

ITEM: 19.28 (ID # 24359) MEETING DATE: Tuesday, September 17, 2024

FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 217, Item 4722. Last assessed to: Patricia Scott Field, a single woman, as her sole and separate property. District 4. [\$3,161-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- 1. Approve the claim from Tiffany Hall, heir to the Estate of Patricia Scott Field, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 636022011;
- Approve the claim from Melanie Wenk, heir to the Estate of Patricia Scott Field, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 636022011; and
- 3. Authorize and direct the Auditor-Controller to issue a warrant to Tiffany Hall, heir to the Estate of Patricia Scott Field in the amount of \$1,580.65 and to Melanie Wenk, heir to the Estate of Patricia Scott Field in the amount of \$1,580.64, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION: Policy

Treasurer-Tax Collector 9/3/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:	Jeffries, Washington, Perez and Gutierrez
Nays:	None
Absent:	Spiegel
Date:	September 17, 2024
XC:	Tax Collector

Kimberly A. Rector Clerk of the Board By: Deput

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 3,161	\$0	\$ 3,161	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$0	\$0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	Budget Adjustn	nent: N/A	
			For Fiscal Year	24/25

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary 5 1

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 18, 2021 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 28, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 4, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

- Claim from Tiffany Hall, heir to the Estate of Patricia Scott Field based on a Quitclaim Deed recorded December 22, 1983 as Instrument No. 1983-265053, an Affidavit for Collection of Personal Property notarized February 10, 2024, and a Certificate of Death for Patricia Scott Field AKA Patricia Joy Field.
- Claim from Melanie Wenk, heir to the Estate of Patricia Scott Field based on a Quitclaim Deed recorded December 22, 1983 as Instrument No. 1983-265053, an Affidavit for Collection of Personal Property notarized February 10, 2024, and a Certificate of Death for Patricia Scott Field AKA Patricia Joy Field.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Tiffany Hall, heir to the Estate of Patricia Scott Field be awarded excess proceeds in the amount of \$1,580.65 and Melanie Wenk, heir to the Estate of Patricia Scott Field be awarded excess proceeds in amount of \$1,580.64. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the heirs of the Estate of the last assessee of the property.

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

ATTACHMENTS (if any, in this order):

ATTACHMENT A. <u>Claim Hall</u> ATTACHMENT B. <u>Claim Wenk</u>

Gesar Bernal 9/4/2024

Taron Gettis 4/2/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4722 Parcel Identification Number: 636022011

Assessee: FIELD, PATRICIA SCOTT

Situs:

919121.1360.2

Date Sold: May 18, 2021

Date Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$_______ from the sale of the above mentioned real property. I/We were the ______ lienholder(s), _____ property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _______; recorded on _______. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

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PH 2:

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

ND ass name nn 0

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

day of 2022 at orana. Signature of Claimant 260 ice Naven DUG Street Address 860 City, State, Zip 512-291 0296 a aman (ma) Email Address

Order No Escrow No Loan No WHEN RECORDED MAIL TO PHILLIP D. EATON 108 West Santa Ana Blvd. Santa Ana, Calif. 92701 FOR RECORDER'S USE THIS SPACE ABQUE SPER TAX \$.- D- Fabily Transfer FULL VALUE DEPROPHENT CONVEVED & DLL VALUE LESS LIENS AND (NSPER TAX \$ -10-MENTARY 19 000 MAIL TAX STATEMENTS TO CONPUTED, PATRICIA SCOTT FIELD CON? TIME OF SALE 21871 Oceanbreeze Lane Huntington Beach, Ca. 92646 ctorney X QUITCLAIM DEED FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged. BARDARA SCOTT MALL, JOINT BRUCE SCOTT and JEFFREY CRAIG SCOTT hereby REMISE, RELEASE AND FOREVER QUITCLAIM to PATRICIA SCOTT FIELD, a single woman, as her sole and separate property State of Catifornia, described as the real property in the City of County of Riverside Lot 144 of records of survey map in Book 32, Pages 29 through 32, in the records of Riverside County, State of California. All in Section 9, Township 7 south, range 5 east, SBBEM. A. P. Number: 636022011-5 Uctober 20, 1983 Dated STATE OF CALIFORNIA JOIN BRUCE SCO ORANGE. CRAIG SCOTT On October 20, 1983 y any A before me, the undersigned, a Notary Public in and for said State, personally appeared BARBARA SCOTT HALL, JOIN BRUCE SCOTT, and JEFFREY CRAIG SCOTT known to me to be the person S shote name S ... all C subscribed to the within instrument and acknowledged that . . .! executed the seme they WITNESS my hand an Velicia (This area for official notarial see himning 1005 (10/00) LEFICIA SOSROY MAIL TAX STATEMENTS AS DIRECTED ABOVE

Page 1 of 1

COUNTY OF ORANGE HEALTH CARE AGENCY

OF

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STATE OF CALIFORNIA

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CERTIFIED COPY OF VITAL RECORDS DATE ISSUED April 20, 2021

SS COUNTY OF ORANGE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the VITAL RECORDS SECTION, ORANGE COUNTY HEALTH CARE AGENCY.

layhellow MD, FUS

CLAYTON CHAU, MD, PHD HEALTH OFFICER ORANGE COUNTY, CALIFORNIA

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar.

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY UNDER CALIFORNIA PROBATE CODE SECTIONS 13100 13106 EIVED

The undersigned state(s) as follows:		2024 FEB 21 PM 1:41	
1. (Decedent's Name) <u>Patricia</u>	Joy Field	died on (date) RIM The Local 2021	_, in
County of <u>Drange</u>	_, State of California	[before April 1, 2022].	

2. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.

- 3. (Check one):
 - X No proceeding is now being or has been conducted in California for administration of the decedent's estate.
 - □ The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed \$166,250.

5. (Check one):

□ An inventory and appraisal of the real property included in the decedent's estate is attached.

There is no real property in the estate.

6. The following property is to be paid, transferred, or delivered to the undersigned under the provisions of California Probate Code Section 13100:

The excess proceeds from Vesting Instrument No. 1983-204964

- 7. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are: Melanie Rae Wenk and Tittany Rae Hall
- 8. The affiant or declarant (check one):
 - Is/are the successor(s) of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property.
 - □ Is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.
- 9. No other person has a superior right to the interest of the decedent in the described property.

10. The affiant or declarant requests that the described property be paid, delivered or transferred to the affiant or declarant.

The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: 02/10/2024

<u>Tiffony R. Hall Iffor RNall</u> Name: <u>Melanic Rae Werk Alin Rae Wer</u>

Updated 1/1/2020

ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA COUNTY OF MENDOCINO

On <u>02/10/2024</u> before me, <u>Estrenita</u> <u>(ontreas Ganúa nota?</u>) personally appeared <u>metanic las went</u> and <u>Titfany las thall</u>, proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(Seal)

Signature of Notary Public



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4722 Parcel Identification Number: 636022011

Assessee: FIELD, PATRICIA SCOTT

Situs:

919121.1360.2

Date Sold: May 18, 2021

Date Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$_______ from the sale of the above mentioned real property. I/We were the ______ lienholder(s), _____ property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _______; recorded on ______. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

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PH 2:

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

ND ass name n

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

2022 at Drana State Signature of Claimant Signature of Claimant

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Print Name

2113 Avenida Oliva
Street Address
San Clemente, CA 92673
City, State, Zip
(949) 698 - 2989
Phone Number
Melwenkgyg @yahoo. Com
Email Address

Order No Escrow No Loan No WHEN RECORDED MAIL TO PHILLIP D. EATON 108 West Santa Ana Blvd. Santa Ana, Calif. 92701 FOR RECORDER'S USE THIS SPACE ABQUE WILL VALUE DEPROPOSITY CONVEYED (NSPER TAX \$ -10-MENTARY 19 000 MAIL TAX STATEMENTS TO CONPUTED, PATRICIA SCOTT FIELD CON? TIME OF SALE 21871 Oceanbreeze Lane Huntington Beach, Ca. 92646 ctorney X QUITCLAIM DEED FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged. BARDARA SCOTT MALL, JOINT BRUCE SCOTT and JEFFREY CRAIG SCOTT hereby REMISE, RELEASE AND FOREVER QUITCLAIM to PATRICIA SCOTT FIELD, a single woman, as her sole and separate property State of Catifornia, described as the real property in the City of County of Riverside Lot 144 of records of survey map in Book 32, Pages 29 through 32, in the records of Riverside County, State of California. All in Section 9, Township 7 south, range 5 east, SBBEM. A. P. Number: 636022011-5 Uctober 20, 1983 Dated STATE OF CALIFORNIA JOIN BRUCE SCO ORANGE. CRAIG SCOTT On October 20, 1983 y any A before me, the undersigned, a Notary Public in and for said State, personally appeared BARBARA SCOTT HALL, JOIN BRUCE SCOTT, and JEFFREY CRAIG SCOTT known to me to be the person S shote name S ... all C subscribed to the within instrument and acknowledged that . . .! executed the seme they WITNESS my hand an Velicia (This area for official notarial see himning 1005 (10/00) LEFICIA SOSROY MAIL TAX STATEMENTS AS DIRECTED ABOVE

Page 1 of 1

COUNTY OF ORANGE HEALTH CARE AGENCY

OF

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CERTIFIED COPY OF VITAL RECORDS

STATE OF CALIFORNIA COUNTY OF ORANGE

SS DATE ISSUED April 20, 2021

Clayfullioun MD, PLD

This is a true and exact reproduction of the document officially registered and placed on file in the office of the VITAL RECORDS SECTION, ORANGE COUNTY HEALTH CARE AGENCY.

CLAYTON CHAU, MD, PHD HEALTH OFFICER ORANGE COUNTY, CALIFORNIA displaying seal and signature of Registrar.

This copy not valid unless prepared on engraved border displaying seal and signature of Registrar

ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE

AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY UNDER CALIFORNIA PROBATE CODE SECTIONS 13100 13106 EIVED

The undersigned state(s) as follows:		2024 FEB 21 PM 1:41	
1. (Decedent's Name) <u>Patricia</u>	Joy Field	died on (date) RIM The Local 2021	_, in
County of <u>Drange</u>	_, State of California	[before April 1, 2022].	

2. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.

- 3. (Check one):
 - X No proceeding is now being or has been conducted in California for administration of the decedent's estate.
 - □ The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed \$166,250.

5. (Check one):

□ An inventory and appraisal of the real property included in the decedent's estate is attached.

There is no real property in the estate.

6. The following property is to be paid, transferred, or delivered to the undersigned under the provisions of California Probate Code Section 13100:

The excess proceeds from Vesting Instrument No. 1983-204964

- 7. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are: Melanie Rae Wenk and Tittany Rae Hall
- 8. The affiant or declarant (check one):
 - Is/are the successor(s) of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property.
 - □ Is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.
- 9. No other person has a superior right to the interest of the decedent in the described property.

10. The affiant or declarant requests that the described property be paid, delivered or transferred to the affiant or declarant.

The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: 02/10/2024

<u>Tiffony R. Hall Iffor RNall</u> Name: <u>Melanic Rae Werk Alin Rae Wer</u>

Updated 1/1/2020

ACKNOWLEDGEMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA COUNTY OF MENDOCINO

On <u>02/10/2024</u> before me, <u>Estrenita</u> <u>(ontreas Ganúa nota?</u>) personally appeared <u>metanic las went</u> and <u>Titfany las thall</u>, proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(Seal)

Signature of Notary Public

