

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 3.31
(ID # 25877)**

MEETING DATE:
Tuesday, October 22, 2024

FROM : RUHS-PUBLIC HEALTH

SUBJECT: RIVERSIDE UNIVERSITY HEALTH SYSTEM-PUBLIC HEALTH: Ratify and Approve the Funding Agreement with Inland Empire Health Plan (IEHP) Foundation for the Riverside County Blue Zones Initiative Without Seeking Competitive Bids, for the Period of Performance of July 1, 2024 through June 30, 2029. [Total Aggregate Amount: \$1,000,000 – 100% Department Budget]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Ratify and approve the Funding Agreement with IEHP Foundation for the County of Riverside Blue Zones initiative without seeking competitive bids, in the aggregate amount of \$1,000,000 for the period of performance of July 1, 2024, through June 30, 2029;
2. Authorize the Chair of the Board to sign the Agreement on behalf of the County; and
3. Authorize the Purchasing Agent, in accordance with Ordinance No. 459, based on the availability of fiscal funding and as approved to form by County Counsel to: (a) sign amendments that exercise the options of the agreement, including modifications to the statement of work and period of performance, that stay within the intent of the Agreement; and (b) issue Purchase Orders for goods and/or services related to this Professional Service Agreement that do not exceed the sum total of the total aggregate amount.


ACTION: Consent, Policy


Kim Saruwatari, Director of Public Health 10/1/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Gutierrez, seconded by Supervisor Spiegel and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: October 22, 2024
xc: RUHS-PH

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$200,000	\$200,000	\$1,000,000	\$0
NET COUNTY COST	\$0	\$0	\$0	\$0
SOURCE OF FUNDS: 100% Department Budget			Budget Adjustment: No	
			For Fiscal Year: 24/25-28/29	

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

To date, Blue Zones, LLC has partnered with over 70 cities, towns, and counties across 16 states to help communities live longer, healthier, and happier lives. Through the Riverside County Blue Zones Initiative, Riverside University Health System – Public Health (RUHS-PH) aims to leverage Blue Zones methodologies for advancing community-wide health and well-being goals in five communities (i.e., the Cities of Banning, Coachella, Riverside and Palm Springs, and the Community of Mead Valley). RUHS-PH anticipates that the participating communities will experience lasting community-wide transformations that will raise Riverside County’s Health Ranking (currently 36th out of 58 counties), and Healthy Places Index (currently 27th out of 58 counties). Targeted and layered changes in the spaces in which people live, work and play will nudge people to move naturally, eat wisely, connect with purpose and one another – all while contributing to a more productive workforce and vibrant economy.

On July 12, 2022, the Riverside County Board of Supervisors approved a Master Services Agreement between RUHS-PH and Blue Zones, LLC to conduct Phase 1 of the Riverside County Blue Zones Initiative, which consisted of Community Health Readiness, Assets and Needs Assessments in selected cities and unincorporated communities in Riverside County.

Advancing to Phase 2 of the Riverside County Blue Zones Initiative, IEHP Foundation will serve as the fiscal agent to provide funding support for Blue Zones, LLC to carry out systematic and environmental approaches to improve the health of the five communities in Riverside County. This arrangement is reflected in the IEHP Master Services Agreement (MSA) entered into between IEHP Foundation and Blue Zones, LLC, effective as of July 1, 2024 (through June 30, 2029).

This Agreement reflects the support of the Board of Supervisors and the Executive Office in supporting Phase 2 of the Riverside County Blue Zones Initiative, by contributing funding to the IEHP MSA described above. Blue Zones, LLC is an intended third-party beneficiary of this Agreement.

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

Impact on Residents and Businesses

A Blue Zone is a region in the world where people have demonstrated exceptionally long healthy lives with a holistic and balance approach to health. RUHS-PH would like to create an environment of health and well-being for residents throughout Riverside County.

RUHS-PH, and IEHP Foundation will work together to continue implementing the Blue Zones Initiative to help decrease healthcare costs, reduce chronic disease among the population, promote productivity and performance, and create a positive economic impact to Riverside County and its residents.

Additional Fiscal Information

The total aggregate amount being awarded to the IEHP Foundation is \$1,000,000 over the next five years for supporting the Riverside County Blue Zones Initiative.

Through the support of the Board of Supervisors and the Executive Office, general fund dollars have been allocated for this initiative.

County Fiscal Year	Amount
24/25	\$200,000
25/26	\$200,000
26/27	\$200,000
27/28	\$200,000
28/29	\$200,000
Total	\$1,000,000

Contract History and Price Reasonableness

IEHP Foundation is the only entity that can concurrently fulfill the roles needed for the success of the Riverside County Blue Zones Initiative to: a) provide fiscal administration for contributions from several funders to fund the Blue Zones Initiative in Riverside County; b) play an active role in the Initiative planning and implementation process in conjunction with RUHS-PH and the Blue Zones organization; c) contribute 50% of the funding (i.e., \$20 million) toward phase 2 of the Riverside County Blue Zones Initiative.

Riverside County Purchasing and Fleet Services has reviewed the Single Source Justification document.

ATTACHMENTS:

ATTACHMENT A. Funding Agreement between IEHP Foundation and County of Riverside

ATTACHMENT B. Sole Source Justification Document

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA

Melissa Curtis

Melissa Curtis, Deputy Director of Purchasing and Fleet

10/2/2024

Tyler Ordóñez Jr.

Douglas Ordóñez Jr.

10/15/2024

This Funding Agreement for Blue Zones Sponsorship ("Agreement") is made by and between IEHP Foundation, a California nonprofit corporation ("IEHP Foundation") and the County of Riverside, a political subdivision of the state of California on behalf of its Riverside University Health System - Public Health ("Sponsor" or "RUHS-PH"). IEHP Foundation and RUHS-PH may be referred to collectively as the Parties or individually as a Party.

This Agreement outlines the understandings between the Parties regarding RUHS-PH's commitments to provide funding support in the amount of \$1,000,000 (the "Total Funding Amount") for Phase II of the Riverside County Blue Zones Initiative (as defined below), which will be primarily carried out by Blue Zones, LLC ("Blue Zones") under the IEHP MSA (as defined below).

The Parties agree as follows:

I. DEFINITIONS

- A.** Riverside County Blue Zones Initiative: Through the Riverside County Blue Zones Initiative, RUHS-PH aims to leverage Blue Zones methodologies for advancing community-wide health and well-being goals in five communities (i.e., the Cities of Banning, Coachella, Riverside and Palm Springs, and the Community of Mead Valley). Targeted and layered changes in the places in which people live, work and play will nudge people in the five participating communities to move naturally, eat wisely, connect with purpose and one another – all while contributing to a more productive workforce and vibrant economy.
- B.** IEHP MSA: Master Services Agreement entered into between IEHP Foundation and Blue Zones, LLC effective as of July 1, 2024 (through June 30, 2029). IEHP Foundation will serve as the fiscal agent to provide funding support for Blue Zones, LLC to carry out Phase II of the Riverside County Blue Zones Initiative – to advance community-wide health and well-being goals in five communities (i.e., the Cities of Banning, Coachella, Riverside and Palm Springs, and the Community of Mead Valley).
- C.** Riverside County MSA: Master Services Agreement entered into on July 12, 2022 (through March 12, 2023), between the County of Riverside and Blue Zones, LLC, for Phase I of the Riverside County Blue Zones Initiative - Community Health Assets and Needs Assessments.

II. PURPOSE

- A. Purpose of Funding.** The funds will be utilized by IEHP Foundation to support the continuation of the Riverside County Blue Zones Initiative and to fulfill its payment obligations under the IEHP MSA. Blue Zones, LLC is an intended third-party beneficiary of this Agreement.

III. TERMS AND CONDITIONS

A. Riverside County Blue Zones Initiative Period. Phase II of the Riverside County Blue Zones Initiative commenced on July 1, 2024 and shall continue for five (5) years through June 30, 2029, (the "Term").

B. Funding Amount. RUHS-PH shall make five (5) \$200,000 annual payments to IEHP Foundation via [electronic transfer/check] with the first payment remitted within 30 days of execution of Agreement, and subsequent payments to be remitted on or by July 1 of each of the following (4) four years.

C. Delivery of Funds. RUHS-PH shall make \$200,000 annual payments to IEHP Foundation.

D. RUHS-PH Participation.

- i. During the Term, RUHS-PH agrees to serve as one of the steering committee organizations and advise on the development of the health improvement model for the each of the Riverside County Blue Zones Initiatives, as wells as the executive committee, in collaboration with participating community partners and additional sponsors. RUHS-PH is also invited to join community-specific implementation leadership councils and action committees as desired.
- ii. RUHS-PH also agrees to supply two (2) full-time staff members to help support and implement the Riverside County Blue Zones Initiative during the Term.

E. Publicity. IEHP Foundation agrees that, if RUHS-PH is in compliance with the funding commitments set forth herein, RUHS-PH will be acknowledged publicly as a sponsor of the Riverside County Blue Zones Initiative equally with all community sponsors at the level of funding of \$1,000,000 or above, including through the use of RUHS-PH's logo where appropriate. RUHS-PH will be responsible to ensure the Blue Zones team has the current organization logo on file. RUHS-PH hereby grants IEHP Foundation and Blue Zones a limited license to RUHS-PH's name and logo for purposes of featuring RUHS-PH as a sponsor of the Riverside County Blue Zones Initiative.

F. RUHS-PH Authorized Representatives. RUHS-PH designates the contact below as having the authority to provide any approvals or reviews related to this Letter Agreement:

Riverside University Health System – Public Health
Board of Supervisors
4065 County Circle Drive, Riverside, CA 92503
ATTN: Procurement & Logistics -- Contracts Unit
PH-CONTRACTS@RUHEALTH.ORG

G. Hold Harmless/Indemnification.

- i. IEHP FOUNDATION shall indemnify and hold harmless the County of Riverside, its Board of Supervisors, elected and appointed officials, employees, agents and representatives (individually and collectively hereinafter referred to as Indemnitees) from any liability,

action, claim or damage whatsoever, based or asserted upon any acts or omissions of IEHP FOUNDATION , its officers, employees, subcontractors, agents or representatives relating to or in any way connected with the funding monies to IEHP Foundation under this Agreement, including but not limited to property damage, bodily injury, or death or any other element of any kind or nature. IEHP FOUNDATION shall defend the RUHS-PH at its sole expense including all costs and fees (including, but not limited, to attorney fees, cost of investigation, defense and settlements or awards) in any claim or action based upon such acts, omissions, or services.

ii. Liability Limitations. In no event shall RUHS-PH be liable for indirect, special, punitive, incidental, or consequential damages of any kind whatsoever or the claims or demands made by third parties, whether or not RUHS-PH shall be advised of the possibility of such damages.

H. Termination. In the event that IEHP Foundation does not fulfill their obligations as set forth herein, including monitoring and enforcement of Blue Zones LLC's obligations and deliverables under the the IEHP MSA, the portion of funds that remain unearned with respect to the Riverside County Blue Zones Initiatives shall be returned to RUHS-PH on a pro rata basis. Additionally, RUHS-PH may terminate this Agreement, effective upon thirty (30) days' written notice, if RUHS-PH determines that IEHP Foundation has breached a material provision of this Agreement. RUHS-PH shall give IEHP Foundation written notice of the breach by mailing the written notice by RUHS-PH to IEHP Foundation via U.S. Postal Service Certified Mail, which shall constitute prima facie evidence of delivery. IEHP Foundation shall have ten (10) days after receipt of written notice of breach to cure said breach. In the event RECIPIENT fails to cure the breach, the Agreement shall be terminated, and RECIPIENT shall refund the portion of funds that remain unutilized.

I. Non-Discrimination. IEHP FOUNDATION shall not be discriminate in the provision of services, allocation of benefits, accommodation in facilities, or employment of personnel on the basis of ethnic group identification, race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status or sex in the performance of this Agreement; and, to the extent they shall be found to be applicable hereto, shall comply with the provisions of the California Fair Employment and Housing Act (Cal. Gov. Code § 12900 et. seq), the Federal Civil Rights Act of 1964, Pub. L. No. 88-352, 78 Stat. 241, the Americans with Disabilities Act of 1990, 42 U.S.C. §1210 et seq., and all other applicable laws or regulations.

J. Records and Documents. IEHP FOUNDATION shall make available, upon written request by any duly authorized Federal, State, or RUHS-PH agency, a copy of this Agreement and such books, documents and records as are necessary to certify the nature and extent of the IEHP FOUNDATION's costs related to this Agreement. All such books, documents and records shall be maintained by IEHP FOUNDATION for at least five years following termination of this Agreement and be available for audit by the RUHS-PH. IEHP FOUNDATION shall provide to the RUHS-PH reports and information related to this Agreement as requested by COUNTY.

K. Notices.

All correspondence and notices required or contemplated by this Agreement shall be delivered to the respective parties at the addresses set forth below and are deemed submitted two days after their deposit in the United States mail, postage prepaid:

COUNTY OF RIVERSIDE

RIVERSIDE UNIVERSITY HEALTH SYSTEM-
PUBLIC HEALTH
4065 COUNTY CIRCLE DR., STE. 403
RIVERSIDE, CA 92503
ATTN: CONTRACTS UNIT
ph-contracts@ruhealth.org

IEHP FOUNDATION

IEHP FOUNDATION
9500 Cleveland Ave, Suite 120
Rancho Cucamonga, CA 91730
ATTN: GREG BRADBARD
Greg.Bradbard@iehpfoundation.org

L. Force Majeure. If either party is unable to comply with any provision of this Agreement due to causes beyond its reasonable control, and which could not have been reasonably anticipated, such as acts of God, acts of war, civil disorders, or other similar acts, such party shall not be held liable for such failure to comply.

M. EDD Reporting Requirements. In order to comply with child support enforcement requirements of the State of California, the RUHS-PH may be required to submit a Report of Independent Contractor(s) form **DE 542** to the Employment Development Department. The IEHP FOUNDATION agrees to furnish the required data and certifications to the RUHS-PH within 10 days of notification of award of Agreement when required by the EDD. This data will be transmitted to governmental agencies charged with the establishment and enforcement of child support orders. Failure of the IEHP FOUNDATION to timely submit the data and/or certificates required may result in the contract being awarded to another contractor. In the event a contract has been issued, failure of the IEHP FOUNDATION to comply with all federal and state reporting requirements for child support enforcement or to comply with all lawfully served Wage and Earnings Assignments Orders and Notices of Assignment shall constitute a material breach of Agreement. If IEHP FOUNDATION has any questions concerning this reporting requirement, please call (916) 657-0529. CON IEHP FOUNDATION should also contact its local Employment Tax Customer Service Office listed in the telephone directory in the State Government section under "Employment Development Department" or access their Internet site at www.edd.ca.gov.

N. Insurance. Without limiting or diminishing the IEHP FOUNDATION's obligation to indemnify or hold the RUHS-PH harmless, IEHP FOUNDATION shall procure and maintain or cause to be maintained, at its sole cost and expense, the following insurance coverage's during the term of this Agreement. As respects to the insurance section only, the RUHS-PH herein refers to the County of Riverside, its Agencies, Districts, Special Districts, and Departments, their respective directors, officers, Board of Supervisors, employees, elected or appointed officials, agents, or representatives as Additional Insureds.

- i. **Workers' Compensation:** If the IEHP FOUNDATION has employees as defined by the State of California, the IEHP FOUNDATION shall maintain statutory Workers' Compensation Insurance (Coverage A) as prescribed by the laws of the State of California. The policy shall include Employers' Liability (Coverage B) including Occupational Disease with limits not less than \$1,000,000 per person per accident. The policy shall be endorsed to waive subrogation in favor of The County of Riverside.
- ii. **Commercial General Liability:** Commercial General Liability insurance coverage, including but not limited to, premises liability, unmodified contractual liability, products and completed operations liability, personal and advertising injury, and cross liability coverage, covering claims which may arise from or out of IEHP FOUNDATION's performance of its obligations hereunder. Policy shall name the RUHS-PH as Additional Insured. Policy's limit of liability shall not be less than \$1,000,000 per occurrence combined single limit. If such insurance contains a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit.
- iii. **Vehicle Liability:** If vehicles or mobile equipment is used in the performance of the obligations under this Agreement, then IEHP FOUNDATION shall maintain liability insurance for all owned, non-owned, or hired vehicles so used in an amount not less than \$1,000,000 per occurrence combined single limit. If such insurance contains a general aggregate limit, it shall apply separately to this agreement or be no less than two (2) times the occurrence limit. Policy shall name the RUHS-PH as Additional Insureds.
- iv. **Professional Liability:** IEHP FOUNDATION shall maintain Professional Liability Insurance providing coverage for the IEHP FOUNDATION's performance of work included within this Agreement, with a limit of liability of not less than \$1,000,000 per occurrence and \$2,000,000 annual aggregate. If IEHP FOUNDATION's Professional Liability Insurance is written on a claims made basis rather than an occurrence basis, such insurance shall continue through the term of this Agreement and IEHP FOUNDATION shall purchase at his sole expense either 1) an Extended Reporting Endorsement (also, known as Tail Coverage); or 2) Prior Dates Coverage from new insurer with a retroactive date back to the date of, or prior to, the inception of this Agreement; or 3) demonstrate through Certificates of Insurance that IEHP FOUNDATION has Maintained continuous coverage with the same or original insurer. Coverage provided under items; 1), 2), or 3) will continue as long as the law allows.
- v. **General Insurance Provisions - All lines:**
 1. Any insurance carrier providing insurance coverage hereunder shall be admitted to the State of California and have an A M BEST rating of not less than A: VIII (A:8) unless such requirements are waived, in writing, by the RUHS-PH Risk Manager. If the RUHS-PH's Risk Manager waives a

requirement for a particular insurer such waiver is only valid for that specific insurer and only for one policy term.

2. IEHP FOUNDATION must declare its insurance self-insured retention for each coverage required herein. If any such self-insured retention exceeds \$500,000 per occurrence each such retention shall have the prior written consent of the RUHS-PH Risk Manager before the commencement of operations under this Agreement. Upon notification of self-insured retention unacceptable to the RUHS-PH , and at the election of the RUHS-PH's Risk Manager, IEHP FOUNDATION's carriers shall either; 1) reduce or eliminate such self-insured retention as respects this Agreement with the RUHS-PH , or 2) procure a bond which guarantees payment of losses and related investigations, claims administration, and defense costs and expenses.
3. IEHP FOUNDATION shall cause IEHP FOUNDATION's insurance carrier(s) to furnish the County of Riverside with either 1) a properly executed original Certificate(s) of Insurance and certified original copies of Endorsements effecting coverage as required herein, and 2) if requested to do so orally or in writing by the RUHS-PH's Risk Manager, provide original Certified copies of policies including all Endorsements and all attachments thereto, showing such insurance is in full force and effect. Further, said Certificate(s) and policies of insurance shall contain the covenant of the insurance carrier(s) that thirty (30) days written notice shall be given to the County of Riverside prior to any material modification, cancellation, expiration or reduction in coverage of such insurance. In the event of a material modification, cancellation, expiration, or reduction in coverage, this Agreement shall terminate forthwith, unless the County of Riverside receives, prior to such effective date, another properly executed original Certificate of Insurance and original copies of endorsements or certified original policies, including all endorsements and attachments thereto evidencing coverage's set forth herein and the insurance required herein is in full force and effect. IEHP FOUNDATION shall not commence operations until the RUHS-PH has been furnished original Certificate (s) of Insurance and certified original copies of endorsements and if requested, certified original policies of insurance including all endorsements and any and all other attachments as required in this Section. An individual authorized by the insurance carrier shall sign the original endorsements for each policy and the Certificate of Insurance.
4. It is understood and agreed to by the parties hereto that IEHP FOUNDATION's insurance shall be construed as primary insurance, and the RUHS-PH's insurance and/or deductibles and/or self-insured

retention's or self-insured programs shall not be construed as contributory.

5. If, during the term of this Agreement or any extension thereof, there is a material change in the scope of services; or, there is a material change in the equipment to be used in the performance of the scope of work; or, the term of this Agreement, including any extensions thereof, exceeds five (5) years; the RUHS-PH reserves the right to adjust the types of insurance and the monetary limits of liability required under this Agreement, if in the RUHS-PH's Risk Manager's reasonable judgment, the amount or type of insurance carried by the IEHP FOUNDATION has become inadequate.
6. The insurance requirements contained in this Agreement may be met with a program(s) of self-insurance acceptable to the RUHS-PH.
7. IEHP FOUNDATION agrees to notify RUHS-PH of any claim by a third party or any incident or event that may give rise to a claim arising from the performance of this Agreement.

O. General.

i. IEHP FOUNDATION shall not delegate or assign any interest in this Agreement, whether by operation of law or otherwise, without the prior written consent of RUHS-PH. Any attempt to delegate or assign any interest herein shall be deemed void and of no force or effect.

ii. Any waiver by either Party of any breach of any one or more of the terms of this Agreement shall not be construed to be a waiver of any subsequent or other breach of the same or of any other term of this Agreement. Failure on the part of the non-breaching Party to require exact, full, and complete compliance with any terms of this Agreement shall not be construed as in any manner changing the terms or preventing the non-breaching Party from enforcement of the terms of this Agreement.

iii. In the event IEHP FOUNDATION receives payment under this Agreement, which is later disallowed by RUHS-PH for nonconformance with the terms of the Agreement, IEHP FOUNDATION shall promptly refund the disallowed amount to the RUHS-PH on request; or at its option the RUHS-PH may offset the amount disallowed from any payment due to IEHP FOUNDATION.

iv. This Agreement shall be governed by the laws of the State of California. Any legal action related to the performance or interpretation of this Agreement shall be filed only in the Superior Court of the State of California located in Riverside, California, and the parties waive any provision of law providing for a change of venue to another location. In the event any provision in this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way.

v. This Agreement may be executed in any number of counterparts, each of which will be an original, but all of which together will constitute one instrument. Each party to this Agreement agrees to the use of electronic signatures, such as digital signatures that meet the requirements of the California Uniform Electronic Transactions Act (“CUETA”) Cal. Civ. Code §§ 1633.1 to 1633.17), for executing this Agreement. The parties further agree that the electronic signatures of the parties included in this Agreement are intended to authenticate this writing and to have the same force and effect as manual signatures. The CUETA authorizes use of an electronic signature for transactions and contracts among parties in California, including a government agency. Electronic signature means an electronic sound, symbol, or process attached to or logically associated with an electronic record and executed or adopted by a person with the intent to sign the electronic record pursuant to the CUETA as amended from time to time. Digital signature means an electronic identifier, created by computer, intended by the party using it to have the same force and effect as the use of a manual signature, and shall be reasonably relied upon by the parties. For purposes of this section, a digital signature is a type of "electronic signature" as defined in subdivision (h) of § 1633.2 of the California Civil Code.

vi. This Agreement, including any attachments or exhibits, constitutes the entire Agreement of the parties with respect to its subject matter and supersedes all prior and contemporaneous representations, proposals, discussions and communications, whether oral or in writing. This Agreement may be changed or modified only by a written amendment signed by authorized representatives of both parties.

[Signatures on next Page]

IN WITNESS WHEREOF, the Parties hereto have caused their duly authorized representatives to execute this Agreement.

IEHP FOUNDATION:

IEHP Foundation

By: Gregory Bradbard
Gregg Bradbard
CEO

Date: Oct 2, 2024

RUHS-PH / SPONSOR:

County of Riverside, a political subdivision of the state of California

By: Chuck Washington
Chuck Washington, Chair
Board of Supervisors

Date: 10/22/2024

ATTEST:

Kimberly Rector
Clerk of the Board

By: Sherry Li
Deputy

APPROVED AS TO FORM:

Minh C. Tran
County Counsel

By: Esen Sainz
Esen Sainz
Deputy County Counsel



Date: Friday, September 20, 2024
From: Kim Saruwatari, Director
To: Board of Supervisors
Via: Rachelle Roman, Deputy Director 951-358-7509
Subject: Sole Source Procurement; Request for IEHP Foundation to serve as the fiscal agent to provide funding support for Blue Zones, LLC to carry out the Riverside County Blue Zone Initiative

The below information is provided in support of my department requesting review for a single or sole source purchase/agreement with a cost of \$5,000 or more for goods and/or services.

Single Source Sole Source

Supporting Documents: indicate which are included in the request from the list below.

Supplier Quote Supplier Sole Source Letter Final draft agreement
 Final draft Form 11 H-11 approved by RCIT/TSOC Grant Agreement
 Other: _____ (i.e. CA Secretary of State Business Entity Information, Dept. of Justice Registration Conformation for non-profits, etc.)

1. Requested Supplier Name: IEHP Foundation Supplier ID: 36915

a. Describe the goods/service being requested:

To advance Phase 2 of the Riverside County Blue Zones Initiative, IEHP Foundation will serve as the fiscal agent to provide funding support for Blue Zones, LLC to carry out systematic and environmental approaches to improve the health of five communities (i.e., the Cities of Banning, Coachella, Riverside and Palm Springs, and the Community of Mead Valley). This arrangement is reflected in the IEHP MSA (Master Services Agreement) entered into between IEHP Foundation and Blue Zones, LLC effective as of July 1, 2024 (through June 30, 2029).

This Agreement reflects RUHS-PH's commitments to support Phase II of the Riverside County Blue Zones Initiative, by contributing funding to the IEHP MSA. Blue Zones, LLC is an intended third-party beneficiary of this Agreement.



Public Health

- b. Explain the unique features of the goods/services being requested from this supplier:

IEHP Foundation is the only entity that can concurrently fulfill three important roles needed for the success of the Riverside County Blue Zones Initiative: a) provide fiscal administration for contributions from several funders to fund the Blue Zones Initiative in Riverside County; b) play an active role in the Initiative planning and implementation process in conjunction with RUHS-PH and the Blue Zones organization; c) contribute 50% of the funding (i.e., \$20 million) toward the present phase of the Riverside County Blue Zones Initiative.

- c. What are the operational benefits to your department:

By functioning as a fiscal agent, IEHP Foundation is providing a mechanism to receive contributions from several funders to fund the Blue Zones Initiative in Riverside County. In addition, because IEHP Foundation will also play an active role in the Initiative planning and implementation process (in coordination with RUHS-PH and the Blue Zones organization), RUHS-PH and IEHP Foundation will be able to streamline the alignment between fiscal management and operational management of the Riverside County Blue Zones Initiative.

- d. Provide details on any cost benefits/discounts.

IEHP Foundation is serving as the fiscal agent on an in-kind basis. Moreover, IEHPF is a major financial contributor to the Riverside County Blue Zones Initiative.

- 2. Can this request be formally bid out or procured using a viable solution such as an existing cooperative agreement or existing contract with another department or public entity?

Yes No

- e. If yes, please explain why you are requesting to utilize an SSJ process?

- 3. Has your department previously requested/received an assigned tracking number for a single or sole source request for this Supplier for the goods/service requested now? *(If yes, please provide the reviewed single or sole source tracking number).*

Yes SSJ# _____ No

- a. What was the total annual and aggregate amount? _____

- 4. Identify all costs for this requested in the table below:
If review is for multiple years, all costs must be identified below:

**Riverside University
HEALTH SYSTEM**

Public Health

Description:	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	Total
One-time Costs:	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$1,000,000
<i>Blue Zones</i>						
Total Costs	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$1,000,000

Note: Insert additional rows as needed

5. Period of Performance: July 1, 2024 through June 30, 2029

Ratify Start Date (if applicable): _____

Initial Term Start Date: July 1, 2024 End Date: June 30, 2029

Number of renewal options (please provide those options: (i.e., one year with an option to renew four additional one-year periods): _____

Aggregate Term/End Date: _____

6. Projected Board of Supervisor Date (if applicable): October 22, 2024

By signing below, I certify that all contractual and legal requirements to do business with the selected supplier have been fully vetted and approved.

Rachelle Román
Print Name

Rachelle Román
Department Head Signature
(Executive Level Designee)

9/25/2024
Date

.....
PCS Reviewed:

Selena Mathiot
Print Name

Selena Mathiot
Signature

9/25/2024
Date

Note: Once signed by the Department Head and PCS (signature lines above), the PCS will e-mail completed SSJ form with supporting documents to psolesource@rivco.org, and cc: Supervising PCS. Please reach out to your assigned PCS with any questions.

.....
The section below is to be completed by the Purchasing Agent or designee.

Purchasing Department Review and Comments: F11 is requesting aggregate compensation amount to be approved over the period of performance.



Not to exceed:

One-time \$ _____

Annual Amounts reflected in completed chart for Question #4

Total Cost \$ _____

Aggregate Amount \$ 1,000,000

Melissa Curtis

10/1/2024

25-061

Purchasing Agent Signature

Date

Tracking Number
(Reference on Purchasing Documents)