

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 19.34
(ID # 24787)

MEETING DATE:
Tuesday, September 17, 2024

FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 217, Item 4748. Last assessed to: The Estate of Effie Springer, one-half interest; Rex Leon Springer, one-eighth and Earl Benson Springer, one-eighth; Lucy Springer, and Timothy Cecil Springer, each an undivided one-sixteenth. District 4. [\$2,731-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Rex L. Springer AKA Rex Leon Springer, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 650033027;
2. Deny the claim from Rex L. Springer for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 650033027;
3. Authorize and direct the Auditor-Controller to issue a warrant to Rex L. Springer AKA Rex Leon Springer in the amount of \$2,731.13, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675; and
4. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$19,117.89 to the County General Fund pursuant to Revenue and Taxation Code Section 4674.

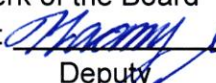
ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 9/3/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Perez, seconded by Supervisor Gutierrez and duly carried, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Washington, Perez and Gutierrez
Nays: None
Absent: Spiegel
Date: September 17, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 2,731	\$ 0	\$ 2,731	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	24/25

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 18, 2021 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 28, 2021. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on August 4, 2021 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code Section 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code Section 4676 (c). The Treasurer-Tax Collector's office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

1. Examined Parties of Interest reports to notify all parties of interest attached to the parcel.
2. Researched all last assessee's through the County's Property Tax System for any additional addresses.
3. Used Accurint (people finder) to notify any new addresses that may be listed for our last assessees.
4. Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times, and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code Section 4676 (b).

According to Revenue and Taxation Code Section 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the

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expiration of the one year following the recordation of the Tax Collector's Deed to the Purchaser, which was recorded on July 28, 2021.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Rex L. Springer AKA Rex Leon Springer based on an Order Settling First and Final Account and Decree of Distribution recorded December 4, 1964 as Instrument No. 1964-144912.
2. Claim from Rex L. Springer based on an Excess Proceeds from the Sale of Tax-Defaulted Property notice dated August 4, 2021.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Rex L. Springer AKA Rex Leon Springer be awarded excess proceeds in the amount of \$2,731.13. The claim from Rex L. Springer be denied since they were not connected with the property sold, and therefore was not a party of interest at the time of the sale. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$19,117.89 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to one of the last assesses of the property and transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim RexLeon

ATTACHMENT B. Claim RexLee


Cesar Bernal, PRINCIPAL MGMT ANALYST 9/4/2024


Aaron Gettis, Chief of Deputy County Counsel 6/21/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4748 Parcel Identification Number: 650033027

Assessee: SPRINGER EFFIE ESTATE OF

Situs:

Date Sold: May 18, 2021

Date Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

RECEIVED
2022 APR 15 PM 2:37
RIVERSIDE COUNTY
TREAS-TAX COLLECTION

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$27,568.94 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2021 0450688; recorded on 07/28/2021. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Attached are copies of (1) Tax bill for 2021, (2) Excess Proceeds notice, & (3) Courtesy Notice indicating sale of property.
I paid the taxes on this property for years which you can verify by checking your tax bill history "mail to address".

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 11 day of April, 2022 at Clallam County, WA
County, State

[Signature]
Signature of Claimant

Signature of Claimant

Rex L. Springer
Print Name

Print Name

1701 E 4th Street
Street Address

Street Address

Port Angeles, WA 98362
City, State, Zip

City, State, Zip

(360)808-8807
Phone Number

Phone Number

springer@olympus.net
Email Address

Email Address

RECORDING
REQUESTED ~~BY~~

4448

1 JOHN F. McHUGH, JR.
2 202 North Hawthorne Blvd.
3 Hawthorne, California

3 Osborne 6-2484

4 Attorney for Petitioner

THE DOCUMENT TO WHICH THIS CERTIFICATE IS AT-
TACHED IS A FULL, TRUE AND CORRECT COPY OF THE
ORIGINAL ON FILE AND OF RECORD IN MY OFFICE.

SAME HAVING BEEN FILED Sept 29 1964
ATTEST October 27 1964

WILLIAM G. SHARP County Clerk and Clerk of the Superior
Court of the State of California, in and
for the County of Los Angeles.

BY Deputy DEPUTY

5 ENTERED September 29, 1964
6 BOOK 1658 PAGE 343
7 WILLIAM G. SHARP, COUNTY CLERK
8 AND CLERK OF THE SUPERIOR COURT, BY C. A. BAETTA DEPUTY

9 SUPERIOR COURT OF THE STATE OF CALIFORNIA

10 FOR THE COUNTY OF LOS ANGELES

FEE
\$2.80
2 P.

11 IN THE MATTER OF THE ESTATE)

NO. S. W. P. 1703

12 OF)

13 C. THO. LANE SPRINGER,)

ORDER AFFIRMING FIRST AND
FINAL ACCOUNT AND DECREE
OF DISTRIBUTION.

14 Deceased,)

RECORDED IN OFFICIAL RECORDS
OF LOS ANGELES COUNTY, CALIF.

37 Min. 12 P.M. OCT 29 1964
Past

15 CHARLES D. SPRINGER, Administrator with-will-annexed, of the

RAY E. LEE, County Recorder

16 Estate of C. THO. LANE SPRINGER, Deceased, having on the 29th day of July,
17 1964, rendered and filed herein a full account and report of his administration
18 of said estate, which said account was for a final settlement, and having with
19 said account filed a petition for the final distribution of said estate, and said
20 account and petition this day coming on regularly to be heard, notice thereof
21 having been given as required by law; and objections to extraordinary fees
22 claimed by the Administrator-with-will-annexed and by his attorney, in said
23 accounting, having been filed by Lucy Springer, Administratrix of the Estate
24 of Cecil E. Springer, Deceased, a devisee under the last will and testament
25 of the above decedent, being before the court for its consideration, the Court,
26 after hearing the evidence, and overruling the objections to the extra fees
27 as prayed for, and finding that all the allegations of the petition are true; that
28 the account is settled showing on hand assets in the amount of \$8,857.83, of
29 which \$8,507.63 is in cash; that the property of said estate is separate pro-
30 perty, and that there is no inheritance tax due by said estate, as shown by
31 the Certificate of Inheritance Tax appraiser filed herein, and all personal
32

QUINTA ON THE STATE OF CALIFORNIA IN WA OSALE
MADE IN A UNIT 1964 AND CANNOT COME OF THE
THE DOCUMENT TO WHICH THIS CERTIFICATE IS Y6

1 property taxes have been paid or are secured, approves said report and orders
2 distribution of said estate as follows;

3 IT IS ORDERED, ADJUDGED, AND DECREED that due notice to
4 creditors of said deceased has been given; that the said administrator has in
5 his possession belonging to said estate the property hereinafter described,
6 at the value of the appraisal, and that said report be in all respects
7 approved; that in pursuance of and according to the provisions of the last will
8 of said deceased and by operation of law, the property hereinafter described,
9 and all other property belonging to said estate, whether described herein or
10 not, be distributed to:

- 11 ✓ LUCY SPRINGER, Administratrix of the Estate of Cecil E. Springer,
- 12 one-fourth of said estate;
- 13 ✓ CHARLES DAVID SPRINGER, one-fourth of said estate;
- 14 ✓ REX LEON SPRINGER, one-fourth of said estate; and
- 15 ✓ EARL BENSON SPRINGER, one-fourth of said estate.

16 That the sum of \$500.00 is hereby allowed JOHN L. McHUGH, JR.,
17 his Attorney, for extraordinary services rendered said estate; that adminis-
18 trator retain \$442.35 as commission allowed by law for his services and
19 \$250.00 for extraordinary services rendered said estate.

20 The property of said estate hereby distributed, so far as the same
21 is known, is described as follows:

22	Cash in Bank of America.....	\$8,507.63
23	Household Furniture.....	100.00
24	Lot 232, Unit No. 0, in Shangri-La Palms, being	
25	a Subdivision of a portion of Section 10, and/or	
26	portion of Section 17, T. 4S., R. 6E., S. B. B.	
27	& E. Riverside County, recorded in Book 28,	
28	Pages 61-62-63 of Maps, records, County of	
29	Riverside County Recorders Office, Riverside,	
30	California.....	1,250.00
31	Total.....	\$9,857.63

32 DATED: September 22, 1964.

VERNON P. SPENCER
JUDGE

BOOK 3868 PAGE 431

144612

RECEIVED FOR RECORD
DEC 4 1964

W. O. Babin
Recorder

BOOK 3868 PAGE 429
FEE \$ 2.00

144629

RECORDING REQUESTED BY
332263 322-646

WHEN RECORDED, MAIL TO
Security First National Bank
4860 La Sierra Avenue
Riverside, California

RECEIVED FOR RECORD
DEC 4 1964
AT 10:00 O'CLOCK A.M.
SECURITY FIRST NATIONAL BANK CO
BOOK 3868 PAGE 431
W. O. Babin
Recorder

SPACE ABOVE THIS LINE FOR RECORDER'S USE

Full Reconveyance

Whereas, Security First National Bank, a National Banking Association, as Trustee under Deed of Trust dated May 29, 1963

HOWARD R. DICKSON and ANNETTE DICKSON, his wife

Trustor, and recorded on June 21, 1963, in Book 3424 Page 549 of Official Records in the office of the Recorder of Riverside County, California,

Instrument No. 64895

has received from Beneficiary thereunder a written request to reconvey and in accordance with said request and the provisions of said Deed of Trust, said Security First National Bank, as Trustee, does hereby reconvey, without warranty, to the person or persons legally entitled thereto, the estate now held by it thereunder.

Security First National Bank, as Trustee.

Dated November 30, 1964

By *[Signature]* Vice President

No. 20036

By *[Signature]* Assistant Vice President

STATE OF CALIFORNIA
COUNTY OF RIVERSIDE

On November 30, 1964, before me, the undersigned, a Notary Public for Riverside County, California, personally appeared R. C. Schick, known to me to be a Vice President, and H. J. McLaughlin, known to me to be an Assistant Vice President of the Security First National Bank, the Association that executed the within instrument, known to me to be the persons who executed the within instrument on behalf of the Association therein named, and acknowledged to me that such Association executed the same as Trustee.

WITNESS my hand and official seal.

(Seal)

[Signature]
Notary Public

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 217 ITEM 4748 Parcel Identification Number: 650033027

Assessee: SPRINGER EFFIE ESTATE OF

Situs:

Date Sold: May 18, 2021

Date Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

RECEIVED
2021 SEP -2 PM 3:35
RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$_____ from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _____; recorded on _____. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this _____ day of _____, 20__ at _____ County, State

Rex L. Springer
Signature of Claimant

Signature of Claimant

Rex L. Springer
Print Name

Print Name

1085 Hancock St.
Street Address

Street Address

Uniondale, IN. 46791
City, State, Zip

City, State, Zip

260-438-2229
Phone Number

Phone Number

~~Rex~~ rexbrendakee@gmail.com
Email Address

Email Address

48191 1484.1

COUNTY OF RIVERSIDE
County Administrative Center-4th Floor
4080 Lemon Street, P.O. Box 12005
Riverside CA 92502-2205



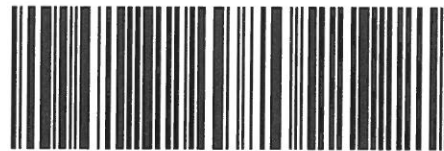
Satellite Offices

Palm Desert Office
38-686 El Cerrito Rd
Palm Desert, CA 92211

Temecula Office
40935 County Center Dr, Suite C
Temecula, CA 92591

951-955-3900
951-955-3990 - Fax
www.countytreasurer.org
E-mail: rcttc@rivco.org

USPS CERTIFIED MAIL



9214 8901 4298 0462 1631 91

000491912101054EC:217 ITEM#: 4748 -EPRO-

SPRINGER REX LEON
PO BOX 164
UNIONDALE IN 46791



August 4, 2021

EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

Parcel Identification Number 650033027 TC: 217 ITEM: 4748

Situs Address:

Assessee: SPRINGER EFFIE ESTATE OF

Date Sold: May 18, 2021

Deed to Purchaser Recorded: July 28, 2021

Final Date to Submit Claim: July 28, 2022

Dear Sir or Madame:

The property referenced above was declared subject to the Treasurer-Tax Collector's power of sale for non-payment of taxes and later sold. Parties of Interest, as defined in Section 4675 of the California Revenue and Taxation Code (e.g., the last assessee and any lienholders of record), have a right to file a claim for any excess proceeds that remain after the tax liens and the costs of the sale have been satisfied. Our records indicate that you may be a party of interest, and we have enclosed a claim form for your convenience. Please note that your claim must be filed within one (1) year from the date the deed to the purchaser was recorded (shown above). By law, we cannot accept claims after the one (1) year period from this recording date. Claims submitted will be evaluated by our legal counsel and awarded in accordance with state law. The submission of a claim merely initiates that review.

The enclosed form is relatively simple and we must stress that most applicants will be able to fill it out without help. However, if you need help, please feel free to contact our office by mail, telephone or in person and we will help you without charge. You may telephone us at (951) 955-3336.

If you prefer to have an agent file your claim for you, or if you should decide to sell your claim (often referred to as an "assignment") so that the purchaser of the claim may receive the funds, please advise us and we will send the proper form.

In addition, please note that the statutory procedures and the County's internal procedures dictate that most claims will not be processed until at least twenty (20) months following the date of recordation of the tax deed.

Sincerely,

MATTHEW JENNINGS
TREASURER-TAX COLLECTOR
TAX SALE OPERATIONS