

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 19.12
(ID # 24071)

MEETING DATE:
Tuesday, March 19, 2024

FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1764. Last assessed to: Maida S. Hawkins, Successor Trustee of the certain Declaration of Trust created by Edward R. Hawkins and Maida S. Hawkins as Trustors, dated October 26, 1992. District 4. [\$69,359-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Sarah Elizabeth Sleight, Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 666201024; and
2. Authorize and direct the Auditor-Controller to issue a warrant to Sarah Elizabeth Sleight, Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992 in the amount of \$69,359.24, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

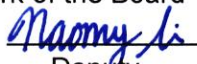
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 3/5/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington and Gutierrez
Nays: None
Absent: Perez
Date: March 19, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 69,359	\$ 0	\$ 69,359	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Sarah Elizabeth Sleight, Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992 based on a Quitclaim Deed recorded December 1, 1992 as Instrument No. 1992-456531, an Order Appointing Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992 filed August 31, 2021, and Certificates of Death for Edward Rae Hawkins and Maida Sleight Hawkins.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Sarah Elizabeth Sleight, Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992 be awarded excess proceeds in the amount of \$69,359.24. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the Successor Trustee of the property.

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Sleight

Cesar Bernal
Cesar Bernal , PRINCIPAL MGMT ANALYST 3/7/2024

Aaron Gettis
Aaron Gettis 2/26/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 215 Item 1764 Parcel Identification Number: 666201024

Assessee: HAWKINS, MAIDA S TRUSTEE

Situs: NORTH PALM SPRINGS CA 92258 (VACANT)

Date Sold: May 5, 2020

Date Deed to Purchaser Recorded: July 15, 2020

Final Date to Submit Claim: July 15, 2021

Honoring
7/15/21
Date of initial
claim received.
-HGB

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 69,359.24 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 1992-456531; recorded on 12/01/1992. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

PLEASE SEE SUPPORTING DOCUMENTS ENCLOSED WITH INITIAL CLAIM PACKAGE

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 27th day of July, 2021 at Wake County, North Carolina
County, State

Sarah Elizabeth Sleight
Signature of Claimant

Signature of Claimant

Sarah Elizabeth Sleight
Print Name

Print Name

920 Bryan Drive
Street Address

Street Address

Apex, NC 27502
City, State, Zip

City, State, Zip

312-968-7566
Phone Number

Phone Number

456531

Recording Requested By

James F. Roberts, Atty.

and when recorded mail this deed and, unless otherwise shown below, mail tax statements to

Mr. and Mrs. Edward R. Hawkins
12404 Cottas Lane
La Mirada, California 90638

RECEIVED FOR RECORD
AT 8:00 O'CLOCK

DEC - 1 1992

Notary Public
of Riverside County, California
M. J. [Signature]
Recorder
Fees \$.

Space Above This Line For Recorder's Use

QUIT CLAIM DEED

The undersigned declares that the documentary transfer tax is \$ ~~None~~ and is

computed on the full value of the interest or property conveyed, or is
 computed on the full value less the value of liens or encumbrances remaining thereon at the time of sale. The land, tenements or realty is located in Unincorporated area City of

FOR NO CONSIDERATION, MAIDA S. HAWKINS, hereby QUIT CLAIM(S) to EDWARD R. HAWKINS and MAIDA S. HAWKINS as Trustees, or any successor Trustees, under that certain Declaration of Trust created by EDWARD R. HAWKINS and MAIDA S. HAWKINS as Trustors, dated October 26, 1992, the following described real property in the County of Riverside, State of California:

LOT 3 OF BLOCK A, GARNET GARDENS UNIT #2, AS PER MAP IN BOOK 22,
PAGE 47 OF MAPS, RIVERSIDE COUNTY RECORDER'S OFFICE, CALIFORNIA.

APN: 666201024-9

This conveyance is to a Revocable Trust created by the Grantor and does not constitute a change of ownership and is not subject to reassessment pursuant to Revenue and Taxation Code Section 62.

*This conveyance is to a Living Trust, which is not pursuant to a sale.

DATED: October 26, 1992

Maida S. Hawkins
MAIDA S. HAWKINS

STATE OF CALIFORNIA)
) SS,
COUNTY OF ORANGE)

On October 26, 1992, before me, *Estelle B. Blanchette*, a Notary Public in and for said County and State personally appeared MAIDA S. HAWKINS, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacit(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official Seal.

Estelle B. Blanchette
Notary Public



555555555

DEC 1 1992

STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

3052012046010

CERTIFICATE OF DEATH

3201219010263

Form with fields for decedent's personal data, usual residence, informant, spouse/parent information, funeral director, place of death, cause of death, physician's certification, and coroner's use only.

This is to certify that this document is a true copy of the official record filed with the Registrar-Recorder/County Clerk.

Signature of Dean C. Logan, Registrar-Recorder/County Clerk.

FEB 25 2021

Barcode with number 100003907852

This copy is not valid unless prepared on an engraved border displaying the seal and signature of the Registrar-Recorder/County Clerk.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE



CALOSANG02

STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF LOS ANGELES

REGISTRAR-RECORDER/COUNTY CLERK

3052013147653

CERTIFICATE OF DEATH

3201319033236

Form with sections: DECEDENT'S PERSONAL DATA, USUAL RESIDENCE, INFORMANT, SPOUSE/SBP AND PARENT INFORMATION, FUNERAL DIRECTORY, PLACE OF DEATH, CAUSE OF DEATH, PHYSICIAN'S CERTIFICATION, CORONER'S USE ONLY. Includes fields for name, date of birth, cause of death, and registrar information.

NOT A VALID DOCUMENT TO ESTABLISH IDENTITY



This is to certify that this document is a true copy of the official record filed with the Registrar-Recorder/County Clerk. Dean C. Logan, Registrar-Recorder/County Clerk

NOV 02 2028
1000003987124

This copy is not valid unless prepared on an engraved border displaying the seal and signature of the Registrar-Recorder/County Clerk.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

CALOSANG02

FILED
SUPERIOR COURT OF CALIFORNIA
COUNTY OF RIVERSIDE

AUG 31 2021

D. PULSIFER

CRV
SEP 01 2021

1 **ANTHONY D. JOHNSTON, SBN 244282**
2 **FORES-MACKO-JOHNSTON, INC.**
3 A Professional Law Corporation
4 1600 "G" Street, Suite 103
5 Modesto, CA 95354
6 (209) 527-9899
7 (209) 527-2889 (Facsimile)
8
9 Attorneys for Petitioner,
10 SARAH ELIZABETH SLEIGHT

8 SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

10 In re:
11 THE EDWARD R. HAWKINS and
12 MAIDA S. HAWKINS FAMILY
13 TRUST.

Case.No. PRIN2100902

**ORDER APPOINTING SUCCESSOR
TRUSTEE OF THE EDWARD R.
HAWKINS and MAIDA S. HAWKINS
FAMILY TRUST DATED OCTOBER 26,
1992**

Hearing:

Date: August 31, 2021
Time: 8:45 a.m.
Dept.: PS3

Fores-Macko-Johnston, Inc.
A Professional Law Corporation
1600 "G" Street, Suite 103
Modesto, CA 95354
Telephone: (209) 527-9899

18 The Petition for Appointment of Successor Trustee of the Edward R. Hawkins and
19 Maida S. Hawkins Family Trust dated October 26, 1992 (the "Petition"), filed by Sarah
20 Elizabeth Sleight, came on regularly for hearing by the Court in Department PS3 on the 9:45
21 a.m. calendar on August 31, 2021, the Honorable John G. Evans, Judge of the Superior Court
22 presiding. Anthony D. Johnston of Fores-Macko-Johnston, Inc., a Professional Law
23 Corporation, appeared for the Petitioner. There were no other appearances and the only
24 opposition, by the Braille Institute, was withdrawn prior to the hearing.

25 Upon review of the pleadings and evidence, and good cause appearing, it is hereby
26 ORDERED, ADJUDGED and DECREED that:

27 The Petition is granted; and

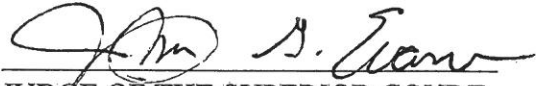
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1. Effective immediately Sarah Elizabeth Sleight is appointed the Successor Trustee of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992; and

2. This appointment of Sarah Elizabeth Sleight as the Successor Trustee does not change or alter in any manner the trusteeship of the disclaimer trust created under the terms of the Edward R. Hawkins and Maida S. Hawkins Family Trust dated October 26, 1992.

Dated: X 8-31-21


JUDGE OF THE SUPERIOR COURT

Fores-Macko-Johnston, Inc.
A Professional Law Corporation
1600 "G" Street, Suite 103
Modesto, CA 95354
Telephone: (209) 527-9899