SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 3.11 (ID # 25508)

MEETING DATE: Tuesday, July 09, 2024

Kimberly A. Rector

Clerk of the Board

FROM:

ANIMAL SERVICES

SUBJECT: ANIMAL SERVICES: Adopt Resolution No. 2024-122, Authorizing the Department of Animal Services to Accept Pay-on-Death Beneficiary Donation; All Districts. [\$107,337.13 Total Cost; 100% Donation/Trust Funding.] (Continued from July 2, 2024)

RECOMMENDED MOTION: That the Board of Supervisors:

- Adopt Resolution No. 2024-122, Authorizing the Department of Animal Services to Accept the Altura Credit Union Pay-on-Death Beneficiary Donation account in the amount of \$107,337.13 to be used for care funds; and
- 2. Authorize the Director of Animal Services, to accept and administer this donation made to or in favor of the Department of Animal Services.

ACTION:Policy

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

7/2/2024

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

Page 1 of 3

None

XC:

July 9, 2024 Animal Service

ID# 25508 **3.1**

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE. STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:		Next Fiscal Year:		Total Cost:	Ongoing Cost	
COST	\$	107,337.13	\$	0	\$ 107,337.13	\$ 0	
NET COUNTY COST		\$ 0	\$	0	\$ 0	\$ 0	
SOURCE OF FUNDS: 100% Donation Funding					Budget Adjus	Budget Adjustment: No	
					For Fiscal Year	ar: FY 23/24	

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In 2018, Riverside County Department of Animal Services (RCDAS) received correspondence from Altura Credit Union that stated, "the Riverside County Department of Animal Services (RCDAS) is the named pay-on-death beneficiary of an Altura Credit Union account held by Mr. Joe Williams, Jr, who is deceased. The County was proven to be entitled to the funds without the need for probate. The County received distribution of the pay-on-death beneficiary funds in April 2024.

This donation will go into the departments' Care Fund and will be used to help stray and abandoned pets.

Impact on Residents and Businesses

The Department of Animal Services mission is, "Working together to improve Riverside County for people and animals." The Department is committed to improve Riverside County through education, humane sheltering, responsible pet placement and reduction of pet overpopulation. We are dedicated to meet the highest standards of performance, care and compassion for the animals and people we serve.

This resolution will have a positive impact on the residents, homeless and abandoned animals of Riverside County. The donation funding enables the Department of Animal Services to promote adoption into loving homes by directing these funds to build resources in areas of greatest need.

ATTACHMENT:

- A. Resolution of Acceptance No. 2024-122
- B. Donation award letter and check

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Bruce G. Fordon
7/2/2024

George Trindle, of ASST COUNTY COUNSEL

7/2/2024

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RESOLUTION NO. 2024-122

AUTHORIZATION TO ACCEPT PAY-ON-DEATH BENEFICIARY DONATION OF \$107,337.13 TO RIVERSIDE COUNTY DEPARTMENT OF ANIMAL SERVICES

WHEREAS, in 2018, Riverside County Department of Animal Services (RCDAS) received correspondence from Altura Credit Union ("Altura") that stated, RCDAS is the named pay-on-death beneficiary of an Altura Credit Union account held by Mr. Joe Williams, Jr. (the "Decedent").

WHEREAS, the County was entitled to the funds remaining in Decedent's account upon his passing without the need for probate;

WHEREAS, the trustee of the Joe Williams, Jr. Family Trust ("Trust") indicated that the account was an asset of the Trust and challenged distribution of the funds to RCDAS;

WHEREAS, Altura failed to distribute the funds to RCDAS as required by law;

WHEREAS, RCDAS sought a court order directing Altura to distribute the funds to RCDAS in the matter of Riverside County Department of Animal Services v. Altura Credit Union, Riverside Superior Court Case No. PRR2301080;

WHEREAS, the Superior Court Ordered Altura to distribute the \$107,337.13 remaining in Decedent's account to RCDAS;

WHEREAS, pursuant to Government Code section 25355, the Riverside County Board of Supervisors may accept any gifts or donations for any public purpose, specific or general; and

WHEREAS, the donation of these funds will promote the adoption of homeless and abandoned animals into loving homes and building resources in areas of greatest need.

NOW, THEREFORE BE IT RESOLVED, DETERMINED, AND ORDERED, that the Board of Supervisors of the County of Riverside, State of California in regular session assembled on July 9, 2024, at 9:30 A.M., or soon thereafter in the meeting room of the Board of Supervisors located on the first floor of the County Administrative Center, 4080 Lemon Street, California, authorizes and accepts the donation of \$107,337.13.

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~	APPECEIVED						
	MINH C. TRAN, County Co						
1	MINH C. TRAN, County Counsel (SBN 179932)						
	BRUCE G. FORDON, Deputy County Counsel (SBN 238801)						
2	BRUCE G. FORDON, Deputy County Counsel (SBN 238801) 3960 Orange Street, Suite 500 Riverside, CA 92501-3674						
3							
4	Email: BGFordon@rivco.org						
5	Telephone: (951) 955-6300 Facsimile: (951) 955-6363 Email: BGFordon@rivco.org Attorneys for Petitioner, RIVERSIDE COUNTY DEPARTMENT OF ANIMAL SERVICES						
6	SUPERIOR COURT OF THE STATE OF CALIFORNIA R						
7							
8	COUNTY OF RIVERSIDE						
9	RIVERSIDE COUNTY DEPARTMENT OF) Case No. PRRI2301080						
10	ANDIAAT CEDVICEC						
11	Petitioner, Petitioner, Petitioner, Petitioner, Petitioner, Petitioner, Petitioner, Petitioner, Petitioner, Pursuant to the pay on death						
12	v. BENEFICIARY DESIGNATION						
13	ALTURA CREDIT UNION, a California Nonprofit, Credit Union and General Output Description:						
14	Cooperative Corporation,						
15	Respondent.						
16	\						
17	}						
18	}						
19	On 3-13-24 at 8:30 a.m. in Department 8, the Petition for an Order Directing Altura Credit						
20	Union to Distribute Funds Pursuant to the Pay on Death Beneficiary Designation before the Honorable						
21	Judge Jacqueline Jackson, presiding. After examining the Petition and hearing any evidence and testimony						
22	The state of the s						
23	IT IS ORDERED THAT						
24	1. Riverside County Department of Animal Services is the beneficiary of Joe Williams, Jr. pay-on-						
25	death account held at Altura Credit Union; and						
26	111						
27	///						
28	1						
	[PROPOSED] ORDER DIRECTING ALTURA CREDIT UNION TO DISTRIBUTE FUNDS PURSUANT TO THE PAY ON DEATH BENEFICIARY DESIGNATION						

2. Altura Credit Union is instructed to turn over all funds held in the pay-on-death account of Decedent Joe Williams, Jr. to the Riverside County Department of Animal Services, Erin Gettis, Animal Services Director, or her designee.

Dated: 3-13-24

By: OCH WAS SUPERIOR COURT

Jacqueline C. Jac'





Acct: 0002188434 Teller: 0186 Date: 04/25/24 Time: 11:01am

See receipt for reference

Check Number: 60 6000403838 Purpose : SHARE WITHDRAWAL

Amount: \$107,337.13

Pay to : RIVERSIDE COUNTY DEPARTMENT OF ANIMAL

SERVICES



P.O. Box 908 Riverside, CA 92502 1-888-883-7228

THIS DOCUMENT HAS A TRUE WATERMARK AND HOLOGRAM ABSENCE OF THESE FEATURES WILL INDICATE A CUPY.



ISSUED BY: MONEYGRAM PAYMENTS SYSTEMS, INC. P.O. BOX 9476, MINNEAPOLIS, MN 55480 NO. 6000403838 BOKF, NA EUFAULA, OK

49-55 1031

OFFICIAL BANK CHECK

04/25/24 *** ONE HUNDRED SEVEN THOUSAND THREE HUNDRED ***

*** THIRTY-SEVEN DOLLARS AND 13 CENTS ***

\$107,337.13

PAY

07,337 Dollars 13 Cents EXACTLY 1

TO THE ORDER OF

RIVERSIDE COUNTY DEPARTMENT OF ANIMAL SERVICES

DRAWER: ALTURA CREDIT UNION

##6000403838# #103100551#0160010069390#

MINUTES OF THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



3.2 (25007)

(1)

On motion of Supervisor Perez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the recommendation from Animal Services to Authorize the Department of Animal Services to Accept Pay-on-Death Beneficiary Donation; All Districts, is approved as recommended.

Roll Call:

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

None

(2)

On Motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter be reconsidered.

Roll Call:

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

None

(3)

On Motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter be continued to July 9, 2024 at 9:30a.m.

Roll Call:

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent:

None

I hereby certify that the foregoing is a full true, and correct copy of an order made and entered on <u>July 2, 2024</u>, of Supervisors Minutes.

WITNESS my hand and the seal of the Board of Supervisors

Dated: July 2, 2024

Kimberly A. Rector, Clerk of the Board of Supervisors, in and for the County of Riverside, State of California.

(seal)

By: Mainu 1: Deputy

AGENDA NO.

3.2

xc: Animal Service, COB