# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE. STATE OF CALIFORNIA



ITEM: 19.33 (ID # 23289)

**MEETING DATE:** 

Tuesday, February 27, 2024

FROM: TREASURER-TAX COLLECTOR:

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 217, Item 4772. Last assessed to: Paul B. Stephenson and Barbara Stephenson, husband and wife, as Joint Tenants. District 4. [\$38,332-Fund 65595 Excess Proceeds from Tax Sale]

#### **RECOMMENDED MOTION:** That the Board of Supervisors:

 Approve the claim from Global Discoveries, Ltd., Assignee for Allen Daniel Stephenson, as heir to the Estate of Paul B. Stephenson, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 667174001;

Continued on Page 2

**ACTION:Policy** 

Matthew Jennings, Treasurer-Tax Collector 2/13/2024

#### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays: Absent: None None

Date:

February 27, 2024

XC:

Tax Collector

10 33

Kimberly A. Rector

Clerk of the Board

#### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

#### **RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Global Discoveries, Ltd., Assignee for James Paul Stephenson, as heir to the Estate of Paul B. Stephenson, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 667174001;
- Approve the claim from Global Discoveries, Ltd., Assignee for Marcia Marie Joslin, as heir to the Estate of Paul B. Stephenson, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 667174001; and
- 4. Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, Ltd., Assignee for Allen Daniel Stephenson, as heir to the Estate of Paul B. Stephenson in the amount of \$12,777.53, Global Discoveries, Ltd., Assignee for James Paul Stephenson, as heir to the Estate of Paul B. Stephenson in the amount of \$12,777.53, and Global Discoveries, Ltd., Assignee for Marcia Marie Joslin, as heir to the Estate of Paul B. Stephenson in the amount of \$12,777.52, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 38,332	\$0	\$ 38,332	\$ 0
NET COUNTY COST	\$0	\$ 0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	eeds from Tay Sale	Budget Adjustn	nent: N/A
CCC. CCC OF TORDO.	Tana doddo Excess i Too	occo nom rax ocie.	For Fiscal Year:	: 23/24

C.E.O. RECOMMENDATION: Approve

#### **BACKGROUND:**

#### Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 18, 2021 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 28, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 4, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received three claims for excess proceeds:

 Claim from Global Discoveries, Ltd., Assignee for Allen Daniel Stephenson, as heir to the Estate of Paul B. Stephenson based on an Assignment of Right to Collect

#### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE. STATE OF CALIFORNIA

Excess Proceeds notarized September 10, 2021, a Grant Deed recorded July 22, 1976 as Instrument No. 1976-106541, an Affidavit for Collection of Personal Property notarized August 7, 2021, and Certificates of Death for Barbara M. Stephenson and Paul Beverly Stephenson.

- 2. Claim from Global Discoveries, Ltd., Assignee for James Paul Stephenson, as heir to the Estate of Paul B. Stephenson based on an Assignment of Right to Collect Excess Proceeds notarized September 10, 2021, a Grant Deed recorded July 22, 1976 as Instrument No. 1976-106541, an Affidavit for Collection of Personal Property notarized August 30, 2021, and Certificates of Death for Barbara M. Stephenson and Paul Beverly Stephenson.
- 3. Claim from Global Discoveries, Ltd., Assignee for Marcia Marie Joslin, as heir to the Estate of Paul B. Stephenson based on an Assignment of Right to Collect Excess Proceeds notarized July 26, 2022, a Grant Deed recorded July 22, 1976 as Instrument No. 1976-106541, an Affidavit for Collection of Personal Property notarized July 24, 2022, and Certificates of Death for Barbara M. Stephenson and Paul Beverly Stephenson.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, Ltd., Assignee for Allen Daniel Stephenson, as heir to the Estate of Paul B. Stephenson be awarded excess proceeds in the amount of \$12,777.53, Global Discoveries, Ltd., Assignee for James Paul Stephenson, as heir to the Estate of Paul B. Stephenson in the amount of \$12,777.53, and Global Discoveries, Ltd., Assignee for Marcia Marie Joslin, as heir to the Estate of Paul B. Stephenson in the amount of \$12,777.52. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

#### Impact on Residents and Businesses

Excess proceeds will be released to the heirs to the estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim GlobalA ATTACHMENT B. Claim GlobalJ ATTACHMENT C. Claim GlobalM

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Ser Bernal

2/16/2024

Ser Bernal

2/16/2024



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

#### **CLAIM SUMMARY**

Date:

September 3, 2021

To:

Riverside County Treasurer and Tax Collector

Assessors Parcel Number:

667174001

Last Assessee:

STEPHENSON BARBARA STEPHENSON PAUL B

Sale Date:

5/13/2021

TC:

TC 217

Item Number:

4772

Deadline:

7/28/2022

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

#### 1. Explanation of Events

- 2. Grant Deed granting interest to Paul B. Stephenson and Barbara Stephenson, husband and wife as joint tenants as Document Number: 106541, recorded on 07/22/1976 in Riverside County, CA.
- 3. Certified Certification of Death for Barbara M. Stephenson
  - a. Paul Stephenson is listed as Surviving Spouse
- 4. <u>Certified</u> Certificate of Death for Paul Beverly Stephenson
  - a. James P. Stephenson is listed as Informant
- Probate Affidavit for the Estate of Paul B. Stephenson signed by Allen Daniel Stephenson and James Paul Stephenson
- 6. Certificate of Live Birth for Allen Daniel Stephenson
  - a. Paul Beverly Stephenson is listed as "Father"
  - b. Barbara Marie Atchley is listed as "Mother". "Atchley" is Barbara's maiden last name
- 7. Birth Certificate for James Paul Stephenson
  - a. Was born to Barbara Atchley Stephenson and Paul Stephenson
- 8. Affidavit signed by Allen Daniel Stephenson declaring under penalty of perjury his identity
- 9. Affidavit signed by James Paul Stephenson declaring under penalty of perjury his identity.
- 10. Assignment of Rights To Collect Excess Proceeds signed by Allen Daniel Stephenson as heir to the Estate of Paul B Stephenson
- 11. Assignment of Rights To Collect Excess Proceeds signed by James Paul Stephenson as heir to the Estate of Paul B Stephenson
- 12. Claim form(s) signed by Global Discoveries
- 13. Photo ID for Assignor: Allen Daniel Stephenson
- 14. Photo ID for Assignor: James Paul Stephenson

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:



GD Number: 42056-379598

One warrant in the amount of \$25,555.06 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.
 Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

**Certified Tracking Number: 7020-3160-0000-7617-5300** 

GD Number: 42056-379598

#### ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and

documentation establishing the assignor as a REVERSE SIDE OF THIS DOCUMENT FOR FUR		ded at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE
right to apply for and collect the excess proce Tax Sale Number TO 3 \ 7 \ , Item 4772 available for refund is \$ 39.190.00+/- ,	eds which you are holding and to sold at public auction on _ <u>5/</u> and that I AM GIVING UP MY RIG signment) TO THE ASSIGNEE. I c	which I am entitled from the sale of assessment number 667174001  (13/2021 I understand that the total of excess proceeds SHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I tertify under penalty of perjury that I have disclosed to the assignee all facts of
(Signature	(Date)	Allen Daniel Stephenson as heir to the Estate of Paul B Stephenson (Name Printed)
	(Date)	,
Tax ID/SS#		30 Forest Ave Apt 2 (Address)
		Southwest Harbor, ME, 04679 (City/State/Zip)
		207-266-0987 (Area Code/Telephone Number)
с	ERTIFICATE OF ACKNOWL	EDGEMENT OF NOTARY PUBLIC
A notary public or other officer completing attached, and not the truthfulness, accurate to the completion of the comple	ng this certificate verifies only the racv. or validity of that document	identity of the individual who signed the document to which this certificate is
State of Maine	1	
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County of That Coell	The state of the	
On 8/7/202 before me,	Wed 4, Barti	, personally appeared
Allen (Date) miel Sten	(here insert name and title of the	ne/officer)
the person(s) whose name(s) is/are subsc	cribed to the within instrument a	, who proved to me on the basis of satisfactory evidence to be and acknowledged to me that he/she/they executed the same in his/her/their
authorized capacity(ies), and that by his/hexecuted the instrument.	er/their signature(s) on the inst	rument the person(s), or the entity upon behalf of which the person(s) acted,
I certify under PENALTY OF PERJURY under	the laws of the State of California	that the foregoing paragraph is true and correct.
WITNESS my hand and official seal		al A. Bartley
Signature of Notary Public (S		Public - Maine
		mission Expires
I, the undersigned, certify under penalty of and Taxation Code, all facts of which I am a	perjury that ware disclosed to the	5/212028nterest (assignor), pursuant to Section 4675 of the California Revenue right he is assigning, that I have disclosed to him the full amount of excess
proceeds available, and that I AVE ADVISE	D HIM OF HIS RIGHT TO FILE A	CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.
Jacob MIV		Jed Byerly, Managing Member of Global Discoveries Ltd.
(Signature of Assignee)		(Name Printed)
Tax ID/SS#		P.O. Box 1748
		(Address)
		Modesto, CA 95353-1748
		(City/State/Zip)
		Phone: (209) 593-3913
CI	ERTIFICATE OF ACKNOWLE	EDGEMENT OF NOTARY PUBLIC
A notary public or other officer completin attached, and not the truthfulness, accur		identity of the individual who signed the document to which this certificate is
State of Colifornia		
County of Stanislaus		
on 9/10/808/1 before me.	hadaga (N-Na	may Biblic
On	(here insert name and title of	the officer)
the person(s) where name(s) is (are subse	712111	, who proved to me on the basis of satisfactory evidence to be
authorized capacity(ies), and that by his/h	er/their signature(s) on the instr	and acknowledged to me that he/she/they executed the same in his/her/their nument the person(s), or the entity upon behalf of which the person(s) acted,
I certify under RENALTY OF PERJURY under	the laws of the State of California	that the foregoing paragraph is true and correct.
WITNESS my hand and official seal.	-	
auckey (se	eal)	CANDACE COX
Signature of Notary Public 117-174 (3/85) (Ret-Perm)		Notary Public - California Stanislaus County Sta
		11 4469

## CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector Re: Claim for Excess Proceeds TC 217 Item 4772 Parcel Identification Number: 667174001 Assessee: STEPHENSON BARBARA STEPHENSON PAUL B Situs: CA 92282 (VACANT) Date Sold: 5/13/2021 Date Deed to Purchaser Recorded: 07/28/2021 Final Date to Submit Claim: 7/28/2022 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$25.555.06 from the sale of the above-mentioned real property. I/We were the ( ) lienholder(s), Property Owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1976-106541 recorded on 7/22/1976 A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. Please Refer to Claim Summary and Supporting Documents Enclosed If the property is held in Joint Tenancy, the tax sale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Executed this County, State Signature of Claimant Signature of Claimant Tax ID# Jed Byerly, Managing Member Global Discoveries Ltd. Print Name **Print Name** 1120 13th St. Suite A Street Address Street Address Modesto, CA 95354 City, State, Zip City, State, Zip

Phone Number

SCO 8-21 (1-99)

GD Number: 42056-379598

(209) 593-3913 Phone Number

AND WHEN RECORDED MAP. TO  Fir. & Mrs. P. B. Stephenson P. O. Box 701 Desert Hot Springs, Ca. 92240	NICEIVED FOR NECORD JUL 22 1976 AT 9-00 OCLOCK AM TIME M. A THOSE OC. NO. WEAT TO SEE OC. NO. WE
BANK OF AMERICA  T.TLE ORDER NO.  ESCROW NO. 614-5195	SPACE ABOVE THIS LINE FOR RECORDER'S USE  DOCUMENTARY TRANSFER TAX \$ 3.30  **E.Computed on full value of property conveyed  Or computed on full value less liens and encumbrances remaining at time of sale  **E.C. A.
	Signature of Declarant or Agent determining (IX. Firm name  GRANT DEED  INDIVIDUAL
	ript of which is hereby acknowledged, d DIANA M. WEIR,
	, as per map recorded in Book 36, pages 55 and 56
SUBJECT TO:	
<ol> <li>All General and Special taxes for or payable.</li> </ol>	or the fiscal year 1976-1977, a lien not yet due
<ol> <li>Covenants, conditions, restricti ments of record.</li> </ol>	ons, reservations, rights, rights of way ard ease-
DATED: July 9, 19.76	Signa M. Sheir Biana M. Weir
STATE OF CALIFORNIA  County of Oscarally  On July 14 19 To before n Copyry and State, personally appeared Tha	SS  ne, the undersigned, a Notary Public in and for said  Mes and Dana Mulls
I nown to me to be the person. S whose name S to me that The .V. executed the same. WITNESS my lead and official sand OFFICIAL SEAL GENE SENSON Notery Public - California ORANGE COUNTY	ARE subscribed to the within instrument and acknowledged  Lead Blossor  Notary Public in and for said Change: County and State.  My Commission expires 19
STATEMENTS TO:  Name	Addr. as Zip

#### AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

Hancock

The undersigned state(s) as follows:

- Paul B. Stephenson died on 12/27/2010 in the County of Howell, State of Maine;
- At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy
  of the decedent's death certificate;
- 3. No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate:
- 4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$166,250.00.
- 5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$ 39,190.00 +-, generated from Assessor's Parcel Number(s) 667174001, sold at the Riverside County, California, public auction of tax-defaulted property held on 5/13/2021.

The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:

Allen Daniel Stephenson, James Paul Stephenson and Marcia Joslin

- 7. The undersigned (please check which box(s) applies):
  - Is successor(s) of the decedent to the decedent's interest in the described property, or
    Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of
    the decedent with respect to the decedent's interest in the described property;
- 8. No other person has a superior right to the interest of the decedent in the described property;
- The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(DATE) 3 0 2021	Allen Daniel Stephenson Printed Name  James Paul Stephenson Printed Name  Marcia Joslin	signature signature
(DATE)	Printed Name	signature
(DATE)	Printed Name	signature
(DATE)  (Attach Additional Sheet if Nece	Printed Name	signature

#### CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Maine
County of Hancock
On 8/7/2021 before me, Neal A. Bartley, personally appeared
Allen Pariel Stephenson (here insert name and title of the officer), who proved to me on the basis of
satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that
he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

Neal A. Bartley
Notary Public - Maine
My Commission Expires
5/2/2028

Page 2 of 2



#### CERTIFICATION OF DEATH

DATE FILED:

JULY 28, 2003

STATE FILE NUMBER:

124-03-018955

DECEDENT NAME:

BARBARA M STEPHENSON

COUNTY

DATE OF JULY 14, 2003 DEATH:

OF DEATH: GREENE

DATE OF BIRTH:

MAY 29, 1939

MARITAL

STATUS: MARRIED

ARMED FORCES: NO

FEMALE

SOCIAL

SECURITY NUMBER:

RESIDENCE

220 E OAK ADDRESS:

WEST PLAINS, MISSOURI

SURVIVING SPOUSE:

(IF WIFE, MAIDEN NAME):

PAUL STEPHENSON

UNDERLYING CAUSE (ICD CODE):

(C349) MANNER: NATURAL

SMALL CELL LUNG CANCER

ISSUED ON BEHALF OF MO DEPT HEALTH & SENIOR SERVICES: HOWELL THIS IS A TRUE CERTIFICATION OF NAME AND DEATH FACTS AS RECORDED BY THE BUREAU OF VITAL RECORDS, JEFFERSON CITY, MISSOURI.

DATE ISSUED:

AUGUST 17, 2021

Kenneth J. Valermo
Kenneth J. Palermo

## STATE OF MAINE

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TOWN OF:

DATE ISSUED

ATTEST:

CTATE BEGISTRAR

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

This copy is not valid unless the seal and signature of the Registrar displays.

1820



## STATE OF MAINE Bangor



Maine Center for Disease
Control and Prevention
An Office of the

Office of Vital Records 11 State House Station 244 Water Street Augusta, Maine 04333-0011

(207) 287-3771 Fax: (207) 287-1093 TTY: 1-800-806-0215

10-11715

Supplemental Certificate of Death

To: Vital Statistics	andard and Me	From: Margaret S. Greenwald, M.D., Chief Medical Exam				
(Decedent: Paul Stephenson, 2010-2366A./		Date of Death: 12/27/2010				
		" I differ tion of	the cause of death, which appears			

The death certificate of the above named decedent contains the medical certification of the cause of death, which appears below. To properly classify this death for statistical purposes, please furnish us with the information requested. Please hand print or type the information onto the form. If date signed is requested, the date on the death certificate is either missing or inaccurate with reflection to the date of the event. Time of death may be entered as found, approximately, between or notified together with an estimate of the time, if necessary. Please note that Medical Certifiers only need to correct/amend the highlighted information that was incorrect or missing on the original death certificate. Return this form to address listed above.

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7				FACILITY NAME (If pet institution	give street and number)		DATE SIGNED
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O Decedent's Home	O Other (Specify)		COC.D.				
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I HEREBY CERTIFY THAT THE FOREGOING IS A TRUE ABSTRACT OR COPY OF A CERTIFICATE OR RECORD WHICH IS IN MY OFFICIAL CUSTODY.

TOWN OF:

DATE ISSUED:

ATTEST:

SLAX ECHANON

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

This copy is not valid unless the seal and signature of the Registrar displays

CLERK/STATE ARCHIVIST

#### **AFFIDAVIT**

#### I, Allen Daniel Stephenson, do hereby declare:

- I am over the age of 18 and a resident of Southwest Harbor, ME. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
- 2. Paul B. Stephenson and Barbara Stephenson are one and the same people listed on the Grant Deed as Document Number: 106541, Recorded on 07/22/1976, in Riverside County, CA.
- 3. I am a biological son to Paul B. Stephenson and Barbara Stephenson. Paul B. Stephenson is one and the same person as Paul Beverly Stephenson and Paul Stephenson. Barbara Stephenson is one and the same person as Barbara M. Stephenson, Barbara Marie Stephenson, Barbara Marie Atchley, Barbara M. Atchley and Barbara Atchley.
- 4. I am one and the same person who is listed as Allen Daniel Stevenson on the probate for the Estate of Paul Beverly Stephenson as Estate Number: filed on 03/07/2011 in Howell County, MO. My last name was spelled incorrectly and is a typographical error. My last name should have been spelled as "Stephenson".
- 5. My father Paul Beverly Stephenson is one and the same person who is listed as Paul Beverly Stevenson on the probate documents for his Estate as Estate Number: filed on 03/07/2011 in Howell County, MO. The last name was spelled incorrectly and is a typographical error. My father's last name should have been spelled as "Stephenson".
- 6. I, Allen Daniel Stephenson am one and the same person who is listed as Allen D. Stephenson on my Maine Identification Card as ID #
- 7. I assigned the excess proceeds to Global Discoveries, Ltd., for Riverside County Assessors Parcel Number 667174001.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24 day of \$170 hr , in 2022

#### JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Subscribed and sworn to (or affirmed) before me on this

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(Place Notary Seal Above)



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

#### **CLAIM SUMMARY**

Date:

September 3, 2021

To:

Riverside County Treasurer and Tax Collector

Assessors Parcel Number:

667174001

Last Assessee:

STEPHENSON BARBARA STEPHENSON PAUL B

Sale Date:

5/13/2021

TC:

TC 217

Item Number:

4772

Deadline:

7/28/2022

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

- 1. Explanation of Events
- Grant Deed granting interest to Paul B. Stephenson and Barbara Stephenson, husband and wife as joint tenants as Document Number: 106541, recorded on 07/22/1976 in Riverside County, CA.
- 3. Certified Certification of Death for Barbara M. Stephenson
  - a. Paul Stephenson is listed as Surviving Spouse
- 4. Certified Certificate of Death for Paul Beverly Stephenson
  - a. James P. Stephenson is listed as Informant
- Probate Affidavit for the Estate of Paul B. Stephenson signed by Allen Daniel Stephenson and James Paul Stephenson
- 6. Certificate of Live Birth for Allen Daniel Stephenson
  - a. Paul Beverly Stephenson is listed as "Father"
  - b. Barbara Marie Atchley is listed as "Mother". "Atchley" is Barbara's maiden last name
- 7. Birth Certificate for James Paul Stephenson
  - a. Was born to Barbara Atchley Stephenson and Paul Stephenson
- 8. Affidavit signed by Allen Daniel Stephenson declaring under penalty of perjury his identity
- 9. Affidavit signed by James Paul Stephenson declaring under penalty of perjury his identity.
- 10. Assignment of Rights To Collect Excess Proceeds signed by Allen Daniel Stephenson as heir to the Estate of Paul B Stephenson
- 11. Assignment of Rights To Collect Excess Proceeds signed by James Paul Stephenson as heir to the Estate of Paul B Stephenson
- 12. Claim form(s) signed by Global Discoveries
- 13. Photo ID for Assignor: Allen Daniel Stephenson
- 14. Photo ID for Assignor: James Paul Stephenson

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:



One warrant in the amount of \$25,555.06 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.
 Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: 7020-3160-0000-7617-5300

GD Number: 42056-379598

#### ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS. As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number \_\_\_667174001 Tax Sale Number TO217, Item 4772 sold at public auction on \_5/13/2021 . I understand that the total of excess proceeds available for refund is \$\_39,190.00+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning. James Paul Stephenson as heir to the Estate of Paul B Stephenson (Signature of Party of Interest/Accioner) (Name Printed) Tax ID/SS# 833 Priscilla Lane (Address) Chesapeake, VA, 23322 (City/State/Zip) 757-403-2202 (Area Code/Telephone Number) CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document State of Coun personally appeared ame and title of the officer) , who proved to me on the basis or satisfactory evidence to be in the last and acknowledged to me that he/she/they executed the same in his/her/their particle particles and acknowledged to me that he/she/they executed the same in his/her/their particles are also provided in the person(s), or the entity upon behalf of which the person(s) acted, action can be a superior control of the person o , who proved to me on the basis of satisfactory evidence to be authorized capacity(les), and that by his/her/their signature An the personness authorized capacity(les), and that by his/her/their signature An the personness are the personness and the personness are the personness and the personness are the personness and the personness are t 9 MY COMMISSION WIT d official seal. EXPIRES (seal)

Sign ture of Notary Public

I, the undersigned, certify under penalty of perjury that Phays disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am/aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds are liable, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT. Jed Byerly, Managing Member of Global Discoveries Ltd. (Signature of Assignee) (Name Printed) Tax ID/SS# P.O. Box 1748 (Address) Modesto, CA 95353-1748 (City/State/Zip) Phone: (209) 593-3913 CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. State of County of before me. personally appeared (Date) (here insert name and title of the officer) who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(les), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal. (seal) Signature of Notary Public CANDACE COX 117-174 (3/85) (Ret-Perm) lotary Public - California Stanislaus Count Commission # 2284656

Ly Comm. Expires May 4, 2023

## CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 Item 4772 Parcel Identification Number: 667174001

Assessee: STEPHENSON BARBARA STEPHENSON PAUL B

Situs: CA 92282 (VACANT)

Date Sold: 5/13/2021

Date Deed to Purchaser Recorded: 07/28/2021

Final Date to Submit Claim: 7/28/2022

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of

\$25,555.06 from the sale of the above-mentioned real property. I/We were the ( ) lienholder(s),

Property Owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1976-106541 recorded on 7/22/1976 A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

#### NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

#### Please Refer to Claim Summary and Supporting Documents Enclosed

If the property is held in Joint Tenancy, the tax sale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foreg	going is true and correct.
Executed this 10th day of September	
Dod M	County, State
Signature of Claimant Tax ID #	Signature of Claimant
Jed Byerly, Managing Member	
Global Discoveries Ltd.	
Print Name	Print Name
1120 13th St. Suite A	
Street Address	Street Address
Modesto, CA 95354	
City, State, Zip	City, State, Zip
(209) 593-3913	
Phone Number	Phone Number
	SCO 8-21 (1-99)

GD Number: 42056-379598

AND WHEN RECORDED MAP. TO  Fig. & Mrs. P. B. Stephenson P. O. Box 701 Desert Hot Springs, Ca. 92240	Doc. Traster Tax W. D. Estroch RIV. CO. AECORDE JUL 22: 1976 A7 9:00 O'CLOCK AA THE M. Treat CA. THE M. TREA
BANK OF AMERICA	SPACE ABOVE THIS LINE FOR RECORDER'S USE  DOCUMENTARY TRANSFER TAX \$ 3.30
Les of A. THOUGH AND CAPTURE TO LIGHT TO	<ul> <li>Computed on full value of property conveyed</li> <li>Or computed on full value less liens and encumberance remaining at time of only</li> </ul>
T. TILE ORDER NO.	brances remaining at time of sale
ESCROW NO. 614-5195	Signature of Declarant or Agent determining TE. Firm name
	GRANT DEED
	INDIVIDUAL
FOR A VALUABLE CONSIDERATION, n FRANK G, WEIR husband and wi	and DIANA M. WEIR,
dohereby GBANT to PAUL B. STEPHE	NSON and BARBARA STEPHENSON,
	fe, as Joint Tenants,  County of Riverside,
of Maps, Riverside County Records	2, as per map recorded in Book 36, pages 55 and 56
SUBJECT TO:	
SUBJECT TO:	for the fiscal year 1976-1977, a lien not yet due
SUBJECT TO:  1. All General and Special taxes or payable.	S.
SUBJECT TO:  1. All General and Special taxes or psyable.  2. Covenants, conditions, restric ments of record.	for the fiscal year 1976-1977, a lien not yet due
SUBJECT TO:  1. All General and Special taxes or psyable.  2. Covenants, conditions, restric ments of record.	for the fiscal year 1976-1977, a lien not yet due
SUBJECT TO:  1. All General and Special taxes or payable.  2. Covenants, conditions, restric ments of record.  DATED: July 9, 19 76	for the fiscal year 1976-1977, a lien not yet due
SUBJECT TO:  1. All General and Special taxes or payable.  2. Covenants, conditions, restric ments of record.  DATED: July 9, 19.76	for the fiscal year 1976-1977, a lien not yet due
SUBJECT TO:  1. All General and Special taxes or payable.  2. Covenants, conditions, restric ments of record.  DATED: July 9, 19.76	for the fiscal year 1976-1977, a lien not yet due  tions, reservations, rights, rights of way and ease-  FIRING G. Well  Diana M. Weir  SS  The the undurstaned, a Notary Public in and for said  and S. Wells and Glana M. Wells

#### AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

The undersigned state(s) as follows:

- 1. Paul B. Stephenson died on 12/27/2010 in the County of Hewell, State of Maine;
- 2. At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy of the decedent's death certificate;
- No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate;
- The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$166,250.00.
- 5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$39,190.00 +-, generated from Assessor's Parcel Number(s) 667174001, sold at the Riverside County, California, public auction of tax-defaulted property held on 5/13/2021.

6. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:

Allen Daniel Stephenson, James Paul Stephenson and Marcia Joslin

- 7. The undersigned (please check which box(s) applies):
  - Is successor(s) of the decedent to the decedent's interest in the described property, or Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property;
- 8. No other person has a superior right to the interest of the decedent in the described property;
- The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(DATE) (DATE)	Allen Daniel Stephenson Printed Name  James Paul Stephenson Printed Name  Marcia Joslin	signature mullend 5
(DATE)	Printed Name	signature
(DATE)	Printed Name	signature
(DATE) (Attach Additional Sheet if Necessal	Printed Name ry)	signature

#### CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

County of County

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

gnature of Notary Public

(seal)



#### CERTIFICATION OF DEATH

DATE FILED:

JULY 28, 2003

STATE FILE NUMBER:

124-03-018955

DECEDENT NAME:

BARBARA M STEPHENSON

COUNTY

JULY 14, 2003 GREENE OF DEATH:

DEATH: DATE OF

DATE OF

MAY 29, 1939

MARITAL

STATUS: MARRIED

**EVER IN** 

ARMED FORCES: NO

SEX:

FEMALE

SOCIAL

BIRTH:

SECURITY NUMBER:

RESIDENCE

220 E OAK ADDRESS:

WEST PLAINS, MISSOURI

SURVIVING SPOUSE:

(IF WIFE, MAIDEN NAME):

PAUL STEPHENSON

UNDERLYING CAUSE (ICD CODE):

(C349) MANNER: NATURAL

SMALL CELL LUNG CANCER

ISSUED ON BEHALF OF MO DEPT HEALTH & SENIOR SERVICES: HOWELL

THIS IS A TRUE CERTIFICATION OF NAME AND DEATH FACTS AS RECORDED BY THE BUREAU OF VITAL RECORDS, JEFFERSON CITY, MISSOURI

DATE ISSUED:

AUGUST 17, 2021

Kenneth J. Valermo Kenneth J. Palermo

## STATE OF MAINE

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TOWN OF:

ATTEST:

This copy is not valid unless the seal and signature of the Registrar displays.

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

A HUMANS

# STATE OF MAINE Bangol



Office of Vital Records 11 State House Station 244 Water Street Augusta, Maine 04333-0011

(207) 287-3771 Fex. (207) 287-1093 TTY: 1-800-606-0215

10-11715

Supplemental Certificate of Death

(For use Wi	in Standard and me	ujodi Ladillitat Bara Chi. She dina Prominer
To: Vital Statistics		From: Margaret S. Greenwald, M.D., Chief Medical Examiner
(Decedent: Paul Stephenson, 2010-2366A)		Date of Death: 12/27/2010 Town or City of Death: Bangor

The death certificate of the above named decedent contains the medical certification of the cause of death, which appears below. To properly classify this death for statistical purposes, please furnish us with the information requested. Please hand print or type the information onto the form. If date signed is requested, the date on the death certificate is either missing or inaccurate with reflection to the date of the event. Time of death may be entered as found, approximately, between or notified together with an estimate of the time, if necessary. Please note that Medical Certifiers only need to correct/amend the highlighted information that was incorrect or missing on the original death certificate. Return this form to address listed above.

				DATE SIGN	en
ACE OF DEATH (Check Only One) isolist 0 DOA 0 Inpa in Hospice Facility 0 Nun in Decedent's Home 0 Offi	sing Home/Long Term Care Facility	FACILITY NAME (II not institution	give street and number)	DATE SIGN	
		CAUSE OF DEATH			Approximate interve
PART I. Enter the chain of event arrost, respiratory brest, or ventil tines, if necessary. IMMEDIATE CAUSE (Final	s-diseases, injuries, or compilications—that di louier abritistion without showing the attology,		minal events such as cardiac suse on a line. Add additions		Orusel to death
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UNDERLYING CAUSE (disease or injury that initiated the events resulting th death) LAST  d_	Due to (or as a co	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		VAS AN AUTOPSY PERFORM	ED2
PART II. Enter other significant condition	ions commuting to death but not resulting in	the underlying cause given in PART I		X Yes O No WERE AUTOPSY FINDINGS A COMPLETE THE CAUSE OF C	VAILABLE TO
DID-TOBACCO USE CONTRIBUTE O'DEATH?  O Yes O Probably O'No O Unidowni	Unknown if prognam within	nt within 42 days of death it 43 days to 1, year before death in the last year		ding investigation iid not be determined	
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LOCATION OF INJURY States: States & Number: DESCRIBE HOW MURY OCCURR	EO;	Apartment No.:	Σip Δ	D Oriver/Operator U	RY, SPECIFY: Unknown Other (Specify)

I HEREBY CERTIFY THAT THE FOREGOING IS A TRUE ABSTRACT OR COPY OF A CERTIFICATE OR RECORD WHICH IS IN MY OFFICIAL CUSTODY. AUG 16 2021

TOWN OF:

ATTEST:

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

This copy is not valid unless the seal and signature of the Registrar displays.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICA

#### **AFFIDAVIT**

### I, James Paul Stephenson as heir to the Estate of Paul B Stephenson, do hereby declare:

- 1. I am over the age of 18 and a resident of Chesapeake, VA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
- 2. Paul B. Stephenson and Barbara Stephenson are one and the same people listed on the Grant Deed as Document Number: 106541, Recorded on 07/22/1976, in Riverside County, CA.
- 3. I am a biological son to Paul B. Stephenson and Barbara Stephenson.
- I, James Paul Stephenson am one and the same person who is listed on my VA Driver's License as Customer Identifier #
- 5. I cannot provide any original or copies of Tax Bills, title Insurance Policies, Utility Bills or any other supporting documentation to reference the PO Box 701 Desert Hot Spring CA 92240 address, which is one and the same address that in on the above referenced Grant Deed, I have never received mail at this address as it belonged to my parents Paul B. Stephenson and Barbara Stephenson.
- I assigned the excess proceeds to Global Discoveries, Ltd., for Riverside County Assessors Parcel Number <u>667174001</u>.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 30 day of 2021 in Nincipia Beach James Paul Stephenson as heir to the Estate of Paul B Stephenson

#### **JURAT**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature of Notary Public

Year

Subscribed and sworn to (or affirmed) before me on this

Signature

(Place Notary Seal Above)

GD Number: 42056-380321



Ph: 209-593-3900 or 800-370-0372 | Fx: 209-549-9299 | Info@gd-ltd.com

1120 13th Street, Suite A | Modesto, CA 95354

#### **CLAIM SUMMARY**

Date:

July 26, 2022

To:

Riverside County Treasurer and Tax Collector

Assessors Parcel Number:

667174001

Last Assessee:

STEPHENSON BARBARA STEPHENSON PAUL B

Sale Date:

5/13/2021

TC:

TC 217 4772

Item Number: Deadline:

7/28/2022

Dear Treasurer/Tax Collector:

Claimant(s):

Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

- 1. Explanation of Events
- 2. Grant Deed granting interest to Paul B. Stephenson and Barbara Stephenson, husband and wife as joint tenants as Document Number: 106541, recorded on 07/22/1976 in Riverside County, CA.
- 3. Certification of Death for Barbara M. Stephenson
  - a. Certified vital record to follow
  - b. Paul Stephenson is listed as Surviving Spouse
- 4. <u>Certified</u> Certificate of Death for Paul Beverly Stephenson
- 5. Probate Affidavit for the Estate of Paul B. Stephenson signed by Marcia Marie Joslin
- 6. Certified Certificate of Live Birth for Marcia Marie Stephenson
  - a. Paul Beverly Stephenson is listed as "Father"
  - b. Barbara Marie Atchley's listed as "Mother". "Atchley" is Barbara's maiden last name
- 7. Certificate of Confidential Marriage for Marcia Marie Stephenson to reference her <u>maiden last name to her current last name</u>.
- 8. Affidavit signed by Marcia Marie Joslin declaring under penalty of perjury her identity.
- 9. Assignment of Rights To Collect Excess Proceeds signed by Marcia Marie Joslin as heir to the Estate of Paul B Stephenson
- 10. Claim form(s) signed by Global Discoveries, Ltd.
- 11. Photo ID for Assignor: Marcia Marie Joslin

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

 One warrant in the amount of \$12,777.53 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

**Certified Tracking Number: 7021-1970-0001-3800-2272** 

GD Number: 42056-380320

#### ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 667174001 Tax Sale Number TC 217, Item 4772 sold at public auction on \_5/13/2021 . I understand that the total of excess proceeds available for refund is \$\_38,332.58+/and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION

assignment) TO THE ASSIGNEE. I certify uright I am assigning.	nder penalty of perjury that	I have disclosed to the assignee all facts of which I am aware relating to the value of the
111-1	7-23-22	Marcia Marie Joslin as heir to the Estate of Paul B Stephenson
(Signature of Party of Interest/Assignor)	(Date)	(Name Printed)
「ax ID/SS#		1210 E Arnes Avenue (Address)
		Kingman, AZ, 86409 (City/State/Zip)
		928-715-4424
	CERTIFICATE OF ACKN	(Area Code/Telephone Number)  IOWLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer complet	ing this certificate verifies o	nly the identity of the individual who signed the document to which this certificate is
attached, and not the truthfulness, acc		
State of Arizona	)	
County of TYIONAUE	) , D , 16	142
On (Date) before me,	(here insert name and tit	) hulte, personally appeared
the person(s) whose name(s) is/are sub- authorized capacity(ies), and that by his/ executed the instrument.	scribed to the within instru her/their signature(s) on the	who proved to me on the basis of satisfactory evidence to be ment and acknowledged to me that he/she/they executed the same in his/her/their pe instrument the person(s) acted, RHONDARUTH SHULLZ
I certify under PENALTY OF PERJURY under	r the laws of the State of Ca	difformia that the foregoing paragraph size and different.
WITNESS my hand and official seal.		MOHAVE COUNTY Commission # 598491
Signature of Notary Public	(seal)	Exp:res April 2, 2025
and Taxation Code, all facts of which I am	aware relating to the value	ed to the party of interest (assignor), pursuant to Section 4675 of the California Revenu of the right he is assigning, that I have disclosed to him the full amount of excess FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.
ax ID/SS#		Global Discoveries Ltd.
		(Address) P.O. Box 1748
		Modesto, CA 95353-1748
		(City/State/Zip)
		Phone: (209) 593-3913
	CERTIFICATE OF ACKN	IOWLEDGEMENT OF NOTARY PUBLIC
A notary public or other officer complet attached, and not the truthfulness, accurate.		nly the identity of the individual who signed the document to which this certificate is sument.
State of CALIFORNIA	)	
County of STAUSLAUS		NOTAYY PUBLIC
On 7/26/22 before me,	Maria Mendo (here insert name and	
the person(s) whose name(s) is/are subsauthorized capacity(ies), and that by his/executed the instrument.	cribed to the within instru her/their signature(s) on the	who proved to me on the basis of satisfactory evidence to be ment and acknowledged to me that he/she/they executed the same in his/her/their ne instrument the person(s), or the entity upon behalf of which the person(s) acted,
	the laws of the State of Cal	ifornia that the foregoing paragraph is true and correct.
Signature of Notary Public	(seal)	MARIA MENDOZA 117-174 (3/85) (Ret-Perm)
₹0		Jacob B bill Caller I.

MARIA MENDOZA Notary Public - California Stanislaus County Commission # 2384244 My Comm. Expires Nov 22, 2025

## CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY (SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector Re: Claim for Excess Proceeds TC 217 Item 4772 Parcel Identification Number: 667174001 Assessee: STEPHENSON BARBARA STEPHENSON PAUL B Situs: CA 92282 (VACANT) Date Sold: 5/13/2021 Date Deed to Purchaser Recorded: 7/28/2021 Final Date to Submit Claim: 7/28/2022 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$12,777.53 from the sale of the above-mentioned real property. I/We were the ( ) lienholder(s), Property Owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1976-106541 recorded on 7/22/1976 A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. Please Refer to Claim Summary and Supporting Documents Enclosed If the property is held in Joint Tenancy, the tax sale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Executed this 20 77 at CALIFORNIA County, State Signature of Claimant Signature of Claimant Tax ID# Jed Byerly, Managing Member Global Discoveries Ltd. Print Name Print Name 1120 13th St. Suite A Street Address Street Address Modesto, CA 95354 City, State, Zip City, State, Zip

Phone Number

SCO 8-21 (1-99)

GD Number: 42056-380320

(209) 593-3913 Phone Number

Str	
	BANK OF AMERICA  BANK OF AMERICA  Computed on full value of property conveyed  Or computed on full value less liens and encumbrances remaining at time of sale
	ESCROW NO. 614-5195  Signature of Declarant or Agent determining Tax. Firm name
	GRANT DEED  INDIVIDUAL
	FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, FRANK G. WEIR and DIANA M. WEIR,
358403- AD	husband and wife,  dohereby GRANT to  PAUL B. STEPHENSON and BARBARA STEPHENSON, husband and wife, as Joint Tenants, all that real property situated in the UNIVERSE OFFICE AFEA. County of Riverside.  State of California, described as follows  Lot 46 of Sierra View Estates No. 2, as per map recorded in Book 36, pages 55 and 56 of Maps, Riverside County Records.
(,1	SUBJECT TO:  1. All General and Special taxes for the fiscal year 1976-1977, a lien not yet due or payable.
	<ol> <li>Covenants, conditions, restrictions, reservations, rights, rights of way and easements of record.</li> </ol>
	DATED July 9, 19.76 Frank G. weir M. Sheir Diana M. Weir
	STATE OF CALIFORNIA  County of Orangl.  On July 4 19 10 before me, the undersigned, a Notary Public in and for said.  County and State, personally appeared.  Jana o Well and Dana M. Well.
	Nown to me to be the person S. whose name S. A.R. subscribed to the within instrument and acknowledged to me that The Verceuted the same.  WITNESS my make unclassical season.  OFFICIAL SEASON  Notary Public in and for said.  OCANOR COUNTY  STATEMENTS TO:  Name  Name  Address  Zip
	1/R()-363 3-73 Address Zip

#### AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

The undersigned state(s) as follows:

- 1. Paul B. Stephenson died on 12/27/2010 in the County of Penobscol State of Maine
- At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy
  of the decedent's death certificate.
- No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate.
- 4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$166,250.00.
- 5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$38,332.58 +-, generated from Assessor's Parcel Number(s) 667174001, sold at the Riverside County, California, public auction of tax-defaulted property held on 5/13/2021.

6. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:

Marcia Marie Joslin, Allen Daniel Stephenson, James Paul Stephenson.

- 7. The undersigned (please check which box(s) applies):
  - Is successor(s) of the decedent to the decedent's interest in the described property, or
    Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property.
- 8. No other person has a superior right to the interest of the decedent in the described property.
- 9. The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

7-18-22 (DATE)	Marcia Marie Joslin	signature
(DATE)	Printed Name	signature
(DATE)  (Attach Additional Sheet if N	Printed Name ecessary)	signature

Page 1 of 2

#### CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

before me, (Date) , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that

person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

(seal)

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the

WITNESS my hand and official seal.

Signature of Notary Public

RHONDA RUTH SHULTZ Notary Public - Arizona MOHAVE COUNTY Commission # 598491 Expires April 2, 2025

Page 2 of 2

Riverside Superior Court RI-PR012 [Rev.1/1/12]



REGISTRANT(S):

MARCIA JOSLIN 1210 E AMES AVE. CK KINGMAN, AZ 86409 BARBARA M STEPHENSON D9999-999999 1 COPY

YOUR RECENT REQUEST HAS BEEN ACTED UPON AS INDICATED BELOW:							
DATE RECEIVED	TOTAL AMOUNT	AMOUNT THIS REQUEST	PROCESSING FEE	REFUND			
07/25/2022	14.00	14.00	0.00	0.00			

MO 580-0698 (10-2021)

UNAPPLIED REMITTANCES ONLY VALID FOR ONE YEAR AFTER RECEIPT. When you inquire about your request, please return this receipt. If a refund is indicated, it will be mailed within 30 to 60 days.

#### STATE OF MISSOURI

#### DEATH CERTIFICATION

DATE FILED: JULY 28, 2003

STATE FILE NUMBER: 124-03-018955

DECEDENT'S NAME: BARBARA M STEPHENSON

DATE OF DEATH: JULY 14, 2003 COUNTY OF DEATH: GREENE MARITAL STATUS: MARRIED EVER IN ARMED FORCES: NO

DATE OF BIRTH: MAY 29, 1939

SSN:

SEX: FEMALE

RESIDENCE ADDR: 220 E OAK, WEST PLAINS, MISSOURI SURV SPOUSE (PRIOR FIRST MARRIAGE): PAUL STEPHENSON

CAUSE OF DEATH (ICD CODE): C349

MANNER: NATURAL

SMALL CELL LUNG CANCER

THIS IS A TRUE CERTIFICATION OF NAME AND DEATH FACTS AS RECORDED BY THE BUREAU OF VITAL RECORDS, JEFFERSON CITY, MISSOURI,

ISSUED LOCALLY BY: HOWELL DATE ISSUED: JULY 25, 2022

Dylan R. Bryant Deputy State Registrar

OF MISSO

THE OF HEALTH & SELLO

## STATE OF MAINE

NAME KNOWN TO PHYSICIAN  Paul Stephenson			CERTIFICATE OF DEATH  State File Number: —				10	1171				
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I HEREBY CERTIFY THAT THE FOREGOING IS A TRUE ABSTRACT OR COPY OF A CERTIFICATE OR RECORD WHICH IS IN MY OFFICIAL CUSTODY.

TOWN OF:

DATE ISSUED:

ATTEST:

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

This copy not valid unless the seal and signature of the Registrar displays.

SATE OF MANA



## STATE OF MAINE





To: Vital Statistics

Decedent: Paul Stephenson, 2010-2366AJ

to address listed above.

Maine Center for Disease Control and Prevention An Office of the Office of Vital Records 11 State House Station 244 Water Street Augusta, Maine 04333-0011

Date of Death: 12/27/2010

(207) 287-3771 Fax: (207) 287-1093 TTY: 1-800-606-0215

10-11715

Town or City of Death: Bangor

Supplemental Certificate of Death

(For use with Standard and Medical Examiner Death Certificates)

From: Margaret S. Greenwald, M.D., Chief Medical Examiner

The death certificate of the above named decedent contains the medical certification of the cause of death, which appears below. To properly classify this death for statistical purposes, please furnish us with the information requested. Please hand print or type the information onto the form. If date signed is requested, the date on the death certificate is either missing or inaccurate with reflection to the date of the event. Time of death may be entered as found, approximately, between or notified together with an estimate of the time, if necessary. Please note that Medical Certifiers only need to correct/amend the highlighted information that was incorrect or missing on the original death certificate. Return this form

DATE OF DEATH (Mo/Day/Yr)	DF DEATH (Mo/Day/Yr) TIME OF DEATH					COUNTY OF DEAT	UNTY OF DEATH		
PLACE OF DEATH (Check Onty Cire)  Haspital DOA Inpelient DEMO(stpelfont Other Decedent's Home Dither (Specify)				FACILITY NAME (If not institution, give street and number)				•	
PART'L Enter the chain of eve arrest, respiratory arrest, or ve lines if necessary.	ents-diseases, ntricular fibrilladi	iriusies, or complication on without showing the	CAUSE OF I	e death. DD NOT enter to	orminei events auch 88 can cause on a line. Add addit	dinc donal		Approximate Interval Onset to deeth	
IMMEDIATE CAUSE (First)									
-disease or condition	e, Dilated Čardiomy op athy  Oue to (or as a consequence of):								
Sequentially list conditions, b, if any, leading to the cause fisted on line a. Enter the	if any, leading to the cause Due to (or as a conseq								
UNDERLYING CAUSE C. (disease or injury that initiated the events resulting in death) LAST d.		Due to (	ot as a consequence of):				ļ <del></del>		
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PART II. Enter other significant con-	dions contribut	i <u>ng lo death</u> but not me	ufling in the underlying on	use given in PART 1			a C No		
						COMPLETE THE	AUSE OF DEA	TH? U Yes U No	
DID TOBACCO USE CONTRIBUTE TO CEATH?  LI Yes C Probably  LI No C Unknown	iF	☐ Not pregnant, but			C2 Accident ID		thineld Per AG		
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LOCATION OF INJURY: State:		C	ity or Town	747					
Street & Number: DESCRIBE HOW INJURY OCCUR	REO:		1	Apartment No.:	Zρ	Code:   IF TRANSPORT/   Driver/Operal   Pessenger   C. Pedestrian	lor 🗆 Unk		
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Medical Certifier's Sign	atére;	1-0	Cer		Today's D	Pate: 6/2	8 bo	//	
VS78 R04/11						,	. /		

I HEREBY CERTIFY THAT THE FOREGOING IS A TRUE ABSTRACT OR COPY OF A CERTIFICATE OR RECORD WHICH IS IN MY OFFICIAL CUSTODY.

TOWN OF:

DATE ISSUED:

ATTEST:

STATE REGISTRAR/MUNICIPAL CLERK/STATE ARCHIVIST

This copy not valid unless the seal and signature of the Registrar displays.





#### AFFIDAVIT

- I, Marcia Marie Joslin as heir to the Estate of Paul B Stephenson, do hereby declare:
  - 1. I am over the age of 18 and a resident of Kingman, AZ. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
  - 2. Paul B. Stephenson and Barbara Stephenson are one and the same people listed on the Grant Deed as Document Number: 106541, Recorded on 07/22/1976, in Riverside County, CA.
  - 3. I am a biological daughter to Paul B. Stephenson and Barbara Stephenson. Paul B. Stephenson is one and the same person as Paul Beverly Stephenson and Paul Stephenson. Barbara Stephenson is one and the same person as Barbara M. Stephenson, Barbara Marie Stephenson, Barbara Marie Atchley, Barbara M. Atchley and Barbara Atchley.
  - 4. I, Marcia Marie Joslin am one and the same person as Marcia M. Joslin and Marcia Joslin.
  - 5. I Marcia Marie Joslin am one and the same person as Marcia Marie Stephenson, Marcia M. Stephenson and Marcia Stephenson.
  - 6. I cannot provide any original or copies of Tax Bills, title Insurance Policies, Utility Bills or any other supporting documentation to reference the <u>PO Box 701 Desert Hot Spring CA 92240</u> address, which is one and the same address that in on the above referenced Grant Deed. I have never received mail at this address as it belonged to my parents Paul B. Stephenson and Barbara Stephenson
  - 7. I assigned the excess proceeds to Global Discoveries, Ltd., for <u>Riverside</u> County Assessors Parcel Number <u>667174001</u>.

I declare under penalty of perjury that the foregoing is true and correct.	Executed this 18 day of 12 la	
2022, in Whate, Arizona.	0	
v w		

#### JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of My Song

Subscribed and sworn to (or affirmed) before me on this

Marcia Marie Joslin as heir to the Estate of Paul B Stephenson

Date Month Year

Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature

Signature of Notary Public

EUGENA ANN POTTER
Notary Public, State of Arizona
Mohave County
Commission # 586813
My Commission Expires
August 21, 2024

(Place Notary Seal Above)