SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 3.26 (ID # 24807) MEETING DATE: Tuesday, June 11, 2024

FROM: HUMAN RESOURCES

SUBJECT: HUMAN RESOURCES: Approve the First Amendment to the Participation Agreement between the County of Riverside and JPMorgan Chase Bank ("JPMCB"), related to the County of Riverside 401(a) Plan, 457 Plan and Supplemental 401(a) Plan, along with their respective Account Numbers, All Districts. [\$0]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the First Amendment to the Participation Agreement between the County of Riverside and JPMorgan Chase Bank for Nationwide Trust Company (Attachment A);
- 2. Approve the First Amendment to the Participation Agreement between the County of Riverside and JPMorgan Chase Bank for VALIC Trust Company (Attachment B);
- 3. Authorize the Chairman of the Board of Supervisors to execute two (2) copies of the above-referenced agreements on behalf of the County of Riverside; and
- 4. Direct the Clerk of the Board to provide two (2) copies of each fully executed document to the Director of Human Resources for distribution.

ACTION:Policy

Tami Douglas - Schatz Tami Douglas-Schatz, Director of Human Resources 5/14/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Jeffries and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington and Gutierrez

Nays:

None

Absent:

Perez

Date:

June 11, 2024

XC:

H.R., Flood, Waste

(Companion Items 11.5 & 12.2)

3.26

Kimberly A. Rector

Clerk of the Board

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$0	\$0	\$0	\$0
NET COUNTY COST	\$0	\$0	\$0	\$0
SOURCE OF FUNDS: N/A			Budget Adju	ustment: No
			For Fiscal Y	ear: 23/24

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

The County of Riverside provides a Deferred Compensation Program to employees governed by Section 457(b) and 401(a) of the Internal Revenue Code. The Plan is intended to comply with all applicable laws and regulations. The Plan allows participants to defer a portion of their salary from investment options provided through the Plan. Participants' earnings from investments are tax deferred until the money is withdrawn from the Plan.

The County of Riverside entered into a Participation Agreement with JPMorgan Chase Bank as of April 18, 2023 (Agenda Item 3.19 and 3.20), to provide for the investment assets related to the Deferred Compensation Plans for the County of Riverside. These Deferred Compensation Plans consist of the County of Riverside 401(a) Money Purchase Plan, the 401(a) Supplemental Contribution Plan and the 457 Deferred Compensation Plan. The Plans have been placed in a Commingled Pension Trust Fund (Large Cap Growth) of JPMorgan Chase Bank, N.A.

The County of Riverside and JPMorgan Chase Bank, N.A. desire to amend the terms of the Participation Agreement to provide for additional clarification, by completing a separate Exhibit A for each Plan, in that Exhibit A-1 will contain specific information related to the Deferred Compensation Plan, Exhibit A-2 will contain specific information related to the Money Purchase Plan, and Exhibit A-3 will contain specific information related to the Supplemental Contribution Plan along with reflecting the respective account numbers associated with each.

Impact on Residents and Businesses

There is no financial impact to the residents and businesses as a result of the recommended action.

Other Financial Information

Any payments will be funded by existing Plan assets, so there is no direct effect on the County's budget, and the cost of this Agreement is \$0.

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENTS:

Attachment A: First Amendment to the Participation Agreement between the County

of Riverside and JPMorgan Chase Bank for Nationwide Trust

Company

Attachment B: First Amendment to the Participation Agreement between the County

of Riverside and JPMorgan Chase Bank for VALIC Trust Company

Haron Settis
Aaron Gettis, Chief of Deput County Counsel 5/30/2024

FIRST AMENDMENT TO PARTICIPATION AGREEMENT

This First Amendment to the Participation Agreement (the "<u>First Amendment</u>") is entered into as of June 11, 2024 between the County of Riverside Board of Supervisors (the "<u>Client</u>") and JPMorgan Chase Bank, N. A. ("<u>JPMCB</u>").

WHEREAS, the County of Riverside Director of Human Resources, acting on behalf of the Client and JPMCB entered into a Participation Agreement, dated as of April 19, 2023 (the "Participation Agreement"), to provide for the investment of some or all of the assets of the County of Riverside 401(a) Plan (the "401(a) Plan"), the County of Riverside 457 Plan (the "457 Plan") and the County of Riverside Supplemental Contribution 401(a) Plan (the "Supplement Contribution Plan") (collectively, the Plans") in the Commingled Pension Trust Fund (Large Cap Growth) of JPMorgan Chase Bank, N.A. (the "Fund" or the "JPMCB Large Cap Growth Fund"), as identified on Exhibit A to the Participation Agreement; and

WHEREAS, pursuant to the Participation Agreement, the Client appointed JPMCB as investment manager, with the power to invest, reinvest, and maintain custody of the assets of the Plans invested in the Fund;

WHEREAS, the 401(a) Plan is JPMCB Account Number 363060, the 457 Plan is JPMCB Account Number 363050, and the Supplement Plan is JPMCB Account Number 360820;

WHEREAS, the parties desire to amend the terms of the Participation Agreement to clarify Exhibit A for by completing a separate Exhibit A for each Plan, such that Exhibit A-1 will contain information specific to the 401(a) Plan, Exhibit A-2 will contain information specific to the 457 Plan, and Exhibit A-3 will contain information specific to the Supplemental Plan; to clarify Exhibit B by reflecting the JPMCB Account Number assigned to the Plans and the plans maintained by related employers; and to clarify the Attachment by reflecting the JPMCB Account Number assigned to the Plans and the plans maintained by related employers; and

NOW, THEREFORE, in consideration of the mutual premises and covenants contained herein and in the Participation Agreement, it is agreed that, effective as of the date first written above, the Participation Agreement is hereby amended as follows:

- 1. The parties hereby agree that the Exhibit A Account Information & ERISA Disclosures Certification Form to the Participation Agreement is deleted in its entirety and replaced with (i) Exhibit A-1 Account Information & ERISA Disclosures Certification Form for the County of Riverside 401(a) Plan, JPMCB Account Number 363060; (ii) Exhibit A-2 Account Information & ERISA Certification Form for the County of Riverside 457 Plan, JPMCB Account Number 363050; and (iii) Exhibit A-3 Account Information & ERISA Disclosures Certification Form for the County of Riverside Supplemental Contribution 401(a) Plan, JPMCB Account Number 360820, attached hereto.
- 2. The parties hereby agree that the Exhibit B Authorized Signers List attached to the Participation Agreement is deleted in its entirety and replaced with the Exhibit B Authorized Signers List attached hereto, and the names and signatures on the Exhibit B are true and accurate as of the date hereof.
- 3. The parties hereby agree that Attachment: List of County Plan Names is deleted in its entirety and replaced with Attachment 1 attached hereto, which lists each plan name (and its corresponding JPMCB Account Number) maintained by related employers for purposes of meeting the investment minimum aggregate investment for CF-A Class eligibility.

4. Miscellaneous

a. This First Amendment constitutes the entire agreement and understanding of the parties with respect to its subject matter and supersedes all oral communication and prior writings (except as otherwise provided herein).

- b. Except as modified herein, the terms and conditions of the Participation Agreement, as amended and renewed, remain unchanged and in full force and effect. All capitalized terms not otherwise defined herein shall have the meaning set forth in the Participation Agreement.
- c. No amendment, modification or waiver in respect of the matters contemplated by this Amendment will be effective unless made in accordance with the terms of the Participation Agreement.
- d. The headings used in this First Amendment are for convenience of reference only and are not to affect the construction of or to be taken into consideration in interpreting this First Amendment.
- e. This First Amendment may be executed in any number of counterparts, each of which will be an original, but all of which together will constitute one instrument. Each party to this First Amendment agrees to the use of electronic signatures, such as digital signatures that meet the requirements of the California Uniform Electronic Transactions Act (("CUETA") Cal. Civ. Code §§ 1633.1 to 1633.17), for executing this First Amendment. The parties further agree that the electronic signatures of the parties included in this First Amendment are intended to authenticate this writing and to have the same force and effect as manual signatures.

ATTEST: Clerk of the Board Kimberly Rector	COUNTY OF RIVERSIDE:
By Maomy /: Deputy	By Just Way Chuck Washington Chairman
Date 6/11/2024	Date 6/11/2024
Approved as to Form: Minh Tran County Counsel	
By	
Date 29 MAY 24	<u> </u>
JPMorgan Chase Bank, N. A.	
By: Rene Madden	
(Signature)	
Rene Madden	
(Printed name) Its: Executive Director and Relationship M	anager
May 29, 2024 11:32 AM EDT	anager

Dated:_

EXHIBIT A-1

ACCOUNT INFORMATION & ERISA DISCLOSURES CERTIFICATION FORM

	County of Riverside 401(a) Plan		
Plan Three-Digit Number:	002		
Plan Sponsor:	County of Riverside		
Plan Sponsor EIN:	95-6000930		
Address for Plan Contact:	4082 Lemon Street (P.O. Box 1569), Riverside, CA 92502		
Phone for Plan Contact:	951-955-3510		
Name of Trust:	Nationwide Trust Company		
Name of Trustee:	County of Riverside 401(a) Plan Trust		
Fiscal Year End of Trust/Plan:	30-Jun		
☐ Defined Be	halified Plan: (specify type) B. \$414(d) Governmental Plan enefit ofit Sharing C. \$457(b) Plan		
☐ Money Pur			
exempt under IRC section 501(a	stating the Plan is qualified under IRC section 401(a) and its trust is tax- i). A governmental plan that does not have an IRS letter or ruling may in t e applicable statutes or other governing documents regarding the Plan's		
exempt under IRC section 501(a alternative provide a copy of the	a). A governmental plan that does not have an IRS letter or ruling may in t		
exempt under IRC section 501(a alternative provide a copy of the	a). A governmental plan that does not have an IRS letter or ruling may in the applicable statutes or other governing documents regarding the Plan's		
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exempt under IRC section 501(a alternative provide a copy of the status. Commingled Pension Trust Fi	a). A governmental plan that does not have an IRS letter or ruling may in the applicable statutes or other governing documents regarding the Plan's * * * Fund(s) selected for inclusion in the Plan:		
Exempt under IRC section 501(a alternative provide a copy of the status. Commingled Pension Trust For the above Fund, Cliento availability): Investment Class (Note: Real Initial investment amounts)	a). A governmental plan that does not have an IRS letter or ruling may in the applicable statutes or other governing documents regarding the Plan's * * * Fund(s) selected for inclusion in the Plan: und (Large Cap Growth) of JPMorgan Chase Bank, N.A. Intelects that the Plan shall be invested in the following Class of Units (subject: Investment Class requires execution of a separate fee schedule) quires \$100 million aggregate investment minimum) point: \$136 Million privings \$50 million aggregate investment minimum)		
Exempt under IRC section 501(a alternative provide a copy of the status. Commingled Pension Trust For the above Fund, Cliento availability): Investment Class (Note: Reg. Initial investment amo. CF-2 Class (Note: Reg. Initial investment amo. Initial investment amo. Initial investment amo. 1. LIST OF RELATED information of each plan union or other employee	a). A governmental plan that does not have an IRS letter or ruling may in the applicable statutes or other governing documents regarding the Plan's * * * Fund(s) selected for inclusion in the Plan: und (Large Cap Growth) of JPMorgan Chase Bank, N.A. Intelects that the Plan shall be invested in the following Class of Units (subject: Investment Class requires execution of a separate fee schedule) quires \$100 million aggregate investment minimum) point: \$136 Million privings \$50 million aggregate investment minimum)		

See Attachment 1			
2. EMPLOYERS AND CERTAIN	NAFFILIATES; MULT	TIEMPLOYER P	LAN INFORMATI
(a)(i) Financial Institutions			
Please indicate if any Employer, Su insurance company, trust company	bsidiary or 10% Owner (or similar financial institu	as defined below) ution (a "Financia	is a bank, broker-de l Institution").
No☐ Yes. If yes, please list below or each Employer, Subsidiary or 10%			al Entity Identifier ("
Name and LEI:			
(b) Information Regarding Multier	nployer Plans		
(i) Is any Plan or Related P	'lan invested in a Fund a	Multiemployer Pla	an?
⊠No (skip to Question 3) ☐ Yes.			
(ii) If (i) is checked "Yes", Plan are greater than or equal to 5% that year either for (1) the two immediately preceding plan years.	of all contributions requ	ired to be paid to t	the Multiemployer P
☑ No (skip to Question 3)☐ Yes.)		
(iii) If (ii) is checked yes, pemployer. JPMorgan will contact y that are Issuers or Financial Institut	ou if additional informat	ne and LEI of each	h such contributing rding contributing en
Name and LEI:			
Definitions For purposes of this item 2:			
"Parent" means a 50% or more ow		Employer or Parei	
"Subsidiary" means any entity 50%	nore owner of any Empl	over Parent or Cul	nt hsidiary
"10% Owner" means any 10% or a "Multiemployer Plan" means a sir bargaining agreements between one	more owner of any Employers	oyer, Parent or Sul ained pursuant to o	bsidiary ne or more collectiv
"10% Owner" means any 10% or i "Multiemployer Plan" means a sir	more owner of any Employee plan which is maintage or more unions and two tained by the same employee.	oyer, Parent or Sul ained pursuant to o or more unrelated oyer or union or ot	bsidiary ne or more collectiv I Employers or two o her employee organi
"10% Owner" means any 10% or a "Multiemployer Plan" means a sir bargaining agreements between one unrelated employers "Related Plan" means a plan main (collectively the "Employer"). Eac	more owner of any Employee plan which is maintage or more unions and two tained by the same employee.	oyer, Parent or Sul ained pursuant to o or more unrelated oyer or union or ot	bsidiary ne or more collectiv I Employers or two o her employee organi

□ No

	Trustees is a director or executive officer of a Financial Institution: /A
to	Was the decision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed by an external investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an filiate) (an "Investing Fiduciary")?
Fi	 □ No ⊠Yes. If Yes, please list below the name of the investment manager, consultant or other Investin duciary, and complete Question 3(c) below.
N	ame and LEI: Hyas Group
(0) With respect to the Investing Fiduciary identified in Question 3(b):
) Please indicate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate e terms of the Agreement (including renewals, modifications or amendments to such Agreement).
	⊠No □ Yes
JI	PMorgan will contact you if additional information is needed to comply with ERISA.
_	
	efinitions or purposes of this item 3:
ir	Affiliate" means (1) any person (including any entity) directly or indirectly through one or more termediaries controlling, controlled by, or under common control with the person; and (2) any orporation, partnership trust or unincorporated enterprise of which such person is an officer, director, eartner or employee (but only if the employer of such employee is the plan sponsor).

⊠Yes. If Yes, please indicate if the officer or any member of the Investment Committee or Board

4. EMPLOYER DEBT SECURITIES. Client is responsible for monitoring compliance by the Plan (including each constituent Plan of a Client that is a private investment fund or similar entity) with that portion of Section I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of the outstanding issue of a debt security issued by an employer. In connection with such monitoring obligation, JPMCB will make reasonable best efforts to provide Client with access to information regarding the underlying holdings of the Fund or additional information regarding the Client's interest in the Fund, as may be requested by the Client.

EXHIBIT A-2 ACCOUNT INFORMATION & ERISA DISCLOSURES CERTIFICATION FORM

Plan Name:	County of Riverside	e 457 Plan	
Plan Three-Digit Number:	001		
Plan Sponsor:	County of Riverside		3"
Plan Sponsor EIN:	95-6000930		
Address for Plan Contact:	4081 Lemon Street	(P.O. Box 1569), Riverside, CA	A 92502
Phone for Plan Contact:	951-955-3510		
Name of Trust:	Nationwide Trust C	ompany	7 7
Name of Trustee:	County of Riverside	e 457 Plan Trust	· · · · · · · · · · · · · · · · · · ·
Fiscal Year End of Trust/Plan:	30-Jun		
Plan Type: A. §401(a) Qua Defined Ber	alified Plan: (specify type	e) B. ☐ §414(d) Governme	ntal Plan
401(k) / Pro	fit Sharing	C. ■ §457(b) Plan	
	* * Fund(s) selected for i		
Commingled Pension Trust Fu			
For the above Fund, Cliento availability):	t elects that the Plan s	hall be invested in the following	ng Class of Units (subject
	uires \$100 million aggro int: \$136 Million iires \$50 million aggreg	ires execution of a separate fee . egate investment minimum) ate investment minimum)	schedule)
information of each plan	hat is an investor in the organization (collectively	ow (or on an attached page) the Fund and that is maintained by a the "Employer"). Each such FRelated Plans".	the same employer or
Plan Name		Employer	Employer EIN (if applicable)

Please indicate if any Employer, Subsidiary or 10% Owner (as defined below) is a bank, broke insurance company, trust company or similar financial institution (a "Financial Institution"). No Yes. If yes, please list below or on an attached page the name and the Legal Entity Identificated Employer, Subsidiary or 10% Owner that is a Financial Institution. Name and LEI: Definitions Description Descr				
Please indicate if any Employer, Subsidiary or 10% Owner (as defined below) is a bank, brokensurance company, trust company or similar financial institution (a "Financial Institution"). No Yes. If yes, please list below or on an attached page the name and the Legal Entity Identificate hemployer, Subsidiary or 10% Owner that is a Financial Institution. Name and LEI: Definition No No No No No No No				
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(i) Is any Plan or Related Plan invested in a Fund a Multiemployer Plan? No (skip to Question 3) Yes. (ii) If (i) is checked "Yes", please indicate if any employer's contributions to the Multian are greater than or equal to 5% of all contributions required to be paid to the Multiemploy hat year either for (1) the two immediately preceding plan years or (2) the first two of the thremmediately preceding plan years. No (skip to Question 3) Yes. (iii) If (ii) is checked yes, please list below, the name and LEI of each such contributing are Issuers or Financial Institutions. Name and LEI: Definitions For purposes of this item 2: Parent" means a 50% or more owner of any Employer Subsidiary" means any entity 50% or more owned by any Employer or Parent 10% Owner" means any 10% or more owner of any Employer, Parent or Subsidiary Multiemployer Plan" means a single plan which is maintained pursuant to one or more colleargaining agreements between one or more unions and two or more unrelated Employers or temployers Related Plan" means a plan maintained by the same employer or union or other employee or collectively the "Employer"). Each such Plan is referred to individually as a "Plan" and colle				entity Identifier ("
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	Name and LEI: Definitions For purposes of this item 2:			
LIST OF FIDUCIARIES.	Definitions For purposes of this item 2: "Parent" means a 50% or more or "Subsidiary" means any entity 50 "10% Owner" means any 10% or "Multiemployer Plan" means a so bargaining agreements between or unrelated employers "Related Plan" means a plan mai	owner owned by any more owner of any Emp ingle plan which is maint ne or more unions and two intained by the same empl	oloyer, Parent or Subsic tained pursuant to one o or more unrelated Er loyer or union or other	or more collective nployers or two or employee organiz
a) Was the decision to invest in the Fund (or remain invested in the Fund) made or agreed to nternal Investment Committee, Board of Trustees or other officer of the Employer?	Definitions For purposes of this item 2: "Parent" means a 50% or more or "Subsidiary" means any entity 50 "10% Owner" means any 10% or "Multiemployer Plan" means a s bargaining agreements between or unrelated employers "Related Plan" means a plan mai (collectively the "Employer"). Ea	owner owned by any more owner of any Emp ingle plan which is maint ne or more unions and two intained by the same empl	oloyer, Parent or Subsic tained pursuant to one o or more unrelated Er loyer or union or other	or more collective nployers or two or employee organiz

N/A
(b) Was the decision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed to by an external investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an affiliate) (an "Investing Fiduciary")?
☐ No ☐ Yes. If Yes, please list below the name of the investment manager, consultant or other Investing Fiduciary, and complete Question 3(c) below.
Name and LEI: Hyas Group
(c) With respect to the Investing Fiduciary identified in Question 3(b):
(i) Please indicate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate the terms of the Agreement (including renewals, modifications or amendments to such Agreement).
⊠No □ Yes
JPMorgan will contact you if additional information is needed to comply with ERISA.

Definitions

For purposes of this item 3:

- "Affiliate" means (1) any person (including any entity) directly or indirectly through one or more intermediaries controlling, controlled by, or under common control with the person; and (2) any corporation, partnership trust or unincorporated enterprise of which such person is an officer, director, partner or employee (but only if the employer of such employee is the plan sponsor).
- 4. EMPLOYER DEBT SECURITIES. Client is responsible for monitoring compliance by the Plan (including each constituent Plan of a Client that is a private investment fund or similar entity) with that portion of Section I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of the outstanding issue of a debt security issued by an employer. In connection with such monitoring obligation, JPMCB will make reasonable best efforts to provide Client with access to information regarding the underlying holdings of the Fund or additional information regarding the Client's interest in the Fund, as may be requested by the Client.

Plan Name:

EXHIBIT A-3 ACCOUNT INFORMATION & ERISA DISCLOSURES CERTIFICATION FORM

County of Riverside Supplemental Contribution 401(a) Plan

	집에 이렇게 된다고 하시네까? 아이를 생각하는데 되었다고 있다.
Plan Three-Digit Number:	001
Plan Sponsor:	County of Riverside
Plan Sponsor EIN:	95-6000930
Address for Plan Contact:	4083 Lemon Street (P.O. Box 1569), Riverside, CA 92502
Phone for Plan Contact:	951-955-3510
Name of Trust:	Nationwide Trust Company
Name of Trustee:	County of Riverside Supplemental Contribution 401(a) Plan Trust
Fiscal Year End of Trust/Plan:	30-Jun
determination or opinion letter s exempt under IRC section 501(a	
	* * *
	Fund(s) selected for inclusion in the Plan:
☑ Commingled Pension Trust Fu	and (Large Cap Growth) of JPMorgan Chase Bank, N.A.
For the above Fund, Cliento availability):	nt elects that the Plan shall be invested in the following Class of Units (s

1. LIST OF RELATED PLANS. Client lists below (or on an attached page) the name and identifying information of each plan that is an investor in the Fund and that is maintained by the same employer or union or other employee organization (collectively the "Employer"). Each such Plan is referred to individually as a "Plan" and collectively as the "Related Plans".

☐ Investment Class (Note: Investment Class requires execution of a separate fee schedule)

☐ CF-A Class (Note: Requires \$100 million aggregate investment minimum)

CF-2 Class (Note: Requires \$50 million aggregate investment minimum)

Initial investment amount: \$136 Million

Initial investment amount: \$_

	Plan Name	Employer	Employer EIN (if applicable)
	See Attachment 1		
(44)			
nd "			

2. EMPLOYERS AND CERTAIN AFFILIATES; MULTIEMPLOYER PLAN INFORMATION.
(a)(i) Financial Institutions
Please indicate if any Employer, Subsidiary or 10% Owner (as defined below) is a bank, broker-dealer, insurance company, trust company or similar financial institution (a "Financial Institution").
 No ☐ Yes. If yes, please list below or on an attached page the name and the Legal Entity Identifier ("LEI") of each Employer, Subsidiary or 10% Owner that is a Financial Institution.
Name and LEI:
(b) Information Regarding Multiemployer Plans
(i) Is any Plan or Related Plan invested in a Fund a Multiemployer Plan?
⊠No (skip to Question 3) ☐ Yes.
(ii) If (i) is checked "Yes", please indicate if any employer's contributions to the Multiemployer Plan are greater than or equal to 5% of all contributions required to be paid to the Multiemployer Plan for that year either for (1) the two immediately preceding plan years or (2) the first two of the three immediately preceding plan years.
☑ No (skip to Question 3)☐ Yes.
(iii) If (ii) is checked yes, please list below, the name and LEI of each such contributing employer. JPMorgan will contact you if additional information is needed regarding contributing employers that are Issuers or Financial Institutions.
Name and LEI:

Definitions

For purposes of this item 2:

3. LIST OF FIDUCIARIES.

[&]quot;Parent" means a 50% or more owner of any Employer

[&]quot;Subsidiary" means any entity 50% or more owned by any Employer or Parent

[&]quot;10% Owner" means any 10% or more owner of any Employer, Parent or Subsidiary

[&]quot;Multiemployer Plan" means a single plan which is maintained pursuant to one or more collective bargaining agreements between one or more unions and two or more unrelated Employers or two or more unrelated employers

[&]quot;Related Plan" means a plan maintained by the same employer or union or other employee organization (collectively the "Employer"). Each such Plan is referred to individually as a "Plan" and collectively as the "Related Plans".

	nent Committee, Board of Trustees or other officer of the Employer?
□ No	If Yes, please indicate if the officer or any member of the Investment Committee or Board
	director or executive officer of a Financial Institution:
N/A	
to by an externa	cision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed all investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an anyesting Fiduciary")?
	If Yes, please list below the name of the investment manager, consultant or other Investing complete Question 3(c) below.
Name and LEI:	Hyas Group
(c) With respec	et to the Investing Fiduciary identified in Question 3(b):
	rate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate Agreement (including renewals, modifications or amendments to such Agreement).
⊠No □ Ye	s
JPMorgan will	contact you if additional information is needed to comply with ERISA.
Definitions	
For purposes of	Ethis item 3:
intermediaries of corporation, pa	ans (1) any person (including any entity) directly or indirectly through one or more controlling, controlled by, or under common control with the person; and (2) any remership trust or unincorporated enterprise of which such person is an officer, director, oyee (but only if the employer of such employee is the plan sponsor).
(including each coportion of Section the outstanding is obligation, JPMC)	DEBT SECURITIES . Client is responsible for monitoring compliance by the Plan onstituent Plan of a Client that is a private investment fund or similar entity) with that in I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of sue of a debt security issued by an employer. In connection with such monitoring B will make reasonable best efforts to provide Client with access to information regarding of the Fund or additional information regarding the Client's interest in the Fund, as

EXHIBIT B

AUTHORIZED SIGNERS LIST

Client Name: County of Riverside

Account Name(s):	Account Number(s):
County of Riverside Deferred Compensation Plan	363000
Riverside County Money Purchase Plan	363010
County of Riverside Supplemental Contribution Plan	363020
County of Riverside 457 Plan	363050
County of Riverside 401(a) Plan	363060
County of Riverside Supplemental Contribution 401(a) Plan	360820
457 Deferred Compensation Plan	363030
Riverside County Department of Waste Resources 457 Plan	363070
Riverside County Department of Waste Resources 401(a) Plan	360830
457 Deferred Compensation Plan	363040
Riverside County Flood Control and Water Conservation District 457 Plan	363080
Riverside County Flood Control and Water Conservation District 401(a) Plan	360840

The below named persons are duly authorized to provide instructions for cash flows and other business related activities for the above referenced Account(s).

PLEASE NOTE: A minimum of two authorized persons is required on the below List.

Name:	Title:	Signature:	Phone Number*:
Tami Douglas-Schatz	Director Human Resources	Tan Youl School	951-955-4097
Amy Onopas	Ret. Div. Mgr	ASI	951-955-2274
Jennifer Moquin	Principal HR Analyst	QUALITY MACTIST	951-955-8361
Sonia Moreno	Senior HR Analyst	Jo Mil	951-955-8696

I certify that the signatures shown above are the legal sig and pro <u>vide ins</u> tructions on behalf of the above reference	
Jani Ocupler School Z	- 8/8/2024
Signature of Authorized Person**	Date
Tami Doylas-Schot 2	HR Director
Name	Title

^{*}Phone number is required to authenticate certain wire and cash flow instructions

^{**}Certification of Signature must be provided by a Secretary or other duly authorized officer

ATTACHMENT 1

Account Code	Client Acct #_	Plan Name	▼ Plan Sponsor
363000	53677-001	County of Riverside Deferred Compensation Plan	County of Riverside
363010	53677-002	Riverside County Money Purchase Plan	County of Riverside
363020	53677-004	County of Riverside Supplemental Contribution Plan	County of Riverside
363050	38351-001	County of Riverside 457 Plan	County of Riverside
363060	38351-002	County of Riverside 401(a) Plan	County of Riverside
360820	38830-001	County of Riverside Supplemental Contribution 401(a) Plan	County of Riverside
363030	54107-001	457 Deferred Compensation Plan	Riverside County Waste Resources Management District
363070	38352-001	Riverside County Department of Waste Resources 457 Plan	Riverside County Waste Resources Management District
360830	38352-002	Riverside County Department of Waste Resources 401(a) Plan	Riverside County Waste Resources Management District
363040	53924-001	457 Deferred Compensation Plan	Riverside County Flood Control and Water Conservation District
363080	38901-001	Riverside County Flood Control and Water Conservation District 457 Plan	Riverside County Flood Control and Water Conservation District
360840	38901-002	Riverside County Flood Control and Water Conservation District 401(a) Plan	Riverside County Flood Control and Water Conservation District

FIRST AMENDMENT PARTICIPATION AGREEMENT

This First Amendment to the Participation Agreement (the "First Amendment") is entered into as of - June 11, 2024 between the County of Riverside Board of Supervisors (the "Client") and JPMorgan Chase Bank, N. A. ("JPMCB").

WHEREAS, the County of Riverside Director of Human Resources, acting on behalf of the Client and JPMCB entered into a Participation Agreement, dated as of April 19, 2023 (the "Participation Agreement"), to provide for the investment of some or all of the assets of the County of Riverside Deferred Compensation (the "Deferred Compensation Plan"), the County of Riverside Money Purchase Plan (the "Money Purchase Plan") and the County of Riverside Supplemental Contribution Plan (the "Supplement Contribution Plan") (collectively, the "Plans") in the Commingled Pension Trust Fund (Large Cap Growth) of JPMorgan Chase Bank, N.A. (the "Fund" or the "JPMCB Large Cap Growth Fund"), as identified on Exhibit A to the Participation Agreement; and

WHEREAS, pursuant to the Participation Agreement, the Client appointed JPMCB as investment manager, with the power to invest, reinvest, and maintain custody of the assets of the Plans invested in the Fund;

WHEREAS, the Deferred Compensation Plan is JPMCB Account Number 363000, the Money Purchase Plan is JPMCB Account Number 363010, and the Supplement Plan is JPMCB Account Number 363020;

WHEREAS, the parties desire to amend the terms of the Participation Agreement to clarify Exhibit A for by completing a separate Exhibit A for each Plan, such that Exhibit A-1 will contain information specific to the Deferred Compensation Plan, Exhibit A-2 will contain information specific to the Money Purchase Plan, and Exhibit A-3 will contain information specific to the Supplemental Plan; to clarify Exhibit B by reflecting the JPMCB Account Number assigned to the Plans and the plans maintained by related employers; and to clarify the Attachment by reflecting the JPMCB Account Number assigned to the Plans and the plans maintained by related employers; and

NOW, THEREFORE, in consideration of the mutual premises and covenants contained herein and in the Participation Agreement, it is agreed that, effective as of the date first written above, the Participation Agreement is hereby amended as follows:

- 1. The parties hereby agree that the Exhibit A Account Information & ERISA Disclosures Certification Form to the Participation Agreement is deleted in its entirety and replaced with (i) Exhibit A-1 Account Information & ERISA Disclosures Certification Form for the County of Riverside Deferred Compensation Plan, JPMCB Account Number 363000; (ii) Exhibit A-2 Account Information & ERISA Certification Form for the County of Riverside Money Purchase Plan, JPMCB Account Number 363010; and (iii) Exhibit A-3 Account Information & ERISA Disclosures Certification Form for the County of Riverside Supplemental Contribution Plan, JPMCB Account Number 363020, attached hereto.
- 2. The parties hereby agree that the Exhibit B Authorized Signers List attached to the Participation Agreement is deleted in its entirety and replaced with the Exhibit B Authorized Signers List attached hereto, and the names and signatures on the Exhibit B are true and accurate as of the date hereof.
- 3. The parties hereby agree that Attachment: List of County Plan Names is deleted in its entirety and replaced with Attachment 1 attached hereto, which lists each plan name (and its corresponding JPMCB Account Number) maintained by related employers for purposes of meeting the investment minimum aggregate investment for CF-A Class eligibility.
- 4. Miscellaneous

- a. This First Amendment constitutes the entire agreement and understanding of the parties with respect to its subject matter and supersedes all oral communication and prior writings (except as otherwise provided herein).
- b. Except as modified herein, the terms and conditions of the Participation Agreement, as amended and renewed, remain unchanged and in full force and effect. All capitalized terms not otherwise defined herein shall have the meaning set forth in the Participation Agreement.
- c. No amendment, modification or waiver in respect of the matters contemplated by this Amendment will be effective unless made in accordance with the terms of the Participation Agreement.
- d. The headings used in this First Amendment are for convenience of reference only and are not to affect the construction of or to be taken into consideration in interpreting this First Amendment.
- e. This First Amendment may be executed in any number of counterparts, each of which will be an original, but all of which together will constitute one instrument. Each party to this First Amendment agrees to the use of electronic signatures, such as digital signatures that meet the requirements of the California Uniform Electronic Transactions Act (("CUETA") Cal. Civ. Code §§ 1633.1 to 1633.17), for executing this First Amendment. The parties further agree that the electronic signatures of the parties included in this First Amendment are intended to authenticate this writing and to have the same force and effect as manual signatures.

IN WITNESS WHEREOF, the parties hereto have executed this First Amendment effective as of June 11, 2024.

ATTEST:	COUNTY OF RIVERSIDE:
Clerk of the Board Kimberly Rector	
By Maony Li Deputy	By Chuck Washington Chairman
Date 6 /11/2024	Date
Approved as to Form: Minh Tran County Counsel	
By Deputy County Counsel	
Date 29 MAY 24	
JPMorgan Chase Bank, N. A. By: Rene Madden	
(Signature)	
Rene Madden	
(Printed name)	

Its: Executive Director and Relationship Manager

Dated: May 29, 2024 | 11:53 AM EDT

EXHIBIT A-1 ACCOUNT INFORMATION & ERISA DISCLOSURES CERTIFICATION FORM

County of Riverside Deferred Compensation Plan		
001		
County of Riverside		
95-6000930		
4080 Lemon Street (P.O. Box 1569), Riverside, CA 92502		
951-955-3510		
County of Riverside Det	ferred Compensation Plan Trust	
VALIC Trust Company	Inc.	
30-Jun		
nefit	B. ☐ §414(d) Governmental Plan C. ☑ §457(b) Plan	
chase		
	County of Riverside 95-6000930 4080 Lemon Street (P.O. 951-955-3510 County of Riverside Det VALIC Trust Company 30-Jun	

S exempt under IRC section 501(a). A governmental plan that does not have an IRS letter or ruling may in the alternative provide a copy of the applicable statutes or other governing documents regarding the Plan's status.

Fund(s) selected for inclusion in the Plan:

For the above Fund, Client elects that the Plan shall be invested in the following Class of Units (subject
to availability):

☐ Investment Class (Note: Investment Class requires execution of a separate fee schedule) ☐ CF-A Class (Note: Requires \$100 million aggregate investment minimum) Initial investment amount: \$136 Million CF-2 Class (Note: Requires \$50 million aggregate investment minimum) Initial investment amount: \$_

Mark Commingled Pension Trust Fund (Large Cap Growth) of JPMorgan Chase Bank, N.A.

1. LIST OF RELATED PLANS. Client lists below (or on an attached page) the name and identifying information of each plan that is an investor in the Fund and that is maintained by the same employer or union or other employee organization (collectively the "Employer"). Each such Plan is referred to individually as a "Plan" and collectively as the "Related Plans".

Plan Name	Employer	Employer
		EIN (if
		applicable)

See Attachment 1		
		41 0.70
2. EMPLOYERS AND CERTAIN AF	FILIATES; MULTIEMPLOYER PLA	N INFORMATION.
(a)(i) Financial Institutions		
	ary or 10% Owner (as defined below) is milar financial institution (a "Financial I	
☒ No☐ Yes. If yes, please list below or on a each Employer, Subsidiary or 10% Own	n attached page the name and the Legal Fer that is a Financial Institution.	Entity Identifier ("LEI") of
Name and LEI:		
(I) I Compting Description Multipopular	van Diama	# B
(b) Information Regarding Multiemploy		
(i) Is any Plan or Related Plan i	nvested in a Fund a Multiemployer Plan?	
⊠No (skip to Question 3) ☐ Yes.		
Plan are greater than or equal to 5% of a	ase indicate if any employer's contributional contributions required to be paid to the ely preceding plan years or (2) the first two	Multiemployer Plan for
☑ No (skip to Question 3)☐ Yes.		
(iii) If (ii) is checked yes, pleas employer. JPMorgan will contact you it that are Issuers or Financial Institutions.	e list below, the name and LEI of each so fadditional information is needed regardi	uch contributing ng contributing employers
Name and LEI:		
Definitions		
For purposes of this item 2:		
"Multiemployer Plan" means a single j	of any Employer more owned by any Employer or Parent owner of any Employer, Parent or Subsi plan which is maintained pursuant to one more unions and two or more unrelated E	or more collective
unrelated employers "Related Plan" means a plan maintaine	d by the same employer or union or other ch Plan is referred to individually as a "Pl	employee organization
3. LIST OF FIDUCIARIES.		
(a) Was the decision to invest in the Furinternal Investment Committee, Board of	nd (or remain invested in the Fund) made of Trustees or other officer of the Employ	or agreed to by an er?

□ No

of Trustees is a	If Yes, please indicate if the officer or any member of the Investment Committee or Board director or executive officer of a Financial Institution:
N/A	
to by an externa	cision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed all investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an avesting Fiduciary")?
	If Yes, please list below the name of the investment manager, consultant or other Investing complete Question 3(c) below.
Name and LEI:	Hyas Group
	et to the Investing Fiduciary identified in Question 3(b): ate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate
	Agreement (including renewals, modifications or amendments to such Agreement).
⊠No □ Ye	s
JPMorgan will	contact you if additional information is needed to comply with ERISA.
Definitions For purposes of	`this item 3:
intermediaries of corporation, par	ons (1) any person (including any entity) directly or indirectly through one or more controlling, controlled by, or under common control with the person; and (2) any thereship trust or unincorporated enterprise of which such person is an officer, director, oyee (but only if the employer of such employee is the plan sponsor).

4. EMPLOYER DEBT SECURITIES. Client is responsible for monitoring compliance by the Plan (including each constituent Plan of a Client that is a private investment fund or similar entity) with that portion of Section I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of the outstanding issue of a debt security issued by an employer. In connection with such monitoring obligation, JPMCB will make reasonable best efforts to provide Client with access to information regarding the underlying holdings of the Fund or additional information regarding the Client's interest in the Fund, as may be requested by the Client.

EXHIBIT A-2 ACCOUNT INFORMATION & ERISA DISCLOSURES CERTIFICATION FORM

Plan Name:	Riverside County Money Purchase Plan
Plan Three-Digit Number:	002
Plan Sponsor:	County of Riverside
Plan Sponsor EIN:	95-6000930
Address for Plan Contact:	4080 Lemon Street (P.O. Box 1569), Riverside, CA 92502
Phone for Plan Contact:	951-955-3510
Name of Trust:	Riverside County Money Purchase Plan Trust
Name of Trustee:	VALIC Trust Company Inc.
Fiscal Year End of Trust/Plan:	30-Jun
letermination or opinion letter s exempt under IRC section 501(a)	g this Certification Form, the Plan must attach a copy of its most recent I stating the Plan is qualified under IRC section 401(a) and its trust is tax-). A governmental plan that does not have an IRS letter or ruling may in applicable statutes or other governing documents regarding the Plan's
	* * * Fund(s) selected for inclusion in the Plan:
Commingled Pension Trust Fu	and (Large Cap Growth) of JPMorgan Chase Bank, N.A.
For the above Fund, Clien to availability):	nt elects that the Plan shall be invested in the following Class of Units (su
☐ Investment Class (Note	e: Investment Class requires execution of a separate fee schedule)
CF-A Class (Note: Req Initial investment amou	nuires \$100 million aggregate investment minimum) unt: \$136 Million uires \$50 million aggregate investment minimum)
 ☑ CF-A Class (Note: Requinitial investment amou ☐ CF-2 Class (Note: Requinitial investment amound ☐ CF-2 Class (Note: Requinitial in	nuires \$100 million aggregate investment minimum) unt: \$136 Million uires \$50 million aggregate investment minimum)
 ☑ CF-A Class (Note: Requinitial investment amou ☐ CF-2 Class (Note: Requinitial investment amound ☐ CF-2 Class (Note: Requinitial in	puires \$100 million aggregate investment minimum) unt: \$136 Million uires \$50 million aggregate investment minimum) unt: \$

					180 ² 11	
2. EMPLO	YERS AND CERTA	IN AFFILI	IATES; MU	LTIEMPLOY	YER PLAN	INFORMATIO
(a)(i) Fina	ncial Institutions					
	cate if any Employer, Sompany, trust company					
☒ No☐ Yes. If each Emplo	yes, please list below over, Subsidiary or 109	or on an atta	ached page that is a Financ	ne name and the	ne Legal Ent	ity Identifier ("I
Name and I	LEI:					
(b) Inform	ation Regarding Multic	employer P	lans			
(i)	Is any Plan or Related	l Plan inves	ted in a Fund	a Multiemplo	yer Plan?	
⊠No (skip □ Yes.	to Question 3)					
Plan are gre that year ei) If (i) is checked "Yes eater than or equal to 5 ther for (1) the two images by preceding plan years	% of all commediately p	ntributions re	quired to be p	aid to the M	ultiemployer Pla
	No (skip to Question Yes.	3)				
employer.	i) If (ii) is checked yes JPMorgan will contact ers or Financial Institu	you if addi				
Name and	LEI:	* * * * * * * * * * * * * * * * * * * *				
		*				
Definitions For purpose	es of this item 2:					
"Subsidiar "10% Own "Multiemp bargaining unrelated e "Related P	lan" means a plan main y the "Employer"). Ea	0% or more own single plan vene or more intained by	owned by ar er of any Em which is mair unions and tw the same em	ployer, Parent ntained pursua wo or more un ployer or union	or Subsidiant to one or related Emp	more collective ployers or two or mployee organiz
3. LIST O	F FIDUCIARIES.					
	e decision to invest in restment Committee, B					
	No					
	Yes. If Yes, please in is a director or execut				ne mvestme	an Committee o

/A
Was the decision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed by an external investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an filiate) (an "Investing Fiduciary")?
☐ No ☐ Yes. If Yes, please list below the name of the investment manager, consultant or other Investing duciary, and complete Question 3(c) below.
ame and LEI: Hyas Group
With respect to the Investing Fiduciary identified in Question 3(b):
i) Please indicate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate e terms of the Agreement (including renewals, modifications or amendments to such Agreement).
⊠No □ Yes
PMorgan will contact you if additional information is needed to comply with ERISA.

Definitions

For purposes of this item 3:

- "Affiliate" means (1) any person (including any entity) directly or indirectly through one or more intermediaries controlling, controlled by, or under common control with the person; and (2) any corporation, partnership trust or unincorporated enterprise of which such person is an officer, director, partner or employee (but only if the employer of such employee is the plan sponsor).
- 4. EMPLOYER DEBT SECURITIES. Client is responsible for monitoring compliance by the Plan (including each constituent Plan of a Client that is a private investment fund or similar entity) with that portion of Section I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of the outstanding issue of a debt security issued by an employer. In connection with such monitoring obligation, JPMCB will make reasonable best efforts to provide Client with access to information regarding the underlying holdings of the Fund or additional information regarding the Client's interest in the Fund, as may be requested by the Client.

EXHIBIT A-3 ACCOUNT INFORMATION & FRISA DISCLOSURES CERTIFICATION FORM

Plan Name:	County of Riverside Supplemental Contribution Plan		
Plan Three-Digit Number:	004		
Plan Sponsor:	County of Riverside		
Plan Sponsor EIN:	95-6000930		
Address for Plan Contact:	4080 Lemon Street (P.O. Box 1569), Riverside, CA 92502		
Phone for Plan Contact:	951-955-3510		
Name of Trust:	County of Riverside Supplemental Contribution Plan Trust		
Name of Trustee:	VALIC Trust Company Inc.		
Fiscal Year End of Trust/Plan:	30-Jun		
etermination or opinion letter s xempt under IRC section 501(a)	g this Certification Form, the Plan must attach a copy of its most recent IR stating the Plan is qualified under IRC section 401(a) and its trust is tax-). A governmental plan that does not have an IRS letter or ruling may in tapplicable statutes or other governing documents regarding the Plan's		
	* * *		
	Fund(s) selected for inclusion in the Plan:		
Commingled Pension Trust Fu	and (Large Cap Growth) of JPMorgan Chase Bank, N.A.		
For the above Fund, Cliento availability):	nt elects that the Plan shall be invested in the following Class of Units (sub		
CF-A Class (Note: Req Initial investment amou	uires \$50 million aggregate investment minimum)		
information of each plan union or other employee	PLANS. Client lists below (or on an attached page) the name and identifying that is an investor in the Fund and that is maintained by the same employer or organization (collectively the "Employer"). Each such Plan is referred to and collectively as the "Related Plans".		

Plan Name	Employer	Employer EIN (if applicable)
See Attachment 1		

2. EMPLOY	YERS AND CERTAI	N AFFILIATES;	MULTIEMPLOY	ER PLAN INFORMATIO
(a)(i) Finar	ncial Institutions			
	ate if any Employer, Sompany, trust company			elow) is a bank, broker-deald ancial Institution").
	ves, please list below o yer, Subsidiary or 10%			Legal Entity Identifier ("Ll
Name and L	EI:			
(b) Informa	tion Regarding Multie	mployer Plans		
(i) I	Is any Plan or Related	Plan invested in a	Fund a Multiemploy	er Plan?
⊠No (skip t □ Yes.	o Question 3)			
Plan are greathat year eith		% of all contribution ediately preceding	ons required to be pai	ntributions to the Multiemploid to the Multiemployer Plane first two of the three
	No (skip to Question 3 Yes.	3)		
employer. J) If (ii) is checked yes, PMorgan will contact ers or Financial Institu	you if additional ir	the name and LEI of the na	f each such contributing regarding contributing emp
Name and L	EI:			
Definitions For purpose	s of this item 2:			
"Subsidiary "10% Own "Multiempl bargaining a unrelated en "Related Pl	greements between on aployers an" means a plan mair the "Employer"). Eac	% or more owned of more owner of any ingle plan which is the or more unions a maintained by the same	by any Employer or y Employer, Parent of maintained pursuant and two or more unre e employer or union	
3. LIST OF	FIDUCIARIES.			
	decision to invest in the estment Committee, Bo			d) made or agreed to by an Employer?
	No			

N/A
(b) Was the decision to invest in the Fund (or remain invested in the Fund) made, recommended or agreed to by an external investment manager, consultant or other fiduciary of the Plan (other than JPMorgan or an affiliate) (an "Investing Fiduciary")?
☐ No
Name and LEI: Hyas Group
(c) With respect to the Investing Fiduciary identified in Question 3(b):
(i) Please indicate if the Investing Fiduciary has the ability to appoint or terminate JPMorgan, or negotiate the terms of the Agreement (including renewals, modifications or amendments to such Agreement).
⊠No □ Yes
JPMorgan will contact you if additional information is needed to comply with ERISA.

Definitions
For purposes of this item 3:

- "Affiliate" means (1) any person (including any entity) directly or indirectly through one or more intermediaries controlling, controlled by, or under common control with the person; and (2) any corporation, partnership trust or unincorporated enterprise of which such person is an officer, director, partner or employee (but only if the employer of such employee is the plan sponsor).
- 4. EMPLOYER DEBT SECURITIES. Client is responsible for monitoring compliance by the Plan (including each constituent Plan of a Client that is a private investment fund or similar entity) with that portion of Section I(a)(3) of PTE 91-38, which prohibits any of Client's plans from owning more than 25% of the outstanding issue of a debt security issued by an employer. In connection with such monitoring obligation, JPMCB will make reasonable best efforts to provide Client with access to information regarding the underlying holdings of the Fund or additional information regarding the Client's interest in the Fund, as may be requested by the Client.

EXHIBIT B

AUTHORIZED SIGNERS LIST

Client Name: County of Riverside

Account Name(s):	Account Number(s):
County of Riverside Deferred Compensation Plan	363000
Riverside County Money Purchase Plan	363010
County of Riverside Supplemental Contribution Plan	363020
County of Riverside 457 Plan	363050
County of Riverside 401(a) Plan	363060
County of Riverside Supplemental Contribution 401(a) Plan	360820
457 Deferred Compensation Plan	363030
Riverside County Department of Waste Resources 457 Plan	363070
Riverside County Department of Waste Resources 401(a) Plan	360830
457 Deferred Compensation Plan	363040
Riverside County Flood Control and Water Conservation District 457 Plan	363080
Riverside County Flood Control and Water Conservation District 401(a) Plan	360840

The below named persons are duly authorized to provide instructions for cash flows and other business related activities for the above referenced Account(s).

PLEASE NOTE: A minimum of two authorized persons is required on the below List.

Name:	Title:	Signature:	Phone Number*:
Tami Douglas-Schatz	Director Human Resources	Tan Yough Schot	951-955-4097
Amy Onopas	Ret. Div. Mgr	1	951-955-2274
Jennifer Moquin	Principal HR Analyst	QUALIFY MACTIS	951-955-8361
Sonia Moreno	Senior HR Analyst	Solhio	951-955-8696

I certify that the signatures shown above are the legal	
and provide instructions on behalf of the above referen	nced Account(s).
lam Buyler Schat Z	8/8/2024
Signature of Authorized Person**	Date /
Tami Doylas-Schot 2	HR Director
Name .)	Title

^{*}Phone number is required to authenticate certain wire and cash flow instructions

^{**}Certification of Signature must be provided by a Secretary or other duly authorized officer

ATTACHMENT 1

count Code 🔼	Client Acct #	Plan Name	▼ Plan Sponsor
363000	53677-001	County of Riverside Deferred Compensation Plan	County of Riverside
363010	53677-002	Riverside County Money Purchase Plan	County of Riverside
363020	53677-004	County of Riverside Supplemental Contribution Plan	County of Riverside
363050	38351-001	County of Riverside 457 Plan	County of Riverside
363060	38351-002	County of Riverside 401(a) Plan	County of Riverside
360820	38830-001	County of Riverside Supplemental Contribution 401(a) Plan	County of Riverside
363030	54107-001	457 Deferred Compensation Plan	Riverside County Waste Resources Management District
363070	38352-001	Riverside County Department of Waste Resources 457 Plan	Riverside County Waste Resources Management District
360830	38352-002	Riverside County Department of Waste Resources 401(a) Plan	Riverside County Waste Resources Management District
363040	53924-001	457 Deferred Compensation Plan	Riverside County Flood Control and Water Conservation District
363080	38901-001	Riverside County Flood Control and Water Conservation District 457 Plan	Riverside County Flood Control and Water Conservation District
360840	38901-002	Riverside County Flood Control and Water Conservation District 401(a) Plan	Riverside County Flood Control and Water Conservation District