# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 21.14 (ID # 24853) MEETING DATE: Tuesday, January 28, 2025

FROM: TREASURER-TAX COLLECTOR

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 585. Last assessed to: Pauline Hoffman, successor trustee, under that certain Declaration of Trust named Larry R. Hoffman and Pauline Hoffman Family Trust, dated September 21, 1995; and Jim Dupuis and Cecile Dupuis, husband and wife as joint tenants as to an undivided one half interest, all as tenants in common. District 4. [\$5,295-Fund 65595 Excess Proceeds from Tax Sale]

#### **RECOMMENDED MOTION:** That the Board of Supervisors:

- Approve the claim from Pauline Hoffman, Successor Trustee of the Larry R. Hoffman and Pauline Hoffman Family Trust, dated September 21, 1995, for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 665132012;
- 2. Authorize and direct the Auditor-Controller to issue a warrant to Pauline Hoffman, Successor Trustee of the Larry R. Hoffman and Pauline Hoffman Family Trust, dated September 21, 1995, in the amount of \$5,294.76, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675; and
- 3. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$5,294.76 to the County General Fund pursuant to Revenue and Taxation Code Section 4674.

**ACTION:Policy** 

#### MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Medina, Spiegel, Washington, Perez and Gutierrez

Nays: None Absent: None

Date: January 28, 2025 xc: Tax Collector

Kimberly A. Rector Clerk of the Board By:

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#### SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 5,295	\$0	\$ 5,295	\$ 0
NET COUNTY COST	\$0	\$0	\$0	\$ 0
SOURCE OF FUNDS:	Fund 65595 Excess Proc	Budget Adju	stment: NO	
COUNCE OF TONDO.	Tuliu 05555 Excess Floo	For Fiscal Ye	ear: 24/25	

C.E.O. RECOMMENDATION: Approve

#### **BACKGROUND:**

#### Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code 4676 (c). The Treasurer-Tax Collector's office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

- 1. Examined Parties of Interest reports to notify all parties of interest attached to the parcel.
- 2. Researched all last assessee's through the County's Property Tax System for any additional addresses.
- 3. Used Accurint (people finder) to notify any new addresses that may be listed for our last assessees.
- Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times, and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
- 5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code 4676 (b).

According to Revenue and Taxation Code 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the expiration

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

of the one year following the recordation of the Tax Collector's Deed to the Purchaser, which was recorded on July 7, 2022.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from Pauline Hoffman, Successor Trustee of the Larry R. Hoffman and Pauline Hoffman Family Trust, dated September 21, 1995 based on a Grant Deed recorded June 12, 1990 as Instrument No. 1990-215483, a Quit Claim Deed recorded June 18, 1997 as Instrument No. 1997-213670, and an Affidavit – Death of Trustor, Trustee and Beneficiary recorded September 21, 2016 as Instrument No. 2016-0411163.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Pauline Hoffman, Successor Trustee of the Larry R. Hoffman and Pauline Hoffman Family Trust, dated September 21, 1995 be awarded excess proceeds in the amount of \$5,294.76. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$5,294.76 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

#### Impact on Residents and Businesses

Excess proceeds will be released to the Successor Trustee of the property and transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Hoffman

Cesar Bernal, PRINCIPAL MGMT ANALYST 1/14/2025

Aaron Gettis, Chief of Deput Carnty Counsel 6/4/2024

## CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

Matthew Jennings, Treasurer-Tax Collector

To:

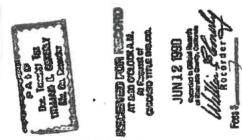
TC 218 ITEM 585 Parcel Identification Num		An S
	ber: 665132012	AUG AS-T
Assessee: HOFFMAN, PAULINE TRUSTEE & DUF	AXX = CE	
Situs:	<u> </u>	
Date Sold: 04/26/2022	SI CO	
Date Deed to Purchaser Recorded: 07/07/2022		<b>S</b> .: O1
Final Date to Submit Claim: 07/07/2023		
I/We, pursuant to Revenue and Taxation Code Ses **DNE HALF from the sale of the above mention owner(s) [check in one box] at the time of the sale Document No. 2 /5 4 8 3 ; recorded on Tune 12 rightful claimants by virtue of the attached assignment of documentation supporting the claim submitted.	ed real property. I/We were the lienled of the property as is evidenced by Rivers 1990. A copy of this document is attach	holder(s), property side County Recorder's hed hereto. I/We are the
NOTE: YOUR CLAIM WILL NOT BE CONSIDERED L	INLESS THE DOCUMENTATION IS ATTA	ACHED.
See cover letter for list	of attacked document	1,
If the property is held in Joint Tenancy, the taxsale pro	cess has severed this Joint Tenancy, and	d all Joint Tenants will
have to sign the claim unless the claimant submits pro		nount of the claim, the
claimant may only receive his or her respective portion of	of the claim.	nount of the claim, the
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Order No. 90 09431 17 Loan No.

WHEN RECORDED MAIL TO:

LARRY R. HOFFMAN 1120 W. La Veta Avenue Suite 100 Orange, Ca. 92666

MAIL TAX STATEMENTS TO: same as above



SPACE ABOVE THIS LINE FOR HECORDER'S USE

DOCUMENTARY TRANSFER TAX 8 11.00

XX. Computed on the confideration or value of property conveyed; OR ...... Computed on the confideration or value less liens or encumbrances remaining at time of seto.

Undersigned Grant Official Statement of Section Name

AP: 665-132-012

#### GRANT DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged.

MARIE M. SEYMOUR, A WIDOW

hereby GRANTS) to LARRY R. HOFFMAN AND PAULINE HOFFMAN, BUSSAME SALE JOINT TENANTS AS TO AN UNDIVIDED ONE HALF INTEREST, AND, JIM DUPUIS AND CECILE DUPUIS, HUSBAND AND WIFE AS JOINT TENANTS AS TO LARRY R. HOFFMAN AND PAULINE HOFFMAN, HUSBAND AND WIFE AS AN UNDIVIDED ONE HALF INTEREST, ALL AS TENANTS IN COMMON.

the real property in the City of County of Riverside

, State of California, described as

(Vacant property on Florence Drive, Rot Springs Ranchos)

Lot 201 of Hot Springs Ranchos, Unit 2, as shown by Map on file in Book 33, Pages 57 and 58 of Maps, records of Riverside County, California.

i Dated . April 26, 1990

STATE OF CALIFORNIA COUNTY OF

Cn

before me, the undersigned, a Notary Public in and for said State, pursonally oppoured

personally known to me (or proved to me on the trase of satisfactory evidence) to be the person(a) whose nume(a) is/gre subscribed to the within matrement and ucknowledged to me that he/she/they executed

WETNESS my hand and official roal

Witness to signature EDWIN Wiegel

Marie M. Seymour

1002 (0/02)

June

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MARL TAX STATEMENTS AS DIRECTED ABOVE

THIS MICROFILM COPYRIGHTED
1997 BY SECURITY UNION TITLE
INSURANCE COMPANY
MICROGRAPHICS DIVISION

213670

RECEIVED FOR RECORD AT 8:00 O'CLOCK

JUN 1 8 1997

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#### QUIT CLAIM DEED

The undersigned Grantors declare that the documentary transfer tax is \$ None \* The land, tenements or realty is located in /\_/ Unincorporated area // City of

FOR NO CONSIDERATION, LARRY R. HOFFMAN and PAULINE HOFFMAN, hereby QUIT CLAIM(S) to LARRY R. HOFFMAN and PAULINE HOFFMAN, as Trustees, or any successor Trustees, under that certain Declaration of Trust named LARRY R. HOFFMAN AND PAULINE HOFFMAN PAMILY TRUST, created by LARRY R. HOFFMAN and PAULINE HOFFMAN, as Trustors, dated September 21, 1995, as to their undivided one-half (1/2) interest, in and to the following described real property in the County of Riverside, State of California:

(Vacant property on Florence Drive, Hot Springs Ranchos) LOT 201 OF HOT SPRINGS RANCHOS, UNIT 2, AS SHOWN BY MAP ON FILE IN BOOK 33, PAGES 57 AND 58 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

APN: 665132012-8

THIS CONVEYANCE TRANSFERS GRANTORS' INTEREST INTO THEIR REVOCABLE LIVING TRUST, R & T 11911

DATED: 007.66R 26 , 1995

RECORDING REQUESTED BY

WHEN RECORDED MAIL TO:

Mr. and Mrs. Larry R. Hoffman 9321 Marietta Drive

Garden Grove, California 92641

James F. Roberts, Atty.

STATE OF CALIFORNIA

COUNTY OF ORANGE

On October 26, 1995, before me, the undersigned, a Notary Public in and for said County and State personally appeared LARRY R. HOFFMAN and PAULINE HOFFMAN, personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their alguatures on the instrument the persons, or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official Seal.

JULIE SYKES Comm. #1001919 OTARY PUBLIC - CALIFORN ORANGE COUNTY M. Expires Aug. 22, 1907

MAIL TAX STATEMENTS TO: MR. & MRS. LARRY R. HOFFMAN, 9321 Marietta Drive, Garden Grove, California 92641

## PUBLIC RECORD

RECORDING REQUESTED BY
Law Office of James F. Roberts & Associates
3061 E. La Palma Ave.
Anaheim, CA 92806

WHEN RECORDED MAIL DEED AND TAX STATEMENT TO: PAULINE HOFFMAN 9321 Marietta Drive Garden Grove, California 92841 2016-0411163

09/21/2016 01:44 PM Fee: \$ 31.00

Page 1 of 3

Recorded in Official Records County of Riverside Peter Aldana

Assessor-County Clerk-Recorder

CLIENT NO.: 95-08-1059

says:

Space Above This Line For Recorder's Use

### AFFIDAVIT - DEATH OF TRUSTOR, TRUSTEE AND BENEFICIARY

PAULINE HOFFMAN, Successor Trustee, being of legal age, being first duly sworn, deposes and

That LARRY RAY HOFFMAN, the decedent mentioned in the attached certified copy of Certificate of Death, is the same person as LARRY R. HOFFMAN named as one of the parties in that certain QUTT CLAIM DEED dated October 26, 1995, executed by LARRY R. HOFFMAN wherein the decedent was one of the Trustors and Trustees of the LARRY R. HOFFMAN AND PAULINE HOFFMAN FAMILY TRUST, dated September 21, 1995, as well as the beneficiary under said Trust; it being further acknowledged that PAULINE HOFFMAN is the successor Trustee of said Declaration of Trust. The aforementioned QUTT CLAIM DEED is recorded as Instrument No. 213670, Book #N/A, Page #N/A, on June 18, 1997, in the Official Records of Riverside County, State of California, covering the following described property situated in the County of Riverside, State of California:

LOT 201 OF HOT SPRINGS RANCHOS, UNIT 2, AS SHOWN BY MAP ON FILE IN BOOK 33, PAGES 57 AND 58 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

COMMONLY KNOWN AS:

Vacant Lot on Florence Drive, Hot Springs Ranchos 2, Desert Hot Springs 665-132-012

DATED: September 8, 2016

PAULINE HOFFMAN, Successor Trustee

(See attached California Jurat)

California Jurat for Affidavit - Death Of Trustor, Trustee And Beneficiary

Government Code §8202

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA ) SS.
COUNTY OF ORANGE )

Subscribed and sworn to (or affirmed) before me on September 8, 2016, by PAULINE HOFFMAN, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

WITNESS my hand and official Seal.

Notary Public

VANESSA E. ROMO
Comm. #2143309
Notary Public California

My Comm. Expires Feb 20, 2020

# NTY OF ORANGE HEALTH CARE AGENCY 1200 N. MAIN STREET, SUITE 100-A SANTA ANA, CALIFORNIA 92701

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