SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.29 (ID # 23257) MEETING DATE: Tuesday, February 27, 2024

FROM:

TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1749. Last assessed to: Jimmy Mendoza, a single man. District 4. [\$9,866-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Jimmy Mendoza AKA Jaime Mendoza, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 657133012; and,
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Jimmy Mendoza AKA Jaime Mendoza in the amount of \$ 9,866.08, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 2/13/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

None

Date:

February 27, 2024

XC:

Tax Collector

10.20

Kimberly A. Rector

Clerk of the Board

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 9,866	\$0	\$ 9,866	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65505 Evanos Bros	Budget Adjustr	nent: N/A	
SOURCE OF FUNDS.	rulia 65555 Excess Floa	For Fiscal Year	: 23/24	

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

<u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Jimmy Mendoza AKA Jaime Mendoza based on Grant Deed recorded January 6, 2005 as Instrument No. 2005-0013288.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Jimmy Mendoza AKA Jaime Mendoza be awarded excess proceeds in the amount of \$9,866.08. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Mendoza

Cesar Bernal , PRINCIPAL MGM1 ANALYS1 2/16/2024 Aaron Gettis, Deputy County Sunsel 11/1/2023

Page 2 of 2 ID# 23257 19.29

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY RECEIVED

To: Jon Christensen, Treasurer-Tax Collector 2020 OCT -9 AM II: 42 Re: Claim for Excess Proceeds RIVERSIDE COUNTY TREAS-TAX COLLECTOR TC 215 ITEM 1749 Parcel Identification Number: 657133012 Assessee: MENDOZA, JIMMY Situs: Date Sold: May 5, 2020 Date Deed to Purchaser Recorded: July 15, 2020 Final Date to Submit Claim: July 15, 2021 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$9.866.08 from the sale of the above mentioned real property. I/We were the \square lienholder(s), \bowtie property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2005-00132; recorded on 1/6/05. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. Jimmy Mendoza-If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. h day of October , 2020 at San Dlego Coun Signature of Claimant Print Name Street Address City, State, Zip Phone Number **Email Address**

RECORDING REQUESTED BY

Investors Title Company

AND WHEN RECORDED MAIL TO

Name Street Address

Jimmy Mendoza 10345 Aldrich Street Whittier, CA 90606

City,State Zip

Order No. 14043117-305-JH3

2005-0013288

01/05/2005 08:00A Fee:33.00 Page 1 of 3 Doc T Tax Paid Recorded in Official Records County of Riverside

Assessor, County Clerk & Recorder

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USE

GRANT DEED

THE UNDERSIGNAD GRANTOR(s) DECLARD(s)

City of

Conveyance Tax is \$0.00

Parcel No. 657-133-012-2

SRQ: 061-074

Documentary Transfer Tax is 382.50

- d computed on full value of interest or property conveyed, or
- ☐ full value less value of liens or encumbrances remaining at the time of sale

Declarant or Agent Determining Tax

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

Carlos Peraza, an unmarried man

hereby GRANT(s) to

Jimmy Mendoza, a single man

the following real property in the county of Riverside, state of California:

See Complete Legal description to be attached as exhibit "A"

Dated: December 14, 2004	1
STATE OF CALIFORNIA COUNTY OF Riverside	s.s.
on Mc. 17 2004 before me, - 14nda Mariik llanien	Carlos Peraza
a Notary Public in and for said County and State, personally appeared	· · · · · · · · · · · · · · · · · · ·
personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s)(s) are subscribed to the within instrument and acknowledged to me that he/she/the/r executed the same in his/her/the/r authorized capacity(ios) and that by his/her/the/r signature(s) on the instrument the person(s), or the entity upon behalf of which the	SYNDA MARIE VILLANUEVA COMM. #1315573 Notary Public-California
person(s), acted, executed the instrument. WITNESS my hand and official seal.	RIVERSIDE COUNTY My Comm. Exp. July 29, 2005
Signature	(This area for official notorial seal)

MAIL TAX STATEMENTS TO PARTY SHOWN ON THE FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE

Name

Street Address

City & State

EXHIBIT "A"

All that certain real property situate in the County of RIVERSIDE, State of California, described as follows:

LOT NO. 139 OF THE DOS PALMAS TRACT NO. 2, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS SHOWN BY MAP ON FILE IN BOOK 26, PAGE 10 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

PENALTY OF PERJURY FOR NOTARY SEAL (GOVERNMENT CODE 27361.7)

I CERTIFY UNDER PENALTY OF PERJURY THAT THE NOTARY SEAL ON THE DOCUMENT TO WHICH THIS STATEMENT IS ATTACHED READS AS FOLLOWS:

NAME OF NOTARY: SYNDA MARIE VILLANUEVA

DATE COMMISSION EXPIRES: JULY 29, 2005

COUNTY WHERE BOND IS FILED (IF APPLICABLE): RIVERSIDE

STATE WHERE BOND IS FILED: CALIFORNIA

COMMISSION NUMBER (IF APPLICABLE): 1315573

PLACE OF EXECUTION: SAN BERNARDINO, CALIFORNIA

DATE: DECEMBER 22, 2004

SIGNATURE:

PRINT NAME: STACY STUVICK