

**SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**



ITEM: 21.1
(ID # 30126)

MEETING DATE:
Tuesday, April 14, 2026

FROM : OFFICE OF ECONOMIC DEVELOPMENT

SUBJECT: Riverside County Office of Economic Development (OED): Public Hearing for and Adoption of Resolution 2026-054, Approving the Issuance by the California Enterprise Development Authority (CEDA) of One or More Series of Taxable and/or Tax-Exempt Revenue Obligations for the Benefit of Community Health Systems, Inc. and/or a Related or Successor Entity. [\$0]

RECOMMENDED MOTION: That the Board of Supervisors:

1. Conduct a public hearing per Section 147(f) of the Internal Revenue Code of 1986;
2. Adopt Resolution No. 2026-054, Approving the Issuance by the California Enterprise Development Authority (CEDA) of taxable and/or tax-exempt revenue obligations for the benefit of Community Health Systems, Inc. and/or a Related or Successor Entity to finance, refinance, and reimburse the cost of healthcare facilities in the County of Riverside; and
3. Authorize the Director of the Office of Economic Development or designee, to take necessary steps to implement Resolution No. 2026-054, including, but not limited to, signing subsequent essential and relevant documents.

ACTION:Policy

MINUTES OF THE BOARD OF SUPERVISORS

On motion of Supervisor Medina, seconded by Supervisor Washington and duly carried by unanimous vote, IT WAS ORDERED that the above matter is approved as recommended.

Ayes: Medina, Spiegel, Washington, Perez, and Gutierrez
Nays: None
Absent: None
Date: April 14, 2026
xc: OED, Bond Counsel

Kimberly A. Rector
Clerk of the Board

By: 
Deputy

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FINANCIAL DATA	Current Fiscal Year:	Next Fiscal Year:	Total Cost:	Ongoing Cost
COST	\$ 0	\$ 0	\$ 0	\$ 0
NET COUNTY COST	\$ 0	\$ 0	\$ 0	\$ 0
SOURCE OF FUNDS: N/A			Budget Adjustment:	No
			For Fiscal Year:	26/27

C.E.O. RECOMMENDATION: Approve

BACKGROUND:

Summary

The California Enterprise Development Authority (the "Authority") proposes to issue taxable and/or tax-exempt obligations in an amount not to exceed \$27,500,000 (the "Obligations"). The Authority is an eligible conduit issuer of taxable and/or tax-exempt obligations. Because interest on all or a portion of the Obligations will be tax-exempt, such public hearing and approval of the Obligations by the County is required by the Internal Revenue Code of 1986, as amended (the "Code").

The proceeds of the Obligations will be applied by Community Health Systems, Inc., a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, and/or a related or successor entity (the "Borrower"), for the purpose of (a) financing, refinancing, and/or reimbursing the cost of the acquisition, construction, rehabilitation, remodeling, renovation and equipping of health care facilities located at: (i) 22675 Alessandro Boulevard, Moreno Valley, California 92553, consisting of an approximately 14,167 square foot medical office building with adjacent surface parking, in an amount up to \$14,000,000; (ii) 9380 Magnolia Avenue, Riverside, California 92503, consisting of a two-story commercial medical office building with approximately 9,989 square feet of space, in an amount of up to \$2,500,000; and (iii) 6150 Van Buren Boulevard, Riverside, California 92503, consisting of an approximately 18,400 square foot commercial building with adjacent surface parking, in an amount up to \$11,000,000 (collectively, the "Facilities"); and (b) paying costs of issuance and other related transaction costs in connection with the issuance of the Obligations.

The Borrower will own and operate the Facilities in connection with its mission providing high quality and compassionate medical, dental, women's health, behavioral health, and vision care services to those who are under-served, uninsured, or under-insured.

In order for the interest on the Obligations to be tax-exempt, Section 147(f) of the Code requires that the governmental unit where the project is located hold a public hearing on the issuance of the Obligations and approve the issuance of the Obligations following such hearing. The Authority has requested that the Board approve the issuance of the Obligations by the Authority in order to satisfy the public approval requirement of section 147(f) of the Code. The Authority will be the conduit issuer, and the Obligations will not represent a general obligation of the County of Riverside or the Economic Development Agency for the County of Riverside.

**SUBMITTAL TO THE BOARD OF SUPERVISORS COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA**

FISCAL IMPACTS:

There is no fiscal impact. Conduit revenue obligations are a special, limited obligation of the Authority payable solely through the Borrower's repayment of the loan from the Authority, which repayment is used to pay the principal of and interest on the Obligations. As such, any Obligations issued by the Authority will not be a direct obligation of the Authority, the County or any member of the Authority. Neither the faith or credit, nor the taxing power of the County, any member of the Authority, the State or any political subdivision is pledged to the repayment of the Obligations.

County Counsel has reviewed and approved the attached Resolution. Staff recommends approval of Resolution No. 2026-054.

Attachments:

- Resolution No. 2026-054
- Notice of Public Hearing
- Community health Systems, Inc. Proof of Publication The Press Enterprise Riverside April 3, 2026

FORM APPROVED COUNTY COUNSEL
BY: *Steph M* 4/1/26
STEPHANIE K. NELSON DATE

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

BOARD OF SUPERVISORS

COUNTY OF RIVERSIDE

RESOLUTION NO. 2026-054

RESOLUTION OF THE BOARD OF SUPERVISORS OF THE COUNTY OF RIVERSIDE APPROVING THE ISSUANCE BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY OF ITS REVENUE OBLIGATIONS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,500,000 FOR THE BENEFIT OF COMMUNITY HEALTH SYSTEMS, INC. AND/OR A RELATED OR SUCCESSOR ENTITY FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION, CONSTRUCTION, REHABILITATION, REMODELING, RENOVATION AND EQUIPPING OF HEALTHCARE FACILITIES, PROVIDING THE TERMS AND CONDITIONS FOR SUCH OBLIGATIONS AND OTHER MATTERS RELATING THERETO HEREIN SPECIFIED.

WHEREAS, pursuant to the provisions of the Joint Exercise of Powers Act, comprising Articles 1, 2, 3 and 4 of Chapter 5 of Division 7 of Title 1 (commencing with Section 6500) of the Government Code of the State of California (the "Act"), the cities of Eureka, Lancaster and Selma (the "Members") entered into a joint exercise of powers agreement pursuant to which the California Enterprise Development Authority (the "Authority") was organized, for the purpose of promoting economic, cultural, and community development, and in order to exercise any powers common to the Members and associate members, including the issuance of bonds, notes or other evidences of indebtedness; and

WHEREAS, the County of Riverside, California (the "County") is an associate member of the Authority; and

WHEREAS, the Authority is authorized to issue its taxable and/or tax-exempt obligations and enter into a loan agreement for the purpose, among others, of financing and/or refinancing the acquisition and construction of capital projects; and

WHEREAS, Community Health Systems, Inc., a California nonprofit public benefit corporation, and/or a related or successor entity (collectively, the "Borrower"), has requested that

1 the Authority participate in the issuance, from time to time, pursuant to a plan of finance, of its
2 taxable and/or tax-exempt obligations in an aggregate principal amount not to exceed \$27,500,000
3 (the "Obligations") for the purpose of (a) financing, refinancing, and/or reimbursing the cost of
4 the acquisition, construction, rehabilitation, remodeling, renovation and equipping of health care
5 facilities located at: (i) 22675 Alessandro Boulevard, Moreno Valley, California 92553, consisting
6 of an approximately 14,167 square foot medical office building with adjacent surface parking, in
7 an amount up to \$14,000,000; (ii) 9380 Magnolia Avenue, Riverside, California 92503, consisting
8 of a two-story commercial medical office building with approximately 9,989 square feet of space,
9 in an amount of up to \$2,500,000; and (iii) 6150 Van Buren Boulevard, Riverside, California
10 92503, consisting of an approximately 18,400 square foot commercial building with adjacent
11 surface parking, in an amount up to \$11,000,000 (collectively, the "Facilities"); and (b) paying
12 costs of issuance and other related transaction costs in connection with the issuance of the
13 Obligations (collectively, the "Project"); and

14 **WHEREAS**, the Borrower, an organization described in Section 501(c)(3) of the Internal
15 Revenue Code of 1986, as amended (the "Code"), will own and operate the Facilities in connection
16 with its charitable mission providing high quality and compassionate medical, dental, women's
17 health, behavioral health, and vision care services to those who are under-served, uninsured, or
18 under-insured; and

19 **WHEREAS**, in order for interest on all or a portion of the Obligations to be tax-exempt,
20 Section 147(f) of the Code, requires that an "applicable elected representative" of the
21 governmental unit having jurisdiction over the area in which the Facilities are located hold a public
22 hearing on the issuance of the Obligations and approve the issuance of the Obligations following
23 such hearing; and

24 **WHEREAS**, the Authority has determined that the Board of Supervisors of the County
25 (the "Board") is an "applicable elected representative" for purposes of holding such hearing; and

26 **WHEREAS**, the Authority has requested that the Board approve the issuance of the
27 Obligations by the Authority in order to satisfy the public approval requirement of Section 147(f)
28 of the Code and the Act; and

WHEREAS, notice of such public hearing has been duly given as required by the Code,
and this Board has heretofore held such public hearing at which all interested persons were given
an opportunity to be heard on all matters related to the Project and the Authority's issuance of the
Obligations therefor; and

1 **WHEREAS**, it is in the public interest and for the public benefit that the Board approve
2 the issuance of the Obligations by the Authority for the aforesaid purposes;

3 **NOW, THEREFORE, BE IT RESOLVED**, by the Board as follows:

4 Section 1. The foregoing recitals are true and correct.

5 Section 2. The Board hereby approves the issuance of the Obligations by the
6 Authority. It is the purpose and intent of the Board that this resolution shall constitute (a) approval
7 of the issuance of the Obligations within the meaning of Section 147(f) of the Code and, (b)
8 approval of the issuance of the Obligations by the Board in accordance with the Act.

9 Section 3. The issuance of the Obligations shall be subject to the approval of the
10 Authority of all financing documents relating thereto to which the Authority is a party. The
11 County shall have no responsibility or liability whatsoever with respect to the Obligations.

12 Section 4. The adoption of this Resolution shall not obligate the County or any
13 department thereof to (i) provide any financing to acquire or construct the Facilities or any
14 refinancing of the Facilities; (ii) approve any application or request for or take any other action
15 in connection with any planning approval, permit or other action necessary for the acquisition,
16 improvement, construction, furnishing, renovating or equipping the Facilities; (iii) make any
17 contribution or advance any funds whatsoever to the Authority; or (iv) take any further action
18 with respect to the Authority or its membership therein.

19 Section 5. The executing officers(s), the Clerk and all other proper officers and
20 officials of the County are hereby authorized and directed to execute such other agreements,
21 documents and certificates, and to perform such other acts and deeds, as may be necessary or
22 convenient to effect the purposes of this Resolution and the transactions herein authorized.

23 Section 6. The Clerk shall forward a certified copy of this Resolution to the Authority
24 in care of its bond counsel:

25 Sam S. Balisy, Esq.
26 Kutak Rock LLP
27 777 South Figueroa Street, Suite 4550
28 Los Angeles, California 90017

 Section 7. This Resolution shall take effect immediately upon its adoption.

(Signatures on Following Page)

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

THE FOREGOING RESOLUTION is approved and adopted by the Board this April 14, 2026, by the following vote:

AYES: Medina, Spiegel, Washington, Perez, and Gutierrez


NOES: None

ABSENT: None

ABSTAINING: None


Karen Spiegel, Chair
Board of Supervisors

ATTEST:
Kimberly A. Rector
Clerk of the Board

By 
Deputy

2
3 RESOLUTION NO. 2026-054

4 RESOLUTION OF THE BOARD OF SUPERVISORS OF THE COUNTY OF RIVERSIDE
5 APPROVING THE ISSUANCE BY THE CALIFORNIA ENTERPRISE DEVELOPMENT
6 AUTHORITY OF ITS REVENUE OBLIGATIONS IN AN AGGREGATE PRINCIPAL
7 AMOUNT NOT TO EXCEED \$27,500,000 FOR THE BENEFIT OF COMMUNITY
8 HEALTH SYSTEMS, INC. AND/OR A RELATED OR SUCCESSOR ENTITY FOR THE
9 PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF
10 ACQUISITION, CONSTRUCTION, REHABILITATION, REMODELING, RENOVATION
11 AND EQUIPPING OF HEALTHCARE FACILITIES, PROVIDING THE TERMS AND
12 CONDITIONS FOR SUCH OBLIGATIONS AND OTHER MATTERS RELATING
13 THERE TO HEREIN SPECIFIED

14 ROLL CALL:

15 Ayes: Medina, Spiegel, Washington, Perez, and Gutierrez

16 Nays: None

17 Absent: None

18 Abstain: None

19
20 The foregoing is certified to be a true copy of a resolution duly adopted by said Board of
21 Supervisors on the date therein set forth.

22 KIMBERLY A. RECTOR, Clerk of said Board

23 By:  _____

24 Deputy

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAXABLE AND/OR TAX-EXEMPT OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,500,000.00 FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF THE ACQUISITION, CONSTRUCTION, REHABILITATION, REMODELING, RENOVATION AND EQUIPPING OF HEALTHCARE FACILITIES FOR THE BENEFIT OF COMMUNITY HEALTH SYSTEMS, INC. AND/OR A RELATED OR SUCCESSOR ENTITY

NOTICE IS HEREBY GIVEN that at 9:30 a.m., or as soon thereafter as the matter may be heard, on April 14, 2026, at 4080 Lemon Street, First Floor, Board Chambers, Riverside, California, 92501, the Board of Supervisors of the County of Riverside (the "Board") will conduct a public hearing (the "Public Hearing") as described below at which the Board will hear and consider information relating to the issuance, by the California Enterprise Development Authority (the "Issuer"), from time to time, pursuant to a plan of finance, of one or more series of taxable and/or tax-exempt revenue obligations pursuant to Section 145 of the of the Internal Revenue Code of 1986, as amended (the "Code"), in an aggregate principal amount not to exceed \$27,500,000 (the "Obligations") for the benefit of Community Health Systems, Inc., a California nonprofit public benefit corporation, and/or a related or successor entity (the "Borrower"). The proceeds of the Obligations will be loaned to the Borrower pursuant to one or more loan agreements by and among a financial institution, the Issuer and the Borrower (the "Loan Agreement"). The proceeds of the Obligations will be applied by the Borrower for the purpose of (a) financing, refinancing, and/or reimbursing the cost of the acquisition, construction, rehabilitation, remodeling, renovation and equipping of health care facilities located at: (i) 22675 Alessandro Boulevard, Moreno Valley, California 92553, consisting of an approximately 14,167 square foot medical office building with adjacent surface parking, in an amount up to \$14,000,000; (ii) 9380 Magnolia Avenue, Riverside, California 92503, consisting of a two-story commercial medical office building with approximately 9,989 square feet of space, in an amount of up to \$2,500,000; and (iii) 6150 Van Buren Boulevard, Riverside, California 92503, consisting of an approximately 18,400 square foot commercial building with adjacent surface parking, in an amount up to \$11,000,000 (collectively, the "Facilities"); and (b) paying costs of issuance and other related transaction costs in connection with the issuance of the Obligations. The Borrower is an organization described in Section 501(c)(3) of the Code and will own and operate the Facilities in connection with its mission of providing high quality and compassionate medical, dental, women's health, behavioral health, and vision care services to those who are under-served, uninsured, or under-insured.

The Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement. The Obligations will not be deemed to constitute a debt or liability of the County of Riverside (the "County"), the State of California (the "State") or any political subdivision thereof but will be payable solely from the funds provided therefor by the Borrower. The Issuer will not be obligated to pay the principal of the Obligations, or the redemption premium, if any, or interest thereon, except from funds provided from loan repayments by the Borrower. Neither the faith and credit nor the taxing power of the County, the State, or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Obligations, nor shall the County, the State or any other political corporation, subdivision or agency

of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Obligations.

The Public Hearing described herein will commence at 9:30 a.m. Pacific Time or as soon thereafter as the matter can be heard, in the County of Riverside Board Chambers, 4080 Lemon Street, 1st Floor, Riverside, California 92501. Interested persons wishing to express their views on the issuance of the Obligations or on the nature and location of the Facilities proposed to be financed and refinanced may attend the Public Hearing or, prior to the time of the hearing, submit written comments. Additional information concerning the above matter may be obtained from, and written comments should be addressed to: County of Riverside, Clerk of the Board of Supervisors, 4080 Lemon Street, 1st Floor, Riverside California 92501, (951) 955-1069, Email: cob@rivco.org, or may be submitted at <https://www.rivcocob.org/web-comments>.

Accommodations under the Americans with Disabilities Act are available upon request. Requests must be made at least 72 hours prior to meeting. Later requests will be accommodated to the extent feasible. Please call the Clerk of the Board's office at (951) 955-1069, from 8:00 a.m. to 5:00 p.m., Monday through Friday.

Date: April 1, 2026

THE PRESS-ENTERPRISE

KEEP YOUR EYES ON THE 'PRISE

pe.com

3512 14 Street
Riverside, California 92501
(951) 368-9229
cgonzales@scng.com

KUTAK ROCK LLP
1650 FARNAM STREET
OMAHA, Nebraska 68102

<i>Account Number:</i>	5171378
<i>Ad Order Number:</i>	0011786658
<i>Customer's Reference/PO Number:</i>	
<i>Publication:</i>	The Press-Enterprise
<i>Publication Dates:</i>	04/03/2026
<i>Total Amount:</i>	\$958.00
<i>Payment Amount:</i>	\$0.00
<i>Amount Due:</i>	\$958.00
<i>Notice ID:</i>	hMdSACvgf4yTCBcnpdGp
<i>Invoice Text:</i>	<p>NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAXABLE AND/OR TAX-EXEMPT OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,500,000.00 FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF THE ACQUISITION, CONSTRUCTION, REHABILITATION, REMODELING, RENOVATION AND EQUIPPING OF HEALTHCARE FACILITIES FOR THE BENEFIT OF COMMUNITY HEALTH SYSTEMS, INC. AND/OR A RELATED OR SUCCESSOR ENTITY NOTICE IS HEREBY GIVEN that at 9:30 a.m., or as soon thereafter as the matter may be heard, on April 14, 2026, at 4080 Lemon Street, First Floor, Board Chambers, Riverside, California, 92501, the Board of Supervisors of the County of Riverside (the "Board") will conduct a public hearing (the "Public Hearing") as described below at which the Board will hear and consider information relating to the issuance, by the California Enterprise Development Authority (the "Issuer"), from time to time, pursuant to a plan of finance, of one or more series of taxable and/or tax-exempt revenue obligations pursuant to Section 145 of the of the Internal Revenue Code of 1986, as amended (the "Code"), in an aggregate principal amount not to exceed \$27,500,000 (the "Obligations") for the benefit of Community Health Systems, Inc., a California nonprofit public benefit corporation, and/or a related or successor entity (the "Borrower"). The proceeds of the Obligations will be loaned to the Borrower pursuant to one or more loan agreements by and among a financial institution, the Issuer and the Borrower (the "Loan Agreement"). The proceeds of the Obligations will be applied</p>

THE PRESS-ENTERPRISE

KEEP YOUR EYES ON THE 'PRISE
pe.com

The Press-Enterprise
3512 14 Street
Riverside, California 92501
(951) 368-9229

KUTAK ROCK LLP
1650 FARNAM STREET
OMAHA, Nebraska 68102

Publication: The Press-Enterprise

PROOF OF PUBLICATION OF

Ad Desc: 0011786658

FILE NO. 0011786658

PROOF OF PUBLICATION

I am a citizen of the United States. I am over the age of eighteen years and not party to or interested in the above-entitled matter. I am an authorized representative of THE PRESS-ENTERPRISE, a newspaper of general circulation, printed and published daily in the County of Riverside, and which newspaper has been adjudicated a newspaper of general circulation by the Superior Court of the County of Riverside, State of California, under date of April 25, 1952, Case Number 54446, under date of March 29, 1957, Case Number 65673, under date of August 25, 1995, Case Number 267864, and under date of September 16, 2013, Case Number RIC 1309013; that the notice, of which the annexed is a printed copy, has been published in said newspaper in accordance with the instructions of the person(s) requesting publication, and not in any supplement thereof on the following dates, to wit:

04/03/2026

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Date: April 3, 2026.

At: Riverside, California



Signature

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAXABLE AND/OR TAX-EXEMPT OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$27,500,000 FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF THE ACQUISITION, CONSTRUCTION, REHABILITATION, REMODELING, RENOVATION AND EQUIPPING OF HEALTHCARE FACILITIES FOR THE BENEFIT OF COMMUNITY HEALTH SYSTEMS, INC. AND/OR A RELATED OR SUCCESSOR ENTITY NOTICE IS HEREBY GIVEN that at 9:30 a.m., or as soon thereafter as the matter may be heard, on April 14, 2026, at 4080 Lemon Street, First Floor, Board Chambers, Riverside, California, 92501, the Board of Supervisors of the County of Riverside (the "Board") will conduct a public hearing (the "Public Hearing") as described below at which the Board will hear and consider information relating to the issuance, by the California Enterprise Development Authority (the "Issuer"), from time to time, pursuant to a plan of finance, of one or more series of taxable and/or tax-exempt revenue obligations pursuant to Section 145 of the of the Internal Revenue Code of 1986, as amended (the "Code"), in an aggregate principal amount not to exceed \$27,500,000 (the "Obligations") for the benefit of Community Health Systems, Inc., a California nonprofit public benefit corporation, and/or a related or successor entity (the "Borrower"). The proceeds of the Obligations will be loaned to the Borrower pursuant to one or more loan agreements by and among a financial institution, the Issuer and the Borrower (the "Loan Agreement"). The proceeds of the Obligations will be applied by the Borrower for the purpose of (a) financing, refinancing, and/or reimbursing the cost of the acquisition, construction, rehabilitation, remodeling, renovation and equipping of health care facilities located at: (i) 22675 Alessandro Boulevard, Moreno Valley, California 92553, consisting of an approximately 14,167 square foot medical office building with adjacent surface parking, in an amount up to \$14,000,000; (ii) 9380 Magnolia Avenue, Riverside, California 92503, consisting of a two-story commercial medical office building with approximately 9,989 square feet of space, in an amount of up to \$2,500,000; and (iii) 6150 Van Buren Boulevard, Riverside, California 92503, consisting of an approximately 18,400 square foot commercial building with adjacent surface parking, in an amount up to \$11,000,000 (collectively, the "Facilities"); and (b) paying costs of issuance and other related transaction costs in connection with the issuance of the Obligations. The Borrower is an organization described in Section 501(c)(3) of

the Code and will own and operate the Facilities in connection with its mission of providing high quality and compassionate medical, dental, women's health, behavioral health, and vision care services to those who are underserved, uninsured, or underinsured.

The Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement. The Obligations will not be deemed to constitute a debt or liability of the County of Riverside (the "County"), the State of California (the "State") or any political subdivision thereof but will be payable solely from the funds provided therefor by the Borrower. The Issuer will not be obligated to pay the principal of the Obligations, or the redemption premium, if any, or interest thereon, except from funds provided from loan repayments by the Borrower. Neither the faith and credit nor the taxing power of the County, the State, or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Obligations.

The Public Hearing described herein will commence at 9:30 a.m. Pacific Time or as soon thereafter as the matter can be heard, in the County of Riverside Board Chambers, 4080 Lemon Street, 1st Floor, Riverside, California 92501. Interested persons wishing to express their views on the issuance of the Obligations or on the nature and location of the Facilities proposed to be financed and refinanced may attend the Public Hearing or, prior to the time of the hearing, submit written comments. Additional information concerning the above matter may be obtained from, and written comments should be addressed to: County of Riverside, Clerk of the Board of Supervisors, 4080 Lemon Street, 1st Floor, Riverside California 92501, (951) 955-1069, Email: cob@rivco.org, or may be submitted at <https://www.rivcocob.org/web-comments>.

Accommodations under the Americans with Disabilities Act are available upon request. Requests must be made at least 72 hours prior to meeting. Later requests will be accommodated to the extent feasible. Please call the Clerk of the Board's office at (951) 955-1069, from 8:00 a.m. to 5:00 p.m., Monday through Friday.

Date: April 3, 2026
The Press-Enterprise
Published: 4/3/26

Flores, Kate

From: Acquia Mail
Sent: Monday, April 13, 2026 2:58 PM
To: sam.balisy@kutakrock.com
Cc: Clerk of the Board
Subject: Request to Speak Web Submission



Thank you for submitting your request to speak. The Clerk of the Board office has received your request and will be prepared to allow you to speak when your item is called. To attend the meeting, please call (669) 900-6833 and use **Meeting ID # 864 4411 6015 . Password is 20260414**. You will be muted until your item is pulled and your name is called. Please dial in at 9:00 am with the phone number you provided in the form so you can be identified during the meeting.

Submitted on April 13, 2026

Submitted values are:

First Name

Sam

Last Name

Balisy

Address (Street, City and Zip)

777 South Figueroa Street, Suite 4550, Los Angeles, California 90017

Phone

(213) 312-4009

Email

sam.balisy@kutakrock.com

Agenda Date

04/14/2026

Agenda Item # or Public Comment

21 - 1

State your position below

2.1

Support

Do you need a Spanish translator?

No

Comments

I will be available to respond to questions as necessary.