

**SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



**ITEM: 21.5**  
(ID # 27503)

**MEETING DATE:**  
Tuesday, August 26, 2025

**FROM :** TREASURER-TAX COLLECTOR

**SUBJECT:** TREASURER-TAX COLLECTOR: Public Hearing on the Recommendation for Distribution of Excess Proceeds for Tax Sale No. 219, Item 213. Last assessed to: Gerald L. Weathers as trustee of the Gerald L. Weathers Trust dated July 26, 2005. District 4. [\$123,587-Fund 65595 Excess Proceeds from Tax Sale]

**RECOMMENDED MOTION:** That the Board of Supervisors:

1. Approve the claim from Global Discoveries Ltd., Assignee for Danielle Elizabeth Barnes, Successor Trustee of the Gerald L. Weathers Trust dated July 26, 2005 for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 645300003; and
2. Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries Ltd., Assignee for Danielle Elizabeth Barnes, Successor Trustee of the Gerald L. Weathers Trust dated July 26, 2005 in the amount of \$123,587.33, no sooner than ninety days from the date of this order, unless an appeal has been filed in Superior Court, pursuant to the California Revenue and Taxation Code Section 4675.

**ACTION:Policy**


  
Melissa Johnson, Assistant Tax Collector 8/12/2025

---

**MINUTES OF THE BOARD OF SUPERVISORS**

On motion of Supervisor Gutierrez, seconded by Supervisor Medina and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Medina, Spiegel, Washington, Perez and Gutierrez  
Nays: None  
Absent: None  
Date: August 26, 2025  
xc: Treasurer, Auditor

Kimberly A. Restor  
Clerk of the Board  
By:   
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA**

<b>FINANCIAL DATA</b>	<b>Current Fiscal Year:</b>	<b>Next Fiscal Year:</b>	<b>Total Cost:</b>	<b>Ongoing Cost</b>
<b>COST</b>	\$ 123,587	\$ 0	\$ 123,587	\$ 0
<b>NET COUNTY COST</b>	\$ 0	\$ 0	\$ 0	\$ 0
<b>SOURCE OF FUNDS:</b> Fund 65595 Excess Proceeds from Tax Sale.			<b>Budget Adjustment:</b>	NO
			<b>For Fiscal Year:</b>	25/26

**C.E.O. RECOMMENDATION:** Approve

**BACKGROUND:**

**Summary**

In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the May 02, 2023 public auction sale. The deed conveying title to the purchasers at the auction was recorded June 20, 2023. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on July 13, 2023 to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of Parties of Interest Reports, Assessor's and Recorder's records, as well as other, various research methods used to obtain current mailing addresses for these parties of interest.

The Treasurer-Tax Collector has received one claim for excess proceeds:

1. Claim from Global Discoveries Ltd., Assignee for Danielle Elizabeth Barnes, Successor Trustee of the Gerald L. Weathers Trust dated July 26, 2005 based on an Assignment of Right to Collect Excess Proceeds notarized on February 28, 2024, a revised Assignment of Right to Collect Excess Proceeds notarized on March 26, 2025, a Grant Deed recorded August 15, 2005 as Instrument No. 2005-0669199, a copy of the Second Amendment to Gerald L. Weathers Trust dated July 26, 2005 and a Certificate of Death for Gerald Lawrence Weathers Jr. aka Gerald L. Weathers.

Pursuant to Section 4675 of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries Ltd., Assignee for Danielle Elizabeth Barnes, Successor Trustee of the Gerald L. Weathers Trust dated July 26, 2005 be awarded excess proceeds in the amount of \$123,587.33. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimant by certified mail.

**Impact on Residents and Businesses**

Excess proceeds will be released to the successor trustee of the last assessee of the property.

**ATTACHMENTS (if any, in this order):**

**ATTACHMENT A. Claim Global**

SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,  
STATE OF CALIFORNIA

*Cesar Bernal*

Cesar Bernal, PRINCIPAL MGMT ANALYST 8/14/2025

*Aaron Gettis*

Aaron Gettis, Chief of Deputy County Counsel 5/23/2025



2024 APR 11 AM 8:02  
1120 13th Street, Suite A | Modesto, CA 95354

RIVERSIDE COUNTY  
TREAS-TAX COLLECTOR

**CLAIM SUMMARY**

Date: April 1, 2024  
To: Riverside County Treasurer and Tax Collector  
Assessors Parcel Number: 645300003  
Last Assessee: WEATHERS GERALD L TRUST DTD 7/26/05 WEATHERS GERAL  
Sale Date: 4/27/2023  
TC: TC 219  
Item Number: 213  
Deadline: 6/20/2024

Dear Treasurer/Tax Collector:

1. Claimant(s): Global Discoveries, Ltd.

The following proof of claim(s) for excess proceeds and documents are attached:

1. Grant Deed granting interest to Gerald L. Weathers as Trustee of the Gerald L. Weathers Trust dated July 26, 2005 as document number: 2005-0669199, recorded on 08/15/2005 in Riverside County, CA.
2. **Certified** Certificate of Death for Gerald Lawrence Weathers Jr.
3. Second Amendment to the Gerald L. Weathers Trust dated July 26, 2005 listing Danielle Barnes as the First Successor Trustee of the trust.
4. Certification of Trustees Under Trust
5. IRS Form SS4 to reference the Trust Identification Number for the Gerald L. Weathers Trust dated July 26, 2005.
6. Expired CA Drivers License for Danielle Elizabeth Barnes referencing her previously reporting to the **13395 Alpine Cir., Desert Hot Springs, CA 92240** address, which is one and the same address listed for her in the above referenced Trust.
7. Affidavit signed by Danielle Elizabeth Barnes declaring under penalty of perjury her identity.
8. Assignment of Rights To Collect Excess Proceeds signed by Danielle Elizabeth Barnes, Successor Trustee of The Gerald L. Weathers Trust dated July 26, 2005
9. Claim form(s) signed by Global Discoveries, Ltd.
10. Photo ID for Assignor: Danielle Elizabeth Barnes

Upon approval, claimant(s) request that the Treasurer and Tax Collector issue its warrant(s) as follows:

- One warrant in the amount of \$123,587.33 or 100% of the claimant's share of the excess proceeds made payable to Global Discoveries Ltd. and mailed to P.O. Box 1748, Modesto, CA 95353-1748.

Please address questions regarding the attached claim(s) to Jed Byerly, Managing Member, at (209) 593-3913, or e-mail to jed@gd-ltd.com.

The Client(s) and the staff of Global Discoveries, Ltd., thank you in advance for your timely review and approval of the attached claim(s).

**Certified Tracking Number: 9589-0710-5270-0842-6616-26**



ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 645300003 Tax Sale Number TC 219, Item 213 sold at public auction on 4/27/2023. I understand that the total of excess proceeds available for refund is \$ 123,587.33+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

Danielle E. Barnes 8/25/23  
(Signature of Party of Interest/Assignor) (Date)

Tax ID/SS# [REDACTED]

The Gerald L. Weathers Trust dated July 26, 2005-By: Danielle Elizabeth Barnes, Successor Trustee  
(Name Printed)

91650 Brookline Ave  
(Address)

Desert Hot Spring, CA 92240  
(City/State/Zip)

760 1660 8578  
(Area Code/Telephone Number)

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Riverside

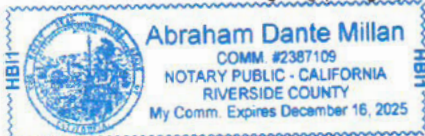
On 08/25/2023 before me, Abraham Dante Millan Notary Public personally appeared Danielle Elizabeth Barnes (Date) (here insert name and title of the officer)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public (seal)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

Signature of Assignee

Jed Byerly, Managing Member of Global Discoveries Ltd.  
(Name Printed)

Tax ID/SS# [REDACTED]

P.O. Box 1748  
(Address)

Modesto, CA 95353-1748  
(City/State/Zip)

Phone: (209) 593-3913

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of CALIFORNIA

County of STANISLAUS

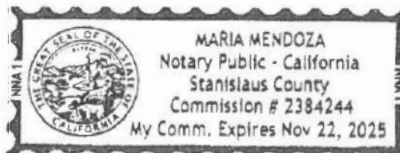
On 2/28/24 before me, Maria Mendoza, Notary Public personally appeared Jed Byerly (Date) (here insert name and title of the officer)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public (seal)



117-174 (3/85) (Ret-Perm)

ASSIGNMENT OF RIGHT TO COLLECT EXCESS PROCEEDS

To expedite processing of this claim, we would strongly suggest you use this form. For this form to be valid it must be completed in its entirety and documentation establishing the assignor as a "party of interest" must be provided at the time this document is filed with the Treasurer-Tax Collector. PLEASE SEE REVERSE SIDE OF THIS DOCUMENT FOR FURTHER INSTRUCTIONS.

As a party of interest (defined in Section 4675 of the California Revenue and Taxation Code), I, the undersigned, do hereby assign to Global Discoveries Ltd. my right to apply for and collect the excess proceeds which you are holding and to which I am entitled from the sale of assessment number 64530003 Tax Sale Number TC 219, Item 213 sold at public auction on 4/27/2023. I understand that the total of excess proceeds available for refund is \$ 123,587.33+/-, and that I AM GIVING UP MY RIGHT TO FILE A CLAIM FOR THEM. FOR VAULABLE CONSIDERATION RECEIVED I HAVE SOLD THIS RIGHT OF COLLECTION (assignment) TO THE ASSIGNEE. I have been informed that I can file a claim for the excess proceeds directly with the county at no cost. I certify under penalty of perjury that I have disclosed to the assignee all facts of which I am aware relating to the value of this right I am assigning.

Danielle Barnes 3/21/25 The Gerald L. Weathers Trust dated July 26, 2005-By: Danielle Elizabeth Barnes, Successor Trustee
(Signature of Party of Interest/Assignor) (Date) (Name Printed)
Tax ID/SS# 9650 Brookline Ave (Address)
Desert Hot Springs, CA, 92240 (City/State/Zip)
760 660 8518 (Area Code/Telephone Number)

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

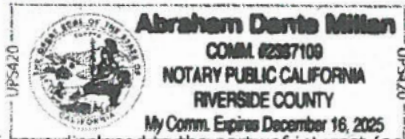
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California )
County of Riverside )
On 03/21/2025 before me, Abraham Dante Millan Notary Public, personally appeared Danielle Elizabeth Barnes, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public (seal)



I, the undersigned, certify under penalty of perjury that I have disclosed to the party of interest (assignor), pursuant to Section 4675 of the California Revenue and Taxation Code, all facts of which I am aware relating to the value of the right he is assigning, that I have disclosed to him the full amount of excess proceeds available, and that I HAVE ADVISED HIM OF HIS RIGHT TO FILE A CLAIM ON HIS OWN WITHOUT ASSIGNING THAT RIGHT.

Jed Beyerly, Managing Member of Global Discoveries Ltd.
(Signature of Assignee) (Name Printed)

Tax ID/SS# P.O. Box 1748 (Address)
Modesto, CA 95353-1748 (City/State/Zip)
Phone: (209) 593-3913

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

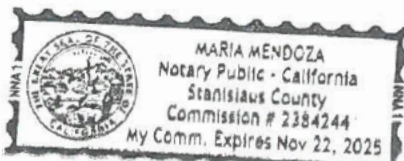
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of CALIFORNIA )
County of STANISLAUS )
On 3/26/25 before me, Maria Mendoza, Notary Public, personally appeared Jed Beyerly, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public (seal)



**CLAIM FOR EXCESS PROCEEDS FROM THE SALE OF TAX-DEFAULTED PROPERTY**  
(SEE REVERSE SIDE FOR FURTHER INSTRUCTIONS)

To: **Jon Christensen, Treasurer-Tax Collector**

Re: **Claim for Excess Proceeds**

TC 219 Item 213 Parcel Identification Number: 645300003

Assessee: WEATHERS GERALD L TRUST DTD 7/26/05 WEATHERS GERALD

Situs: 18550 PROSPECT ST DESERT HOT SPRINGS CA 92241-1547

Date Sold: 4/27/2023

Date Deed to Purchaser Recorded: 6/20/2023

Final Date to Submit Claim: 6/20/2024

I/We, pursuant to Revenue and Taxation Code Section 4675, hereby claim excess proceeds in the amount of \$128,587.33 from the sale of the above-mentioned real property. I/We were the ( ) lienholder(s),  Property Owner(s) [check in one box] at the time of the sale of the property as is evidenced by Riverside County Recorder's Document No. 2005-0669199 recorded on 8/16/2005. A copy of this document is attached hereto. I/We are the rightful claimants by virtue of the attached assignment of interest. I/We have listed below and attached hereto each item of documentation supporting the claim submitted.

**NOTE: YOUR CLAIM WILL NOT BE CONSIDERED UNLESS THE DOCUMENTATION IS ATTACHED.**

**Please Refer to Claim Summary and Supporting Documents Enclosed**

If the property is held in Joint Tenancy, the tax sale process has severed this Joint Tenancy, and all Joint Tenants will have to sign the claim unless the claimant submits proof that he or she is entitled to the full amount of the claim, the claimant may only receive his or her respective portion of the claim.

I/We affirm under penalty of perjury that the foregoing is true and correct.

Executed this 28 day of February, 2024 at STANISLAUS, CALIFORNIA  
County, State

Jed Byerly  
Signature of Claimant  
Tax ID # XXXXXXXXXX

[Signature]  
Signature of Claimant

Jed Byerly, Managing Member  
Global Discoveries Ltd.

Print Name

1120 13th St. Suite A  
Street Address

Modesto, CA 95354  
City, State, Zip

(209) 593-3913  
Phone Number

Print Name

Street Address

City, State, Zip

Phone Number

DOC # 2005-0669199

08/15/2005 08:00A Fee: 7.00

Page 1 of 1

Recorded in Official Records  
County of Riverside

Larry W. Ward

Assessor, County Clerk & Recorder



RECORDING REQUESTED BY

Gerald L. Weathers

AND WHEN RECORDED MAIL DOCUMENT AND  
TAX STATEMENT TO:

NAME Gerald L. Weathers  
STREET ADDRESS 18550 Prospect  
CITY, STATE & ZIP CODE Desert Hot Springs, CA 92241

TITLE ORDER NO. \_\_\_\_\_ ESCROW NO. \_\_\_\_\_

M	S	U	PAGE	SIZE	DA	PCOR	NOCOR	SMF	MISC.
						✓			
A	R	L				COPY	LONG	REFUND	NCHG EXAM

SPACE ABOVE THIS LINE FOR RECORDER'S USE ONLY

**GRANT DEED**

TRA: 061-025

APN: 645-300-003-3

The undersigned grantor(s) declares(s)

DOCUMENTARY TRANSFER TAX \$ 0.00

- computed on full value of property conveyed, or
- computed on full value less liens and encumbrances remaining at time of sale.
- Unincorporated Area City of Desert Hot Springs

M  
EM

FOR VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, I (We) Gerald L. Weathers

(NAME OF GRANTOR(S))

hereby remise, release and grant to Gerald L. Weathers as trustee of The Gerald L. Weathers Trust dated July 26, 2005

(NAME OF GRANTEE(S))

the following described real property in the City of Desert Hot Springs, County of Riverside,  
State of California

That portion of parcel 13 as shown on record of survey entitled "Fun Valley," a record of survey of the west half of section 17, township 3 south range 6 east, San Bernardino Base and Meridian, Riverside County Records described as follows:

Beginning at a point on the west line of said parcel 13 which bears north 0 03' 45" east 329.83 feet from the southwest corner of said parcel 13; thence south 89 47' 30" east 303.87 feet to the east line of that certain parcel of land conveyed to Lillian F. Hongerer by Deed Recorded March 31, 1950 as instrument No. 4497; thence south 145 feet, thence west to a Point on the west line of said parcel 13 which bears south 0 03' 45" west 145 feet from the point of beginning thence north 0 03' 45" east 145 feet of the point of beginning.

DATED: 7/26/05

*Gerald L. Weathers*

STATE OF California

COUNTY OF San Diego

On July 26, 2005 before me, Shawn Houston, NOTARY PUBLIC personally appeared

(NAME/TITLE, e.g., "JANE DOE, NOTARY PUBLIC")

Gerald L. Weathers personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity, and that by his/her/their signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Signature *Shawn P.K. Houston*

(SEAL)



MAIL TAX STATEMENT AS DIRECTED ABOVE

SECOND AMENDMENT TO  
GERALD L. WEATHERS TRUST DATED JULY 26, 2005

I, Gerald L. Weathers, hereby acknowledge and confirm my execution of that certain revocable living trust created and placed into force and effect on July 26, 2005, by and through that certain declaration of trust identified as the Gerald L. Weathers Trust dated July 26, 2005 ("the Trust"). The Trust provided, inter alia, for the amendment of any trust provisions as subsequently authorized by me through a written and acknowledged instrument. Accordingly, I hereby exercise my right of amendment of the Trust in the second instance, as follows:

1. All references to Laura Conover, with her last known residence in Salem, Oregon, are hereby revoked and deleted. I hereby revoke any and all designations of Laura Conover as a Successor Trustee and as a beneficiary under the Trust.
2. In all other respects, I hereby revoke the substantive provisions of the Second Amendment to my Trust executed on or about August 26, 2009.
3. I hereby specifically revoke Mark A. Anderson's designation as the Successor Trustee of the Trust. I hereby designate Danielle Barnes, of 13395 Alpine Circle, Desert Hot Springs, CA 92240 as the First Successor Trustee of the Trust.
4. In place of my previous distribution provisions, I hereby express my intention, and hereby instruct my designated the Successor Trustee to distribute all of my real and personal property, including the residue of my Trust Estate, to Judah Barnes, of 13395 Alpine Circle, Desert Hot Springs, CA 92240, through a Minor's Trust in accordance with specific Minor's Trust provisions set forth immediately below in Paragraph 5 within this Second Amendment document.
5. Trust For Judah Barnes As Minor Beneficiary.
  - A. Purpose. The primary purpose of this Trust is to provide for the health, welfare, personal care, custody, child rearing, financial support and educational decisions and/or needs of Judah Barnes, of 13395 Alpine Circle, Desert Hot Springs, CA 92240.

- B. Identification Of Trustee As Beneficiary. The provisions of this Trust also provide for the distribution of my residuary Trust Estate. If the Trustee is the beneficiary of any life insurance policy on my life, any pension plan or any other contract, the proceeds of such policy, plan or contract shall be treated by the Trustee as though received as a part of my residuary estate.
- C. Use and Distribution. Until the minor beneficiary reaches the age of twenty one (21) years, the Minors' Trustee shall pay such sums to them from the income or principal as the Minors' Trustee deems advisable for the beneficiary's health, welfare, personal care, custody, child rearing, financial support or educational decisions and/or needs. When the minor beneficiary reaches the age of twenty one (21) years, the Minors' Trustee shall distribute my Trust Estate to the identified Minor, Judah Barnes, free of trust, and the Minors' Trust shall then terminate.
- D. Protection of Beneficiaries. The interest of any beneficiary under this Trust shall not be subject to assignment, anticipation, claims of creditors or seizure by legal process. If the Minors' Trustee believes that the interest of any beneficiary is threatened to be diverted in any manner from the purposes of this Trust, the Minors' Trustee shall withhold the income and principal from distribution, and shall apply payment in the Minors' Trustee's discretion in such manner as the Minors' Trustee believes shall contribute to the health, support, maintenance and education of the beneficiaries. When the Minors' Trustee is satisfied that such diversion is no longer effective or threatened, the Minors' Trustee may resume the distributions of income and principal authorized.
- E. Nomination of Trustee. I nominate Danielle Barnes, of 13395 Alpine Circle, Desert Hot Springs, CA 92240, (identified as "Trustee" herein), to serve without bond.
- F. Additional Trustee Provisions. These additional provisions shall apply regarding the Minors' Trustee:

- 1) Death or Incapacity of Minor's Trustee. In the event of the death or incapacity of Danielle Barnes, I designate Scott D. Fisher, Esq. as the First Successor Minors' Trustee. Such designee shall become the Successor Minor's Trustee upon acceptance of the terms and conditions of this Agreement. For the purposes of this Trust, "incapacity" means a legal disability or the inability to provide prompt and intelligent consideration to financial matters by reason of illness or mental or physical disability.
- 2) Resignation of Minor's Trustee. The Minor's Trustee, or any successor, may resign at any time by giving sixty (60) days written notice to all adult beneficiaries, and to a parent or guardian, if any, of each minor beneficiary of the Trust.
- 3) Successor Minor's Trustee. The beneficiaries to whom such notice of resignation is given shall designate a Successor Minor's Trustee by written notice to the resigning Minors' Trustee within forty five (45) days after receipt of the notice of resignation. If a Successor Minors' Trustee is not so designated, the resigning Minors' Trustee shall have the right to secure the appointment of a successor Trustee by a court of competent jurisdiction, at the expense of the Trust. If a Successor Minors' Trustee is appointed, such Minors' Trustee shall be bound by, and subject to, the provisions of this Trust.
- 4) Accounting. The Minor's Trustee shall provide an accounting to the minor beneficiaries and/or their respective parents or guardians on at least an annual basis. If a minor beneficiary has a "disability", the Minor's Trustee shall provide the accounting to a guardian or conservator of the beneficiary, if any.
- 5) Bond. No bond shall be required of any Successor Minor's Trustee."

6. Ratification Of Other Terms Of Trust. In every other respect, I confirm and ratify the terms of the Trust as stated in that certain document identified as "Gerald L. Weathers Trust dated July 26, 2005", dated and executed on July 26, 2005.

Executed on January *12*, 2018, at Palm Springs, California.

SETTLOR/TRUSTEE

A handwritten signature in cursive script, appearing to read "Gerald L. Weathers", written over a horizontal line.

GERALD L. WEATHERS

**CERTIFICATION OF TRUSTEES UNDER TRUST**  
**(California Probate Code Section 18100.5)**

I, Danielle Elizabeth Barnes, Successor Trustee of The Gerald L. Weathers Trust dated July 26, 2005, being of legal age, declares under penalty of perjury:

1. Declarant(s) certify the existence of the following described Trust and state that he/she/they are all of the current trustees:

Name of Trust: The Gerald L. Weathers Trust dated July 26, 2005

Date of Trust: July 26, 2005

Trustor(s)/Settlor(s): Gerald L. Weathers

Original Trustee(s): Gerald L. Weathers

Successor Trustee(s): Danielle Elizabeth Barnes

Trust Identification, Social Security or Employer Identification [REDACTED]

2. Declarant(s) state that the Trust is in full force and effect and has not been revoked, terminated or otherwise amended in any manner which would cause the representations in this Certification to be incorrect.

3. Declarant(s) state the following named trustee(s) is/are full empowered to act for said Trust and is/are properly exercising his/her/their authority under said Trust in negotiating for, contract for and executing the document(s) attached hereto, and that no trustee(s) other than the following named trustees are necessary under the Trust to sign said document(s):

Trustees authorized to sign: Danielle Elizabeth Barnes, Successor Trustee  
Nature of document: Assignment of Right to Collect Excess Proceeds  
Date of document: 8/25/2023

4. Declarant(s) state that to the best of their knowledge, there are no claims, challenges of any kind or cause of action alleged, contesting or questioning the validity of the Trust or the trustee's authority to act for the Trust.

5. This Declaration is prepared and executed pursuant to California Probate Code Section 18100.5.

Signed under penalty of perjury, this 24 day of August, 2023.

Danielle E Barnes  
Signature

Name: Danielle E. Barnes

Address: 9650 Brookline Ave

City, State, Zip Desert Hot Springs, CA 92240

**CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Riverside

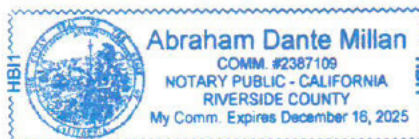
On 08/24/2023 before me, Abraham Dante Millan Notary Public personally appeared  
(Date) (here insert name and title of the officer)

Danielle Elizabeth Barnes, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

AA (seal)  
Signature of Notary Public



**STATE OF CALIFORNIA**  
**CERTIFICATION OF VITAL RECORD**

**COUNTY OF RIVERSIDE**

3052018019386

RIVERSIDE, CALIFORNIA  
**CERTIFICATE OF DEATH**  
STATE OF CALIFORNIA  
 USE BLACK INK ONLY / NO ERASURES, WHITEOUTS OR ALTERATIONS  
 VS-1 (REV 3/06)

3201833001268

STATE FILE NUMBER		LOCAL REGISTRATION NUMBER	
1. NAME OF DECEDENT - FIRST (Given) <b>GERALD</b>		3. LAST (Family) <b>WEATHERS JR.</b>	
2. MIDDLE <b>LAWRENCE</b>		6. SEX <b>M</b>	
AKA, ALSO KNOWN AS - include full AKA (FIRST, MIDDLE, LAST)		4. DATE OF BIRTH mm/dd/yyyy <b>07/06/1960</b>	5. AGE Yrs. <b>57</b>
9. BIRTH STATE/FOREIGN COUNTRY <b>OK</b>		10. SOCIAL SECURITY NUMBER [REDACTED]	11. EVER IN U.S. ARMED FORCES? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> JUNK
12. MARITAL STATUS/SRDP (at Time of Death) <b>NEVER MARRIED</b>		7. DATE OF DEATH mm/dd/yyyy <b>01/18/2018</b>	8. HOUR (24 Hours) <b>2300</b>
13. EDUCATION - Highest Level/Degree (see worksheet on back) <b>BACHELOR</b>		14/15. WAS DECEDENT HISPANIC/LATINO/AJ/SPANISH? (if yes, see worksheet on back) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
16. DECEDENT'S RACE - Up to 3 races may be listed (see worksheet on back) <b>CAUCASIAN</b>		17. USUAL OCCUPATION - Type of work for most of life. DO NOT USE RETIRED <b>PROCESS ANALYST</b>	
18. KIND OF BUSINESS OR INDUSTRY (e.g., grocery store, road construction, employment agency, etc.) <b>TELECOMMUNICATIONS EQUIPMENT COMPANY</b>		19. YEARS IN OCCUPATION <b>20</b>	
20. DECEDENT'S RESIDENCE (Street and number, or location) <b>13395 ALPINE CIRCLE</b>			
21. CITY <b>DESERT HOT SPRINGS</b>		22. COUNTY/PROVINCE <b>RIVERSIDE</b>	23. ZIP CODE <b>92240</b>
24. YEARS IN COUNTY <b>10</b>		25. STATE/FOREIGN COUNTRY <b>CA</b>	
26. INFORMANT'S NAME, RELATIONSHIP <b>DANIELLE BARNES, NIECE</b>		27. INFORMANT'S WORKING ADDRESS (Street and number, or rural route number, city or town, state and zip) <b>13395 ALPINE CIRCLE, DESERT HOT SPRINGS, CA 92240</b>	
28. NAME OF SURVIVING SPOUSE/SRDP - FIRST <b>-</b>		30. LAST (BIRTH NAME) <b>-</b>	
31. NAME OF FATHER/PARENT - FIRST <b>UNKNOWN</b>		33. LAST <b>UNKNOWN</b>	
35. NAME OF MOTHER/PARENT - FIRST <b>UNKNOWN</b>		37. LAST (BIRTH NAME) <b>UNKNOWN</b>	
39. DISPOSITION DATE mm/dd/yyyy <b>01/29/2018</b>		40. PLACE OF FINAL DISPOSITION <b>RESIDENCE OF DANIELLE BARNES 13395 ALPINE CIRCLE, DESERT HOT SPRINGS, CA 92240</b>	
41. TYPE OF DISPOSITION(S) <b>CR/RES</b>		43. LICENSE NUMBER [REDACTED]	
44. NAME OF FUNERAL ESTABLISHMENT <b>AMERICAN CREMATION</b>		45. LICENSE NUMBER <b>FD1957</b>	
47. DATE mm/dd/yyyy <b>01/29/2018</b>		48. SIGNATURE OF LOCAL REGISTRAR [REDACTED]	
101. PLACE OF DEATH <b>MANOR CARE HEALTH SERVICES</b>		102. IF HOSPITAL, SPECIFY ONE <input type="checkbox"/> IP <input type="checkbox"/> ERIC <input type="checkbox"/> DCA <input type="checkbox"/> Hospice <input checked="" type="checkbox"/> Nursing Home/LTC <input type="checkbox"/> Decedent's Home <input type="checkbox"/> Other	
104. COUNTY <b>RIVERSIDE</b>		105. FACILITY ADDRESS OR LOCATION WHERE FOUND (Street and number, or location) <b>74350 COUNTRY CLUB DRIVE #504</b>	
106. CITY <b>PALM DESERT</b>		107. CAUSE OF DEATH Enter the chain of events --- diseases, injuries, or complications --- that directly caused death. DO NOT enter terminal events such as cardiac arrest, respiratory arrest, or venular fibrillation without showing the etiology. DO NOT ABBREVIATE. (A) <b>CARDIAC ARREST</b> (B) <b>LUNG MASS BEHAVIOR UNKNOWN</b>	
108. DEATH REPORTED TO CORONER? (AT) FEDERAL NUMBER <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		109. BIOPSY PERFORMED? (BT) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	
110. AUTOPSY PERFORMED? (CT) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO		111. USED IN DETERMINING CAUSE? (DT) <input type="checkbox"/> YES <input type="checkbox"/> NO	
112. OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN 107 <b>NON-ST SEGMENT ELEVATION MYOCARDIAL INFARCTION</b>			
113. WAS OPERATION PERFORMED FOR ANY CONDITION IN ITEM 107 OR 112? (if yes, list type of operation and date.) <b>NO</b>		113A. IF FEMALE, PREGNANT IN LAST YEAR? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> JUNK	
114. I CERTIFY THAT TO THE BEST OF MY KNOWLEDGE DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. Decedent Attended Since: [REDACTED] Decedent Last Seen Alive: [REDACTED]		115. SIGNATURE AND TITLE OF CERTIFIER [REDACTED]	
116. LICENSE NUMBER <b>G48556</b>		117. DATE mm/dd/yyyy <b>01/27/2018</b>	
118. TYPE ATTENDING PHYSICIAN'S NAME, MAILING ADDRESS, ZIP CODE <b>CLIFTON COLE M.D. 36947 COOK STREET STE. 102, PALM DESERT, CA 92211</b>		119. I CERTIFY THAT IN MY OPINION DEATH OCCURRED AT THE HOUR, DATE, AND PLACE STATED FROM THE CAUSES STATED. MANNER OF DEATH: <input type="checkbox"/> Natural <input type="checkbox"/> Accident <input type="checkbox"/> Homicide <input type="checkbox"/> Suicide <input type="checkbox"/> Pending investigation <input type="checkbox"/> Could not be determined	
120. INJURED AT WORK? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> JUNK		121. INJURY DATE mm/dd/yyyy <b>01/15/2018</b>	
122. HOUR (24 Hours) <b>01/18/2018</b>		123. PLACE OF INJURY (e.g., home, construction site, wooded area, etc.)	
124. DESCRIBE HOW INJURY OCCURRED (Events which resulted in injury)			
125. LOCATION OF INJURY (Street and number, or location, and city, and zip)			
126. SIGNATURE OF CORONER / DEPUTY CORONER [REDACTED]		127. DATE mm/dd/yyyy <b>01/18/2018</b>	
128. TYPE NAME, TITLE OF CORONER / DEPUTY CORONER		129. SIGNATURE OF CORONER / DEPUTY CORONER [REDACTED]	
STATE REGISTRAR	A	B	C
	D	E	
FAX AUTH.#		CENSUS TRACT	
*010001003780110*			

**CERTIFIED COPY OF VITAL RECORD**  
 STATE OF CALIFORNIA, COUNTY OF RIVERSIDE

This is a true and exact reproduction of the document officially registered and placed on file in the office of the County of Riverside, Assessor-County Clerk-Recorder.

**AUG 10 2023**

DATE ISSUED

This copy is not valid unless prepared on an engraved border displaying the date, seal and signature of the Assessor-County Clerk-Recorder.

**ANY ALTERATION OR ERASURE VOIDS THIS CERTIFICATE**



*Peter Aldana*  
 PETER ALDANA  
 ASSESSOR-COUNTY CLERK-RECORDER  
 RIVERSIDE COUNTY, CALIFORNIA



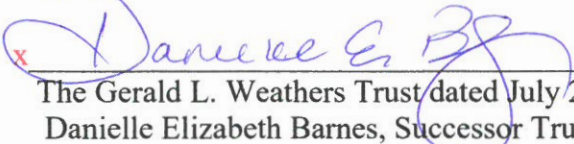
CARIVERS02

**AFFIDAVIT**

I, Danielle Elizabeth Barnes, Successor Trustee of The Gerald L. Weathers Trust dated July 26, 2005,  
do hereby declare:

1. I am over the age of 18 and a resident of Desert Hot Springs, CA. The facts set forth herein are true of my own personal knowledge. If called to testify as a witness in a judicial proceeding, I could, and would, testify truthfully and competently thereto.
2. The Gerald L. Weathers Trust dated July 26, 2005, is one and the same Trust that is referenced on the Grant Deed as Document Number: 2005-0669199, Recorded in Riverside County on 08/15/2005.
3. Gerald L. Weathers is one and the same person who is listed as Gerald Lawrence Weathers, Jr. on his Certificate of Death as Local Registration Number: 3201833001268.
4. I, Danielle Elizabeth Barnes am one and the same person who is listed as Danielle Barnes, Niece and Informant on the Certificate of Death for my uncle; Gerald Lawrence Weathers, Jr. as Local Registration Number: 3201833001268.
5. I, Danielle Elizabeth Barnes am one and the same person who is listed as Successor Trustee on the Second Amendment To The Gerald L. Weathers Trust dated July 26, 2005.
6. I, Danielle Elizabeth Barnes am one and the same person as Danielle E. Barnes, Danielle Elizabeth Barnes and Danielle Barnes.
7. I, Danielle Elizabeth Barnes do not have any original or copies of Tax Bills, Utility Bills, Title Insurance Policies or any other supporting documentation to reference the 18550 PROSPECT ST DESERT HOT SPRINGS CA 92241-1547 address; which is one and the same property as the below referenced parcel.
8. I assigned the excess proceeds to Global Discoveries, Ltd., for Riverside County Assessors Parcel Number 645300003.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24 day of Aug, 2023, in DHS, CA.

  
The Gerald L. Weathers Trust dated July 26, 2005  
Danielle Elizabeth Barnes, Successor Trustee

**See Attached Jurat**

**JURAT**

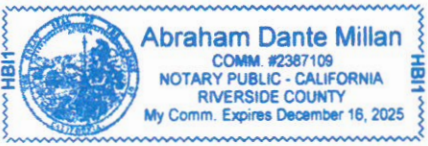
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California  
County of Riverside

Subscribed and sworn to (or affirmed) before me on this

24 day of August, 2023, by  
Date, Month Year  
Danielle Elizabeth Bernos,  
Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



Signature [Handwritten Signature]  
Signature of Notary Public

(Place Notary Seal Above)