# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.9 (ID # 24443) MEETING DATE: Tuesday, June 11, 2024

FROM: TREASURER-TAX COLLECTOR

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 215, Item 1722. Last assessed to: Darel Parks, a single man. District 4. [\$1,133-Fund 65595 Excess Proceeds from Tax Sale]

#### **RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Anne E. Mallory and Michael S. Mallory for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 636272005;
- 2. Approve the claim from Doris P. Christensen for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 636272005;
- Deny the claim from the State of California, Franchise Tax Board for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 636272005; and
- 4. Authorize and direct the Auditor-Controller to issue a warrant to Anne E. Mallory and Michael S. Mallory in the amount of \$484.36 and to Doris P. Christensen in the amount of \$649.05, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:Policy** 

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None None

Absent: Date:

June 11, 2024

XC:

Tax Collector

19.9

Kimberly A. Rector

Clerk of the Board

Deput

#### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

| FINANCIAL DATA   | Current Fiscal Year: | Next Fiscal Year: | Total Cost:    | Ongoing Cost |  |
|--|----------------------|-------------------|----------------|--------------|--|
| COST   | \$ 1,133             | \$0               | \$ 1,133       | \$ 0         |  |
| NET COUNTY COST  | \$0                  | \$0               | \$0            | \$ 0         |  |
| SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale. |                      |                   | Budget Adjustm | ent: N/A     |  |
| SOURCE OF FUNDS. Fund 65595 Excess Proceeds from Tax Sale. |                      | For Fiscal Year:  | 23/24          |              |  |

C.E.O. RECOMMENDATION: Approve

#### BACKGROUND:

#### Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 5, 2020 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 15, 2020. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 24, 2020, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received three claims for excess proceeds:

- 1. Claim from Anne E. Mallory and Michael S. Mallory based on a Deed of Trust recorded November 27, 2006 as Instrument No. 2006-0865778.
- 2. Claim from Doris P. Christensen based on a Deed of Trust recorded November 27, 2006 as Instrument No. 2006-0865778 and a Certificate of Death for LeRoy Einer Christensen.
- 3. Claim from the State of California, Franchise Tax Board based on a Notice of State Tax Lien recorded October 31, 2018 as Instrument No. 2018-0430440.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Anne E. Mallory and Michael S. Mallory be awarded excess proceeds in the amount of \$484.36 and Doris P. Christensen be awarded excess proceeds I the amount of \$649.05. Since the amount claimed by Anne E. Mallory and Michael S. Mallory and Doris P. Christensen exceeds the amount of excess proceeds available, there are no funds for consideration for the claim from the State of California, Franchise Tax Board. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

#### Impact on Residents and Businesses

Excess proceeds will be released to lienholders of the property.

#### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Mallory

ATTACHMENT B. Claim Christensen

ATTACHMENT C. Claim FTB

Cesar Bernal, PRINCIPAL MGMT ANALYST 5/28/2024

Aaron Gettis, Chief of Deput County Counsel 5/6/2024

### CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

|      | R   | EC.  | FI  |
|------|-----|------|-----|
| 2020 | AU  | 2/2  |     |
| REAS | ERS | 10-  | PM  |
| -112 | 74. | T CO | OUN |

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 215 ITEM 1722 Parcel Identification Number: 636272005

Assessee: PARKS, DAREL

Situs:

Date Sold: May 5, 2020

Date Deed to Purchaser Recorded: July 15, 2020

Final Date to Submit Claim: July 15, 2021

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. recorded on 11-27-2006. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

2006-0865778

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

DEED of TRUST

\*\* PLEASE PAY PROCEEDS TO: 57,265% TO DORIS P. CHRISTENSEN

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

| Executed this | day of AUGUST | , 2020 at LOS ANGELES, CA  |
|---------------|---------------|--|
| <u> </u>      |               | County, State  (MMO E. Mallow Muhael & Malla Signature of Claimant |
| F             |               | Anne E. Mallory, Michael S. Mallory<br>Print Name                  |
| 3             |               | Street Address Koad  |
| (             |               | San Marino CA, 91108<br>City, State, Zip                           |
|               |               | (626) 284 - 4224<br>Phone Number                                   |
| Email Address |               | Malloryms 82@gmail.com Email Address                               |

Recording Requested By Chicago Title Company

When Recorded Mail To Westberg Investment Corporation P.O. Box 901 Seal Beach, CA 90740

Title Order No.

DOC # 2006-0865778

11/27/2006 08:00A Fee:24.00 Page 1 of 5 Recorded in Official Records County of Riverside

Recorded in Official Records County of Riverside Larry W. Ward Assessor, County Clerk & Recorder

| S | R | U | PAGE | SIZE | DA   | MISC | LONG | RFD  | COPY |
|---|---|---|------|------|------|------|------|------|------|
| M | A | L | 465  | 426  | PCOR | NCOR | SMF  | NCHG | EXAM |
|   |   |   |      |      |      |      |      |      | 131  |

**DEED OF TRUST** 

RECORDER: INDEX FOR SPECIAL NOTICE

Loan No. W26125

(24)

33



This Deed of Trust, made this 9th day of November, 2006, among the Trustor, Darel Parks, Sr, a married man as his sole and separate property (herein "Borrower"), Westberg Investment Corporation, a California Corporation (herein "Trustee"), and the Beneficiary, LeRoy E. Christensen, Trustee of the L. E. Christensen Family Trust dated February 26, 1990, as to an undivided 10.684% interest; AND, Doris P. Christensen, Trustee of the L. E. Christensen Family Trust dated February 26, 1990, as to an undivided 12.820% interest; AND, LeRoy E. Christensen, Trustee of the L. E. Christensen Trust dated 2/26/90, as to an undivided 15.812% interest; AND, Michael Mallory and Anne Mallory, Trustees of the Michael and Anne Mallory Family Trust dated 3/22/2000, as to an undivided 42.735% interest., Leroy E. Christensen and Doris P. Christensen, Trustees of The L. E. Christensen Charitable Trust dated May 8, 2002, as to an undivided 17.949% interest, (herein "Lender").

The beneficiaries (or assignees) of this deed of trust have agreed in writing to be governed by the desires of the holders of more than 50% of the record beneficial interest therein with respect to actions to be taken on behalf of all holders in the event of default or foreclosure or for matters that require direction or approval of the holders, including designation of the broker, servicing agent, or other person acting on their behalf, and the sale, encumbrance or lease of real property owned by the holders resulting from foreclosure or receipt of a deed in lieu of foreclosure.

#### **GRANT IN TRUST**

BORROWER, in consideration of the indebtedness herein recited and the trust herein created, irrevocably grants, transfers, conveys and assigns to Trustee, in trust, with power of sale, the following described property located in the county of Riverside, State of California: Lot 97 in Tract 3380, as shown by map on file in Book 55, Page(s) 92 through 95 of maps, Records of Riverside County.

#### THIS IS A FIRST TRUST DEED

APN: 636-272-005, which has the address of Vacant Land CA (herein "Property Address");

TOGETHER with all the improvements now or hereafter erected on the property, and all easements, rights, appurtenances, rents (subject however to the rights and authorities given herein to Lender to collect and apply such rents), royalties, mineral, oil and gas rights and profits, water, and water rights, and water stock, and all fixtures now or hereafter attached to the property, all of which, including replacements and additions thereto, shall be deemed to be and remain a part of the property covered by this Deed of Trust; and all of the foregoing, together with said property (or the leasehold estate if this Deed of Trust is on a leasehold) are herein referred to as the "Property";

#### THIS DEED OF TRUST IS MADE TO SECURE TO LENDER:

(a) the repayment of the indebtedness evidenced by Borrower's note (herein "Note") dated November 9, 2006, in the principal sum of U.S. \$234,000.00, with payment of interest thereon, the payment of all other sums, with interest thereon, advanced in accordance herewith to protect the security of this Deed of Trust; the performance of the covenants and agreements of Borrower herein contained; and (b) repayment of any future advances, with interest thereon, made to the Borrower by Lender pursuant to paragraph 19 hereof (herein "Future Advances"); and in addition (c) this Deed of Trust shall provide the same security on behalf of the Lender, to cover extensions, modifications or renewals, including without limitation, extensions, modifications or renewals of the Note at a different rate of interest; and the performance of the covenants and agreements of Borrower herein contained.

Borrower covenants that Borrower is lawfully seised of the estate hereby conveyed and has the right to grant and convey the Property, that the Property is unencumbered except for encumbrances of record, and that Borrower will warrant and defend generally the title to the Property against all claims and demands, subject to encumbrances of record.

#### UNIFORM COVENANTS. BORROWER AND LENDER COVENANT AND AGREE AS FOLLOWS:

- 1. Payments of Principal and/or Interest. Borrower shall promptly pay, when due, the principal of and/or interest on the indebtedness evidenced by the Note, prepayment and late charges as provided in the Note, and the principal of and/or interest on any Future Advances secured by the Deed of Trust.
- 2. Funds for Taxes and Insurance (Impounds). Subject to applicable law, and if required by the Lender, Borrower shall pay to Lender on the day monthly payments of principal and interest are payable under the Note, until the Note is paid in full, a sum (herein "Funds") equal to one-twelfth of the yearly taxes and assessments (including condominium and planned unit development assessments, if any) which may attain priority over this Deed of Trust, and ground rents on the Property, if any, plus one-twelfth of yearly premium installments for hazard insurance, plus one-twelfth of yearly premium installments for mortgage insurance, if any, all as reasonably estimated initially and from time to time by Lender on the basis of assessments and bills and reasonable estimates thereof. Borrower shall not be obligated to make such payments of Funds to Lender to the extent that Borrower makes such payments to the holder of a prior mortgage or deed of trust if such holder is an institutional Lender.

If Borrower pays Funds to Lender, the Funds shall be held in an institution the deposits or accounts of which are insured or guaranteed by a Federal or state agency (including Lender if Lender is such an institution). Lender shall apply the Funds to pay said taxes, assessments, insurance premiums and ground rents. Lender may not charge for so holding and applying the Funds, analyzing said account or verifying and compiling said assessments and bills, unless Lender pays Borrower interest on the Funds and applicable law permits Lender to make such a charge. Borrower and Lender may agree in writing at the time of execution of this Deed of Trust that interest on the Funds shall be paid to Borrower, and unless such an agreement is made or applicable law requires such interest to be paid, Lender shall not be required to pay Borrower any interest or earnings on the Funds. Lender shall give to Borrower, without charge, an annual accounting of the Funds showing credits and debits to the Funds and the purpose for which each debit to the Funds was made. The Funds are pledged as additional security for the sums secured by this Deed of Trust.

If the amount of Funds held by Lender, together with the future monthly installments of Funds payable prior to the due dates of taxes, assessments, insurance premiums and ground rents, shall exceed the amount required to pay said taxes, assessments, insurance premiums and ground rents, such excess shall be, at Borrower's option, either promptly repaid to Borrower or credited to Borrower on monthly installments of Funds. If the amount of the Funds held by Lender shall not be sufficient to pay taxes, assessments, insurance premiums and ground rents as they fall due, Borrower shall pay to Lender any amount necessary to make up the deficiency in one or more payments as Lender may require.

Upon payment in full of all sums secured by this Deed of Trust, Lender shall promptly refund to Borrower any Funds held by Lender. If under Paragraph 18 hereof the Property is sold or the Property is otherwise acquired by Lender, Lender shall apply, no later than immediately prior to the sale of the Property or its acquisition by Lender, any Funds held by Lender at the time of application as a credit against the sums secured by this Deed of Trust.

- 3. Application of Payments. Unless applicable law provides otherwise, all payments received by Lender under the Note and paragraphs 1 and 2 hereof shall be applied by Lender first in payment of amounts payable to Lender by Borrower under paragraph 2 hereof, if applicable, then to interest payable on the Note, then to the principal of the Note, and then to interest and principal on any Future Advances.
- 4. Prior Mortgages and Deeds of Trust; Liens. Borrower shall perform all of Borrower's obligations under any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust, including Borrower's covenants to make payments when due. Borrower shall pay or cause to be paid, at least 10 days before delinquency, all taxes, assessments and other charges, fines and impositions attributable to the Property which may attain a priority over this Deed of Trust, and leasehold payments or ground rents, if any.
- 5. Hazard Insurance. Borrower agrees to provide, maintain and deliver to Lender fire insurance satisfactory and with loss payable to Lender. The amount collected under any fire or other insurance policy may be applied by Lender upon any indebtedness secured hereby and in such order as Lender may determine, or at option of Lender the entire amount so collected or any part thereof may be released to the Borrower. Such application or release shall not cure or waive any Default or Notice of Default hereunder or invalidate any act done pursuant to such notice.

The insurance carrier providing the insurance shall be chosen by Borrower subject to approval by Lender; provided that such approval shall not be unreasonably withheld. All insurance policies and renewals thereof shall be in a form acceptable to Lender and shall include a standard mortgage clause in favor of and in a form acceptable to Lender. Lender shall have the right to hold the policies and renewals thereof, subject to the terms of any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust.

In the event of a loss, Borrower shall give prompt notice to the insurance carrier and Lender. Lender may make proof of loss if not made promptly by Borrower.

If the Property is abandoned by Borrower, or if Borrower fails to respond to Lender within 30 days from the date notice is mailed by Lender to Borrower that the insurance carrier offers to settle a claim for insurance benefits, Lender is authorized to collect and

apply their insurance proceeds at Lender's option either to restoration or repair of the Property or to the sums secured by this Deed of

If Borrower obtains earthquake, flood or any other hazard insurance, or any other insurance on the Property, and such insurance is not specifically required by the Lender, then such insurance shall: (i) name the Lender as loss payee thereunder, and (ii) be subject to all of the provisions of this paragraph 5.

- 6. Preservation and Maintenance of Property; Leaseholds; Condominiums; Planned Unit Developments. Borrower shall keep the Property in good repair and shall not commit waste or permit impairment or deterioration of the Property and shall comply with the provisions of any lease if this Deed of Trust is on a leasehold. If this Deed of Trust is on a unit in a condominium or a planned unit development, Borrower shall perform all of Borrower's obligations under the declaration of covenants creating or governing the condominium or planned unit development, the by-laws and regulations of the condominium or planned unit development, and constituent documents.
- 7. Protection of Lender's Security. If Borrower fails to perform the covenants and agreements contained in this Deed of Trust, or if any action or proceeding is commenced which affects Lender's interest in the Property, including but not limited to proceedings by the Lender to obtain relief from stay in any bankruptcy proceeding which would prohibit Lender enforcing its rights under the Deed of Trust, then Lender, at Lender's option, may make such appearances, disburse such sums, including reasonable attorney's fees, and take such action as is necessary to protect Lender's interest. If Lender required mortgage insurance as a condition of making the loan secured by this Deed of Trust, Borrower shall pay the premiums required to maintain such insurance in effect until such time as the requirement for such insurance terminates in accordance with Borrower's and Lender's written agreement or applicable law.

Any amounts disbursed by Lender pursuant to this paragraph 7, with interest thereon, including but not limited to payment of delinquent taxes and assessments, insurance premiums due, and delinquent amounts owed to prior lien holders, shall become additional indebtedness of Borrower secured by this Deed of Trust . Such amounts as are disbursed by Lender shall be payable, upon notice from Lender to Borrower requesting payment thereof, and shall bear interest from the date of disbursement at the rate payable on the Note. Nothing contained in this paragraph 7 shall require Lender to incur any expense or take any action hereunder.

- 8. Inspection. Lender may make or cause to be made reasonable entries upon and inspection of the Property, provided that Lender shall give Borrower notice prior to any such inspection specifying reasonable cause therefore related to Lender's interest in the
- 9. Condemnation. The proceeds of any award or claim for damages, direct or consequential, in conjunction with any condemnation or other taking of the Property, or part thereof, or for conveyance in lieu of condemnation, are hereby assigned and shall be paid to Lender, subject to the terms of any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust.
- 10. Borrower Not Released. At any time or from time to time, without liability therefore and without notice upon written request of Lender and presentation of this Deed and said Note for endorsement, and without affecting the personal liability of any person for payment of the indebtedness secured hereby, Trustee may: reconvey any part of said property; consent to the making of any map or plat thereof; join in granting any easement thereon; or join in any extension agreement or any agreement subordinating the lien or charge thereof. Trustee may, but shall be under no obligation or duty to, appear in or defend any action or proceeding purporting to affect said property or the title thereto, or purporting to affect the security hereof or the rights or powers of Lender or Trustee.
- 11. Forbearance by Lender Not a Waiver. Any forbearance by Lender in exercising any right or remedy hereunder, or otherwise afforded by applicable law, shall not be a waiver of or preclude the exercise of any such right or remedy. The procurement of insurance or the payment of taxes or other liens or charges by Lender shall not be a waiver of Lender's right to accelerate the maturity of the indebtedness secured by this Deed of Trust.
- 12. Remedies Cumulative. All remedies provided in this Deed of Trust are distinct and cumulative to any other or remedy under this Deed of Trust or afforded by law or equity, and may be exercised concurrently, independently or successively.
- 13. Successors and Assigns Bound; Joint and Several Liability; Co-signers. The covenants and agreements herein contained shall bind, and the rights hereunder shall inure to, the respective successors and assigns of Lender and Borrower, subject to the provisions of paragraph 18 hereof. All covenants and agreements of Borrower shall be joint and several.
- 14. Notice. Except for any notice required under applicable law to be given in another manner, (a) any notice to Borrower provided for in this Deed of Trust shall be given by delivering it or by mailing such notice by certified mail addressed to Borrower or the Property at the Property Address or at such other address as Borrower may designate by notice to Lender as provided herein, and (b) any notice to Lender shall be given by certified mail to Lender, in care of Lender's Servicing Agent ("Agent"), Westberg Investment Corporation, 6700 E. Pacific Coast Hwy., #140, Long Beach, CA 90803 or to such other address as Lender or Agent may designate by notice to Borrower as provided herein. Any notice provided for in this Deed of Trust shall be deemed to have been given to Borrower or Lender when given in the manner designated herein.
- 15. This Deed of Trust shall be governed by the Laws of the State of California. In the event that any provision or clause of this Deed of Trust or the Note conflicts with applicable law, such conflict shall not effect other provisions of this Deed of Trust or the Note which can be given effect without the conflicting provision, and to this end the provisions of the Deed of Trust are declared to be severable.
- 16. Lender's Right to Require The Loan to be Paid Off Immediately. If the Borrower shall sell, enter into a contract of sale, lease for a term of more than 6-years (including options to renew), lease with an option to purchase for any term, or transfer all or any

part of the Property or an interest therein, excluding (a) the creation of a lien or encumbrance subordinate to this Deed of Trust, (b) or a transfer by devise, descent, or by operation of law upon the death of a joint tenant, the Lender may, at its option declare the Note and any other obligations secured by this Deed of Trust, together with accrued interest thereon, immediately due and payable, in full. No waiver or the Lender's right to accelerate shall be effective unless it is in writing.

If Lender exercises such option to accelerate, Lender shall mail Borrower notice of acceleration in accordance with paragraph 14 hereof. Such notice shall provide a period of not less than 30 days from the date the notice is mailed within which Borrower may pay the sums declared due. If Borrower fails to pay such sums prior to the expiration of such period, Lender may, without further notice or demand on Borrower, invoke any remedies permitted by paragraph 17 hereof.

### BORROWER AND LENDER FURTHER COVENANT AND AGREE AS FOLLOWS:

17. Assignment of Rents; Appointment of Receiver; Lender in Possession. As additional security hereunder, and without regard to the adequacy of any security for the indebtedness hereby secured, Borrower hereby assigns to Lender the rents of the Property, provided that Borrower shall, prior to acceleration under paragraph 18 hereof or abandonment of the Property, have the right to collect and retain such rents as they become due and payable.

Upon acceleration under paragraph 18 hereof or abandonment of the Property, Lender, in person, by Agent or by judicially appointed receiver shall be entitled to enter upon, take possession of and manage the Property and to collect the rents of the Property including those past due. All rents collected by Lender or the receiver shall be applied first to payment of the costs of management of the Property and collection of rents, including, but not limited to, receiver's fees, premiums on receiver's bonds and reasonable attorney's fees, and then to the sums secured by this Deed of Trust. Lender and the receiver shall be liable to account only for those rents actually received.

18. Upon default by Borrower in payment of any indebtedness secured hereby or in performance of any agreement hereunder, Lender may declare all sums secured hereby immediately due and payable by delivery to Trustee of written declaration of default and demand for sale and of written Notice of Default and of election to cause to be sold said property, which notice Trustee shall cause to be filed for record. Trustee shall be entitled to rely upon the correctness of such notice. Lender also shall deposit with Trustee this Deed, said Note and all documents evidencing expenditures secured hereby.

After the lapse of such time as then may be required by law following the recordation of said Notice of Default and Notice of Sale having been given as then required by law, Trustee, without demand on Trustor, shall sell said property at the time and place fixed by it in said Notice of Sale, either as a whole or in separate parcels and in such order as it may determine (but subject to any statutory right of Trustor to direct the order in which said property, if consisting of several lots or parcels, shall be sold), at public auction to the highest bidder for cash in lawful money of the United States, payable at time of sale. Trustee may postpone sale of all or any portion of said property by public announcement at such time and place of sale, and from time to time thereafter may postpone such sale by public announcement at the time fixed by the preceding postponement. Trustee shall deliver to such purchaser its deed conveying the property to sold, but without any covenant or warranty, expressed or implied. The recitals in such deed of any matters or facts shall be conclusive proof of the truthfulness thereof. Any person including Trustor, Trustee, or Beneficiary as hereinafter defined, may purchase at such sale.

After deducting all costs, fees and expenses of Trustee and of this Trust, including cost of evidence of title in connection with sale, Trustee shall apply the proceeds of sale to payment of; all sums expended under the terms hereof, not then repaid, with accrued interest at the rate prescribed in the Note; all other sums then secured thereby; and the remainder, if any, to the person or persons legally entitled thereto.

- 19. Future Advances. Upon request of Borrower, Lender, at Lender's option prior to full reconveyance of the Property by Trustee to Borrower, may make Future Advances to Borrower. Such advances with interest thereon, shall be secured by this Deed of Trust when evidenced by promissory notes stating that said notes are secured hereby.
- 20. Reconveyance. Upon written request of Lender stating that all sums secured hereby have been paid, and upon surrender of this Deed and said Note to Trustee for cancellation and retention and upon payment of its fees, Trustee shall reconvey, without warranty, the property then held hereunder. The recitals in such reconveyance of any matters or facts shall be conclusive proof of the truthfulness thereof. The grantee in such reconveyance may be described as "the person or persons legally entitled thereto." The Trustee may destroy said Note, this Deed or Trust (and any other documents related thereto) upon the first to occur of the following: 5 years after issuance of a full reconveyance; or, recordation of the Note and Deed of Trust in a form or medium which permits their reproduction for 5 years following issuance of a full reconveyance.
- 21. Substitution of Trustee. Lender, at Lender's option, may from time to time remove Trustee and appoint a successor trustee to any Trustee appointed hereunder. Without conveyance of the Property, the successor trustee shall succeed to all the title, power and duties conferred upon the Trustee herein and by applicable law.
- 22. Request for Notices. Borrower requests that copies of the notice of sale and notice of default be sent to Borrower's address which is the Property Address.
- 23. Statement of Obligation. Lender may collect a fee, not to exceed the maximum amount permitted by law, for furnishing the statement of obligations as provided by Section 2943 of the Civil Code of California.

MISCELLANEOUS PROVISIONS

24. Construction or Home Improvement Loan. If the loan secured by this Deed of Trust is a construction or home improvement loan, Borrower is required to perform according to the terms and conditions of each agreement contained in any building, home improvement or similar agreement between the Borrower and Lender.

25. Acceptance by Lender of a Partial Payment After Notice of Default. By accepting partial payment (payments which do not satisfy a default or delinquency in full) of any sums secured by this Deed of Trust after a Notice of Default has been recorded, or by accepting late performance of any obligation secured by this Deed of Trust, or by adding any payment so made to the loan secured by this Deed of Trust, whether or not such payments are made pursuant to a court order, the Lender does not waive its right either to require prompt payment when due of all other sums so secured or to declare default for failure to make any such prompt payment or to perform any such act. No exercise of any right or remedy of the Lender or Trustee under this Deed of Trust shall constitute a waiver of any other right or remedy contained in this Deed of Trust or provided by law.

# REQUEST FOR SPECIAL NOTICE OF DEFAULT AND FORECLOSURE UNDER SUPERIOR MORTGAGES OR DEEDS OF TRUST

| Official Records of County Recorder of   | ook, Page(s), Instrument No,                                       |
|--|--|
|  | and the original Trustee   |
|  | and the original   |
| Beneficiary  | and the original   |
| Mail to:   |  |
| ž.   |  |
| The supplied of the party of th |  |
| IN WITNESS WHEREOF, BORROWER   | HAS EXECUTED THIS DEED OF TRUST                                    |
| Pallals Sh 11-9-0  | 6  |
| Borrower Darel Parite, Sr. Date  | Borrower Da  |
|  |  |
| State of California County of ORANGE   |  |
| On New 11 2006 before me COED  | THE TREAL MONEY WITH   |
| on Nov. 11, 2006 before me, FRED   | T. WESTBERG NOTARY PUBLIC Personally appeared                      |
| personally known to me (or proved to me on the basis of satisfacto   | mu antidamas) ta ha tha annu day 1                                 |
| subscribed to the within instrument and acknowledged to me that  | We evidence) to be the person(a) whose name(a) /5                  |
| capacity(in), and that by $445$ signature on the instrument  | at the person or the entity upon behalf of which the person        |
| acted, executed the instrument.  | t are personal, or the entity upon benait of which the personal    |
|  | PAPA S HIMANIA   |
| WITNESS my hand and official seal.   | Comm 4 1882007   |
| 1 1 11   | WOTHER PUBLIC COMPONIES OF   |
| Fall III. Ho   | By Conta. Explore Harsh 22, 2000 no                                |
| ignature June June   |  |
|  | (Seal)   |
| REQUEST FOR FUL  | LL RECONVEYANCE  |
| The undersigned is the holder of the note or notes control   | by this Deed of Trust. Said note or notes, together with all other |
| ndebtedness secured by this Deed of Trust, have been paid in   | of full. You are hereby directed to cancel said note or notes and  |
| his Deed of Trust, which are delivered hereby, and to reconvey   | without warranty, all the estate now held by you under this Deed o |
| Frust to the person or persons legally entitled thereto.   | water, an aic estate now held by you under this Deed o             |
|  |  |
|  |  |
| ignature of Beneficiary (the "LENDER")  Date   | Signature of Beneficiary (the "LENDER")  Date                      |
|  |  |
| When recorded, mail to   |  |
| non recorded, man to   |  |
| tt:  |  |
|  |  |
|  |  |
| plied Business Software, Inc. (800) 833-3343   | [26125/Parks]  |
|  | Deed of Trust Page 5 of 5  |

Giovane Pizano

Assistant Treasurer January 3, 2024



Melissa Johnson Assistant Tax Collector

Anne E. Mallory Michael S. Mallory 1195 Lorain Road San Marino, CA 91108

Re:

PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

| Copy of a trust/will                        | Articles of Incorporation (if applicable   |
|---|--|
| Notarized Statement of different/misspelled | Statement by Domestic Stock)   |
| Original Notarized Authorization for Agent  | Court Order Appointing Administrator   |
| Notarized Assignment of Right to Collect    | Deed (Quitclaim/Grant etc)   |
| Excess Proceeds                             | Other: Notarized Statement of One and  |
| Certified Death Certificates                | the Same (stating that you are the Anne E.   |
| Copy of Marriage Certificate for            | Mallory & Michael S. Mallory named as  |
| Original Note/Payment Book                  | Trustees in Deed of Trust 2006-0865778)  |
| x Notarized Updated Statement of Monies     | The state of the s |

Please send in all original documents by February 3, 2024 to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any

questions, please contact me at the num

Owed (up to date of tax sale)

Sincerely,

Megan Montellano

Accounting Technician I Tax Sale Operations/Excess Proceeds PH: (951) 955-3336/Fax: (951) 955-39

> 4080 Lemon Stre  $WWW. County Treasurer. \varepsilon$

#### SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.
- Article Addressed to:

Anne E. Mallory Michael S. Mallory 1195 Lorain Road San Marino, CA 91108

# 9590 9402 7411 2055 3843 87

2. Article Number (Transfer from service label)

7003 2260 0004 1560 6781 PS Form 3811, July 2020 PSN 7530-02-000-9053

COMPLETE THIS SECTION

A. Signature

B. Received by (Printed Nam

D. Is delivery address different If YES, enter delivery addr.

3. Service Type

☐ Adult Signature ☐ Adult Signature Restricted Delivery

☐ Certified Mail®
☐ Certified Mail Restricted Delivery

☐ Collect on Delivery ☐ Collect on Delivery Restricted Delivery

☐ Insured Mail Insured Mail Restricted Delivery (over \$500)

April 2<sup>nd</sup>, 2024

County of Riverside Treasurer - Tax Collector 4080 Lemon Street, 4th Floor P.O. Box 12005 Riverside, CA 92502

Subject: PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

I am writing to confirm that Anne E. Mallory and Michael S. Mallory, are the Trustees of the Michael Mallory and Anne Mallory Family Trust, dated 3/22/2000. We also are clarifying that Michael Mallory and Michael S. Mallory are the same person in this case, as are Anne E. Mallory and Anne Mallory.

We had invested \$100,000 in a loan made on this property. Our \$100,000 was a 42.735% interest in the total loan of \$234,000. We are owed the full amount of monies recovered from the previous foreclosure.

Michael S. Mallory, Trustee

Michael A. Mallary Anne E. Mallory, Trustee

Owne E. Mallorey

Notary

See attacked certificate

RECEIVEL 2024 APR -4 AM 9: 5

| A notary public or other officer completing this certificate ver<br>to which this certificate is attached, and not the truthfulnes | rifies only the identity of the individual who signed the document s, accuracy, or validity of that document.  |
|--|--|
| State of California  |  |
| County of 40s Angeles }  |  |
| personally appeared Ann E. Mallozy   | NHAIR ROSC FEBRECSA NOTARY Ab  Here Insert Name and Title of the Officer of And Michael S. Mallory  Name(s) of Signer(s)   |
| to the within instrument and acknowledged to me that   | nature(s) on the instrument the person(s), or the entity   |
| NATALIE ROSE FERREROSA  COMM. #2332396  Notary Public - California Los Angeles County My Comm. Expires Aug. 25, 2024               | I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  WITNESS my hand and official seal. |
| Place Notary Seal and/or Stamp Above   | Signature of Notary Public   |
| Completing this information can d  | deter alteration of the document or form to an unintended document.  |
| Description of Attached Document  Title or Type of Document: Statement Of Document Date: 4/2/2024                                  | of Sectionation  |
| Signer(s) Other Than Named Above:  | Number of Pages:   |
| Capacity(ies) Claimed by Signer(s) Signer's Name:  | Signer's Name:  Corporate Officer – Title(s):  Partner – Limited General Individual Attorney in Fact Guardian or Conservator                                       |

#### CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

|        | ME    | CEI  |
|--------|-------|------|
| 20120  |       | 2 PH |
| 20     | AUG 1 | 2    |
| REAS.  | Pr    | PH   |
| 116718 | 13/0E | Con  |

To: Jon Christensen, Treasurer-Tax Collector Re: Claim for Excess Proceeds TC 215 ITEM 1722 Parcel Identification Number: 636272005 Assessee: PARKS, DAREL Situs: Date Sold: May 5, 2020 Date Deed to Purchaser Recorded: July 15, 2020 7 2006-0865778 Final Date to Submit Claim: July 15, 2021 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's ; recorded on 11-27 - 2006 A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Lllory

Ma

Email Address

@ Socal . rr. com

Email Address

Recording Requested By Chicago Title Company

When Recorded Mail To Westberg Investment Corporation P.O. Box 901 Seal Beach, CA 90740

DOC # 2006-0865778 11/27/2006 08:00A Fee:24.00 Page 1 of 6

Recorded in Official Records County of Riverside Larry W. Ward

Assessor.



S PAGE SIZE DA MISC LONG RFD COPY EXAM L 465 426 PCOR NCOR SMF NCHG

Title Order No.

DEED OF TRUST

RECORDER: INDEX FOR SPECIAL NOTICE

Loan No. W26125



This Deed of Trust, made this 9th day of November, 2006, among the Trustor, Darel Parks, Sr, a married man as his sole and separate property (herein "Borrower"), Westberg Investment Corporation, a California Corporation (herein "Trustee"), and the Beneficiary, LeRoy E. Christensen, Trustee of the L. E. Christensen Family Trust dated February 26, 1990, as to an undivided 10.684% interest; AND, Doris P. Christensen, Trustee of the L. E. Christensen Family Trust dated February 26, 1990, as to an undivided 12.820% interest; AND, LeRoy E. Christensen, Trustee of the L. E. Christensen Trust dated 2/26/90, as to an undivded 15.812% interest; AND, Michael Mallory and Anne Mallory, Trustees of the Michael and Anne Mallory Family Trust dated 3/22/2000, as to an undivided 42.735% interest., Leroy E. Christensen and Doris P. Christensen, Trustees of The L. E. Christensen Charitable Trust dated May 8, 2002, as to an undivided 17.949% interest, (herein "Lender").

The beneficiaries (or assignees) of this deed of trust have agreed in writing to be governed by the desires of the holders of more than 50% of the record beneficial interest therein with respect to actions to be taken on behalf of all holders in the event of default or foreclosure or for matters that require direction or approval of the holders, including designation of the broker, servicing agent, or other person acting on their behalf, and the sale, encumbrance or lease of real property owned by the holders resulting from foreclosure or receipt of a deed in lieu of foreclosure.

#### **GRANT IN TRUST**

BORROWER, in consideration of the indebtedness herein recited and the trust herein created, irrevocably grants, transfers, conveys and assigns to Trustee, in trust, with power of sale, the following described property located in the county of Riverside, State of California: Lot 97 in Tract 3380, as shown by map on file in Book 55, Page(s) 92 through 95 of maps, Records of Riverside County.

#### THIS IS A FIRST TRUST DEED

APN: 636-272-005, which has the address of Vacant Land CA (herein "Property Address");

TOGETHER with all the improvements now or hereafter erected on the property, and all easements, rights, appurtenances, rents (subject however to the rights and authorities given herein to Lender to collect and apply such rents), royalties, mineral, oil and gas rights and profits, water, and water rights, and water stock, and all fixtures now or hereafter attached to the property, all of which, including replacements and additions thereto, shall be deemed to be and remain a part of the property covered by this Deed of Trust; and all of the foregoing, together with said property (or the leasehold estate if this Deed of Trust is on a leasehold) are herein referred to as the "Property";

#### THIS DEED OF TRUST IS MADE TO SECURE TO LENDER:

(a) the repayment of the indebtedness evidenced by Borrower's note (herein "Note") dated November 9, 2006, in the principal sum of U.S. \$234,000.00, with payment of interest thereon, the payment of all other sums, with interest thereon, advanced in accordance herewith to protect the security of this Deed of Trust; the performance of the covenants and agreements of Borrower herein contained; and (b) repayment of any future advances, with interest thereon, made to the Borrower by Lender pursuant to paragraph 19 hereof (herein "Future Advances"); and in addition (c) this Deed of Trust shall provide the same security on behalf of the Lender, to cover extensions, modifications or renewals, including without limitation, extensions, modifications or renewals of the Note at a different rate of interest; and the performance of the covenants and agreements of Borrower herein contained.

Borrower covenants that Borrower is lawfully seised of the estate hereby conveyed and has the right to grant and convey the Property, that the Property is unencumbered except for encumbrances of record, and that Borrower will warrant and defend generally the title to the Property against all claims and demands, subject to encumbrances of record.

#### UNIFORM COVENANTS. BORROWER AND LENDER COVENANT AND AGREE AS FOLLOWS:

- 1. Payments of Principal and/or Interest. Borrower shall promptly pay, when due, the principal of and/or interest on the indebtedness evidenced by the Note, prepayment and late charges as provided in the Note, and the principal of and/or interest on any Future Advances secured by the Deed of Trust.
- 2. Funds for Taxes and Insurance (Impounds). Subject to applicable law, and if required by the Lender, Borrower shall pay to Lender on the day monthly payments of principal and interest are payable under the Note, until the Note is paid in full, a sum (herein "Funds") equal to one-twelfth of the yearly taxes and assessments (including condominium and planned unit development assessments, if any) which may attain priority over this Deed of Trust, and ground rents on the Property, if any, plus one-twelfth of yearly premium installments for hazard insurance, plus one-twelfth of yearly premium installments for mortgage insurance, if any, all as reasonably estimated initially and from time to time by Lender on the basis of assessments and bills and reasonable estimates thereof. Borrower shall not be obligated to make such payments of Funds to Lender to the extent that Borrower makes such payments to the holder of a prior mortgage or deed of trust if such holder is an institutional Lender.

If Borrower pays Funds to Lender, the Funds shall be held in an institution the deposits or accounts of which are insured or guaranteed by a Federal or state agency (including Lender if Lender is such an institution). Lender shall apply the Funds to pay said taxes, assessments, insurance premiums and ground rents. Lender may not charge for so holding and applying the Funds, analyzing said account or verifying and compiling said assessments and bills, unless Lender pays Borrower interest on the Funds and applicable law permits Lender to make such a charge. Borrower and Lender may agree in writing at the time of execution of this Deed of Trust that interest on the Funds shall be paid to Borrower, and unless such an agreement is made or applicable law requires such interest to be paid, Lender shall not be required to pay Borrower any interest or earnings on the Funds. Lender shall give to Borrower, without charge, an annual accounting of the Funds showing credits and debits to the Funds and the purpose for which each debit to the Funds was made. The Funds are pledged as additional security for the sums secured by this Deed of Trust.

If the amount of Funds held by Lender, together with the future monthly installments of Funds payable prior to the due dates of taxes, assessments, insurance premiums and ground rents, shall exceed the amount required to pay said taxes, assessments, insurance premiums and ground rents, such excess shall be, at Borrower's option, either promptly repaid to Borrower or credited to Borrower on monthly installments of Funds. If the amount of the Funds held by Lender shall not be sufficient to pay taxes, assessments, insurance premiums and ground rents as they fall due, Borrower shall pay to Lender any amount necessary to make up the deficiency in one or more payments as Lender may require.

Upon payment in full of all sums secured by this Deed of Trust, Lender shall promptly refund to Borrower any Funds held by Lender. If under Paragraph 18 hereof the Property is sold or the Property is otherwise acquired by Lender, Lender shall apply, no later than immediately prior to the sale of the Property or its acquisition by Lender, any Funds held by Lender at the time of application as a credit against the sums secured by this Deed of Trust.

- 3. Application of Payments. Unless applicable law provides otherwise, all payments received by Lender under the Note and paragraphs 1 and 2 hereof shall be applied by Lender first in payment of amounts payable to Lender by Borrower under paragraph 2 hereof, if applicable, then to interest payable on the Note, then to the principal of the Note, and then to interest and principal on any Future Advances.
- 4. Prior Mortgages and Deeds of Trust; Liens. Borrower shall perform all of Borrower's obligations under any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust, including Borrower's covenants to make payments when due. Borrower shall pay or cause to be paid, at least 10 days before delinquency, all taxes, assessments and other charges, fines and impositions attributable to the Property which may attain a priority over this Deed of Trust, and leasehold payments or ground rents, if any.
- 5. Hazard Insurance. Borrower agrees to provide, maintain and deliver to Lender fire insurance satisfactory and with loss payable to Lender. The amount collected under any fire or other insurance policy may be applied by Lender upon any indebtedness secured hereby and in such order as Lender may determine, or at option of Lender the entire amount so collected or any part thereof may be released to the Borrower. Such application or release shall not cure or waive any Default or Notice of Default hereunder or invalidate any act done pursuant to such notice.

The insurance carrier providing the insurance shall be chosen by Borrower subject to approval by Lender; provided that such approval shall not be unreasonably withheld. All insurance policies and renewals thereof shall be in a form acceptable to Lender and shall include a standard mortgage clause in favor of and in a form acceptable to Lender. Lender shall have the right to hold the policies and renewals thereof, subject to the terms of any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust.

In the event of a loss, Borrower shall give prompt notice to the insurance carrier and Lender. Lender may make proof of loss if not made promptly by Borrower.

If the Property is abandoned by Borrower, or if Borrower fails to respond to Lender within 30 days from the date notice is mailed by Lender to Borrower that the insurance carrier offers to settle a claim for insurance benefits, Lender is authorized to collect and

Applied Business Software, Inc. (800) 833-3343

apply their insurance proceeds at Lender's option either to restoration or repair of the Property or to the sums secured by this Deed of Trust.

If Borrower obtains earthquake, flood or any other hazard insurance, or any other insurance on the Property, and such insurance is not specifically required by the Lender, then such insurance shall: (i) name the Lender as loss payee thereunder, and (ii) be subject to all of the provisions of this paragraph 5.

- 6. Preservation and Maintenance of Property; Leaseholds; Condominiums; Planned Unit Developments. Borrower shall keep the Property in good repair and shall not commit waste or permit impairment or deterioration of the Property and shall comply with the provisions of any lease if this Deed of Trust is on a leasehold. If this Deed of Trust is on a unit in a condominium or a planned unit development, Borrower shall perform all of Borrower's obligations under the declaration of covenants creating or governing the condominium or planned unit development, the by-laws and regulations of the condominium or planned unit development, and constituent documents.
- 7. Protection of Lender's Security. If Borrower fails to perform the covenants and agreements contained in this Deed of Trust, or if any action or proceeding is commenced which affects Lender's interest in the Property, including but not limited to proceedings by the Lender to obtain relief from stay in any bankruptcy proceeding which would prohibit Lender enforcing its rights under the Deed of Trust, then Lender, at Lender's option, may make such appearances, disburse such sums, including reasonable attorney's fees, and take such action as is necessary to protect Lender's interest. If Lender required mortgage insurance as a condition of making the loan secured by this Deed of Trust, Borrower shall pay the premiums required to maintain such insurance in effect until such time as the requirement for such insurance terminates in accordance with Borrower's and Lender's written agreement or applicable law.

Any amounts disbursed by Lender pursuant to this paragraph 7, with interest thereon, including but not limited to payment of delinquent taxes and assessments, insurance premiums due, and delinquent amounts owed to prior lien holders, shall become additional indebtedness of Borrower secured by this Deed of Trust. Such amounts as are disbursed by Lender shall be payable, upon notice from Lender to Borrower requesting payment thereof, and shall bear interest from the date of disbursement at the rate payable on the Note. Nothing contained in this paragraph 7 shall require Lender to incur any expense or take any action hereunder.

- 8. Inspection. Lender may make or cause to be made reasonable entries upon and inspection of the Property, provided that Lender shall give Borrower notice prior to any such inspection specifying reasonable cause therefore related to Lender's interest in the Property.
- 9. Condemnation. The proceeds of any award or claim for damages, direct or consequential, in conjunction with any condemnation or other taking of the Property, or part thereof, or for conveyance in lieu of condemnation, are hereby assigned and shall be paid to Lender, subject to the terms of any mortgage, deed of trust or other security agreement with a lien which has priority over this Deed of Trust.
- 10. Borrower Not Released. At any time or from time to time, without liability therefore and without notice upon written request of Lender and presentation of this Deed and said Note for endorsement, and without affecting the personal liability of any person for payment of the indebtedness secured hereby, Trustee may: reconvey any part of said property; consent to the making of any map or plat thereof; join in granting any easement thereon; or join in any extension agreement or any agreement subordinating the lien or charge thereof. Trustee may, but shall be under no obligation or duty to, appear in or defend any action or proceeding purporting to affect said property or the title thereto, or purporting to affect the security hereof or the rights or powers of Lender or Trustee.
- 11. Forbearance by Lender Not a Waiver. Any forbearance by Lender in exercising any right or remedy hereunder, or otherwise afforded by applicable law, shall not be a waiver of or preclude the exercise of any such right or remedy. The procurement of insurance or the payment of taxes or other liens or charges by Lender shall not be a waiver of Lender's right to accelerate the maturity of the indebtedness secured by this Deed of Trust.
- 12. Remedies Cumulative. All remedies provided in this Deed of Trust are distinct and cumulative to any other or remedy under this Deed of Trust or afforded by law or equity, and may be exercised concurrently, independently or successively.
- 13. Successors and Assigns Bound; Joint and Several Liability; Co-signers. The covenants and agreements herein contained shall bind, and the rights hereunder shall inure to, the respective successors and assigns of Lender and Borrower, subject to the provisions of paragraph 18 hereof. All covenants and agreements of Borrower shall be joint and several.
- 14. Notice. Except for any notice required under applicable law to be given in another manner, (a) any notice to Borrower provided for in this Deed of Trust shall be given by delivering it or by mailing such notice by certified mail addressed to Borrower or the Property at the Property Address or at such other address as Borrower may designate by notice to Lender as provided herein, and (b) any notice to Lender shall be given by certified mail to Lender, in care of Lender's Servicing Agent ("Agent"), Westberg Investment Corporation, 6700 E. Pacific Coast Hwy., #140, Long Beach, CA 90803 or to such other address as Lender or Agent may designate by notice to Borrower as provided herein. Any notice provided for in this Deed of Trust shall be deemed to have been given to Borrower or Lender when given in the manner designated herein.
- 15. This Deed of Trust shall be governed by the Laws of the State of California. In the event that any provision or clause of this Deed of Trust or the Note conflicts with applicable law, such conflict shall not effect other provisions of this Deed of Trust or the Note which can be given effect without the conflicting provision, and to this end the provisions of the Deed of Trust are declared to be severable.
- 16. Lender's Right to Require The Loan to be Paid Off Immediately. If the Borrower shall sell, enter into a contract of sale, lease for a term of more than 6-years (including options to renew), lease with an option to purchase for any term, or transfer all or any

part of the Property or an interest therein, excluding (a) the creation of a lien or encumbrance subordinate to this Deed of Trust, (b) or a transfer by devise, descent, or by operation of law upon the death of a joint tenant, the Lender may, at its option declare the Note and any other obligations secured by this Deed of Trust, together with accrued interest thereon, immediately due and payable, in full. No waiver or the Lender's right to accelerate shall be effective unless it is in writing.

If Lender exercises such option to accelerate, Lender shall mail Borrower notice of acceleration in accordance with paragraph 14 hereof. Such notice shall provide a period of not less than 30 days from the date the notice is mailed within which Borrower may pay the sums declared due. If Borrower fails to pay such sums prior to the expiration of such period, Lender may, without further notice or demand on Borrower, invoke any remedies permitted by paragraph 17 hereof.

### BORROWER AND LENDER FURTHER COVENANT AND AGREE AS FOLLOWS:

17. Assignment of Rents; Appointment of Receiver; Lender in Possession. As additional security hereunder, and without regard to the adequacy of any security for the indebtedness hereby secured, Borrower hereby assigns to Lender the rents of the Property, provided that Borrower shall, prior to acceleration under paragraph 18 hereof or abandonment of the Property, have the right to collect and retain such rents as they become due and payable.

Upon acceleration under paragraph 18 hereof or abandonment of the Property, Lender, in person, by Agent or by judicially appointed receiver shall be entitled to enter upon, take possession of and manage the Property and to collect the rents of the Property including those past due. All rents collected by Lender or the receiver shall be applied first to payment of the costs of management of the Property and collection of rents, including, but not limited to, receiver's fees, premiums on receiver's bonds and reasonable attorney's fees, and then to the sums secured by this Deed of Trust. Lender and the receiver shall be liable to account only for those rents actually received.

18. Upon default by Borrower in payment of any indebtedness secured hereby or in performance of any agreement hereunder, Lender may declare all sums secured hereby immediately due and payable by delivery to Trustee of written declaration of default and demand for sale and of written Notice of Default and of election to cause to be sold said property, which notice Trustee shall cause to be filed for record. Trustee shall be entitled to rely upon the correctness of such notice. Lender also shall deposit with Trustee this Deed, said Note and all documents evidencing expenditures secured hereby.

After the lapse of such time as then may be required by law following the recordation of said Notice of Default and Notice of Sale having been given as then required by law, Trustee, without demand on Trustor, shall sell said property at the time and place fixed by it in said Notice of Sale, either as a whole or in separate parcels and in such order as it may determine (but subject to any statutory right of Trustor to direct the order in which said property, if consisting of several lots or parcels, shall be sold), at public auction to the highest bidder for cash in lawful money of the United States, payable at time of sale. Trustee may postpone sale of all or any portion of said property by public announcement at such time and place of sale, and from time to time thereafter may postpone such sale by public announcement at the time fixed by the preceding postponement. Trustee shall deliver to such purchaser its deed conveying the property to sold, but without any covenant or warranty, expressed or implied. The recitals in such deed of any matters or facts shall be conclusive proof of the truthfulness thereof. Any person including Trustor, Trustee, or Beneficiary as hereinafter defined, may purchase at such sale.

After deducting all costs, fees and expenses of Trustee and of this Trust, including cost of evidence of title in connection with sale, Trustee shall apply the proceeds of sale to payment of; all sums expended under the terms hereof, not then repaid, with accrued interest at the rate prescribed in the Note; all other sums then secured thereby; and the remainder, if any, to the person or persons legally entitled thereto.

- 19. Future Advances. Upon request of Borrower, Lender, at Lender's option prior to full reconveyance of the Property by Trustee to Borrower, may make Future Advances to Borrower. Such advances with interest thereon, shall be secured by this Deed of Trust when evidenced by promissory notes stating that said notes are secured hereby.
- 20. Reconveyance. Upon written request of Lender stating that all sums secured hereby have been paid, and upon surrender of this Deed and said Note to Trustee for cancellation and retention and upon payment of its fees, Trustee shall reconvey, without warranty, the property then held hereunder. The recitals in such reconveyance of any matters or facts shall be conclusive proof of the truthfulness thereof. The grantee in such reconveyance may be described as "the person or persons legally entitled thereto." The Trustee may destroy said Note, this Deed or Trust (and any other documents related thereto) upon the first to occur of the following: 5 years after issuance of a full reconveyance; or, recordation of the Note and Deed of Trust in a form or medium which permits their reproduction for 5 years following issuance of a full reconveyance.
- 21. Substitution of Trustee. Lender, at Lender's option, may from time to time remove Trustee and appoint a successor trustee to any Trustee appointed hereunder. Without conveyance of the Property, the successor trustee shall succeed to all the title, power and duties conferred upon the Trustee herein and by applicable law.
- 22. Request for Notices. Borrower requests that copies of the notice of sale and notice of default be sent to Borrower's address which is the Property Address.
- 23. Statement of Obligation. Lender may collect a fee, not to exceed the maximum amount permitted by law, for furnishing the statement of obligations as provided by Section 2943 of the Civil Code of California.

MISCELLANEOUS PROVISIONS

24. Construction or Home Improvement Loan. If the loan secured by this Deed of Trust is a construction or home improvement loan, Borrower is required to perform according to the terms and conditions of each agreement contained in any building, home improvement or similar agreement between the Borrower and Lender.

25. Acceptance by Lender of a Partial Payment After Notice of Default. By accepting partial payment (payments which do not satisfy a default or delinquency in full) of any sums secured by this Deed of Trust after a Notice of Default has been recorded, or by accepting late performance of any obligation secured by this Deed of Trust, or by adding any payment so made to the loan secured by this Deed of Trust, whether or not such payments are made pursuant to a court order, the Lender does not waive its right either to require prompt payment when due of all other sums so secured or to declare default for failure to make any such prompt payment or to perform any such act. No exercise of any right or remedy of the Lender or Trustee under this Deed of Trust shall constitute a waiver of any other right or remedy contained in this Deed of Trust or provided by law.

# REQUEST FOR SPECIAL NOTICE OF DEFAULT AND FORECLOSURE UNDER SUPERIOR MORTGAGES OR DEEDS OF TRUST

| and a copy of any nouce of sale under deed of trust recorded in | nest is hereby made by the undersigned Trustor that a copy of any defan Book, Page(s), Instrument No |
|---|--|
| Official Records of County Recorder of                          | County, California. The original Trustor   |
|   | and the original Trustee   |
| D C   | and the original   |
| Beneficiary   |  |
| Mail to:  |  |
| •   |  |
| IN WITNESS WHEREOF BORROW                                       | ER HAS EXECUTED THIS DEED OF TRUST   |
| A MITTERS WILLIAMS, BORROW                                      | EK HAS EXECUTED THIS DEED OF TRUST   |
| O(16)   | ,  |
| 1/ 1/ 1/ 1/ 1/ 0  | 16   |
| Borrower Dearet Plante, Sr. Delt                                | Ob Borrower  |
|   | s sorrower (   |
| State of California   |  |
| County of DRANCE  |  |
| On Nov. 11, 2006 before me, FRE                                 | D T. WESTBERG NOTARY PUBLICErsonally appeared  |
| DAREL PARKS SR.   | ,  |
| personally known to me (or proved to me on the basis of satisfa | CIOTY CVIDENCE) to be the nerson(m) whose name(m) is   |
| subscribed to the within instrument and acknowledged to me the  | at HE executed the same in H15 authorized  |
| capacity(iii), and that by 1415 signature(ii) on the instrum    | ment the person, or the entity upon behalf of which the person                                       |
| acted, executed the instrument.                                 |  |
| WITNESS my hand and official and                                | FRED T. WESTBERG   |
| WITNESS my hand and official seal.                              | in Comm. # 1502007   |
| A 111.1 H   | Les Augus Guerry   |
| and Mull  | Committee (2, 100)   |
| Signature   | (Seal)   |
| REQUEST FOR F   | ULL RECONVEYANCE   |
|   |  |
| The undersigned is the holder of the note or notes secur        | ed by this Deed of Trust. Said note or notes, together with all other                                |
| indebtedness secured by this Deed of Trust, have been paid      | in full. You are hereby directed to cancel said note or notes an                                     |
| this Deed of Trust, which are delivered hereby, and to reconve  | y, without warranty, all the estate now held by you under this Deed                                  |
| Trust to the person or persons legally entitled thereto.        |  |
|   |  |
| Signature of Beneficiary (the "LENDER")  Date                   | Signature of Beneficiary (the "LENDER")  |
| Daw Daw   | Signature of Beneficiary (the "LENDER")  Date  |
|   |  |
| When recorded, mail to  |  |
|   |  |
| Att:  |  |
|   |  |
| milled Durlance Duby and her (non-new norm)                     |  |
| pplied Business Software, Inc. (800) 833-3343                   | 20000000   |

[26125/Parks]

Page 5 of 5

Deed of Trust

# **COUNTY OF LOS ANGELES**

### **DEPARTMENT OF PUBLIC HEALTH**

| min e                                |   | 01707092  | A   |   | CE!  | RTIFICATE<br>STATE OF CAL<br>K ONLY / NO ERASURE<br>VS-11@REV | OF DE                              | EATH<br>OR ALTERATION        | NS                        |                                    |          | 2017                      |                               |                       |                         | 21      |
|--------------------------------------|---|---|---|---|--|---|------------------------------------|------------------------------|---------------------------|------------------------------------|----------|---------------------------|-------------------------------|-----------------------|-------------------------|---------|
| A                                    | 1. NAME OF DECEDI   |   |   | 2. MIDI<br>EIN  |  | /   |                                    |                              | 3. LAST (F                | STENSE                             |          |                           |                               |                       | 8                       | \       |
| NAL DAT                              | AKA, ALSO KNOWN   | AS ~ Include full A                                 | KA (FIRST, MIDDLE, L  | AST)  |  |   |                                    | )/1931                       | n/dd/ccyy                 | 5. AGE Yrs.<br>85                  | Months . | Days                      | A SF                          | UNDER 24 HO<br>ours M |                         | S. SEX  |
| S PERSO                              | 9. BIRTH STATEFOR   | IA  | I se nonsi en   | TER .   |  | YES X NO  | UNK                                | MARR                         | IED                       | DP* (at Time of Des                | 03/      | 20/20                     | 17                            |                       | 1000                    | 24 Hour |
| DECEDENT'S PERSONAL DATA             | 13. EDUCATION - Higher (see worksheet on bei MASTER'S 17. USUAL OCCUPAT   | ION - Type of wor                                   | YES   |   | PANISH? (I   | 18. KIND OF BUSI  | NESS OR IN                         | WHITE                        |                           | - Up to 3 race<br>lore, road const |          | A                         |                               | ) 19. YEA             | ARS IN 00               | CUPATI  |
| GE .                                 | 20. DECEDENT'S RES  |   |   | n)  |  |   |                                    | 6                            | 9000                      |                                    |          |                           | Y                             | 1)                    |                         |         |
| USUAL                                | SAN MARIN   |   | 1   | LOS ANG   | 100007   |   | 23. ZIP                            |                              | 24.                       | YEARS IN CO.                       | A        | STATE                     |                               |                       |                         |         |
| INFOR-                               | DORIS CHE   |   | EN, SPOUS   | SE .  |  | 27.INFOR  | CARL                               | ARIS R                       | OAD,                      | SAN M                              | ARING    | D, CA                     | 9110                          | tate and zip)         |                         |         |
| z                                    | 28. NAME OF SURVIV<br>DORIS   | ING SPOUSE/SA                                       | IDP"+PIAST  | 29. MIDDU   | E  |   | 13                                 | <ul><li>・ 報ぐ着からい</li></ul>   | (BIRTH NA                 | ME)                                |          | 1                         |                               |                       | 75                      |         |
| SPOUSE/SRDP AND<br>ARENT INFORMATION | 31. NAME OF FATHER  | R/PARENT-FIRST                                      | 2///  | 32. MIDDL   | • 3  | LAS   | 13                                 | 33. LAST<br>CHR              | ISTE                      | NSEN                               | 11       | 5                         | 1                             | 1200                  | 34. BIRTH STATE         |         |
| SPOUS                                | 35. NAME OF MOTHE   | R/PARENT-FIRS                                       |   | JOHA  | NNE  |   |                                    | B B - E                      | ENSE                      |                                    |          | a.                        | N                             | -                     | 38. BIRTH STATE DENMARK |         |
| TAR RAR                              | 39. DISPOSITION DATE 04/20/2017   | Tell  | 40. PLAGE OF FINA<br>SALEM, O   | R 97304   | NA C   | EMETERY   |                                    | See a                        |                           |                                    | -        | 1                         | 7                             |                       |                         | 1       |
| FUNERAL DIRECTOR/<br>LOCAL REGISTRAR | 41. TYPE OF DISPOSITION(S) TR/BU  |   |   | 42. SIGNATURE OF EMBALMER  DENVER MASON                           |  |   | A.                                 | <i>E</i>                     |                           | 43. LICENSE NUMBER<br>EMB8699      |          | R                         |                               |                       |                         |         |
| FUNER                                | 44. NAME OF FUNERAL ESTABLISHMENT CABOT AND SONS  |   |   |   | 45. LICENSE NUMBER 46. SIGNATURE OF LOCAL REGISTRAR FD341  • JEFFREY GUNZENHAUSE |   |                                    | SER, I                       | ER, MD 47. DATE min/dd/co |                                    |          |                           |                               |                       |                         |         |
| TH                                   | RESIDENC  |   | CERT  | Campa .   |  |   | 102. IF                            | HOSPITAL, S                  | SPECIFY O                 | DOA 03.                            | Hospice  | THAN HOS                  | PITAL, SE<br>using<br>ome/LTC | X Dec                 | odert's                 | Oth     |
| ACE                                  | TO COUNTY  105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number, or location)  2774 CARLARIS ROAD                                 |   |   |   |  |   | SAN MARINO                         |                              |                           | -                                  |          |                           |                               |                       |                         |         |
|                                      | 107. CAUSE OF DEAT  | ∞ CARDI   | as cardiac arrest, resp   | orts diseases, injuries<br>pratory asset, or ventrio<br>ARY ARRES | utar fibrifatio  | cations that direct<br>on without showing ()                  | y caused dea<br>he eliclogy. C     | IIII. DO NOT e<br>O NOT ABBR | nter termina<br>EVIATE.   | events such                        |          | Onset and<br>(AT)<br>SECS | Death                         | YES ACTEM             |                         | X NO    |
| _                                    | In death)  Sequentially, let conditions, if any,  |   |   |   |  | 7   | YRS                                | 1                            | YES                       | -                                  | X NO     |                           |                               |                       |                         |         |
| SAUSE OF DEATH                       | UNCERLYING<br>CAUSE (disease or   | (0)   |   |   |  | N.  |                                    |                              | 11                        |                                    |          | (CT)                      |                               | 110. AUTOPS           | - pos                   | MED?    |
| CAUSE                                | resulting in death) LAS   |   |   | H   |  |   |                                    |                              |                           | 川川                                 |          | (OT)                      | . 1                           | 11. USED IN DE        | CHINIMRETE              | CAUSE?  |
|                                      | NONE  |   |   |   |  |   |                                    | IN IN 107                    | (P                        | - 10                               |          |                           |                               |                       |                         |         |
| 78                                   | 113. WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 197 OR 1127 (If yes, list type of operation and date.)                                 |   |   |   |  |   | 113A IF FEMALE PRESNAVI IN LAST YE |                              |                           | UNK                                |          |                           |                               |                       |                         |         |
|                                      | 114 I CERTIFY THAT TO T   | HE BEST OF MY KNO<br>PLACE STATED FRO               | OWLEDGE DEATH COOLE<br>OM THE CALLEES STATED:<br>Decodord Last Seen Alive                                   | POOY  | A MO   | BASSERI   | DO                                 | nnacee 710                   | CODE                      | F@                                 |          |                           |                               | 03/22                 | E mm/dd<br>2/201        |         |
| FICATION                             | Decedent Attended   |   |   | 118, TYPE ATTI  | ENDING P   | HYSICIAN'S NAME.  |                                    |                              |                           |                                    |          |                           |                               |                       |                         |         |
| CERTIFICATION                        | Decedent Attended: (A) mm/dd/ccyy 07/30/2016  | 03/2  | mm/dd/ccyy<br>20/2017   |   | JIHF   | IRSI STR  | FELL                               | NIT 20                       | 0, BU                     | RBANK,                             | CA 9     | 1502                      |                               | u.u. 1 .n             | 2 110110                | 0.4.15  |
| 1                                    | Decedent Attended<br>(A) mm/dd/ccyy   | (B)<br>03/2<br>YORNION DEATHO<br>Natural            | mm/dd/ceyy 20/2017 COCURREDAT THE HOU Accident Hor  | 144 SOL<br>R. DATE AND PLACE STA<br>micide Suicide                | JIH F  | TRSTSTR<br>THE CAUSES SWIED.                                  | FELL                               | 120. IN                      | 0, BU                     | RBANK,                             | CA 9     | 1502                      |                               | vidalicetyy 12        | z. HOUR (               | 24 Hour |
| 1                                    | Decedent Attended: (A) mm/dd/ccyy 07/30/2016 119. I CERTIFY THAT INM MANNER OF DEATH  | (8) 03/2 YORINON DEATHO Natural Y (e.g., home, cor  | men/dd/coyy 20/2017 200499204THE HOU Accident Hornstruction site, woode                                     | 144 SOL<br>R DATE AND PLACE STA<br>micide                         | JIH F  | TRSTSTR<br>THE CAUSES STATED.                                 | Could not be                       | 120. IN                      | O, BU                     | RBANK,                             | CA 9     | 1502                      |                               | iddiceyy 12           | z. HOUR (               | 24 Hour |
| - )                                  | Decider Attended (A) mm/46/fcpy O7/30/20 16 118.1 CERTIFY THAT INM MANNER OF DEATH 123. PLACE OF INJUR 124. DESCRIBE HOW 125. LOCATION OF INJ | (B) 03/2 Y CRINON DEATHO Natural Y (e.g., home, cor | mm/dd/ccyy 20/2017 20/2017 2000.PRSEDAT THE HOU Accident Hor Instruction site, woode SED (Everts which resi | 144 SOU<br>R. DATE AND FLACE STA<br>middle                        | JIH F  | TRST STR<br>THE CAUSES SWIED<br>other<br>settigation          | Could not be<br>determined         | 120. IN                      | UUREDAT                   | RBANK,                             | , CA 9   | 1502<br>. INJURY (        | DATE mm                       | iddiceyy 12           | z. HOUR                 | 24 Hour |
| CERT                                 | Decedent Attended (A) mmAdd/ccyy 07/30/2016 119. I CERTIFY THAT INM MANNIER OF DEATH 123. PLACE OF INJUR 124. DESCRIBE HOW                    | (B) 03/2 Y CRINON DEATHO Natural Y (e.g., home, cor | mm/dd/ccyy 20/2017 20/2017 2000.PRSEDAT THE HOU Accident Hor Instruction site, woode SED (Everts which resi | 144 SOU<br>R. DATE AND FLACE STA<br>middle                        | JIH F  | TRSTSTR<br>THE CAUSES STATED.                                 | Could not be<br>determined         | 120. IN                      | UUREDAT                   | RBANK,                             | , CA 9   | 1502<br>. INJURY (        | DATE mm                       | viddkeşyi 12          | z. HOUR                 | 24 Hour |

CERTIFIED COPY OF VITAL RECORD STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

This is a true certified copy of the record filed in the County of Los Angeles Department of Public Health if it bears the Registrar's signature in purple ink.



001297258

MAY -3 2017

Health Officer and Registrar VE

This copy is not valid unless prepared on an engraved border, displaying the date, seal and signature of the Registrar

NY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

CALOSANGDI

OF CALIFO

Giovane Pizano

Assistant Treasurer January 3, 2024



Melissa Johnson Assistant Tax Collector

Doris P. Christensen 2774 Calaris Road San Marino, CA 91108

Re:

PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

| Copy of a trust/will                        | Articles of Incorporation (if applicable    |
|---|---|
| Notarized Statement of different/misspelled | Statement by Domestic Stock)                |
| Original Notarized Authorization for Agent  | Court Order Appointing Administrator        |
| Notarized Assignment of Right to Collect    | Deed (Quitclaim/Grant etc)                  |
| Excess Proceeds                             | x Other: Notarized Statement of One and     |
| Certified Death Certificates                | the Same (stating that you are the Doris P. |
| Copy of Marriage Certificate for            | Christensen named in Deed of Trust 2006-    |
| Original Note/Payment Book                  | 0865778)                                    |
| x Notarized Updated Statement of Monies     |   |

Please send in all **original** documents by **February 3, 2024** to: **Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205**. If you should have any questions, please contact me at the number listed below.

Sincerely,

Megan Montellano

Owed (up to date of tax sale)

Accounting Technician I
Tax Sale Operations/Excess Proceec
PH: (951) 955-3336/Fax: (951) 955-

4080 Lemon WWW.CountyTreası

| CELLE   | PASS INCOME AND ADDRESS OF THE PASS OF THE |   |
|---|--|---|
| SENDER  | COMPLETE THIS SECTION  |   |
|   | COMPLETE THIS SECTION  | п |
| THE RESERVE TO SERVE THE PARTY OF THE PARTY |  | и |

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.
- 1. Article Addressed to:

Doris P. Christensen 2774 Calaris Road San Marino, CA 91108



2. Article Number (Transfer from service label)

7003 2260 0004 1560 6774 PS Form 3811, July 2020 PSN 7530-02-000-9053

## COMPLETE THIS SECTION ON

- A. Signature
- X
- B. Received by (Printed Name)
- D. Is delivery address different fron If YES, enter delivery address I

3. Service Type

☐ Adult Signature
☐ Adult Signature Restricted Delivery

☐ Certified Mail®
☐ Certified Mail Restricted Delivery
☐ Collect on Delivery

☐ Collect on Delivery Restricted Delivery
☐ Insured Mail

Insured Mail Restricted Delivery (over \$500)

RECEIVED

April 2<sup>nd</sup>, 2024

2024 APR -4 AM 9: 31

County of Riverside Treasurer – Tax Collector 4080 Lemon Street, 4th Floor P.O. Box 12005 Riverside, CA 92502

RIVERSIDE COUNTY TREAS-TAX COLLECTOR

Subject: PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

I am writing to confirm that Doris P. Christensen, is the Trustees of the L.E. Christensen Charitable Trust, dated May 8<sup>th</sup>, 2002. LeRoy E. Christensen, the other Trustee is now deceased.

We had invested \$42,000 in a loan made on this property. Our \$42,000 was a 17.949% interest in the total loan of \$234,000. We are owed the full amount of monies recovered from the previous foreclosure.

see attached certificate

| A notary public or other officer completing this certificate ver<br>to which this certificate is attached, and not the truthfulnes  | rifies only the identity of the individual who signed the document s, accuracy, or validity of that document.  |
|---|--|
| State of California   |  |
| County of LOS Angeles   |  |
|   | MANE ROSE FERREROSA, NOTARY PUBLIC Here Insert Name and Title of the Office (  |
| personally appeared DORIS P. Chris  | stensen  |
|   | Name(s) of Signer(s)   |
| to the within instrument and acknowledged to me that  | nature(s) on the instrument the person(s), or the entity   |
| NATALIE ROSE FERREROSA COMM. #2332396 Notary Public - California Los Angeles County My Comm. Expires Aug. 25, 2024  | I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  WITNESS my hand and official seal. |
|   | Signature  |
| Place Notary Seal and/or Stamp Above  | Signature of Notary Public   |
|   | IONAL —  |
|   | deter alteration of the document or form to an unintended document.  |
| Description of Attached Document Title or Type of Document:   | of sectoration   |
| Document Date: <u>4/2/2029</u>  | Number of Pages:   |
| Signer(s) Other Than Named Above:   |  |
| Capacity(ies) Claimed by Signer(s)  Signer's Name:  Corporate Officer – Title(s):  Partner – Limited General Individual Attorney in Fact Guardian or Conservator Other: Signer is Representing: | □ Corporate Officer – Title(s): □ Partner – □ Limited □ General □ Individual □ Attorney in Fact □ Trustee □ Guardian or Conservator □ Other:                       |

April 2<sup>nd</sup>, 2024

RECEIVED

2024 APR -4 AM 9: 31

RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

County of Riverside Treasurer - Tax Collector 4080 Lemon Street, 4th Floor P.O. Box 12005 Riverside, CA 92502

Subject: PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

I am writing to confirm that Doris P. Christensen, is the Trustee of the L.E. Christensen Family Trust, dated February 26, 1990. LeRoy E. Christensen, the other Trustee, is now deceased. As such, the new Trust is now called the Doris P. Christensen Family Trust, with Doris P. Christensen and Anne E. Mallory as the **Trustees** 

We had invested \$92,000 in a loan made on this property. Our \$92,000 was a 39.32% interest in the total loan of \$234,000. We are owed the full amount of monies recovered from the previous foreclosure.

Doris P. Christensen Doris P. Christensen, Trustee

anne E. Mallory

Anne E. Mallory, Trustee

see attached cerificate

#### CALIFORNIA ACKNOWLEDGMENT

|   | \&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&&   |  |  |  |  |  |
|---|--|--|--|--|--|--|
| A notary public or other officer completing this certificate ver<br>to which this certificate is attached, and not the truthfulness | rifies only the identity of the individual who signed the document s, accuracy, or validity of that document.  |  |  |  |  |  |
| State of California   |  |  |  |  |  |  |
| County of LOS Angeles }   |  |  |  |  |  |  |
|   | Hate Para Goodpoor Alder & Ph  |  |  |  |  |  |
| , ,   | Halie Rose FERPLASSA, NOTORY 4,6  Here Insert Name, and Title of the Officer   |  |  |  |  |  |
| personally appeared Wis P. Christensen and Anne E. Mallaky Name(s) of Signer(s)   |  |  |  |  |  |  |
| to the within instrument and acknowledged to me tha   | nature(s) on the instrument the person(s), or the entity   |  |  |  |  |  |
| NATALIE ROSE FERREROSA L<br>COMM. #2332396<br>Notary Public - California<br>Los Angeles County<br>My Comm. Expires Aug. 25, 2024    | I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  WITNESS my hand and official seal. |  |  |  |  |  |
|   |  |  |  |  |  |  |
|   | Signature  |  |  |  |  |  |
| Place Notary Seal and/or Stamp Above  | Signature of Noterly Public  |  |  |  |  |  |
| OPT   | TONAL  |  |  |  |  |  |
|   | deter alteration of the document or form to an unintended document.  |  |  |  |  |  |
| Description of Attached Document Title or Type of Document:   | of beclaration   |  |  |  |  |  |
| Document Date: <u>4/2/2024</u>  | Number of Pages:   |  |  |  |  |  |
| Signer(s) Other Than Named Above:   |  |  |  |  |  |  |
| Capacity(ies) Claimed by Signer(s)  |  |  |  |  |  |  |
| Signer's Name:  | Signer's Name:   |  |  |  |  |  |
| □ Corporate Officer – Title(s):   | ☐ Corporate Officer — Title(s):  |  |  |  |  |  |
| □ Partner – □ Limited □ General   | □ Partner - □ Limited □ General  |  |  |  |  |  |
| ☐ Individual ☐ Attorney in Fact   | ☐ Individual ☐ Attorney in Fact ☐ Guardian or Conservator  |  |  |  |  |  |
| ☐ Trustee ☐ Guardian or Conservator   |  |  |  |  |  |  |
| Other:  | Signer is Representing:  |  |  |  |  |  |



Notice Date: August 25, 2020

In Reply Refer To: 624:JR PARK

#### CLAIM FOR EXCESS PROCEEDS

JON CHRISTENSEN TREASURER TAX COLLECTOR PO BOX 12005 RIVERSIDE CA 92502-2205

TC

: 215

ITEM

: 1722

Taxpayer (s)

: DAREL PARKS

FTB Account No's

APN

: 636-272-005

I, Johanna Hanson, am the Supervisor of the Collection Advisory Team of the State of California, Franchise Tax Board and am authorized to execute this claim on behalf of said Board.

The Franchise Tax Board hereby claims any or all of the excess proceeds resulting from the trustee sale or tax defaulted sale on May 5, 2020. Pursuant to Government Code Section 6103, State of California Franchise Tax Board is exempt from payment of any fee for processing this claim.

The claim is based on the fact that the Franchise Tax Board was a party in interest in the property at the time of sale and the following proof is submitted to establish rights to the excess proceeds:

A Certificate of Tax Due and Delinquency reflecting the current tax indebtedness of DAREL PARKS, Account Number

A perfected and enforceable state tax lien arose upon all real property of DAREL PARKS pursuant to Revenue and Taxation Code Section 19221.

The amount of the claim for the Franchise Tax Board is \$48,324.46, as of May 5, 2020.

I declare under penalty of perjury that the foregoing and attached supporting documents are true and correct.

If you have any questions regarding this claim, contact Josh Ricafort of this department at (916) 845-7923.

Johanna Hanson, Supervisor Collection Advisory Team

#### State of California Franchise Tax Board

#### Certificate of Tax Due and Delinquency

Filed Pursuant to Part 10 or 11, Division 2, Revenue and Taxation Code

| State of California  | ) |
|----------------------|---|
|                      | ) |
| County of Sacramento | ) |

The Franchise Tax Board certifies that:

The taxpayer, is delinquent in payment of tax, penalties, interest and costs imposed upon the provisions of the California Revenue and Taxation Code.

The name of the taxpayer, the last known address, and the amount of the delinquent tax, penalties, interest and costs owed by the taxpayer are as follows:

#### DAREL PARKS APN: 636-272-005

| Tax Year        | Tax         | <b>Penalties</b> | Interest    | Fees     | <b>Payments</b> | Total        |
|-----------------|-------------|------------------|-------------|----------|-----------------|--------------|
| 2005            | \$4,457.00  | \$483.50         | \$2,126.85  | \$155.00 | \$2,546.46      | \$4,675.89*  |
| 2006            | \$10,560.00 | \$3,916.75       | \$6,365.60  | \$142.00 | \$5,618.04      | \$15,366.31* |
| 2007            | \$11,699.00 | \$5,849.50       | \$10,594.76 | \$139.00 | \$0.00          | \$28,282.26* |
| Total Liened    | \$26,716.00 | \$10,249.75      | \$19,087.21 | \$436.00 | \$8,164.50      | \$48,324.46* |
| Tax Year        | Tax         | Penalties        | Interest    | Fees     | Payments        | Total        |
| 2005            | \$0.00      | \$0.00           | \$72.80     | \$0.00   | \$0.00          | \$72.80**    |
| 2006            | \$0.00      | \$0.00           | \$238.56    | \$0.00   | \$0.00          | \$238.56**   |
| 2007            | \$0.00      | \$0.00           | \$439.04    | \$0.00   | \$0.00          | \$439.04**   |
| Total Un-Liened | \$0.00      | \$0.00           | \$750.40    | \$0.00   | \$0.00          | \$750.40**   |

Additional interest and penalties accrue until paid in full.

The following Notices of State Tax Lien have been recorded:

Cert No. 09015613920 recorded in the office of the county recorder of Riverside County on January 26, 2009, for the tax years 2005 and 2006, under Instrument No. 2009-0034892 and extended by Certificate No. 18300672007 recorded in the office of the county recorder of Riverside County on October 31, 2018, for the tax years 2005 and 2006, under Instrument No. 2018-0430440.

Cert No. 10054788359 recorded in the office of the county recorder of Riverside County on March 5, 2010, for the tax year 2007, under Instrument No. 2010-0102434 and extended by Certificate No. 19355691479 recorded in the office of the county recorder of Riverside County on December 26, 2019, for the tax year 2007, under Instrument No. 2019-0535782.

<sup>\*</sup>Balance reflects the secured delinquent amount as of the date of the trustee's sale that was subject to filed or recorded Notices of State Tax Lien prior to the trustee's sale on May 5, 2020.

<sup>\*\*</sup>Balance reflects the delinquent amounts as of the date of this certificate that were not subject to a filed or recorded Notice of State Tax Lien prior to the trustee's sale on May 5, 2020.

The taxpayer is indebted to the State of California in the above amount. No part of the indebtedness has been paid. The whole thereof is due, owing and unpaid from the taxpayer to the State of California. The Franchise Tax Board has fully complied with all provisions of the Revenue and Taxation Code relating to the computation and levy of the tax, penalties, interest and costs.

IN WITNESS WHEREOF, the Franchise Tax Board has caused this Certificate to be executed in its name and on its behalf and its seal to be affixed by the undersigned, thereunto dully authorized.

Dated August 25, 2020

(Seal)

FRANCHISE TAX BOARD

of the State of California

Bobby Schmitt, Specialist

(916) 845-4302

Recording Requested by

STATE OF CALIFORNIA FRANCHISE TAX BOARD Sacramento CA 95812-2952

And When Recorded Mail to

Special Procedures Section. PO Box 2952 Sacramento CA 95812-2952 DOC # 2018-0430440

10/31/2018 03:21 PM Fees: \$0.00

Page 1 of 1

Recorded in Official Records

County of Riverside

Peter Aldana

Assessor-County Clerk-Recorder

\*\*This document was electronically submitted to the County of Riverside for recording\*\* Receipted by: AJABU #007



#### Notice of State Tax Lien

Filed With:

RIVERSIDE

Certificate Number

18300672007

Extend Certificate Number

09015613920

Document No./ Book

2009-0034892

Page

Recorded

01/26/09

The Franchise Tax Board of the State of California hereby certifies that the following named taxpayer(s) is liable under parts 10 or 11 of Division 2 of the Revenue and Taxation Code to the State of California for amount due and required to be paid by said taxpayer(s) as follows:

Name of Taxpayer(s)

: DAREL PARKS

FTB Account Number

Social Security Number(s)

Last Known Address

: 8239 COTTONWOOD AVE SPC 10

: FONTANA CA 92335-0231

For Taxable Years

: 2006,2005

Total Lien Amount\*

\$18,529.90

Further interest and fees will accrue at the rate prescribed by law until paid; that the Franchise Tax Board of the State of California complied with all of the provisions of parts 10 or 11 of Division 2 of the Revenue and Taxation Code of the State of California in computing, levying, determining and assessing the tax; the said amounts are due and payable and have not been paid. Said lien attaches to all property and rights to such property now owned or later acquired by the taxpayer.

IN WITNESS WHEREOF, the Franchise Tax Board of the State of California has duly authorized the undersigned to execute this Notice in its name.

Dated: 10/27/18

FRANCHISE TAX BOARD of the State of California

Collection Bureau

Telephone Number: (916) 845-4350

By: 4030 9 Brimeth

\*Additional interest is accruing at the rate prescribed by law.

Authorized facsimile signature.

FTB 2930E V11 ARCS (REV 06-2017)

From:

RCTTC Excess Proceeds

To:

bobby.schmitt@ftb.ca.gov EP 215-1722 DAREL PARKS

Subject: Date:

Tuesday, March 5, 2024 7:50:53 AM

Attachments:

image001.png

Re:

PIN: 636272005

TC 215 Item 1722

Date of Sale: May 5, 2020

FTB Account Number: Taxpayer: DAREL PARKS

#### To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

#### Updated Statement of Monies Owed (as of date of tax sale)

Please send in all original documents by March 19, 2024 to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

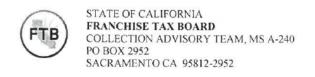
With gratitude,

Megan Mortellaro Accounting Technician I

Tax Sale Operations / Excess Proceeds

951-955-3336





CLAIM FOR EXCESS PROCEEDS

In Reply Refer To: 624:JM: PARKS

RIVERSIDE COUNTY TREASURER TAX COLLECTOR ATTN: EXCESS PROCEEDS MEGAN MONTELLANO P.O. BOX 12005 RIVERSIDE, CA 92502-2205

RIVERSIDE COUNT

Notice Date: March 7, 2024

MAR 18 PM 3: 45

Reference Number

: 1722

Taxpayer

: DAREL PARKS

FTB Account Number: APN : 636-27-2005

I, Jaspreet Madahar, am employed by the State of California, Franchise Tax Board (FTB) as a Specialist with the Collection Advisory Team. I submit this claim for excess proceeds under Civil Code Section 2924j on FTB's behalf in my official capacity as an FTB employee and not otherwise.

FTB hereby claims any or all of the excess proceeds resulting from the trustee's sale or tax defaulted sale on May 5, 2020.

The claim is based on the fact that FTB was a party in interest in the property at the time of sale and the following proof is submitted to establish rights to the excess proceeds:

A Certificate of Tax Due and Delinquency reflecting the current tax indebtedness of Darel Parks, Account Number

A perfected and enforceable state tax lien arose upon all real property of Darel Parks pursuant to Revenue and Taxation Code Section 19221.

The amount of the claim for the Franchise Tax Board is \$48,336.29, as of May 5, 2020.

I declare under penalty of perjury under the laws of the State of California that the foregoing and the attached supporting documents are true and correct.

If you have any questions regarding this claim, contact Jaspreet Madahar of this department at (916) 845-6539.

Jaspreet Madahar

Jaspreet Madahar, Specialist Collection Advisory Team

#### State of California Franchise Tax Board

#### Certificate of Tax Due and Delinquency

Filed Pursuant to Part 10 or 11, Division 2, Revenue and Taxation Code

| State of Cal | ifornia )   |
|--------------|-------------|
|              | )           |
| County of S  | Sacramento) |

The Franchise Tax Board certifies:

The taxpayer is delinquent in payment of tax, penalties, interest, and costs imposed upon the provisions of the California Revenue and Taxation Code.

The name of the taxpayer, the last known address, and the amount of the delinquent tax, penalties, interest, and costs owed by the taxpayer are as follows:

# **DAREL PARKS APN: 636-27-2005**

| Tax Year        | Tax         | Penalties   | Interest    | Fees     | <b>Payments</b> | Total       |               |
|-----------------|-------------|-------------|-------------|----------|-----------------|-------------|---------------|
| 2005            | \$4,457.00  | \$483.50    | \$2,129.90  | \$155.00 | \$2,546.46      | \$4,678.94  | <del></del> ; |
| 2006            | \$10,560.00 | \$3,916.75  | \$6,369.38  | \$142.00 | \$5,618.04      | \$15,370.09 |               |
| 2007            | \$11,699.00 | \$5,849.50  | \$10,599.76 | \$139.00 | \$0.00          | \$28,287.26 |               |
| Total Liened    | \$26,716.00 | \$10,249.75 | \$19,099.04 | \$436.00 | \$8,164.50      | \$48,336.29 | =<br>(*)      |
| Tax Year        | Tax         | Penalties   | Interest    | Fees     | Payments        | Total       |               |
| 2005            | \$0.00      | \$0.00      | \$813.10    | \$0.00   | \$0.00          | \$813.10    | _             |
| 2006            | \$0.00      | \$0.00      | \$2,737.03  | \$0.00   | \$0.00          | \$2,737.03  |               |
| 2007            | \$0.00      | \$0.00      | \$5,059.31  | \$0.00   | \$0.00          | \$5,059.31  |               |
| Total Un-Liened | \$0.00      | \$0.00      | \$8,609.44  | \$0.00   | \$0.00          | \$8,609.44  | =<br>(**)     |

Additional interest and penalties accrue until paid in full.

The following Notices of State Tax Lien have been recorded or filed:

Cert No. 09015613920 recorded in the office of the county recorder of Riverside County on January 26, 2009, for the tax years 2005 and 2006, under Instrument No. 2009-0034892 and extended by Certificate No. 18300672007 recorded in the office of the county recorder of Riverside County on October 31, 2018, for the tax years 2005 and 2006, under Instrument No. 2018-0430440.

Cert No. 10054788359 recorded in the office of the county recorder of Riverside County on March 5, 2010, for the tax year 2007, under Instrument No. 2010-0102434 and extended by Certificate No. 19355691479 recorded in the office of the county recorder of Riverside County on December 26, 2019, for the tax year 2007, under Instrument No. 2019-0535782.

<sup>\*</sup>Balances reflect the secured delinquent amount as of the date of the trustee's sale that was subject to a filed or recorded Notice of State Tax Lien prior to the trustee's sale on May 5, 2020.

<sup>\*\*</sup>Balances reflect the delinquent amount as of the date of this certificate that was not subject to a filed or record Notice of State Tax Lien prior to the trustee's sale on May 5, 2020.

The taxpayer is indebted to the State of California in the above amount. No part of the indebtedness has been paid. The whole thereof is due, owing and unpaid from the taxpayer to the State of California. The Franchise Tax Board has fully complied with all provisions of the Revenue and Taxation Code relating to the computation and levy of the tax, penalties, interest, and costs.

IN WITNESS WHEREOF, the Franchise Tax Board has caused this Certificate to be executed in its name and on its behalf and its seal to be affixed by the undersigned, thereunto dully authorized.

Dated: March 7, 2024

(Seal)

FRANCHISE TAX BOARD

of the State of California

Jaspreet Madahar, Specialist

(916) 845-6539