

ITEM: 3.8 (ID # 25454) MEETING DATE: Tuesday, July 09, 2024

## **FROM :** EXECUTIVE OFFICE

**SUBJECT:** EXECUTIVE OFFICE: Approve Amendment No. 2 to the Contract to Provide Legal Services for Indigent Defendants for Whom the Riverside County Law Office of the Public Defender Declares a Conflict of Interest or is Otherwise Unavailable with Peter J. Morreale, Esq. and Peter W. Scalisi, Esq., to include a one-time payment of five hundred thousand dollars (\$500,000) for all special circumstance cases inherited on July 1, 2023 pursuant to Section 7.2 of the Agreement; District 4, [Total Annual Cost \$500,000 – 100% - Indigent Defense Budget]

## **RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve Amendment No. 2 to the Contract to Provide Legal Services for Indigent Defendants for Whom the Riverside County Law Office of the Public Defender Declares a Conflict of Interest or is Otherwise Unavailable with Peter J. Morreale, Esq. and Peter W. Scalisi, Esq. to include a one-time payment of five hundred thousand dollars (\$500,000) for all special circumstance cases inherited on July 1, 2023 pursuant to Section 7.2 of the Agreement and authorize the Chair of the Board to sign the same on behalf of the County;
- 2. Authorize the Purchasing Agent, in accordance with Ordinance No. 459, based on the availability of fiscal funding and as approved as to form by County Counsel to sign amendments that exercise the options of the agreements including modifications to the agreements that stay within the intent of the agreements;
- Authorize the Purchasing Agent to issue Purchase Orders for invoices received for goods/services rendered that do not exceed the Board of Supervisor's approved amount; and
- 4. Direct the Clerk of the Board to retain one (1) copy and return two (2) copies of the amendment to the Executive Office for distribution.

## **ACTION:Policy**

Michelle Paradise 7/2/2024

## MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:	Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays:	None
Absent:	None
Date:	July 9, 2024
XC:	E.O.

Kimberly A. Rector Clerk of the Board By: Craomu Deputy

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$500,000	\$0	\$500,000	\$0
NET COUNTY COST	\$500,000	\$0	\$500,000	\$0
SOURCE OF FUNDS	Budget Adju	stment: No		
			For Fiscal Ye	ear: 2024/25

C.E.O. RECOMMENDATION: Approve.

## BACKGROUND:

## Summary 5 1 1

The County of Riverside is required to retain legal services to represent indigent defendants for whom the Riverside County Public Defender's Office (PD) declares a conflict of interest.

On June 27, 2023 Minute Order 3.23 the BOS approved the contracts to provide legal services for indigent defendants for whom the Riverside County Law Office of the Public Defender declares a conflict of interest or is otherwise unavailable with Peter J. Morreale, Esq. and Peter W. Scalisi, Esq. for the Desert Region. Amendment No. 2 is to compensate the contractor for a more than expected amount of Life Without the Possibility of Parole (LWOP) cases inherited from the previous vendor when that contract expired.

Mr. Morreale and Mr. Scalisi agreed to take on as many as fourteen (14) of these cases each year – a defined number due to the intensive nature of the cases and limited number of qualified attorneys to handle them. However, the previous vendor handed over twenty-six (26) pending LWOP cases – a number which neither the new contractor nor the County was aware when the original contract was agreed upon.

Mr. Morreale and Mr. Scalisi met with Riverside County Executive Management to discuss additional compensation for these cases that were not anticipated and, after negotiation the two sides have agreed upon this one-time payment of \$500,000 to manage this backlog of LWOP cases in the Desert Region.

## Impact on Residents and Businesses

There is no negative impact on citizens or business in the County. The Legal Indigent Defense Services Agreements will keep the County in compliance with legal requirements.

## **Contract History and Price Reasonableness**

The Executive Office has deemed this amendment to be fair compensation to the vendor for the assignment of these LWOP cases that require considerable attention and resources to manage. Mr. Morreale and Mr. Scalisi agree the amendment is fair and will abide to the one-time payment structure regardless of how long the cases may take to resolve.

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

## **Attachments**

**Attachment A:** Amendment No. 2 to the Contract to Provide Legal Services for Indigent Defendants for Whom the Riverside County Law Office of the Public Defender Declares a Conflict of Interest or is Otherwise Unavailable with Peter J. Morreale, Esq. and Peter W. Scalisi, Esq.

7/1/2024

Ann Hahn

Gregg

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7/2/2024

## COUNTY OF RIVERSIDE

## AMENDMENT NO. 2 TO THE CONTRACT TO PROVIDE LEGAL SERVICES FOR INDIGENT DEFENDANTS FOR WHOM THE RIVERSIDE COUNTY LAW OFFICE OF THE PUBLIC DEFENDER DECLARES A CONFLICT OF INTEREST OR IS OTHERWISE UNAVAILABLE

WITH

#### PETER J. MORREALE, ESQ. and PETER W. SCALISI, ESQ.

Original Contract Term: Original Contract ID: Effective Date of Amendment: Annual Maximum Contract Amount: July 1, 2023 through June 30, 2028 EOARC-96149-003-06/28 Upon execution by both Parties \$3,875,000

This AMENDMENT NO. 2 TO THE CONTRACT TO PROVIDE LEGAL SERVICES FOR INDIGENT DEFENDANTS FOR WHOM THE RIVERSIDE COUNTY LAW OFFICE OF THE PUBLIC DEFENDER DECLARES A CONFLICT OF INTEREST OR IS OTHERWISE UNAVAILABLE ("Second Amendment"), is entered into by and between the County of Riverside ("COUNTY"), a political subdivision of the State of California, and PETER J. MORREALE, ESQ. and PETER W. SCALISI, ESQ. ("ATTORNEYS"), sometimes collectively referred to as the "Parties".

## RECITALS

WHEREAS, the Parties entered into that certain contract to provide legal services for indigent defendants for whom the Riverside County Law Office of the Public Defender declares a conflict of interest or is otherwise unavailable, effective July 1, 2023, Contract # EOARC-96149-003-06/28 ("Agreement").

WHEREAS, the Parties entered into that certain Amendment No. 1, effective July 1, 2023, to include all juvenile matters filed in the Desert Region Juvenile Courts and increase the annual compensation;

WHEREAS, Section 7.2 of the Agreement provided if in ATTORNEYS estimation an extreme circumstance arises that ATTORNEYS may make a timely written request for additional compensation with complete justification from the COUNTY's Executive Office; and,

WHEREAS, the Parties now desire to amend the Agreement to update the Scope of Services and increase the Compensation.

NOW, THEREFORE, for good and valuable consideration the receipt and adequacy of which is hereby acknowledged, the Parties agree as follows:

- 1. The above recitals are true and correct and are incorporated herein by reference.
- 2. <u>COMPENSATION</u>. Section 7 of the Agreement is hereby amended to add the following subsection known as subsection 7.3.

"7.3 A one-time payment of five hundred thousand dollars (\$500,000) to the ATTORNEYS for all special circumstance cases where the People are not seeking death."

County of Riverside Purchasing & Fleet Services, 3450 14th St. Ste 420, Riverside, CA 92501



Board of Supervisors Minute Order 3.23 Approved on June 27, 2023 Form #116-311 Revision Date: 01/13/2016

## COUNTY OF RIVERSIDE

## AMENDMENT NO. 2 TO THE CONTRACT TO PROVIDE LEGAL SERVICES FOR INDIGENT DEFENDANTS FOR WHOM THE RIVERSIDE COUNTY LAW OFFICE OF THE PUBLIC DEFENDER DECLARES A CONFLICT OF INTEREST OR IS OTHERWISE UNAVAILABLE WITH

## PETER J. MORREALE, ESQ. and PETER W. SCALISI, ESQ.

- 3. <u>Capitalized Terms/Amendment to Prevail.</u> Unless defined herein or the context requires otherwise, all capitalized terms herein shall have the meaning defined in the Agreement, as heretofore amended. The provisions of this Second Amendment shall prevail over any inconsistency or conflicting provisions of the Agreement, as heretofore amended, and shall supplement the remaining provisions thereof.
- 4. <u>Miscellaneous</u>. Except as amended or modified herein, all the terms of the Agreement shall remain in full force and effect and shall apply with the same force and effect. Time is of the essence in this Second Amendment and the Agreement and each and all of their respective provisions. Subject to the provisions of the Agreement as to assignment, the agreements, conditions and provisions herein contained shall apply to and bind the heirs, executors, administrators, successors and assigns of the parties hereto. If any provisions of this Second Amendment or the Agreement shall be determined to be illegal or unenforceable, such determination shall not affect any other provision of the Agreement and all such other provisions shall remain in full force and effect. The language in all parts of the Agreement shall be construed according to its normal and usual meaning and not strictly for or against either COUNTY or ATTORNEYS.
- 5. Effective Date. This Second Amendment shall be effective on upon signature of both parties.

## [Signature Page Follows]

## COUNTY OF RIVERSIDE AMENDMENT NO. 2 TO THE CONTRACT TO PROVIDE LEGAL SERVICES FOR INDIGENT DEFENDANTS FOR WHOM THE RIVERSIDE COUNTY LAW OFFICE OF THE PUBLIC DEFENDER DECLARES A CONFLICT OF INTEREST OR IS OTHERWISE UNAVAILABLE WITH

PETER J. MORREALE, ESQ. and PETER W. SCALISI, ESQ.

**IN WITNESS WHEREOF,** the Parties hereto have caused their duly authorized representatives to execute this Second Amendment.

**COUNTY OF RIVERSIDE**, a political subdivision of the State of California

By:

Chuck Washington Chairman, Board of Supervisors

Dated: 7/09/2024

ATTEST: Kimberly A. Rector Clerk of the Board

APPROVED AS TO FORM: Minh C. Tran County Counsel

Katherine Wilkins By:

> Katherine Wilkins Deputy County Counsel

Peter J. Morreale, Esq.

Bv: Peter J. Morreale (Jul 1, 2024 08:26 PDT)

Peter J. Morreale

Jul 1, 2024 Dated:

Peter W. Scalisi, Esq.

By: Peter W. Scalisi (Jul 1, 2024 08:28 PDT) Peter W. Scalisi Jul 1, 2024 Dated:

Board of Supervisors Minute Order 3.23 Approved on June 27, 2023 Form #116-311 Revision Date: 01/13/2016

# Amendment No. 2 MorrealeScalisi

Final Audit Report

2024-07-01

Created:	2024-06-28
Ву:	Shannon Leung (sleung@rivco.org)
Status:	Signed
Transaction ID:	CBJCHBCAABAAiGQbjBmUITVTUoLPs4Jt_TgkW_z9Bik2

## "Amendment No. 2 MorrealeScalisi" History

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