

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 19.4
(ID # 21750)

MEETING DATE:
Tuesday, April 30, 2024

FROM : TREASURER-TAX COLLECTOR:

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 212, Item 75. Last assessed to: Nancy Doreen Dickson. District 2. [\$41,276-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Cochran Investment Company, Inc., Assignee for Marshall Chinen, Executor for the Estate of Nancy Dickson, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 269470029-3;
2. Deny the claim from Global Discoveries, Ltd., Assignee for Ernette K. Yim, as Beneficiary and/or Heir to the Estate of Nancy Doreen Dickson for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 269470029-3;
3. Authorize and direct the Auditor-Controller to issue a warrant to Cochran Investment Company, Inc., Assignee for Marshall Chinen, Executor for the Estate of Nancy Dickson in the amount of \$41,276.53 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

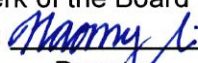
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 4/16/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Jeffries, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: April 30, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 41,276	\$ 0	\$ 41,276	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 1, 2018 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 26, 2018. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 18, 2018, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Cochran Investment Company, Inc., Assignee for Marshall Chinen, Executor for the Estate of Nancy Dickson based on an Assignment of Right to Collect Excess Proceeds notarized July 12, 2018, an Individual Grant Deed recorded February 10, 1987 as Instrument No. 1987-38204, an Order Granting Petition to Renew Appointment of Personal Representative and For Instructions filed May 3, 2023, Second Amended Letters of Administration dated August 22, 2023, and an Affidavit Under California Probate Code Section 13101 notarized January 22, 2024.
2. Claim from Global Discoveries, Ltd., Assignee for Ernette K. Yim, as Beneficiary and/or Heir to the Estate of Nancy Doreen Dickson based on an Assignment of Right to Collect Excess Proceeds notarized June 10, 2019, an Individual Grant Deed recorded February 10, 1987 as Instrument No. 1987-38204, a Certificate of Death for Nancy D. Dickson, and an Affidavit for Collection of Personal Property notarized May 29, 2019.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Cochran Investment Company, Inc., Assignee for Marshall Chinen, Executor for the Estate of Nancy Dickson be awarded excess proceeds in the amount of \$41,276.53. The claim from Global Discoveries, Ltd., Assignee for Ernette K. Yim, as Beneficiary and/or Heir to the Estate of Nancy Doreen Dickson be denied because the State of Hawaii has a probate proceeding open and has appointed Marshall Chinen as executor of the estate. Supporting documentation has been provided. The Tax Collector requests approval of

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the Executor of the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Cochran

ATTACHMENT B. Claim Global


Cesar Bernal, PRINCIPAL MGMT ANALYST 4/19/2024


Aaron Gettis, Chief of Deputy County Counsel 3/8/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 212 Item 75 Assessment No.: 269470029-3

Assessee: DICKSON, NANCY DOREEN

Situs:

Date Sold: May 1, 2018

Date Deed to Purchaser Recorded: June 26, 2018

Final Date to Submit Claim: June 26, 2019

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 41718.00 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 38204; recorded on 2/10/1987. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Copy of ID, Copy of Grant Deed, Assignment of Rights to Collect Excess Proceeds, Declaration of One and the Same, Copy of Death Certificate of Nancy Dickson, and Copy of Statement of Intestate Informal Appointment of Personal Representative with First Amended Letters

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 30 day of JULY, 2018 at Tustin, CA
County, State


Signature of Claimant
Cochran Investment Company Inc.
Kelly A. Mills, Vice-President

Signature of Claimant

Print Name

Print Name

Please See Attached

Street Address

City, State, Zip

714-731-1820
Phone Number

Phone Number

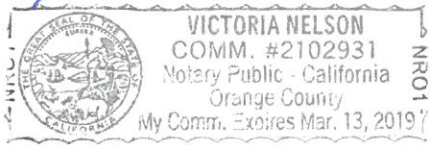
RECEIVED
2018 AUG -7 AM 8:26
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Orange

Subscribed and sworn to (or affirmed) before me on this 30th
day of July, 2018, by Victoria Nelson Notary Public
Kelly A. Mills -----,

proved to me on the basis of satisfactory evidence to be the
person(s) who appeared before me.



(Seal)

Signature

A handwritten signature in blue ink, appearing to read 'Victoria Nelson', written over a horizontal line.

ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor's claim as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Cochran Investment Company, Inc my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 269470029-3 sold at public auction on May 1, 2018 I understand that the total of excess proceeds available for refund is \$ 41718 and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VALUABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

Marshall Chinen
(Signature of Party of Interest/Assignor)

Marshall Chinen, Executor for the Estate of Nancy Dickson
(Name Printed)

2305 Ahaana Way
(Address)

Honolulu, HI 96821
(City/State/Zip)

808-585-0888
(Area Code/Telephone Number)

STATE OF CALIFORNIA)ss.
COUNTY OF _____)

On _____, before me, _____, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the forgoing paragraph is true and correct.

WITNESS my hand and official seal.

(Signature of Notary) *acknowledgement/certification on next page.* (This area for official seal)

I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

Kelly A. Mills
(Signature of Assignee)

Kelly A. Mills, Vice-President
(Name Printed)

161 Fashion Ln., Ste. 105
(Address)

Tustin, CA 92780
(City/State/Zip)

STATE OF CALIFORNIA)ss.
COUNTY OF Orange)

On July 12, 2018, before me, the undersigned, a Notary Public in and for said State, personally appeared Kelly A. Mills, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal

Victoria Nelson
(Signature of Notary)



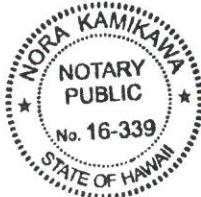
(This area for official seal)

A notary public or other office completing this certificate verifies only the identity of the individual who signed the document to which this certificate is stated, and not the truthfulness, accuracy, or validity of that document.

HAWAII ALL-PURPOSE ACKNOWLEDGEMENT
H.R.S. 502-4(6)

State of Hawaii)
) ss.
City and County of Honolulu)

On this 23rd day of June, 2018, in the First Circuit Court, State of Hawaii, before me personally appeared Marshall Chinen and _____ to me personally known or proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to this instrument, who being duly sworn or affirmed did say that such person(s) executed the foregoing instrument identified or described as Assignment of Right To Collect Excess Proceeds as the free act and deed of such person(s), and if applicable, in the capacity shown having been duly authorized to execute such instrument in such capacity. The foregoing instrument is dated June 23, 2018 and contained 1 pages at the time of this acknowledgement/certification.



Nora Kamikawa
Nora Kamikawa
Notary Public-STATE OF HAWAII
My commission expires: October 16, 2020

38204

RECORDING REQUESTED BY

RAWLINSON & EWEN, INC.

AND WHEN RECORDED MAIL TO



RAWLINSON & EWEN, INC.
4001 W. Alameda Ave., Suite 201
Burbank, CA 91505

MAIL TAX STATEMENTS TO

NANCY DOREEN DICKSON
3055 Oahu Avenue
Honolulu, Hawaii 96822

RECEIVED FOR RECORDING
Min. Past 4 o'clock P.M.

FEB 10 1987

Recorded by _____
of Riverside County, California
Walter E. Stoney
RECORDED
Page 3

SPACE ABOVE THIS LINE FOR RECORDER'S USE

CAT. NO. NN00582
TO 1923 CA (2 83)

Individual Grant Deed

THIS FORM FURNISHED BY TIGOR TITLE INSURERS

P.T.N.

"This is a bonafide gift and the grantor received
The undersigned grantor(s) declare(s): nothing in return, R & T 1.1911."
Documentary transfer tax is \$ -0-
() computed on full value of property conveyed, or
() computed on full value less value of liens and encumbrances remaining at time of sale.
() Unincorporated area: () City of _____, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

KATHERINE L. BRODIE

hereby GRANT(S) to
NANCY DOREEN DICKSON

the following described real property in the
County of RIVERSIDE, State of California:
Commencing at a point Two hundred and fifty feet (250) west and three hundred and
thirty feet (330) south of the northeast corner of the Northwest Quarter of the South-
west Quarter of the Southwest Quarter (NW, SW, SW.) of Section twenty nine (29),
Township Three (3) South, Range Five (5) West, S. B. B. & M., RANCHO EL SOBRANTE DE
SAN JACINTO, in RIVERSIDE COUNTY, CALIFORNIA: thence in a southerly direction following
a line parallel with the west line of said Section twenty nine (29), a distance of one
hundred and sixty five (165) feet to a stake; thence in a westerly direction following
a line parallel with the north line of said Section twenty nine (29), a distance of
one hundred (100) feet to a stake; thence in a northerly direction following a line
parallel with the west line of said Section twenty nine (29), a distance of one hundred
and sixty five (165) feet to a stake; thence in an easterly direction following a line
parallel with the north line of said Section twenty nine (29), a distance of one
hundred (100) feet to a stake, which is the point of beginning, reserving therefrom a
strip of land thirty (30) feet wide over and across the south end of said parcel of
land for road easement purposes only.

Dated: 01/14/87

Katherine L. Brodie
KATHERINE L. BRODIE

STATE OF CALIFORNIA
COUNTY OF LOS ANGELES
On JANUARY 14th, 1987 before
me, the undersigned, a Notary Public in and for said State,
personally appeared KATHERINE L. BRODIE

personally known to me or proved to me on the basis of sat-
isfactory evidence to be the person whose name IS
subscribed to the within instrument and acknowledged
that she executed the same.
WITNESS my hand and official seal.

Signature Mavis R.K. Afamasaga
MAVIS R.K. AFAMASAGA



(This area for official notarial seal)

Title Order No. _____ Escrow or Loan No. _____

MAIL TAX STATEMENTS AS DIRECTED ABOVE

RECEIVED

MARSHALL D. CHINEN, #2682-0
2305 Ahaana Way
Honolulu, Hawaii 96821
Telephone No. 585-0888

Attorney for Petitioner

2023 AUG 30 PM 3:26

INVERSIDE COUNTY
TREAS - TAX COLLECTOR

Electronically Filed
THIRD CIRCUIT
3LP111000135
23-AUG-2023
10:47 AM
Dkt. 74 ORDG

IN THE CIRCUIT COURT OF THE THIRD CIRCUIT

STATE OF HAWAII

THE ESTATE	)	P. NO. 3LP111000135
	)	(Supervised)
OF)	
NANCY DOREEN DICKSON,	)	ORDER GRANTING PETITION TO RENEW
	)	APPOINTMENT OF PERSONAL
Deceased.	)	REPRESENTATIVE AND FOR
	)	INSTRUCTIONS FILED MAY 3, 2023
	)	HEARING:
	)	DATE: AUGUST 11, 2023
	)	TIME: 11:00 A.M.
	)	JUDGE: ROBERT D.S. KIM

ORDER GRANTING PETITION TO RENEW APPOINTMENT OF PERSONAL REPRESENTATIVE AND FOR INSTRUCTIONS FILED MAY 3, 2023

The Petition to Renew Appointment of Personal Representative and for Instructions filed May 3, 2023, having come before the Honorable Robert D.S. Kim on August 11, 2023 11:00 A.M., with an appearances by Marshall D. Chinen on behalf of the Petitioner and no other party appearing, the time required for notice having expired and proof of notice having been made, and there being no objection, the Court finds:

1. The estate was originally opened in 2011 and Petitioner appointed Personal Representative on 7/13/17 with his term expiring on July 2020 which was renewed on May 18, 2021 and expiring on May 17, 2022.
2. On or about 4/2018 Petitioner was contacted by Cochran Investment Company, Inc. (Cochran) regarding additionally assets owned by Decedent; specifically unclaimed funds held by the County



of Riverside, California in the approximate amount of \$41,700.00.

3. Petitioner retained Cochran to process the subject claim and anticipated receiving the funds in mid-2020; however, due to COVID 19 the funds were not received prior to the expiration of Petitioner's appointment as Personal Representative.

4. Cochran has recently informed Petitioner that Riverside is ready to process Petitioner's claim for the unclaimed funds but requires current Letters of Administration necessitating a further renewal of Petitioner's appointment.

5. Marshall D. Chinen is entitled to act as Personal Representative of the decedent's estate.

IT IS ORDERED that:

1. The petition is granted and Marshall D. Chinen re appointed as Personal Representative without bond for an additional three (3) years from the Entry of the subject Order.

2. Supervised administration may be maintained;

3. The Final Accounts shall be filed three (3) years from the date thereof.

4. The Amended Letters of Administration shall expire three (3) years from the date hereof unless extended by the Court.

DATED: Kailua-Kona, Hawaii

AUG 22 2023



JUDGE OF THE ABOVE-ENTITLED COURT

MARSHALL D. CHINEN, #2682-0
2305 Ahaana Way
Honolulu, Hawaii 96821
Telephone No. 585-0888

Attorney for Petitioner

Electronically Filed
THIRD CIRCUIT
3LP111000135
23-AUG-2023
10:48 AM
Dkt. 76 LOA

IN THE CIRCUIT COURT OF THE THIRD CIRCUIT
STATE OF HAWAII

THE ESTATE)
)
 OF)
)
 NANCY DOREEN DICKSON,)
)
 Deceased.)
)
)

PROBATE NO. 3LP111000135
SECOND AMENDED LETTERS OF
ADMINISTRATION

SECOND AMENDED LETTERS OF ADMINISTRATION

MARSHALL D. CHINEN is re-appointed Personal Representative of the Estate of the above-named decedent.

LIMITATIONS ON POWERS: None

The Second Amended Letters of Administration shall expire three (3) years from the date hereof unless extended by the Court.

BY ORDER OF THE HONORABLE ROBERT D.S. KIM, Judge of the above-entitled Court.

DATED: Kailua-Kona, Hawaii August 22, 2023

Shelley Mandagiet
Clerk of the above-entitled Court



AFFIDAVIT UNDER CALIFORNIA PROBATE CODE SECTION §13101

The undersigned state(s) as follows:

Nancy Dickson (name of decedent) died on June 28, 2010 (date), in the County of Hawaii, State of Hawaii and:

1. At least forty days have elapsed since the death of the decedent, as shown by the attached certified copy of decedent's death certificate.
2. Either of the following, as appropriate:
 - A. No proceeding is now being or has been conducted in California for administration of the decedent's estate.
 - B. The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.
3. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in the California Probate Code Section 13050, does not exceed \$100,000.
4. An Inventory and Appraisal of the real property in the decedent's estate is attached, or There is no real property in the estate.
5. A description of the property that is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100:

Excess Proceeds held with the County of Riverside in the Amount of Approximately \$41,700.00
(Attach additional sheets if necessary.)

6. The successor(s) of the decedent, as defined in Probate Code Section 13006, is/are: Legal Representative/Administrator of the Estate of Nancy Dickson
7. The undersigned is/are successor(s) of the decedent to the decedent's interest in the described property, or The undersigned is/are authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property.
8. No other person has a superior right to the interest of the decedent in the described property.
9. The undersigned requests that the described property be paid, delivered or transferred to the undersigned.

I/we declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date 1/22/2014 Printed name Marshall D. Chiven Signature Marshall D. Chiven

(Attach an additional sheet if necessary.)

1. Attach a certified copy of death certificate and if there is real property in the decedent's estate attach a completed Inventory and Appraisal (Probate Form DE-160, DE-161).
2. Have this affidavit notarized

HAWAII ALL-PURPOSE ACKNOWLEDGMENT
H.R.S 502-41(6)

State of Hawaii }
County of Honolulu } ss.

On this 22 day of January, 2024, in the 1st Circuit Court, State of Hawaii,
Day Month Year Name of Circuit

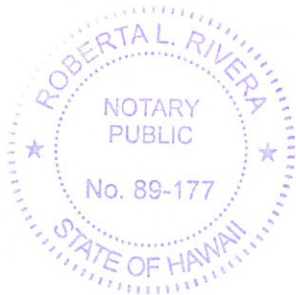
before me personally appeared Marshall D. Chinen (.) (and
Name of Signer 1

_____ (.) to me personally known or proved
Name of Signer 2 (if any)

to me on the basis of satisfactory evidence to be the person(s) whose name(s)
is/are subscribed to this instrument, who, being by me duly sworn or affirmed, did say
that such person(s) executed the foregoing instrument identified or described as
Affidavit Under California Probate as the free act and deed of such person(s),
Type of Document Code Section 13101

and if applicable, in the capacity shown having been duly authorized to execute such instrument
in such capacity. The foregoing instrument is dated JAN 22 2024 and
Date of Document

contained 2 pages at the time of this acknowledgment/certification.
No. of Pages



Roberta L. Rivera

Printed Name of Notary Public

Notary Public — STATE OF HAWAII

My commission expires: MAR 30 2025

Roberta L. Rivera

Signature of Notary Public

Place Notary Seal or Stamp Above

CLAIM SUMMARY

Date: May 31, 2019
To: Riverside County Treasurer and Tax Collector
Assessors Parcel Number: 269470029-3
Last Assessee: DICKSON NANCY DOREEN
Sale Date: 4/26/2018
TC: TC 212
Item Number: 75
Deadline: 6/26/2019

RECEIVED
2019 JUN 18 AM 7:53
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

1. **Explanation of Events**
2. Individual Grant Deed granting interest to Nancy Doreen Dickson as Document Number: 38204, Recorded on February 10, 1987 in Riverside County, CA.
3. **Certified** Certificate of Death for Nancy D. Dickson
4. Probate Affidavit for the Estate of Nancy Doreen Dickson
5. Last Will and Testament for Nancy Doreen Dickson distributing the balance of the residue of her estate to her hanai niece, Ernette Kawehiokalani Bright, Jr.
6. Certificate of Birth for Ernette Kawehiokalani Bright
7. Certificate of Marriage between Ernette Kawehiokalani Bright and Mark Keawekekahialiokamoku Yim referencing her last name change from her maiden last name to her current last name.
8. Supporting documentation referencing Nancy D. Dickson previously reporting to the **PO BOX 2396 Kamuela, HI 96743** address; which is one and the same address Riverside County recognizes as the tax mailing address for the above referenced APN.
9. Affidavit signed by Ernette K. Yim declaring under Penalty of Perjury her Identity and all name variations.
10. Assignment of Rights To Collect Excess Proceeds signed by Ernette K. Yim
11. Claim form(s) signed by Global Discoveries
12. Photo ID for Assignor: Ernette K. Yim

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

- One warrant in the amount of \$41,276.53 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

Certified Tracking Number: 7018-2290-0002-2081-4749



ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 269470029-3 Tax Sale Number TC 212, Item 75 sold at public auction on 4/26/2018. I understand that the total of excess proceeds available for refund is \$ 41,276.53+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

Ernette K. Yim (Signature of)

5/22/2019 (Date)

Ernette K. Yim, as beneficiary and/or heir to the Estate of Nancy Doreen Dickson (Name Printed)

2057 Akaikai Loop (Address)

Pearl City, HI, 96782 (City/State/Zip)

(808) 456-1960 (Area Code/Telephone Number)

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Hawaii

County of Honolulu

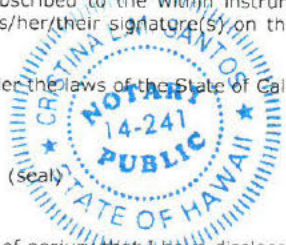
On May 22, 2019 before me, Ernette K. Yim Cristina L.M. Santos, personally appeared Ernette K. Yim (here insert name and title of the officer)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

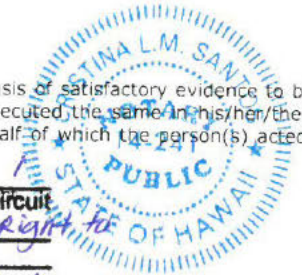
I certify under PENALTY OF PERJURY under the laws of the State of California that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

WITNESS my hand and official seal.

Signature of Notary Public: Santos Expires: July 30, 2022



Doc. Date: 5/22/19 # Pages: 1 Name: Cristina L.M. Santos First Circuit Doc. Description: Assignment of Right to Collect Excess Proceeds Notary Signature: Santos Date: 5/22/19



NOTARY CERTIFICATION

I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

Signature of Assignee

Jed Byerly, Managing Member of Global Discoveries Ltd. (Name Printed)

P.O. Box 1748 (Address)

Modesto, CA 95353-1748 (City/State/Zip)

Phone: (209) 593-3913

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Stanislaus

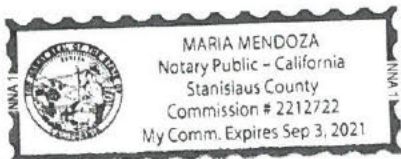
On 6/10/19 before me, Maria Mendoza, Notary Public, personally appeared Jed Byerly (here insert name and title of the officer)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public: Maria Mendoza (seal)



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX DEFAULTED PROPERTY

To: Riverside County Treasurer and Tax Collector

Assessor's Parcel No: 269470029-3

Tax Sale Number: TC 212

Item Number: 75

Date of Sale: 4/26/2018

The undersigned claimant, Global Discoveries, Ltd., claims \$41,276.53+/- or 100% of the claimant's share of the actual amount of excess proceeds from the sale of the property referenced above.

Global Discoveries, Ltd., claims its status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code based upon the attached documentation:

Please refer to Claim Summary and attached Documents

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 31st day of May, 2019 at Modesto, California.

By: Jed Byerly
Jed Byerly, Managing Member
Global Discoveries Ltd. Tax ID :
P.O. Box 1748
Modesto, CA 95353-1748

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Stanislaus

On 6/10/19 before me, Maria Mendoza, Notary Public, personally appeared
(Date) (here insert name and title of the officer)

Jed Byerly, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Maria Mendoza (seal)
Signature of Notary Public



38204

RECORDING REQUESTED BY

RAWLINSON & EWEN, INC.

AND WHEN RECORDED MAIL TO



RAWLINSON & EWEN, INC.
4001 W. Alameda Ave., Suite 201
Burbank, CA 91505

MAIL TAX STATEMENTS TO

NANCY DOREEN DICKSON
3055 Oahu Avenue
Honolulu, Hawaii 96822

RECEIVED FOR RECORDING
.. Min. Past 4 o'clock P.M.
FEB 10 1987
Recorder of Riverside County, California
William E. Gray
DECEMBER 3

SPACE ABOVE THIS LINE FOR RECORDER'S USE

CAT. NO. NN00582
TO 1923 CA (2 83)

Individual Grant Deed

THIS FORM FURNISHED BY TICOR TITLE INSURERS

The undersigned grantor(s) declare(s): "This is a bonafide gift and the grantor received nothing in return, R & T 1.1911."
Documentary transfer tax is \$ -0-
() computed on full value of property conveyed, or
() computed on full value less value of liens and encumbrances remaining at time of sale.
() Unincorporated area: () City of _____, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

KATHERINE L. BRODIE

hereby GRANT(S) to
NANCY DOREEN DICKSON

the following described real property in the _____, State of California:
County of RIVERSIDE
Commencing at a point Two hundred and fifty feet (250) west and three hundred and thirty feet (330) south of the northeast corner of the Northwest Quarter of the Southwest Quarter of the Southwest Quarter (NW. SW. SW.) of Section twenty nine (29), Township Three (3) South, Range Five (5) West, S. B. B. & M., RANCHO EL SOBRANTE DE SAN JACINIO, in RIVERSIDE COUNTY, CALIFORNIA: thence in a southerly direction following a line parallel with the west line of said Section twenty nine (29), a distance of one hundred and sixty five (165) feet to a stake; thence in a westerly direction following a line parallel with the north line of said Section twenty nine (29), a distance of one hundred (100) feet to a stake; thence in a northerly direction following a line parallel with the west line of said Section twenty nine (29), a distance of one hundred and sixty five (165) feet to a stake; thence in an easterly direction following a line parallel with the north line of said Section twenty nine (29), a distance of one hundred (100) feet to a stake, which is the point of beginning, reserving therefrom a strip of land thirty (30) feet wide over and across the south end of said parcel of land for road easement purposes only.

Dated: 1/14/87

Katherine L. Brodie
KATHERINE L. BRODIE

STATE OF CALIFORNIA
COUNTY OF LOS ANGELES
On JANUARY 14th, 1987 before me, the undersigned, a Notary Public in and for said State, personally appeared KATHERINE L. BRODIE

personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged that she executed the same.
WITNESS my hand and official seal.

Signature: *Mavis R. K. Afamasaga*
MAVIS R. K. AFAMASAGA



(This area for official notarial seal)

Title Order No. _____ Escrow or Loan No. _____

MAIL TAX STATEMENTS AS DIRECTED ABOVE

CERTIFICATE OF DEATH

STATE OF HAWAII
DEPARTMENT OF HEALTH



CERTIFICATE NO. 151 2010 - 004724

Name of Decedent
Nancy D. Dickson

City, Town or Location of Death
KAMUELA

County of Death
HAWAII

Island of Death
HAWAII

Actual or Presumed Date of Death Actual or Presumed Time of Death
June 26, 2010 5:15 AM

Date of Birth
December 04, 1930

Age at Death
79 YEAR(s)

Sex Race
FEMALE Caucasian

Citizenship
USA

Ever in Armed Forces?
NO

Social Security Number Marital Status
NEVER MARRIED

Disposition

CREMATION

Date: June 30, 2010

Permit #

Cemetery/Crematory: A HUI HOU FUNERAL & TRIBUTE SERVICES

Location: KAILUA-KONA, HAWAII 96740

Funeral Home: A HUI HOU CREMATORY & FUNERAL HOME

Certifier: Tawn Keeney, M.D. PRIVATE PHYSICIAN

Date Certified: June 26, 2010

Original Date Certified: June 26, 2010

Date Pronounced Dead: June 26, 2010

Time Pronounced Dead: 5:15 AM

Cause of Death:

- a. CACHEXIA
- b. ABDOMINAL CARCINOMATOSIS
- c. OVARIAN CARCINOMA

Part II: BOWEL OBSTRUCTION, ABDOMINAL ABCESS

Manner of Death: NATURAL CAUSES

Date Filed by State Registrar: June 30, 2010

ANY ALTERATIONS INVALIDATE THIS CERTIFICATE

AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY

The undersigned state(s) as follows:

1. Nancy Doreen Dickson died on June 26, 2010 in the County of Hawaii, State of Hawaii;
2. At least 40 days have elapsed since the death of the decedent, as shown by the attached certified copy of the decedent's death certificate;
3. No proceeding is now being or has been conducted in the State of California for administration of the decedent's estate;
4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed \$150,000.00;
5. The following property is to be paid, transferred or delivered to the undersigned under the provisions of California Probate Code Section 13100 (please describe the property in below space):

The excess proceeds [as defined in *California Revenue and Taxation Code*, Section 4675, et seq] in the approximate amount of approximately \$41,276.53 +-, generated from Assessor's Parcel Number(s) 269470029-3, sold at the Riverside County, California, public auction of tax-defaulted property held on 4/26/2018.

6. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:

Ernette K. Yim

7. The undersigned (please check which box(s) applies):


- Is successor(s) of the decedent to the decedent's interest in the described property, or
 Is authorized under California Probate Code Section 13051 to act on behalf of the successor(s) of the decedent with respect to the decedent's interest in the described property;

8. No other person has a superior right to the interest of the decedent in the described property;
9. The undersigned request that the described property be paid, delivered or transferred to the undersigned.

I/We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

5-29-2019
(DATE)

Ernette K. Yim
Printed Name


signature

(DATE)

Printed Name

signature

(DATE)

Printed Name

signature

(DATE)

Printed Name

signature

(DATE)

Printed Name

signature

(Attach Additional Sheet if Necessary)

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Hawaii)

County of Honolulu)

On May 29, 2019 before me, Cristina L.M. Santos, personally appeared
(Date) (here insert name and title of the officer)

Ernette K. Yim, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Cristina L.M. Santos (seal)
Signature of Notary Public
Exp. July 20, 2022



Doc. Date: 5/29/19 # Pages: 2
Name: Cristina L.M. Santos First Circuit
Doc. Description: Affidavit for Collection of Personal Property
Cristina L.M. Santos 5/29/19
Notary Signature Date

NOTARY CERTIFICATION