

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 19.3
(ID # 22969)

MEETING DATE:
Tuesday, September 17, 2024

FROM : TREASURER-TAX COLLECTOR

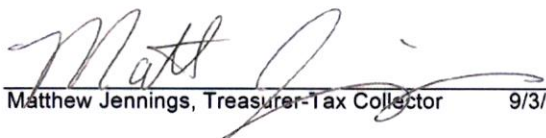
SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 214, Item 738. Last assessed to: Richard W. Houghton, Trustee of the Richard W. Houghton Revocable Trust Dated August 12, 1993. District 4. [\$46,119-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Tri Palm Unified Owners Association for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 693120030-2;

Continued on Page 2

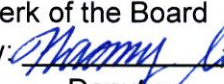
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 9/3/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington, Perez and Gutierrez
Nays: None
Absent: Spiegel
Date: September 17, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

RECOMMENDED MOTION: That the Board of Supervisors:

2. Approve the claim from Tracy H. Ettinghoff, Authorized Agent for The Club at Shenandoah Springs for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 693120030-2;
3. Deny the claim from Grant Moreland dba KGM Group, Assignee for Frances H. Daher, heir to the Estate of Richard W Houghton, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 693120030-2;
4. Deny the claim from Luis A. Carrillo for payment of excess proceeds resulting from the Tax Collector's public auction tax sale associated with parcel 693120030-2;
5. Authorize and direct the Auditor-Controller to issue a warrant to Tri Palm Unified Owners Association in the amount of \$31,868.99 and to Tracy H. Ettinghoff, Authorized Agent for The Club at Shenandoah Springs in the amount of \$14,250.14, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675; and
6. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$20,515.14 to the County General Fund pursuant to Revenue and Taxation Code Section 4674.

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 46,119	\$ 0	\$ 46,119	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	24/25

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the June 4, 2019 public auction tax sale. The deed conveying title to the purchasers at the auction was recorded August 13, 2019. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 27, 2019, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code Section 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
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claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code 4676 (c). The Treasurer-Tax Collector's office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

1. Examined Parties of Interest reports to notify all parties of interest attached to the parcel.
2. Researched all last assessee's through the County's Property Tax System for any additional addresses.
3. Used Accurant (people finder) to notify any new addresses that may be listed for our last assessees.
4. Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code 4676 (b).

According to Revenue and Taxation Code Section 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the expiration of the one year following the recordation of the Tax Collector's Deed to the Purchaser, which was recorded on August 13, 2019.

The Treasurer-Tax Collector has received four claims for excess proceeds:

1. Claim from Tri Palm Unified Owners Association based on a Notice of Delinquent Assessment recorded January 31, 2012 as Instrument No. 2012-0043983 and a Notice of Delinquent Assessment recorded October 29, 2014 as Instrument No. 2014-0410437.
2. Claim from Tracy H. Ettinghoff, Authorized Agent for The Club at Shenandoah Springs based on a Notice of Delinquent Assessment recorded April 9, 2013 as Instrument No. 2013-0166550.
3. Claim from Grant Moreland dba KGM Group, Assignee for Frances H. Daher, heir to the Estate of Richard W. Houghton based on an Assignment of Right to Collect Excess Proceeds notarized June 2, 2020, a Grant Deed recorded March 29, 1995 as Instrument No. 1995-096163, and a Certificate of Death for Richard Walter Houghton.
4. Claim from the Luis A. Carrillo based on a Grant Deed recorded March 29, 1995 as Instrument No. 1995-096163, a copy of the Third Amendment to the Richard W. Houghton Family Trust Dated March 5, 1999, and a Certificate of Death for Richard Walter Houghton.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Tri Palm Unified Owners Association be awarded excess proceeds in the amount of \$31,868.99 and Tracy H. Ettinghoff, Authorized Agent for The Club at Shenandoah Springs be awarded excess proceeds in the amount of \$14,250.14. The claims

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
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from Grant Moreland dba KGM Group, Assignee for Frances H. Daher, heir to the Estate of Richard W. Houghton and Luis A. Carrillo be denied since the claimants were unable to provide documentation to substantiate their claim. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$20,515.14 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to lienholders of the property and transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim TPUOA

ATTACHMENT B. Claim Ettinghoff

ATTACHMENT C. Claim Moreland

ATTACHMENT D. Claim Carrillo


Cesar Bernal, PRINCIPAL MGMT ANALYST 9/4/2024


Aaron Gettis, Chief of Deputy County Counsel 8/13/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

#2004

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 738 Assessment Number: 693120030-2

Assessee: HOUGHTON, RICHARD W TR

Situs: 73380 BROADMOOR DR THOUSAND PALMS 92276

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$31,879.31 from the sale of the above mentioned real property. I/We were the [X] lienholder(s), [] property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2014-0410437; recorded on 10-29-14. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Second Lien; Doc.# 2012-0043983, Recorded on 1-31-12, copy Attached.

PAST DUE ASSESSMENTS total \$1,673.31

PAST DUE CC&R FINES total \$30,206.00

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 9 day of September 2019 at Riverside County, California County, State

Signature of Claimant (Handwritten Signature)

Print Name: HARVE ROSENTHAL

Street Address: 32-851 DESERT MOON DR.

City, State, Zip: THOUSAND PALMS, CA. 92276

Phone Number: 760-343-5256

Email Address: TPVOA.TPE@gmail.com

Signature of Claimant

Print Name

Street Address

City, State, Zip

Phone Number

Email Address

RECEIVED 2019 SEP 23 PM 1:13 RIVERSIDE COUNTY TREAS-TAX COLLECTOR

Recorded in Official Records
County of Riverside
Larry W. Ward
Assessor, County Clerk & Recorder

COPY



RECORDING REQUESTED BY AND)
WHEN RECORDED MAIL TO:)
Karla Wilson, President)
Tri Palm Unified Owners Association)
33241 Westchester Drive)
Thousand Palms, CA 92276-0621)

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LOT #2004

NOTICE OF DELINQUENT ASSESSMENT

NOTICE IS HEREBY GIVEN that the Board of Directors of TRI PALM UNIFIED OWNERS ASSOCIATION, pursuant to the powers conferred upon it by that certain Declaration of Restrictions recorded in the Office of the Riverside County Recorder, State of California, on January 9, 1989, as File/Page No. 89-6293, and any amendments or restatements thereof, and Civil Code Section 1367.1, levied assessments and other charges on that certain unit located at **73-380 Broadmoor Drive, Thousand Palms, CA 92276**, more particularly known as Parcel No. _____, and further described in the deed recorded on _____ as File/Page No. _____.

1. The amount of the lien imposed on the unit by this notice is the sum of **\$441.99**, as itemized in Exhibit "A" attached hereto, plus any additional amounts accrued and owing after the date of recordation to the date of satisfaction hereof, which includes the following:

In addition to the amounts set forth in Exhibit "A", this lien shall include any other delinquent payments, credits, assessments and/or interest which have become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which have been accrued on such amounts prior to the recording of this notice; and this lien shall further include any delinquent payments, assessments and interest which become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which accrue subsequent to the levy of this assessment and/or recording of this Notice. **FAILURE TO PAY ACCRUED ASSESSMENTS AND OTHER COSTS MAY RESULT IN YOUR PROPERTY BEING FORECLOSED UPON.**

2. The purported owners of the unit is **Richard Houghton**.

3. The name and address of the trustee authorized by the Association to enforce the lien by sale is Cal Western Reconveyance Corporation, 525 East Main Street, El Cajon, California 92022-9004.

DATED 1-27-12

BY: Karla Wilson
KARLA WILSON, PRESIDENT
TRI PALM UNIFIED OWNERS ASSOCIATION

**Tri Palm Unified Owners Association
Customer Open Balance
All Transactions**

1/23/12
Accrual Basis

Assessments

Type	Date	Num	Memo	Due Date	Open Balance	Amount
Houghton Richard 2004						
Invoice	1/1/2008	4940		1/1/2008	46.00	46.00
Invoice	1/31/2008	FC 28...	Finance Char...	1/31/2008	0.34	0.34
Invoice	2/1/2008	6083		2/1/2008	10.00	10.00
Invoice	2/29/2008	FC 30...	Finance Char...	2/29/2008	0.40	0.40
Invoice	3/31/2008	FC 31...	Finance Char...	3/31/2008	0.43	0.43
Invoice	4/30/2008	FC 32...	Finance Char...	4/30/2008	0.41	0.41
Invoice	5/31/2008	FC 32...	Finance Char...	5/31/2008	0.43	0.43
Invoice	6/30/2008	FC 33...	Finance Char...	6/30/2008	0.41	0.41
Invoice	7/31/2008	FC 34...	Finance Char...	7/31/2008	0.43	0.43
Invoice	8/31/2008	FC 34...	Finance Char...	8/31/2008	0.43	0.43
Invoice	9/30/2008	FC 35...	Finance Char...	9/30/2008	0.43	0.43
Invoice	12/8/2008	6526		12/8/2008	0.43	0.43
Invoice	1/31/2009	FC 36...	Finance Char...	1/31/2009	0.43	0.43
Invoice	2/28/2009	FC 37...	Finance Char...	2/28/2009	0.39	0.39
Invoice	3/23/2009	7994		3/23/2009	56.00	56.00
Invoice	4/30/2009	FC 37...	Finance Char...	4/30/2009	1.37	1.37
Invoice	5/31/2009	FC 38...	Finance Char...	5/31/2009	0.86	0.86
Invoice	7/1/2009	FC 40...	Finance Char...	7/1/2009	0.86	0.86
Invoice	7/31/2009	FC 41...	Finance Char...	7/31/2009	0.82	0.82
Invoice	9/1/2009	FC 43...	Finance Char...	9/1/2009	0.88	0.88
Invoice	10/1/2009	FC 45...	Finance Char...	10/1/2009	0.82	0.82
Invoice	10/31/2009	FC 46...	Finance Char...	10/31/2009	0.82	0.82
Invoice	12/26/2009	9461		12/26/2009	50.00	50.00
Invoice	1/6/2010	FC 47...	Finance Char...	1/6/2010	2.01	2.01
Invoice	3/24/2010	FC 50...	Finance Char...	3/24/2010	3.08	3.08
Invoice	3/25/2010	10167		3/25/2010	10.00	10.00
Invoice	5/5/2010	FC 54...	Finance Char...	5/5/2010	1.78	1.78
Invoice	6/5/2010	FC 55...	Finance Char...	6/5/2010	1.32	1.32
Invoice	6/30/2010	FC 57...	Finance Char...	6/30/2010	1.06	1.06
Invoice	8/2/2010	FC 59...	Finance Char...	8/2/2010	1.40	1.40
Invoice	8/31/2010	FC 61...	Finance Char...	8/31/2010	1.23	1.23
Invoice	10/1/2010	FC 63...	Finance Char...	10/1/2010	1.32	1.32
Invoice	11/1/2010	FC 64...	Finance Char...	11/1/2010	1.32	1.32
Invoice	12/1/2010	FC 66...	Finance Char...	12/1/2010	1.26	1.26
Invoice	1/1/2011	FC 67...	Finance Char...	1/1/2011	1.32	1.32
Invoice	2/1/2011	11571		2/1/2011	400.00	400.00
Invoice	2/2/2011	11639		2/2/2011	60.00	60.00
Invoice	4/12/2011	FC 84...	Finance Char...	4/12/2011	5.77	5.77
Invoice	6/1/2011	11638		7/1/2011	100.00	100.00
Invoice	6/1/2011	FC 93...	Finance Char...	6/1/2011	9.03	9.03
Invoice	6/27/2011	13888		7/1/2011	1,100.00	1,100.00
Invoice	6/30/2011	FC 98...	Finance Char...	6/30/2011	4.52	4.52
Invoice	7/29/2011	14061		7/29/2011	250.00	250.00
Invoice	7/29/2011	FC 10...	Finance Char...	7/29/2011	12.80	12.80
Invoice	8/31/2011	14168		8/31/2011	250.00	250.00
Invoice	8/31/2011	FC 11...	Finance Char...	8/31/2011	16.93	16.93
Invoice	9/1/2011	14289		9/1/2011	10.00	10.00
Invoice	9/30/2011	14288		9/30/2011	200.00	200.00
Invoice	9/30/2011	FC 11...	Finance Char...	9/30/2011	17.31	17.31
Invoice	10/28/2011	14430		10/28/2011	5.59	5.59
Invoice	10/31/2011	14443		10/31/2011	200.00	200.00
Invoice	10/31/2011	FC 11...	Finance Char...	10/31/2011	19.44	19.44
Invoice	11/30/2011	14468		11/30/2011	200.00	200.00
Invoice	11/30/2011	FC 11...	Finance Char...	11/30/2011	20.31	20.31
Total Houghton Richard 2004					3,082.19	3,082.19
TOTAL					3,082.19	3,082.19

+ Jan. 1, 2012 dues ~~50.00~~
 Jan 31, 2012 F.C. ~~10.00~~

~~441.99~~

"EXHIBIT A"



CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

State of California

County of RIVERSIDE

On 1-27-2012

Date

before me,

William R. Lewis Notary Public

Here Insert Name and Title of the Officer

personally appeared

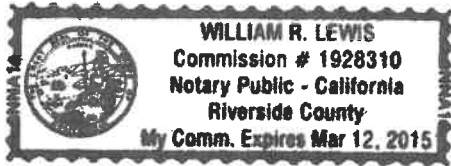
Karl & KATHLENE WILSON

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature: William R Lewis

Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document: Notice of Delinquent Assesment #2004

Document Date: 1-27-2012

Number of Pages: 3

Signer(s) Other Than Named Above:

Capacity(ies) Claimed by Signer(s)

Signer's Name:

Signer's Name:

Corporate Officer - Title(s):

Corporate Officer - Title(s):

Individual

Individual

Partner - Limited General

Partner - Limited General

Attorney in Fact

Attorney in Fact

Trustee

Trustee

Guardian or Conservator

Guardian or Conservator

Other:

Other:

Signer Is Representing:

Signer Is Representing:

RIGHT THUMBPRINT OF SIGNER

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RIGHT THUMBPRINT OF SIGNER

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RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

Collections Director
Tri Palm Unified Owners Association
33241 Westchester Drive
Thousand Palms, CA 92276-0621



S	R	U	PAGE	SIZE	DA	MISC	LONG	RFD	COPY		
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NOTICE OF DELINQUENT ASSESSMENT

38.50

NOTICE IS HEREBY GIVEN that the Board of Directors of TRI PALM UNIFIED OWNERS ASSOCIATION, pursuant to the powers conferred upon it by that certain Declaration of Restrictions recorded in the Office of the Riverside County Recorder, State of California, on January 9, 1989, as File/Page No. 89-6293, and any amendments or restatements thereof, and Civil Code Section 1367.1, levied assessments and other charges on that certain unit located at 13380 BARONDR Thousand Palms, CA 92276, more particularly known as Parcel No.

C
800

1. The amount of the lien imposed on the unit by this notice is the sum of \$ 718.92, as itemized in Exhibit "A" attached hereto, plus any additional amounts accrued and owing after the date of recordation to the date of satisfaction hereof, which includes the following:

In addition to the amounts set forth in Exhibit "A", this lien shall include any other delinquent payments, credits, assessments and/or interest which have become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which have been accrued on such amounts prior to the recording of this notice; and this lien shall further include any delinquent payments, assessments and interest which become due and payable with respect to said unit, together with all costs (including attorney's fees), penalties and interest which accrue subsequent to the levy of this assessment and/or recording of this Notice. **FAILURE TO PAY ACCRUED ASSESSMENTS AND OTHER COSTS MAY RESULT IN YOUR PROPERTY BEING FORECLOSED UPON.**

2. The purported owners of the unit are ESTATE OF RICHARD HAUGHTON

3. The name and address of the trustee authorized by the Association to enforce the lien by sale is Cal Western Reconveyance Corporation, 525 East Main Street, El Cajon, California 92022-9004.

Date: 10/29/14

BY: Linda Batson

Print Name: LINDA BATSON
Collections Director

TRI PALM UNIFIED OWNERS ASSOCIATION
STATE OF CALIFORNIA
COUNTY OF RIVERSIDE

CALIFORNIA ALL-PURPOSE ACKNOWLEDGEMENT

STATE OF CALIFORNIA)
COUNTY OF Riverside)

On October 29, 2014 before me, Jeff R. Kallmann, Notary Public
DATE INSERT NAME, TITLE OF OFFICER - E.G., "JANE DOE, NOTARY PUBLIC"

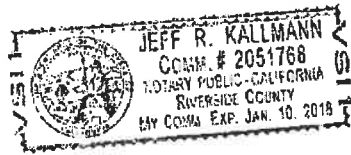
personally appeared, Linda Batson

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Jeff R. Kallmann
NOTARY PUBLIC SIGNATURE (SEAL)



OPTIONAL INFORMATION

THIS OPTIONAL INFORMATION SECTION IS NOT REQUIRED BY LAW BUT MAY BE BENEFICIAL TO PERSONS RELYING ON THIS NOTARIZED DOCUMENT.

TITLE OR TYPE OF DOCUMENT _____

DATE OF DOCUMENT _____ NUMBER OF PAGES _____

SIGNERS(S) OTHER THAN NAMED ABOVE _____

SIGNER'S NAME _____ SIGNER'S NAME _____

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2014-0410437
10/29/2014 10:58R
2 of 5

Tri Palm Unified Owners Association
All Transactions for Houghton Richard 2004
 All Transactions

2004 Richard Houghton

9/19/2014

Type	Num	Date	Account	Amount	Assmts	FC on Assmts
Invoice	4640	01/01/2008	Customer Invoices	46.00	46.00	
Invoice	FC 2829	01/31/2008	Customer Invoices	0.34		0.34
Invoice	6083	02/01/2008	Customer Invoices	10.00		10.00
Invoice	FC 3019	02/29/2008	Customer Invoices	0.40		0.40
Invoice	FC 3133	03/31/2008	Customer Invoices	0.43		0.43
Invoice	FC 3220	04/30/2008	Customer Invoices	0.41		0.41
Invoice	FC 3289	05/31/2008	Customer Invoices	0.43		0.43
Invoice	FC 3355	06/30/2008	Customer Invoices	0.41		0.41
Invoice	FC 3418	07/31/2008	Customer Invoices	0.43		0.43
Invoice	6410	08/18/2008	Customer Invoices	0.00		0.00
Invoice	6427	08/31/2008	Customer Invoices	0.00		0.00
Invoice	FC 3470	08/31/2008	Customer Invoices	0.43		0.43
Invoice	6480	09/30/2008	Customer Invoices	0.00		0.00
Invoice	FC 3526	09/30/2008	Customer Invoices	0.43		0.43
Invoice	6526	12/08/2008	Customer Invoices	0.43		0.43
Invoice	FC 3572	01/18/2009	Customer Invoices	0.00		0.00
Invoice	8837	01/18/2009	Customer Invoices	0.00		0.00
Invoice	FC 3613	01/31/2009	Customer Invoices	0.43		0.43
Invoice	FC 3704	02/28/2009	Customer Invoices	0.39		0.39
Invoice	7984	03/23/2009	Customer Invoices	56.00	56.00	
Invoice	FC 3762	04/30/2009	Customer Invoices	1.37		1.37
Invoice	FC 3894	05/31/2009	Customer Invoices	0.86		0.86
Invoice	FC 4030	07/01/2009	Customer Invoices	0.86		0.86
Invoice	FC 4148	07/31/2009	Customer Invoices	0.82		0.82
Invoice	FC 4375	09/01/2009	Customer Invoices	0.88		0.88
Invoice	FC 4546	10/01/2009	Customer Invoices	0.82		0.82
Invoice	FC 4660	10/31/2009	Customer Invoices	0.82		0.82
Invoice	9461	12/28/2009	Customer Invoices	50.00	50.00	
Invoice	FC 4779	01/06/2010	Customer Invoices	2.01		2.01
Invoice	FC 5025	03/24/2010	Customer Invoices	3.08		3.08
Invoice	10187	03/25/2010	Customer Invoices	10.00		10.00
Invoice	FC 5402	05/05/2010	Customer Invoices	1.78		1.78
Invoice	FC 5597	08/05/2010	Customer Invoices	1.32		1.32
Invoice	FC 5700	06/30/2010	Customer Invoices	1.06		1.06
Invoice	FC 5808	08/02/2010	Customer Invoices	1.40		1.40
Invoice	FC 6139	08/31/2010	Customer Invoices	1.23		1.23
Invoice	FC 6320	10/01/2010	Customer Invoices	1.32		1.32
Invoice	FC 6498	11/01/2010	Customer Invoices	1.32		1.32
Invoice	FC 6638	12/01/2010	Customer Invoices	1.26		1.26
Invoice	FC 6772	01/01/2011	Customer Invoices	1.32		1.32
Invoice	11571	02/01/2011	Customer Invoices	400.00		
Invoice	11639	02/02/2011	Customer Invoices	60.00	60.00	
Invoice	FC 7057	03/11/2011	Customer Invoices	0.00		0.00
Invoice	FC 7581	03/11/2011	Customer Invoices	0.00		0.00
Invoice	FC 8411	04/12/2011	Customer Invoices	5.77		2.02
Invoice	11638	06/01/2011	Customer Invoices	100.00	100.00	
Invoice	FC 9327	08/01/2011	Customer Invoices	9.03		3.97
Invoice	13888	08/27/2011	Customer Invoices	1,100.00		
Invoice	FC 9893	08/30/2011	Customer Invoices	4.52		0.77
Invoice	14081	07/29/2011	Customer Invoices	250.00		
Invoice	FC 10475	07/29/2011	Customer Invoices	12.80		1.92
Invoice	14188	08/31/2011	Customer Invoices	250.00		
Invoice	FC 11001	08/31/2011	Customer Invoices	16.93		2.20
Invoice	14289	09/01/2011	Customer Invoices	10.00		10.00
Invoice	14288	09/30/2011	Customer Invoices	200.00		
Invoice	FC 11363	09/30/2011	Customer Invoices	17.31		2.08
Invoice	14430	10/28/2011	Customer Invoices	5.59		0.67
Invoice	14443	10/31/2011	Customer Invoices	200.00		

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Tri Palm Unified Owners Association
 All Transactions for Houghton Richard 2004
 All Transactions

Type	Num	Date	Account	Amount	Assmts	FC on Assmts
Invoice	FC 11677	10/31/2011	Customer Invoices	19.44		2.33
Invoice	14468	11/30/2011	Customer Invoices	200.00		
Invoice	FC 11965	11/30/2011	Customer Invoices	20.31		2.23
Invoice	14502	12/31/2011	Customer Invoices	250.00		
Invoice	FC 12221	12/31/2011	Customer Invoices	22.54		2.25
Invoice	15187	01/01/2012	Customer Invoices	50.00	50.00	
Invoice	16157	01/31/2012	Customer Invoices	31.75		3.49
Invoice	16171	01/31/2012	Customer Invoices	200.00		
Invoice	16217	02/29/2012	Customer Invoices	200.00		
Invoice	FC 12451	02/29/2012	Customer Invoices	47.69		4.77
Invoice	FC 13103	02/29/2012	Customer Invoices	10.00		10.00
Invoice	16381	03/31/2012	Customer Invoices	250.00		
Invoice	FC 14087	03/31/2012	Customer Invoices	26.59		2.39
Invoice	16497	04/30/2012	Customer Invoices	200.00		
Invoice	FC 14565	04/30/2012	Customer Invoices	27.20		2.45
Invoice	16578	05/31/2012	Customer Invoices	250.00		
Invoice	FC 14927	05/31/2012	Customer Invoices	31.57		2.53
Invoice	16644	06/30/2012	Customer Invoices	200.00		
Invoice	FC 15207	06/30/2012	Customer Invoices	30.53		2.44
Invoice	16689	07/31/2012	Customer Invoices	200.00		
Invoice	FC 15471	07/31/2012	Customer Invoices	35.01		2.80
Invoice	16731	08/31/2012	Customer Invoices	250.00		
Invoice	FC 15723	08/31/2012	Customer Invoices	36.54		2.56
Invoice	16816	09/30/2012	Customer Invoices	200.00		
Invoice	FC 15969	09/30/2012	Customer Invoices	37.19		2.60
Invoice	16879	10/31/2012	Customer Invoices	200.00		
Invoice	FC 16209	10/31/2012	Customer Invoices	39.98		2.80
Invoice	FC 16401	11/30/2012	Customer Invoices	40.15		2.81
Invoice	16917	11/30/2012	Customer Invoices	250.00		
Invoice	16956	12/30/2012	Customer Invoices	200.00		
Invoice	FC 16554	12/31/2012	Customer Invoices	43.47		2.61
Invoice	17636	01/31/2013	Customer Invoices	60.00	60.00	
Invoice	19833	01/31/2013	Customer Invoices	250.00		
Invoice	FC 16842	01/31/2013	Customer Invoices	44.85		3.15
Invoice	FC 16897	02/01/2013	Customer Invoices	10.00		10.00
Invoice	18916	02/28/2013	Customer Invoices	250.00		
Invoice	FC 17365	02/28/2013	Customer Invoices	34.55		3.82
Invoice	40012	03/31/2013	Customer Invoices	200.00		
Invoice	FC 17748	03/31/2013	Customer Invoices	65.15		3.91
Invoice	CCR0143	04/30/2013	Customer Invoices	200.00		
Invoice	FC 17981	04/30/2013	Customer Invoices	64.99		3.90
Invoice	CCR0213	05/30/2013	Customer Invoices	250.00		
Invoice	FC 18142	05/31/2013	Customer Invoices	69.31		4.16
Invoice	CCR278	06/30/2013	Customer Invoices	200.00		
Invoice	FC 18293	06/30/2013	Customer Invoices	68.43		4.17
Invoice	CCR335	07/31/2013	Customer Invoices	250.00		
Invoice	FC 18409	07/31/2013	Customer Invoices	73.82		4.43
Invoice	CCR2602	08/31/2013	Customer Invoices	200.00		
Invoice	FC 18500	08/31/2013	Customer Invoices	76.37		4.58
Invoice	CCR1621	09/30/2013	Customer Invoices	50.00		
Invoice	CCR1622	09/30/2013	Customer Invoices	200.00		
Invoice	FC 18616	09/30/2013	Customer Invoices	75.84		3.79
Invoice	CCR16499	10/31/2013	Customer Invoices	200.00		
Invoice	CCR16500	10/31/2013	Customer Invoices	200.00		
Invoice	FC 18723	10/31/2013	Customer Invoices	80.96		4.05
Invoice	CCR1243	11/30/2013	Customer Invoices	250.00		
Invoice	CCR1244	11/30/2013	Customer Invoices	250.00		
Invoice	FC 18826	11/30/2013	Customer Invoices	82.24		4.11
Invoice	CCR41856	12/31/2013	Customer Invoices	200.00		
Invoice	CCR41857	12/31/2013	Customer Invoices	200.00		
Invoice	FC 18928	12/31/2013	Customer Invoices	90.14		4.51

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Tri Palm Unified Owners Association
 All Transactions for Houghton Richard 2004
 All Transactions

Type	Num	Date	Account	Amount	Assmts	FC on Assmts
Invoice	dues2014371	01/01/2014	Customer Invoices	72.00	72.00	
Invoice	CC&R206	01/31/2014	Customer Invoices	250.00		
Invoice	CC&R207	01/31/2014	Customer Invoices	250.00		
Invoice	FC 19190	01/31/2014	Customer Invoices	10.00		10.00
Invoice	FC 20138	01/31/2014	Customer Invoices	85.58		4.28
Invoice	CC&R90	02/28/2014	Customer Invoices	200.00		
Invoice	CC&R91	02/28/2014	Customer Invoices	200.00		
Invoice	FC 20501	02/28/2014	Customer Invoices	90.26		4.51
Invoice	CC&R34707	03/31/2014	Customer Invoices	200.00		
Invoice	CC&R34708	03/31/2014	Customer Invoices	200.00		
Invoice	FC 20711	03/31/2014	Customer Invoices	104.13		5.21
Invoice	CCR474	04/30/2014	Customer Invoices	200.00		
Invoice	CCR475	04/30/2014	Customer Invoices	200.00		
Invoice	FC 20864	04/30/2014	Customer Invoices	104.65		5.23
Invoice	CC&R517	05/31/2014	Customer Invoices	250.00		
Invoice	CC&R518	05/31/2014	Customer Invoices	250.00		
Invoice	FC 20998	05/31/2014	Customer Invoices	112.29		4.49
Invoice	CCR566	06/30/2014	Customer Invoices	250.00		
Invoice	CCR567	06/30/2014	Customer Invoices	250.00		
Invoice	FC 21124	06/30/2014	Customer Invoices	113.53		4.54
Invoice	CC&R583	07/31/2014	Customer Invoices	200.00		
Invoice	CC&R584	07/31/2014	Customer Invoices	200.00		
Invoice	FC 21240	07/31/2014	Customer Invoices	122.49		4.90
Grand Total				494.00	224.92	
RECAP:						
Assmts				494.00		
FC on Assmts				224.92		
Total Due				718.92		



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Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

ASSESSMENTS

Date	Transaction			Amount	Balance
12/31/2007	Balance forward				0.00
01/01/2008	INV #4940.			46.00	46.00
01/31/2008	INV #FC 2829. Finance Charge			0.34	46.34
02/01/2008	INV #6083.			10.00	56.34
02/29/2008	INV #FC 3019. Finance Charge			0.40	56.74
03/31/2008	INV #FC 3133. Finance Charge			0.43	57.17
04/30/2008	INV #FC 3220. Finance Charge			0.41	57.58
05/31/2008	INV #FC 3289. Finance Charge			0.43	58.01
06/30/2008	INV #FC 3355. Finance Charge			0.41	58.42
07/31/2008	INV #FC 3418. Finance Charge			0.43	58.85
08/18/2008	INV #6410.			0.00	58.85
08/31/2008	INV #6427.			0.00	58.85
08/31/2008	INV #FC 3470. Finance Charge			0.43	59.28
09/30/2008	INV #6480.			0.00	59.28
09/30/2008	INV #FC 3526. Finance Charge			0.43	59.71
12/08/2008	INV #6526.			0.43	60.14
01/18/2009	INV #FC 3572. VOID: Finance Charge			0.00	60.14
01/18/2009	INV #6837.			0.00	60.14
01/31/2009	INV #FC 3613. Finance Charge			0.43	60.57
02/28/2009	INV #FC 3704. Finance Charge			0.39	60.96
03/23/2009	INV #7994.			56.00	116.96
04/30/2009	INV #FC 3762. Finance Charge			1.37	118.33
05/31/2009	INV #FC 3894. Finance Charge			0.86	119.19
07/01/2009	INV #FC 4030. Finance Charge			0.86	120.05
07/31/2009	INV #FC 4148. Finance Charge			0.82	120.87
09/01/2009	INV #FC 4375. Finance Charge			0.88	121.75
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction	Amount	Balance		
10/01/2009	INV #FC 4545. Finance Charge	0.82	122.57		
10/31/2009	INV #FC 4660. Finance Charge	0.82	123.39		
12/26/2009	INV #9461.	50.00	173.39		
01/06/2010	INV #FC 4779. Finance Charge	2.01	175.40		
03/24/2010	INV #FC 5025. Finance Charge	3.08	178.48		
03/25/2010	INV #10167.	10.00	188.48		
05/05/2010	INV #FC 5402. Finance Charge	1.78	190.26		
06/05/2010	INV #FC 5597. Finance Charge	1.32	191.58		
06/30/2010	INV #FC 5700. Finance Charge	1.06	192.64		
08/02/2010	INV #FC 5906. Finance Charge	1.40	194.04		
08/31/2010	INV #FC 6139. Finance Charge	1.23	195.27		
10/01/2010	INV #FC 6320. Finance Charge	1.32	196.59		
11/01/2010	INV #FC 6498. Finance Charge	1.32	197.91		
12/01/2010	INV #FC 6638. Finance Charge	1.26	199.17		
01/01/2011	INV #FC 6772. Finance Charge	1.32	200.49		
02/02/2011	INV #11639.	60.00	260.49		
03/11/2011	INV #FC 7057. Finance Charge	0.00	260.49		
03/11/2011	INV #FC 7581. Finance Charge	0.00	260.49		
04/12/2011	INV #FC 8411. Finance Charge	5.77	266.26		
06/01/2011	INV #11638.	100.00	366.26		
06/01/2011	INV #FC 9327. Finance Charge	9.03	375.29		
06/30/2011	INV #FC 9893. Finance Charge	4.52	379.81		
07/29/2011	INV #FC 10475. Finance Charge	12.80	392.61		
08/31/2011	INV #FC 11001. Finance Charge	16.93	409.54		
09/01/2011	INV #14289.	10.00	419.54		
09/30/2011	INV #FC 11363. Finance Charge	17.31	436.85		
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction			Amount	Balance
10/28/2011	INV #14430.			5.59	442.44
10/31/2011	INV #FC 11677. Finance Charge			19.44	461.88
11/30/2011	INV #FC 11965. Finance Charge			20.31	482.19
12/31/2011	INV #FC 12221. Finance Charge			22.54	504.73
01/01/2012	INV #15187.			50.00	554.73
01/31/2012	INV #16157.			31.75	586.48
02/29/2012	INV #FC 12451. Finance Charge			47.69	634.17
02/29/2012	INV #FC 13103. Finance Charge			10.00	644.17
03/31/2012	INV #FC 14087. Finance Charge			26.59	670.76
04/30/2012	INV #FC 14565. Finance Charge			27.20	697.96
05/31/2012	INV #FC 14927. Finance Charge			31.57	729.53
06/30/2012	INV #FC 15207. Finance Charge			30.53	760.06
07/31/2012	INV #FC 15471. Finance Charge			35.01	795.07
08/31/2012	INV #FC 15723. Finance Charge			36.54	831.61
09/30/2012	INV #FC 15969. Finance Charge			37.19	868.80
10/31/2012	INV #FC 16209. Finance Charge			39.98	908.78
11/30/2012	INV #FC 16401. Finance Charge			40.15	948.93
12/31/2012	INV #FC 16554. Finance Charge			43.47	992.40
01/31/2013	INV #17636.			60.00	1,052.40
01/31/2013	INV #FC 16642. Finance Charge			44.95	1,097.35
02/01/2013	INV #FC 16897. Finance Charge			10.00	1,107.35
02/28/2013	INV #FC 17365. Finance Charge			54.55	1,161.90
03/31/2013	INV #FC 17748. Finance Charge			65.15	1,227.05
04/30/2013	INV #FC 17981. Finance Charge			64.99	1,292.04
05/31/2013	INV #FC 18142. Finance Charge			69.31	1,361.35
06/30/2013	INV #FC 18293. Finance Charge			69.43	1,430.78
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction			Amount	Balance
07/31/2013	INV #FC 18409. Finance Charge			73.82	1,504.60
08/31/2013	INV #FC 18510. Finance Charge			76.37	1,580.97
09/30/2013	INV #CCR1621.			50.00	1,630.97
09/30/2013	INV #FC 18616. Finance Charge			75.84	1,706.81
10/31/2013	INV #FC 18723. Finance Charge			80.96	1,787.77
11/30/2013	INV #FC 18826. Finance Charge			82.24	1,870.01
12/31/2013	INV #FC 18928. Finance Charge			90.14	1,960.15
01/01/2014	INV #dues2014371.			72.00	2,032.15
01/31/2014	INV #FC 19190. Finance Charge			10.00	2,042.15
01/31/2014	INV #FC 20138. Finance Charge			85.58	2,127.73
02/28/2014	INV #FC 20501. Finance Charge			90.26	2,217.99
03/31/2014	INV #FC 20711. Finance Charge			104.13	2,322.12
04/30/2014	INV #FC 20864. Finance Charge			104.65	2,426.77
05/31/2014	INV #FC 20999. Finance Charge			112.29	2,539.06
06/30/2014	INV #FC 21124. Finance Charge			113.53	2,652.59
07/31/2014	INV #FC 21240. Finance Charge			122.49	2,775.08
08/31/2014	INV #FC 21350. Finance Charge			126.57	2,901.65
09/19/2014	INV #Mail668.			6.70	2,908.35
09/30/2014	INV #FC 21457. Finance Charge			127.36	3,035.71
10/29/2014	INV #Lien817.			54.99	3,090.70
10/31/2014	INV #FC 21569. Finance Charge			137.90	3,228.60
11/30/2014	INV #FC 21729. Finance Charge			141.27	3,369.87
12/31/2014	INV #FC 21830. Finance Charge			152.19	3,522.06
01/01/2015	INV #Assmt10084.			72.00	3,594.06
01/31/2015	INV #FC 22001. Finance Charge			160.55	3,754.61
01/31/2015	INV #FC 22524. Finance Charge			10.00	3,764.61
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction	Amount	Balance
02/28/2015	INV #FC 22752. Finance Charge	150.37	3,914.98
03/31/2015	INV #FC 22924. Finance Charge	172.81	4,087.79
04/30/2015	INV #FC 23060. Finance Charge	173.03	4,260.82
05/31/2015	INV #FC 23433. Finance Charge	186.58	4,447.40
01/01/2016	INV #ASSMT-9589.	72.00	4,519.40
01/02/2016	CREDMEM #ADJ79905.	-3,584.79	934.61
01/31/2016	INV #FC 23709. Finance Charge	56.95	991.56
01/31/2016	INV #FC 23966. Finance Charge	10.00	1,001.56
02/29/2016	INV #FC 24192. Finance Charge	7.35	1,008.91
03/31/2016	INV #FC 24363. Finance Charge	7.83	1,016.74
04/18/2016	INV #CertMail44.	7.36	1,024.10
04/30/2016	INV #FC 24524. Finance Charge	7.61	1,031.71
05/31/2016	INV #FC 24635. Finance Charge	7.91	1,039.62
06/30/2016	INV #FC 24734. Finance Charge	7.65	1,047.27
07/31/2016	INV #FC 24825. Finance Charge	7.91	1,055.18
08/31/2016	INV #FC 24915. Finance Charge	7.91	1,063.09
09/30/2016	INV #FC 24998. Finance Charge	7.65	1,070.74
10/31/2016	INV #FC 25078. Finance Charge	7.91	1,078.65
11/30/2016	INV #FC 25153. Finance Charge	7.65	1,086.30
12/31/2016	INV #FC 25230. Finance Charge	7.91	1,094.21
01/01/2017	INV #17Assmts677.	80.00	1,174.21
01/31/2017	INV #FC 25392. Finance Charge	8.70	1,182.91
01/31/2017	INV #FC 25671. Finance Charge	10.00	1,192.91
02/28/2017	INV #FC 25908. Finance Charge	7.88	1,200.79
03/31/2017	INV #FC 26060. Finance Charge	8.73	1,209.52
04/30/2017	INV #FC 26181. Finance Charge	8.44	1,217.96

CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction	Amount	Balance		
05/31/2017	INV #FC 26285. Finance Charge	8.73	1,226.69		
06/30/2017	INV #FC 26378. Finance Charge	8.44	1,235.13		
07/31/2017	INV #FC 26467. Finance Charge	8.73	1,243.86		
08/31/2017	INV #FC 26552. Finance Charge	8.73	1,252.59		
09/30/2017	INV #FC 26632. Finance Charge	8.44	1,261.03		
10/31/2017	INV #FC 26706. Finance Charge	8.73	1,269.76		
11/30/2017	INV #FC 26779. Finance Charge	8.44	1,278.20		
12/31/2017	INV #FC 26853. Finance Charge	8.73	1,286.93		
01/01/2018	INV #18Dues0691.	95.00	1,381.93		
01/31/2018	INV #FC 26999. Finance Charge	9.67	1,391.60		
01/31/2018	INV #FC 27264. Finance Charge	10.00	1,401.60		
02/28/2018	INV #FC 27562. Finance Charge	8.75	1,410.35		
03/31/2018	INV #FC 27689. Finance Charge	9.70	1,420.05		
04/30/2018	INV #FC 27798. Finance Charge	9.38	1,429.43		
05/31/2018	INV #FC 27895. Finance Charge	9.70	1,439.13		
06/30/2018	INV #FC 27989. Finance Charge	9.38	1,448.51		
07/31/2018	INV #FC 28073. Finance Charge	9.70	1,458.21		
08/31/2018	INV #FC 28154. Finance Charge	9.70	1,467.91		
09/30/2018	INV #FC 28228. Finance Charge	9.38	1,477.29		
10/31/2018	INV #FC 28298. Finance Charge	9.70	1,486.99		
11/30/2018	INV #FC 28365. Finance Charge	9.38	1,496.37		
12/31/2018	INV #FC 28428. Finance Charge	9.70	1,506.07		
01/01/2019	INV #19ASMT10685.	95.00	1,601.07		
01/31/2019	INV #FC 28583. Finance Charge	10.64	1,611.71		
01/31/2019	INV #FC 28854. Finance Charge	10.00	1,621.71		
02/28/2019	INV #FC 29082. Finance Charge	9.62	1,631.33		
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004 Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$1,673.31	

Date	Transaction			Amount	Balance
03/31/2019	INV #FC 29218. Finance Charge			10.67	1,642.00
04/30/2019	INV #FC 29324. Finance Charge			10.32	1,652.32
05/31/2019	INV #FC 29412. Finance Charge			10.67	1,662.99
06/30/2019	INV #FC 29493. Finance Charge			10.32	1,673.31
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	10.32	1,662.99	\$1,673.31



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

FINES

Date	Transaction			Amount	Balance
01/31/2011	Balance forward				0.00
02/01/2011	INV #11571.			400.00	400.00
06/27/2011	INV #13888.			1,100.00	1,500.00
07/29/2011	INV #14061.			250.00	1,750.00
08/31/2011	INV #14168.			250.00	2,000.00
09/30/2011	INV #14288.			200.00	2,200.00
10/31/2011	INV #14443.			200.00	2,400.00
11/30/2011	INV #14468.			200.00	2,600.00
12/31/2011	INV #14502.			250.00	2,850.00
01/31/2012	INV #16171.			200.00	3,050.00
02/29/2012	INV #16217.			200.00	3,250.00
03/31/2012	INV #16381.			250.00	3,500.00
04/30/2012	INV #16497.			200.00	3,700.00
05/31/2012	INV #16578.			250.00	3,950.00
06/30/2012	INV #16644.			200.00	4,150.00
07/31/2012	INV #16689.			200.00	4,350.00
08/31/2012	INV #16731.			250.00	4,600.00
09/30/2012	INV #16816.			200.00	4,800.00
10/31/2012	INV #16879.			200.00	5,000.00
11/30/2012	INV #16917.			250.00	5,250.00
12/30/2012	INV #16956.			200.00	5,450.00
01/31/2013	INV #18633.			200.00	5,650.00
02/28/2013	INV #18916.			250.00	5,900.00
03/31/2013	INV #40012.			200.00	6,100.00
04/30/2013	INV #CCR0143.			200.00	6,300.00
05/30/2013	INV #CCR0213.			250.00	6,550.00
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



Tri Palm Unified Owners Association

32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

Date	Transaction			Amount	Balance
06/30/2013	INV #CCR278.			200.00	6,750.00
07/31/2013	INV #CCR335.			250.00	7,000.00
08/31/2013	INV #CCR2602.			200.00	7,200.00
09/30/2013	INV #CCR1622.			200.00	7,400.00
10/31/2013	INV #CCR16499.			200.00	7,600.00
10/31/2013	INV #CCR16500.			200.00	7,800.00
11/30/2013	INV #CCR1243.			250.00	8,050.00
11/30/2013	INV #CCR1244.			250.00	8,300.00
12/31/2013	INV #CCR41656.			200.00	8,500.00
12/31/2013	INV #CCR41657.			200.00	8,700.00
01/31/2014	INV #CC&R206.			250.00	8,950.00
01/31/2014	INV #CC&R207.			250.00	9,200.00
02/28/2014	INV #CC&R90.			200.00	9,400.00
02/28/2014	INV #CC&R91.			200.00	9,600.00
03/31/2014	INV #CC&R34707.			200.00	9,800.00
03/31/2014	INV #CC&R34708.			200.00	10,000.00
04/30/2014	INV #CCR474.			200.00	10,200.00
04/30/2014	INV #CCR475.			200.00	10,400.00
05/31/2014	INV #CC&R517.			250.00	10,650.00
05/31/2014	INV #CC&R518.			250.00	10,900.00
06/30/2014	INV #CCR556.			250.00	11,150.00
06/30/2014	INV #CCR557.			250.00	11,400.00
07/31/2014	INV #CC&R583.			200.00	11,600.00
07/31/2014	INV #CC&R584.			200.00	11,800.00
08/31/2014	INV #CCR618.			200.00	12,000.00
08/31/2014	INV #CCR619.			200.00	12,200.00
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

Date	Transaction			Amount	Balance
08/31/2014	INV #CCR620.			100.00	12,300.00
09/30/2014	INV #CC&R681.			200.00	12,500.00
09/30/2014	INV #CC&R682.			200.00	12,700.00
09/30/2014	INV #CC&R683.			200.00	12,900.00
10/31/2014	INV #CC&R629.			250.00	13,150.00
10/31/2014	INV #CC&R630.			250.00	13,400.00
10/31/2014	INV #CC&R631.			250.00	13,650.00
11/30/2014	INV #CCR66065.			200.00	13,850.00
11/30/2014	INV #CCR66066.			200.00	14,050.00
11/30/2014	INV #CCR66067.			200.00	14,250.00
12/31/2014	INV #CC&R2226.			250.00	14,500.00
12/31/2014	INV #CC&R2227.			250.00	14,750.00
12/31/2014	INV #CC&R2228.			250.00	15,000.00
01/31/2015	INV #CC&R017.			200.00	15,200.00
01/31/2015	INV #CC&R018.			200.00	15,400.00
01/31/2015	INV #CC&R019.			200.00	15,600.00
02/28/2015	INV #CCR99932.			200.00	15,800.00
02/28/2015	INV #CCR99933.			200.00	16,000.00
02/28/2015	INV #CCR99934.			200.00	16,200.00
03/31/2015	INV #CCR8893.			200.00	16,400.00
03/31/2015	INV #CCR8894.			200.00	16,600.00
03/31/2015	INV #CCR8895.			200.00	16,800.00
04/30/2015	INV #CCR79848.			250.00	17,050.00
04/30/2015	INV #CCR79849.			250.00	17,300.00
04/30/2015	INV #CCR79850.			250.00	17,550.00
05/31/2015	INV #CCR5559.			200.00	17,750.00
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

Date	Transaction	Amount	Balance
05/31/2015	INV #CCR5560.	200.00	17,950.00
05/31/2015	INV #CCR5561.	200.00	18,150.00
06/30/2015	INV #CCR6691.	250.00	18,400.00
06/30/2015	INV #CCR6692.	250.00	18,650.00
06/30/2015	INV #CCR6693.	250.00	18,900.00
07/31/2015	INV #CC&R7786.	200.00	19,100.00
07/31/2015	INV #CC&R7787.	200.00	19,300.00
07/31/2015	INV #CC&R7788.	200.00	19,500.00
08/31/2015	INV #CCR88902.	250.00	19,750.00
08/31/2015	INV #CCR88903.	250.00	20,000.00
08/31/2015	INV #CCR88904.	250.00	20,250.00
09/30/2015	INV #CC&R1004.	200.00	20,450.00
09/30/2015	INV #CC&R1005.	200.00	20,650.00
09/30/2015	INV #CC&R1006.	200.00	20,850.00
10/31/2015	INV #CCR899080.	200.00	21,050.00
10/31/2015	INV #CCR899081.	200.00	21,250.00
10/31/2015	INV #CCR899083.	200.00	21,450.00
11/30/2015	INV #CC&R11198.	200.00	21,650.00
11/30/2015	INV #CC&R11199.	200.00	21,850.00
11/30/2015	INV #CC&R11200.	200.00	22,050.00
12/31/2015	INV #CC&R9879.	221.00	22,271.00
12/31/2015	INV #CC&R9880.	221.00	22,492.00
12/31/2015	INV #CC&R9899.	214.00	22,706.00
01/31/2016	INV #CCR-Jan9919.	250.00	22,956.00
01/31/2016	INV #CCR-Jan9920.	250.00	23,206.00
01/31/2016	INV #CCR-Jan9921.	250.00	23,456.00

CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

Date	Transaction	Amount	Balance
02/29/2016	INV #CC&R-Feb230.	200.00	23,656.00
02/29/2016	INV #CC&R-Feb231.	200.00	23,856.00
02/29/2016	INV #CC&R-Feb232.	200.00	24,056.00
03/31/2016	INV #Mar33379.	200.00	24,256.00
03/31/2016	INV #Mar33380.	200.00	24,456.00
03/31/2016	INV #Mar33381.	200.00	24,656.00
04/30/2016	INV #CC&R488.	250.00	24,906.00
04/30/2016	INV #CC&R489.	250.00	25,156.00
04/30/2016	INV #CC&R490.	250.00	25,406.00
05/31/2016	INV #CCR5607.	200.00	25,606.00
05/31/2016	INV #CCR5608.	200.00	25,806.00
05/31/2016	INV #CCR5609.	200.00	26,006.00
06/30/2016	INV #CC&R6704.	200.00	26,206.00
06/30/2016	INV #CC&R6705.	200.00	26,406.00
06/30/2016	INV #CC&R6706.	200.00	26,606.00
07/31/2016	INV #CC&R9040.	250.00	26,856.00
07/31/2016	INV #CC&R9041.	250.00	27,106.00
07/31/2016	INV #CC&R9042.	250.00	27,356.00
08/31/2016	INV #CC&R88924.	200.00	27,556.00
08/31/2016	INV #CC&R88925.	200.00	27,756.00
08/31/2016	INV #CC&R88926.	200.00	27,956.00
09/30/2016	INV #CC&R99010.	250.00	28,206.00
09/30/2016	INV #CC&R99011.	250.00	28,456.00
09/30/2016	INV #CC&R99012.	250.00	28,706.00
10/31/2016	INV #CC&R1096.	200.00	28,906.00
10/31/2016	INV #CC&R1097.	200.00	29,106.00

CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



Tri Palm Unified Owners Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276
 (760) 343-5256

Statement

Date
9/6/2019

Bill To
2004-F Estate of Richard Houghton 4423 Green Valley Road Fairfield, CA 94534

Property Location:

Amount Due	Amount Enc.
\$30,206.00	

Date	Transaction			Amount	Balance
10/31/2016	INV #CC&R1098.			200.00	29,306.00
11/30/2016	INV #CC&R1231.			200.00	29,506.00
11/30/2016	INV #CC&R1232.			200.00	29,706.00
11/30/2016	INV #CC&R1233.			200.00	29,906.00
12/31/2016	INV #CCR1231.			250.00	30,156.00
12/31/2016	INV #CCR1232.			250.00	30,406.00
12/31/2016	INV #CCR1233.			250.00	30,656.00
01/31/2017	INV #CC&R1364.			200.00	30,856.00
01/31/2017	INV #CC&R1365.			200.00	31,056.00
01/31/2017	INV #CC&R1366.			200.00	31,256.00
02/13/2017	CREDMEM #CR1401.			-600.00	30,656.00
02/13/2017	CREDMEM #CR1402.			-450.00	30,206.00
CURRENT	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	Amount Due
0.00	0.00	0.00	0.00	30,206.00	\$30,206.00



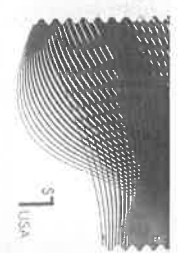
Tri Palm Unified Owners
 Association
 32-851 Desert Moon Drive
 Thousand Palms, CA 92276

TREASURER-TAX COLLECTOR

SEP 19 2019

RECEIVED

Jon Christensen, Treasurer-Tax
 Collector
 P.O. Box 12005
 Riverside, CA 92502-2205



County of Riverside Treasurer - Tax Collector



Giovane Pizano
Assistant Treasurer

Melissa Johnson
Assistant Tax Collector

September 6, 2023

Tri Palm Unified Owners Association
32851 Desert Moon Drive
Thousand Palms, CA 92276

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Copy of a trust/will
Notarized Statement of different/misspelled
[X] Notarized Authorization for Agent (by someone authorized to sign for TPUOA)
Notarized Assignment of Right to Collect Excess Proceeds
Certified Death Certificates
Copy of Marriage Certificate for
Original Note/Payment Book
[X] Notarized Updated Statement of Monies Owed (up to date of tax sale)
Articles of Incorporation (if applicable Statement by Domestic Stock)
Court Order Appointing Administrator
Deed (Quitclaim/Grant etc...)
Other:

Please send in all original documents by October 6, 2023 to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Megan Montellano

Senior Accounting Assistant
Tax Sale Operations/Excess Proceeds
PH: (951) 955-3336/Fax: (951) 955-3990

MAILING LABEL FORM WITH SENDER AND COMPLETE THIS SECTION, including address: Tri Palm Unified Owners Association, 32851 Desert Moon Drive, Thousand Palms, CA 92276, and tracking number 9590 9402 7411 2055 3837 62.

2004

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 738 Assessment No.: 693120030-2

Assessee: HOUGHTON, RICHARD W TR

Situs: 73380 BROADMOOR DR THOUSAND PALMS 92276

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

RECEIVED
2023 SEP 25 PM 2:53
RIVERSIDE COUNTY
TREASURER-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 31,879.31 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2012-0043983; recorded on 1-31-2012. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

SECOND LIEN: Doc.# 2014-0410437, Recorded 10-29-14, copy Attached.
ASSESSMENTS \$ 1,673.31
FINES ON CCAR VIOLATIONS \$ 30,206.00

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 21 day of SEPT, 2023 at RIVERSIDE CALIF
County, State

Signature of Claimant

Signature of Claimant

PATRICK O'BRIEN, PRESIDENT
Print Name TPVOA

Print Name

Street Address

Street Address

TPUOA
32-851 Desert Moon Drive
City, State, Zip Thousand Palms, CA 92276

City, State, Zip

760-343-5256
Phone Number

Phone Number

#2004

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

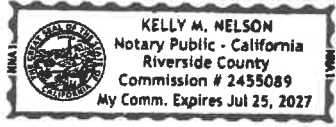
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Riverside)
On 21 Sept 2023 before me, Kelly M Nelson, Notary
Date Here Insert Name and Title of the Officer
personally appeared Patrick M O'Brien TPODR
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Kelly M Nelson
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer -- Title(s): _____
 Partner -- Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Signer's Name: _____
 Corporate Officer -- Title(s): _____
 Partner -- Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 738 Assessment Number: 693120030-2

Assessee: HOUGHTON, RICHARD W TR

Situs: 73380 BROADMOOR DR THOUSAND PALMS 92276

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

RECEIVED
2019 SEP -5 PM 1:11
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 14,550.14 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2013-0166559, recorded on 4/9/2013. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 30 day of August, 2019 at Laguna Niguel
County, State

Signature of Claimant

Tracy Ettinghoff for
Signature of Claimant

Print Name

The Club at Shenandoah Springs
TRACY ETTINGHOFF
Print Name

Street Address

30011 Ivy Glenn #121
Street Address

City, State, Zip

Laguna Niguel, CA 92677
City, State, Zip

Phone Number

949-363-5573
Phone Number

Email Address

te@ettinghoff.com
Email Address

RECORDING REQUESTED BY:

FIRST AMERICAN TITLE COMPANY
AS AN ACCOMMODATION ONLY

AND WHEN RECORDED RETURN TO:

Tracy H. Ettinghoff
30011 Ivy Glenn Drive, #121
Laguna Niguel, CA 92677-5016

CERTIFIED BY FIRST AMERICAN TITLE
INSURANCE COMPANY TO BE A COPY
OF THE DOCUMENT RECORDED ON 04/09/2013
AS INSTRUMENT NO. 2013-0166550
IN BOOK PAGE
OFFICIAL RECORDS OF RIVERSIDE

8123181

THIS SPACE FOR RECORDER'S USE ONLY

NOTICE OF DELINQUENT ASSESSMENT

Effective on the date of recordation of this notice, THE CLUB AT SHENANDOAH SPRINGS has a lien on the property described below in Paragraph 1, in the amounts listed in Paragraph 3.

1. The property against which the lien is imposed is commonly referred to as 73380 Broadmoor Drive, Thousand Palms, CA 92276 and more particularly described as:

Lot 4 of Tract 3327 as shown by map on file in Book 56, Pages 89, 90 and 91 of maps, Records of Riverside County, California. Except beginning at the most northerly corner of said lot, thence mouth 79' 20' 51", west along the northerly line 13.22 feet; thence south 35' 24' 54" east 89.26 ft.; thence north 79" 20' 51", east 13.22 feet to the easterly line of said lot, north 35" 24' 54", west 89.26 feet to the pointe of beginning.

2. The record owner(s) of the property described in Paragraph 1 is Richard W. Houghton, Trustee of the Richard W. Houghton Revocable Trust Dated August 12, 1993.

3. The amounts due under this assessment lien are \$10,760.13.

a. Delinquent (regular, annual, special) assessments and late fees for the period from December 30, 2007 to April 5, 2013, in the amount of \$9,320.13.

b. Costs incurred in collecting the assessment in the following amounts:


(1)	Attorneys Fees (Lien)	\$415.00
	Attorneys Fees (Pre Lien Letter)	125.00
	Title Search	125.00
(2)	Recording Fees	45.00
(3)	Certified Mail	10.00
c.	Total Charges:	<u>\$720.00</u>

- d. Interest on the total charges at an annual percentage rate of 12%, commencing on December 30, 2007.
- e. The name and address of the trustee authorized to enforce the lien are:

Tracy Ettinghoff
Attorney at Law
30011 Ivy Glenn Drive, Suite 121
Laguna Niguel, CA 92677-5016

THE CLUB AT SHENANDOAH SPRINGS

Dated: April 5, 2013


Tracy H. Ettinghoff, Attorney

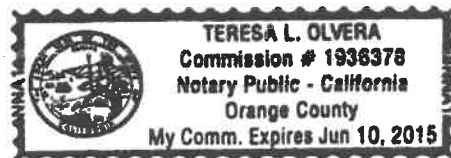
State of California
County of Orange

On ~~April 5, 2013~~ before me, Teresa Olvera, Notary Public, personally appeared Tracy Ettinghoff, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.


Signature of Notary Public



PROOF OF SERVICE

**STATE OF CALIFORNIA,
COUNTY OF ORANGE**

I am employed in the County of Orange, State of California. I am over the age of 18 and not a party to the within action; my business address is 30011 Ivy Glenn, Suite 121, Laguna Niguel, California 92677. I am readily familiar with the practices for collection and processing of correspondence for mailing with the United States Postal Service. Such correspondence is deposited with the United States Postal Service the same day in the ordinary course of business.

On April 5, 2013, I served the foregoing documents described as **NOTICE OF DELINQUENT ASSESSMENT** on the interested parties in this action.

x by placing ___ the original x a true copy thereof enclosed in a sealed envelope addressed as follows:

Richard W. Houghton, Trustee
73380 Broadmoor Drive
Thousand Palms, CA 92276


Richard W. Houghton, Trustee
4423 Grass Valley Road
Suisun City, CA 94585

x (BY REGULAR MAIL) I caused such envelope with postage thereon for certified mail, fully prepaid, to be placed in the United States mail at Laguna Niguel, California.

Executed on April 5, 2013, Laguna Niguel, California.

x (STATE) I declare under penalty of perjury under the laws of the State of California that the above is true and correct.

TERESA OLVERA
[PRINT NAME]


[SIGNATURE]

Law Office of Tracy Ettinghoff
30011 Ivy Glenn
Suite 121
Laguna Niguel, CA 92677

Statement

DATE
8/30/2019

TO:
Richard Houghton, Trustee 4423 Green Valley Road Suisun City, CA 94585

OUR CLIENT		
LIEN RECORDED	AMOUNT DUE	ACCOUNT NO.
	\$14,550.14	██████████

DATE	TRANSACTION	AMOUNT	BALANCE
12/31/2012	Balance forward		9,008.28
01/01/2013	Houghton, Richard- Monthly Assessment	186.48	9,194.76
01/16/2013	Sec. 1367 Notice	125.00	9,319.76
01/16/2013	Title Company Report	125.00	9,444.76
01/31/2013	Interest	75.06	9,519.82
02/01/2013	Monthly Assessment	186.48	9,706.30
02/28/2013	Interest	79.33	9,785.63
03/01/2013	Monthly Assessment	186.48	9,972.11
03/01/2013	Attorney Review & Correspondence to Client	25.00	9,997.11
03/31/2013	Interest	81.54	10,078.65
04/01/2013	Monthly Assessment	186.48	10,265.13
04/01/2013	Attorney Review & Correspondence to Client	25.00	10,290.13
04/05/2013	Prepare Notice of Delinquent Assessment, Ltr & Release	415.00	10,705.13
04/05/2013	Recording Fee	45.00	10,750.13
04/30/2013	Interest	83.98	10,834.11
05/01/2013	Attorney Review & Correspondence to Client	25.00	10,859.11
05/01/2013	Monthly Assessment	186.48	11,045.59
05/31/2013	Interest	90.36	11,135.95
06/01/2013	Attorney Review & Correspondence to Client	25.00	11,160.95
06/01/2013	Monthly Assessment	186.48	11,347.43
06/30/2013	Interest	92.88	11,440.31
07/01/2013	Monthly Assessment	186.48	11,626.79
07/31/2013	Interest	95.41	11,722.20
08/01/2013	Monthly Assessment	186.48	11,908.68
08/31/2013	Interest	97.97	12,006.65
09/01/2013	Monthly Assessment	186.48	12,193.13
09/30/2013	Interest	100.47	12,293.60
10/01/2013	Monthly Assessment	186.48	12,480.08
10/31/2013	Interest	103.28	12,583.36
11/01/2013	Monthly Assessment	186.48	12,769.84
12/01/2013	Monthly Assessment	186.48	12,956.32
01/01/2014	Monthly Assessment	198.97	13,155.29

THIS COMMUNICATION IS FROM A DEBT COLLECTOR. IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT US AT (949) 363-5573. ALL CHECKS MUST BE MADE PAYABLE TO TRACY ETTINGHOFF AND SENT TO THE ADDRESS ABOVE.

AMOUNT DUE
\$14,550.14

Law Office of Tracy Ettinghoff

30011 Ivy Glenn

Suite 121

Laguna Niguel, CA 92677

Statement

DATE
8/30/2019

TO:
Richard Houghton, Trustee 4423 Green Valley Road Suison City, CA 94585

OUR CLIENT		
LIEN RECORDED	AMOUNT DUE	ACCOUNT NO.
	\$14,550.14	██████████

DATE	TRANSACTION	AMOUNT	BALANCE
02/01/2014	Monthly Assessment	198.97	13,354.26
03/01/2014	Monthly Assessment	198.97	13,553.23
04/01/2014	Monthly Assessment	198.97	13,752.20
05/01/2014	Monthly Assessment	198.97	13,951.17
06/01/2014	Monthly Assessment	198.97	14,150.14
01/01/2018	SB2 Fee & DA Fraud Fee - Lien Release Fee	100.00	14,250.14
08/30/2019	INV #40.2. Prepare Claim for Excess Proceeds	300.00	14,550.14

THIS COMMUNICATION IS FROM A DEBT COLLECTOR. IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT US AT (949) 363-5573. ALL CHECKS MUST BE MADE PAYABLE TO TRACY ETTINGHOFF AND SENT TO THE ADDRESS ABOVE.

AMOUNT DUE
\$14,550.14

MATTHEW JENNINGS
County of Riverside Treasurer - Tax Collector

Giovane Pizano
Assistant Treasurer



Melissa Johnson
Assistant Tax Collector

September 6, 2023

Tracy H. Ettinghoff
30011 Ivy Glen #121
Laguna Niguel, CA 92677

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Copy of a trust/will
- Notarized Statement of different/misspelled
- Notarized Authorization for Agent
- Notarized Assignment of Right to Collect Excess Proceeds
- Certified Death Certificates
- Copy of Marriage Certificate for
- Original Note/Payment Book

- Notarized Updated Statement of Monies Owed (up to date of tax sale)
- Articles of Incorporation (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
- Other:

Please send in all original documents by **October 6, 2023** to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Megan Montellano

Senior Accounting Assistant
Tax Sale Operations/Excess Proceeds
PH: (951) 955-3336/Fax: (951) 955-3990

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature X</p> <p>B. Received by (Printed Name)</p> <p>D. Is delivery address different? If YES, enter delivery address</p>
<p>1. Article Addressed to:</p> <p>Tracy H. Ettinghoff 30011 Ivy Glen #121 Laguna Niguel, CA 92677</p>	<p>3. Service Type</p> <ul style="list-style-type: none"> <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted
<p>2. Article Number (Transfer from service label)</p> <p>9590 9402 7411 2055 3837 79</p> <p>7022 3330 0000 1835 9176</p>	<p>id Mail id Mail Restricted Delivery (\$500)</p>

MATTHEW JENNINGS
County of Riverside Treasurer - Tax Collector

Giovane Pizano
Assistant Treasurer



Melissa Johnson
Assistant Tax Collector

October 19, 2023

Final Notice

Tracy H. Ettinghoff
30011 Ivy Glen #121
Laguna Niguel, CA 92677

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Copy of a trust/will
- Notarized Statement of different/misspelled
- Notarized Authorization for Agent**
- Notarized Assignment of Right to Collect Excess Proceeds
- Certified Death Certificates
- Copy of Marriage Certificate for
- Original Note/Payment Book
- Notarized Updated Statement of Monies Owed (up to date of tax sale)**
- Articles of Incorporation (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
- Other:

Please send in all **original** documents by **October 29, 2023** to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Accounting Technician I
Tax Sale Operations/Excess Proceeds
Tel 951 955-3336/Fax 951 955-3336

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature</p> <p>X</p> <p>B. Received by (Printed Name)</p> <p>C. Is delivery address different from item? If YES, enter delivery address below:</p>
<p>1. Article Addressed to:</p> <p>Tracy H. Ettinghoff 30011 Ivy Glen #121 Laguna Niguel, CA 92677</p>	<p>3. Service Type</p> <p><input type="checkbox"/> Adult Signature <input type="checkbox"/> Priority</p> <p><input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Registered Mail</p> <p><input type="checkbox"/> Certified Mail® <input type="checkbox"/> Signature Required</p> <p><input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Signature Restricted Delivery</p> <p><input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Signature Collect on Delivery</p> <p><input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Signature Collect on Delivery Restricted Delivery</p> <p><input type="checkbox"/> Insured Mail <input type="checkbox"/> Registered Mail</p> <p><input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)</p>
<p>2. Article Number (Transfer from service label)</p> <p>9590 9402 7411 2055 3839 60</p> <p>7003 2260 0004 1560 6873</p>	<p>PS Form 3811, July 2020 PSN 7530-02-000-9053</p>

**The Club at Shenandoah Springs
2355 Westwood Blvd. #918
Los Angeles, CA 90064**

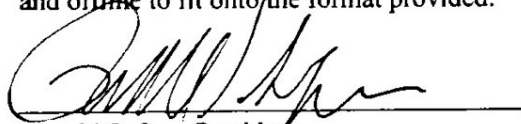
June 8, 2024

Matthew Jennings Treasurer-Tax Collector
P.O. Box 12005
Riverside, CA 92502-2205
Attn: Tax Sale Operations

Re: 73380 Broadmoor Dr. Thousand
Palms, CA APN: 693120030-2
Date Sold June 4, 2019
TC: 214 Item 738

To Tax Collector:

I am the President of The Club at Shenandoah Springs Village, Inc. That is a corporation of which has been continually in active operation with the Secretary of State since April 7, 2006. Tracy Ettinghoff, our attorney filed a lien for us on April 9, 2013 as Instrument No. 2013-0166550 in the Records of the County Recorder of Riverside County. The lien was for unpaid Maintenance and Usage Fees which are a condition of Title in the form of a Title Covenant. (a Title Lien that does not expire until it is paid). The lien has not expired. The lien is in the name of The Club at Shenandoah Springs, which is the same entity as The Club at Shenandoa Springs Village, Inc. The shorter name "The Club at Shenandoah Springs" has often been used to refer to "The Club at Shenandoah Springs Village, Inc." since it is typical for filing forms; online and offline to fit onto the format provided.


Ronald Safren, President.

- See Attached Material Certificate -

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

ACKNOWLEDGMENT

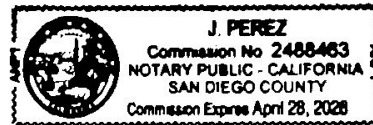
State of California
County of Los Angeles

On June 12, 2024 before me, J. Perez Notary Public personally appeared Ronald Safren who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacity(ies), and that by their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____ (Seal)



**The Club at Shenandoah Springs
2355 Westwood Blvd. #918
Los Angeles, CA 90064**

September 8, 2023

Matthew Jennings Treasurer-Tax Collector
P.O. Box 12005
Riverside, CA 92502-2205
Attn: Tax Sale Operations

Re: 73380 Broadmoor Dr. Thousand
Palms, CA APN: 693120030-2
Date Sold June 4, 2019
TC: 214 Item 738

To Tax Collector:

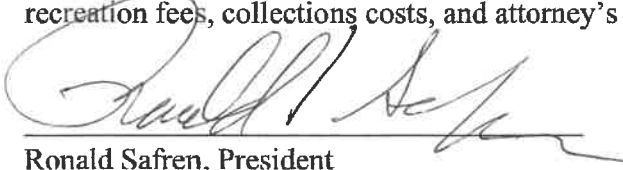
As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, on behalf of The Club at Shenandoah Springs do hereby appoint:

Tracy Ettinghoff, Esq. (Law Office of Tracy Ettinghoff)
30011 Ivy Glenn, Suite 121
Laguna Niguel, CA 92677
(949)363-5573
te@ettinghoff.com

As my agent to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 693083037-5 sold at public auction on May 2, 2017. I understand that I AM NOT SELLING MY RIGHT TO THE REFUND, but merely naming an agent for collection purposes for my convenience.

UPDATED STATEMENT OF MONIES OWED AS OF DATE OF TAX SALE

The amount of money owed as of the date of the tax sale was \$14,550.14 including past due recreation fees, collections costs, and attorney's fees.


Ronald Safren, President

RIVERSIDE COUNTY
COUNTY CLERK
TAX AND LICENSE

2023 NOV -9 AM 9:31

RECEIVED

3

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

ACKNOWLEDGMENT

State of California
County of Los Angeles

On 11/01/2023 before me, Mehran Khorravian Notary Public personally appeared Ronald Safren who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacity(ies), and that by their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature  (Seal)



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

RECEIVED
2020 AUG 13 PM 4:37
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 738 Assessment No.: 693120030-2

Assessee: HOUGHTON, RICHARD W TR

Situs: 73380 BROADMOOR DR THOUSAND PALMS 92276

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 72,096 from the sale of the above mentioned real property. I/We were the ~~lien holder(s)~~ Assignee property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2019-0308186 recorded on 8/13/2019. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Assignment of Rights to Collect Excess Proceeds
Probate Affidavit - Copy of Drivers License / ID
Copy of Tax Deed - Copy of Death Certificate (waiting
for county to send) Copy of DBA filing - Grant W. Moreland
KGM Group -

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 11th day of August, 2020 at San Diego, California
County, State

[Signature]
Signature of Claimant

Signature of Claimant

Grant Moreland
Print Name

Print Name

P.O. Box 124856
Street Address

Street Address

San Diego Ca. 92112
City, State, Zip

City, State, Zip

619-548-0973
Phone Number

Phone Number

ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

Remit to:

KGM GROUP
Claims Dept: 6170
P.O. Box 124856
San Diego, CA. 92112

For valuable consideration, the undersigned Assignor(s) Frances A. D. Daher hereby assigns to Assignee Grant Moreland dba KGM GROUP, all rights, title and interest to collect 100% of the excess proceeds which I am entitled to claim for the property which was sold at the Riverside County California, public auction of tax defaulted property, held on June 4, 2019, and described as:

Assessor Parcel Number (APN): 693-120-030
Property Address / Legal Description: 73380 BROADMOOR DR THOUSAND PALMS, CA 92276 - MH Lot with MH on LPT (MO)

As the Assignor, I understand the amount of the excess proceeds eligible for distribution is \$72,096 and as a party of interest I am entitled to \$72,096

Dated this 7 day of June, 2020 Frances Houghton Daher Signature

Notary Acknowledgement

STATE OF: California
COUNTY OF: Riverside

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

On June 2, 2020 before me, Ben Kincaid, Notary Public personally appeared Frances Houghton Daher, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledgement to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal
Signature



RECORDING REQUESTED BY
 Provided by
 AND WHEN RECORDED MAIL THIS DEED AND, UNLESS OTHERWISE SHOWN BELOW, MAIL TAX STATEMENT TO

Name Richard W. Houghton, Trustee
 Street Address 4423 Green Valley Road
 City & State Suissum City, CA 94585
 Zip
 File Under No. 581951 - - - - - Fictive No. 1466

096163 RECEIVED FOR RECORD AT 2:00 O'CLOCK

MAR 29 1995

RECORDED IN OFFICE OF RECORDER OF RIVERSIDE COUNTY, CALIFORNIA
 RECORDER
 Fee \$

SPACE ABOVE THIS LINE FOR RECORDER'S USE

CTC 1-101 (8-90)

Grant Deed

THE UNDERSIGNED GRANTOR(S) DECLARE(S)
 DOCUMENTARY TRANSFER TAX IS \$**27.50**
 unincorporated area / City of
 Parcel No. 653-141-034-2 No. 007114
 computed on full value of interest or property conveyed, or
 computed on full value less value of liens or encumbrances remaining at time of sale, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,
 JOSEPH LOUIS CHEVALLIER and VIVIAN LUCILLE CHEVALLIER, HUSBAND AND WIFE AS JOINT TENANTS

hereby GRANT(S) to

RICHARD W. HOUGHTON, TRUSTEE OF THE RICHARD W. HOUGHTON REVOCABLE TRUST DATED AUGUST 12, 1993

the following described real property in the Unincorporated Area county of Riverside, state of California:

Lot 4 of Tract 3327 as shown by map on file in Book 56, Pages 89, 90 and 91 of maps, Records of Riverside County, California.
 EXCEPT beginning at the most northerly corner of said lot; thence south 79° 20' 51", west along the northerly line 13.22 feet; thence south 35° 24' 54" east 89.26 ft.; thence north 79° 20' 51", east 13.22 feet to the easterly line of said lot, north 35° 24' 54", west 89.26 feet to the points of beginning.

This property is subject to the Covenants, Conditions, Restrictions, Reservation, easements, rights and rights of way, as recorded by grant deed.

Dated March 23, 1995

Joseph Louis Chevallier
 Joseph Louis Chevallier

STATE OF CALIFORNIA
 COUNTY OF RIVERSIDE
 On March 24, 1995 before me,
 Ken May

Vivian Lucille Chevallier
 Vivian Lucille Chevallier

I, a Notary Public in and for said County and State, personally appeared JOSEPH LOUIS CHEVALLIER and VIVIAN LUCILLE CHEVALLIER personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) were subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal
 Signature Ken May

MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE

Name Street Address City & State

096163

3 29 95

RECORDS & COMMUNICATIONS DIVISION

STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF SOLANO

3052016252963

CERTIFICATE OF DEATH

3201648003113

STATE FILE NUMBER		STATE OF CALIFORNIA USE BLACK INK ONLY / NO ERASURES, WHITEOUTS OR ALTERATIONS 15-1 (REV. 3/05)				LOCAL REGISTRATION NUMBER	
1. NAME OF DECEASED - FIRST (Given)		2. MIDDLE		3. LAST (Family)			
RICHARD		WALTER		HOUGHTON			
4. AKA, ALSO KNOWN AS - Include full AKA (FIRST, MIDDLE, LAST) RICHARD WILLIAM HOUGHTON				4. DATE OF BIRTH mm/dd/yyyy		5. AGE Yrs.	6. SEX
				03/20/1922		94	M
9. BIRTH STATE/FOREIGN COUNTRY		11. EVER IN U.S. ARMED FORCES?		12. MARITAL STATUS/SPOUSE at time of Death		7. DATE OF DEATH mm/dd/yyyy	8. HOUR (24 Hour)
CA		<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNK		WIDOWED		12/23/2016	1110
13. EDUCATION - Highest Level Degree (See worksheet on back)		14/15. WAS DECEASED HISPANIC/LATINO/SPANISH? (If yes, see worksheet on back)		16. DECEASED'S RACE - Up to 3 races may be listed (see worksheet on back)			
HS GRADUATE <input type="checkbox"/> YES		<input checked="" type="checkbox"/> NO		CAUCASIAN			
17. USUAL OCCUPATION - Type of work for most of life. DO NOT USE RETIRED			18. KIND OF BUSINESS OR INDUSTRY (e.g., grocery store, road construction, employment agency, etc.)			19. YEARS IN OCCUPATION	
BUSINESS OWNER			FOOD INDUSTRY			60	
20. DECEASED'S RESIDENCE (Street and number, or location)							
4423 GREEN VALLEY RD							
21. CITY		22. COUNTY/PROVINCE		23. ZIP CODE		24. YEARS IN COUNTY	25. STATE/FOREIGN COUNTRY
FAIRFIELD		SOLANO		94534		60	CA
26. INFORMANT'S NAME, RELATIONSHIP				27. INFORMANT'S MAILING ADDRESS (Street and number, or rural route number, city or town, state and zip)			
LUIS CARILLO, DPOAHC				201 TAFT ST, FAIRFIELD, CA 94533			
28. NAME OF CURATOR/G SPOUSE/SPOUSE-TO-BE		29. MIDDLE		30. LAST (BIRTH NAME)			
				HOUGHTON			
31. NAME OF FATHER/PARENT-FIRST		32. MIDDLE		33. LAST		34. BIRTH STATE	
WALTER				HOUGHTON		CA	
35. NAME OF MOTHER/PARENT-FIRST		36. MIDDLE		37. LAST (BIRTH NAME)		38. BIRTH STATE	
AGNES				HACKETT		CA	
39. DISPOSITION DATE mm/dd/yyyy		40. PLACE OF FINAL DISPOSITION					
01/21/2017		ROCKVILLE CEMETERY 4219 SUISUN VALLEY RD, FAIRFIELD, CA 94534					
41. TYPE OF DISPOSITION		42. SIGNATURE OF EMBALMER				43. LICENSE NUMBER	
CR/BU		NOT EMBALMED					
44. NAME OF FUNERAL ESTABLISHMENT		45. SIGNATURE OF LOCAL REGISTRAR		46. SIGNATURE OF LOCAL REGISTRAR		47. DATE mm/dd/yyyy	
BRYAN-BRAKER FUNERAL HOME		BELA MATYAS, MD, MPH		BELA MATYAS, MD, MPH		12/28/2016	
101. PLACE OF DEATH		102. IF HOSPITAL, SPECIFY ONE		103. IF OTHER THAN HOSPITAL, SPECIFY ONE			
OWN RESIDENCE		<input type="checkbox"/> P <input type="checkbox"/> SNOP <input type="checkbox"/> DCA <input type="checkbox"/> Homecare <input type="checkbox"/> Nursing Home/LTC <input checked="" type="checkbox"/> Decedent's Home <input type="checkbox"/> Other					
104. COUNTY		105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number, or location)				106. CITY	
SOLANO		4423 GREEN VALLEY RD				FAIRFIELD	
107. CAUSE OF DEATH		108. DEATH REPORTED TO CORONER?		109. BIOPSY PERFORMED?			
IMMEDIATE CAUSE (Final disease or condition resulting in death)		<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO			
IN URINARY TRACT INFECTION		WKS		2016-1217			
CHRONIC KIDNEY DISEASE STAGE III		YRS					
110. AUTOPSY PERFORMED?		<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		111. USED IN DETERMINING CAUSE?			
				<input type="checkbox"/> YES <input type="checkbox"/> NO			
112. OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN 107							
HISTORY OF MYOCARDIAL INFARCTION, HEART FAILURE							
113. WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 112? If yes, list type of operation and date.						113A. IF FEMALE, PREGNANT IN LAST YEAR?	
NO						<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNK	
114. I CERTIFY THAT TO THE BEST OF MY KNOWLEDGE DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSE(S) STATED.		115. SIGNATURE AND TITLE OF CERTIFIER		116. LICENSE NUMBER		117. DATE mm/dd/yyyy	
Decedent Attended Since		RHODORA URBANO OSTREA M.D.		A79413		12/28/2016	
Decedent Last Seen Alive		118. TYPE ATTENDERS PHYSICIAN'S NAME, MAILING ADDRESS, ZIP CODE		RHODORA URBANO OSTREA M.D.			
11/08/2013		1550 GATEWAY BLVD, FAIRFIELD, CA 94533					
119. I CERTIFY THAT IN MY OPINION DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSE(S) STATED.		120. INJURED AT WORK?		121. INJURY DATE mm/dd/yyyy		122. HOUR (24 Hour)	
MANNER OF DEATH: <input type="checkbox"/> Natural <input type="checkbox"/> Accident <input type="checkbox"/> Homicide <input type="checkbox"/> Suicide <input type="checkbox"/> Pending Investigation <input type="checkbox"/> Could not be determined		<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNK					
123. PLACE OF INJURY (e.g., home, construction site, wooded area, etc.)							
124. DESCRIBE HOW INJURY OCCURRED (Events which resulted in injury)							
125. LOCATION OF INJURY (Street and number, or location, and city, and zip)							
126. SIGNATURE OF CORONER / DEPUTY CORONER				127. DATE mm/dd/yyyy		128. TYPE NAME, TITLE OF CORONER / DEPUTY CORONER	
JACKSON						GLENN ZOOK COUNTY ASSESSOR/RECORDER	
STATE REGISTRAR		A B C D E		FAX AUTH.#		CENSUS TRACT	

CERTIFIED COPY OF VITAL RECORD
STATE OF CALIFORNIA, COUNTY OF SOLANO

This is a true and exact reproduction of the document officially registered and placed on file in the office of the Solano County Assessor/Recorder.

By Jackson, Deputy, DATE ISSUED 02/08/2024

This copy is not valid unless prepared on an engraved border displaying the date, seal and original signature of the Deputy.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

CASOLANODE



000636084

Affidavit for Collection of Personal Property
California Probate Code Section 13100

The undersigned state(s) as follows:

1. RICHARD W HOUGHTON died on 12-23, 2016, in the County of SOLANO, State of California.

2. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.

3. No proceeding is now being or has been conducted in California for administration of the decedent's estate.

OR

The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed one hundred fifty thousand dollars (\$150,000).

5. An inventory and appraisal of the real property included in the decedent's estate is attached.
 There is no real property in the estate.

6. The following property to be transferred, delivered, or paid to the affiant under the provisions of California Probate Code section 13100:

73380 BROADMOOR DR THOUSAND PALMS, CA 92276

7. The successor(s) of the decedent, as defined in Probate Code Section 13006 is/are:

FRANCES HOUGHTON DAHER

8. The undersigned

The affiant or declarant is the successor of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property.

The affiant or declarant is authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.

9. No other person has a superior right to the interest of the decedent in the described property.

10. The affiant or declarant requests that the described property be paid, delivered, or transferred to the affiant or declarant.

The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: 8-5-2020

Signed: Frances Houghton Daher

Nielis Johnson
Assistant Treasurer

Giovane Pizano
Assistant Treasurer



Melissa Johnson
Assistant Tax Collector

May 28, 2024

Final Notice

Grant Moreland
PO Box 124856
San Diego, CA 92112

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Copy of a trust/will
- Notarized Statement of different/misspelled
- Original Notarized Authorization for Agent
- Notarized Assignment of Right to Collect Excess Proceeds
- Certified Death Certificate
- Copy of Marriage Certificate for
- Original Note/Payment Book
- Notarized Updated Statement of Monies Owed (up to date of tax sale)

- Articles of Incorporation (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
- Other: Copy of the Richard W. Houghton Trust naming Frances H. Daher as either Successor Trustee or beneficiary of his estate**

Please send in all original documents **by June 12, 2024 to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205.** If you should have any questions, please contact me at the number listed below.

Sincerely,

Accounting Technician I
Tax Sale Operations/Excess Proc
Tel 951 955-3336/Fax 951 955-36

4080 Lemo
WWW.CountyTrea

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Grant Moreland
PO Box 124856
San Diego, CA 92112



9590 9402 7411 2055 4042 14

2. Article Number (Transfer from service label)

7003 2260 0004 1554 6490

COMPLETE THIS SECTION ON DEL

A. Signature

X

B. Received by (Printed Name)

D. Is delivery address different from item? If YES, enter delivery address below

3. Service Type

- Adult Signature
- Adult Signature Restricted Delivery
- Certified Mail®
- Certified Mail Restricted Delivery
- Collect on Delivery
- Collect on Delivery Restricted Delivery
- Insured Mail
- Insured Mail Restricted Delivery
- Priority Mail
- Registered Mail
- Signature Required
- Signature Restricted Delivery
- Signature Restricted Delivery Restricted Delivery

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Jon Christensen, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 214 Item 738 Assessment Number: 693120030-2

Assessee: HOUGHTON, RICHARD W TR

Situs: 73380 BROADMOOR DR THOUSAND PALMS 92276

Date Sold: June 4, 2019

Date Deed to Purchaser Recorded: August 13, 2019

Final Date to Submit Claim: August 13, 2020

RECEIVED
2019 OCT 22 PM 3:18
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 66634.27 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _____; recorded on _____. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

- Death Certificate
- Trust Document
- Acceptance By Trustee

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 15 day of October, 2019 at Selma County Chirlels Co
County, State

Luis A. Carrillo
Signature of Claimant

Signature of Claimant

Luis A. Carrillo
Print Name

Print Name

4423 Green Valley Rd
Street Address

Street Address

Chirlels Co 94534
City, State, Zip

City, State, Zip

707.864.8056
Phone Number

Phone Number

KamakuaTrading@aol.com
Email Address

Email Address

096163

RECEIVED FOR RECORD AT 2:00 O'CLOCK

RECORDING REQUESTED BY

Recording Requested By CHICAGO TITLE COMPANY

AND WHEN RECORDED MAIL THIS DEED AND, UNLESS OTHERWISE SHOWN BELOW, MAIL TAX STATEMENT TO

Name Richard W. Houghton, Trustee
Street Address 4423 Green Valley Road
City & State Suisun City, CA 94585

SURFACE FINE Monument Fund \$10.00

MAR 29 1995

Recorded in Official Records of Riverside County, California

Doc. Number FRANK K. JOHNSON Riv. Co. Recorder

Title Order No. 581951 Escrow No. 1464

SPACE ABOVE THIS LINE FOR RECORDER'S USE

CTC 1-101 (8-93)

Grant Deed

581951-14

THE UNDERSIGNED GRANTOR(S) DECLARE(S)

DOCUMENTARY TRANSFER TAX IS \$**27.50**

[X] unincorporated area [] City of Parcel No. 653-141-034-9 Tract No. 0617119

[X] computed on full value of interest or property conveyed, or [] computed on full value less value of liens or encumbrances remaining at time of sale, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, JOSEPH LOUIS CHEVALLIER and VIVIAN LUCILLE CHEVALLIER, HUSBAND AND WIFE AS JOINT TENANTS

hereby GRANT(S) to

RICHARD W. HOUGHTON, TRUSTEE OF THE RICHARD W. HOUGHTON REVOCABLE TRUST DATED AUGUST 12, 1993

the following described real property in the Unincorporated Area county of Riverside, state of California:

Lot 4 of Tract 3327 as shown by map on file in Book 56, Pages 89, 90 and 91 of maps, Records of Riverside County, California. EXCEPT beginning at the most northerly corner of said lot; thence south 79° 20' 51", west along the northerly line 13.22 feet; thence south 35° 24' 54" east 89.26 ft.; thence north 79° 20' 51", east 13.22 feet to the easterly line of said lot, north 35° 24' 54", west 89.26 feet to the points of beginning.

This property is subject to the Covenants, Conditions, Restrictions, Reservation, easements, rights and rights of way, as recorded by grant deed.

Dated March 23, 1995

Joseph Louis Chevallier

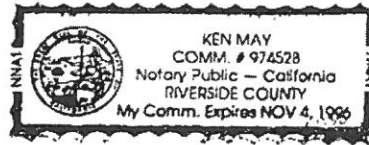
STATE OF CALIFORNIA COUNTY OF RIVERSIDE } S.S. MARCH 24, 1995

On RIVERSIDE before me, KEN MAY

Vivian Lucille Chevallier

a Notary Public in and for said County and State, personally appeared JOSEPH LOUIS CHEVALLIER and VIVIAN LUCILLE CHEVALLIER

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal Signature Ken May

(This area for official notarial seal)

MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS DIRECTED ABOVE

Name

Street Address

City & State

STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF SOLANO

3052016252963

CERTIFICATE OF DEATH

3201648003113

Form containing decedent's personal data, usual residence, informant, spouse/parent information, funeral director, place of death, cause of death, physician's certification, and coroner's use.

CERTIFIED COPY OF VITAL RECORD

STATE OF CALIFORNIA, COUNTY OF SOLANO

This is a true and exact reproduction of the document officially registered and placed on file in the office of the Solano County Assessor/Recorder.

By [Signature] Deputy, DATE ISSUED 02/08/2024

This copy is not valid unless prepared on an engraved border displaying the date, seal and original signature of the Deputy.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE



000636084

[Signature]

GLENN ZOOK COUNTY ASSESSOR/RECORDER

CASOLAN02E



COPY

THIRD AMENDMENT TO THE
RICHARD W. HOUGHTON FAMILY TRUST

Trust Dated March 5, 1999

This Third Amendment to the "RICHARD W. HOUGHTON FAMILY TRUST" is entered into on November 13, 2015, at Fairfield, California, by the undersigned Settlor and Trustee, RICHARD W. HOUGHTON.

ARTICLE 1

PURPOSE OF AMENDMENT

The Settlor, by this Amendment, desires to amend the provisions of Article Two of the trust concerning trust beneficiaries, Article Four, Paragraphs 2 and 3, of the trust concerning the division of trust after death of settlor, and Article Five, Paragraph 2(a), of the trust concerning successor trustees.

Settlor does hereby amend the Trust as follows:

ARTICLE 2

AMENDMENT

1. **Article Two of the Trust is hereby amended in its entirety to read as follows:**

The Settlor is creating this trust for his own benefit and for the benefit of beneficiaries to be determined by MARK Y. UMEDA and LUIS A. CARRILLO by unanimous consent.

2. Article Four, Paragraphs 2 , 3 and 4, are hereby amended in its entirety to read as follows:

2. All of the remaining assets of the trust estate shall be distributed to beneficiaries to be determined by MARK Y. UMEDA and LUIS A. CARRILLO, by unanimous consent.

3. This trust specifically makes no provision for DONALD R. HOUGHTON, SHERYL L. HOUGHTON, NANCY L. LITTLEFEAR, MICHAEL D'AGOSTA, AND NANCY HOUGHTON.

4. Upon the death of Settlor, this trust is to be managed and maintained for no less than twenty (20) years. All real properties owned by the Settlor are not be sold. Properties may be rented but not to be sold until after the twenty (20) year period is complete.

3. Article Five, Paragraph 2(a) of the Trust is hereby amended in its entirety to read as follows:

2. Upon the Death or Failure of the Settlor. Following the death of the Settlor or the failure to serve by such person, the following provisions shall apply:

(a) MARK Y. UMEDA, Attorney at Law and LUIS A. CARRILLO, acting jointly, shall be the successor co-trustees. If either co-trustee is unable or unwilling to serve as trustee, then the remaining successor co-trustee shall be the sole successor trustee.

4. Except as set forth herein, the Trust, as amended, shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this agreement the day and year first above written.

SETTLOR/TRUSTEE: Richard W. Houghton,
RICHARD W. HOUGHTON

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Acknowledgment

State of California,


ss.

County of Solano,

On November 13, 2015, before me Caitlyn J. Imura, a notary public, personally appeared RICHARD W. HOUGHTON , who proved to me on the basis of satisfactory evidence, to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the persons, or the entity upon behalf of which the persons acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signed: 
Caitlyn J. Imura

Official Seal:



County of Riverside Treasurer - Tax Collector

Giovane Pizano
Assistant Treasurer



Melissa Johnson
Assistant Tax Collector

November 9, 2023

Luis A. Carrillo
4423 Green Valley Rd
Fairfield, CA 94534

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- Notarized Statement of different/misspelled
- Notarized Authorization for Agent (by someone authorized to sign for TPUOA)
- Notarized Assignment of Right to Collect Excess Proceeds
- Certified Death Certificate (not a copy)**
- Copy of Marriage Certificate for
- Original Note/Payment Book


- Notarized Updated Statement of Monies Owed (up to date of tax sale)
- Articles of Incorporation (if applicable Statement by Domestic Stock)
- Court Order Appointing Administrator
- Deed (Quitclaim/Grant etc...)
- Other: Notarized designation of acting sole Successor Trustee by Mark Y. Umeda**

Please send in all original documents by **December 9, 2023** to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Sincerely,

Megan Montellano

Senior Accounting Assistant
Tax Sale Operations/Excess Proceeds
PH: (951) 955-3336/Fax: (951) 955-399

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 	A. Signature X
1. Article Addressed to: Luis A. Carrillo 4423 Green Valley Rd Fairfield, CA 94534  9590 9402 7411 2055 3845 85	B. Received by (Printed Name) D. Is delivery address different If YES, enter delivery address
2. Article Number (Transfer from service label) 7003 2260 0004 1560 6705	3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)

Giovane Pizano
Assistant Treasurer



Melissa Johnson
Assistant Tax Collector

January 25, 2024

Final Notice

Luis A. Carrillo
4423 Green Valley Rd
Fairfield, CA 94534

4/11/24:
NO Response despite
Returning one of the
Requested docs - and
phone calls/emails to Mark.

Re: PIN: 693120030-2
TC 214 Item 738
Date of Sale: June 4, 2019

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- | | |
|--|--|
| <input type="checkbox"/> Copy of a trust/will | (up to date of tax sale) |
| <input type="checkbox"/> Notarized Statement of different/misspelled | <input type="checkbox"/> Articles of Incorporation (if applicable
Statement by Domestic Stock) |
| <input type="checkbox"/> Notarized Authorization for Agent | <input type="checkbox"/> Court Order Appointing Administrator |
| <input type="checkbox"/> Notarized Assignment of Right to Collect
Excess Proceeds | <input type="checkbox"/> Deed (Quitclaim/Grant etc...) |
| <input checked="" type="checkbox"/> Certified Death Certificate (not a copy) | <input type="checkbox"/> Other: Notarized designation of acting
sole Successor Trustee by Mark Y. Umeda
(allowing Luis Carrillo to act as sole-successor
trustee for purposes of claim) |
| <input type="checkbox"/> Copy of Marriage Certificate for | |
| <input type="checkbox"/> Original Note/Payment Book | |
| <input type="checkbox"/> Notarized Updated Statement of Monies Owed | |

Please send in all **original** documents by **February 9, 2024** to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number

Sincerely,

Megan Montellano

Accounting Technician I
Tax Sale Operations/Excess Proc
Tel 951 955-3336/Fax 951 955-3

4080 Lei
WWW.CountyTr

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DEL																
<ul style="list-style-type: none"> Complete items 1, 2, and 3. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature X</p> <p>B. Received by (Printed Name)</p> <p>D. Is delivery address different from item 1. If YES, enter delivery address below</p>																
<p>1. Article Addressed to:</p> <p>Luis A. Carrillo 4423 Green Valley Rd Fairfield, CA 94534</p>																	
<p>2. Article Number (Transfer from service label)</p> <p>7003 2260 0004 1560 7276</p>	<p>3. Service Type</p> <table border="0"> <tr> <td><input type="checkbox"/> Adult Signature</td> <td><input type="checkbox"/> Pri</td> </tr> <tr> <td><input type="checkbox"/> Adult Signature Restricted Delivery</td> <td><input type="checkbox"/> Re</td> </tr> <tr> <td><input type="checkbox"/> Certified Mail®</td> <td><input type="checkbox"/> De</td> </tr> <tr> <td><input type="checkbox"/> Certified Mail Restricted Delivery</td> <td><input type="checkbox"/> Sig</td> </tr> <tr> <td><input type="checkbox"/> Collect on Delivery</td> <td><input type="checkbox"/> Sig</td> </tr> <tr> <td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td> <td><input type="checkbox"/> Re:</td> </tr> <tr> <td><input type="checkbox"/> Insured Mail</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)</td> <td></td> </tr> </table>	<input type="checkbox"/> Adult Signature	<input type="checkbox"/> Pri	<input type="checkbox"/> Adult Signature Restricted Delivery	<input type="checkbox"/> Re	<input type="checkbox"/> Certified Mail®	<input type="checkbox"/> De	<input type="checkbox"/> Certified Mail Restricted Delivery	<input type="checkbox"/> Sig	<input type="checkbox"/> Collect on Delivery	<input type="checkbox"/> Sig	<input type="checkbox"/> Collect on Delivery Restricted Delivery	<input type="checkbox"/> Re:	<input type="checkbox"/> Insured Mail		<input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)	
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<input type="checkbox"/> Certified Mail®	<input type="checkbox"/> De																
<input type="checkbox"/> Certified Mail Restricted Delivery	<input type="checkbox"/> Sig																
<input type="checkbox"/> Collect on Delivery	<input type="checkbox"/> Sig																
<input type="checkbox"/> Collect on Delivery Restricted Delivery	<input type="checkbox"/> Re:																
<input type="checkbox"/> Insured Mail																	
<input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)																	