

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 19.11
(ID # 24429)

MEETING DATE:
Tuesday, October 29, 2024

FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 58. Last assessed to: Marc Jay Gold and Cynthia Marie Gold Revocable inter vivos Trust, Marc Jay Gold and Cynthia Marie Gold as Trustees. District 3. [\$56,196-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Marc J. Gold AKA Marc Jay Gold and Cynthia Marie Gold for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 327071001; and
2. Authorize and direct the Auditor-Controller to issue a warrant to Marc J. Gold AKA Marc Jay Gold and Cynthia Marie Gold in the amount of \$56,196.17 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.


ACTION:Policy


Melissa Johnson, Assistant Tax Collector 10/15/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Jeffries, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: October 29, 2024
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board
By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 56,196	\$ 0	\$ 56,196	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale.			Budget Adjustment:	N/A
			For Fiscal Year:	24/25

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Marc J. Gold AKA Marc Jay Gold and Cynthia Marie Gold based on a Trust Transfer Deed recorded December 31, 2002 as Instrument No. 2002-792788.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Marc J. Gold AKA Marc Jay Gold and Cynthia Marie Gold be awarded excess proceeds in the amount of \$56,196.17. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assesses of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Gold

Evangelina Gregorio EO
Evangelina Gregorio EO, Principal Mgmt Analyst

10/21/2024

Aaron Gettis
Aaron Gettis, Chief of Deputy County Counsel

5/13/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

RECEIVED

To: Matthew Jennings, Treasurer-Tax Collector

2023 JUL -7 PM 1:35

Re: Claim for Excess Proceeds

RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

TC 218 ITEM 58 Parcel Identification Number: 327071001

Assessee: GOLD, MARC JAY TRUSTEE & CYNTHIA MARIE TRUSTEE

Situs:

Date Sold: 04/26/2022

Date Deed to Purchaser Recorded: 07/07/2022

Final Date to Submit Claim: 07/07/2023

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$56,196.17 from the sale of the above mentioned real property. I/We were the lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 310623; recorded on 7-28-1998. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

PLEASE SEE GRANT DEED ATTACHED

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 4TH day of JULY, 2023 at CLARK COUNTY, NV
County, State

MJA
Signature of Claimant

Gold
Signature of Claimant

MARC J. GOLD
Print Name

CYNTHIA MARIE GOLD
Print Name

3027 VIA SARAFINA DR
Street Address

3027 VIA SARAFINA
Street Address

HENDERSON, NV 89052
City, State, Zip

HENDERSON, NV 89052
City, State, Zip

949-279-4488
Phone Number

949-279-4488
Phone Number

NAVYGVNNGRS1@GMAIL.COM
Email Address

AA GOLD@FRESHCATS.COM
Email Address

Fidelity - SA
 RECORDING REQUESTED BY
 MARC J. GOLD
 and
 CYNTHIA MARIE GOLD

DOC # 2002-792788
 12/31/2002 08:00A Fee:10.00
 Page 1 of 2
 Recorded in Official Records
 County of Riverside
 Gary L. Orso
 Assessor, County Clerk & Recorder

AND WHEN RECORDED MAIL TO:
 Name MARC and CYNTHIA GOLD
 Street Address 515 CALLE MALAGUENA
 City SAN CLEMENTE
 State CALIFORNIA
 Zip 92672



M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC.
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Accommodation

ASSESSORS PARCEL NO. 327-071-001-0

TRABO

TRUST TRANSFER DEED

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Grant Deed (Excluded from Reappraisal Under Proposition 13, i.e., Calif. Const. Art 13A§1 et seq.)

The undersigned Grantor(s) declare(s) under penalty of perjury that the following is true and correct:

THERE IS NO CONSIDERATION FOR THIS TRANSFER.

Documentary transfer tax is \$ 0

- Computed on full value of property conveyed, or remaining at time of sale or transfer.
- Computed on full value less value of liens and encumbrances

There is no Documentary transfer tax due. (state reason and give Code § or Ordinance number)

NO CONSIDERATION

Unincorporated area: City of

This is a Trust Transfer under §62 of the Revenue and Taxation Code and Grantor(s) has (have) checked the applicable exclusion:

- Transfer to a revocable trust;
- Transfer to a short-term trust not exceeding 12 years with trustor holding the reversion;
- Transfer to a trust where the trustor or the trustor's spouse is the sole beneficiary;
- Change to trustee holding title;
- Transfer from trust to trustor or trustor's spouse where prior transfer to trust was excluded from reappraisal and for a valuable consideration, receipt of which is acknowledged.
- Other:

GRANTOR(S): MARC J. GOLD and CYNTHIA M. GOLD, HUSBAND AND WIFE AS JOINT TENANTS.

hereby GRANT(S) to MARC JAY GOLD AND CYNTHIA MARIE GOLD REVOCABLE INTER VIVOS TRUST
 MARC JAY GOLD AND CYNTHIA MARIE GOLD AS TRUSTEES

the following described real property in the County of RIVERSIDE, State of California
 AS PER EXHIBIT "A" ATTACHED HEREIN AND MADE A PART HEREOF.

Dated October 14, 2002

State of California

County of San Diego

On October 14, 2002

before me, Theree L. Proffitt

personally appeared MARC J. GOLD and CYNTHIA M. GOLD

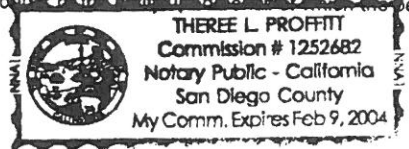
personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies) and that by his/her/their signature(s) on the instrument the person(s) on the certificate or certificates of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature

Theree L. Proffitt

Cynthia M. Gold & Marc J. Gold
 CYNTHIA M. GOLD & MARC J. GOLD
 Grantor - Transferor(s)



Title Order No. Escrow, Loan or Attorney File No.

MAIL TAX STATEMENTS TO: MARC J. GOLD 515 CALLE MALAGUENA SAN CLEMENTE, CA 92672
 NAME ADDRESS CITY, STATE, ZIP

310623

EXHIBIT "A"

ALL THAT PORTION OF LOT 574 OF ROMOLA FARMS NO. 68, AS SHOWN BY MAP ON FILE IN BOOK 14 PAGES 75 AND 76 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA, WHICH LIES NORTHWESTERLY OF THE CENTER LINE OF THAT CERTAIN 60 FOOT STRIP OF LAND AS DESCRIBED IN RESOLUTION OF VACATION RECORDED MARCH 31, 1948, IN BOOK 899 PAGE 379 OF OFFICIAL RECORDS OF RIVERSIDE COUNTY, CALIFORNIA; THE CENTER LINE OF SAID 60 FOOT STRIP OF LAND BEING DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE CENTER LINE OF ELLIS AVENUE FROM WHICH POINT THE INTERSECTION OF THE CENTERLINE OF ELLIS AVENUE WITH THE CENTER LINE OF ANTELOPE ROAD, AS SHOWN ON SAID MAP, BEARS NORTH 89 52' WEST, 487.93 FEET;
THENCE WESTERLY, CURVING TO THE LEFT ON THE ARC OF A 500 FOOT RADIUS CURVE FROM A TANGENT WHICH BEARS NORTH 89 52' WEST, THROUGH AN ANGLE OF 88 36' FOR AN ARC DISTANCE OF 773.18 FEET, TO A POINT ON THE CENTER LINE OF SAID ANTELOPE ROAD.



2002-732788
12/31/2002 08:00A
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