SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 21.22 (ID # 24980) **MEETING DATE:** Tuesday, January 28, 2025

#### FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 666. Last assessed to: Jose A. Fernandez and Maria Guadalupe Fernadez, husband and wife as joint tenants. District 4. [\$0]

**RECOMMENDED MOTION:** That the Board of Supervisors:

- 1. Deny the claim from the Palo Verde Irrigation District for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 848072024; and
- 2. Authorize and direct the Treasurer-Tax Collector to transfer the unclaimed excess proceeds in the amount of \$12,651.04 to the County General Fund pursuant to Revenue and Taxation Code Section 4674, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

# **ACTION:Policy**

1/14/2025 Matthew Jennings, Treasurer-Tax Collector

# **MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Spiegel seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes:	Medina, Spiegel, Washington, Perez and Gutierrez
Nays:	None
Absent:	None
Date:	January 28, 2025
XC:	Tax Collector

Kimberly A. Rector Clerk of the Board epu

# SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$0	\$0	\$0	\$ 0
NET COUNTY COST	\$ 0	\$0	\$ 0	\$ 0
SOURCE OF FUNDS:			Budget Adjustn	nent: NO
			For Fiscal Year	: 24/25

#### C.E.O. RECOMMENDATION: Approve

# BACKGROUND:

# Summary 5 1 1

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

Revenue and Taxation Code section 4676 (b) states that the county shall make reasonable effort to obtain the name and last known mailing address of the parties of interest. Then, if the address of the party of interest cannot be obtained, the county shall publish notice of the right to claim excess proceeds in a newspaper of general circulation in the county as per Revenue and Taxation Code section 4676 (c). The Treasurer-Tax Collector's office has made it a policy to take the following actions to locate the rightful party of the excess proceeds.

- 1. Examined Parties of Interest Reports to notify all parties of interest attached to the parcel.
- 2. Researched all last assessees through the County's Property Tax System for any additional addresses.
- 3. Used Accurint (people finder) to notify any new addresses that may be listed for our last assessees.
- 4. Advertised in newspapers for three consecutive weeks in The Desert Sun, Palo Verde Valley Times, and The Press Enterprise referring any parties of interest to file a claim for the excess proceeds.
- 5. Sent out a certified mailing within 90 days as required by Revenue and Taxation Code section 4676 (b).

According to Revenue and Taxation Code section 4675 (a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of the sale, at any time prior to the

## SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

expiration of the one year following the recordation of the Tax Collector's Deed to the Purchaser, which was recorded on July 7, 2022.

The Treasurer-Tax Collector has received one claim for excess proceeds:

 Claim from the Palo Verde Irrigation District based on a Certificate of Sale recorded September 26, 2019 as Instrument No. 2019-0383445, a Certificate of Sale recorded September 26, 2019 as Instrument No. 2019-0383446, a Certificate of Sale recorded August 19, 2020 as Instrument No. 2020-0381150, a Certificate of Sale recorded August 19, 2020 as Instrument No. 2020-0381233, a Certificate of Sale recorded July 26, 2021 as Instrument No. 2021-0445063 and a Certificate of Sale recorded July 26, 2021 as Instrument No. 2021-0445064.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that the claim from the Palo Verde Irrigation District be denied since the claimant withdrew their claim on May 7, 2024. Since there are no other claimants, the unclaimed excess proceeds in the amount of \$12,651.04 will be transferred to the County General Fund. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

# Impact on Residents and Businesses

Excess proceeds will be transferred to the County General Fund.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim PVID

<u> Besar Bernal</u>

6/25/2024

# CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 218 ITEM 666 Parcel Identification Number: 848072024

Assessee: FERNANDEZ, JOSE A & FERNADEZ, MARIA GUADELUPE

Situs:

Date Sold: 04/26/2022

Date Deed to Purchaser Recorded: 07/07/2022

#### Final Date to Submit Claim: 07/07/2023

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of **319.99** from the sale of the above mentioned real property. I/We were the lineholder(s), in property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. \_\_\_\_\_\_; recorded on \_\_\_\_\_\_. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

DOC * 2019-0383446= 9-26-2019	2019-0303445=9.26.2019
2070-0381233= 8-19-2020	2020-0361150 = 8.19.2020
2021-0445064=7-26-2021	2021-0445063=7-26-2021

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this day ofAWGV	LST 2022 at RIVERSIDE, CALIFORNIA County, State
Signature of Gaimant	Signature of Claimant
NICTOR WUJAN Print Name	Print Name
180 W. 14th AVE Street Address	Street Address
BLYTHE, CA 92225 City, State, Zip	City, State, Zip
(760) 922-3144 Phone Number	Phone Number
Victor Lugan @ pvid. Org Email Address	Email Address

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Palo Verde Irrigation District	1	
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as provided by said Act, as amended, sell to hereinafter mentioned and the penalties and c Riverside State of California, particularly desc	said Palo Verde Irrigation Dis costs accrued thereon, that cert cribed as follows, to wit:	hat on the date of this certificate, I did, after notice given trict for the sum of \$11.92 being the amount of the tag ain real property situate within said District, County o
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BLYTHE, CA 92225		
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property is redeemed pursuant to the provision	s of said Act.	
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112		Richard Gilmore
LV7	~	Collector of said Palo Verde Irrigation
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		Collector of said Palo Verde Irrigation District
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A notary public or other officer compl document to which this certificate is a State of California County of Riverside On AVAULT 2019 before me I on the basis of satisfactory evidence to be the p are executed the same in his authorized capacit	elting this certificate verifies or attached, and not the truthfulnes Elisa Acero, A Notary Public, p person whose name is subscribe ty, and that by his signature on	Collector of said Palo Verde Irrigation District ally identity of the individual who signed the ss, accuracy, or validity of that document.
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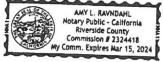
ELISA ACERO Notary Public - California Riverside County Commission # 2291615 My Comm. Expires Jun 6, 2023

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Recording Requested By	1	Peter Áldana Assessor-County Clerk-Recorder
Palo Verde Irrigation District	1	
And when recorded mail to:		**This document was electronically submitted to the County of Riverside for recording** Receipted by: MARY #420
Palo Verde Irrigation District		
180 West 14th Avenue Blythe, CA 92225		$\sim$
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For the	CERTIFICATE OF SALE	11-11
Year 2018	Water Code App. §33-28m	No. 47751
	Palo Verde Irrigation District	
District Act," an Act, of the Legislature of Cal as provided by said Act, as amended, sell to	ifornia, HEREBY CERTIFY that on the said Palo Verde Irrigation District for the costs accrued thereon, that certain real nu	er the provisions of the "Palo Verde Irrigation date of this certificate, I did, after notice given he sum of \$12.7 being the amount of the tax roperty situate within said District, County of
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hat said District will be entitled to a deed for s property is redeemed pursuant to the provisions	aid property four years after the date of sa of said Act.	aid sale unless in the meantime said real
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((A))		Richard Gilmore Collector of said Palo Verde Irrigation
14		District
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County of Riverside		
On <u>August 19</u> , 2019 before me E in the basis of satisfactory evidence to be the p is executed the same in his authorized capacity which the person acted, executed the instrument	erson whose name is subscribed to the wi y, and that by his signature on the instru	ithin instrument and acknowledged to me that
certify under PENALTY OF PERJURY under	the laws of the State of California that th	ne foregoing paragraph is true and correct.
certify under PENALTY OF PERJURY under WITNESS my/hand and official seal.	the laws of the State of California that th	ne foregoing paragraph is true and correct.

Recording Requested By	:	DOC # 2020-0381150 08/19/2020 11:23 AM Fees: \$0.00 Page 1 of 1 Recorded in Official Records County of Riverside Peter Aldana
Palo Verde Irrigation District	1	Assessor-County Clerk-Recorder
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Year 2019	Water Code App. §33-28m	No. 48506
Pale	o Verde Irrigation District	
I, the undersigned Collector of Palo Verde Irrigation District Act," an Act, of the Legislature of California, as provided by said Act, as amended, sell to said Pa hereinafter mentioned and the penalties and costs ac Riverside State of California, particularly described as	HEREBY CERTIFY that on the lo Verde Irrigation District for crued thereon, that certain real	e date of this certificate. I did, after notice given the sum of \$12.02 being/the amount of the tax
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		Marissa Johnson
(Chan V		Marissa Johnson
		Collector of said Palo Verde Irrigation District
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State of California		
S S		
County of Riverside		
On <b>AUG 18202</b> before me Amy L to me on the basis of satisfactory evidence to be the p me that he executed the same in his authorized capac behalf of which the person acted, executed the instrume	person whose name is subscribed city, and that by his signature of	
I certify under PENALTY OF PERJURY under the law	ws of the State of California that	the foregoing paragraph is true and correct.
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JIGRATURE OF NOTARY PUDIC		AMY L. RAVNDAHL Notary Public - California Riverside County



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	TIFICATE OF SALE Code App. §33-28m No. 48507
	rde Irrigation District
l, the undersigned Collector of Palo Verde Irrigation Distri District Act," an Act, of the Legislature of California, HER as provided by said Act, as amended, sell to said Palo Ve	ict, a district organized under the provisions of the Palo Verde Irrigation EBY CERTIFY that on the date of this certificate I did, after notice given rde Irrigation District for the sum of \$12.83 being the amount of the tax thereon, that certain real property situate within said District, County of
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FERNANDEZ, JOSE & MARIA 241 S. 5TH STREET BLYTHE, CA 92225	$\bigcirc$
property is redeemed pursuant to the provisions of said Act.	four years after the date of said sale unless in the meantime said real
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	Marisse Johnson
	Marissa Johnson
7. 7	Collector of said Palo Verde Irrigation District
A notary public or other officer completing this cer document to which this certificate is attached, and	tificate verifies only identity of the individual who signed the not the truthfulness, accuracy, or validity of that document.
State of California	
County of Riverside	
to me on the basis of satisfactory evidence to be the person	dahl, A Notary Public, personally appeared Marissa Johnson who proved whose name is subscribed to the within instrument and acknowledged to nd that by his signature on the instrument the person, or the entity upon
I certify under PENALTY OF PERJURY under the laws of	the State of California that the foregoing paragraph is true and correct.
WITNESS my hand and official seal. Signature	
Signature 61 Notary Public	AMY L. RAVNDAHL Notary Public - California



		DOC # 2021-0445063 07/26/2021 02:03 PM Fees: \$0.00 Page 1 of 1 Recorded in Official Records County of Riverside
Recording Requested By	1	Peter Aldana Assessor-County Clerk-Recorder
Palo Verde Irrigation District	1	**This document was electronically submitted
And when recorded mail to:	1	to the County of Riverside for recording** Receipted by: ALEJANDRA#1032
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For the Year 2020	CERTIFICATE OF SALI Water Code App. §33-28r	NT 10221
	Palo Verde Irrigation Di	strict
District Act," an Act, of the Legislature of Califor as provided by said Act, as amended, sell to sa	ornia, HEREBY CERTIFY tha id Palo Verde Irrigation Distri sts accrued thereon, that certai	zed under the provisions of the "Palo Verde Irrigation t on the date of this certificate, I did, after notice given ict for the sum of \$12.11 being the amount of the tax n real property situate within said District, County of
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that said District will be entitled to a deed for sai property is redeemed pursuant to the provisions		date of said sale unless in the meantime said real
WITNESS my hand this 1 <sup>st</sup> day of July 2021	$\mathbb{Y}$	Maussa Johnson
	$\sim$	Marissa Johnson Collector of said Palo Verde Irrigation District
	ting this certificate verifies only	y identity of the individual who signed the
State of California		
to me on the basis of satisfactory evidence to be	capacity, and that by his signate	blic, personally appeared Marissa Johnson who proved scribed to the within instrument and acknowledged to ature on the instrument the person, or the entity upon
I certify under PENALTY OF PERJURY under	the laws of the State of Californ	nia that the foregoing paragraph is true and correct.
WITNESS my hand and official seal. Signature A. P. Signature of Notary Public	)on_	SHIRLEY A. BOWMAN Notary Public - California Riverside County Commission # 233254 My Comm. Expires Sep 7, 2024

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BLYTHE, CA 92225 hat said District will be entitled to a deed for sa property is redeemed pursuant to the provisions		aid sale unless in the meantime said real
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VITNESS my hand this 1 <sup>st</sup> day of July 2021 A notary public or other officer comple document to which this certificate is at State of California	eting this certificate verifies only identit tached, and not the truthfulness, accurat	Marissa Johnson Collector of said Palo Verde Irrigation Distric y of the individual who signed the zy, or validity of that document.
WITNESS my hand this 1 <sup>st</sup> day of July 2021 A notary public or other officer comple document to which this certificate is at State of California	eting this certificate verifies only identit tached, and not the truthfulness, accurat hirley A Bowman, A Notary Public, per e the person whose name is subscribed I capacity, and that by his signature on	Marissa Johnson Collector of said Palo Verde Irrigation Distric y of the individual who signed the cy, or validity of that document. sonally appeared Marissa Johnson who provector the within instrument and acknowledged to



#### **Buono**, Teressa

From:	Marissa Johnson <marissa.johnson@pvid.org></marissa.johnson@pvid.org>
Sent:	Tuesday, May 7, 2024 9:14 AM
To:	RCTTC Excess Proceeds
Subject:	RE: EP 218-666
Follow Up Flag:	Follow up
Flag Status:	Completed

Yes, withdraw this claim, please.

Marissa Johnson Assessor/ Secretary/ Treasurer/ Collector Palo Verde Irrigation District Office: 180 W 14th Ave Blythe, CA 92225 T: (+1) 760-922-3144 F: (+1) 760-922-8294 E: marissa.johnson@pvid.org

From: "RCTTC Excess Proceeds" <RCTTCExcessProceeds@rivco.org> Sent: 5/7/24 9:13 AM To: "marissa.johnson@pvid.org" <marissa.johnson@pvid.org> Subject: RE: EP 218-666

Can you confirm if you are withdrawing this claim?

Warm regards,

Tess Buono

Senior Accounting Assistant

Email: tbuono@rivco.org

Phone: (951) 955-1961



OFFICE OF THE TREASURER-TAX COLLECTOR Riverside county, california

From: Marissa Johnson <marissa.johnson@pvid.org> Sent: Tuesday, May 7, 2024 9:02 AM To: RCTTC Excess Proceeds <RCTTCExcessProceeds@rivco.org> Subject: RE: EP 218-666

CAUTION: This email originated externally from the **Riverside County** email system. **DO NOT** click links or open attachments unless you recognize the sender and know the content is safe.

Tess,

This APN no longer owes money for the years prior to the tax sale.

Thank you,

#### Marissa Johnson

#### Assessor/ Secretary/ Treasurer/ Collector

Palo Verde Irrigation District

Office: 180 W 14th Ave

Blythe, CA 92225

T: (+1) 760-922-3144 F: (+1) 760-922-8294

E: marissa.johnson@pvid.org

From: "RCTTC Excess Proceeds" <<u>RCTTCExcessProceeds@rivco.org</u>> Sent: 5/3/24 3:55 PM To: "<u>marissa.johnson@pvid.org</u>" <<u>marissa.johnson@pvid.org</u>> Subject: EP 218-666

Re: PIN: 848072024

TC 218 Item 666

Date of Sale: April 26, 2022

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

#### x Updated Statement of Monies Owed (up to date of tax sale)

Please email back or send in all original documents by <u>June 3, 2024</u> to: Riverside County Treasurer-Tax Collector, Attn: Excess Proceeds, P.O. Box 12005, Riverside, CA 92502-2205. If you should have any questions, please contact me at the number listed below.

Warm regards,

Warm regards,

Tess Buono

Senior Accounting Assistant

Email: tbuono@rivco.org

Phone: (951) 955-1961



OFFICE OF THE TREASURER-TAX COLLECTOR Riverside county, california