

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 19.10
(ID # 24176)

MEETING DATE:
Tuesday, September 17, 2024

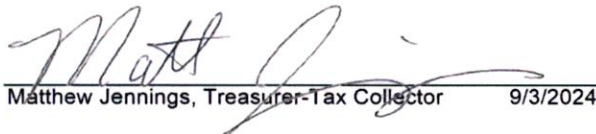
FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 217, Item 4741. Last assessed to: Stewart Lietz, a single man. District 4. [\$37,833-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Stewart Lietz, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 644043005; and
2. Authorize and direct the Auditor-Controller to issue a warrant to Stewart Lietz in the amount of \$37,833.20, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

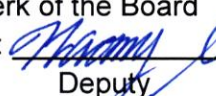
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 9/3/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington, Perez and Gutierrez
Nays: None
Absent: Spiegel
Date: September 17, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 37,833	\$ 0	\$ 37,833	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	24/25

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 18, 2021 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 28, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 4, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Stewart Lietz based on a Grant Deed recorded June 8, 2000 as Instrument No. 2000-218024.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Stewart Lietz be awarded excess proceeds in the amount of \$37,833.20. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Lietz

Cesar Bernal
Cesar Bernal, PRINCIPAL MGMT ANALYST

9/4/2024

Aaron Gettis
Aaron Gettis, Chief of Deputy County Counsel

2/29/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4741 Parcel Identification Number: 644043005

Assessee: LIETZ, STEWART

Situs:

Date Sold: May 18, 2021

Date Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

RECEIVED
2022 JUL 28 AM 10:34
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$37833.20 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2021-0450685 recorded on 7-28-2021. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

document is being mailed at a later time.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 28 day of July, 2022 at Maricopa, AZ
County, State

Stewart Lietz
Signature of Claimant

Signature of Claimant

STEWART LIETZ
Print Name

Print Name

P.O. Box 7212
Street Address

Street Address

Surprise, AZ 85374
City, State, Zip

City, State, Zip

480-818-3898
Phone Number

Phone Number

sistew102@gmail.com
Email Address

Email Address



RECORDING REQUESTED BY:

Fidelity National Title

Escrow No. 62038-LO

Title Order No. 503155-13

When Recorded Mail Document and Tax Statement To:

Mr. Stewart Lietz

P.O. Box 9144 CALABASAS, CA 91372

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A	R	L			COPY	LONG	REFUND	NOCHG.	EXAM

APN: 644-043-005 & -006

TRA 014-074

GRANT DEED

The undersigned grantor(s) declare(s)

Documentary transfer tax is \$13.20

- [X] computed on full value of property conveyed, or
- [] computed on full value less value of liens or encumbrances remaining at time of sale,
- [] Unincorporated Area City of Desert Hot Springs

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FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, Jerry L. Good and Margaret K. Good, Husband and Wife Joint Tenants

hereby GRANT(S) to Stewart Lietz, a single man

the following described real property in the City of Desert Hot Springs County of Riverside, State of California:

LOTS 30 AND 31 OF DESERT HOT SPRINGS HIGHLANDS UNIT NO. 6, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 41, PAGE 24 AND 25 OF MISCELLANEOUS MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

DATED: April 26, 2000

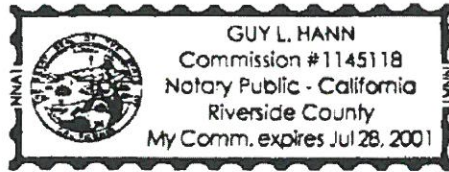
STATE OF CALIFORNIA COUNTY OF RIVERSIDE

ON 05-04-00 before me, GUY L. HANN, Notary Public personally appeared JERRY L. GOOD & MARGARET K. GOOD

Jerry L. Good
Jerry L. Good

Margaret K. Good
Margaret K. Good

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



Witness my hand and official seal.

Signature: Guy L. Hann

MAIL TAX STATEMENTS AS DIRECTED ABOVE