SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE. STATE OF CALIFORNIA



ITEM: 19.16 (ID# 24947) MEETING DATE:

Tuesday, October 29, 2024

FROM: TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 312. Last assessed to: Victoria M. Mills, an unmarried woman, as her sole and separate property, as to an undivided one-half (1/2) interest, and Floyd A. Robison, Jr., a married man, as his sole and separate property, as to an undivided one-half (1/2) interest. District 2. [\$2,896-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- Approve the claim from Victoria M. Mills, last assessee and heir to the Estate of Floyd A. Robison, Jr., for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 378214031; and
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Victoria M. Mills, last assessee and heir to the Estate of Floyd A. Robison, Jr., in the amount of \$2,895.83, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Melissa Johnson

Melissa Johnson, Assetant Tax Collector 10/15/2024

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel, seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:

Jeffries, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent: Date: None

xc:

October 29, 2024 Tax Collector

Depu

Kimberly A. Rector Clerk of the Board

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 2,896	\$0	\$ 2,896	\$0
NET COUNTY COST	\$0	\$0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	ande from Tay Sala	Budget Adjustn	nent: N/A
COUNCE OF FOREO.	Tulia 05555 Excess Floc	For Fiscal Year	24/25	

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Victoria M. Mills, last assessee and heir to the Estate of Floyd A. Robison, Jr., based on a Grant Deed recorded August 10, 1992, as Instrument No. 1992-296807, an Affidavit for Collection of Personal Property notarized July 11, 2024, and a Certificate of Death of Floyd Allen Robison AKA Floyd A. Robison, Jr.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Victoria M. Mills, last assessee and heir to the Estate of Floyd A. Robison, Jr., be awarded excess proceeds in the amount of \$2,895.83. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to the last assessee and heir of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Mills



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

Matthew Jennings, Treasurer-Tax Collector To: Claim for Excess Proceeds Re: TC 218 **ITEM 312** Parcel Identification Number: 378214031 Assessee: MILLS, VICTORIA M & ROBISON, FLOYD A JR Situs: Date Sold: 04/26/2022 Date Deed to Purchaser Recorded: 07/07/2022 Final Date to Submit Claim: 07/07/2023 I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 2,895,83 from the sale of the above mentioned real property. I/We were the I lienholder(s), property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _______; recorded on 7-7-22 . A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted. NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED. · FLUYD A. ROBISON, and SHERAN FLOYD A, AND SHARON R, ROBISON If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim. I/We affirm under penalty of perjury that the foregoing is true and correct. Print Name Street Address City, State, Zip Phone Number **Email Address**

Order No. Escrow No. Loan No.

WHEN RECORDED MAIL TO:

Santucci, Potter & Leanders 5 Park Plaza, Suite 1120 Irvine, CA 92714

MAIL TAX STATEMENTS TO:

WITNESS my hand and official seal.

Floyd A. Robison, Jr., Trustee 21851 Newland, Space 78 Huntington Beach, CA 92646



DOCUMENTARY TRANSFER TAX \$ 3.30

...... Computed on the consideration or value of property conveyed; OR Computed on the consideration or value less liens or encumbrances remaining at time of sale.

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La Mills

eclarent or Agent determining tex — Firm Name

APN 378215006-0

GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, Victoria M. Mills, and Floyd A. Robison, Jr., successor co-trustees of the Florence M. Lobdell 1982 Trust, dated September 24, 1982,

hereby GRANT(S) to Victoria M. Mills, an unmarried woman, as her sole and separate property, as to an undivided one-half (1/2) interest, and Floyd A. Robison, Jr., a married man, as his sole and separate property, as to an undivided one-half (1/2) interest, the real property in the City of Elsinore County of Riverside

, State of California, described as

Lot 26, Unit "G", Country Club Heights, Elsinore, as shown by Map on file in Book 18, Page 15 of Maps, Riverside County Records.

Said property is also shown as Lots 26E, and 26W, Unit "G";

EXCEPTING therefrom an undivided 1/10th interest if any and all minerals and an undivided 1/7th interest if any and all oil, gas, and other hydrocarbon substances, in, upon, and under said land as reserved in Deed to Mina Crockstad et al from Great Coastal Oil Corporation, filed for record February 23, 1934, as Instrument No. 1213.

Dated July 22, 1992	Florence M. Lobdell 1982 Trust, dated September 24, 1982, by Wictoria M. Mills, Trustee				
STATE OF CALIFORNIA iss. COUNTY OF STATE OF CALIFORNIA iss. Or. Defore me, the undersigned, a Notary Public in and for said State, personally appeared STATE OF CALIFORNIA iss.	by Floyd C. John h Floyd A. Robison, Jr., Trustee				
personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/site/they executed					

(Init are, for official notarial seal)

STATE OF CALIFORNIA)
COUNTY OF ORANGE) ss.

On July 22, 1992, before me, the undersigned, a Notary Public in and for said State, personally appeared VICTORIA M. MILLS and FLOYD A. ROBISON, JR., personally known to me or proved to me on the basis of satisfactory evidence to be the successor Trustees of the FLORENCE M. LOBDELL 1982 TRUST, dated September 24, 1982, and acknowledged to me that they executed the within instrument as such successor Trustees on behalf of the Trust.

WITNESS my hand and official seal.

Notary Public for the State of California



COUNTY OF ORANGE CLERK-RECORDER

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CERTIFIED COPY OF VITAL RECORDS STATE OF CALIFORNIA, COUNTY OF GRANGE

This is a true and exact reproduction of the document officially registered and placed on file in the OFFICE OF THE ORANGE COUNTY CLERK-RECORDER. DATE ISSUED JUN 13 2024



AFFIDAVIT FOR COLLECTION OF PERSONAL PROPERTY UNDER CALIFORNIA PROBATE CODE SECTIONS 13100-13106

The undersigned state(s) as follows:
1. (Decedent's Name) FLOYD A, ROBISON Raied on (date) 10-31-2001, in County of 0 RANGE, State of California [Before April 1, 2022].
2. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.
 (Check one): No proceeding is now being or has been conducted in California for administration of the decedent's estate. The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.
4. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed \$166,250.
 (Check one): An inventory and appraisal of the real property included in the decedent's estate is attached. There is no real property in the estate.
6. The following property is to be paid, transferred, or delivered to the undersigned under the provisions of California Probate Code Section 13100:
378214031
7. The successor(s) of the decedent, as defined in California Probate Code Section 13006, is/are:
 The affiant or declarant (check one): Is/are the successor(s) of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property. Is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.
9. No other person has a superior right to the interest of the decedent in the described property.
10. The affiant or declarant requests that the described property be paid, delivered or transferred to the affiant or declarant.
The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Dated: 7-10-24 Yestoria M. Mills Name:
Dated:

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Piver Sicre

Swar State of California

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

Place Notary Seal and/or Stamp Above

Signature of Notary Public

- OPTIONAL -Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document. Description of Attached Document Title or Type of Document: Document Date: Number of Pages: Signer(s) Other Than Named Above: _ Capacity(ies) Claimed by Signer(s) Signer's Name: Signer's Name: ☐ Corporate Officer - Title(s): _ ☐ Corporate Officer – Title(s): ☐ Partner - ☐ Limited ☐ General ☐ Partner - ☐ Limited ☐ General □ Individual □ Attorney in Fact □ Individual ☐ Attorney in Fact □ Trustee □ Guardian or Conservator □ Trustee ☐ Guardian or Conservator □ Other: ☐ Other: Signer is Representing: Signer is Representing:

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