

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM:** 19.8  
(ID # 22974)

**MEETING DATE:**  
Tuesday, February 27, 2024

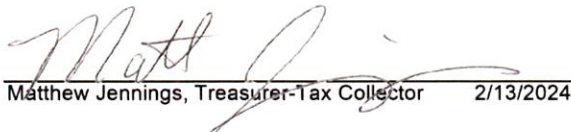
**FROM :** TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1072. Last assessed to: Fred W. Bird and Clemencia B. Bird, husband and wife, as joint tenants. District 2. [\$26,856-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Fred W. Bird and Clemencia B. Bird, last assessees for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 347140044;
2. Authorize and direct the Auditor-Controller to issue a warrant to Fred W. Bird and Clemencia B. Bird in the amount of \$26,856.79 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:**Policy

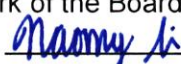
  
Matthew Jennings, Treasurer-Tax Collector 2/13/2024

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**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez  
Nays: None  
Absent: None  
Date: February 27, 2024  
xc: Tax Collector

Kimberly A. Rector  
Clerk of the Board  
By:   
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA**

<b>FINANCIAL DATA</b>	<b>Current Fiscal Year:</b>	<b>Next Fiscal Year:</b>	<b>Total Cost:</b>	<b>Ongoing Cost</b>
COST	\$ 26,856	\$ 0	\$ 26,856	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale.			<b>Budget Adjustment:</b>	N/A
			<b>For Fiscal Year:</b>	23/24

**C.E.O. RECOMMENDATION:** Approve

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Fred W. Bird and Clemencia B. Bird based on a Grant Deed recorded April 20, 1990 as Instrument No. 1990-145404.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Fred W. Bird and Clemencia B. Bird be awarded excess proceeds in the amount of \$26,856.79. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

**Impact on Residents and Businesses**

Excess proceeds will be released to the last assessees of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim Bird**

*Cesar Bernal*  
Cesar Bernal, PRINCIPAL MGMT ANALYST

2/16/2024

*Aaron Gettis*  
Aaron Gettis, Deputy County Counsel

9/26/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

RECEIVED

2020 DEC -3 AM 10: 06

RIVERSIDE COUNTY  
TREAS-TAX COLLECTOR

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 215 ITEM 1072 Parcel Identification Number: 347140044

Assessee: BIRD, CLEMENCIA B & FRED W

Situs: 18835 LIBERTY LN LAKE ELSINORE 92532

Date Sold: May 5, 2020

Date Deed to Purchaser Recorded: July 15, 2020

Final Date to Submit Claim: July 15, 2021

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 26,714 from the sale of the above mentioned real property. I/We were the  lienholder(s),  property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1990-145404; recorded on 4/20/1990. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Prior Deed to Assessor Parcel Number 347140044.

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If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 31 day of August, 2020 at Riverside, California  
County, State

Fred W Bird  
Signature of Claimant

Clemencia B Bird  
Signature of Claimant

Fred W Bird  
Print Name

Clemencia B Bird  
Print Name

18835 Liberty Lane  
Street Address

18835 Liberty Lane  
Street Address

Lake Elsinore, CA, 92532  
City, State, Zip

Lake Elsinore, CA, 92532  
City, State, Zip

951-291-3624  
Phone Number

951-665-9058  
Phone Number

carlvogel93@gmail.com  
Email Address

clemenbird@gmail.com  
Email Address

RECORDING REQUESTED BY  
**ORANGE COAST TITLE CO.**

AND WHEN RECORDED MAIL THIS DEED AND,  
UNLESS OTHERWISE SHOWN BELOW, MAIL TAX  
STATEMENTS TO:

FRED W. BIRD  
CLEMENCIA B. BIRD  
40651 Murrieta Hot Springs Rd. #13  
Murrieta, CA 92362

ESCROW NO. 90-9531-LF  
TITLE ORDER NO. R-89650-2

PAID  
Doc. Transfer Tax  
WILLIAM E. CONERY  
Riv. Co. Recorder

RECEIVED FOR RECORD  
AT 3:00 O'CLOCK P.M.

APR 2 01990  
Recorded in Official Records  
of Riverside County, California  
*William E. Conery*  
Recorder  
Fees \$ 5

SURVEYORS  
Assessment Fund  
21000

145404

SPACE ABOVE THIS LINE FOR RECORDER'S USE

### GRANT DEED

The undersigned grantor(s) declare(s):  
Documentary transfer tax is \$ \_\_\_\_\_ Transfer Tax is \$38.50  
A.P.N. 347-140-043-044  
( X ) computed on full value of property conveyed, or  
( ) computed on full value less value of liens and encumbrances remaining at time of sale.  
( ) Unincorporated area: ( ) City of \_\_\_\_\_, and

By this instrument dated TWENTY-SEVENTH DAY OF FEBRUARY, 1990, for a valuable consideration  
ROBERT D. BAKKEN AND ANN BAKKEN, HUSBAND AND WIFE, AS JOINT TENANTS

hereby GRANTS to  
FRED W. BIRD AND CLEMENCIA B. BIRD, HUSBAND AND WIFE, AS JOINT TENANTS

the following described real property in the  
County of RIVERSIDE, State of CALIFORNIA  
Parcel 2 and 3 as shown by Parcel Map 5191 on file in Book 13 of Parcel Maps,  
page 26, records of Riverside County.

R-89650-2 AG

END RECORDED DOCUMENT

STATE OF CALIFORNIA  
COUNTY OF Riverside  
On February 28, 1990 before me  
the undersigned, a Notary Public in and for said County and State,  
personally appeared  
Robert D. Bakken and Ann Bakken-----

*Robert D. Bakken*  
ROBERT D. BAKKEN  
*Ann Bakken*  
ANN BAKKEN

proved to me on the basis of satisfactory evidence to be the person(s)  
whose name(s) is/are subscribed to the within instrument, and  
acknowledged to me that he/she they executed the same.  
WITNESS my hand and official seal.  
*Linda L. Farrar*  
Linda L. Farrar

OFFICIAL SEAL  
LINDA L. FARRAR  
NOTARY PUBLIC-CALIFORNIA  
SAN BERNARDINO COUNTY  
MY COMM. EXP. JAN. 7, 1991

MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY IS SHOWN, MAIL AS DIRECTED ABOVE.

APD730 Name Street Address City & State