

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



ITEM: 21.29
(ID # 25092)

MEETING DATE:
Tuesday, January 28, 2025


FROM : TREASURER-TAX COLLECTOR

SUBJECT: TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 218, Item 573. Last assessed to: Antonia Avila Brown, Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005. District 4. [\$22,988-Fund 65595 Excess Proceeds from Tax Sale]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Approve the claim from Asset Recovery, Inc., Assignee for Daniel Brown, Successor Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 656254004;
2. Deny the claim from Mission Springs Water District for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 656254004; and
3. Authorize and direct the Auditor-Controller to issue a warrant to Asset Recovery, Inc., Assignee for Daniel Brown, Successor Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005 in the amount of \$22,988.35, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

ACTION:Policy


Matthew Jennings, Treasurer-Tax Collector 1/14/2025

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Spiegel seconded by Supervisor Gutierrez and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Medina, Spiegel, Washington, Perez and Gutierrez
Nays: None
Absent: None
Date: January 28, 2025
xc: Tax Collector

Kimberly A. Rector
Clerk of the Board

By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

| FINANCIAL DATA | Current Fiscal Year: | Next Fiscal Year: | Total Cost: | Ongoing Cost |
|---|-----------------------------|--------------------------|---------------------------|---------------------|
| COST | \$ 22,988 | \$ 0 | \$ 22,988 | \$ 0 |
| NET COUNTY COST | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale. | | | Budget Adjustment: | NO |
| | | | For Fiscal Year: | 24/25 |

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the April 26, 2022 public auction sale. The deed conveying title to the purchasers at the auction was recorded July 7, 2022. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 19, 2022 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received two claims for excess proceeds:

1. Claim from Asset Recovery, Inc., Assignee for Daniel Brown, Successor Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005 based on an Assignment of Rights to Claim Excess Proceeds from Sale of Tax-Defaulted Property notarized June 3, 2022, a Grant Deed recorded April 14, 2005 as Instrument No. 2005-0292023, a copy of The Antonia Avila Brown Living Trust dated February 9, 2005, a Designation of Acting Sole Successor Trustee notarized May 23, 2024, and a Certificate of Death for Antonia Avila Brown.
2. Claim from Mission Springs Water District based on a Lien for Unpaid Water and/or Other Charges recorded May 23, 2019 as Instrument No. 2019-0182162.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Asset Recovery, Inc., Assignee for Daniel Brown, Successor Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005 be awarded excess proceeds in the amount of \$22,988.35. The claim from Mission Springs Water District be denied since payment was received for the lien amount due, up to the date of the tax sale of April 26, 2022. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail.

Impact on Residents and Businesses

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA

Excess proceeds will be released to the Successor Trustee of the Estate of the last assessee of the property.

ATTACHMENTS (if any, in this order):

ATTACHMENT A. Claim Asset

ATTACHMENT B. Claim Mission


Cesar Bernal, PRINCIPAL MGMT ANALYST 1/14/2025


Aaron Gettis, Chief of Deputy County Counsel 8/19/2024

CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 218 ITEM 573 Parcel Identification Number: 656254004

Assessee: BROWN, ANTONIA AVILA TRUSTEE

Situs:

Date Sold: April 26, 2022

Date Deed to Purchaser Recorded: July 7, 2022

Final Date to Submit Claim: July 7, 2023

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 100% from the sale of the above mentioned real property. I/We were the ☐ lienholder(s), ☐ property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. _____; recorded on _____. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Assignment of Interest

If the property is held in Joint Tenancy, the tax sale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 31st day of May, 2023 at Denver, CO
County, State

Signature of Claimant(John Fox -Managing Director)

Asset Recovery Inc.

Print Name

910 16th St. Suite 624

Street Address

Denver, CO 80202

City, State, Zip

(303) 454-3707

Phone Number

JohnFox@assetrecoveryinc.com

Email Address

Signature of Claimant

Print Name

Street Address

City, State, Zip

Phone Number

Email Address

TO: OFFICE OF THE COUNTY TREASURER AND TAX COLLECTOR

**ASSIGNMENT OF RIGHTS TO CLAIM EXCESS PROCEEDS
FROM SALE OF TAX-DEFAULTED PROPERTY**

For valuable consideration, the undersigned Assignor(s) Daniel Brown as Trustee of the Antonia Avila Brown Trust hereby assigns to Assignee(s) Asset Recovery Inc., all rights, title, and interest to collect 100% of the excess proceeds which I am entitled to claim for the property which was sold at the Riverside County, California, public auction of tax-defaulted property, held on the 26th day of April 2022, and described as parcel number 656254004.

As the Assignor(s), I understand the amount of the excess proceeds eligible for distribution is \$35,351.00, and as a party of interest I am entitled to up to \$35,351.00.

Dated this 3 day of June, 2022.

[Signature]
Signature (Daniel Brown)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that

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OF California

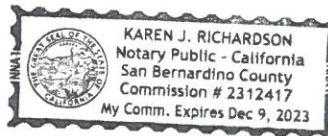
COUNTY OF San Bernardino

On 6-3-22 before me, Karen Richardson, Notary Public, personally appeared Daniel Brown, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by he/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Karen Richardson
Signature



(Seal)

DECLARATION

I, Assignor(s) Daniel Brown as Trustee of the Antonia Avila Brown Trust declare the following to be true and correct with respect to my assignment of rights to claim excess proceeds to Assignee(s) Asset Recovery Inc. for Parcel Number 656254004 from the public auction of tax-defaulted property held on the 26th day of April 2022, in Riverside County, California

We have been advised of our right to file a claim for excess proceeds on our behalf. The parties have disclosed all facts to each other that each is aware of regarding the value of the rights being assigned as required by California Revenue and Taxation Code, Section 4675.

We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date June 3, 2022 Signature (Daniel Brown)

Name (print) DANIEL T. BROWN

Address 60566 Antonia Trail

City/State/Zip Code Joshua Tree, Ca. 92252 Phone (760) 221-0302

04/14/2005 08:00A Fee:7.00

Page 1 of 1

Recorded in Official Records

County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



RECORDING REQUESTED BY

AND WHEN RECORDED MAIL TO:
 Antoni Avila Brown, Trustee
 81920 Camelot Way
 Indio, CA 92201

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A.P.N.: 656-254-004-2

Order No.:

Space Above This Line for Recorder's Use Only

Escrow No.:

TRA-100

GRANT DEED

⑦



THE UNDERSIGNED GRANTOR(s) DECLARE(s) THAT DOCUMENTARY TRANSFER TAX IS: COUNTY SD
☐ computed on full value of property conveyed, or
☐ computed on full value less value of liens or encumbrances remaining at time of sale,
 unincorporated area; ☐ City of __, and

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,
 Toni A. Brown, a widow, who acquired title as Toni A. Brown

hereby GRANT(s) to **Antonia Avila Brown, Trustee of The Antonia Avila Brown Living Trust dated February 9, 2005**
 the following described property in the City of __, County of **Riverside** State of California;
Lot 29 of Bubbling Wells Subdivision, as shown by map on file in Book 21, Page(s) 63, of Maps Records of said
County.

Toni A. Brown
 Toni A. Brown

Document Date: March 8, 2005STATE OF CALIFORNIA)SSCOUNTY OF RIVERSIDE)On 3-8-05

personally appeared

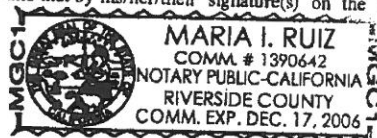
personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument

and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies) and that by his/her/their signature(s) on the instrument
 the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature

Maria I. Ruiz



This area for official notarial seal.

Mail Tax Statements to: SAME AS ABOVE or Address Noted Below

STATE OF CALIFORNIA

CERTIFICATION OF VITAL RECORD

COUNTY OF RIVERSIDE

RIVERSIDE, CALIFORNIA

3052011208817

CERTIFICATE OF DEATH

3201133012140

| STATE FILE NUMBER | | LOCAL REGISTRATION NUMBER | |
|--|--|---|--|
| 1. NAME OF DECEDENT - FIRST (Given) ANTONIA | | 3. LAST (Family) BROWN | |
| 2. MIDDLE AVILA | | 4. DATE OF BIRTH mm/dd/ccyy 04/28/1940 | |
| 5. AGE Yrs 71 | | 6. SEX F | |
| 8. BIRTH STATE/FOREIGN COUNTRY MEXICO | | 10. SOCIAL SECURITY NUMBER [REDACTED] | |
| 11. EVER IN U.S. ARMED FORCES? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> UNK | | 12. MARITAL STATUS/SDP* (at Time of Death) WIDOWED | |
| 13. EDUCATION - Highest Level/Degree (see worksheet on back) HS GRADUATE <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO | | 14. WAS DECEDENT HISPANIC/LATINO/SPANISH? (if yes, see worksheet on back) MEXICAN <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO | |
| 15. USUAL OCCUPATION - Type of work for most of life. DO NOT USE RETIRED MORTGAGE BROKER | | 16. DECEDENT'S RACE - Up to 3 races may be listed (see worksheet on back) MEXICAN | |
| 17. KIND OF BUSINESS OR INDUSTRY (e.g., grocery store, road construction, employment agency, etc.) REAL ESTATE | | 19. YEARS IN OCCUPATION 40 | |
| 20. DECEDENT'S RESIDENCE (Street and number, or location) 81920 CAMELOT WAY | | 21. CITY INDIO | |
| 22. COUNTY/PROVINCE RIVERSIDE | | 23. ZIP CODE 92201 | |
| 24. YEARS IN COUNTY 64 | | 25. STATE/FOREIGN COUNTRY CA | |
| 26. INFORMANT'S NAME, RELATIONSHIP DON M. BROWN, SON | | 27. INFORMANT'S MAILING ADDRESS (Street and number, or rural route number, city or town, state and zip) 81920 CAMELOT WAY, INDIO, CA 92201 | |
| 28. NAME OF SURVIVING SPOUSE/SDP--FIRST - | | 29. MIDDLE - | |
| 30. LAST (BIRTH NAME) - | | 31. NAME OF FATHER/PARENT--FIRST CLEOFAS | |
| 32. MIDDLE - | | 33. LAST AVILA | |
| 34. BIRTH STATE MEXICO | | 35. NAME OF MOTHER/PARENT--FIRST NELLIE | |
| 36. MIDDLE - | | 37. LAST (BIRTH NAME) ABILAR | |
| 38. BIRTH STATE MEXICO | | 39. DISPOSITION DATE mm/dd/ccyy 11/23/2011 | |
| 40. PLACE OF FINAL DISPOSITION COACHELLA VALLEY PUBLIC CEMETERY DISTRICT 82925 AVENUE 52, COACHELLA, CA 92236 | | 41. TYPE OF DISPOSITION(S) CR/BU | |
| 42. SIGNATURE OF EMBALMER NOT EMBALMED | | 43. LICENSE NUMBER - | |
| 44. NAME OF FUNERAL ESTABLISHMENT FOREST LAWN MEMORIAL-PARK & MORTUARIES | | 45. LICENSE NUMBER FD967 | |
| 46. SIGNATURE OF LOCAL REGISTRAR CAMERON KAISER, MD | | 47. DATE mm/dd/ccyy 11/22/2011 | |
| 101. PLACE OF DEATH RESIDENCE | | 102. IF HOSPITAL, SPECIFY ONE <input type="checkbox"/> IP <input type="checkbox"/> ER/CP <input type="checkbox"/> DQA | |
| 103. IF OTHER THAN HOSPITAL, SPECIFY ONE <input type="checkbox"/> Hospice <input type="checkbox"/> Nursing Home/LTC <input checked="" type="checkbox"/> Decedent's Home <input type="checkbox"/> Other | | 104. COUNTY RIVERSIDE | |
| 105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number, or location) 81920 CAMELOT WAY | | 106. CITY INDIO | |
| 107. CAUSE OF DEATH Enter the chain of events --- diseases, injuries, or complications --- that directly caused death. DO NOT enter terminal events such as cardiac arrest, respiratory arrest, or ventricular fibrillation without showing the etiology. DO NOT ABBREVIATE. (A) IMMEDIATE CAUSE (Final disease or condition resulting in death) RESPIRATORY FAILURE (B) CARDIAC FAILURE (C) OVARY CANCER (D) OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN 107 NONE (E) WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 112? (if yes, list type of operation and date.) NO (F) IF FEMALE, PREGNANT IN LAST YEAR? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> UNK | | 108. DEATH REPORTED TO CORNER? Time interval Between Onset and Death (H) MIN. 2011-09702 (I) YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> (J) 109. BIOPSY PERFORMED? MIN. <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO (K) 110. AUTOPSY PERFORMED? YRS. <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO (L) 111. USED IN DETERMINING CAUSE? <input type="checkbox"/> YES <input type="checkbox"/> NO | |
| 114. I CERTIFY THAT TO THE BEST OF MY KNOWLEDGE DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. Decedent Attended Since mm/dd/ccyy (A) 06/15/2011 Decedent Last Seen Alive mm/dd/ccyy (B) 11/17/2011 | | 115. SIGNATURE AND TITLE OF CERTIFIER CLIFTON COLE, M.D. CLIFTON COLE, M.D. 255 NORTH EL CIELO ROAD STE. C300, PALM SPRINGS, CA 92262 | |
| 116. LICENSE NUMBER G48556 | | 117. DATE mm/dd/ccyy 11/22/2011 | |
| 118. TYPE ATTENDING PHYSICIAN'S NAME, MAILING ADDRESS, ZIP CODE CLIFTON COLE, M.D. 255 NORTH EL CIELO ROAD STE. C300, PALM SPRINGS, CA 92262 | | 119. I CERTIFY THAT IN MY OPINION DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. MANNER OF DEATH <input checked="" type="checkbox"/> Natural <input type="checkbox"/> Accident <input type="checkbox"/> Homicide <input type="checkbox"/> Suicide <input type="checkbox"/> Pending Investigation <input type="checkbox"/> Could not be determined | |
| 120. INJURED AT WORK? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNK | | 121. INJURY DATE mm/dd/ccyy | |
| 122. HOUR (24 Hours) | | 123. PLACE OF INJURY (e.g., home, construction site, wooded area, etc.) | |
| 124. DESCRIBE HOW INJURY OCCURRED (Events which resulted in injury) | | 125. LOCATION OF INJURY (Street and number, or location, and city, and zip) | |
| 126. SIGNATURE OF CORONER / DEPUTY CORONER | | 127. DATE mm/dd/ccyy | |
| 128. TYPE NAME, TITLE OF CORONER / DEPUTY CORONER | | 129. SIGNATURE OF REGISTRAR | |
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The Antonia Avila Brown Living Trust

ARTICLE 1

I DECLARATION OF TRUST

A. Trust Estate: Antonia Avila Brown, as settlor, will deliver to the trustee without consideration the property described in attachment Schedule of "Trust Estate."

B. Trust Particulars: For convenient reference, the following information applies:

| | |
|------------------------|---|
| Settlor: | Antonia Avila Brown |
| Name of trust: | The Antonia Avila Brown Living Trust |
| Date established: | <i>February 9, 2005</i> |
| First trustee: | Antonia Avila Brown |
| Federal I.D. number: | |
| Adult children living: | Daniel Todd Brown Donald Matthew Brown |

C. Property of Settlor - Separate Trust Estate: The property transferred is the settlor's separate property and shall be known as the "separate trust estate."

D. Allocation of Trust Estate: The trustee shall initially allocate the trust estate as follows:
Beneficiary: Trust During Settlor's Life

END OF ARTICLE

ARTICLE 2

II TRUST DURING SETTLOR'S LIFE

- A. Introduction:** The trustee shall hold, administer, and distribute all property allocated to the "Trust During Settlor's Life" as follows:
- B. Beneficiary - Settlor:** The beneficiary of this trust shall be as follows:
Income beneficiary: Settlor
Principal beneficiary: Settlor
- C. Separate Income - Broad Standard:** The trustee shall pay to or for the benefit of an income beneficiary as much of the net income from the beneficiary's separate trust estate as is necessary for the income beneficiary's health, education, support, comfort, welfare, or happiness to maintain at a minimum the income beneficiary's accustomed manner of living. The trustee shall add to principal any net income not so distributed.
- D. Separate Principal - Broad Standard:** If the trustee considers the separate income insufficient, the trustee shall pay to or for the benefit of the principal beneficiary as much of the principal of the separate trust estate as is necessary for the principal beneficiary's health, education, support, comfort, welfare, or happiness to maintain at a minimum the principal beneficiary's accustomed manner of living.
- E. Settlor's Incapacity - Ascertainable Standard:** If a court declares the settlor incompetent or if the trustee, after consultation with medical professionals, considers the settlor unable to manage the settlor's own affairs by reason of physical or mental disability, then the trustee may pay to or for the settlor as much of the net income and principal of the separate trust estate as is necessary for the settlor's health, education, or support to maintain the settlor's accustomed manner of living. The trustee shall add to principal any income not so distributed.
- F. Guidelines - Other Sources, One Beneficiary:** In making distributions, the trustee, in its reasonable discretion, may consider any other income or resources of the beneficiary known to the trustee and reasonably available.
- G. Payments to Others - Settlor:** The settlor may at any time direct the trustee in writing to pay single sums or periodic payments from the trust estate to any person or organization. Additionally, the settlor's conservator on appropriate court order may exercise this power for payments qualifying for the federal gift tax annual donee exclusion.
- H. Revocation During Settlor's Life:** The settlor may at any time revoke the separate trust estate in whole or in part by a written document delivered to the trustee that the trustee may require to be acknowledged. On revocation, the trustee shall promptly deliver to the settlor or designee the revoked portion of the separate trust estate, which shall continue as the settlor's separate property. The trustee shall also provide an accounting of the trustee's acts since the preceding accounting. If the settlor revokes all or a major portion of the separate trust estate, then the trustee may retain sufficient assets reasonable to secure payment of liabilities lawfully incurred by the trustee in the administration of the trust, unless the settlor indemnifies the trustee against losses or expenses.

I. Amendment During Settlor's Life: The settlor may at any time amend any of the terms of this trust by a written document delivered to the trustee. No amendment shall substantially increase the trustee's duties or liabilities or change the trustee's compensation without the trustee's consent. The trustee need not abide by the terms of the amendment until it is accepted. If the settlor removes the trustee, the settlor shall pay to the trustee any sums due and shall indemnify the trustee against liabilities lawfully incurred by the trustee in the administration of the trust.

J. Powers of Revocation and Amendment Personal: The settlor's powers to revoke or amend this trust are personal to the settlor, and no guardian, conservator, or other person shall exercise them.

END OF ARTICLE

ARTICLE 3

III TRUST ALLOCATION AT SETTLOR'S DEATH

A. Action at Settlor's Death: At the settlor's death but before the trust assets are allocated as set forth below, the trustee shall make the following distributions:

B. Settlor's Final Expenses: The trustee may, in the trustee's reasonable discretion, pay from the trust estate the settlor's debts, last illness and funeral costs, and administration expenses for this trust and the settlor's probate estate.

C. Allocation of Trust Estate - Remainder: The trustee shall distribute and allocate the remainder of the trust estate as follows:

Beneficiaries: Daniel Todd Brown
Donald Matthew Brown

If, at the Settlor's death, Donald Brown has pre-deceased the Settlor, the trustee shall distribute his share outright to Daniel Brown. If, at the Settlor's death, Daniel Brown has pre-deceased the Settlor, the trustee shall distribute his share to the Grandchild's trust.

D. Death Taxes - Settlor's Trust, Short Form: Except for gifts expressly made free of tax, the settlor directs the trustee to charge and collect all federal death taxes from those persons sharing in the federal taxable estate in accordance with the California Probate Code provisions for death tax apportionment and allocation. Further, the settlor directs the trustee to charge and collect all state death taxes in the same manner as the federal death taxes and not as probate administration expenses.

END OF ARTICLE

ARTICLE 4

IV GRANDCHILD'S TRUST

A. Introduction: The trustee shall hold, administer, and distribute all property allocated to the Grandchild's Trust as follows:

B. Division of Property - Grandchild's Trust: When this instrument directs distribution of the trust estate to the "Grandchild's Trust" or when other transfers, such as insurance or retirement plans, direct payment to the "Grandchild's Trust," the trustee shall divide such property into as many equal shares as there are Grandchildren of the settlor then living and Grandchildren of the settlor then deceased with descendants then living. The settlor intends that property passing at the settlor's death, both under this instrument and outside this instrument, to the "Grandchild's Trust" be divided equally along each Grandchild's line of descent. The settlor directs the trustee to accomplish such equal division when this instrument or the third party payor does not make such prior division.

C. Retention of Living Grandchild's Share in Trust - Deceased Grandchild's Share Outright: The trustee shall retain each living Grandchild's share in a separate Grandchild's Trust, each Grandchild's Trust having common terms. The trustee shall distribute each deceased Grandchild's share to the Grandchild's then-living descendants by right of representation.

D. Beneficiaries - Grandchild, Grandchild's Descendants: The beneficiaries of this trust shall be as follows:

Income beneficiary: Settlor's Grandchild

Principal beneficiaries: Class composed of the settlor's Grandchild as primary beneficiary and the Grandchild's descendants

E. Income - Ascertainable Standard: The trustee shall pay to or for the income beneficiary as much of the net income as is necessary for the income beneficiary's health, education, or support to maintain the income beneficiary's accustomed manner of living. The trustee shall add to principal any net income not so distributed.

F. Principal - Ascertainable Standard: If the trustee considers the income insufficient, the trustee shall pay to or for the principal beneficiary as much of the principal as is necessary for the principal beneficiary's health, education, or support to maintain the principal beneficiary's accustomed manner of living.

G. Guidelines - Other Sources: In making distributions, the trustee, in its reasonable discretion, may consider any other income or resources of the beneficiary known to the trustee and reasonably available.

H. Elective Distribution - Progressive Ages, Grandchild: When the Grandchild reaches the distribution ages specified below, the Grandchild may continue the trust or may withdraw the percentage of the trust specified below:

50% at age 26

50% of the balance of the beneficiaries share at age 34

I. Distribution at Grandchild's Death: If Todd Brown dies prior to the final distribution of his trust assets, the trustee shall allocate and distribute his share to Taylor Brown. If Taylor Brown dies prior to the final distribution of her trust assets, the trustee shall allocate and distribute her share to Jennifer L. Brown.

END OF ARTICLE

ARTICLE 5

V OFFICE OF TRUSTEE

A. Nomination of Trustees for All Trusts: For all trusts under this instrument, the trustee and successor trustees shall be those persons named below. Each successor trustee shall serve in the order designated if the prior trustee fails to qualify or ceases to act.

Trustee: Antonia Avila Brown
Successors Co-trustees:
First: Daniel Todd Brown and Donald Matthew Brown
Second: Donald Matthew Brown and Jennifer L. Brown
Third: Daniel Todd Brown and Jennifer L. Brown

B. Compensation for Trustee - Reasonable: The trustee may pay itself reasonable compensation from the trust estate during each calendar year for all ordinary services and reasonable additional compensation for any extraordinary services, all without court order. If the trustee serves for a part of a calendar year, the annual compensation shall be prorated.

C. Employment of Consultants - General: The trustee may employ custodians, attorneys, accountants, investment advisers, corporate fiduciaries, or any other agents or advisers to assist the trustee in the administration of this trust and may rely on the advice given by these agents. The trustee shall pay reasonable compensation for all services performed by these agents from the trust estate out of either income or principal as the trustee in the trustee's reasonable discretion determines. These payments shall not decrease the compensation to which the trustee is entitled.

D. Exculpatory Clause - All Trustees: No trustee shall be liable to any person interested in this trust for any act or default unless it results from the trustee's bad faith, willful misconduct, or gross negligence.

E. Waiver of Liability for Predecessor Trustee: Any successor trustee may accept as correct any accounting of trust assets made by any predecessor trustee. However, a successor trustee may institute any action or proceeding for the settlement of the accounts, acts, or omissions of any predecessor trustee.

F. Bond - Waiver: No trustee, including a nonresident, shall be required to post bond or security.

G. Retain or Abandon Property: The trustee shall have the power to retain any property, including shares of the trustee's own stock, or to abandon any property that the trustee receives or acquires.

H. Unproductive Property: Except when specifically restricted, the trustee shall have the power to retain, purchase, or otherwise acquire unproductive property.

I. Sell, Exchange, Repair: The trustee shall have the power to manage, control, grant options on, sell (for cash or on deferred payments with or without security), convey, exchange, partition, divide, improve, and repair trust property.

J. Lease: The trustee shall have the power to lease trust property for terms within or beyond the terms of the trust and for any purpose, including exploration for and removal of gas, oil, and other minerals and to enter into community oil leases, pooling, and unitization agreements.

K. Investments - General Power: The trustee shall have the power to invest and reinvest the trust estate in every kind of property, real, personal, or mixed, and every kind of investment, specifically including, but not by way of limitation, corporate obligations of every kind, stocks, preferred or common, shares in investment trusts, investment companies, mutual funds, mortgage participations, life insurance policies on the life of any beneficiary that men of prudence, discretion, and intelligence acquire for their own account, and any common trust fund administered by the trustee.

L. Securities: The trustee shall have all the rights, powers, and privileges of an owner of the securities held in trust, including, but not by way of limitation, the power to vote, give proxies, and pay assessments; to participate in voting trusts and pooling agreements (whether or not extending beyond the term of the trust); to enter into shareholders' agreements; to consent to foreclosure, reorganizations, consolidations, merger liquidations, sales, and leases, and, incident to any such action, to deposit securities with and transfer title to any protective or other committee on such terms as the trustee may deem advisable; and to exercise or sell stock subscription or conversion rights.

M. Investment Funds: The trustee shall have the power to invest in mortgage participations, in shares of investment trusts and regulated investment companies, including any under the control of any investment counsel employed by the trustee, in mutual funds, money market funds, and index funds that investors of prudence, discretion, and intelligence acquire for their own account.

N. Nominee's Name: The trustee shall have the power to hold securities or other property in the trustee's name as trustee under this trust, or in the trustee's own name, or in the name of a nominee, or the trustee may hold securities unregistered in such condition that ownership will pass by delivery.

O. Insurance: The trustee shall have the power to carry, at the expense of the trust, insurance of such kinds and in such amounts as the trustee deems advisable to protect the trust estate against any damage or loss and to protect the trustee against liability with respect to third parties.

P. Loan: The trustee shall have the power to loan money to any person, including a trust beneficiary or the estate of a trust beneficiary, at prevailing interest rates and with or without security as the trustee deems advisable.

Q. Private Accounting: The trustee shall periodically, but not less than once each year, render an account of its administration of the trusts to all of the current income and current principal beneficiaries who are then adults. The beneficiary's written approval of the accounting shall be a complete protection of the trustee as to all matters and transactions stated or shown by the accounting. Failure to transmit to the trustee either (a) the written approval of such accounting, or (b) a written objection to the accounting, with reasons specified, within a period of ninety (90) days after a written request by the trustee for such approval shall constitute a written approval of the guardian, conservator, or representative of such person entitled to the accounting. To the extent permitted by law, the written approval of the adult beneficiaries shall bind minor and contingent remainder interests. Except as provided in this paragraph, any reports or accounts otherwise required by the California Probate Code are hereby waived to the fullest extent of the law.

R. Principal and Income - Act Governs: The trustee shall determine all matters with respect to what is principal and income of the trust estate and the apportionment and allocation of receipts and expenses between these accounts by the provisions of the California Revised Uniform Principal and Income Act from time to time existing. When this instrument or such Act does not provide, the trustee, in the trustee's reasonable discretion, shall determine the characterization.

S. Depreciation Reserve - Mandatory: The trustee shall establish reasonable reserves for depreciation, notwithstanding any other provision of this instrument or the California Revised Uniform Principal and Income Act.

T. Undistributed Income: Income accrued or unpaid on trust property when received into the trust shall be treated as any other income. Income accrued or held undistributed by the trustee at the termination of any trust or any interest in a trust created under this instrument, other than any trust that may be a qualified terminable interest property trust, shall go to the next beneficiaries of that interest or trust in proportion to their interest in it. Income accrued or held in trust on the termination of a qualified terminable interest property trust shall go to the beneficiary of that trust immediately before the termination or to his or her estate.

U. Expense Allocation - Proration: The trustee shall prorate on a daily basis all taxes and current expenses among successive beneficiaries over the period to which they relate.

V. Tax Consequences - Adjustment: The trustee shall have the power in the trustee's reasonable discretion to take any action and to make any election to minimize the tax liabilities of any trust and its beneficiaries, to allocate the benefits among the various beneficiaries, and to make adjustments in the rights of any beneficiaries, or between the income and principal accounts, to compensate for the consequences of any tax election or any investment or administrative decision that the trustee believes has had the effect of directly or indirectly preferring one beneficiary or group of beneficiaries over others.

W. Multiple Trusts - No Physical Division: If more than one trust is held under this instrument, the trustee shall not be required to physically segregate or divide assets among the various trusts, except on the termination of any of the trusts. However, the trustee shall keep separate accounts for the separate undivided interests, and the trust may hold undivided interests in the same assets.

X. Death Taxes of Beneficiary - Authority To Pay: The trustee, in the trustee's discretion, shall have the power to pay from the trust estate, and to allocate between income and principal, any death taxes to the extent that such taxes are attributable to the trust estate or any part of it (calculated at the average rates applicable to such tax). However, any trust property otherwise exempt from federal estate tax shall not be subject to the payment of any such death taxes.

Y. Beneficiary's Last Illness and Funeral Expenses: The trustee shall have the power, in the trustee's reasonable discretion, to pay the last illness expenses, funeral expenses, and other obligations incurred for the beneficiary's support from the income or principal of the beneficiary's trust.

Z. Distributions - Consideration of Basis of Assets: In making nonprorata distributions to beneficiaries, the trustee shall consider and attempt to equalize, as far as practicable, the aggregate income tax basis of assets distributed to the various beneficiaries. Any such determination by the trustee shall bind all parties in interest.

AA. Distribution - Broad Powers: When the trustee must divide any trust property into parts or shares for the purpose of distribution or otherwise, the trustee may, in the trustee's reasonable discretion, make the division and distribution in identical interests, in kind, or partly in kind and partly in money, prorata or nonprorata. Also, the trustee may make such sales of the trust property as the trustee deems necessary to accommodate such distributions.

BB. Small Trust Termination - Trustee Discretion: The trustee may determine, in its reasonable discretion, if the principal of the trust is uneconomical to administer. The trustee may then, in its reasonable discretion, (1) distribute the trust assets to the beneficiaries in proportion to their interests in income; (2) purchase and deliver to the income beneficiaries a restrictive savings account, certificate of deposit, annuity, or endowment; (3) distribute the trust assets to a custodian for the beneficiaries under the California Uniform Transfers to Minors Act; or (4) distribute the trust assets as provided by law. On such distribution and delivery, the trust shall terminate. The trustee shall not be liable or responsible to any person for its action nor for its failure or refusal at any time to terminate the trust as authorized in this paragraph.

END OF ARTICLE

ARTICLE 6

VI CONTEST, DISINHERITANCE, DEFINITIONS

A. No Contest - Contestant Disinherited: If any beneficiary in any manner, directly or indirectly, contests or attacks this instrument or any of its provisions, any share or interest in the trust given to that contesting beneficiary under this instrument is revoked and shall be disposed of in the same manner provided herein as if that contesting beneficiary had predeceased the settlor.

B. Survivorship Requirement: For all gifts under this instrument, the beneficiary must survive the settlor for sixty (60) days before entitlement to such gifts.

C. Trustee Powers Survive: All of the trustee's powers, duties, and immunities shall continue after termination of any trust until the trustee has made actual distribution of the trust estate.

D. Definitions - Trust: As used in this instrument, the terms are defined as follows:

"Descendants" shall mean lineal descendants in any degree of the ancestor designated and shall include persons adopted during minority.

"Brothers and sisters" shall include half-brothers and half-sisters if those persons are lineal descendants of the settlor.

"Trust," "trusts," and "trust estate" shall be interpreted in the singular or plural as the context indicates.

"Corporate trustee" shall mean a trust company or a bank with trust powers authorized to act within the United States.

"Education expenses" shall include the cost of elementary, secondary, college, university, postgraduate study, seminars, individual or independent research or study, and travel or foreign study. The trustee may also consider the beneficiary's related living expenses to the extent they are reasonable.

"Death taxes" shall include federal, foreign, state, and local estate and inheritance taxes, including penalties and interest, but not generation-skipping or special use valuation recapture taxes or marital deduction qualified terminable interest attribution.

"Disclaimer" or "qualified disclaimer" has the same meaning that "qualified disclaimer" has under the Internal Revenue Code and supporting regulations.

The masculine, feminine, or neuter gender and the singular or plural number shall each include the others whenever the context indicates.

"Beneficiary's other resources" shall include the beneficiary's employable skills and a third party's support obligations.

"Primary beneficiary" is a beneficiary whose interests and needs the trustee shall consider to be paramount over the other designated beneficiaries in the class.

Clause headings are for reading convenience and shall be disregarded when construing this instrument.

END OF ARTICLE

ARTICLE 7

VII EXECUTION AND ACKNOWLEDGMENT

A. Signature Clause - Settlor: The settlor certifies that the settlor has read the foregoing Declaration of Trust and that it correctly states the terms and conditions under which the trustee is to hold, manage, and distribute the trust estate. The settlor approves the Declaration of Trust in all particulars and requests that the trustee sign it.

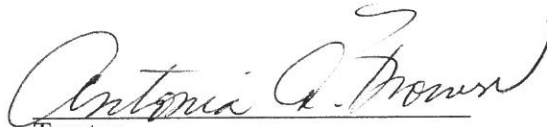
Dated: 2-9-05



Settlor

The trustee accepts this appointment.

Dated: 2-9-05



Trustee

ACKNOWLEDGMENT FOR SETTLOR

COUNTY OF Riverside
STATE OF) California

On February 9th 2005, before me, the undersigned, a Notary Public for this State, personally appeared Antonia Avila Brown personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to this instrument and who acknowledged to me that executed the same in authorized capacities, and that by signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Maria I. Ruiz
Notary Public

(Seal)



ACKNOWLEDGMENT FOR TRUSTEE

COUNTY OF Riverside
STATE OF) California

On February 9th 2005, before me, the undersigned, a Notary Public for this State, personally appeared Antonia Avila Brown personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to this instrument and who acknowledged to me that executed the same in authorized capacities, and that by signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Maria I. Ruiz
Notary Public

(Seal)



END OF ARTICLE

ARTICLE 7

VII EXECUTION AND ACKNOWLEDGMENT

A. Signature Clause - Settlor: The settlor certifies that the settlor has read the foregoing Declaration of Trust and that it correctly states the terms and conditions under which the trustee is to hold, manage, and distribute the trust estate. The settlor approves the Declaration of Trust in all particulars and requests that the trustee sign it.

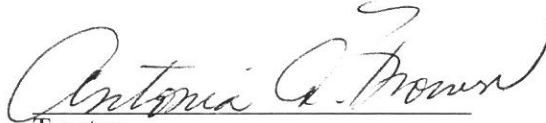
Dated: 2-9-05



Settlor

The trustee accepts this appointment.

Dated: 2-9-05



Trustee

ACKNOWLEDGMENT FOR SETTLOR

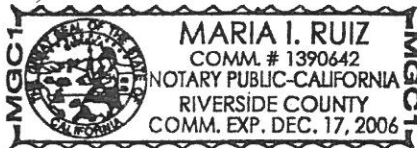
COUNTY OF Riverside)
STATE OF) California

On February 9th 2005, before me, the undersigned, a Notary Public for this State, personally appeared Antonia Avila Brown personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to this instrument and who acknowledged to me that executed the same in authorized capacities, and that by signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Maria I. Ruiz
Notary Public

(Seal)



ACKNOWLEDGMENT FOR TRUSTEE

COUNTY OF Riverside)
STATE OF) California

On February 9th 2005, before me, the undersigned, a Notary Public for this State, personally appeared Antonia Avila Brown personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to this instrument and who acknowledged to me that executed the same in authorized capacities, and that by signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Maria I. Ruiz
Notary Public

(Seal)



END OF ARTICLE

May 24, 2024

Megan Montellano
Senior Accounting Assistant
Co of Riverside/Treasurer Tax Collector
4080 Lemon St. 4th Floor
P O Box 12005
Riverside, CA 92502

Subject: Designation of Daniel Todd Brown, as Sole Successor Trustee for Excess
Proceeds Claim-Tax Sale
PIN: 656254004

Dear Megan Montellano,

I am writing to request the temporary designation of Daniel Todd Brown, as Sole
Successor Trustee, only for the purpose of claiming the excess proceeds related to the
property with the following Property Identification Number: 656254004

I hereby authorize Daniel Todd Brown to perform the necessary actions, including
signing documents and receiving funds on behalf of the Trust.

Thank you for your attention to this matter. If you have any questions, please do not
hesitate to contact me or Daniel Todd Brown.

Thank you in advance for your cooperation and assistance in this matter.

Regards,

A handwritten signature in dark ink, appearing to read "D M B", followed by the date "5-23-24".

Donald Matthew Brown, Co-Trustee

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of RIVERSIDE)

On May 23, 2024 before me, Diana E Hernandez, Notary Public
(insert name and title of the officer)

personally appeared Donald Matthew Brown,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) ~~is/are~~
subscribed to the within instrument and acknowledged to me that ~~he/she/they~~ executed the same in
~~his/her/their~~ authorized capacity(ies), and that by ~~his/her/their~~ signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

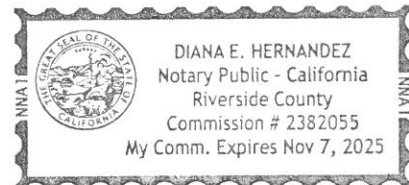
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature



(Seal)



CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY

To: Matthew Jennings, Treasurer-Tax Collector

Re: Claim for Excess Proceeds

TC 218 ITEM 573 Parcel Identification Number: 656254004

Assessee: BROWN, ANTONIA AVILA TRUSTEE

Situs:

Date Sold: 04/26/2022

Date Deed to Purchaser Recorded: 07/07/2022

Final Date to Submit Claim: 07/07/2023

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$ 114.50 from the sale of the above mentioned real property. I/We were the ☒ lienholder(s), ☐ property owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2019-0182162 recorded on 5/23/19. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.

Copy of recorded lien
copy of customer history

If the property is held in Joint Tenancy, the taxsale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 22 day of July, 2022 at Riverside, CA
County, State

Nancy Mezquita
Signature of Claimant

Signature of Claimant

Mission Springs Water District

Nancy Mezquita
Print Name

Print Name

66575 2nd St
Street Address

Street Address

DHS, CA 92240
City, State, Zip

City, State, Zip

(760) 329-6448
Phone Number

Phone Number

nmezquita@mswd.org
Email Address

Email Address

RECEIVED

2022 JUL 27 AM 11:05

RIVERSIDE COUNTY
TREAS-TAX COLLECTOR

26.001601-10

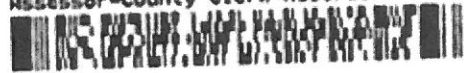
5036

2019-0182162

05/23/2019 10:33 AM Fee: \$ 0.00

Page 1 of 1

Recorded in Official Records
County of Riverside
Peter Aldana
Assessor-County Clerk-Recorder



When recorded return to:
Mission Springs Water District
66575 Second St.
Desert Hot Springs, CA 92240

Office of the County Clerk/Recorder
County of Riverside
P. O. Box 751
Riverside, CA 92502-1751

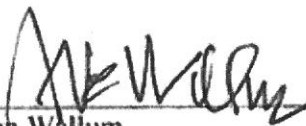
778

Lien for Unpaid Water and/or Other Charges
(California Water Code Section 31701.7 et seq.)

Notice is give that the undersigned, acting as authorized agent for Mission Springs Water District, hereby records a lien against the following property to satisfy the agreement executed by and between Mission Springs Water District and the property owner named below:

| | |
|--------------------------|--|
| Parcel Number: | 656-254-004-2 |
| Property Address: | 67685 San Andreas, Desert Hot Springs, CA |
| Property Owner: | Antonia Avila Brown |
| Amount of Lien: | \$944.67 |

Dated May 14, 2019
At Desert Hot Springs, CA


Arden Wallum
General Manager of Mission Springs Water
District and its Board of Directors

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

ss.

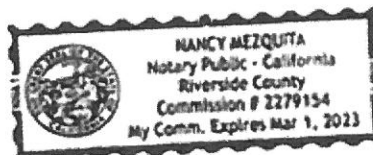
County of Riverside

On May 14, 2019, before me, Nancy Mezquita, Notary Public, personally appeared --- Arden Wallum---who proved to me on the basis of satisfactory evidence be the person whose name is subscribed to the within instrument and acknowledged that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature



Mission Springs Water District • 66575 Second Street, Desert Hot Springs, CA 92240
Phone 760-329-6448 • Fax 760-329-2482

MISSION SPRINGS WATER DISTRICT

17:04:59 Jul 21 2022

CUSTOMER HISTORY FOR 26-001601-10 ANTONIA BROWN
SERVICE ADDRESS: 67685 SAN ANDREAS ST DESERT HOT SPRINGS 92240
MAILING ADDRESS: 81920 CAMELOT WAY, INDIO, CA 92201

BILL STATUS: RB METER #: RATE CODE : R-NS POWER ZONE: 1070 USER CODE : 101 DELINQ BILLS : 66
ACCT STATUS: A MTR TYPE: NONE WATER CCF : \$2.2900 ELEVATION: N/A BILL CYCLE: MONTHLY TURNOFF COUNT:
STRT DT: 06-30-15 POWER CCF : 0.0000 ROUTE: 213M DEPOSIT DATE: # OF BAD CHKS:
CLOS DT: NONE UOM : SEWER MMIN: \$0.00 CYCLE: 2 DEPOSIT BAL: \$0.00 ESTIMATED BILL:
SQ FOOT: NONE # OF UNITS: 1.00 SEWER CCF : \$0.00 A/R BALANCE: \$114.50 REFUND DEPOSIT: Y
EDU'S : 0.00 SERVICE CHG: \$0.00 XCONNECT DEVICES : 0

APN # : 656-254-004-2
COMMENT: LIEN ON -1
OWNER NAME / OWNER PHONE : ANTONIA BROWN /
ACRES : 0.00 TAX AREA: 014-002 COUNTY USE: VACANT RESIDENTIAL
IMPROVED PROPERTY: NO USER CLASS: SINGLE FAMILY RESIDENTIAL

| DATE | DAYS | DESCRIPTION | READ | CONS | WATER | SERVICE | U.TAX | SEWER | DEP | INT | FIRE | DWA | BACKFLW | ADJUST | PAYMENT | DEPOSIT | TOTAL | BALANCE |
|----------|------|--------------------|------|------|-------|---------|-------|-------|------|------|------|------|---------|----------|---------|---------|----------|---------|
| 06-17-22 | 29 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 114.50 |
| 06-17-22 | | LATE FEE | | | | | | | | 0.00 | | | | 9.17 | 0.00 | | 9.17 | 100.87 |
| 05-19-22 | 31 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 91.70 |
| 05-19-22 | | LATE FEE | | | | | | | | 0.00 | | | | 7.10 | 0.00 | | 7.10 | 78.07 |
| 04-18-22 | 27 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 70.97 |
| 04-18-22 | | LATE FEE | | | | | | | | 0.00 | | | | 5.21 | 0.00 | | 5.21 | 57.34 |
| 03-22-22 | 35 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 52.13 |
| 03-22-22 | | LATE FEE | | | | | | | | 0.00 | | | | 5.00 | 0.00 | | 5.00 | 38.50 |
| 02-15-22 | 28 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 33.50 |
| 01-18-22 | 63 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 19.87 |
| 01-24-22 | | PAYMENT | | | | | | | | 0.00 | | | | 0.00 | 0.00 | | 0.00 | 6.24 |
| 11-16-21 | 28 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 740.14 |
| 11-16-21 | | LATE FEE | | | | | | | | 0.00 | | | | 66.05 | 0.00 | | 66.05 | 726.51 |
| 10-19-21 | 33 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 660.46 |
| 09-16-21 | 30 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 646.83 |
| 09-16-21 | | LATE FEE | | | | | | | | 0.00 | | | | 52.22 | 0.00 | | 52.22 | 588.03 |
| 08-17-21 | 27 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 522.18 |
| 08-17-21 | | LATE FEE | | | | | | | | 0.00 | | | | 46.23 | 0.00 | | 46.23 | 508.55 |
| 06-30-21 | | PLACED ON TAX ROLL | | | | | | | | 0.00 | | | | -2065.21 | 0.00 | | -2065.21 | 462.32 |
| 07-21-21 | 35 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 2527.53 |
| 07-21-21 | | LATE FEE | | | | | | | | 0.00 | | | | 228.54 | 0.00 | | 228.54 | 2513.90 |
| 06-16-21 | 29 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 2285.36 |
| 06-16-21 | | LATE FEE | | | | | | | | 0.00 | | | | 206.52 | 0.00 | | 206.52 | 2271.73 |
| 05-18-21 | 28 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 2065.21 |
| 05-18-21 | | LATE FEE | | | | | | | | 0.00 | | | | 186.51 | 0.00 | | 186.51 | 1865.07 |
| 04-20-21 | 33 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 1851.44 |
| 04-20-21 | | LATE FEE | | | | | | | | 0.00 | | | | 168.31 | 0.00 | | 168.31 | 1683.13 |
| 03-18-21 | 24 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 1517.73 |
| 03-18-21 | | LATE FEE | | | | | | | | 0.00 | | | | 151.77 | 0.00 | | 151.77 | 1504.10 |
| 02-22-21 | 33 | REGULAR BILL | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 1504.10 |
| 02-22-21 | | LATE FEE | | | | | | | | 0.00 | | | | 136.74 | 0.00 | | 136.74 | 1504.10 |

MATTHEW JENNINGS
County of Riverside Treasurer - Tax Collector

Giovane Pizano
Assistant Treasurer

June 27, 2024



Melissa Johnson
Assistant Tax Collector

Final Notice

Mission Springs Water District
66575 2nd Street
Desert Hot Springs, CA 92240

Re: PIN: 656254004
TC 218 Item 573
Date of Sale: April 26, 2022

To Whom It May Concern:

This office is in receipt of your claim for excess proceeds from the above-mentioned tax sale. The documentation you have provided is insufficient to establish your claim.

Please submit the necessary proof to establish your right to claim the excess proceeds. The document(s) listed below may assist the Treasurer-Tax Collector in making the determination.

- ☐ Copy of a trust/will
- ☐ Notarized Statement of different/misspelled
- ☐ Original Notarized Authorization for Agent
- ☐ Notarized Assignment of Right to Collect Excess Proceeds
- ☐ Certified Death Certificate
- ☐ Copy of Marriage Certificate for
- ☐ Original Note/Payment Book

- ☒ **Notarized Updated Statement of Monies Owed (up to date of tax sale)**
- ☐ Articles of Incorporation (if applicable Statement by Domestic Stock)
- ☐ Court Order Appointing Administrator
- ☐ Deed (Quitclaim/Grant etc...)

Please send in all **original** documents by **July 26, 2024** to
Collector, Attn: Excess Proceeds, P.O. Box 12005, Ri
any questions, please contact me at the number listed I

Sincerely,

Tess Buono

Senior Accounting Assistant
Tax Sale Operations/Excess Proceeds
PH: (951) 955-3336/Fax: (951) 955-3990

SENDER: COMPLETE THIS SECTION

- Complete Items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Mission Springs Water District
66575 2nd St
Desert Hot Springs, CA 92240



9590 9402 7411 2055 3702 81

2. Article Number (Transfer from service label)

7022 3330 0000 1780 8644

PS Form 3811, July 2020 PSN 7530-02-000-9053

CUSTOMER HISTORY FOR 26-001601-10 ANTONIA BROWN
SERVICE ADDRESS: 67685 SAN ANDREAS ST DESERT HOT SPRINGS 92240
MAILING ADDRESS: 81920 CAMELOT WAY, INDIO, CA 92201

WORK PH: BILL STATUS: DC METER #: NONE RATE CODE: R-NS POWER ZONE: 1070 USER CODE: 101 DELINQ BILLS: 69
HOME PH: ACCT STATUS: C MTR TYPE: NONE WATER CCF: \$2.2900 ELEVATION: N/A BILL CYCLE: MONTHLY
STRT DT: 06-30-15 MTR SIZE: POWER CCF: 0.0000 ROUTE: 213M DEPOSIT DATE: # OF BAD CHKS:
CLOS DT: 10-20-22 UOM: CF SEWER MAIN: \$0.00 CYCLE: 2 A/R BALANCE: \$49.00 ESTIMATED BILL:
SQ FOOT: NONE # OF UNITS: 1.00 SEWER CCF: XCONNECT DEVICES: 0 BAD DEBT W/O: \$114.50
APN #: 656-254-004-2 EDU'S: 0.00 SERVICE CHG: BAD DEBT RECV: \$-114.50
OWNER NAME / OWNER PHONE: ANTONIA BROWN / COUNTY USE: VACANT RESIDENTIAL
ACRES: 0.00 TAX AREA: 014-002
IMPROVED PROPERTY: NO

| DATE | DAYS | DESCRIPTION | READ | CONS | WATER | SERVICE | U TAX | SEWER | DEP | INT | FIRE | DWA | BOKFLW | ADJUST | PAYMENT | DEPOSIT | TOTAL | BALANCE |
|----------|------|----------------------|------|------|-------|---------|-------|-------|------|------|------|------|--------|---------|---------|---------|---------|---------|
| 06-30-23 | | UNCOLLECTABLE | | | | | | | | | | | | -114.50 | 0.00 | | -114.50 | 49.00 |
| 06-28-23 | | LIEN FEES | | | | | | | 0.00 | | | | | 49.00 | 0.00 | | 49.00 | 163.50 |
| 10-20-22 | | CLOSING BILL | | 0 | 0 | 0.00 | | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 114.50 |
| 11-03-22 | | DR BALANCE APPLIED T | | | | | | | | | | | | -104.95 | 0.00 | | -104.95 | 114.50 |
| 11-03-22 | | LATE FEE | | | | | | | 0.00 | | | | | -11.45 | 0.00 | | -11.45 | 219.45 |
| 10-20-22 | 30 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 19.75 | 217.27 |
| 09-20-22 | 35 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 197.52 |
| 09-20-22 | | LATE FEE | | | | | | | 0.00 | | | | | 16.72 | 0.00 | | 16.72 | 183.89 |
| 08-16-22 | 29 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 167.17 |
| 08-16-22 | | LATE FEE | | | | | | | 0.00 | | | | | 13.96 | 0.00 | | 13.96 | 153.54 |
| 07-18-22 | 31 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 125.95 |
| 06-17-22 | 29 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 114.50 |
| 06-17-22 | | LATE FEE | | | | | | | 0.00 | | | | | 9.17 | 0.00 | | 9.17 | 100.87 |
| 05-19-22 | 31 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 91.70 |
| 05-19-22 | | LATE FEE | | | | | | | 0.00 | | | | | 7.10 | 0.00 | | 7.10 | 78.07 |
| 04-18-22 | 27 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 70.97 |
| 04-18-22 | | LATE FEE | | | | | | | 0.00 | | | | | 5.21 | 0.00 | | 5.21 | 57.34 |
| 03-22-22 | 35 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 52.13 |
| 03-22-22 | | LATE FEE | | | | | | | 0.00 | | | | | 5.00 | 0.00 | | 5.00 | 38.50 |
| 02-15-22 | 28 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 33.50 |
| 01-18-22 | 63 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 19.87 |
| 01-24-22 | | PAYMENT | | | | | | | | | | | | 0.00 | 0.00 | | 0.00 | 6.24 |
| 11-16-21 | 28 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 740.14 |
| 11-16-21 | | LATE FEE | | | | | | | 0.00 | | | | | 66.05 | 0.00 | | 66.05 | 726.51 |
| 10-19-21 | 33 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 660.46 |
| 10-19-21 | | LATE FEE | | | | | | | 0.00 | | | | | 58.80 | 0.00 | | 58.80 | 646.83 |
| 09-16-21 | 30 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 588.03 |
| 09-16-21 | | LATE FEE | | | | | | | 0.00 | | | | | 52.22 | 0.00 | | 52.22 | 522.18 |
| 08-17-21 | 27 | REGULAR BILL | | 0 | 0 | 0.00 | 13.63 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13.63 | 508.55 |
| 08-17-21 | | LATE FEE | | | | | | | 0.00 | | | | | 46.23 | 0.00 | | 46.23 | |