# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.38 (ID # 24487) MEETING DATE: Tuesday, July 30, 2024

FROM: TREASURER-TAX COLLECTOR

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for the June 1, 2021 Chapter 8 Tax Sale Agreement, Agreement Number 4482. Last assessed to: Michael D. Mendoca and Kristy A. Mendoca Trustees of the Mendoca Family Trust. District 4. [\$1,254-Fund 65595 Excess Proceeds from Tax Sale]

#### **RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Kristy Mendonca AKA Kristy A. Mendoca, Trustee of the Mendoca Family Trust, last assessee for payment of excess proceeds resulting from the Treasurer-Tax Collector's June 1, 2021 Agreement of Sale, Agreement Number 4482, associated with parcel 659220013; and
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Kristy Mendonca AKA Kristy A. Mendoca, Trustee of the Mendoca Family Trust in the amount of \$1,254.18, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:Policy** 

Melissa Johnson, Assetant Tax Collector 7/17/2024

#### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Perez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays: None Kimberly A. Rector
Absent: None Clerk of the Board

Date: July 30, 2024 By: Out Der

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 1,254	\$ 0	\$ 1,254	\$ 0
NET COUNTY COST	\$0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Pro	Budget Adju	stment: N/A	
The server of th			For Fiscal Y	ear: 24/25

C.E.O. RECOMMENDATION: Approve.

### **BACKGROUND:**

### **Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the above-described Chapter 8 Agreement of Sale of delinquent real property, effective June 1, 2021. The deed conveying title to the purchasers at the auction was recorded June 25, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 25, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Kristy Mendonca AKA Kristy A. Mendoca, Trustee of the Mendoca Family Trust based on a Grant Deed recorded January 27, 2011 as Instrument No. 2011-0042531.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Kristy Mendonca AKA Kristy A. Mendoca, Trustee of the Mendoca Family Trust be awarded excess proceeds in the amount of \$1,254.18. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

### Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Mendonca

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Cesar Bernal,
Cesar Bernal, PRINCIPAL MGMT ANALYST 7/19/2024

Saron Gettis, Chief of Deputy County Counsel 4/10/2024

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthe	ew Jennings, Treasurer-Tax Collec	etor	
Re: Claim f	or Excess Proceeds		
TC AGR IT	EM 4482 Parcel Identification No	umber: 659220013	
Assessee: MEN	NDOCA, MICHAEL D TRUSTEE & I	KRISTY A TRUSTEE	many Proc.
Situs:			
Date Sold: June	e 1, 2021		THE PERSON NAMED IN
Date Deed to Pu	urchaser Recorded: June 25, 2021		<u> </u>
Final Date to S	Submit Claim: June 25, 2022		PH 2:
owner(s) [check Document No2 rightful claimants	from the sale of the above mention in one box at the time of the sale ollow+253; recorded on \-23-	ection 4675, hereby claim excess property in the description of the property as is evidenced by R -20\\. A copy of this document is at of interest. I/We have listed below and	roceeds in the amount of lienholder(s), property iverside County Recorder's tacked hereto I/We are the
	<u> </u>	UNLESS THE DOCUMENTATION IS A $5045-2021$	TTACHED.
GRANT	Deed # 2011-004		Decement 1.)
Child	Support & Dissolution	an @ STATEMENT	
claimant may only	held in Joint Tenancy, the taxsale pro claim unless the claimant submits pro y receive his or her respective portion or r penalty of perjury that the foregoing is		and all Joint Tenants will amount of the claim, the
Executed this	16+	o at Overy CA	
$\swarrow$	day of January, 2	County, State	
Signature of Clair	mant	Signature of Claimant	
Keisty Print Name	Mendonca	Print Name	
1100 N.	Ellie Street	Theread	
	Ellic Street	Street Address	
La Habra City, State, Zip	CA 90631	0'' 0' ' 7'	
, , , , , , , , , , , , , , , , , , , ,	81-4116	City, State, Zip	
Phone Number	7116	Phone Number	
KRISMM	1 (acubraile) @ yahoo.can		
Email Address	•	Email Address	

(	V
	1
11100	1187
0	フリー

*	
	DOC # 2011-0042531
	01/27/2011 08:419 Fee:28.00
* X	Page 1 of 2 Doc T Tax Paid
RECORDING REQUESTED BY:	Recorded in Official Records County of Riverside
EBS Eserow Corporation	I nemy II Hard
Order No. 1219989-12	Assessor, County Clerk & Recorder
Escrow No. 20669-1.14	
Parcel No. 659-220-013	
AND WHEN RECORDED MAIL TO:	I ISTIII BANDAI IRIN ININ ININ DIESE III
THE WILL IO,	S R U PAGE SIZE DA MISC LONG RED COPY
THE MENDONCA FAMILY TRUST	
1510 PEPPERTREE DRIVE	LOS LOS CONTROLES NOUS EXAM
LA HABRA, CA 92335	M A L 465 426 CO NCOR SME NCHG EXAM
	T: CTY UNI O'U
TVANIANCO	
TYG0101088	
	GRANT DEED
THE UNDERSIGNED GRANTOR(S) DECLAR	RE(S) THAT DOCUMENTARY TRANSFER TAX IS \$66.00 and CITY \$
computed on full value of property	conveyed or
computed on full value less liens or	encumbrances remaining at the time of sale.
unincorporated area;	Cathedral City, and
	, and the state of
FOR A VALUABLE CONSIDERATION, r	eccipt of which is hereby acknowledged.
Seco Managment Inc. Retirement Trust,	as Trustee U25
hereby GRANT(S) to Michael D. Mer	ndoca and Kristy A. Mendoca Trustees of the
METROCA FAMILY Trust.	
the following described real property in the (	County of Riverside, State of California:
Government Lot # 25, Section 34, Townsh	nip 3 South, Range 5 East, San Bernardino Base and Meridian in the
County of Riverside, State of California, Acc	cording to the Official Plat Thereof.
Date January 19, 2011	
2410	Militan migriculary
	45
Seco Managment_Inc. Retirement Trust	
	, k
By: Jeff Stone, President	
3 ■ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	* 13ff Stone
	1 CH alone
STATE OF CALIFORNIA	
Damas	}S.S.
COUNTY OF DRANGE	
1/0-/0-11	JEDGUL LA GILLE ILLEN DILL
9 0010	Treme, JEREMY W. Ellis, Notary Public
personally appeared Seco Managment Inc	Retirement Trust who proved to me on the basis of esticionary
be/she/they executed the service being the servi	s/are subscribed to the within instrument and acknowledged to me that
instrument the person(s) or the antiques	r authorized capacity(ies), and that by his/her/their signature(s) on the
most ament the personast, or the entity upon be	chalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERHIPY III	der the laws of the State of California that the foregoing paragraph is
true and correct.	do the laws of the state of California that the foregoing paragraph is
1	
WITNESS my hand and official seal.	JEREMY W. ELLIS
0 000	Commission # 1795254
Signature Two 700 w	(Seal) Notary Public - California
(10	My Comm. Biptes Apr 14, 2012
	The state of the s
Mail Tax Statemen	t to: SAME AS ABOVE or Address Noted Below

# Exhibit "A"

Government Lot #25, Section 34, Township 3 South, Range 5 East, San Bernardino Base and Meridian in the County of Riverside, State of California, according to the Official Plat thereof.

Excepting there from all oil, gas and other mineral deposits, with the right to prospect for, mine, and remove the same according to the provisions of said Act of June 1, 1938 as contained in that certain Patent recorded December 14, 1959 in Book 105, Page 805, of Official Records.