SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 21.6 (ID # 24520) MEETING DATE:

Tuesday, January 28, 2025

FROM:

TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 581. Last assessed to: Patricia Babcock. District 4. [\$121,445-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

- Approve the claim from Thami Clinton, Agent for Isabel Babcock, heir to the Estate of Patricia Babcock, last assessee, for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 663222010; and
- Authorize and direct the Auditor-Controller to issue a warrant to Thami Clinton, Agent for Isabel Babcock, heir to the Estate of Patricia Babcock in the amount of \$121,445.15 no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy

Matthew Jennings, Treasurer-Tax Collector 1/14/2025

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Aves:

Medina, Spiegel, Washington, Perez and Gutierrez

Nays:

None

Absent: Date:

None

XC:

January 28, 2025 Tax Collector

Denut

Kimberly A. Rector

Clerk of the Board

Page 1 of 2 ID# 24520 21.6

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost	
COST	\$ 121,445	\$0	\$ 121,445	\$ 0	
NET COUNTY COST	\$0	\$0	\$0	\$ 0	
SOURCE OF FUNDS:	Fund 65595 Evenes Proc	enade from Tax Sala	Budget Adjust	ment: NO	
COUNCE OF TONDO.	Tulia 05055 Excess Frod	For Fiscal Year	r: 24/25		

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Thami Clinton, Agent for Isabel Babcock, heir to the Estate of Patricia Babcock based on an Authorization for Agent to Collect Excess Proceeds notarized June 26, 2023, a Spousal Property Order recorded January 10, 2008 as Instrument No. 2008-0013920, an Affidavit to Comply with California Probate Code 13100-13115 notarized June 26, 2023, and a Certificate of Death for Patricia Ann Babcock.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Thami Clinton, Agent for Isabel Babcock, heir to the Estate of Patricia Babcock be awarded excess proceeds in the amount of \$121,445.15. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

Impact on Residents and Businesses

Excess proceeds will be released to an heir to the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order): ATTACHMENT A. Claim Clinton

Cesar Bernal, PRINCIPAL MGMT ANALYST 1/14/2025 Aaron Gettis, Chief of Deputs Codinty Counsel 6/10/2024

To: Matthew Jonnings Tressurer Tax Callacte	OF TAX-DEFAULTED PROTESTY
To: Matthew Jennings, Treasurer-Tax Collector	
Re: Claim for Excess Proceeds	2024 APR -9 AM 7: 19
TC 218 ITEM 581 Parcel Identification Number: 663	12/11/2000
Assessee: BABCOCK, PATRICIA	See ADICION
Situs: 13825 UNITED RD DESERT HOT SPRINGS CA	92240 (See original for Timely postmark)
Date Sold: April 26, 2022	1.10.17
Date Deed to Purchaser Recorded: July 7, 2022	
Final Date to Submit Claim: July 7, 2023	
property owner(s) [check in one box] at the time Recorder's Document No.	tion 4675, hereby claim excess proceeds in the amount of real property. I/We were the lienholder(s), of the sale of the property as is evidenced by Riverside County in A copy of this document is attached hereto. If assignment of interest. I/We have listed below and attached submitted.
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UN	ILESS THE DOCUMENTATION IS ATTACHED.
If the property is held in Joint Tenancy, the tax sale proc have to sign the claim unless the claimant submits proc claimant may only receive his or her respective portion of t	ess has severed this Joint Tenancy, and all Joint Tenants will f that he or she is entitled to the full amount of the claim, the he claim.
I/We affirm under penalty of perjury that the foregoing is tr	ue and correct.
Executed this day of, 20_	_ at
I Pola O	County State
Signature of Claimant	Signature of Claimant
TSABEL BACCOCK Print Name	Print Name
666701S+S+Cee+AP+A Street Address	16431 Avenida Ramada
Desert Hot Springs, CA. 92240	Street Address A S S S S S S S S S S S S S S S S S S
	City, State, Zip
323-670-6164 Phone Number	760-018-4326
inchellate set 970) and can	Phone Number
Email Address F	Homi etrans. health

AUTHORIZATION FOR AGENT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor's claim as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS. As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby make my agent to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number _______ sold at public auction on _______ representation of _______ sold at public auction on _______ representation of the collection purposes for my convenience. behalf Tsabel Babcock (Name Printed)

666701S+S+ree+#A

(Address)

Desert Hotsprings, CA, 92240

(City/State/Zip) (Signature of Party of Interest) STATE OF CALIFORNIA)ss. COUNTY OF <u>Riveride</u> 323-670-6164 (Area Code/Telephone Number) person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the forgoing paragraph is true and correct. WITNESS my hand and official seal. MICHAEL W. MCFARLAND COMM. #2380349 Notary Public - California Riverside County is area for official seal) My Comm. Expires Nov. 11, 2025 I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest, pursuant to Section 4675 of the California Revenue and Taxation Code, the full amount of excess proceeds available and ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT THE HELP OF AN AGENT. (Signature of Agent) 3405 FARILELL DILIVE #208A
(Address)
PALM SPHNG, (A 92262
(City/State/Zip) STATE OF CALIFORNIA COUNTY OF _ Rwante , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

(Signature of Notary)

MICHAEL W. McFARLAND

COMM. #2380349

Notary Public - Calfornia

Riverside County

My Comm. Expires Nov. 11, 2025

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California County of	
On June 26, 2023 before me, Michael W. McFarland, Notary Public (insert name and title of the officer)	_
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.	
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.	}
WITNESS my hand and official seal. MICHAEL W. MCFARLAND COMM. #2380349 Notary Public - California Riverside County My Comm. Expires Nov. 11, 2025	
Signature (Seal)	

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ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	JL-220			V	DOC		2008			
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COSGROVE & COSGROVE, ATTORNEYS AT LAW					Kees	County	of Ri	verside	e	
45-120 San Pablo, Suite 2A					Assess	Lar or Co	ry W. I	Ward lerk &	Reco	rder
Palm Desert, California 92260				1	1911 1911	B) 9111 61	OURI INIO I	INTEL HAR	1111 1111	
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ATTORNEY FOR (Name): Patricia Babcock										
SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE	S	R	U	PAG	E SIZE	DA	MISC L	ONG F	RFD	COPY
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MAILING ADDRESS: 46-200 Oasis Street				4		0000				EXAM
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X SPOUSAL DOMESTIC PARTNER PR	OPERT	ry or	DER			FOR (COURT USE	ONLY	NA	N
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THE COURT FINDS						i d	LE	(D)		
All notices required by law have been given.					SUPE	RIOR CO	URT OF CO	LI FORNIA	4	
3. Decedent died on (date): 10/19/05							- 1	111		
 X a resident of the California county named above. 						JAN (03 200	8 111	Λ	
 a nonresident of California and left an estate in the cour 	nty name	ed abo	ve.				7	* A !/		
c. X intestate. testate.						£ 64	OWN	, /		
4. Decedent's X surviving spouse surviving registered	domest	ic partr	ner			- 8A	OME			
is (name): Patricia Babcock										
										J
THE COURT FURTHER FINDS AND ORDERS										
5. a. X The property described in Attachment 5a is property pass	sing to t	he sun	viving s	pous	e or sun	viving n	egistere	d domes	stic	
partner named in item 4, and no administration of it is ne	cessary									
 See Attachment 5b for further order(s) respecting transfe 	er of the	proper	ty to the	e sur	viving sp	ouse c	r survivi	ng		
registered domestic partner named in item 4.										
6. To protect the interests of the creditors of (business name):										
On unincompanied to decree to the land of the land										
an unincorporated trade or business, a list of all its known cre										
Cays non this date, the st	urviving	spouse	e or sur	vivin	g registe	ered do	mestic p	artner n	amed	
in item 4 shall file an undertaking in the amount of \$!=4====4									
b. See Attachment 6b for further order(s) protecting the										
7. a. X The property described in Attachment 7a is property that	belonge	d to th	e surviv	ving	spouse o	or survi	ving regi	islered		
domestic partner under Family Code section 297.5 and P	Probate	Code s	ections	100	and 101	, and t	ne survi	ring spo	use's	
or surviving domestic partner's ownership upon decedent b. See Attachment 7b for further order(s) respecting transfer	i's death	is con	firmed.							
 See Attachment 7b for further order(s) respecting transfe partner. 	r or the	proper	ty to the	e sur	viving sp	ouse o	r survivi	ng dome	estic	
8. All property described in the Spousal or Domestic Partner Pro	nody P	otition	that ia s	d	atarmi					
the surviving spouse or surviving registered domestic partner	under P	robate	Code	ioi u sacti	on 1350	o to be	propert	y passin	ig to	
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shall be subject to administration in the estate of decedent.					s describ			ent 8.		
9. Other (specify):								eles (CriticalText) A		
Continued in Attachment 9.										
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Form Approved for Mandatory Use Judicial Council of California SPOUSAL OR DOMESTIC PARTNE	ER PRO	OPER'	TY OR	DEF	3	Leg	al	Family Cod	e. § 297.	5:
DE-226 [Rev. January 1, 2005] (Probate—Decedents	Estate	s)				Soluti	ons f Plus	robate Cod	e. § 1365	6

Non-Order Search Doc: RV:2008 00013920 Estate of Marvin Babcock aka Marvin Emerson Babcock

Attachment 5a

1. The decedent's undivided one-half community property interest in and to all that real property located at 13825 United Road, Desert Hot Springs, Riverside County, California, also known as Assessor's Parcel Nos. 663-222-010 and 663-222-011, and more legally described as follows:

Lots 154 and 155 of Sunny Sands Estates, Unit #3, as shown by Map on file in Book 30, pages 11, 12, 13, Riverside County Records.

EXCEPTING THEREFROM 50% of all rights to minerals, oil, and gas, as reserved in Deed by Sunny Sands Estates, Inc., recorded April 17, 1957, in Book 2073, page 536, Official Records of Riverside County. The said rights are limited to the minerals, oil and gas which lie more than 100' below surface of land. Sunny Sands Estates, Inc., agrees not to enter the surface of the land for exploitation purposes without consent of majority of owners.

2. The decedent's undivided one-half community property interest in and to all that real property located in the County of San Bernardino, California, also known as Assessor's Parcel No. 628-191-02, and more legally described as follows:

The east one-half of the northwest one-quarter of the northeast one-quarter of the southwest one-quarter of Section 22, Township 1 North, Range 8 East, San Bernardino Base and Meridian, according to Official Records of said County.

3. The decedent's undivided one-half community property interest in and to all that real property located in the County of San Bernardino, California, also known as Assessor's Parcel No. 628-191-08, and more legally described as follows:

The east one-half of the southwest one-quarter of the northeast one-quarter of the southwest one-quarter of Section 22, Township 1 North, Range 11 East, San Bernardino Base and Meridian, according to Official Records of said County.

SPOUSAL PROPERTY ORDER Attachment 5a

Non-Order Search Doc: RV:2008 00013920 Estate of Marvin Babcock aka Marvin Emerson Babcock

Attachment 7a

1. The surviving spouse's undivided one-half community property interest in and to all that real property located at 13825 United Road, Desert Hot Springs, Riverside County, California, also known as Assessor's Parcel Nos. 663-222-010 and 663-222-011, and more legally described as follows:

Lots 154 and 155 of Sunny Sands Estates, Unit #3, as shown by Map on file in Book 30, pages 11, 12, 13, Riverside County Records.

EXCEPTING THEREFROM 50% of all rights to minerals, oil, and gas, as reserved in Deed by Sunny Sands Estates, Inc., recorded April 17, 1957, in Book 2073, page 536, Official Records of Riverside County. The said rights are limited to the minerals, oil and gas which lie more than 100' below surface of land. Sunny Sands Estates, Inc., agrees not to enter the surface of the land for exploitation purposes without consent of majority of owners.

2. The surviving spouse's undivided one-half community property interest in and to all that real property located in the County of San Bernardino, California, also known as Assessor's Parcel No. 628-191-02, and more legally described as follows:

The east one-half of the northwest one-quarter of the northeast one-quarter of the southwest one-quarter of Section 22, Township 1 North, Range 8 East, San Bernardino Base and Meridian, according to Official Records of said County.

3. The surviving spouse's undivided one-half community property interest in and to all that real property located in the County of San Bernardino, California, also known as Assessor's Parcel No. 628-191-08, and more legally described as follows:

The east one-half of the southwest one-quarter of the northeast one-quarter of the southwest one-quarter of Section 22, Township 1 North, Range 11 East, San Bernardino Base and Meridian, according to Official Records of said County.

IT IS SO ORDERED:

Dated Januar ? 100

JUDGE OF THE SUPERIOR COURT

SPOUSAL PROPERTY ORDER Attachment 7a

This must be in red to be a "CERTIFIED COPY"

Each document to which this certificate is attached is certified to be a full, true and correct copy of the original on file and of record in my office.

Superior Court of California County of Fliverside

By_____By

Dated: 1/3

Certification must be in red to be a "CERTIFIED COPY"

Non-Order Search Doc: RV:2008 00013920

COUNTY OF RIVERSIDE

RIVERSIDE, CALIFORNIA

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SECEDENT'S PERSONAL	CANADA				YES X	NO UNK	WIDOW	TUS/SROP (at Time of the ED	01/24/2012	Nativecyy 8 HOUR (24Ho)				
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AL RE	CR/RES			and the second second second	STREET, CHARLES BERTHAN	MBALMED		\$ market						
10	ROSE MORTUARY & CREMATORY **INCLUSE 11 ARBERT 48. SIGNATURE OF LOCAL REGISTRAN CAMERON KAISER, MD							50	47. DATE mrvdd/ceyy 01/30/2012					
5 -									HOSPICE NUMBER					
DEATH	TOL COLATY 105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number or location) RIVERSIDE 1150 NORTH INDIAN CANYON DRIVE								108. CITY					
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DEATH	conditions, if any, leaking to Custom (G) (G) (UNDOPEN/ING							YRS (CT)	110. AUTOPSY PERFORMED					
CAUSE OF DEATH	CAUSE (disease or legary that							(PT)	YES X					
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0	118 I CERTIFY THAT IN IMP OPINION DECINIO COLUMNED AT THE HOUR DATE, AND PLACE STATED HOW THE CAUSES STATED. 120. INJURIED AT WORK!									121. INJURY DATE	mm/dd/ccyy 122, HOUR (24 Ho			
ONEY	MANNER OF DEATH Nature Accident Homeide Suicide Pending Could not be VES NO UNK 128, PLACE OF INJURY (a.g., home, construction bile, wooded area, etc.)													
3	124. DESCRIBE HOW INJURY OCCURRED (Everta which resulted in Injury)													
CORONER'S	-						10							
CORC	125. LOGATION OF	NJURY (Sen	set and number, or location	on, and city, a	ind zip)									
	126. SIGNATURE OF	CORONER	/ DEPUTY CORONER		No. Steel	127. DAT	E mm/dd/coyy	128. TYPE N	AME, TITLE OF CORO	NER / DEPUTY CORONER	7			
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CERTIFIED COPY OF VITAL RECORD STATE OF CALIFORNIA, COUNTY OF RIVERSIDE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the County of Riverside, Assessor-County Clerk-Recorder.

JUN 19 2023

This copy is not valid unless prepared on an engraved border displaying the date, seal and signature of the Ass

035234422





DATE ISSUED

AFFIDAVIT

to comply with California Probate Code §§ 13100-13115

1.	The undersigned hereby declare(s):
2.	[]/We] make this declaration to induce [holder of property] to transfer to [me/us] the described property pursuant to California Probate Code §§13100-13115.
3.	[Name of decedent] died at Obsert Regional Medical Charles a resident of the City of Desert Hot Serings, County of Riverside , California, on or about, 01/24 2013 , leaving [a/no] will.
4.	At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.
5.	No proceeding is now being or has been conducted in California for administration of the decedent's estate.
6. 7.	described in California Probate Code §13050 does not exceed one hundred
_	
8.	The affiant or declarant is the successor of the decedent [as defined in California Probate Code §13006] to the decedent's interest in the described property.
9.	No other person has a superior right to the interest of the decedent in the described property.
	[My/Our] name(s), address(es), relationship(s) to the decedent and age(s) are as follows: [List]
	Isabel Babcock 666701St Street A Desept Hot Spring (A92240, granddaughter, 26
11.	The affiant or declarant requests that the described property be paid, delivered, or transferred to the affiant or declarant.
12.	[We jointly and severally] agree to hold [property holder] free and harmless and indemnify [him/her] against all liability, claims, demands, loss, damages, costs and expense whatsoever that [he/she/it may incur because of the transfer, payment, or delivery to [me/us] of the property.
13.	The affiant or declarant affirms or declares under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
	Dated: 6/22/23 Signature: Z Coll Q
	Dated: Signature:
	Subscribed and sworn to me before this 26th day of June , 20 23
	The same of the sa
-	Notary Public in and for said County and State My Commission expires on: 285.11.11
	Please see attached MICHAEL W. McFARLAND COMM. #2380349 Notary Public - California

AFFIDAVIT

To comply with California Probate Code §§13100-13115

A notary public or other officer completing this certificate verifies only the identity of the individual