

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.30
(ID # 23259)

MEETING DATE:
Tuesday, February 27, 2024


FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1818. Last assessed to: Richard S. Shepard, an unmarried man. District 4. [\$417-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Richard S. Cox FKA Richard S. Shepard, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 723323030; and,
2. Authorize and direct the Auditor-Controller to issue a warrant to Richard S. Cox FKA Richard S. Shepard in the amount of \$417.48 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

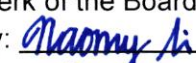
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 2/13/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: February 27, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 417	\$ 0	\$ 417	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Richard S. Cox FKA Richard S. Shepard based on a Grant Deed recorded March 10, 2009 as Instrument No. 2009-0113069.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Richard S. Cox FKA Richard S. Shepard be awarded excess proceeds in the amount of \$417.48. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Cox

Cesar Bernal
Cesar Bernal, PRINCIPAL MGMT ANALYST

2/16/2024

Aaron Gettis
Aaron Gettis, Deputy County Counsel

11/17/2023

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 215 ITEM 1818 Parcel Identification Number: 723323030

Assessee: SHEPARD, RICHARD S

Situs:

Date Sold: May 5, 2020

Date Deed to Purchaser Recorded: July 15, 2020

Final Date to Submit Claim: July 15, 2021

RECEIVED
2021 JUL 14 PM 4:48
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 400.00 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _____; recorded on _____. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

① Drivers License Attached

② PROOF OF NAME CHANGE COX - Shepard and Shepard - COX Per Riverside Courts.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 7th day of JULY, 2021 at Harris County, Texas
County, State

[Signature]
Signature of Claimant
Richard S. COX
Print Name
5507 Green Springs Dr.
Street Address
Houston, TX. 77066
City, State, Zip
510-691-2727
Phone Number
r.sean COX@yahoo.com
Email Address

Signature of Claimant

Print Name

Street Address

City, State, Zip

Phone Number

Email Address

RECORDING REQUESTED BY:

WHEN RECORDED, MAIL TO:
RICHARD S. SHEPARD
74160 DESERT STAR BLVD.
PALM DESERT, CA 92260

DOC # 2009-0113069
03/10/2009 08:00A Fee:12.00
Page 1 of 2
Recorded in Official Records
County of Riverside
Larry W. Ward
Assessor, County Clerk & Recorder



APN: 723-163-025-1; 723-263-011-7;
723-263-012-8; 723-323-030-9; 723-021-007-6

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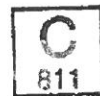
THIS SPACE FOR RECORDER'S USE ONLY

GRANT DEED

17-

The undersigned Grantor(s) declare that the DOCUMENTARY TRANSFER TAX IS:
County

computed on the full value of the interest of property conveyed, or
computed on the full value less the value of liens or encumbrances remaining thereon at the time of sale.
 OR transfer is EXEMPT from tax for the following reason DEED FROM GRANTEES CORPORATION TO HIS INDIVIDUAL NAME, NO CONSIDERATION PAID



FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

COX INVESTMENT GROUP, INC., a California Corporation

HEREBY GRANT(S) to

RICHARD S. SHEPARD, AN UNMARRIED MAN

All that real property situated in the unincorporated area County of RIVERSIDE, State of CA, described as:

SEE COMPLETE LEGAL DESCRIPTION ATTACHED HERETO AND HEREOF MADE A PART.....

Dated: March 9, 2009

STATE OF CALIFORNIA
COUNTY OF RIVERSIDE

On MARCH 9, 2009, before me,

(here insert name and title of the officer)
ANN LONNIE, NOTARY PUBLIC
personally appeared
RICHARD S. SHEPARD

COX INVESTMENT GROUP, INC., A
CALIFORNIA CORPORATION

BY: [Signature]
RICHARD S. SHEPARD, PRESIDENT

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/hers/their authorized capacity(ies), and that by his/hers/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.
Signature [Signature]

(SEAL)

EXHIBIT 'A'

LOT 7 OF TRACT NO. 2196, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 42, PAGE 3 OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

LOT 187 AND 188 OF DATE PALM BEACH UNIT NO. 1, AS SHOWN BY MAP ON FILE IN BOOK 18, PAGE 9 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

LOT 193 OF TRACT 2538, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA AS PER MAP RECORDED IN BOOK 46, PAGES 34, 35 AND 36 OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY, CALIFORNIA.

LOT 223 OF NORTH SHORE BEACH ESTATES NO. 2, UNIT NO. 1, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA AS SHOWN BY MAP ON FILE IN BOOK 39, PAGES 40 THROUGH 46 INCLUSIVE OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

APN: 723-163-025-1; 723-263-011-7; 723-263-012-8; 723-323-030-9; 723-021-007-6



2009-0113069
03/16/2009 08:00A
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