SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.31 (ID # 23260)

MEETING DATE:

Tuesday, February 27, 2024

FROM: TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1821. Last assessed to: Dov Grajcer, and Unmarried Man and Becky Broughton, an Unmarried Woman as Joint Tenants. District 4. [\$11,755-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Asset Recovery, Inc., Assignee for Becky Broughton, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 725062002; and.
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Asset Recovery, Inc., Assignee for Becky Broughton in the amount of \$11,755.77 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 2/13/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays: None Absent: None

Date: February 27, 2024 xc: Tax Collector

10 31

Kimberly A. Rector Clerk of the Board

Deputy

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost		
COST	\$ 11,755	\$0	\$ 11,755	\$ 0		
NET COUNTY COST	\$0	\$0	\$0	\$ 0		
SOURCE OF FUNDS:	Fund 65595 Evenes Proc	Budget Adjustment	: N/A			
COUNCE OF FORDO.	Tulia 05555 Excess Fro	For Fiscal Year:	23/24			

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

<u>Summary</u>

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Asset Recovery, Inc., Assignee for Becky Broughton based on an Assignment of Rights to Claim Excess Proceeds from Sale of Tax-Defaulted Property notarized February 27, 2021, a Grant Deed recorded July 24, 2001 as Instrument No. 2001-341923, and a Certificate of Death for Dov Grajcer.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Asset Recovery, Inc., Assignee for Becky Broughton be awarded excess proceeds in the amount of \$11,755.77. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Asset

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Cesar Bernal

Cesar Bernal, PRINCIPAL MGMT ANALYST 2/16/2024

ron Gettis, Deputy County Journsel 11/1/20

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)	TAX-DEFAULTED PROPERTY RECEIVED
To: Matthew Jennings, Treasurer-Tax Collector	7071 MAD 10 DV10
Re: Claim for Excess Proceeds	2021 MAR 12 PH 12: 40
TC 215 Item 1821 Parcel Identification Number: 72506	RIVERSIDE COUNTY TREAS-TAX COLLECTOR
Assessee: BROUGHTON, BECKY & GRAJCER, DOV	
Situs:	
Date Sold: May 5, 2020	
Date Deed to Purchaser Recorded: July 15, 2020	
Final Date to Submit Claim: July 15, 2021	
from the sale of the above mentioned re property owner(s) [check in one box] at the time of Recorder's Document No. 2001-341923; recorded on	
Assignment of Interest is Deed, Death Certifica	Photo ID, Joint Tenants
have to sign the claim unless the claimant submits proof the claimant may only receive his or her respective portion of the I/We affirm under penalty of perjury that the foregoing is true Executed this Standard day of March 2021 Signature of Claimant Signature of Claimant	and correct.
Street Address St	reet Address
City, State, Zip City	ty, State, Zip
303-454-3707 Phone Number Ph	one Number SCO 8-21 (1-99)

TO: OFFICE OF THE COUNTY TREASURER AND TAX COLLECTOR

ASSIGNMENT OF RIGHTS TO CLAIM EXCESS PROCEEDS FROM SALE OF TAX-DEFAULTED PROPERTY

For valuable consideration, the undersigned Assignor(s) Becky Broughton hereby assigns to Assignee(s) Asset Recovery Inc. , all rights, title and interest to collect 100 % of the excess proceeds which I am entitled to claim for the property which was sold at the Riverside defaulted property, held on 5th day of May 2020 . , and described as parcel number 725-062-002 .
As the Assignor(s), I understand the amount of the excess proceeds eligible for distribution is \$13,778.00, and as a party of interest I am entitled to \$13,778.00.
Dated this 27 day of Jeanna 2021, Signature Stoughton
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.
STATE OF _CALIFORNIA
COUNTY OF RIVERSIDE
On February 27, 2020 before me, Robert Knerr, Notary Public personally
appeared Becky Broughton , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal ROBERT KNERR Notary Public - California Riverside County Commission # 2346695 My Comm. Expires Feb 12, 2025
Signature (Seal)
<u>DECLARATION</u>
I, Assignor(s) Becky Broughton Declare the following to be true and correct with respect to my assignment of rights to claim excess proceeds to Assignee(s) Asset Recovery Inc for Parcel Number 725-062-002 from the public auction of tax-defaulted property held on 5th day of 5/2020, in Riverside County, California.
We have been advised of our right to file a claim for excess proceeds on our behalf. The parties have disclosed all facts to each other that each is aware of regarding the value of the rights being assigned as required by California Revenue and Taxation Code, Section 4675.
We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date Trans 27 2021 Signature Beer, Brow Stor Address 42215 Washington St A #16 Faim Desut (A 9221) City/State/zip Code Paim Desut CA 92254 Phone (760) 636-8402
Name (print) Beary Broughton Address 422 15 Washington St St A #16 Form Dosott CA 92211
City/State/zip Code Talm Desert CA 92254 Phone (760) 636 8402

07/24/2001 08:00R Fee: 28.88
Page 1 of 1 Guc T Fax Paid
Recorded in Official Records
County of Riverside
County of Riverside
Gry L. Croo
Gensor, County Clerk & RecorGensor, County Clerk & Recor-ANIERICAN TITLE 244 8[8EAZGIER RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO: DOV GRAICIR 5444650 BECKY BROUGHTON P.O. BOX 157 MECCA, CA 92254 COFY LONG BEFUE A.P.N.: TRA# 058-017 Order No.: 5244653-40 Escrow No: 01-1870-DS **GRANT DEED**

725-061-063, 725-671-004

THE UNDERSTANSED GRANTOR(s) DECLARED THAT DOCUMENTARY TRANSFER TAX IS. COUNTY \$17.05

THE UNDERSTANSED GRANTOR(s) DECLARED THAT DOCUMENTARY TRANSFER TAX IS. COUNTY \$17.05

Computed on full value of property conveyed, or computed on full value less value of liens or encumbrances remaining at time of sale, unincorporated area: [] City of ______ and

FOR A VALUABLE CONSIDERATION, Receipt of which is hereby acknowledged, CYNTHA TRUTNA, a Married Woman as her Sole and Separate Property

hereby GRANT(S) to DOV GRAJCER, an Unmarried Man and BECKY BROUGHTON, an Unmarried Woman as Joint Tenants

the following described property in the City of

. County of Riverside State of California:

MENS , EVAN

LOTS 2-4,21 & 30 OF PALMISLAND ESTATES 1, AS PER MAP RECORDED IN BOOK 41, PAGE 22 OF MAPS IN THE OFFICE OF THE COUNTY RECORDER OF RIVERSIDE COUNTY, CALIFORNIA.

Document Date: July 3, 2001

This area to sittle about a accord-



Mail Tax Statements to SAME AS ABOVE or Address Noted Below

CERTIFICATION OF VITAL RECORD

COUNTY OF RIVERSIDE

RIVERSIDE, CALIFORNIA

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	9. BIRTH STATE/FORE	IGN COUNTR	Y 10. SOCIAL SEC	URITY NUMBER	The state of the s	IN U.S. ARMED FO	UN	NEVE	R MAF	RRIED	12	TE OF DEATH 25/2019)	093	1R (24 Hou 35	
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DE	17. USUAL OCCUPATION - Type of work for most of life, DO NOT USE RETIRED 18. KIND OF BUSINESS OR INDUSTRY (e.g., grocery store, road construction, BIOLOGICAL RESEARCH								ction, en	ployment agent	cy, etc.)	65	OCCUPA			
NCE	20. DECEDENT'S RESIDENCE (Street and number of location). 96493 HIGHWAY 111															
NESIDENCE	The state of the s				COUNTY/PROVINCE 23. ZIP CO IVERSIDE 92254			54	The second secon				25. STATE/FOREIGN COUNTRY			
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ATION	28. NAME OF SURVIV	ING SPOUSE	/SRDP'-FIRST	29, MID	DLE		Times.	30. LAS	T (BIRTH NA	ME				7.5	1/4/11	
EVSRDP	31. NAME OF FATHER/PARENT-FIRST			92. MID	32. MIDDLE				ITZEF	R			POLAND			
SPOUSE/SRDP AND PARENT INFORMATION	35. NAME OF MOTHER/PARENT-FIRST			36. MID					37, LAST (BIRTH NAME) KAGAN					38. BIRTH STATE		
>	39. DISPOSITION DATE 12/26/2019	mm/dd/ecyy	2345 MARI	NE DRIVE	CHARA E NEW	TZEDEC	K CE	METER R B.C.	Y3M6	6R8 CAN	IADA			12.11	17.00	
L DIRECTOR/ REGISTRAR	41. TYPE OF DISPOSI	TION(S)		A As	42. SIGN	NATURE OF EMBA	LMER		7				43.	LICENSE NU	MBER	
LOCALR	44. NAME OF FUNERAL ESTABLISHMENT FOREST LAWN MEMORIAL-PARKS & MORTUARIES				198R 48. SIGNATURE OF LOCAL REGISTRAR CAMERON KAISER, MD						47. DATE mm/dd/ccy 12/26/2019			1.10		
H H	101. PLACE OF DEATH 102. IF HOSPITAL, SPECIFY ONE 103. IF OTI								F OTHER Hospice	THER THAN HOSPITAL, SPECIFY ONE Nursing Ecoadent's Other						
PLACE OF	104, COUNTY 105, FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number, or location) 96493 HIGHWAY 111									MECCA						
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SAUSE OF DEATH	leading to cause IC) AORTIC STENOSIS UNDERLYING CLAUSE Idisease or								YEARS		110. AUTOPSY PERFORMED YES X					
CAUSE	irejury that initiated the events ID insufficing in death) LAST							100 at 10		(DT)	111.0	SED IN DETERM	INING CAUSE			
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	113, WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 1.127 (If yes, list type of operation and date.) NO							1 20		13A. IF FEMA	LE, PREGNANT	T IN LAST YE				
PHYSICIAN'S CERTIFICATION	114. I CERTIFY THAT TO T AT THE HOUR, DATE, AND Decedent Atlanded	PLACE STATED	FROM THE CAUSES STATED. Decedent Last Sean Aliva	▶ PETI	ER MIC	ILE OF CERTIFIER HAEL M. I	KADI	.E, D.O		<i>E</i>	10.7	16. LICENSE N		17. DATE III	Harry C.	
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ISE ONLY		123. PLACE OF INJURY (e.g., home, construction site, wooded area, sitc.)														
CORONER'S USE ONLY	124, DESCRIBE HOW INJURY OCCURRED (Events which resulted in injury) 126, LOCATION OF INJURY (Street and number, or location, and city, and zip)															
COR	A	126. SIGNATURE OF CORONER / DEPUTY CORONER 127. DATE mm/od/dosy. 128. TYPE NAME, TITLE OF CORONER / DEPUTY CORONER														
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STATE OF CALIFORNIA COUNTY OF RIVERSIDE \ SS

This is a true and exact reproduction of the document officially registered and placed on file by the Riverside University Health System, Department of Public Health.

Dec 26,2019

Dr. Cameron Kaiser, M.D., County Health Officer RIVERSIDE COUNTY, CALIFORNIA

This copy is not valid unless prepared on an engraved border, displaying the date, seal, and signature of the Registrar

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