# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.32 (ID # 23261)

MEETING DATE:

Tuesday, February 27, 2024

FROM:

TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Items 1831 & 1832. Last assessed to: Gentry Capital Partners, Inc., a California Corporation. District 4. [\$68,596-Fund 65595 Excess Proceeds from Tax Sale1

### **RECOMMENDED MOTION:** That the Board of Supervisors:

- 1. Approve the claims from Gentry Capital Partners, Inc., last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcels 779260011 and 779293027; and,
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Gentry Capital Partners, Inc. in the amount of \$68,596.00 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:Policy** 

2/13/2024 Treasurer-Tax Collector

### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays: Absent: None

Date:

None February 27, 2024

XC:

Tax Collector

Kimberly A. Rector

Clerk of the Board

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

| FINANCIAL DATA   | Current Fiscal Year: | Next Fiscal Year: | Total Cost:  | Ongo | going Cost |  |
|--|----------------------|-------------------|--------------|------|------------|--|
| COST   | \$ 68,596            | \$0               | \$ 68,596    |      | \$0        |  |
| NET COUNTY COST  | \$ 0                 | \$0               | \$ 0         |      | \$ 0       |  |
| SOURCE OF FUNDS:   | Budget Adju          | stment:           | N/A          |      |            |  |
| COUNCIL OF FORDS. Fund 00000 Excess Fronted from Fax Gale. |                      |                   | For Fiscal Y | ear: | 23/24      |  |

### C.E.O. RECOMMENDATION: Approve

### BACKGROUND:

## **Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim per parcel for excess proceeds:

1. Claims from Gentry Capital Partners, Inc. based on a Grant Deed recorded July 17, 2003 as Instrument No. 2003-534379.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Gentry Capital Partners, Inc. be awarded excess proceeds in the amount of \$68,596.00. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

|             | TOTAL:        | \$68,596.00 |
|-------------|---------------|-------------|
| EP 215-1832 | PIN 779293027 | \$45,150.11 |
| EP 215-1831 | PIN 779260011 | \$23,445.89 |

### Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the properties.

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim GCP

Cesar Bernal , PRINCIPAL MGMT ANALYST 2/16/2024

aron Gettis, Deputy County Sounsel 11/27/202

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY RECEIVED To: Jon Christensen, Treasurer-Tax Collector Re: Claim for Excess Proceeds TC 215 ITEM 1831 Parcel Identification Number: 779260011 Assessee: GENTRY CAPITAL PARTNERS INC Situs: Date Sold: May 5, 2020 Date Deed to Purchaser Recorded: July 15, 2020 Final Date to Submit Claim: July 15, 2021 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 16.900 - Yax truffrom the sale of the above mentioned real property. I/We were the ienholder(s). I property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1008-634379; recorded on 1112003. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. PARTNERS GRATENEUT SUBDIVISION MAP + YUNED STATEMENT + TRUGTEE STATEMENTS, NOTARY CERTIFICATES If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Signature of Claimant Signature of Claimant

Signature of Claimant

Signature of Claimant

Signature of Claimant

Signature of Claimant

Print Name

Print Name

Print Name

Street Address

Street Address

City, State, Zip

City, State, Zip

City, State, Zip

Phone Number

Phone Number

Phone Number

Phone Number

Email Address

Email Address

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To:

RECEIVED

| To: Jon Christensen, Treasurer-Tax Collector  |   | 2021 APR -5 PM 4:47   |
|---|---|---|
| Re: Claim for Excess Proceeds   |   | RIVERSIDE   |
| TC 215 ITEM 1832 Parcel Identification Num  | nber: 779293027   | TREAS TAX COLLEGIOR   |
| Assessee: GENTRY CAPITAL PARTNERS INC   | 2 - X   |   |
| Situs:  |   | *   |
| Date Sold: May 5, 2020  |   | ,   |
| Date Deed to Purchaser Recorded: July 15, 2020  |   |   |
| Final Date to Submit Claim: July 15, 2021   |   |   |
| I/We, pursuant to Revenue and Taxation Code Ses 10,600-12 from the sale of the above mentione owner(s) [check in one box] at the time of the sale Document No. 1003-1314519; recorded on 111 120 rightful claimants by virtue of the attached assignment of documentation supporting the claim submitted. | ed real property. I/We were of the property as is evidence of the property as is evidence of the property. A copy of this document of interest. I/We have listed to | the Llienholder(s), Zpropert ped by Riverside County Recorder nent is attached hereto. I/We are the pelow and attached hereto each iter |
| NOTE: YOUR CLAIM WILL NOT BE CONSIDERED U   |   |   |
| GENTRY CAPITAL PARTNER STATEME  |   | · ·   |
| TION, PROPERTY GRANT DEED PRIOR   | TO SUBDIVISION, SU  | Bavision MAP+   |
| DWNER LATEMENT, TRUSPEE GATATI  | EMENT, NOTARY C   | EPTIFICATES-  |
|   |   |   |
| If the property is held in Joint Tenancy, the taxsale pro-<br>have to sign the claim unless the claimant submits pro-<br>claimant may only receive his or her respective portion of<br>I/We affirm under penalty of perjury that the foregoing is   | of that he or she is entitled of the claim.   | Tenancy, and all Joint Tenants wil to the full amount of the claim, the   |
| Executed this 3 day of Murch , 2  | Onat Rivers   | le, of  |
|   | County, State   |   |
| Signature of Claimant   | Signature of Claimant   |   |
| oignature of Gialmant   | olgitatoro di olamiani  |   |
| DAVID RUIZ  |   |   |
| Print Name  | Print Name  |   |
| 314AL BAUTA MARGARITA PAWY A 118 Street Address   | Street Address  |   |
| Street Address<br>KANCHO BANTA MARGARITA CA 92688   |   |   |
| City, State, Zip GOVENINJ.  | City, State, Zip  |   |
| Phone Number  | Phone Number  |   |
| Vevin a Vevin Jacobs cpa.com  | Fmail Address   |   |
| -maii Address   | EIIIMI AUDI ESS   |   |

RECORDING REQUESTED BY: STEWART TITLE OF CALIFORNIA, INC.

WHEN RECORDED MAIL TO:

GENTRY CAPITAL PARTNERS, 31441 SANTA MARGARITA PKWY RANCHO SANTA MARGARITA, CA 07/17/2003 08:00A Fee:23.00
Page 1 of 3 Doc T Tax Paid
Recorded in Official Records
County of Riverside

Gary L. Orso Assessor, County Clerk & Recorder



ORDER NO. 511219109 ESCROW NO. 580067385

| M | S | <u>U</u> | PAGE | SIZE | DA   | PCOR | NOCOR  | SMF  | MISC |
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|   |   |          |      |      | COPY | LONG | REFUND | NCHG | EXA  |

| Trues for the claimed on Separate GRANT DEED  The indersigned grantor(s) declare(s):  ### A.P.N.: 767-120-018-0  ### A.P.N.: 767-120-0  ### A.P.N.: 767-120-0  ### A.P.N.: 767-120-0  #    |  | Δ                    | R          |   | COPY LO   | ONG REFUND   | NCHG    |
|---|--|----------------------|------------|---|---|--|---------|
| City tax \$  Computed on full value of property conveyed, or  Computed on full value less value of liens or encumbrances remaining at time of sale.  (X) Unincorporated area:  (X) A CALIFORNIA  (X) A CALIFORNIA |  | GRANT D              | EED        | 500 A                                   | 000   | 1004   |         |
| City tax \$  Computed on full value of property conveyed, or  Computed on full value less value of liens or encumbrances remaining at time of sale.  (X) Unincorporated area:  (X) A CALIFORNIA  (X) A CALIFORNIA |  |                      |            | APN                                     | 058   | 12007  | 0-5     |
| ( ) computed on full value less value of liens or encumbrances remaining at time of sale.  ( ) Unincorporated area: ( ) City of   |  | City                 | tax \$     | 7.1.11.,                                | 7670  | 120-0  | 9 -1    |
| WITNESS my hand and official seal.    Coastal building, inc., a nevada corporation  |  |                      |            |   |   | 120 0  | 1       |
| POR VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, COASTAL BUILDING, INC., A NEVADA CORPORATION  hereby GRANTS to GENTRY CAPITAL PARTNERS, INC., A CALIFORNIA CORPORATION  the following described real property in the County of RIVERSIDE SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA SS.  COUNTY OF  On 7.15 03  Defore me  Dersonally appeared  Dersonally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) or the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  WITNESS my hand and official seal.   |  |                      | _          |   |   | 10   | 25)[    |
| hereby GRANTS to GENTRY CAPITAL PARTNERS, INC., A CALIFORNIA CORPORATION  the following described real property in the County of RIVERSIDE  SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA  COUNTY OF COUNTY O    |  | of which is hereby   | acknowled  | lged.                                   |   |  |         |
| the following described real property in the County of RIVERSIDE , State of California  SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA   SS.  COUNTY OF   | COASTAL BUILDING, INC., A NE   | EVADA CORPORA        | TION       | B,                                      |   |  | L       |
| the following described real property in the County of RIVERSIDE , State of California  SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA   SS.  COUNTY OF   |  |                      |            |   |   |  |         |
| the following described real property in the County of RIVERSIDE , State of California  SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA   SS.  COUNTY OF   | hereby GRANTS to GENTRY CAPITAL  | PARTNERS.            | INC        | A CALTEO                                | RNTA  | CORPORA  | TTON    |
| County of RIVERSIDE SEE ATTACHED EXHIBIT "A"  DATE: July 14, 2003  STATE OF CALIFORNIA SS.  COUNTY OF VICOIDE SS.  On 1.15 03 Defore me With Jacket St.  personally appeared DATE Jacket St.  personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s), whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  WITNESS my hand and official seal.  State of California St.  COASTAL BUILDING, INC.  A Nevada Corputa tion.  BY: QOO ST.  MARK LADEDA  PRESIDENT  BY: QOO ST.  MARK LADEDA  PRESIDENT  OFFICIAL SEAL  K. WENGER  COMM #11368887  Notary Public - California ST.  |  | ,                    |            |   |   |  | 1 1 011 |
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| On 1-15 03 , before me  |  |                      |            |   |   |  |         |
| on 1/15 03 before me WITNESS my hand and official seal.  MARK LADEDA  PRESIDENT  BY:  OFFICIAL SEAL  K. WENGER  COMM #1368387 Q  Notary Public - California  RIVERSIDE COUNTY  My Commission Expires  AUGUST 5, 2006  | STATE OF CALIFORNIA }  |                      | CC         | DASTAL B                                | UILDI   | NG, INC  | ٠,      |
| on 1/15 03 before me WITNESS my hand and official seal.  MARK LADEDA  PRESIDENT  BY:  OFFICIAL SEAL  K. WENGER  COMM #1368387 Q  Notary Public - California  RIVERSIDE COUNTY  My Commission Expires  AUGUST 5, 2006  | COUNTY OF XIVE 3'dt SS.  |                      | a          | Nevade                                  | a   | COURTION   |         |
| personally appeared   | '  |                      | В          | r: 200                                  | Sa F  | To Deal  |         |
| personally appeared   | On 7-13 03 , before me \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \   | NGET                 |            | MARK L                                  | ADEDA   |  | -       |
| personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s), whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  BY:  OFFICIAL SEAL  K. WENGER  COMM #1368387 Q  Notary Public - California RIVERSIDE COUNTY  My Commission Expires AUGUST 5, 2006  | and the state of t | 1/                   | ,          | PRESID                                  | ENT   |  |         |
| tory evidence) to be the person(s), whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  WITNESS my hand and official seal.  Signature(s) is/are subscribed with a subscribed to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  WITNESS my hand and official seal.   | personally appeared (II) HI & AHCIERA  | //                   | ~          |   |   |  |         |
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| he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  OFFICIAL SEAL K. WENGER COMM #1368387 ONOTOTION NOT Public - California RIVERSIDE COUNTY My Commission Expires AUGUST 5, 2006   | tory evidence) to be the person(s), whose n  | ame(s) is/are sub-   |            | 1                                       |   |  |         |
| capacity(ies), and that by his/her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  OFFICIAL SEAL K. WENGER COMM #1368387 Notary Public - California RIVERSIDE COUNTY My Commission Expires AUGUST 5, 2006  |  |                      |            |   |   |  |         |
| ment the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.  WITNESS my hand and official seal.   | capacity(ies), and that by his/her/their signature(  | s) on the instru-    | 7          |   |   |  | ~~}     |
| WITNESS my hand and official seal.  My Commission Expires AUGUST 5, 2006  | ment the person(s) or the entity upon behalf   | of which the per-    | <u>a</u>   |   |   |  | G       |
| WITNESS my hand and official seal.  My Commission Expires AUGUST 5, 2006  | son(s) acted, executed the instrument.   |                      | GIA        |   |   |  |         |
|   | WITNESS my hand and official seal  |                      | Ĭ          | на                                      | My Comr   | nission Expire   |         |
| Signature (This area for official notarial seal)  | The standard   |                      | X.         | AND |   |  |         |
|   | Signature /  |                      | (T         | his area for o                          | fficial not   | arial seal)  |         |
| MAIL TAX STATEMENTS AS DIRECTED ABOVE   |  | STATEMENTS AS I      | DIRECTED A | BOVE                                    |   |  |         |
|   | capacity(ies), and that by his/her/their signature(ment the person(s) or the entity upon behalf son(s) acted, executed the instrument.  WITNESS my hand and official seal.   | s) on the instru-    | 1          |   | OFFI<br>K. V<br>COMM<br>Notary Pu<br>RIVERSI<br>My Comr<br>AUGU | CIAL SEAL VENGER 1 #1368387 blic - Californ DE COUNTY mission Expire IST 5, 2006 | GIA1    |



### EXHIBIT "A"

## LEGAL DESCRIPTION

The land referred to herein is situated in the State of California, County of Riverside, City of INDIO, described as follows:

### PARCEL 1:

THAT PORTION OF LOT 17 OF THE SUBDIVISION OF SECTION 1, TOWNSHIP 6 SOUTH, RANGE 7 EAST, SAN BERNARDINO BASE AND MERIDIAN, AS SHOWN BY MAP ON FILE IN BOOK 4 PAGE(S) 63, OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA, LYING EASTERLY OF THE RIGHT(S) OF WAY OF THE CANAL OF THE COACHELLA VALLEY COUNTY WATER DISTRICT AS ESTABLISHED BY RESOLUTION OF THE COACHELLA VALLEY COUNTY WATER DISTRICT RECORDED SEPTEMBER 8, 1941 AS INSTRUMENT NO. 354 OF OFFICIAL RECORDS;

EXCEPT THOSE PORTIONS CONVEYED TO COUNTY OF RIVERSIDE, IN THE DEED RECORDED APRIL 9, 1981 AS INSTRUMENT NO. 63152 OF OFFICIAL RECORDS.

### PARCEL 2:

THAT PORTION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 1, TOWNSHIP 6 SOUTH, RANGE 7 EAST, SAN BERNARDINO BASE AND MERIDIAN, SAID PROPERTY BEING LOT 17 OF THE SUBDIVISION OF SAID SECTION 1 AS SHOWN BY PLAT OF SAID SUBDIVISION, IN THE CITY OF COACHELLA, AS SHOWN BY MAP ON FILE IN BOOK 4 PAGE(S) 63, OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT DISTANT NORTH 89022'59" WEST, 846.43 FEET, AND SOUTH 0@25'24" WEST, 30 FEET FROM THE NORTH QUARTER CORNER OF SAID SECTION, SAID POINT BEING THE TRUE POINT OF BEGINNING; THENCE SOUTH 89022'59" EAST, 106.05 FEET; THENCE SOUTH 21041'46" WEST, 123.02 FEET; THENCE ALONG A CURVE CONCAVE TO THE LEFT HAVING DELTA OF 38005'22" AND A RADIUS OF 428.34 FEET, AN ARC DISTANCE OF 284.75 FEET; THENCE SOUTH 16023'36" EAST, 270.38 FEET; THENCE NORTH 89043'41" WEST, 128.69 FEET TO A POINT ON THE SOUTH LINE OF SAID LOT 17, DESIGNATED AS POINT 'A', SAID POINT BEING DISTANT SOUTH 89043'41" EAST, 478.25 FEET FROM THE SOUTHWEST CORNER OF SAID LOT 17; THENCE NORTH 0025'24" EAST 653.44 FEET TO THE POINT OF BEGINNING.

### PARCEL 3:

THE SOUTH HALF OF THE NORTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 1, TOWNSHIP 6 SOUTH, RANGE 7 EAST, SAN BERNARDINO BASE AND MERIDIAN, AS SHOWN BY UNITED STATES GOVERNMENT SURVEY, ALSO DESCRIBED AS LOT 18 OF THE SUBDIVISION OF SAID SECTION, AS





SHOWN BY MAP ON FILE IN BOOK 4 PAGE(S) 63, OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA;

EXCEPT THEREFROM THAT PORTION CONVEYED TO JOHN R. WALKER AND AILEEN WALKER, HUSBAND AND WIFE, BY DEED RECORDED MARCH 30, 1934 IN BOOK 166 PAGE 465 OF OFFICIAL RECORDS OF RIVERSIDE COUNTY, CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 18; THENCE EAST, ALONG AND ON THE NORTH LINE OF SAID LOT, 260 FEET; THENCE SOUTH 330 FEET; THENCE WEST 260 FEET TO THE WEST LINE OF SAID LOT 18; THENCE NORTH, ALONG THE WEST LINE OF SAID LOT, 330 FEET, TO THE POINT OF BEGINNING.

End of Legal Description

