SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.16 (ID # 24232) **MEETING DATE:** Tuesday, September 17, 2024

FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 217, Item 4765. Last assessed to: The Estate of George Stokes. District 4. [\$10,412-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Pamela Elaine Hurley, heir to the Estate of George Stokes, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 661530060; and
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Pamela Elaine Hurley, heir to the Estate of George Stokes in the amount of \$10,411.90, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 9/3/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:	Jeffries, Washington, Perez and Gutierrez
Nays:	None
Absent:	Spiegel
Date:	September 17, 2024
xc:	Tax Collector

Kimberly A. Rector Clerk of the Board By: Mamu Deputy

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FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 10,412	\$0	\$ 10,412	\$ 0
NET COUNTY COST	\$ 0	\$0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	eeds from Tax Sale	Budget Adjustr	nent: N/A
		For Fiscal Year	: 24/25	

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 18, 2021 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 28, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 4, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim Pamela Elaine Hurley, heir to the Estate of George Stokes based on a Grant recorded October 5, 2010 as Instrument No. 2010-0476463, an Affidavit for Collection of Personal Property notarized April 6, 2024, and a Certificate of Death for George Stokes.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Pamela Elaine Hurley, heir to the Estate of George Stokes be awarded excess proceeds in the amount of \$10,411.90. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the heir to the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Hurley

Cesar Bernal 9/4/2024

Haron Gettis Aaron Gettis 5/10/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

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To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4765 Parcel Identification Number: 661530060	RES	2021	Z
Assessee: STOKES GEORGE ESTATE OF	VERS	NON	Î
Situs:	XC	0	m
Date Sold: May 18, 2021	COUNT OF THE	PH 6	\leq
Date Deed to Purchaser Recorded: July 28, 2021	CTOF	0.	()

Final Date to Submit Claim: July 28, 2022

Idee, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ (6, 100.0 from the sale of the above mentioned real property. I/we were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 661 \$ 30060; recorded on 8 1000 & A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

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If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/Me affirm under penalty of perjury that the foregoing is true and correct.

Executed this 88 day of October, 20	at Shaland UK
PSHuley Signature of Claimant	County? State
PANELA ELAINE HORLEY	Print Name
6 WARWICK MANOR Street Address	Street Address
City, State, Zip B91 1AU	City, State, Zip
WEST MIDLANPS UL Phone Number	Phone Number
<u>+44</u> 7831341190 Email Address Pan 92cbtinternet.com	Email Address

RECORDING REQUESTED BY	Tooc # 2010 0170100
AND WHEN RECORDED MAIL DOCUMENT AND TAX STATEMENT TO:	V DOC # 2010-0476463 10/05/2010 08:00A Fee:15.00 Page 1 of 1 Doc T Tax Paid Recorded in Official Records
NAME George Stokes	County of Riverside Larry W. Hard
STREET 27 Knightswood, Bolton, BL3 4UU ADDRESS	Assessor, County Clerk & Recorder
CITY, STATE & United Kingdom ZIP CODE	
TITLE ORDER NO.	S R U PAGE SIZE DA MISC LONG RFD COPY
ESCROW NO	M A L 465 426 PCOR NOR SMF NCHG EXAM
×	SPACE ABOVE THIS LINE FOR RECORDER'S USE ONLY
GRANT DEED	The undersigned grantor(s) declare(s)
TRA:	DOCUMENTARY TRANSFER TAX \$ 25.85
APN: 661-530-060-3	computed on full value of property conveyed, or computed on full value less liens and encumbrances remaining at time of sale. Unincorporated Area City of
FOR VALUABLE CONSIDERATION, receipt of which	is hereby acknowledged, I (We)
Vista Santa Fe Repossessions LTD	(NAME OF GRANTOR(S))
hereby remise, release and grant to George Stoke	S
	(NAME OF GRANTEE(S))
the following described real property in the City of State ofCalifornia	Desert Hot Springs ,County of <u>Riverside</u> .
(Insert Legal Description) Lot Number 22 of Tract Map 33784 Located in th	ne City of Desert Hot Springs, Riverside County, California
Assessors Parcel Number; 661-530-060-3 TR#33784 .22 ACRES IN LOT 22 MB 424/087 1	
DATED: 10-4-10	Vista Santa Fe Repossessions LTD
	BY RV-MA
STATE OF CALIFORNIA	Dana Vanvoorhis
COUNTY OF LOS ANGELES	
On UCT. 9,2010 before me, CH	(here insert name and title of the officer)
who proved to me on the basis of satisfactory eviden	DRHIS ce to be the person(s) whose name(s) is/are subscribed to the within instrument
and acknowledged to the that hersneriney execute	d the same in his/her/their authorized capacity(ies), and that by his/her/their tity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the law	s of the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and difficial seal.	
Signature	(SEAL) CHRISTINA PUELLO Commission # 1809443
MAIL TAX STATEMENT AS DIRECTED	ABOVE

CERTIFIED COPY



BBN 013263 **OF AN ENTRY**

Deaths Registration Act 1953

DEATH Entry No. 232 **Registration district** Oldham Administrative area Sub-district Oldham Metropolitan District of Oldham Date and place of death 1. Eighth September 2016 Chadderton Total Care Unit, Middlewood Court, Chadderton, Oldham 2. Name and surname 3. Sex George STOKES Male 4. Maiden surname of woman who has married Date and place of birth 5. Thirtieth August 1945 Prestbury, Cheshire 6. Occupation and usual address Quantity Surveyor (retired) Chadderton Total Care Unit, Middlewood Court, Chadderton, Oldham 7.(a) Name and surname of informant (b) Qualification Isabelle Ellen STOKES Daughter (c) Usual address 5 Pembroke Way, Birmingham 8. I certify that the particulars given by me above are true to the best of my knowledge and belief Signature I Stokes of informant Cause of death 9. I (a) End Stage Congestive Cardiac Failure II Peripheral Vascular Disease, Chronic Kidney Disease, Type 2 Diabetes, Hypertension Certified by J Moore MBChB 10. Date of registration 11. Signature of registrar Thirteenth September 2016 E Thomas Deputy Registrar

Certified to be a true copy of an entry in a register in my custody.

*Superintendent Registrar *Registrar

Date 14th September 2016

*Strike out whichever does not apply

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AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY UNDER CALIFORNIA PROBATE CODE SECTIONS 13100-13106

here.

The undersigned state(s) as follows:

1.	(Decedent's Name) GEORGE	STOKES	died on (date) & SEPTEMBER	2016	in
Col	unty of	, State of Cali	ifornia [before April 1, 2022].		
	OLDHAM, LANCA				

2. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.

3. (Check one):

No proceeding is now being or has been conducted in California for administration of the decedent's estate.

□ The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed \$166,250.

5. (Check one):

□ An inventory and appraisal of the real property included in the decedent's estate is attached.
✓ There is no real property in the estate.

6. The following property is to be paid, transferred, or delivered to the undersigned under the provisions of California Probate Code Section 13100:

PROCEEDS	FROM	THE !	SALE O	OF TA	7 DEFA	ULTED	PEOPERTY	
PADCEL E	P217.	- 47	65 -	C 21	7 ITEM	4765	5	

- 7. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:
- 8. The affiant or declarant (check one):
 - Is/are the successor(s) of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property.
 - Is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.
- 9. No other person has a superior right to the interest of the decedent in the described property.

10. The affiant or declarant requests that the described property be paid, delivered or transferred to the affiant or declarant.

The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: 6 TH ANNI 2024.

Dated: _____

Updated 1/1/2020

Panela	Elaine Hurle Hurley	PREAS-TAX C	70
Name:		PR 23 AM 10: 22 RSIDE COUNTY TAX COLLECTOR	ECEIVED

ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA EN GLAND COUNTY OF MENDOCINO WORCESTERSMILE

On <u>b</u> Apric 2024 before me, <u>Philip CHAPMAN</u>, personally appeared <u>PamELA ELAINE HVALEY</u>, proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that be she executed the same in bis/her authorized capacity, and that by bis/her signature on the instrument the person executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

Philip Chapman Notary Public 10 The Sidings Hagley, Worcs DY8 2XT, England +44 (0) 7799 890 480 email: philip@chapmannotary.co.uk



Updated 1/1/2020