVERALLY FOR THE BENEFIT OF GRANTOR, ITS SUCCESSORS AND ASSIGNS, AND FOR THE BENEFIT OF THE EL DORADO PALMS ESTATES COMMUNITY ASSOCIATION, INC., AND FOR THE BENEFIT OF EACH AND EVERY ONE OF THE OTHER OWNERS OF LOTS IN THE PROJECT, THAT GRANTEE(S) WILL PROMPTLY, FULLY AND FAITHFULLY COMPLY WITH ALL OF THE PROVISIONS PROVIDED IN THE DECLARATION AND IN THE BYLAWS IF THE ASSOCIATION REFERRED TO HEREIN, AND IN PARTICULAR, GRANTEE(S) DO HEREBY CONVENANT AND AGREE, JOINTLY AND SEVERALLY, TO PROMPTLY PAY IN FULL, WHEN DUE, THE ASSESSMENTS LEVIED AFAINST THE PROPERTY CONVEYED HEREBY IN ACCORDANCE WITH THE PROVISIONS OF THE ABOVE DESCRIBED DECLARATION, THIS AGREEMENT BEING A COVENANT RUNNING WITH THE PROPERTY AND BINDING UPON GRANTEE(S) THEIR SUCCESSORS AND ASSIGNS.

Certificate of Acknowledgement	
State of Oregon County of Jackson	
On June 27, 2015, before i	me, Whitney Elizabeth Barnaid (notary)
personally appeared, Faith Fr	
	(signers)
☐ personally known to me — OR —	
subscribed to the within instrument and ac in his/her/their authorized capacity(ies), ar	evidence to be the person(s) whose name(s) is/are cknowledged to me that he/she/they executed the same nd that by his/her/their signature(s) on the instrument which the person(s) acted, executed the instrument
	WITNESS my hand and official seal
OFFICIAL SEAL WHITNEY ELIZABETH BARNARD NOTARY PUBLIC-OREGON COMMISSION NO. 467424 MY COMMISSION EXPIRES APRIL 09, 2016	Mutus Seulih
(seal)	(notary signature)
	y .

AL SEAL BETH BARNARD ILIC-OREGON I NO. 467424 IRES APRIL 09, 2016

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

validity of that document.	
State of California Sacvamento	
on July 23, 2015 before me, I	
personally appeared <u>Joshua E</u> who proved to me on the basis of satisfactory evid	MUNITAL Whose name of istare
subscribed to the within instrument and acknowled (his/her/their authorized capacity(ies); and that by person(s), or the entity upon behalf of which the person(s).	lged to me that he /she/they -executed the same in hs/her/their signature(s) on the instrument the
I certify under PENALTY OF PERJURY under the paragraph is true and correct.	laws of the State of California that the foregoing
WITNESS my hand and official seal.	M. HOFFEDITZ Commission # 2075716 Notary Public - California Sacramento County My Comm. Expires Aug 21, 2018
Signatura M. Allah be deta	(Seel)

Re: Claim for Excess Proceeds RECEIVED TC 212 Item 865 Assessment No.: 681321136-9 Assessee: ROBINSON, CATHERINE E TR 2019 MAY -6 AM 8: 36 Situs: 136 SAGE DR PALM SPRINGS 92264 Date Sold: May 1, 2018 Date Deed to Purchaser Recorded: June 26, 2018 Final Date to Submit Claim: June 26, 2019 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of H1 DOO from the sale of the above mentioned real property. I/We were the lienholder(s). property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2006-0874919; recorded on 5/12/04. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. NOTICE of manufactured home converted to fixture improvement Catherine Robinson Certificale of death Declaration of Trust to Faith Frenz-Heckman If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Signature of Claimant **Print Name** Street Address Northridge CA City, State. Zip City, State, Zip 818-4-21-6885 Phone Number Phone Number SCO 8-21 (1-99)

Jon Christensen, Treasurer-Tax Collector

To:

Recording Requested By: Daniel C. Sever, Attorney

DOC # 2007-0402250 06/20/2007 08:00A Fee:13.00 Page 1 of 3 Recorded in Official Records County of Riverside Larry W. Ward Assessor,



When Recorded, Mail Document And Future Tax Statements To: Catherine E. Robinson, Trustee

136 Sage Drive

Palm Springs, CA 92264

APN: 681-321-136-9

PAGE SIZE MISC COPY 3 М A 465 EXAN 426 PCOR NCOR SMF NCHG 504

Documentary Transfer Tax: \$0.00

GRANT DEED

18)

Documentary Transfer Tax: None Unincorporated Area ★] City of Palm Springs

For valuable consideration, receipt of which is acknowledged, Catherine E. Robinson, a single woman, hereby grants to Catherine E. Robinson as Trustee of the Catherine E. Robinson XRevocable Living Trust dated May 30, 1985, the real property in the City of Palm Springs, County of Riverside, State of California, described as follows:

See Exhibit "A" attached hereto and made a part hereof by reference

Commonly known as: 136 Sage Drive, Palm Springs, CA 92264

Dated: May 12, 2007

otherine E. Roling

State of California

County of Riverside

On May 12, 2007, before me, Daniel C. Sever, notary public, personally appeared Catherine E. Robinson, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument, and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

DANIEL C. SEVER
COMM \$ 1476744
NOTARY PUBLIC-CALIFORNIA O
SAN BERNARDINO COUNTY () COMM. EXP. MARCH 16, 2009

Daniel C. Sever, Notary Public

Non-Order Search Doc: RV:2007 00402250 Page 1

Escrow No. 44033585 - J29

LEGAL DESCRIPTION EXHIBIT

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2007-0492250 66/28/2697 68: 69A 2 of 3

2007-0402250

DEEDLEGL-08/09/84bk

Exhibit "A"

Non-Order Search Doc: RV:2007 00402250 Page 2 Escrow No. 44033585 -J29

LEGAL DESCRIPTION EXHIBIT

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DEEDLEGL-08/09/94bk

Non-Order Search Doc: RV:2007 00402250

COUNTY OF LOS ANGELES DEPARTMENT OF PUBLIC HEALTH

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This is a true certified copy of the record filed in the County of Los Angeles Department of Public Health if it bears the Registrar's signature in purple ink.



DATE ISSUED

Director of Public Health and Registrar

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.

PBNCO (REV) 06/13

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

